

Implementation Document (Rough)

1 - Basic Setup

- Create a new Developer Instance

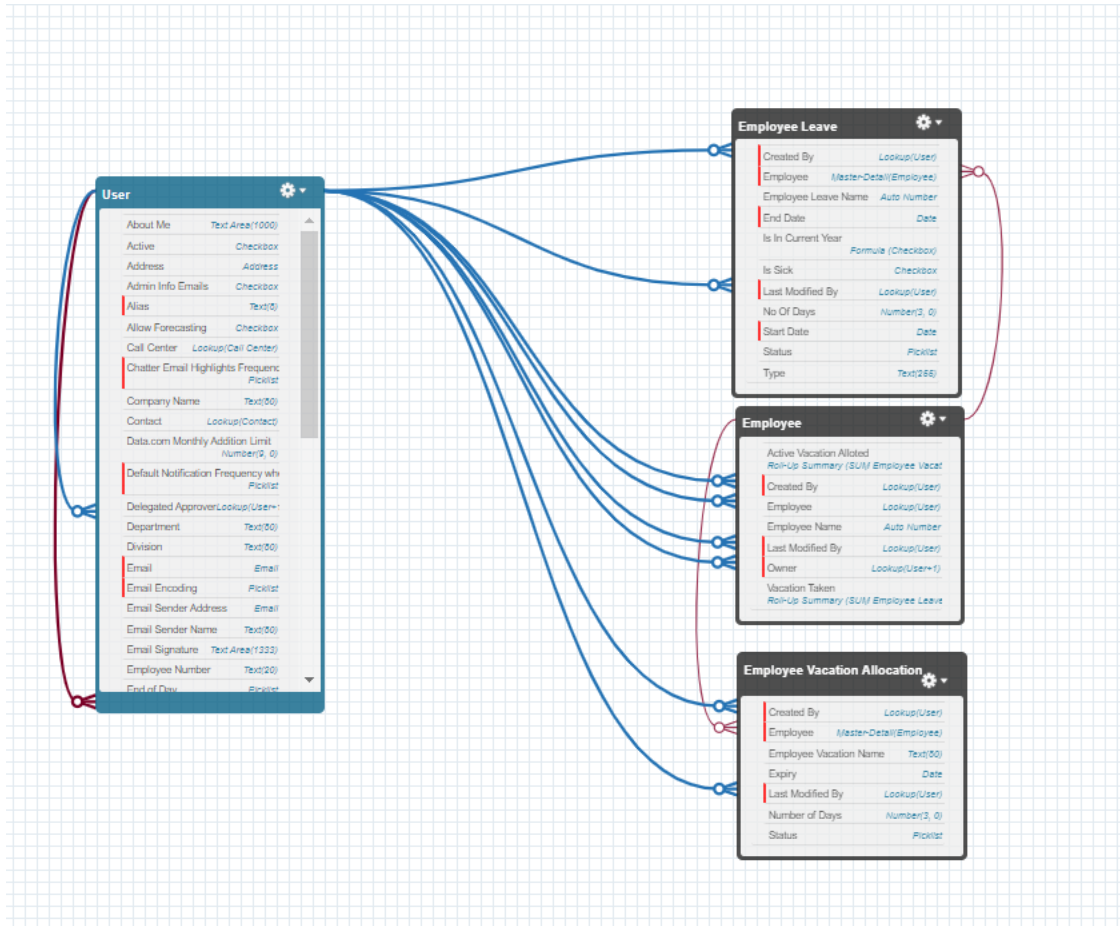
<https://rabbit5-dev-ed.develop.lightning.force.com/lightning/page/home>

- Create a User

UserName : oishi.chatterjee@verivox.com.rabbit

Data Model

Employee__c	Employee details ,contains a lookup to user object and an external fields
Employee Vacation	Holds all allocated vacation per employee
Employee Leave	Holds leave details



Flow

1. Create Employee Record

2. Create Vacation Allocation

EMP-0001

Employee Name
EMP-0001

Employee
Prashant Malewar

Internal Id
1

Created By
Prashant Malewar - 15.07.2024, 19:34

Owner
Prashant Malewar

Active Vacation Allocated
30

Vacation Taken
26

Last Modified By
Prashant Malewar - 15.07.2024, 12:01

Related

Employee Vacation Allocation (3)

Employee Vacation Name	Number of Days	Expiry
Prashant Malewar - 2024	30	31.12.2024
Prashant Malewar - 2023	30	31.12.2023
Prashant Malewar - 2025	30	30.12.2025

3. Can submit leave from Sales Home Page

Sales

Quarterly Performance

Prashant Malewar Vacation Summary

30 Vacation Allocated

26 Vacation Taken

4 Vacation Remaining

Start	End	Type	Status	No. of Days
2024-11-01	2024-11-08	Prashant 15	In Progress	8

