

## INSTITUTIONAL GAP ANALYSIS REPORT

### WHAT IS WORKING WELL

- Multi-horizon decision engine
- Scoring based strategy logic
- Clear trade / watch / no-trade verdicts
- Valuation + trend blending
- Structured execution logic

### WHAT NEEDS IMPROVEMENT

#### PLATFORM

- Login, subscription, settings
- Payment integration
- Trial system

#### MARKET CONTEXT

- Index & sector dashboards
- Top movers with strategy overlay

#### PORTFOLIO & RISK

- Portfolio tracker
- Correlation, VaR, drawdowns
- Stress testing

#### STRATEGY ENGINE

- Confidence scoring
- Backtesting
- Regime detection

#### EXECUTION & GUARDRAILS

- Position sizing
- Risk limits
- Audit logs

#### UI/UX

- Modular widgets

- Saved layouts

- Themes

## DATA

- Live feeds

- Historical store

- Caching

## SECURITY

- MFA

- RBAC

- Encryption

This roadmap transforms your engine into an institutional decision platform.