# Auto Xtion Communication Platform | Customer User Manual

Revolutionising the way we Interact

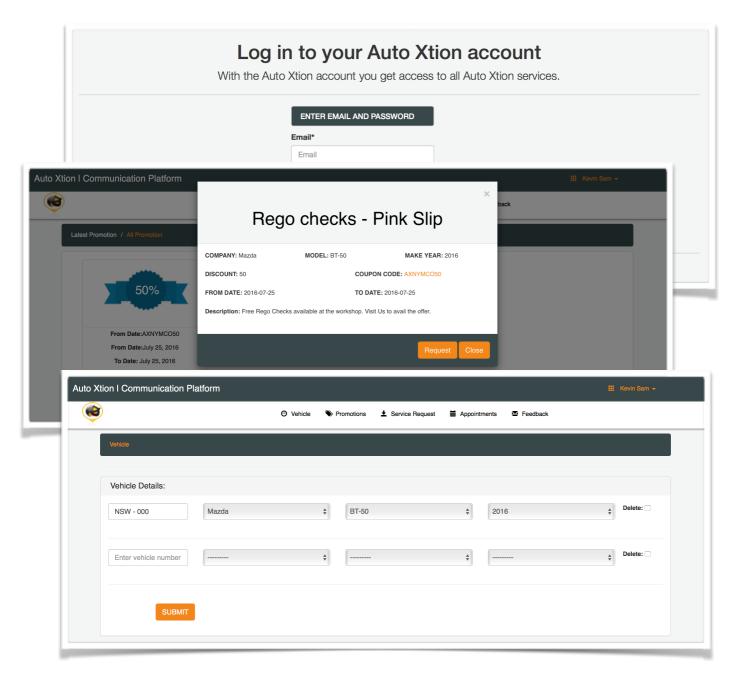


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# Welcome to Auto Xtion!

Auto Xtion Communication Platform is a feature-rich platform built to enhance the channel between Independent Mechanics (Members) and their Customers, built on open-source technology that provides online members & Customers with unprecedented flexibility to schedule Appointments, Service Requests and many more modern day features. Designed to be completely scalable, Auto Xtion Communication Platform offers its Users a stable, secure and enhanced solution.



# Chapter 1.

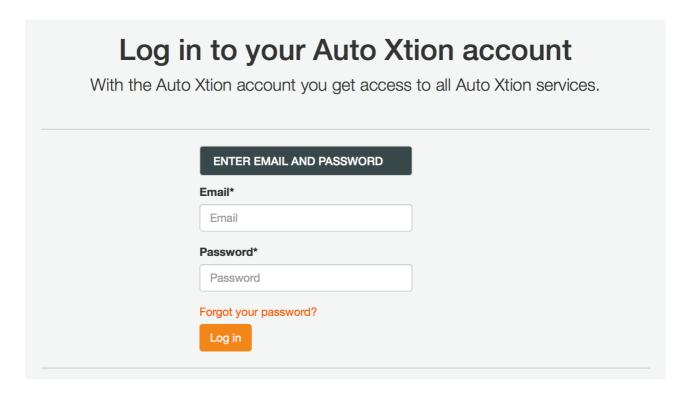
# **Customer Registration**

### Log In to Auto Xtion:

- 1. For Customers:
  - a. A mail will be sent to containing your credentials and link to the platform by your Member (Mechanics).Log In page by using the url sent in the email, URL looks like this:

http://www.portal.autoxtion.com.au/registration/customer-login

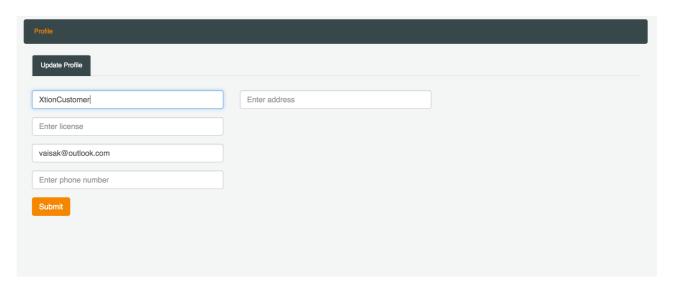
b. Once you click on the link, you will see the following screen:



