

CAPITAL STRUCTURE

The Equity Share capital of our Company as at the date of this Red Herring Prospectus is set forth below:

		(in ₹, except share data)	
		Aggregate nominal value	Aggregate value at Offer Price*
A	AUTHORISED SHARE CAPITAL⁽¹⁾		
	500,000,000 Equity Shares (having face value of ₹ 10 each)	5,000,000,000	-
B	ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL BEFORE THE OFFER		
	394,754,970 Equity Shares (having face value of ₹ 10 each)	3,947,549,700	-
C	PRESENT OFFER IN TERMS OF THIS RED HERRING PROSPECTUS⁽²⁾		
	Offer of up to [●] Equity Shares ^{(2) (3)}	[●]	[●]
	<i>of which</i>		
	Fresh Issue of up to [●] Equity Shares aggregating up to ₹10,000 million ⁽²⁾	[●]	[●]
	Offer for Sale of up to [●] Equity Shares aggregating up to ₹20,000 million ⁽³⁾	[●]	[●]
	<i>Which includes:</i>		
	Employee Reservation Portion of up to [●] Equity Shares aggregating up to ₹70 million ⁽⁴⁾	[●]	[●]
	Net Offer of up to [●] Equity Shares aggregating up to ₹[●] million	[●]	[●]
D	ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL AFTER THE OFFER		
	[●] Equity Shares (having face value of ₹10 each)	[●]	[●]
E	SECURITIES PREMIUM ACCOUNT		
	Before the Offer		13,370.0 million
	After the Offer		[●] million

* To be included upon finalisation of the Offer Price.

- (1) For details in relation to the changes in the authorised share capital of our Company in the last 10 years, see “History and Certain Corporate Matters – Amendments to our Memorandum of Association” on page 191 of this Red Herring Prospectus.
- (2) The Fresh Issue has been authorized by the resolutions of our Board and IPO Committee at their meetings held on January 21, 2024 and January 31, 2024, respectively, and a special resolution passed by our Shareholders at their meeting held on January 24, 2024. The Promoter Selling Shareholder has confirmed and authorized its participation in the Offer for Sale pursuant to its consent letter dated April 22, 2024 and resolution of its board of directors at their meeting held on January 31, 2024. For further details, see “Other Regulatory and Statutory Disclosures” beginning on page 376 of this Red Herring Prospectus.
- (3) The Equity Shares being offered by the Promoter Selling Shareholder have been held by it for a period of at least one year prior to the date of filing of the Draft Red Herring Prospectus in accordance with the SEBI ICDR Regulations and accordingly, are eligible for the Offer in accordance with the provisions of the SEBI ICDR Regulations. For details of authorisations for the Offer for Sale, see “Other Regulatory and Statutory Disclosures” beginning on page 376 of this Red Herring Prospectus.
- (4) In the event of under-subscription in the Employee Reservation Portion (if any), the unsubscribed portion will be available for allocation and Allotment in the Offer, proportionately to all Eligible Employees who have Bid in excess of ₹ 200,000 (net of Employee Discount, if any), subject to the maximum value of Allotment made to such Eligible Employee not exceeding ₹ 500,000 (net of Employee Discount, if any). The unsubscribed portion, if any, in the Employee Reservation Portion (after allocation of up to ₹500,000), shall be added to the Net Offer. For further details, see “Offer Structure” beginning on page 400 of this Red Herring Prospectus. Our Company, in consultation with the BRLMs, may offer an Employee Discount of up to [●]% to the Offer Price (equivalent of ₹[●] per Equity Share) to Eligible Employee(s) Bidding in the Employee Reservation Portion, subject to necessary approvals as may be required, and which shall be announced at least two Working Days prior to the Bid / Offer Opening Date.