Sprint Review Notes

# Sprint Goal

Deliver adaptive questionnaire UI, scoring model, and API-ready suitability logic

# Date / Sprint Number

Sprint 3 - March 2025

# Completed Stories

- Risk Profiling Questionnaire UI  
- Risk Scoring Algorithm  
- Basic Suitability Ruleset  
- API Endpoints for Risk Profile submission

# Demo Summary

Walkthrough of questionnaire UI, submission workflow, and real-time product filtering based on client profile.

# Feedback from Stakeholders

- Positive feedback on compliance audit trail  
- UI improvement suggestions for mobile responsiveness

# Incomplete Items / Reasons

- Advanced suitability rules for edge cases (pending due to dependency on regulatory inputs)  
- Mobile-specific UI optimizations (pending due to time constraints in Sprint 3)

# Business Impact

- Enhanced accuracy of client profiling improves trust  
- Compliance audit trail increases regulatory confidence  
- Early availability of APIs accelerates integration with wealth management platforms

# Next Steps

- Implement mobile UI feedback for responsiveness  
- Extend suitability rules for edge cases  
- Prepare testing framework for API scalability and performance