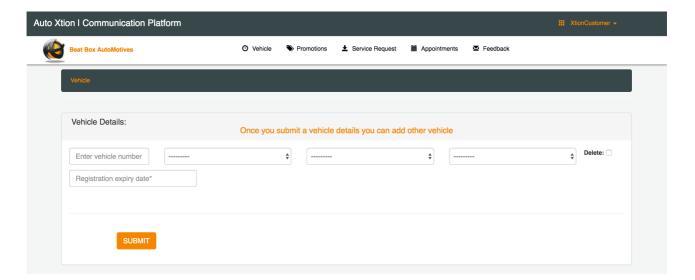
- c. You can log in to the platform by entering your registered email and password.
- d. Appropriate error message will be displayed if anything is missed or any wrong data is entered as shown:
- e. If you enter wrong email or password the following error message is displayed on your screen:

Incorrect User Name or Password

f. After filling in the correct information on the Log In page, Click **Log In** button, you will be redirected to the below screen.



- g. Update your personal details to access the platform services.
- h. Click **Submit**, after filling the details and you will be redirected to the Vehicle page, more of this is discussed in the course of this document



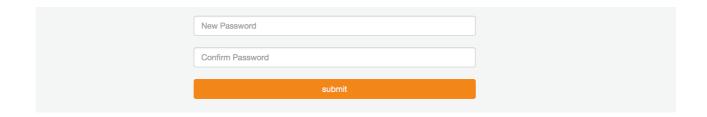
- i. Fill in your vehicle details for availing any promotions and scheduling appointments with your member.
- j. In case you have forgotten your password, Click on **Forgot your password?** link, you will be redirected to the below screen:



- k. Enter you registered email id and Click on **Recover my password** button, following actions will be performed:
  - ✓ A recovery email will be sent to your registered email id.
  - ✓ You will be see the following screen:

# Password recovery mail sent !! An email was sent to vaisak@outlook.com 0 minutes ago. Use the link in it to set a new password. login

✓ Click on the recovery link given in your email, you will see the following screen in the browser:



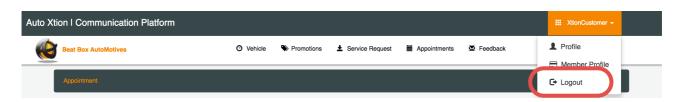
✓ Enter your new password, Click **Submit** button.



✓ You can Log in to the platform with you new password.

### **Logout from Auto Xtion:**

You can logout of the platform by clicking on the **Logout** button in the right drop menu as shown:



# Chapter 2.

### **Vehicles**

This will contain the list of all vehicles owned by you. You can add multiple number of vehicles and corresponding to the vehicles you specify promotions and special offers will be send.

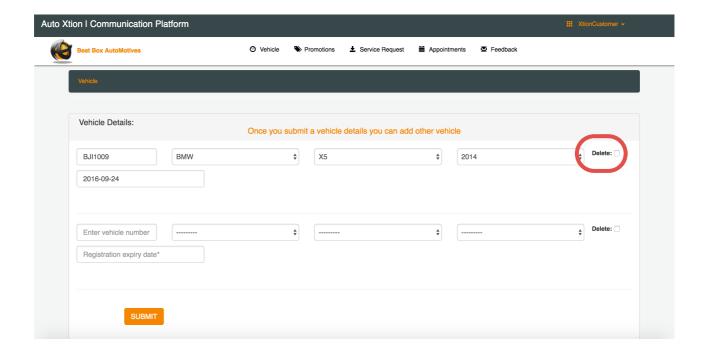
**NOTE:** Kindly do fill the vehicle details. As this very compulsory for sending service request, scheduling appointments and receiving regular promotions.

