



CLAIM FORM - PART A

TO BE FILLED IN BY THE INSURED

The issue of this Form is not to be taken as an admission of liability

(To be filled in block letters)

SECTION A - DETAILS OF PRIMARY INSURED

| | | | |
|---------------------|--------------|--------------------------|---------------|
| a Policy No | XXXXXXXXXXXX | b Sl. No/Certificate No: | |
| c Company/TPA ID No | DHFL 0000000 | | |
| d Name | ABC EFG HIJK | | |
| e Address | 000 ABC | | |
| City | ABC | State | ABC |
| Phone no | 0000000000 | Email ID | ABC@gmail.com |
| | | Pincode | 000000 |

SECTION B - DETAILS OF INSURANCE HISTORY

| | | | |
|--|-----|------------------------|-----------------------------------|
| a Currently covered by any other Mediclaim/Health insurance | Yes | No | Copies of policies to be attached |
| b Date of commencement of first insurance without break | | | |
| Policy No. | | c If Yes, Company Name | |
| | | Sum Insured | |
| d Have you been hospitalized in the last four years? | Yes | No | Date |
| Diagnosis | | | |
| e Previously covered by any other Mediclaim/Health insurance | Yes | No | |
| f If yes, Company Name | | | |

SECTION C - DETAILS OF INSURED PERSON HOSPITALISED

| | | | |
|-------------------------------------|---|---------------|--------------------|
| a Name | ABC EFG HIJK | | |
| b Gender | <input checked="" type="checkbox"/> Male | Female | c Age |
| | | | Years |
| | | | 00 Months |
| | | | 00 d Date of Birth |
| | | | 20011900 |
| e Relationship to Primary Insured | Self <input checked="" type="checkbox"/> | Spouse | Child |
| | | | Father |
| | | | Mother |
| | | | Other |
| f Occupation | Service <input checked="" type="checkbox"/> | Self-employed | Homemaker |
| | | | Student |
| | | | Retired |
| | | | Other |
| | | | (Please Specify) |
| g Address (if different from above) | 000 ABC | | |
| City | ABC | State | ABC |
| | | | Pincode |
| | | | 000000 |
| h Telephone No | | i Mobile No | 0000000000 |
| j Email ID | ABC@gmail.com | | |

SECTION D - DETAILS OF HOSPITALISATION

| | | | |
|--|---|---|--|
| a Name of the Hospital where admitted | XYZ | | |
| b Room Category occupied | Daycare | Single Occupancy | <input checked="" type="checkbox"/> Twin Sharing |
| | | | 3 or more beds per room |
| c Hospitalisation due to | Illness | <input checked="" type="checkbox"/> Injury | Maternity |
| | | | d Date of Injury/Date of disease first detected/Date of delivery |
| | | | DDMMYY |
| e Date of admission | 20011900 | f Time | 00 |
| | | g Date of discharge | 20011900 |
| | | h Time | 00 |
| i If injury, give cause | Self-inflicted | <input checked="" type="checkbox"/> Road Traffic Accident | Substance Abuse |
| | | | Alcohol Consumption |
| j If Medico legal | <input checked="" type="checkbox"/> Yes | No | ii Reported to police? |
| | | | Yes |
| | | | No |
| iii MLC Report, & Police FIR attached? | Yes | No | |
| j System of medicine | ABC | | |

SECTION E - DETAILS OF CLAIM

| | | | |
|---|------|--|--|
| a Details of the treatment expenses claimed | | | |
| i Pre-hospitalisation Expenses | Rs | | ii Hospitalisation Expenses |
| iii Post-hospitalisation Expenses | Rs | | Rs |
| v Ambulance Charges | Rs | | iv Health-Check up Cost |
| | | | Rs |
| | | | vi Others (code) |
| | | | Rs |
| vii Pre-hospitalisation Period | days | | Total |
| | | | Rs |
| | | | 00000 |
| viii Post-hospitalisation Period | days | | 00 |
| b Claim for Domiciliary Hospitalization | Yes | <input checked="" type="checkbox"/> No | (if yes, please provide details in annexure) |

