

# Chandan Kalita

Team Lead

## PROFILE

- Progressive experience of **10 years** in leading IT projects from inception to completion
- Strong capability in locating gaps and providing solutions using agile/scrum methodology
- Skilled in driving all aspects of data engineering, process automation, and data platform enabling
- Techno-functional skills in ensuring successful implementation, automation, lead development and product management
- Adept in traceability matrix (RTM) to resolve client issues in liaison with Engineering, Product and Support teams

## CONTACT:

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## FUNCTIONAL AREAS:

BFSI (BANKING|INVESTMENT), DATA AGGREGATION, FINANCIAL ANALYSIS

## Personal Information:

DOB: 31<sup>st</sup> Dec, 1985  
Language Known: English, Hindi, Assamese  
Address: Bomanahalli, Bangalore

## HIGHLIGHTS

- Led portfolio which Enhanced Data Quality and PII data for users to attain business growth in terms of user base or account aggregations or new deals
- Automated procedures to save time, money, effort and resources
- Engage with and build relationships with cross-functional teams like Product, Professional Service, Information Security, Infrastructure, Production Support (L2) etc.
- Tracking of Day to day issue and client escalation management. Key matrices for clients, KPI tracking.
- Bring changes in processes, which helped in quality delivery.
- Managed Master Cookies Implementation restricting multiple OTP challenges; enabled an exponential account refreshes generating revenue.
- Held ownership of internal tooling and ventures to improve the current deliveries towards customer satisfaction.
- Led Bank reconciliation project.
- Having **USA B1 VISA** valid till 21/Nov/2025(Visited US multiple times(different states for project related task for client like AMEX,BofA)

### Awards:

- ✓ MVP Awards for product enhancements & performance for a quarter
- ✓ 5+ Spot Awards for performance in on time delivery to client

## TECHNICAL OVERVIEW

Agile Framework	Agile Scrum Methodology, Feature Driven Development, JIRA
Development Productivity Tools	Eclipse , Postman, Perforce ,SQL Developer , Splunk , Bugzilla, Version One, Putty, Power BI
Language	Java, SQL, HTML, XML
Web Server	Apache Tomcat
Application Framework	Spring Framework, Spring Boot, Rest, Microservices
Databases	Oracle, MySQL,H2 DB, Cassandra
Software Paradigms	Web Crawlers, Advance Exel & Power Point
Operating System	Windows, MacOS

## WORK EXPERIENCE

### Technical Lead Envestnet | | Jan 2016 – Present

#### Key Deliverables:

- Define and execute large scale data projects deliveries using design modules(OOD principles), JAVA, data algorithm and more
- Undertakes financial data assessment to enhance the customer experience aswell as tech support tooling
- Drive cost-effective efforts to resolve product glitches, promote tool automation and API development
- Execute web service, use Auto DB clean-up and developed scalable user story to safeguard data and product innovation

Title	Client	Role	Description	Technologies
Data Quality Engine(Retail DQ Project)	Equifax, JP Morgan, Morgan Stanley, Bank of America, Goldman Sachs	Lead Development	Project to improve Data Quality and increase the population & accuracy of key fields across all the financial areas	Java, SQL, XML
Bank & Card Reconciliation	Bank of America, Wells Fargo, Key Bank, Amex	Lead Development	Project to create the services for on- demand or offline reconciliation to detect the banking fraud and making sure that account balance (current or available balance) matches with sum of transactions	Spring Boot, Rest, Java, SQL, XML
SLMR (Single Login Multiple Responses)	UBS, Personal Capital, Citi, Wells Fargo	Lead Development	New feature of Yodlee Product to improve overall user experience & reduce the infra cost by doing single login for a user and bring in all the type of accounts (Bank, Loan, Card, etc.) which are present for the user	Java, Multi-Threading, Business Solution, SQL, XML
Credit Lending Report	Equifax, Blend Labs	Lead Development	Credit Lending Report based on all the assets and liabilities of the accounts added by a user and getting 24 months Transactions history	Java, SQL, XML
Unified UI(Orphic)	Internal Tool	Lead Development	Internal tool which was a one stop solution where all the issues related to failure and data quality were captured, grouped and prioritized based on impact	Java, SQL, Spring Boot, Rest

### Software Engineer

Yodlee Inc. || Mar 2011 – Dec 2015

- Involved in Yodlee API design and interacted with Bank of America Web services.
- Developed Agents (java code) for each financial institution to scrap the Data and implemented Web services
- Handled data platform (Fin-Techs) across financial wellness, payments, lending and wealth solutions
- Conducted financial data verification and tech support tooling to improve customer experience



## EDUCATION

MCA  
ASSAM Engineering  
College

2010

### Trainings & Certifications

- Project Management Training- By Envestnet
- Conflict Management Training
- Agile Expert Certification Training
- Attended 8 Weeks of FTM (First Time Manager) Training covering all Modules of Leadership.