

Module 2: Data Connection With Tableau Desktop

Demo Document III

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Demo III

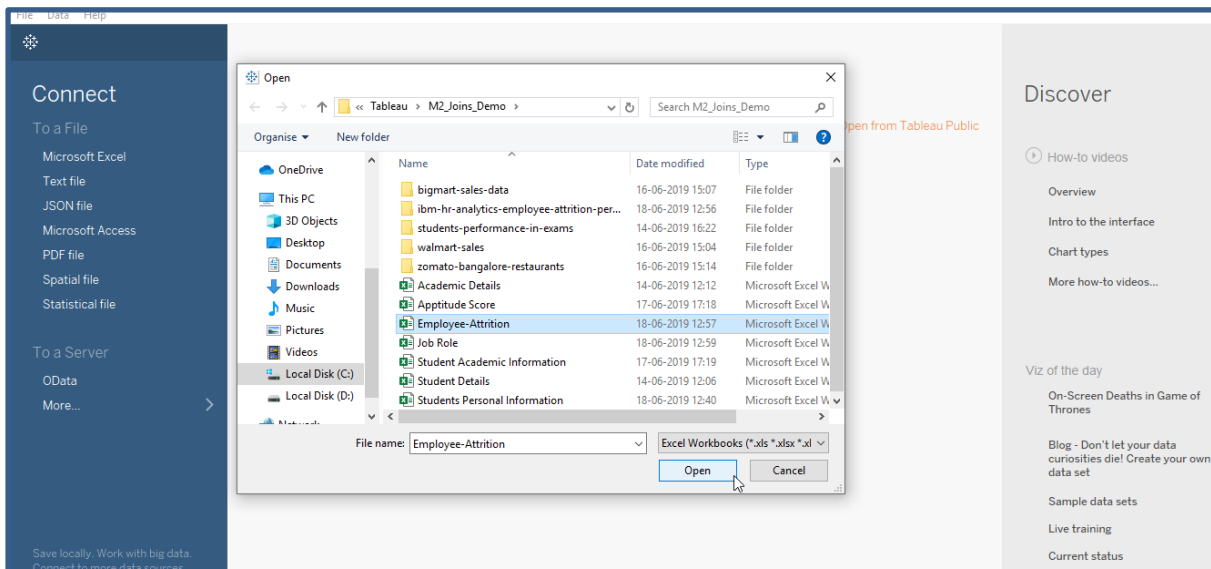
Using the “Employee Attrition Dataset”, create a tableau report for:

- Employee Attrition based on job role and distance from home
- Comparison of average monthly income by education and attrition

Demo III - Solution

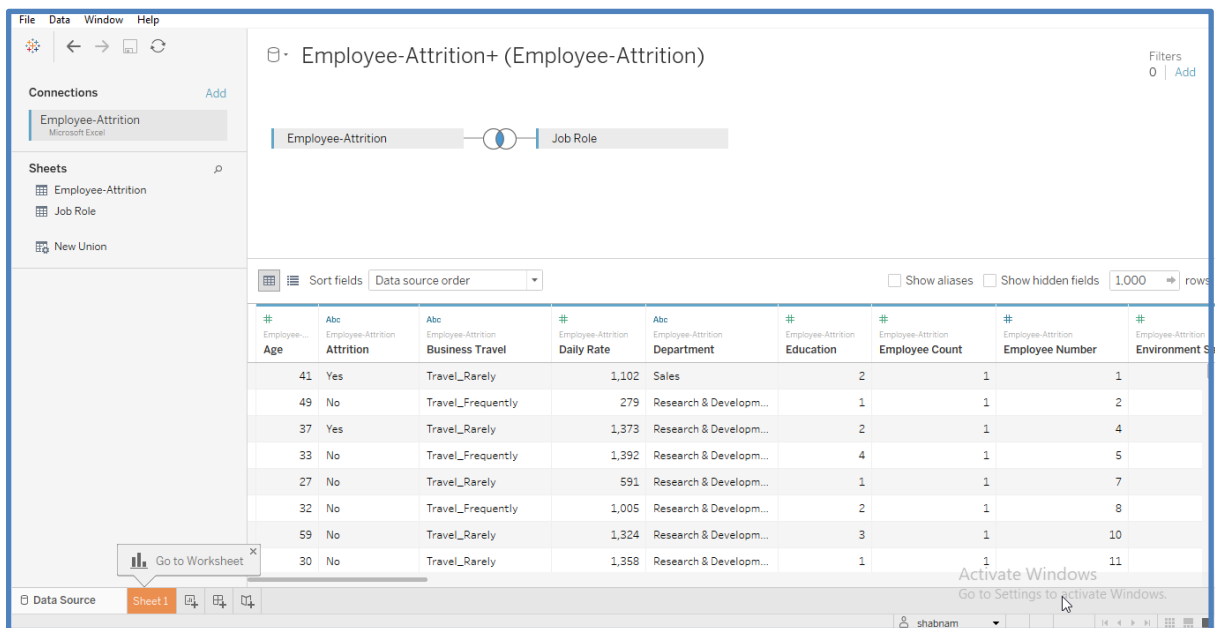
a) Employee Attrition based on Job role and distance from home

