

stock-research

Idea: Three step approach. Everyday, automatically, at a specified time, we scrape good stock ideas from the internet. The second step gets some essential details and adds them to our spreadsheet. Here we apply a filter and send the most promising ideas to step three for a deep dive.

STEP I

Sources of data:

- a) Reddit
- b) Openinsider
- c) Dataroma
- d) Additional selected 13fs

Philosophy: it is okay to have a big net here. No need to filter early on.

STEP II

Add ticker to spreadsheet with things we like to see:

Market cap
Insider buying
Share buybacks
Insider ownership %
Institutional investors buying in
Superinvestors buying in
Simple elevator pitch of what the company does

STEP III

Business
Company history
Moat analysis
Catalyst analysis
Management analysis, track record, and compensation structure
Price history
Long thesis
Bear case scenario