### **Vehicle Manangement:**

a. Click **My Vehicles** in the navigation bar as shown:

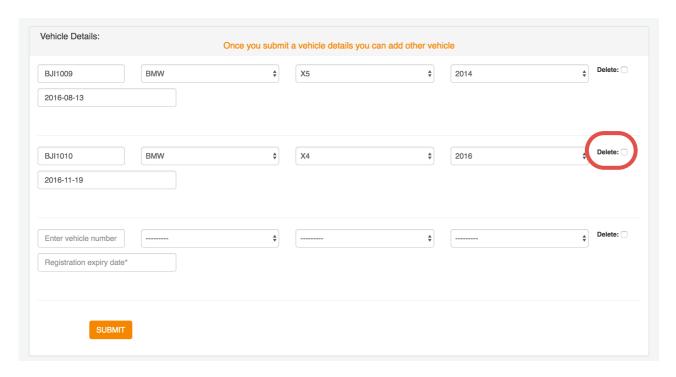


b. You will be redirected to the **list of vehicles** you own as shown:



- c. You will see your vehicles details. Kindly add the new vehicle details if you wish to.
- d. Click **Submit,** the newly added vehicle will be added.

e. You can add any number of vehicles after submitting one vehicle.



- f. If you wish to Delete a vehicle click on **Delete** check box and click **Submit.** The vehicle will be deleted as shown above.
- g. If you wish to **Edit** the vehicle details, you can choose from the drop down list of available cars and change your vehicle and Click **Submit**.

# Chapter 3.

### **Promotions**

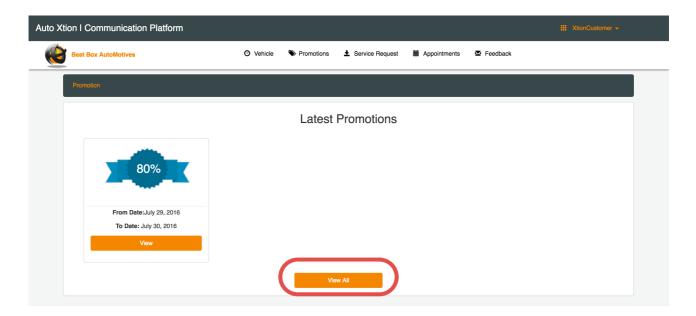
Promotions is special feature of the platform that lets you view unlimited amount of specials and offers sent by your member for you to avail.

Promotions will be made according to Make - Model - Year basis for a car. So the best part is you will be able to see promotions only for your car plus any additional offers applicable to all cars.

1. For adding a view promotion, navigate to **Promotions** link in the navigation bar as shown: You will see Latest promotions available for your car.

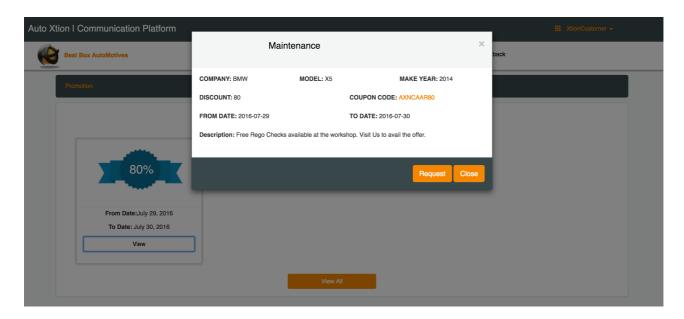


2. For seeing all the promotions for your car, Click **View All** button and can see the list of all promotions available for you.

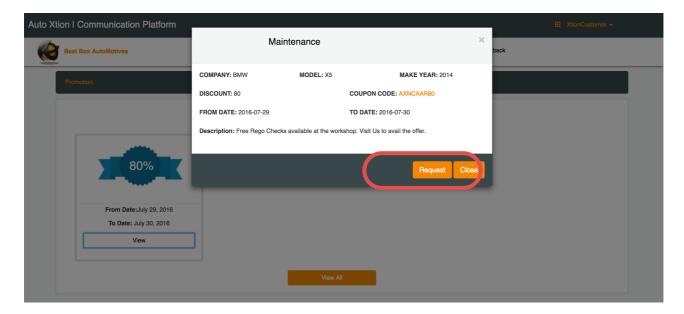


a. You can view the details of individual promotions. Click **View** button on every promotion.

b. A pop up window will be shown in the screen



c. You can see the details for the promotion representing for which type of service the discount is available and the validity period for same.