Step 1: Click on “Microsoft Excel” → Select “Employee Attrition data source” → Open



Step 2: Drag and drop both the sheets that is “Employee Attrition and Job Role” sheet on flow pane

Step 3: Click on Sheet



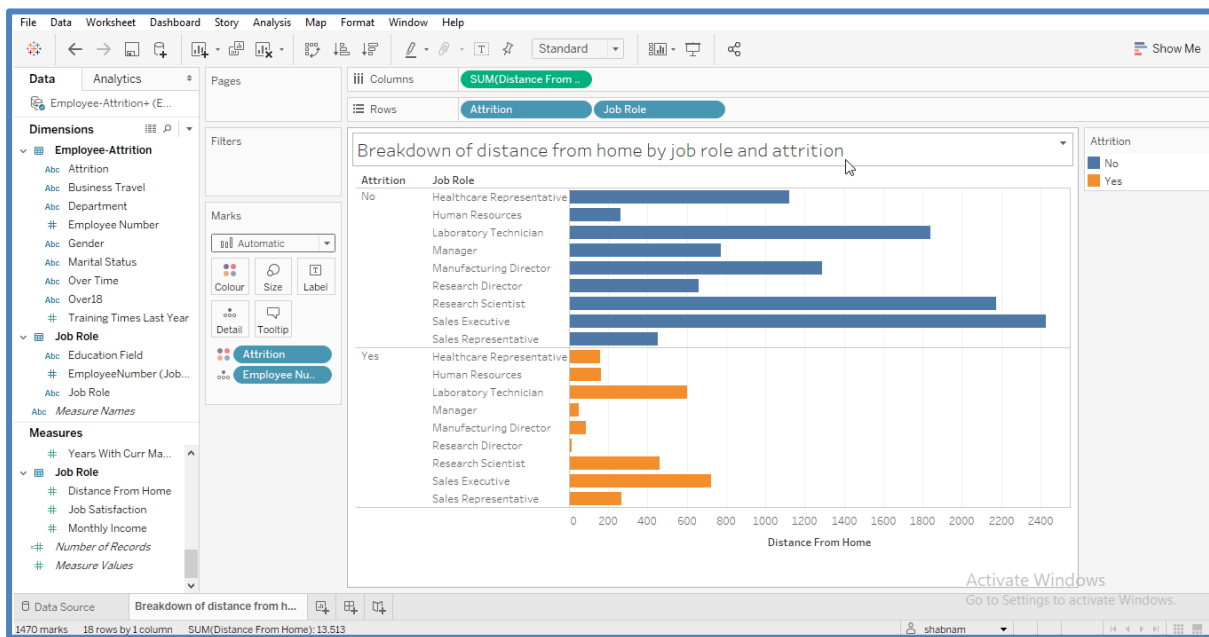
Step 4: Go to the Sheet and rename it to “Breakdown of distance from home by Job role and Attrition”.

