

# KINTO Operations & QA

## Linux/Ubuntu Deployment Guide

Production Deployment with Multi-Application Support

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Conflict-Free Setup • 53 Tables • Production Ready

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# 1. Overview & Prerequisites

## System Overview

This guide covers deploying KINTO Operations & QA on a Linux/Ubuntu server that may already be running other applications. We will configure the application to run on a different port to avoid conflicts.

## Server Requirements

- Ubuntu 20.04 LTS or later (18.04+ supported)
- Node.js 18.x or 20.x
- PostgreSQL 13+ (14 or 15 recommended)
- Minimum 2GB RAM (4GB recommended)
- Minimum 10GB disk space
- Root or sudo access

## Assumed Current Setup

- You have another application running on port 3000 or 5000
- PostgreSQL may or may not be installed
- Nginx may or may not be configured

**& IMPORTANT: This guide assumes conflicts exist. We will use port 5001 for KINTO by default.**

## 2. Server Preparation

### Update System Packages

```
sudo apt update  
sudo apt upgrade -y
```

### Install Essential Build Tools

```
sudo apt install -y build-essential curl git
```

### Install Node.js (if not installed)

```
# Using NodeSource repository for Node.js 20.x  
curl -fsSL https://deb.nodesource.com/setup_20.x | sudo -E bash -  
sudo apt install -y nodejs  
# Verify installation  
node --version # Should show v20.x.x  
npm --version # Should show 10.x.x
```

### Create Application User (Recommended)

```
# Create dedicated user for KINTO  
sudo adduser --disabled-password --gecos "" kinto  
sudo usermod -aG sudo kinto
```

### 3. PostgreSQL Installation & Setup

#### Check if PostgreSQL is Already Installed

```
psql --version
```

If PostgreSQL is already installed, skip to database creation.

#### Install PostgreSQL 15

```
# Add PostgreSQL APT repository
sudo sh -c 'echo "deb http://apt.postgresql.org/pub/repos/apt $(lsb_release -cs)-pgdg
main" > /etc/apt/sources.list.d/pgdg.list'
wget --quiet -O - https://www.postgresql.org/media/keys/ACCC4CF8.asc | sudo apt-key add
-
# Install PostgreSQL
sudo apt update
sudo apt install -y postgresql-15 postgresql-contrib-15
```

#### Start and Enable PostgreSQL

```
sudo systemctl start postgresql
sudo systemctl enable postgresql
sudo systemctl status postgresql
```

#### Configure PostgreSQL Authentication

```
# Edit pg_hba.conf to allow password authentication
sudo nano /etc/postgresql/15/main/pg_hba.conf
```

Change this line:

```
local    all            all                  peer
```

To:

```
local    all            all                  md5
# Restart PostgreSQL
sudo systemctl restart postgresql
```

## 4. Database Creation & Migration

### Create Database and User

```
# Switch to postgres user
sudo -u postgres psql
-- Create database
CREATE DATABASE kinto_qa;
-- Create user with strong password
CREATE USER kinto_user WITH ENCRYPTED PASSWORD 'your_strong_password_here';
-- Grant privileges
GRANT ALL PRIVILEGES ON DATABASE kinto_qa TO kinto_user;
-- Exit psql
\q
```

### Test Database Connection

```
psql -U kinto_user -d kinto_qa -h localhost
# Enter password when prompted
\q # Exit after successful connection
```

### Upload Application Files

```
# Option 1: Using Git (recommended)
cd /home/kinto
git clone https://your-repo-url.git kinto-app
cd kinto-app
# Option 2: Using SCP from local machine
# On your local machine:
scp -r /path/to/kinto-app user@server-ip:/home/kinto/
```

## Execute Database Migration Scripts

```
cd /home/kinto/kinto-app
# Execute baseline schema (31 tables)
psql -U kinto_user -d kinto_qa -h localhost -f database_scripts/01_schema.sql
# Insert seed data
psql -U kinto_user -d kinto_qa -h localhost -f database_scripts/02_seed_data.sql
# Create performance indexes
psql -U kinto_user -d kinto_qa -h localhost -f database_scripts/03_indexes.sql
```

