

9 SOLUTIONS

Summary

Refresh Date - 30 April 2025



321.8K	46.7K	15.9%	25.2%	14.5%	0.7	70.5K	668.6K
Total Sales	Net profit	Growth %	EBITDA %	NP Margin	D/E Ratio	Cash & Bank	Total Equity

SUMMARY

TURNOVER

COMMON SIZING

LEADER

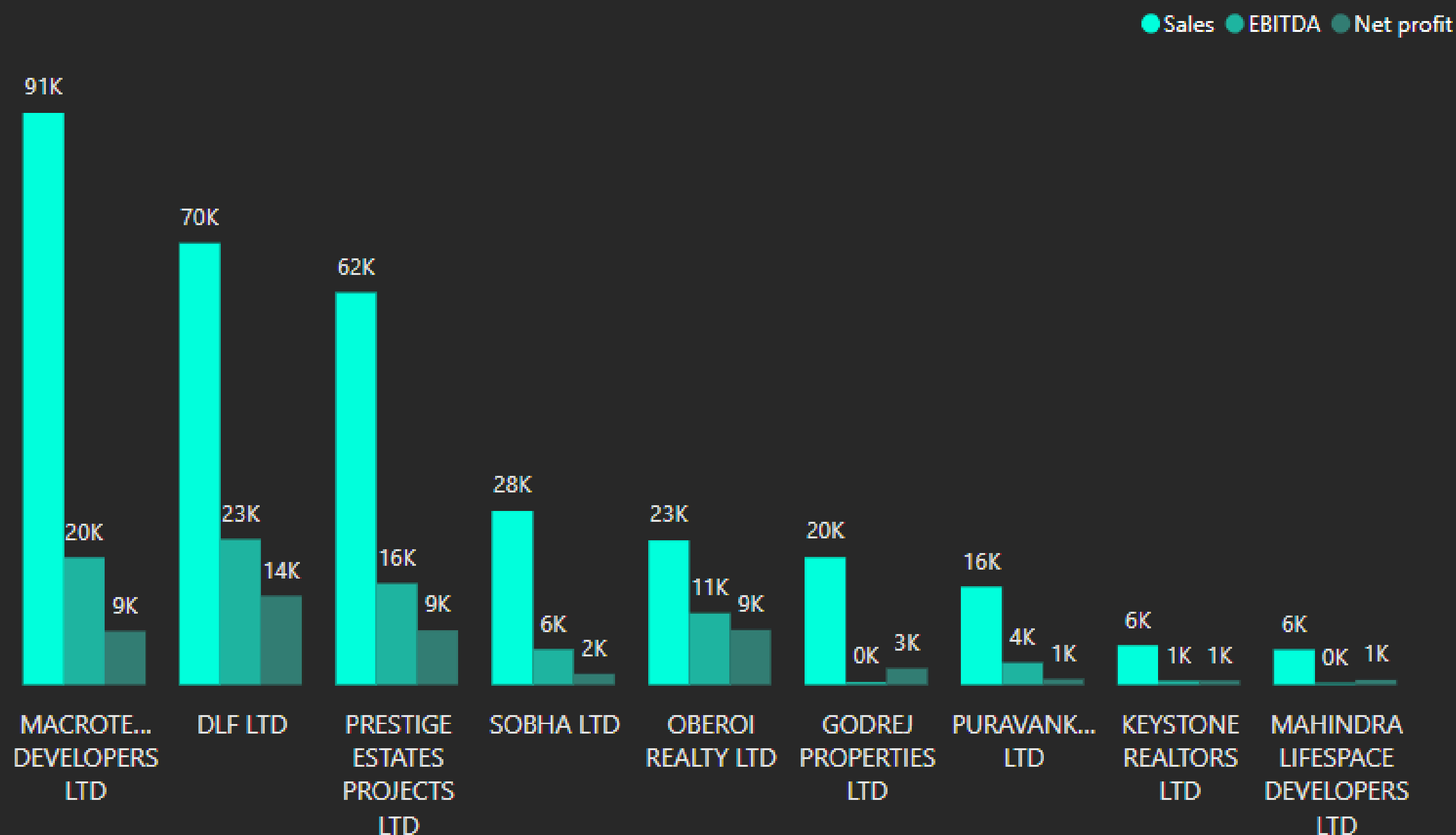
LIQUIDITY TREND

EFFICIENCY RATIO

VALUATION



SALES, EBITDA & NET PROFIT ACROSS COMPANIES



COMPANIES

DLF LTD

GODREJ PROPERTIES LTD

KEYSTONE REALTORS LTD

MACROTECH DEVELOPERS LTD

MAHINDRA LIFESPACE DEVELOPERS LTD

