

Definition of Ready / Definition of Done

Definition of Ready (DoR)

- User Story clearly defined for risk profiling or suitability logic
- Acceptance Criteria defined based on regulatory and business rules
- Business Value and Priority assigned
- Dependencies identified (e.g., integration with CRM, Product Catalog)
- Story estimated in story points
- Meets INVEST criteria (Independent, Negotiable, Valuable, Estimable, Small, Testable)
- UX requirements documented (e.g., adaptive questionnaire UI)

Definition of Done (DoD)

- Code complete and peer-reviewed for profiling/scoring/rules
- Unit tests and integration tests passed
- Meets Acceptance Criteria including compliance checks (e.g., MiFID II)
- Integrated into build and deployed to staging for advisor/client review
- Functional and regression testing completed successfully
- Audit trail logging implemented
- Product Owner acceptance after functional demo
- Documentation updated (UI, APIs, ruleset descriptions)