## Execute Incremental Migrations (22 Tables)

```
# Legacy migrations
psql -U kinto_user -d kinto_qa -h localhost -f
updated_dbscripts/20251106_163500_production_management.sql
psql -U kinto_user -d kinto_qa -h localhost -f
updated_dbscripts/20251107_020000_notification_config.sql
psql -U kinto_user -d kinto_qa -h localhost -f
updated_dbscripts/20251110_incremental_whatsapp_checklist.sql
psql -U kinto_user -d kinto_qa -h localhost -f
updated_dbscripts/20251111_add_photo_spare_parts_columns.sql

# Complete schema migrations
psql -U kinto_user -d kinto_qa -h localhost -f
updated_dbscripts/20251112_140000_financial_invoicing.sql
psql -U kinto_user -d kinto_qa -h localhost -f
updated_dbscripts/20251112_140001_sales_returns_credit_notes.sql
psql -U kinto_user -d kinto_qa -h localhost -f
updated_dbscripts/20251112_140002_production_management.sql
psql -U kinto_user -d kinto_qa -h localhost -f
updated_dbscripts/20251112_140003_configuration_assignments.sql

# Recent patches
psql -U kinto_user -d kinto_qa -h localhost -f
updated_dbscripts/20251112_150000_add_credit_notes_approved_by.sql
psql -U kinto_user -d kinto_qa -h localhost -f
updated_dbscripts/20251113_060000_product_category_type_display_order.sql
```

## Verify Database Setup

```
# Count tables (should be 53)
psql -U kinto_user -d kinto_qa -h localhost -c "SELECT COUNT(*) FROM
information_schema.tables WHERE table_schema = 'public';"

# Verify admin user
psql -U kinto_user -d kinto_qa -h localhost -c "SELECT username, email FROM users WHERE
username = 'admin';"
```

### Expected Results:

- ' Table count: 53
- ' Admin user exists: admin / admin@kinto.com

## 5. Application Deployment

### Install Application Dependencies

```
cd /home/kinto/kinto-app  
npm install --production
```

### Build Application

```
# Build frontend  
npm run build  
& NOTE: If build fails with memory issues on small servers:  
# Increase Node.js memory limit  
export NODE_OPTIONS="--max-old-space-size=2048"  
npm run build
```

## 6. Port Configuration (Avoiding Conflicts)

### Understanding Port Usage

KINTO by default binds to port 5000. If you have another app on 5000, we will use 5001.

### Check Which Ports Are In Use

```
# Check all listening ports
sudo netstat -tulpn | grep LISTEN
# Or using ss command
sudo ss -tulpn | grep LISTEN
```

### Common Port Assignments

- Port 80: HTTP (Nginx)
- Port 443: HTTPS (Nginx)
- Port 3000: Common for other Node apps
- Port 5000: Your existing application (assumed)
- Port 5001: KINTO (recommended to avoid conflicts)
- Port 5432: PostgreSQL

### Configure KINTO Port

Edit the application startup script or environment variable to use port 5001:

```
# In your .env file, set:
PORT=5001
```

## 7. Process Management with PM2

### Install PM2 Globally

```
sudo npm install -g pm2
```

### Create PM2 Ecosystem File

```
# Create ecosystem.config.js
nano ecosystem.config.js
```

Add the following content:

```
module.exports = {
  apps: [
    {
      name: "kinto-app",
      script: "server/index.js", // Or your entry point
      cwd: "/home/kinto/kinto-app",
      instances: 1,
      exec_mode: "fork",
      env: {
        NODE_ENV: "production",
        PORT: 5001,
      },
      error_file: "/home/kinto/logs/kinto-error.log",
      out_file: "/home/kinto/logs/kinto-out.log",
      log_date_format: "YYYY-MM-DD HH:mm:ss Z",
      merge_logs: true,
      autorestart: true,
      watch: false,
      max_memory_restart: "1G"
    }
  ];
}
```

### Create Logs Directory

```
mkdir -p /home/kinto/logs
```

## Start Application with PM2

```
cd /home/kinto/kinto-app
pm2 start ecosystem.config.js
# Check status
pm2 status
# View logs
pm2 logs kinto-app
```