OBEROI REALTY LTD

PRESTIGE ESTATES PROJECTS LTD

PURAVANKARA LTD

SOBHA LTD



9 SOLUTIONS

Turnover
Performance

Refresh Date - 30 April 2025

Year

All

Line Items

All



321.8K

Total Sales

46.7K

Net profit

15.9%

Growth %

25.2%

EBITDA %

14.5%

NP Margin

0.7

D/E Ratio

70.5K

Cash & Bank

668.6K

Total Equity

SUMMARY

TURNOVER

Growth % Change

COMMON SIZING

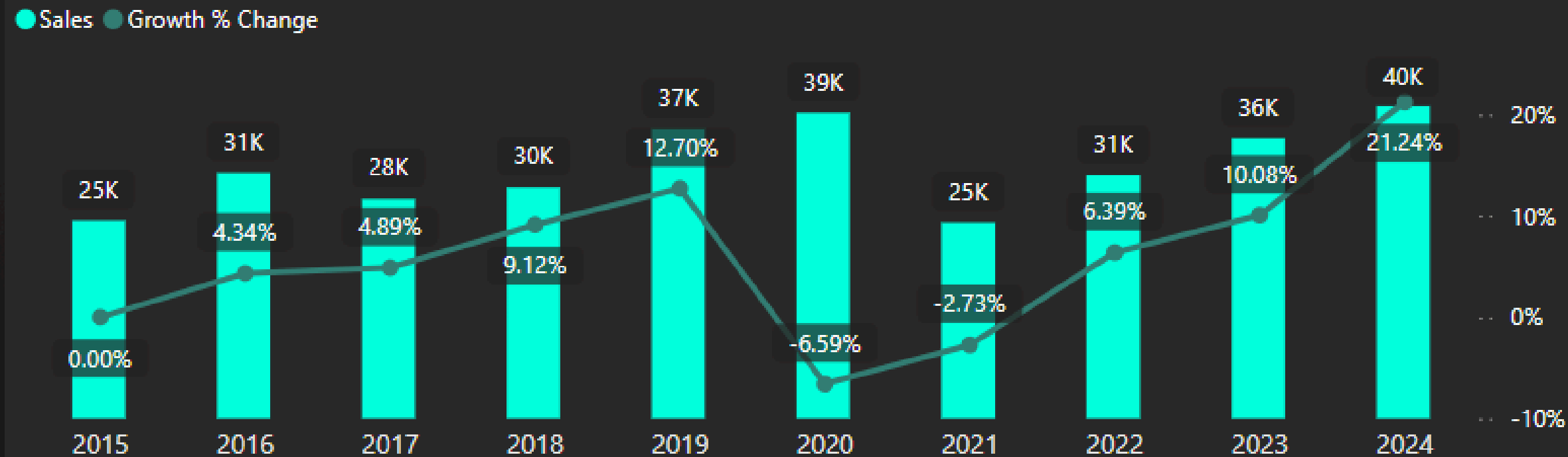
LEADER

LIQUIDITY TREND

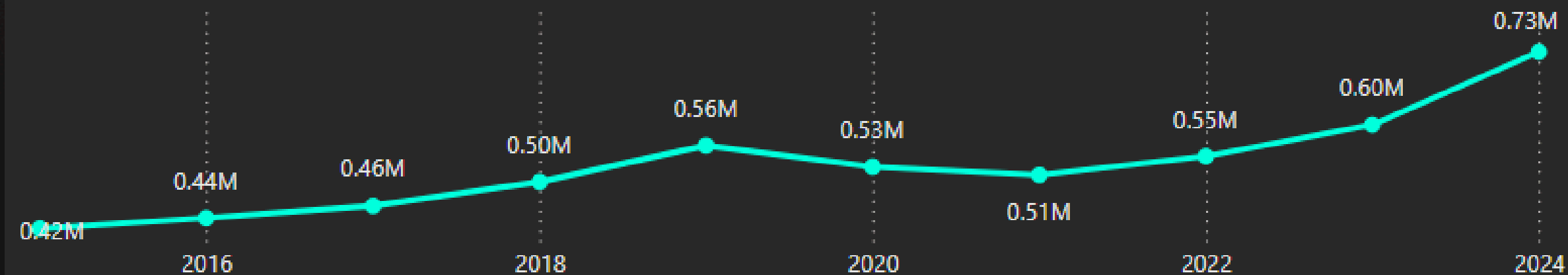
EFFICIENCY RATIO

