

**3. Preference share capital**

Our Company does not have any preference share capital as on the date of this Red Herring Prospectus.

**4. Issue of Equity Shares under Sections 391 to 394 of the Companies Act, 1956 or Sections 230 to 234 of the Companies Act**

Except for the allotment of 10,125,360 Equity Shares on December 5, 2017, details of which are set forth above in “– *Notes to the Capital Structure – Share Capital History of our Company*”, our Company has not allotted any Equity Shares pursuant to any scheme approved under Sections 391 to 394 of the Companies Act, 1956 or Sections 230 to 234 of the Companies Act.

**5. Issue of Equity Shares under employee stock option schemes**

Our Company has issued Equity Shares pursuant to the exercise of options which have been granted under the Erstwhile ESAR 2018. For details see “– *Notes to Capital Structure - Equity Share capital history of our Company*” on page 75. Our Company has not issued any Equity Shares under employee stock option schemes. For further details, see “– *Aadhar Housing Finance Limited – Employee Stock Options Plan 2018*” and “– *Aadhar Housing Finance Limited – Employee Stock Option Plan 2020*” on pages 86 and 88, respectively.

**6. Equity Shares issued in the preceding one year below the Offer Price**

Our Company has not issued any Equity Shares at a price which may be lower than the Offer Price during a period of one year preceding the date of this Red Herring Prospectus.