## Configure PM2 to Start on Boot

```
# Save PM2 process list
pm2 save
# Generate and configure startup script
pm2 startup systemd
# Follow the instructions shown (copy/paste the sudo command)
```

## Useful PM2 Commands

pm2 list	# List all processes
pm2 restart kinto-app	# Restart application
pm2 stop kinto-app	# Stop application
pm2 delete kinto-app	# Remove from PM2
pm2 logs kinto-app	# View logs
pm2 monit	# Monitor CPU/Memory

## 8. Nginx Reverse Proxy Configuration

### Install Nginx (if not installed)

```
sudo apt install -y nginx
sudo systemctl start nginx
sudo systemctl enable nginx
```

### Create Nginx Configuration for KINTO

```
sudo nano /etc/nginx/sites-available/kinto
```

Add the following configuration:

```
server {
    listen 80;
    server_name kinto.yourdomain.com; # Change to your domain
    # Increase upload size for file uploads
    client_max_body_size 50M;
    location / {
        proxy_pass http://localhost:5001;
        proxy_http_version 1.1;
        proxy_set_header Upgrade $http_upgrade;
        proxy_set_header Connection 'upgrade';
        proxy_set_header Host $host;
        proxy_cache_bypass $http_upgrade;
        proxy_set_header X-Real-IP $remote_addr;
        proxy_set_header X-Forwarded-For $proxy_add_x_forwarded_for;
        proxy_set_header X-Forwarded-Proto $scheme;
    }
}
```

### Enable the Site

```
# Create symbolic link
sudo ln -s /etc/nginx/sites-available/kinto /etc/nginx/sites-enabled/
# Test configuration
sudo nginx -t
# Reload Nginx
sudo systemctl reload nginx
```

## Configure Subdirectory Access (Alternative)

If you want KINTO at yourdomain.com/kinto instead of a subdomain:

```
# Add to your existing Nginx config:  
location /kinto/ {  
    proxy_pass http://localhost:5001/;  
    proxy_http_version 1.1;  
    proxy_set_header Upgrade $http_upgrade;  
    proxy_set_header Connection 'upgrade';  
    proxy_set_header Host $host;  
    proxy_cache_bypass $http_upgrade;  
}
```

## 9. Environment Variables Configuration

### Create .env File

```
cd /home/kinto/kinto-app  
nano .env
```

Add the following environment variables:

```
# Server Configuration  
NODE_ENV=production  
PORT=5001  
# Database Configuration  
DATABASE_URL=postgresql://kinto_user:your_strong_password@localhost:5432/kinto_qa  
PGHOST=localhost  
PGPORT=5432  
PGUSER=kinto_user  
PGPASSWORD=your_strong_password  
PGDATABASE=kinto_qa  
# Session Configuration  
SESSION_SECRET=your-super-secure-random-string-min-32-characters-long  
# Optional: Email Configuration (SendGrid)  
# SENDGRID_API_KEY=your_sendgrid_api_key  
# Optional: WhatsApp Configuration (Meta Business API)  
# META_PHONE_NUMBER_ID=your_phone_number_id  
# META_ACCESS_TOKEN=your_access_token
```

### Secure the .env File

```
chmod 600 .env  
chown kinto:kinto .env
```

## 10. SSL/HTTPS Setup with Let's Encrypt

### Install Certbot

```
sudo apt install -y certbot python3-certbot-nginx
```

### Obtain SSL Certificate

```
# Make sure your domain points to this server's IP  
sudo certbot --nginx -d kinto.yourdomain.com
```

Follow the interactive prompts. Certbot will automatically configure Nginx.

### Auto-Renewal Setup

```
# Test auto-renewal  
sudo certbot renew --dry-run
```

Certbot creates a systemd timer for auto-renewal. Verify:

```
sudo systemctl status certbot.timer
```

## 11. Running Multiple Applications on Same Server

# Port Allocation Strategy

Assign unique ports to each application:

- Existing App 1: Port 3000
  - Existing App 2: Port 5000
  - KINTO: Port 5001
  - Future App: Port 5002, 5003, etc.