VALUATION

SALES & GROWTH % CHANGE OVER THE YEARS



SELECT LINE ITEMS FILTER



COMPANIES

DLF LTD

GODREJ PROPERTIES LTD

KEYSTONE REALTORS LTD

MACROTECH DEVELOPERS LTD

MAHINDRA LIFESPACE DEVELOPERS LTD

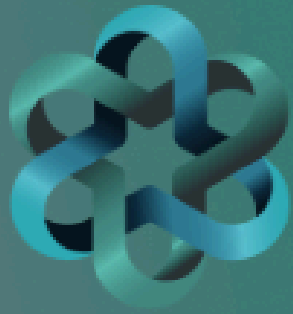
OBEROI REALTY LTD

PRESTIGE ESTATES PROJECTS LTD

PURAVANKARA LTD

SOBHA LTD





9 SOLUTIONS

Common Sizing

Refresh Date - 30 April 2025



321.8K

Total Sales

46.7K

Net profit

15.9%

Growth %

25.2%

EBITDA %

14.5%

NP Margin

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D/E Ratio

70.5K

Cash & Bank

668.6K

Total Equity

SUMMARY

TURNOVER

COMMON SIZING

LEADER

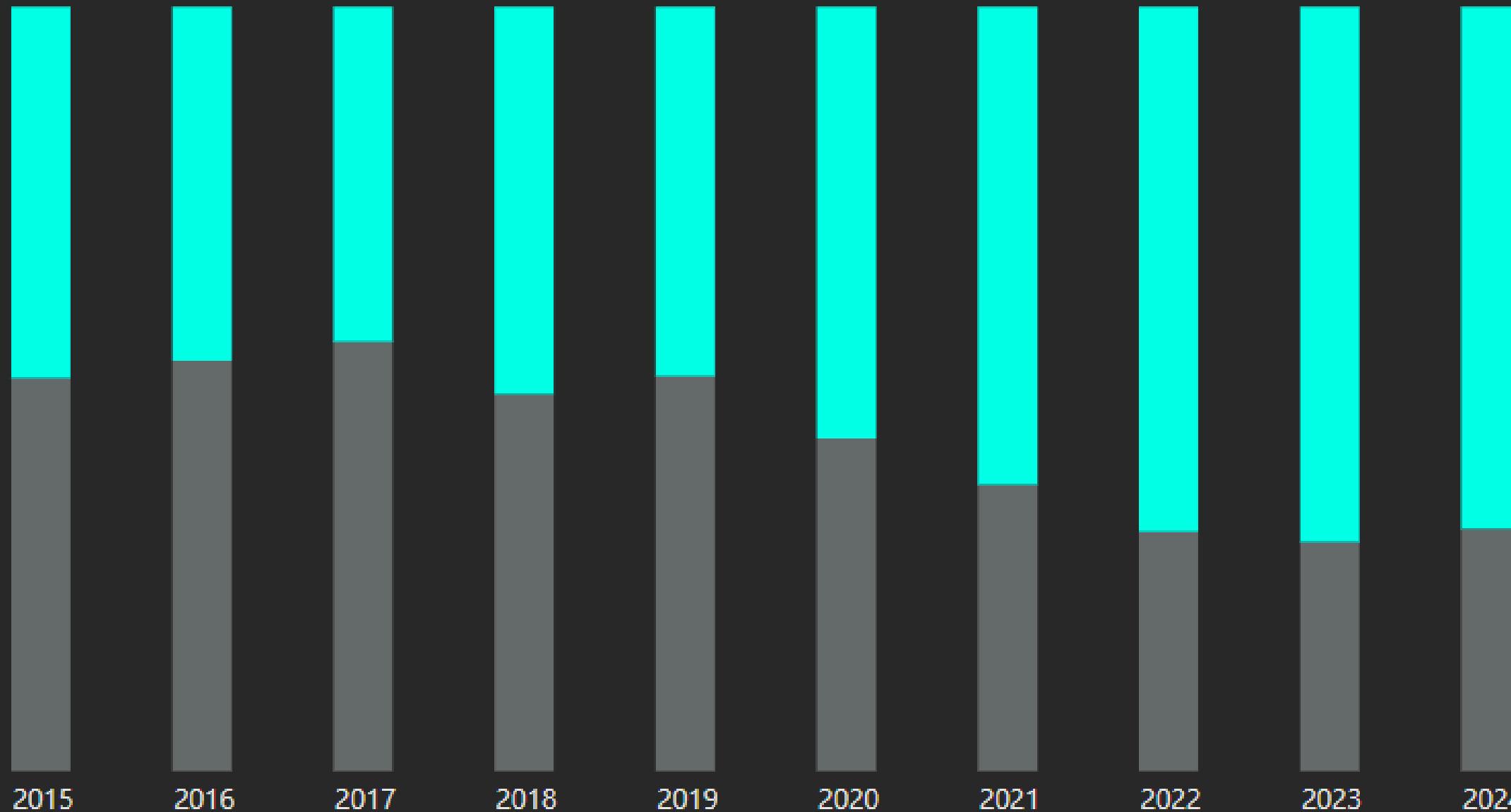
LIQUIDITY TREND

EFFICIENCY RATIO

VALUATION

DEBT VS EQUITY OVER THE YEARS

Debt Total Equity



COMPANIES

DLF LTD

GODREJ PROPERTIES LTD

KEYSTONE REALTORS LTD

MACROTECH DEVELOPERS LTD

MAHINDRA LIFESPACE DEVELOPERS LTD

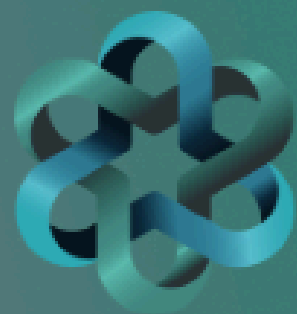
OBEROI REALTY LTD

PRESTIGE ESTATES PROJECTS LTD

PURAVANKARA LTD

