

Alex Solution Financial Analysis - Account Receivable Performance



147.70K

Total AR Amount

205.38K

Total AP Amount

26.70

DSO

26.73

DPO

-0.03

CCC

Account Receivable
Analysis

Account Payable
Analysis

Cash Flow Analysis

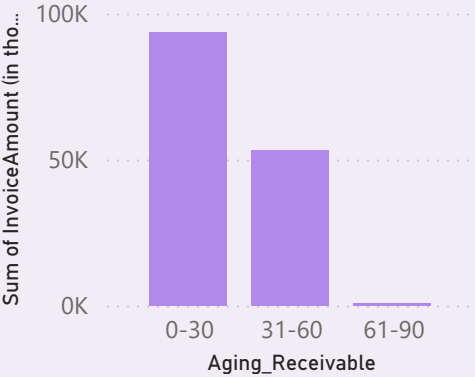
Key Insights

Total Customer

Electronic Paper



Aging_Receivable

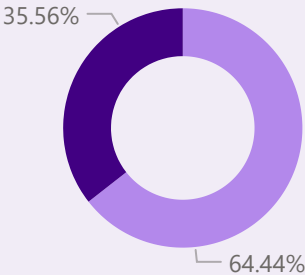


26.70
AR Avg DaysToSettle (Weighted)

9.68
AR Avg Days Late

Accounts Payment Behavior

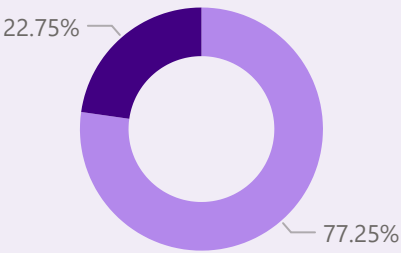
AR OnTime % AR Late %



(Blank)
Outstanding AR Amount

Accounts Receivable Disputed

No Yes



36,746.12
AR Disputed Amount

Alex Solution Financial Analysis - Account Payable Performance



Account Receivable Analysis

Account Payable Analysis

Cash Flow Analysis

Key Insights

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26.70

DSO

26.73

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-0.03

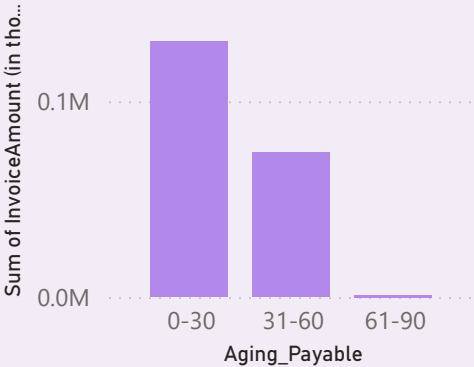
CCC

Total Customer

Electronic Paper



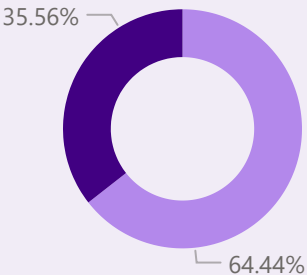
Aging_Payable



26.73
AP Avg DaysToSettle (Weighted)
9.70
AP Avg Days Late

Accounts Payment Behavior

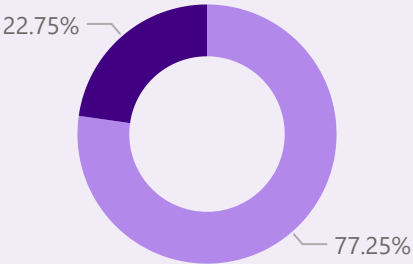
AP OnTime % AP Late %



(Blank)
Outstanding AP Amount

Accounts Payable Disputed

No Yes



153,171.67
AP Disputed Amount

Alex Solution Financial Analysis - Cash Flow Performance



Account Receivable
Analysis

Account Payable
Analysis

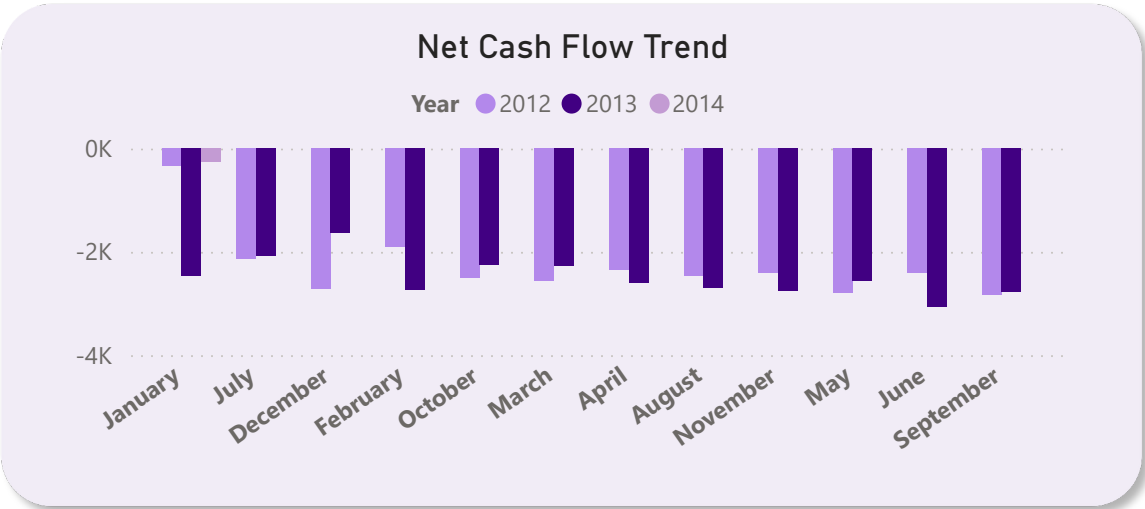
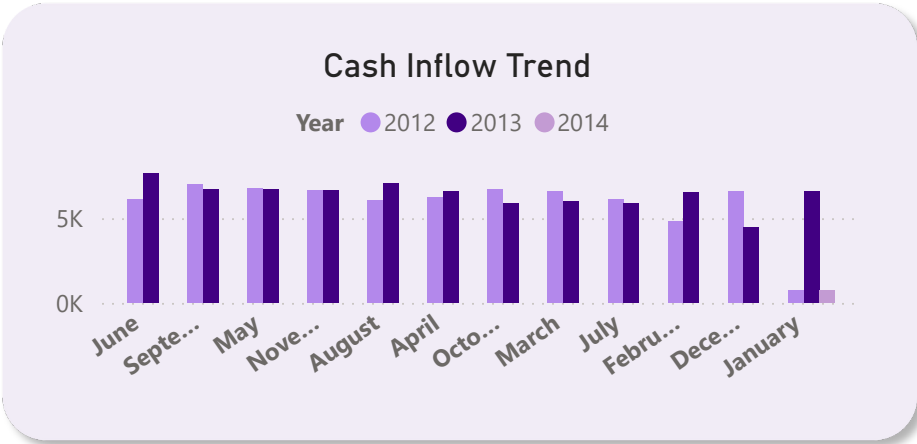
Cash Flow Analysis

Key Insights

147.70K
Cash Inflow (YTD)

205.38K
Cash Outflow (YTD)

-57.68K
Net Cash Flow (YTD)