# Nginx Configuration for Multiple Apps

## Example showing two applications:

```
# /etc/nginx/sites-available/apps
# Existing App
server {
    listen 80;
    server_name appl.yourdomain.com;
    location / {
        proxy_pass http://localhost:5000;
    }
}
# KINTO App
server {
    listen 80;
    server_name kinto.yourdomain.com;
    location / {
        proxy_pass http://localhost:5001;
    }
}
```

# PM2 Process Management for Multiple Apps

```
# List all PM2 processes  
pm2 list
```

You should see:

```
% % % % % % % % % % % % % % % % % % % % % % % % % % % % % % % % % % % % % % % %
% id % name % mode % status % port %
% % % % % <% % % % % % % % % % % % % % % <% % % % % % % % % % % % % % %
% 0 % existing-app % fork % online % 5000 %
% 1 % kinto-app % fork % online % 5001 %
```

## 12. Monitoring & Logs

### Application Logs (PM2)

```
# View all logs
pm2 logs
# View specific app logs
pm2 logs kinto-app
# View error logs only
pm2 logs kinto-app --err
# Clear logs
pm2 flush
```

### Nginx Logs

```
# Access logs
sudo tail -f /var/log/nginx/access.log
# Error logs
sudo tail -f /var/log/nginx/error.log
```

### PostgreSQL Logs

```
# View PostgreSQL logs
sudo tail -f /var/log/postgresql/postgresql-15-main.log
```

### System Resource Monitoring

```
# Real-time PM2 monitoring
pm2 monit
# System resources
htop      # Interactive process viewer
df -h     # Disk usage
free -h   # Memory usage
```

## 13. Security Best Practices

### Firewall Configuration (UFW)

```
# Install UFW
sudo apt install -y ufw
# Allow SSH (IMPORTANT: Do this first!)
sudo ufw allow 22/tcp
# Allow HTTP and HTTPS
sudo ufw allow 80/tcp
sudo ufw allow 443/tcp
# Enable firewall
sudo ufw enable
# Check status
sudo ufw status
```

**& DO NOT open ports 5001, 5432 to the internet. Only Nginx (80/443) should be public.**

### Database Security

- ‘ Use strong passwords for database users
- ‘ Restrict PostgreSQL to localhost only
- ‘ Regularly update PostgreSQL
- ‘ Enable SSL for database connections (production)

### Application Security

- ‘ Keep Node.js and npm packages updated
- ‘ Use environment variables for secrets
- ‘ Never commit .env files to version control
- ‘ Enable HTTPS (SSL) in production
- ‘ Change default admin password immediately
- ‘ Delete test users before production

### Delete Test Users (Production)

```
psql -U kinto_user -d kinto_qa -h localhost
DELETE FROM users WHERE username IN ('manager_test', 'operator_test', 'reviewer_test');
\q
```

## 14. Troubleshooting Common Issues

### Issue: Port Already in Use

Error: EADDRINUSE: address already in use :::5001

```
# Find process using the port
sudo lsof -i :5001
# Kill the process (if needed)
sudo kill -9 <PID>
```

Or change KINTO to use a different port in .env file.

### Issue: Database Connection Failed

```
# Check PostgreSQL is running
sudo systemctl status postgresql
# Check if you can connect manually
psql -U kinto_user -d kinto_qa -h localhost
# Check pg_hba.conf authentication
sudo nano /etc/postgresql/15/main/pg_hba.conf
```

Ensure md5 authentication is enabled for local connections.

### Issue: PM2 App Keeps Restarting

```
# Check error logs
pm2 logs kinto-app --err
```

Common causes:

- Missing environment variables in .env
- Database connection issues
- Port conflicts
- Missing npm dependencies

### Issue: Nginx 502 Bad Gateway

This means Nginx cannot reach the backend application.

```
# Check if PM2 app is running
pm2 status
# Check if app is listening on correct port
sudo netstat -tulpn | grep 5001
# Check Nginx error logs
sudo tail -f /var/log/nginx/error.log
```

## **Issue: Application Out of Memory**

```
# Increase PM2 memory limit
# Edit ecosystem.config.js:
max_memory_restart: "2G" // Instead of 1G
# Restart PM2
pm2 restart kinto-app
```

## **Issue: Cannot Upload Files**

Increase Nginx upload limit:

```
# Edit Nginx config
sudo nano /etc/nginx/sites-available/kinto
# Add inside server block:
client_max_body_size 50M;
# Reload Nginx
sudo systemctl reload nginx
```

## **Issue: Session Expired Immediately**

Check SESSION\_SECRET is set in .env file and is at least 32 characters long.