SOBHA LTD





9 SOLUTIONS

Leader
Transformation

Refresh Date - 30 April 2025



321.8K

Total Sales

46.7K

Net profit

15.9%

Growth %

25.2%

EBITDA %

14.5%

NP Margin

0.7

D/E Ratio

70.5K

Cash & Bank

668.6K

Total Equity

SUMMARY

TURNOVER

COMMON SIZING

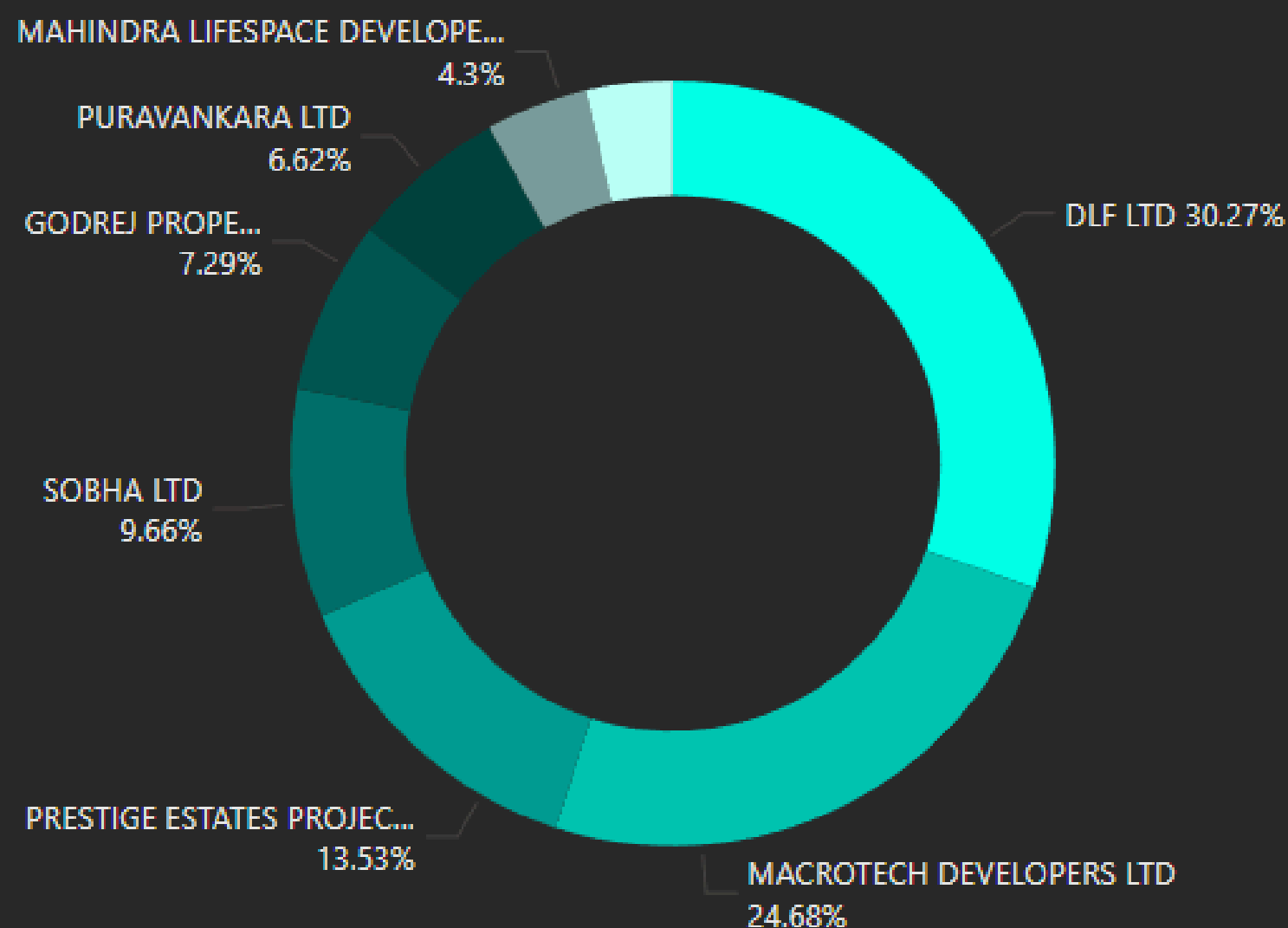
LEADER

LIQUIDITY TREND

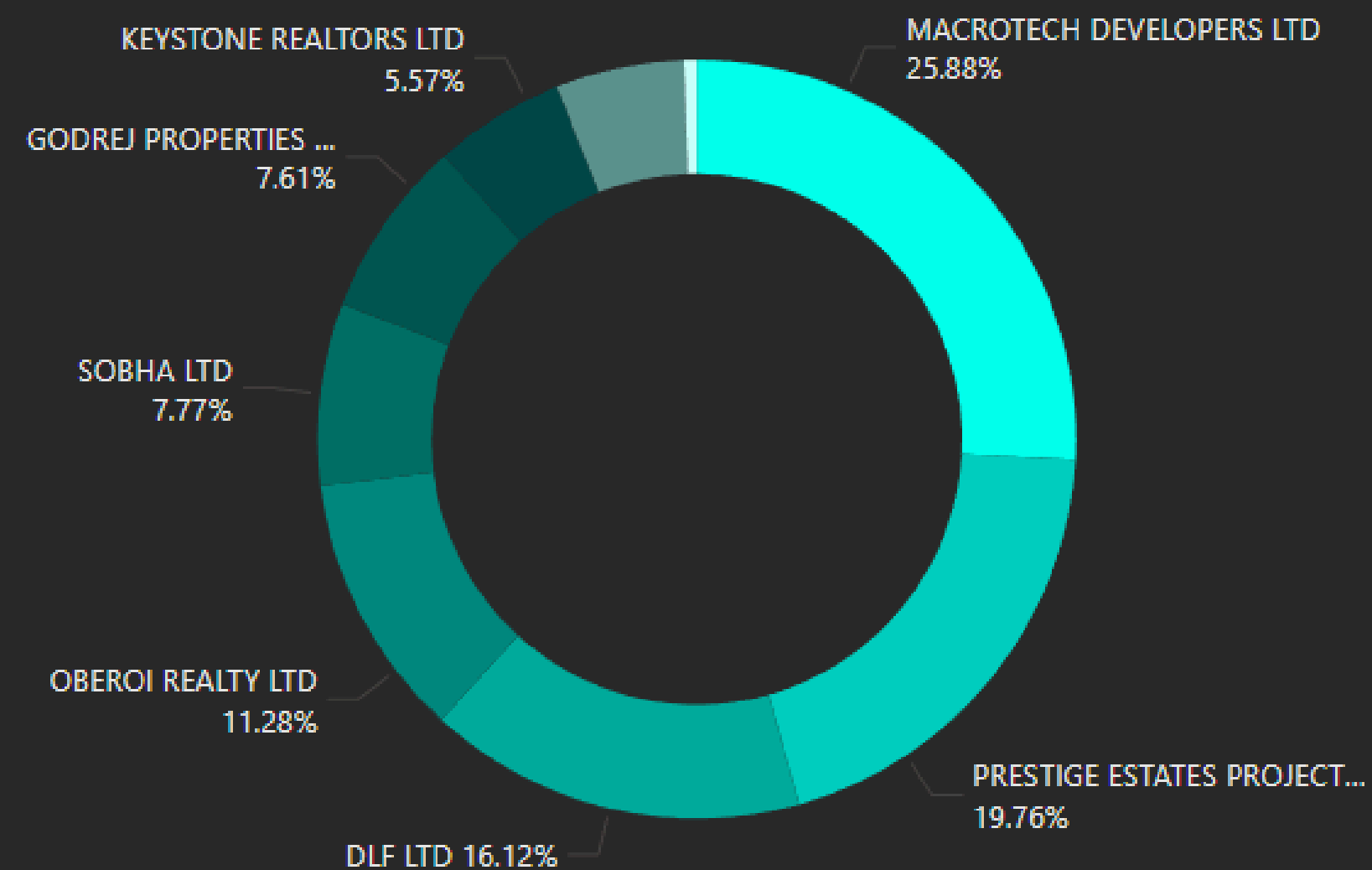
EFFICIENCY RATIO

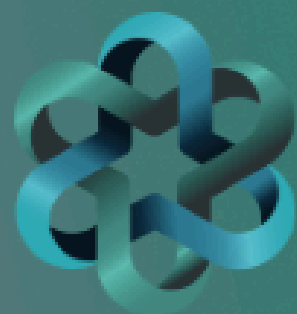
VALUATION

LEADERS | 2015



LEADERS | 2024





9 SOLUTIONS