Step 5: Drag and drop the required fields from dimensions and measures to column and row shelf:


- 1) Distance from home to Column shelf
- 2) Job roles and Attrition to Rows shelf
- 3) Attrition to color card and Employee Number to details card (for faster insights)

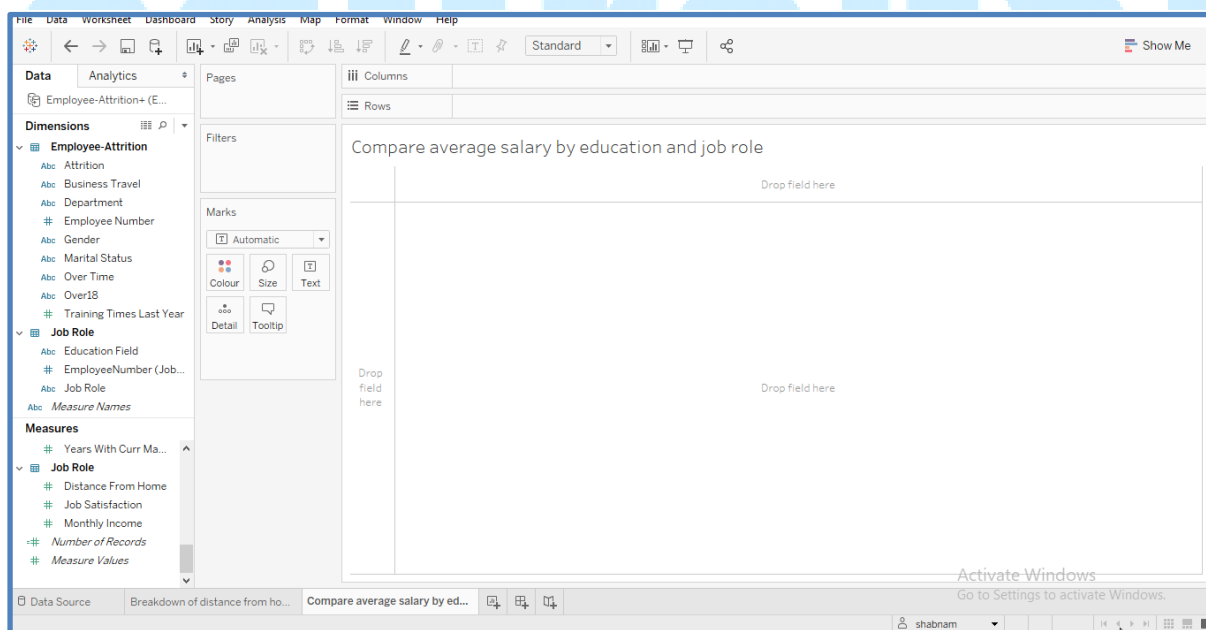
The below shown bar chart shows the “distance from house V/s job role and attrition.

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b) Compare average monthly income based on Employees' education and their attrition

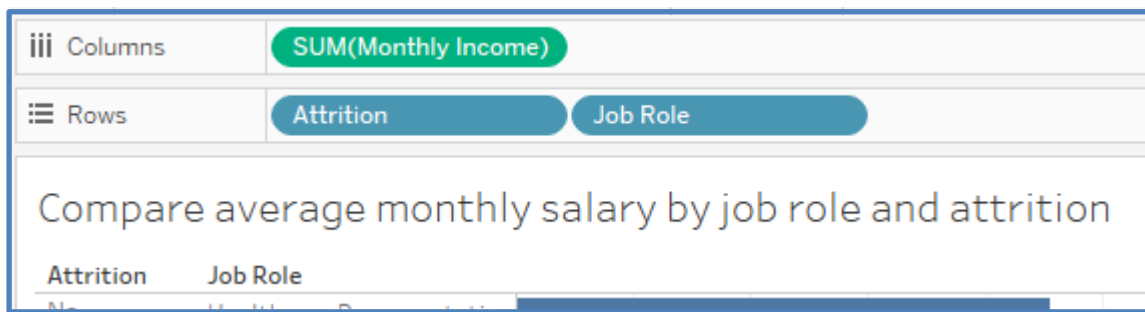
Step 1: Click on new worksheet  to go to new sheet, and rename it as "Compare average monthly income by education and attrition"



Step 2: Drag and drop the required field in rows and column shelves.