4. Add Leave

Add Leave

* Start Date

* End Date

Type



---Select---


Status

Draft


Save


Calendar ▾ People ▾ Cases ▾ Forecasts Employee ▾


 **Yepie!**
Your vacation request is submitted! 





Add Leave

* Start Date
01.11.2024 

* End Date
05.11.2024 

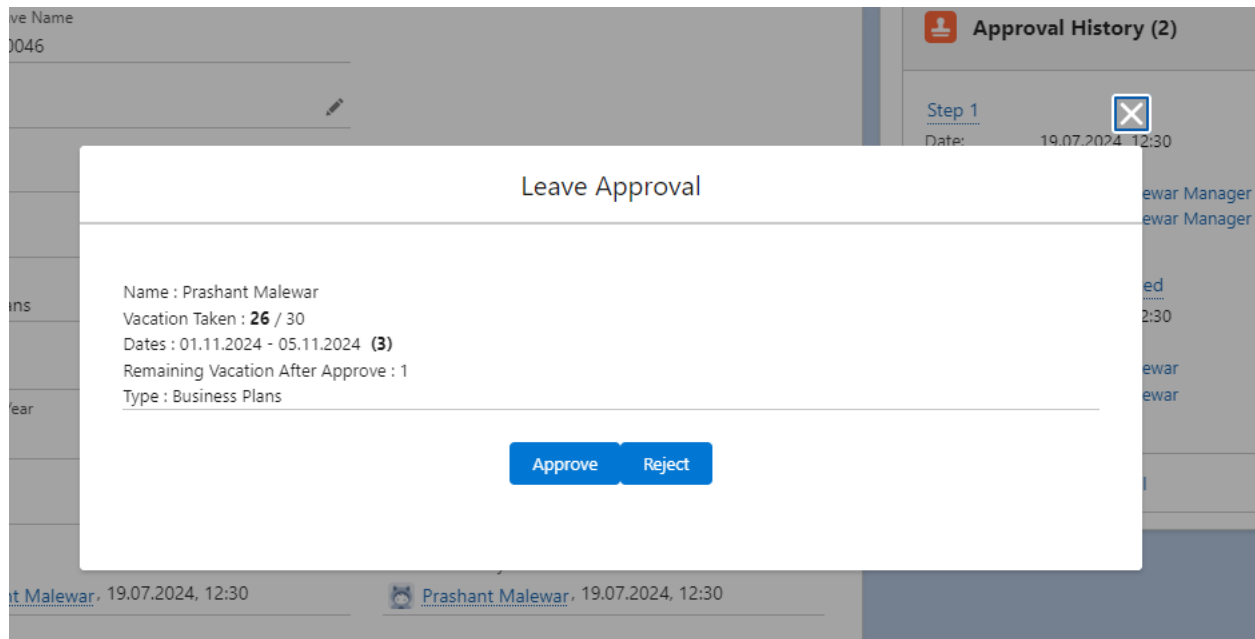
Type
Business Plans 

Status
Draft 

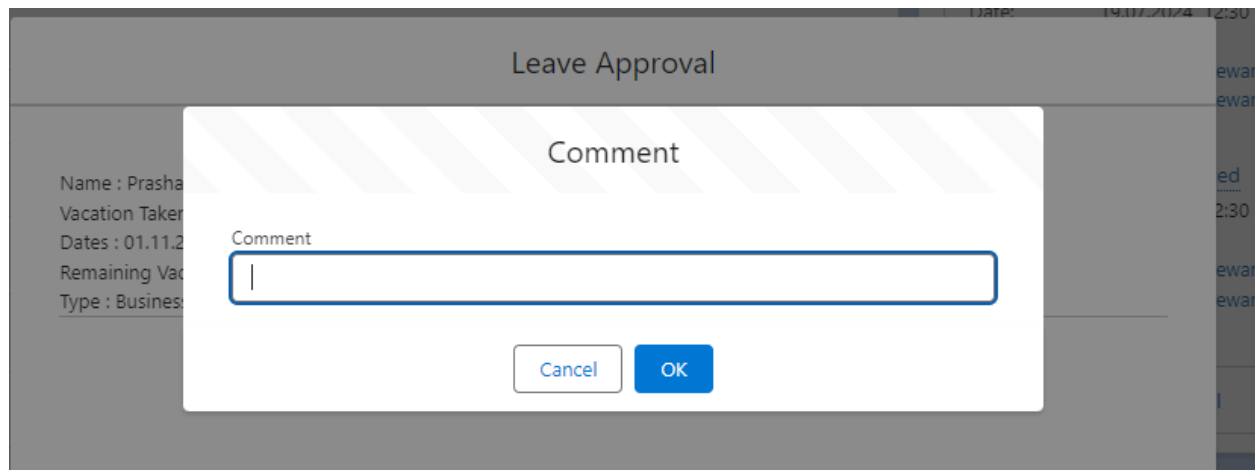


Approval:

1. Go to Leave Record from employee related list
2. Open Leave Record



Click Approve:



Metadata:

Repository:

<https://github.com/prashantmalewar/verivoxcasestudy>