Liquidity Trend

Refresh Date - 30 April 2025



321.8K

Total Sales

46.7K

Net profit

15.9%

Growth %

25.2%

EBITDA %

14.5%

NP Margin

0.7

D/E Ratio

70.5K

Cash & Bank

668.6K

Total Equity

SUMMARY

TURNOVER

COMMON SIZING

LEADER

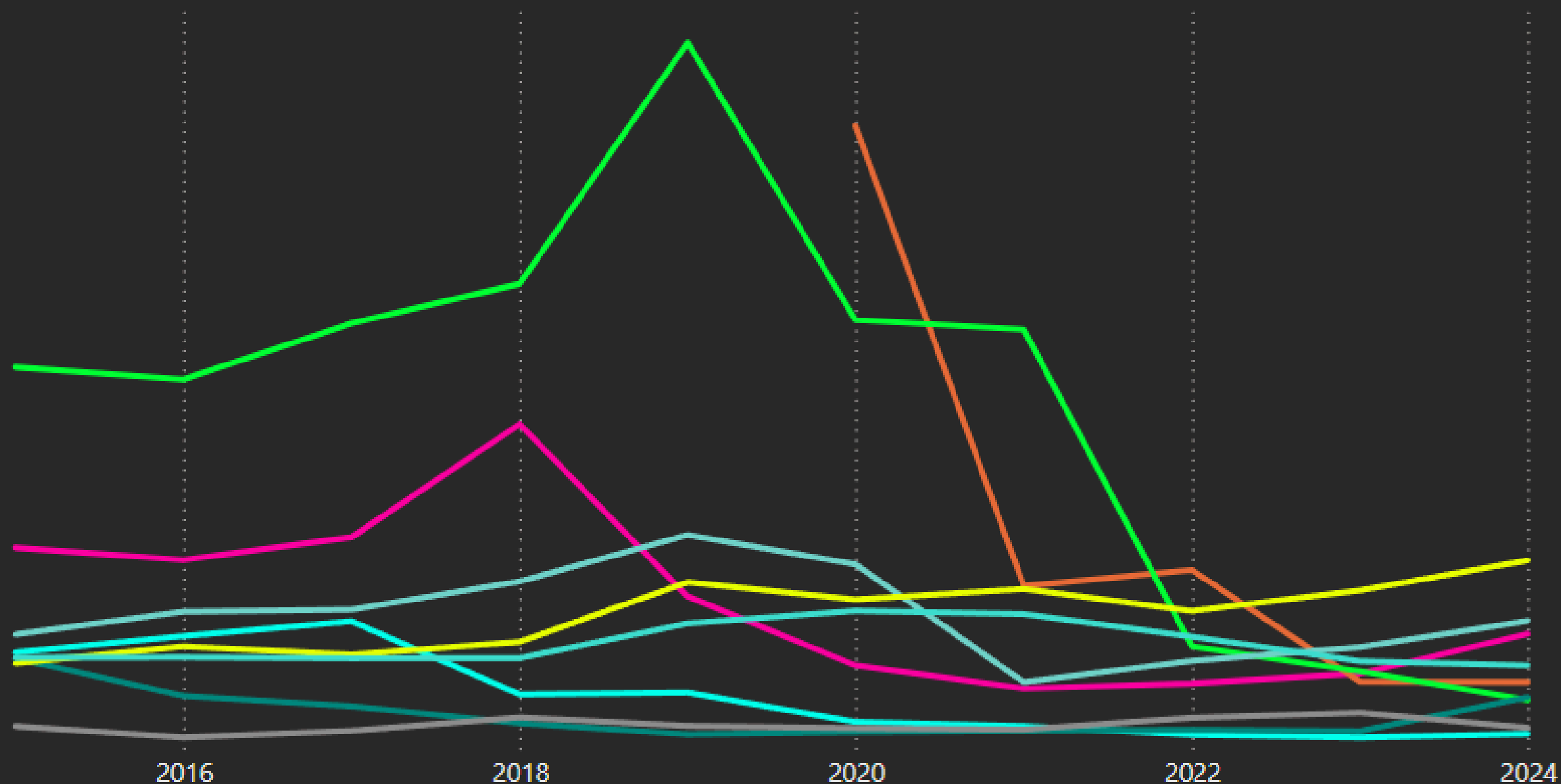
LIQUIDITY TREND

EFFICIENCY RATIO

VALUATION

YEARLY TREND OF DEBT TO EQUITY ACROSS COMPANIES

● DLF LTD ● GODREJ PRO... ● KEYSTONE R... ● MACROTEC... ● MAHINDR... ● OBEROI RE... ● PRESTIGE ES... ● PURAVAN... ● SOBHA LTD