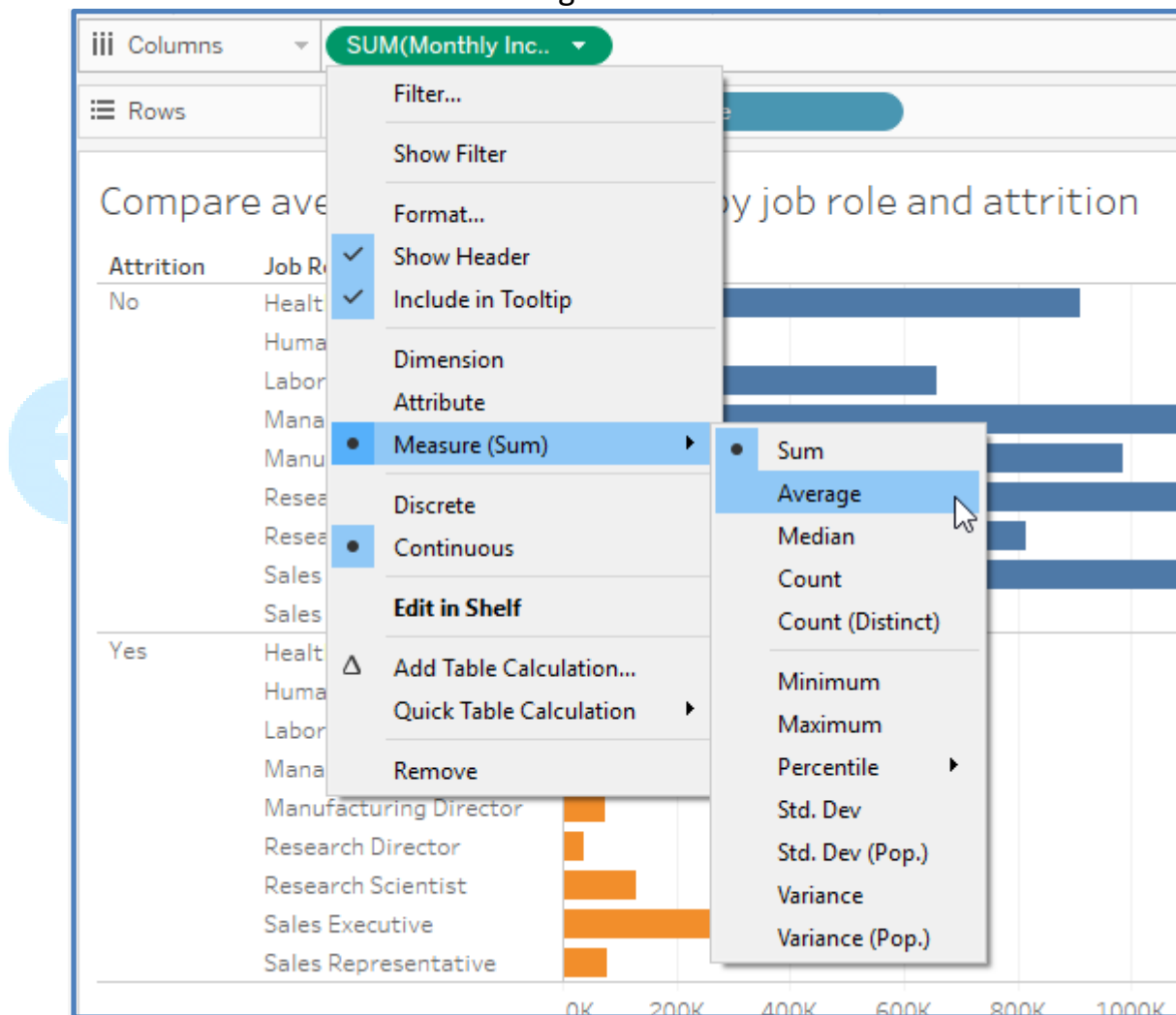
- 1) Attrition and Job role to row shelf
- 2) Monthly salary to Column shelf.