- d. If you wish to avail the promotions, click on **Request** button.
- e. To go back Click Close.
- f. You will be redirected to the list of service request page. More information regarding this is provided in the course of this document.

# Chapter 4.

# Service Request

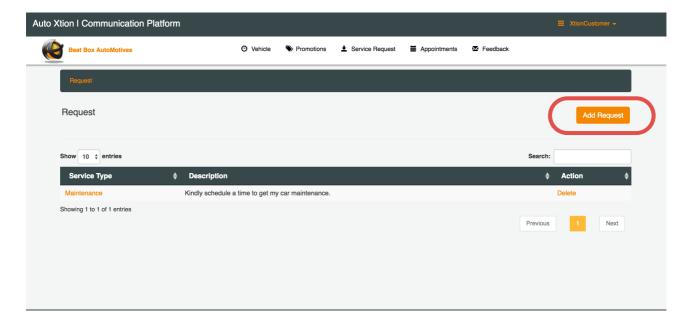
Service Request shows you the list of requests requested you created. You can Add, Edit, delete a particular service request.

1. For seeing your service request, Click **Service Request,** as shown: You will be navigated to the list of service request page as shown:

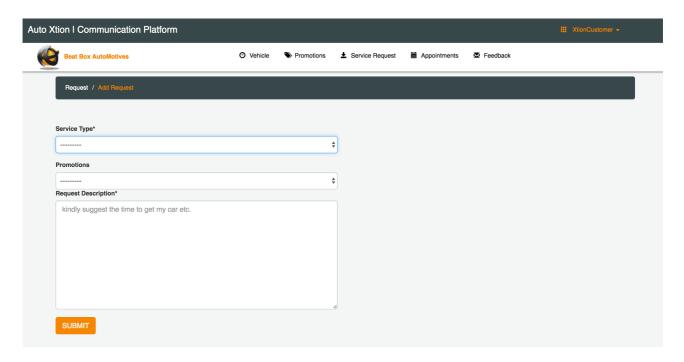


### **Service Request Management**

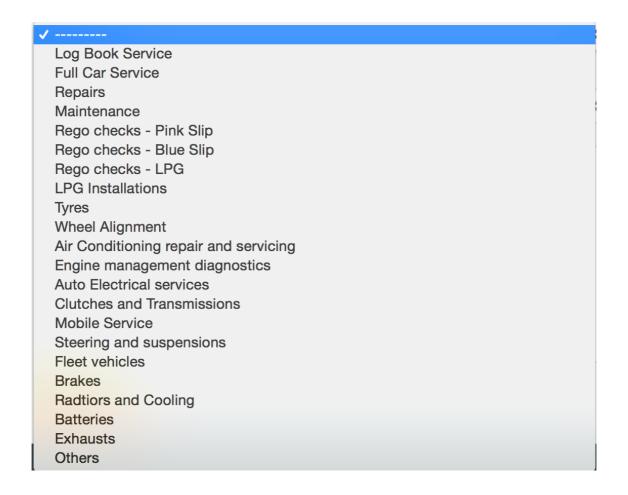
a. Click **Add Request** to add new service request as shown:



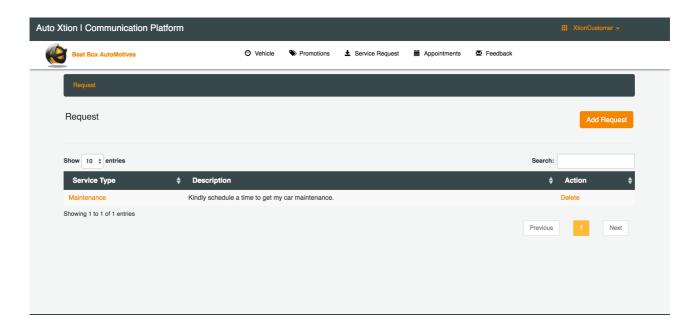
b. You will be redirected to the add new request screen:



