TABLE OF CONTENTS

SECTION I: GENERAL	1
DEFINITIONS AND ABBREVIATIONS	1
SUMMARY OF THE OFFER DOCUMENT	
CERTAIN CONVENTIONS, PRESENTATION OF FINANCIAL, INDUSTRY AND MARKET DATA	
FORWARD-LOOKING STATEMENTS	
SECTION II: RISK FACTORS	
SECTION III: INTRODUCTION	59
THE OFFER	59
SUMMARY OF FINANCIAL INFORMATION	
GENERAL INFORMATION	
CAPITAL STRUCTURE	
OBJECTS OF THE OFFERBASIS FOR OFFER PRICE	
STATEMENT OF SPECIAL TAX BENEFITS	105
CERTAIN U.S. FEDERAL INCOME TAX CONSIDERATIONS	113
SECTION IV: ABOUT OUR COMPANY	
INDUSTRY OVERVIEW	
OUR BUSINESS	
KEY REGULATIONS AND POLICIES IN INDIA	
HISTORY AND CERTAIN CORPORATE MATTERS	
OUR MANAGEMENT	
OUR PROMOTER AND PROMOTER GROUP	
DIVIDEND POLICY	
SELECTED STATISTICAL INFORMATION	215
SECTION V: FINANCIAL INFORMATION	237
RESTATED CONSOLIDATED FINANCIAL INFORMATION	237
OTHER FINANCIAL INFORMATION	
MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OP	
CAPITALISATION STATEMENT	
FINANCIAL INDEBTEDNESS	
SECTION VI: LEGAL AND OTHER INFORMATION	
OUTSTANDING LITIGATION AND MATERIAL DEVELOPMENTS	
GOVERNMENT AND OTHER APPROVALS	
SECTION VII: OUR GROUP COMPANIES	
SECTION VIII: OTHER REGULATORY AND STATUTORY DISCLOSURES	376
SECTION VII: OFFER INFORMATION	
TERMS OF THE OFFER	
OFFER STRUCTURE	
OFFER PROCEDURE	
RESTRICTIONS ON FOREIGN OWNERSHIP OF INDIAN SECURITIES	
SECTION VIII: MAIN PROVISIONS OF ARTICLES OF ASSOCIATION	424
SECTION IX: OTHER INFORMATION	437
MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION	437
DECLARATION	430