Initially, we have monthly salary as Sum (Monthly Income)



Step 3: To visualize average monthly income:

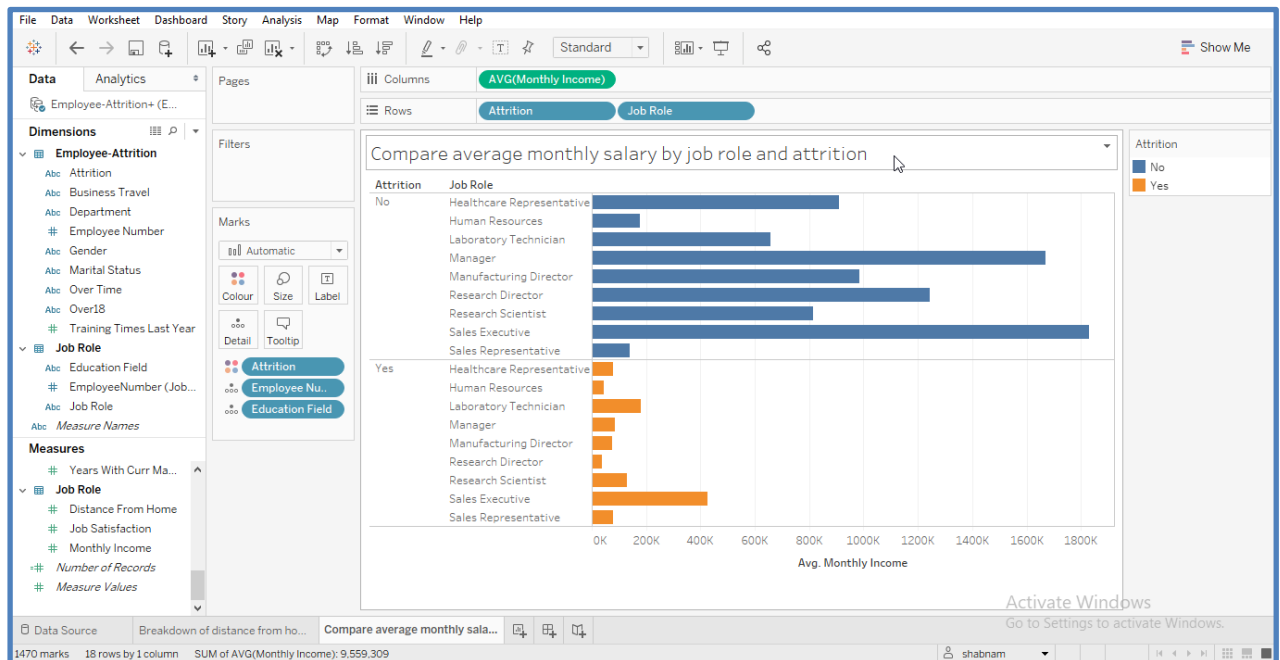
- Click on Drop down
- Select Measures and Average



Step 4: Employee Number and Education field to “Marks Card” → “Details”

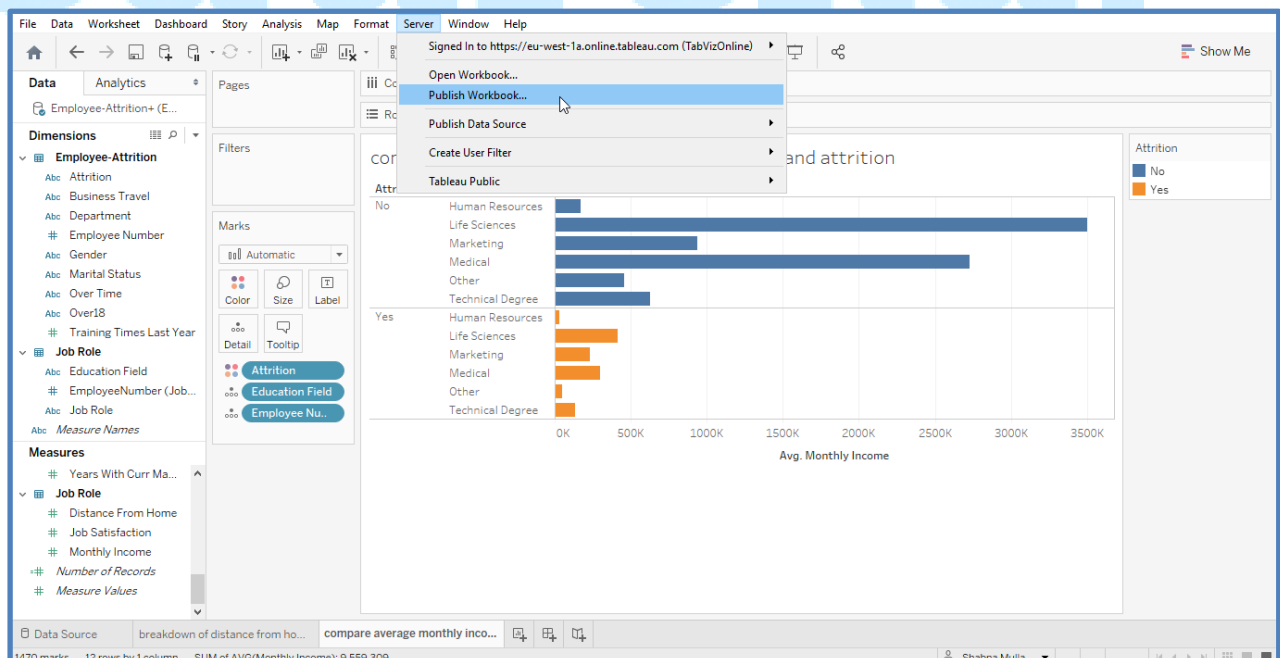
Step 5: Attrition to “Marks Card” → “Color card”