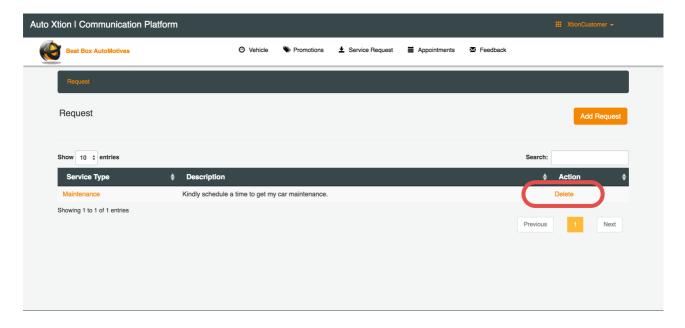
c. Select Service type from the drop down list. If any promotions are available for it they will appear in the drop down list and you can select any one to avail the offer:



d. Add the description of what is the problem with your car and Click **Submit.**You will be redirected to the list of request page.

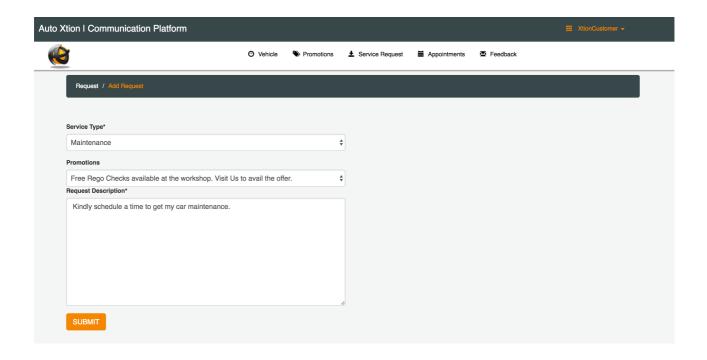


e. You can delete the request by clicking on **delete** in the Action column and that particular request will be deleted.



f. An email reminder will send be send to Member for the same.

g. You can **Edit** the request by clicking on Service Type Column and edit the description and service type if you want to.



# Chapter 5.

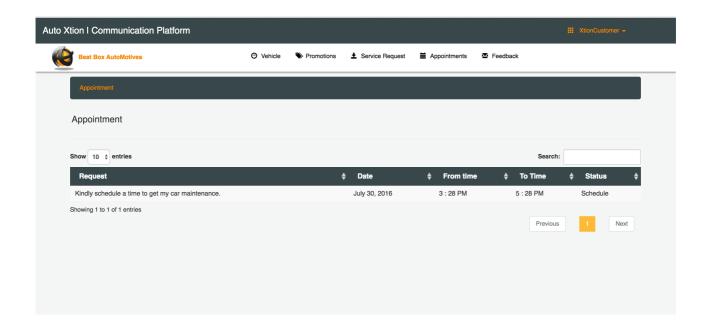
# **Appointments**

You can manage all your appointments from a single location.

1. For seeing all your appointments in **Scheduled** and **Completed** state, Click **Appointments**, as shown:



2. List of all appointments will be shown:



### **Manage Appointments**

- c. Once the date and time on which the appointment is scheduled is passed, the status of the appointment will change to **Completed** automatically.
- d. An automatic email reminder will be send to you after:
  - ✓ member schedules an appointment to the service you requested.
  - ✓ member reschedules an appointment, that is change the date and time.
  - ✓ member cancel's an appointment and in that you can directly call your member for knowing the issue.

### More Feature's Coming Soon!!

# Chapter 6.

### Feedback

This will contain the list of feedback's that you have send to the members. Customers are provided a list of questions for feedback which they will answer and help improve customer service in an efficient way.