GUIDANCE FOR FILLING CLAIM FORM - PART A (To be filled in by the insured)

| DATA ELEMENT | DESCRIPTION | FORMAT |
|--|---|--|
| SECTION A - DETAILS OF PRIMARY INSURED | | |
| a) Policy No. | Enter the policy number | As allotted by the insurance company |
| b) Sl. No./Certificate No. | Enter the social insurance number or the certificate number of social health insurance scheme | As allotted by the organization |
| c) Company TPA ID No. | Enter the TPA ID No | License number as allotted by IRDA and printed in TPA documents. |
| d) Name | Enter the full name of the policyholder | Surname, First name, Middle name |
| e) Address | Enter the full postal address | Include Street, City and Pin Code |
| SECTION B - DETAILS OF INSURANCE HISTORY | | |
| a) Currently covered by any other Mediclaim/Health Insurance? | Indicate whether currently covered by another Mediclaim/Health Insurance | Tick Yes or No |
| b) Date of Commencement of first Insurance without break | Enter the date of commencement of first insurance | Use dd-mm-yy format |
| c) Company Name | Enter the full name of the insurance company | Name of the organization in full |
| Policy No. | Enter the policy number | As allotted by the insurance company |
| Sum Insured | Enter the total sum insured as per the policy | In rupees |
| d) Have you been Hospitalized in the last four years since inception of the contract | Indicate whether hospitalized in the last four years | Tick Yes or No |
| Date | Enter the date of hospitalization | Use mm-yy format |
| Diagnosis | Enter the diagnosis details | Open Text |
| e) Previously Covered by any other Mediclaim/Health Insurance? | Indicate whether previously covered by another Mediclaim/Health Insurance | Tick Yes or No |
| f) Company Name | Enter the full name of the insurance company | Name of the organization in full |
| SECTION C - DETAILS OF INSURED PERSON HOSPITALIZED | | |
| a) Name | Enter the full name of the patient | Surname, First name, Middle name |
| b) Gender | Indicate Gender of the patient | Tick Male or Female |
| c) Age | Enter age of the patient | Number of years and months |
| d) Date of Birth | Enter Date of Birth of patient | Use dd-mm-yy format |
| e) Relationship to primary Insured | Indicate relationship of patient with policyholder | Tick the right option. If others, please specify. |
| f) Occupation | Indicate occupation of patient | Tick the right option. If others, please specify. |
| g) Address | Enter the full postal address | Include Street, City and Pin Code |
| h) Phone No | Enter the phone number of patient | Include STD code with telephone number |
| i) E-mail ID | Enter e-mail address of patient | Complete e-mail address |
| SECTION D - DETAILS OF HOSPITALIZATION | | |
| a) Name of Hospital where admitted | Enter the name of hospital | Name of hospital in full |
| b) Room category occupied | Indicate the room category occupied | Tick the right option |
| c) Hospitalization due to | Indicate reason of hospitalization | Tick the right option |
| d) Date of Injury/Date Disease first detected/Date of Delivery | Enter the relevant date | Use dd-mm-yy format |
| e) Date of admission | Enter date of admission | Use dd-mm-yy format |
| f) Time | Enter time of admission | Use hh:mm format |
| g) Date of discharge | Enter date of discharge | Use dd-mm-yy format |
| h) Time | Enter time of discharge | Use hh:mm format |
| i) If Injury give cause | Indicate cause of injury | Tick the right option |
| If Medico legal | Indicate whether injury is medico legal | Tick Yes or No |
| Reported to Police | Indicate whether police report was filed | Tick Yes or No |
| MLC Report & Police FIR attached | Indicate whether MLC report and Police FIR attached | Tick Yes or No |
| j) System of Medicine | Enter the system of medicine followed in treating the patient | Open Text |
| SECTION E - DETAILS OF CLAIM | | |
| a) Details of Treatment Expenses | Enter the amount claimed as treatment expenses | In rupees (Do not enter paise values) |
| b) Claim for Domiciliary Hospitalization | Indicate whether claim is for domiciliary hospitalization | Tick Yes or No |
| c) Details of Lump sum/cash benefit claimed | Enter the amount claimed as lump sum/cash benefit | In rupees (Do not enter paise values) |
| d) Claim Documents Submitted-Check List | Indicate which supporting documents are submitted | Tick the right option |
| SECTION F - DETAILS OF BILLS ENCLOSED | | |
| Indicate which bills are enclosed with the amounts in rupees | | |