## 15. Backup & Maintenance

### Database Backup Strategy

#### Manual Backup:

```
# Full database backup
pg_dump -U kinto_user -d kinto_qa -h localhost -F c -f /home/kinto/backups/kinto_$(date
+%Y%m%d_%H%M%S).dump
```

#### Automated Daily Backup:

```
# Create backup script
sudo nano /home/kinto/backup-db.sh
#!/bin/bash
BACKUP_DIR="/home/kinto/backups"
DATE=$(date +%Y%m%d_%H%M%S)
BACKUP_FILE="$BACKUP_DIR/kinto_$DATE.dump"
# Create backup directory if it doesn't exist
mkdir -p $BACKUP_DIR
# Perform backup
pg_dump -U kinto_user -d kinto_qa -h localhost -F c -f $BACKUP_FILE
# Delete backups older than 30 days
find $BACKUP_DIR -name "kinto_*.dump" -mtime +30 -delete
# Make executable
chmod +x /home/kinto/backup-db.sh
# Add to crontab (daily at 2 AM)
crontab -e
# Add this line:
0 2 * * * /home/kinto/backup-db.sh
```

## Database Restore

```
# Stop the application
pm2 stop kinto-app

# Restore from backup
pg_restore -U kinto_user -d kinto_qa -h localhost -c /home/kinto/backups/
kinto_20251114_020000.dump

# Start the application
pm2 start kinto-app
```

## Application Updates

```
# Pull latest code (if using Git)
cd /home/kinto/kinto-app
git pull origin main

# Install new dependencies
npm install --production

# Rebuild application
npm run build

# Restart with PM2
pm2 restart kinto-app
```

## System Maintenance

```
# Update system packages (monthly)
sudo apt update && sudo apt upgrade -y

# Update Node.js packages
cd /home/kinto/kinto-app
npm outdated # Check for updates
npm update # Update packages

# Clean up old logs
pm2 flush
sudo find /var/log/nginx -name "*.log" -mtime +30 -delete
```

# Production Deployment Checklist

- & Ubuntu server set up and accessible via SSH
- & Node.js 18+ installed
- & PostgreSQL 13+ installed and running
- & Database kinto\_qa created
- & Database user created with strong password
- & All 53 tables created (baseline + incremental)
- & Application files uploaded to server
- & npm dependencies installed
- & Application built successfully
- & .env file created with all required variables
- & Port 5001 configured (or other available port)
- & PM2 installed and ecosystem.config.js created
- & Application started with PM2
- & PM2 startup configured for auto-start
- & Nginx installed and configured
- & Domain pointed to server IP
- & SSL certificate obtained (Let's Encrypt)
- & Firewall (UFW) configured
- & Admin password changed from default
- & Test users deleted (production only)
- & Database backup configured
- & Application tested and accessible
- & Monitoring and logs verified
- & Documentation updated with server details

# Quick Reference Commands

## PM2 Management

```
pm2 list          # List all apps  
pm2 logs kinto-app # View logs  
pm2 restart kinto-app # Restart app  
pm2 stop kinto-app # Stop app  
pm2 start kinto-app # Start app  
pm2 monit        # Monitor resources
```

## Nginx Management

```
sudo nginx -t      # Test config  
sudo systemctl reload nginx # Reload config  
sudo systemctl restart nginx# Restart Nginx  
sudo systemctl status nginx # Check status
```

## PostgreSQL Management

```
sudo systemctl status postgresql # Check status  
psql -U kinto_user -d kinto_qa # Connect to DB  
pg_dump -U kinto_user -d kinto_qa -F c -f backup.dump # Backup
```

## Log Files

```
PM2 Logs:      /home/kinto/logs/  
Nginx Access:  /var/log/nginx/access.log  
Nginx Error:   /var/log/nginx/error.log  
PostgreSQL:    /var/log/postgresql/
```

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For support, refer to system administrator or deployment documentation.

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KINTO Operations & QA Management System

Production Deployment Guide - Linux/Ubuntu

**' Production Ready'**