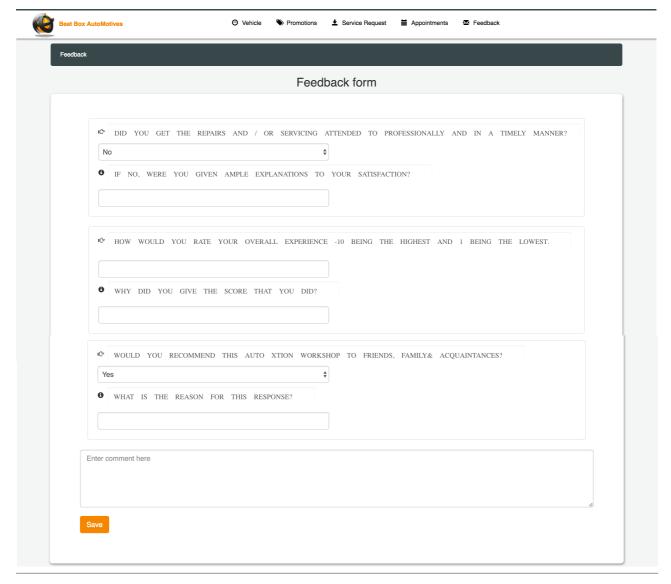
You can view all your feedbacks from a single location.

1. For seeing your all your feedbacks, Click Feedback, as shown:

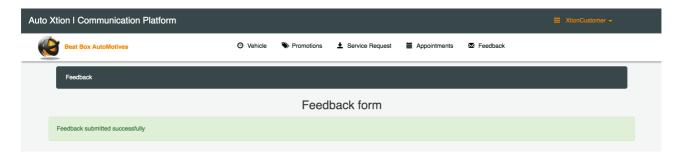


### **Customer Feedback**

a. You will be redirected to the add new screen.



b. Fill in the feedback form and Click **Save**, you will be presented with successful feedback submission message.



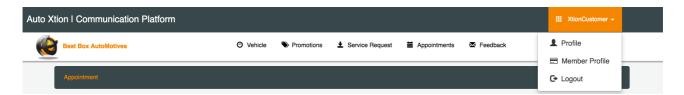
**More Feature Coming Soon !!** 

# Chapter 7.

# **Profile Management**

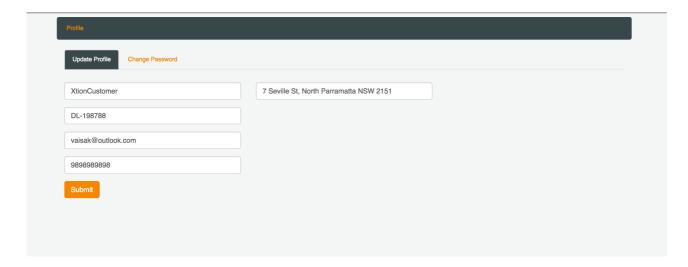
Once your account is created with Auto Xtion, you can manage your profile details and see your member Business Card.

1. Navigate to the top right corner where your name appears, you will see the drop menu as shown:



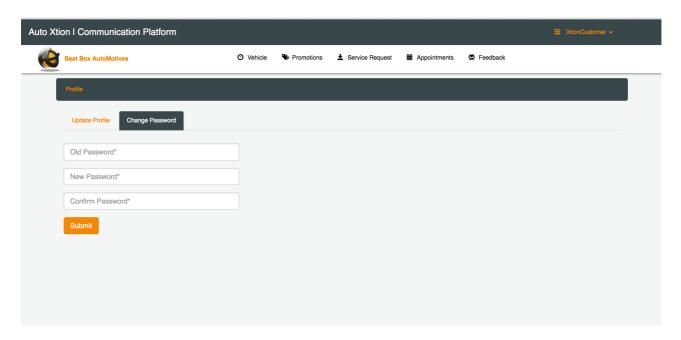
### **Manage Profile**

- a. You can view your personal details by Clicking on Profile in the drop down menu.
- b. You will be navigated to the following screen which will show your details.



c. To **update** your details, change the details in the screen shown above and Click **Submit.** Your details will be updated.

