Phase 8: Data Management & Deployment

Objective

To populate the Leave Management System with sample data and deploy the configuration and customizations from the Developer Org to another org (Test/Production), ensuring everything works correctly.

Step 1: Sample Data Creation

• Employee__c CSV File

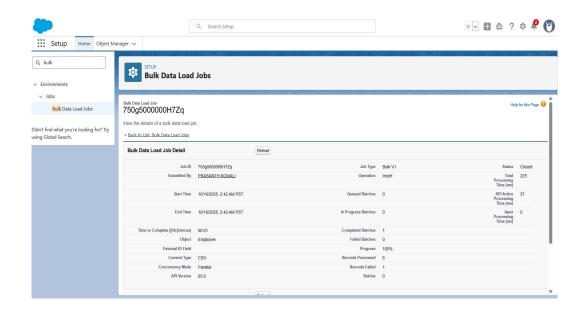
Name	Email	Department
Rahul	rahul@test.con	IT
Priya	Priya@test.com	HR
Pk	pk@test.com	Finance
Virat	virat@test.com	Marketing
Hardik	hardik@test.com	IT
Ram	ram@test.com	HR

• Leave_Request__c CSV File

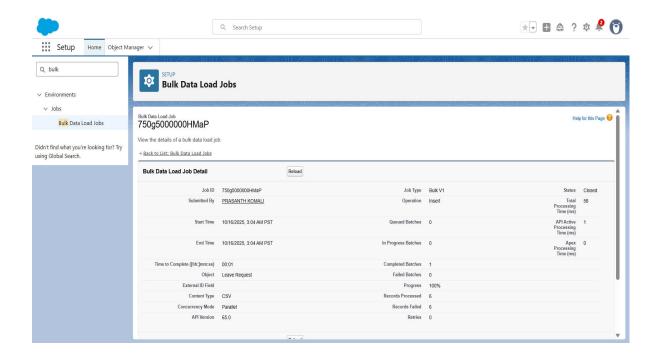
	Start		Leave		
Employee	Date	End Date	Type	Status	Reason
	16-10-	18-10-			
Rahul	2025	2025	Sick	New	Fever
	19-10-	21-10-			
Priya	2025	2025	Casual	Approved	Family Function
	22-10-	24-10-			
Pk	2025	2025	Earned	New	Personal work
	25-10-	27-10-			
Virat	2025	2025	Sick	New	Appointment
	28-10-	29-10-			
Hardik	2025	2025	Casual	Approved	Travel
	30-10-				
Ram	2025	01-11-	Earned	New	Personal work
		2025			

Step 2: Use Data Import Wizard

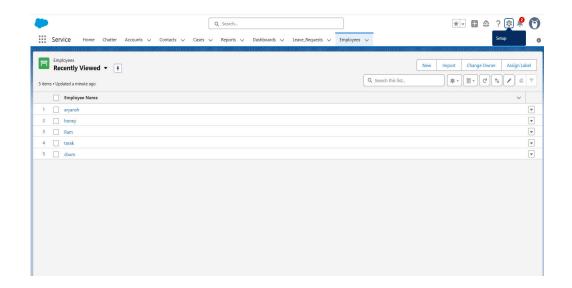
- 1. Go to Setup \rightarrow Data \rightarrow Data Import Wizard.
- 2. Select the object: Employee $c \rightarrow Click$ Launch Wizard.
- 3. Upload the CSV file → Map the columns to Salesforce fields → Click Start Import.



4. Repeat for Leave_Request__c.



5. Verify imported records in Tabs → Employee /Leave Request



Step 3: Verify

- Go to Leave Requests tab → You should now see the imported records.
- Click a record → Check that Employee lookup is correctly populated.