We have a bar chart through which we can visualize the comparison in average monthly income V/s attrition and job role.



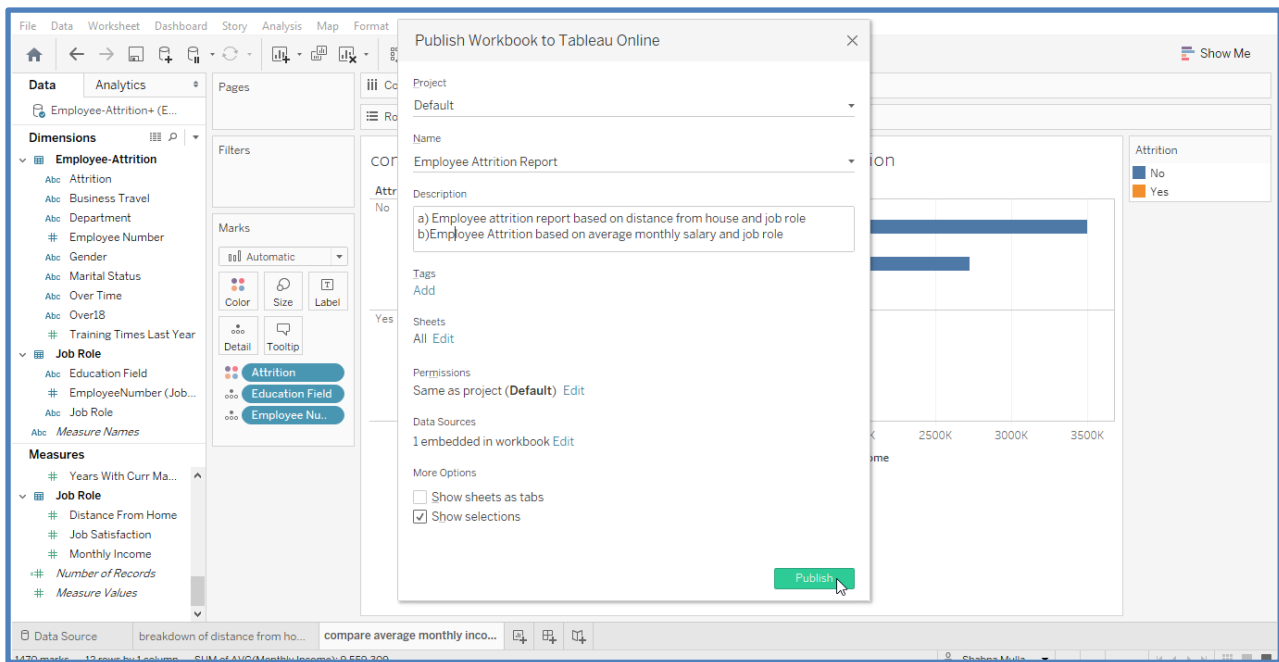
Step 6: To publish our workbook on the Tableau Server or Tableau online

➤ Click on Server → Publish workbook → Enter Credentials



➤ Enter your credentials and get connected to the Tableau Server or Tableau Online, fill required details and click on publish.

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Once your visualization is published, it can be shared with your organization environment by specifying authorization details.