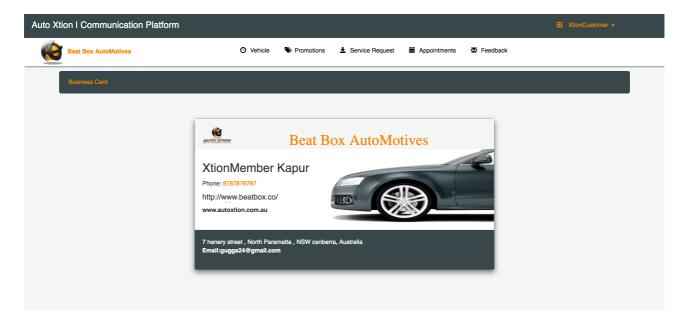
d. To **change password**, click on change password tab.



e. Enter your Old password and new password twice, Click **Submit.** Your password will be updated.

### **Business Card**

a. You can view your member's business card by Clicking on **Business Card** in the drop down menu.

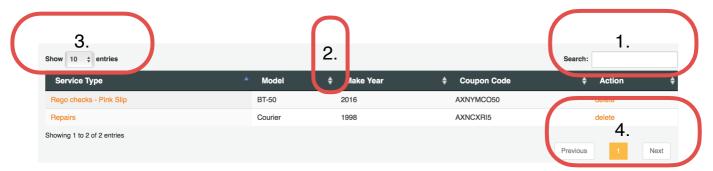


### **More Features Coming Soon!!**

# Chapter 8.

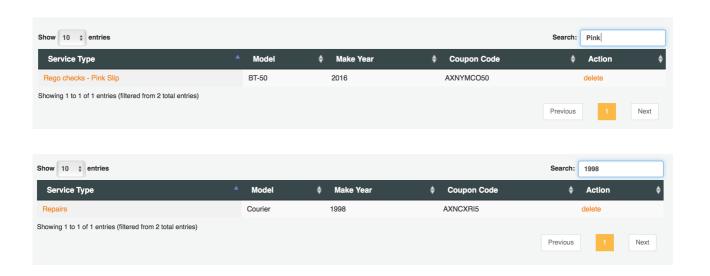
### **Common Platform Features**

1. On every list page, you can see the following screen using which you can do searching, sorting and pagination.



### Search

- a. It is represented by **1**. in the above image. This is a smart searched in which you can type any of the **column parameters** available in the list and it will search the whole list of values.
- b. Examples of search shown:

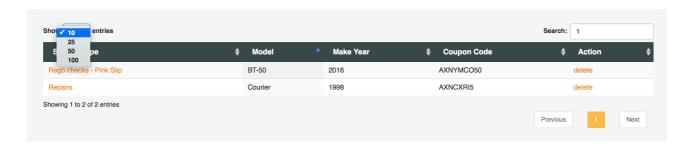


### **Sorting**

a. Sorting is done as shown **2.** in the top image in the ascending and descending order on a **particular column** 

### **Pagination**

- a. Pagination is done as shown in **3. in the top image.** As the list values increases the number of pagination pages increases automatically.
- b. You can choose on how many items you want to see on the list page as show.



# Chapter 9.

# **Customer Role**

FEATURE	ADD	EDIT	VIEW	DELETE / CHANGE STATUS
My Vehicles	<b>~</b>	~	~	~
Promotions	×	×	<b>~</b>	X
Service Request	<b>~</b>	~	<b>~</b>	<b>~</b>
Appointments	×	×	~	×
Feedback	<b>~</b>	<b>~</b>	<b>✓</b>	<b>✓</b>
Profile	×	<b>~</b>	<b>~</b>	X
Business Card	×	×	~	×

# Chapter 10.

### Header

Header contains the Menu items using which you can navigate to different features of the Auto Xtion Platform.



### **Footer**

Footer contains the links to different features of the Auto Xtion Platform and your member address.



### **Contact Us**

You can get information about Auto Xtion and email us for any queries regarding platform and other related issues at **info@autoxtion.com.au**