COMPANIES

DLF LTD

GODREJ PROPERTIES LTD

KEYSTONE REALTORS LTD

MACROTECH DEVELOPERS LTD

MAHINDRA LIFESPACE DEVELOPERS LTD

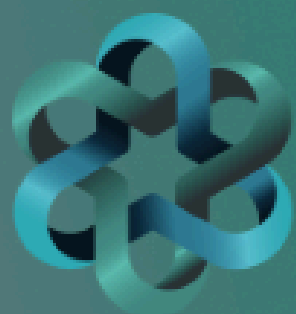
OBEROI REALTY LTD

PRESTIGE ESTATES PROJECTS LTD

PURAVANKARA LTD

SOBHA LTD





9 SOLUTIONS

Efficiency Ratio

Refresh Date - 30 April 2025



321.8K

Total Sales

46.7K

Net profit

15.9%

Growth %

25.2%

EBITDA %

14.5%

NP Margin

0.7

D/E Ratio

70.5K

Cash & Bank

668.6K

Total Equity

SUMMARY

TURNOVER

COMMON SIZING

LEADER

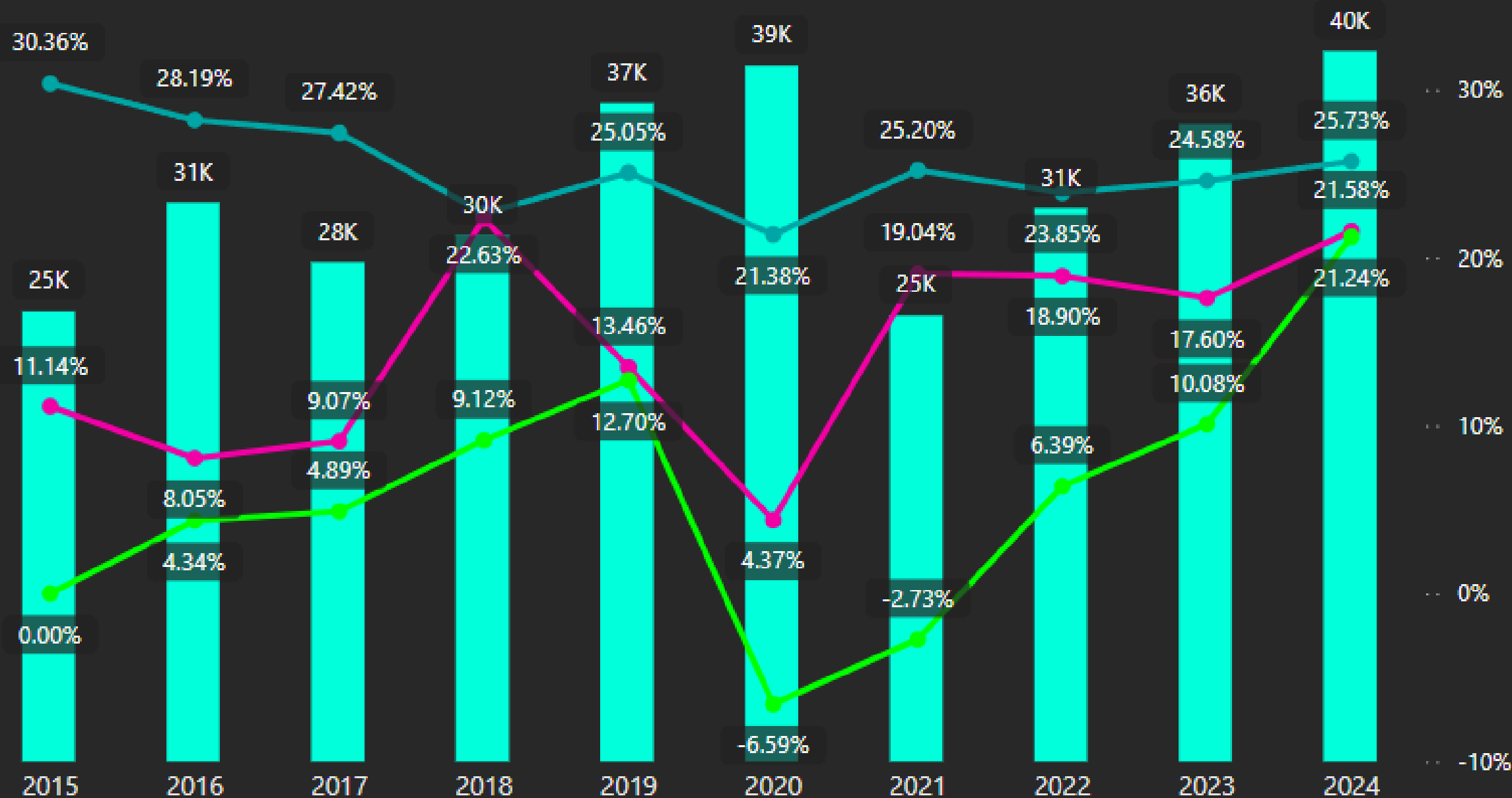
LIQUIDITY TREND

EFFICIENCY RATIO

VALUATION

SALES, EBITDA %, Net PROFIT MARGIN & GROWTH CHANGE OVER THE YEARS

● Sales ● EBITDA % ● Net Profit Margin ● Growth % Change



COMPANIES

DLF LTD

GODREJ PROPERTIES LTD

KEYSTONE REALTORS LTD

MACROTECH DEVELOPERS LTD

MAHINDRA LIFESPACE DEVELOPERS LTD

OBEROI REALTY LTD

PRESTIGE ESTATES PROJECTS LTD

PURAVANKARA LTD

SOBHA LTD





9 SOLUTIONS

Company Valuation

Year

All

Companies

All

Line Items

All



321.8K

Total Sales

46.7K

Net profit

15.9%

Growth %

6.2

Debt/EBITDA

0.7

D/E Ratio

7.0%

ROE

8.9%

ROCE

668.6K

Total Equity

SUMMARY

TURNOVER

COMMON SIZING

LEADER

LIQUIDITY TREND

EFFICIENCY RATIO

VALUATION



RELATIVE VALUATION

