

Aggregate Pre-Offer Shareholding of our Promoter (also the Promoter Selling Shareholder) and the Promoter Group

Name of Shareholder	No. of Equity Shares	% of total paid up Equity Share capital
Promoter Selling Shareholder		
BCP Topco	389,683,420	98.72

None of the members of our Promoter Group hold any Equity Shares as on the date of this Red Herring Prospectus.

Summary of Restated Consolidated Financial Information

The following details of our Equity Share capital, total equity, net asset value per Equity Share and total borrowings as at December 31, 2023 and December 31, 2022, and for the financial years ended March 31, 2023, March 31, 2022 and March 31, 2021 and total income, profit after tax and earnings per Equity Share (basic and diluted) for nine months ended December 31, 2023 and December 31, 2022, and for the financial years ended March 31, 2023, March 31, 2022 and March 31, 2021 are derived from the Restated Consolidated Financial Information:

(₹ in million)

Particulars	As at and for the Financial Year ended March 31, 2021	As at and for the Financial Year ended March 31, 2022	As at and for the Financial Year ended March 31, 2023	As at and for the nine months ended December 31, 2022	As at and for the nine months ended December 31, 2023
Equity Share capital	3,947.6	3,947.6	3,947.6	3,947.6	3,947.6
Net worth ⁽¹⁾	26,927.6	31,466.3	36,976.0	35,556.8	42,491.0
Total income	15,755.5	17,285.6	20,435.2	14,882.1	18,951.7
Profit after tax for the period/year	3,401.3	4,448.5	5,447.6	4,040.6	5,478.8
Basic and diluted earnings per Equity Share (₹ / Equity Share)					
- Basic (in ₹)	8.6	11.3	13.8	10.2*	13.9*
- Diluted (in ₹)	8.4	10.9	13.4	9.9*	13.5*
Net asset value per Equity Share (basic) (in ₹) ⁽²⁾	68.2	79.7	93.7	90.1*	107.6*
Net asset value per Equity Share (diluted) (in ₹) ⁽³⁾	66.1	77.1	90.9	87.3*	104.2*
Total borrowings (as per balance sheet) ⁽⁴⁾	103,744.7	106,745.9	121,534.5	117,154.7	131,275.9

* Not annualised

(1) Net worth has been computed as a sum of paid up share capital and other equity excluding capital reserve on amalgamation.

(2) Net asset value per Equity Share = $\frac{\text{Net worth as at the end of the period/ year}}{\text{Number of Equity Shares outstanding at the end of the period/ year}}$

For more details, see "Other Financial Information" on page 333.

(3) Net asset value per Equity Share (diluted) = $\frac{\text{Net worth as at the end of the period/ year}}{\text{Number of Equity Shares and potential Equity Shares outstanding at the end of the period/ year}}$

(4) Total Borrowings represents the aggregate of debt securities, borrowings (other than debt securities), subordinated liabilities and deposits as of the last day of the relevant year or period.

Note: Pursuant to a special resolution dated January 16, 2021 passed at an extra-ordinary general meeting of our Company, our Shareholders approved a bonus issuance of Equity Shares in the ratio of nine Equity Shares for each existing Equity Share held by a Shareholder as on the record date, i.e., January 16, 2021. Consequently, all numbers per Equity Share have been restated for all the periods presented. For details, see "Capital Structure – Equity Share capital history of our Company" on page 75.

Qualifications of the Statutory Auditors which have not been given effect to in the Restated Consolidated Financial Information

There are no qualifications included by the Statutory Auditors in their audit reports and hence no effect is required to be given in the Restated Consolidated Financial Information.

Summary of Outstanding Litigation

A summary of outstanding litigation proceedings involving our Company, Directors, Promoter and Subsidiary as on the date of this Red Herring Prospectus, is provided below:

Category of individuals and Entities	Criminal proceedings	Tax proceedings	Statutory or regulatory proceedings	Disciplinary actions by SEBI or Stock Exchanges against our Promoter in the last five years, including outstanding action	Material civil litigation	Aggregate amount involved (₹ in million) ⁽¹⁾
Company						
By the Company	4,483 ⁽²⁾	Nil	Nil	NA	1	3,863.0 ⁽¹⁾
Against the Company	32	16	1	NA	2	2,697.5