| DATA ELEMENT | DESCRIPTION | FORMAT |
|---|---|---|
| SECTION G - DETAILS OF PRIMARY INSURED'S BANK ACCOUNT | | |
| a) PAN | Enter the permanent account number | As allotted by the Income Tax Department |
| b) Account Number | Enter the bank account number | As allotted by the bank |
| c) Bank Name and Branch | Enter the bank name along with the branch | Name of the Bank in full |
| d) Cheque/DD payable details | Enter the name of the beneficiary the cheque/DD should be made out to | Name of the individual/organization in full |
| e) IFSC Code | Enter the IFSC code of the bank branch | IFSC code of the bank branch in full |
| SECTION H - DECLARATION BY THE INSURED | | |
| Read declaration carefully and mention date (in dd:mm:yy format), place (open text) and sign. | | |

CLAIM FORM - PART B

TO BE FILLED IN BY THE HOSPITAL

The issue of this Form is not to be taken as an admission of liability
Please include the original preauthorization request form in lieu of PART A (To be filled in block letters)

SECTION A - DETAILS OF HOSPITAL

| | | | |
|-----------------------------------|-------|--------------------|--|
| a Name of the Hospital | XYZ | | |
| b Hospital ID | | c Type of Hospital | Network Non Network (If non network fill form section E) |
| d Name of the treating Doctor | ABC | | |
| e Qualification | ABC | | |
| f Registration No with state Code | 00000 | | |
| | | g Phone No: | |

SECTION B - DETAILS OF PATIENT ADMITTED

| | | | |
|--------------------------|--|---------------------|---------------------------------|
| a Name of the patient | ABC | | |
| b IP Registration Number | 000 | c Gender | Male Female d Age Years Months |
| e Date of Birth | 20011900 | f Date of Admission | 20011900 g Time of Admission 00 |
| h Date of Discharge | 20011900 | i Time of Discharge | 00 |
| j Type of Admission | Emergency Planned <input checked="" type="checkbox"/> Daycare Maternity k If Maternity i Date of Delivery 00 | | |
| ii Gravida Status | I Status at time of discharge Discharged to Home <input checked="" type="checkbox"/> Discharged to another Hospital Deceased | | |

SECTION C - DETAILS OF AILMENTS DIAGNOSED (PRIMARY)

| a | ICD 10 Code | Description | b | ICD 10 PCS | Description |
|--|-------------|------------------------------|----------------------------|--|-------------|
| i Primary Diagnosis | | | i Details of Procedure 1 | | |
| ii Additional Diagnosis | | | ii Details of Procedure 2 | | |
| iii Co-morbidities | | | iii Details of Procedure 3 | | |
| | | | iv Details of Procedure | | |
| c Present ailment is complication of PED? Yes No If Yes, specify details | | | | | |
| d Pre-authorization obtained Yes <input checked="" type="checkbox"/> No e Pre-authorization Number | | | | | |
| f If authorization by network hospital not obtained, give reason | | | | | |
| g Hospitalisation due to Injury Yes <input checked="" type="checkbox"/> No i If yes, give cause | | | | | |
| Self inflicted? Yes No | | Road Traffic Accident Yes No | | Substance Abuse/Alcohol Consumption Yes No | |
| ii If Injury due to Substance abuse/alcohol consumption, Test Conducted to establish this: Yes <input checked="" type="checkbox"/> No (If yes, attach reports) | | | | | |
| iii If Medico Legal <input checked="" type="checkbox"/> Yes No | | iv Reported to Police Yes No | | v FIR No | |
| vi If not reported to Police give reasons | | | | | |