Company	Price to Book Value	Enterprise_Value_EV	EV/EBITDA	Total_MCap
MAHINDRA LIFESPACE DEVELOPERS LTD	0.27	8,560.85	85.76	4677
PURAVANKARA LTD	0.27	28,500.71	8.14	5544
KEYSTONE REALTORS LTD	1.18	12,353.86	19.62	6613
SOBHA LTD	0.52	34,841.66	6.17	13088
PRESTIGE ESTATES PROJECTS LTD	0.73	1,10,172.71	6.84	47357
OBEROI REALTY LTD	0.66	69,877.94	6.15	55315
GODREJ PROPERTIES LTD	1.18	98,872.29	223.88	59492
MACROTECH DEVELOPERS LTD	1.48	2,52,884.00	12.47	106304
Total	0.69	8,90,590.94	10.96	460684

YEARS

2015

2016

2017

2018

2019

2020

2021

2022

2023

2024

EFFICIENCY

Company	EBITDA %	Net_Profit_Margin	ROCE	D/E Ratio
DLF LTD	32.99%	20.11%	7.44%	0.43
GODREJ PROPERTIES LTD	2.18%	12.95%	5.52%	0.96
KEYSTONE REALTORS LTD	10.09%	10.68%	8.86%	1.32
MACROTECH DEVELOPERS LTD	22.31%	9.37%	8.41%	2.16
MAHINDRA LIFESPACE DEVELOPERS LTD	1.79%	13.77%	5.09%	0.30
OBEROI REALTY LTD	49.47%	37.93%	11.91%	0.21
PRESTIGE ESTATES PROJECTS LTD	25.83%	13.87%	13.83%	1.16
Total	25.24%	14.50%	8.85%	0.75

LIQUIDITY POSITION

Company	D/E Ratio	Debt/EBITDA	In
DLF LTD	0.43	6.09	
GODREJ PROPERTIES LTD	0.96	109.64	
KEYSTONE REALTORS LTD	1.32	11.80	
MACROTECH DEVELOPERS LTD	2.16	7.64	
MAHINDRA LIFESPACE DEVELOPERS LTD	0.30	52.84	
OBEROI REALTY LTD	0.21	1.57	
PRESTIGE ESTATES PROJECTS LTD	1.16	4.69	
Total	0.75	6.16	