Account Receivable
Analysis

Account Payable
Analysis

Cash Flow Analysis

Key Insights

Alex Solution Financial Analysis - Key Insights

- Receivables performance shows that 64.44% of invoices are paid on time, while 35.56% are delayed. Customers take an average of 26.70 days to settle, with an additional 9.68 days of delay. Disputes remain high, with 77.25% unresolved, creating a significant cash risk.
- Payables are managed at a similar pace, with 64.44% of invoices settled on time and 35.56% delayed. Average settlement is 26.73 days with a 9.70-day delay. Payable disputes total 153,171 USD, indicating pressure on vendor relationships.
- Liquidity analysis indicates a near-balanced cycle. The company's DSO of 26.70 days and DPO of 26.73 days result in a Cash Conversion Cycle of -0.03 days, reflecting efficient working capital management but leaving little room for cash buffer.
- Cash flow trends highlight a cumulative outflow of 57.68K USD year-to-date. Cash inflows amount to 147.70K USD, while outflows total 205.38K USD. This persistent net outflow indicates reliance on reserves or external financing to meet obligations. Monthly cash flow analysis reveals that deficits dominate most periods, with only limited positive inflow months.
- Overall, receivables performance demonstrates moderate efficiency but with a high late-payment share and unresolved disputes. Payables are managed at a similar pace, though disputes remain a concern. Negative cash flow underscores the need for stronger collections, dispute resolution, and closer monitoring of supplier terms to maintain liquidity stability.