SECTION D - CLAIM DOCUMENTS SUBMITTED - CHECKLIST

| | |
|---|---|
| <input checked="" type="checkbox"/> Claim form duly filled and signed <input type="checkbox"/> Original pre authorization request <input type="checkbox"/> Copy of pre-authorization approval letter <input checked="" type="checkbox"/> Copy of photo id card of patient verified by hospital <input checked="" type="checkbox"/> Hospital discharge summary <input type="checkbox"/> Operation theatre notes <input checked="" type="checkbox"/> Hospital main bill <input checked="" type="checkbox"/> Hospital break up bill | <input checked="" type="checkbox"/> Investigation reports <input type="checkbox"/> CT/MRI/USG/HPE investigation report <input type="checkbox"/> Doctor's reference slip for investigation <input type="checkbox"/> ECG <input checked="" type="checkbox"/> Pharmacy bills <input type="checkbox"/> MLC report & police FIR <input type="checkbox"/> Original death summary from hospital where applicable <input type="checkbox"/> Any other, please specify |
|---|---|

SECTION E - DETAILS IN CASE OF NON NETWORK HOSPITAL (Only fill in case of Non Network Hospital)

| | | | |
|------------------------------------|---|----------------|-----|
| a Address of the Hospital | XYZ | | |
| City | XYZ | State | XYZ |
| | | Pincode 000000 | |
| b Phone No: | 0000000000 | | |
| c Registration no with State Code | 0000000000 | | |
| d Hospital PAN | ABC000000000 | | |
| e No of In-patient Beds | | | |
| f Facilities available in Hospital | i OT <input checked="" type="checkbox"/> Yes No ii ICU <input checked="" type="checkbox"/> Yes No | | |
| iii Others | | | |



(PLEASE READ VERY CAREFULLY)

SECTION F - DECLARATION BY THE INSURED

I hereby declare that the information furnished in this claim form is true & correct to the best of my knowledge and belief. If I have made any false or untrue statement, suppression or concealment of any material fact, my right to claim reimbursement shall be forfeited. I also consent & authorize TPA/insurance company, to seek necessary medical information/documents from any hospital/Medical Practitioner who has attended on the person against whom this claim is made. I hereby declare that I have included all the bills/receipt for the purpose of this claim & that I will not be making any supplementary claim expect the pre/post hospitalization claim, if any.

Date: 20011900

Place: ABC

ABC

Signature of the Insured

(PLEASE READ VERY CAREFULLY)

SECTION G - DECLARATION BY HOSPITAL

We hereby declare that the information furnished in this Claim Form is true & correct to the best of our knowledge and belief. If we have made any false or untrue statement, suppression or concealment of any material fact, our right to claim under this claim shall be forfeited. The signature of the insured is taken on this form after claim form B is fully filled up by us.

Date: 20011900

Place: XYZ

Hospital stamp / ABC

Treating Doctor Signature and seal of the Hospital Authority

GUIDANCE FOR FILLING CLAIM FORM - PART B (To be filled in by the hospital)

| DATA ELEMENT | DESCRIPTION | FORMAT |
|--|---|--|
| SECTION A - DETAILS OF HOSPITAL | | |
| a) Name of Hospital | Enter the name of hospital | Name of hospital in full |
| b) Hospital ID | Enter ID number of hospital | As allocated by the TPA |
| c) Type of Hospital | Indicate whether In network or non network Hospital | Tick the right option |
| d) Name of treating doctor | Enter the name of the treating doctor | Name of doctor in full |
| e) Qualification | Enter the qualifications of the treating doctor | Abbreviations of educational qualifications |
| f) Registration No. with State Code | Enter the registration number of the doctor along with the state code | As allocated by the Medical Council of India |
| g) Phone No. | Enter the phone number of doctor | Include STD code with telephone number |
| SECTION B - DETAILS OF THE PATIENT ADMITTED | | |
| a) Name of Patient | Enter the name of hospital | Name of hospital in full |
| b) IP Registration Number | Enter insurance provider registration number | As allotted by the insurance provider |
| c) Gender | Indicate Gender of the patient | Tick Male or Female |
| d) Age | Enter age of the patient | Number of years and months |
| e) Date of Birth | | |
| e) Date of Admission | Enter date of admission | Use dd-mm-yy format |
| f) Time | Enter time of admission | Use hh:mm format |
| g) Date of Discharge | Enter date of discharge | Use dd-mm-yy format |
| h) Time | Enter time of discharge | Use hh:mm format |
| i) Type of Admission | Indicate type of admission of patient | Tick the right option |
| j) If Maternity | | |
| Date of Delivery | Enter Date of Delivery if maternity | Use dd-mm-yy format |
| Gravida Status | Enter Gravida status if maternity | Use standard format |
| k) Status at time of discharge | Indicate status of patient at time of discharge | Tick the right option |
| l) Total claimed amount | Indicate the total claimed amount | In rupees (do not enter paise values) |
| SECTION C - DETAILS OF AILMENT DIAGNOSED (PRIMARY) | | |
| a) ICD 10 Code | | |
| Primary Diagnosis | Enter the ICD 10 Code and description of the primary diagnosis | Standard Format and Open text |
| Additional Diagnosis | Enter the ICD 10 Code and description of the additional diagnosis | Standard Format and Open text |
| Co-morbidities | Enter the ICD 10 Code and description of the co-morbidities | Standard Format and Open text |
| b) ICD 10 PCS | | |
| Procedure 1 | Enter the ICD 10 PCS and description of the first procedure | Standard Format and Open text |
| Procedure 2 | Enter the ICD 10 PCS and description of the second procedure | Standard Format and Open text |
| Procedure 3 | Enter the ICD 10 PCS and description of the third procedure | Standard Format and Open text |
| Details of Procedure | Enter the details of the procedure | Open text |
| c) Present Ailment is a Complication of PED | Indicate whether present ailment is a complication of some pre-existing disease | Tick Yes or No |
| d) Pre-authorization obtained | Indicate whether pre-authorization obtained | Tick Yes or No |
| e) Pre-authorization Number | Enter pre-authorization number | As allotted by TPA |
| f) If authorization by network hospital not obtained, give reason | Enter reason for not obtaining pre-authorization number | Open text |
| g) Hospitalization due to injury | Indicate if hospitalization is due to injury | Tick Yes or No |
| Cause | Indicate cause of injury | Tick the right option |
| If injury due to substance abuse/alcohol consumption, test conducted to establish this | Indicate whether test conducted | Tick Yes or No |
| Medico Legal | Indicate whether injury is medico legal | Tick Yes or No |
| Reported To Police | Indicate whether police report was filed | Tick Yes or No |
| FIR No. | Enter first information report number | As issued by police authorities |
| If not reported to police, give reason | Enter reason for not reporting to police | Open Text |
| SECTION D - CLAIM DOCUMENTS SUBMITTED-CHECK LIST | | |
| Indicate which supporting documents are submitted | | |

| DATA ELEMENT | DESCRIPTION | FORMAT |
|---|---|--|
| SECTION E - DETAILS IN CASE OF NON NETWORK HOSPITAL | | |
| a) Address | Enter the full postal address | Include Street, City and Pin Code |
| b) Phone No. | Enter the phone number of hospital | Include STD code with telephone number |
| c) Registration No. with State Code | Enter the registration number of patient | As allocated by the Hospital |
| d) Hospital PAN | Enter the permanent account number | As allotted by the Income Tax department |
| e) Number of Inpatient Beds | Enter the number of inpatient beds | Digits |
| f) Facilities available in the hospital | Indicate facilities available in the hospital | Tick the right option. If others, please specify |
| SECTION F - DECLARATION BY THE INSURED | | |
| Read declaration carefully and mention date (in dd:mm:yy format), place (open text) and sign. | | |
| SECTION G - DECLARATION BY THE HOSPITAL | | |
| Read declaration carefully and mention date (in dd:mm:yy format), place (open text) and sign and stamp. | | |