

Term	Description
ESOP 2018	The Aadhar Housing Finance Limited – Employees Stock Option Plan 2018
ESOP 2020	Employee Stock Option Plan 2020 of the Company
Executive Director(s)	Executive director(s) of our Company
Executive Vice Chairman	Executive vice chairman of our Company, namely, Deo Shankar Tripathi
IFC	International Finance Corporation
Independent Director(s)	Independent director(s) on our Board and eligible to be appointed as independent directors under the provisions of the Companies Act and the SEBI Listing Regulations. For details of the Independent Directors, see “ <i>Our Management</i> ” beginning on page 196
IPO Committee	The IPO committee of our Board
“Joint Statutory Auditors” or “Statutory Auditors”	The joint statutory auditors of our Company, being Walker Chandio & Co LLP, Chartered Accountants and Kirtane & Pandit LLP, Chartered Accountants
Key Managerial Personnel	Key managerial personnel of our Company in terms of Regulation 2(1)(bb) of the SEBI ICDR Regulations, as described in “ <i>Our Management - Key Managerial Personnel</i> ” on page 209
Majority SPA	Share purchase agreement dated February 2, 2019 entered into by and among our Company, Wadhawan Global Capital Limited, Dewan Housing Finance Corporation Limited, Kapil Wadhawan, Dheeraj Wadhawan, Aruna Wadhawan, and our Promoter
Managing Director and Chief Executive Officer	Managing director and chief executive officer of our Company, namely, Rishi Anand
“Memorandum of Association” or “MoA”	Memorandum of association of our Company, as amended from time to time
“Nomination and Remuneration Committee” or “NRC Committee”	Nomination and remuneration committee of our Board, as described in “ <i>Our Management - Committees of the Board</i> ” on page 205
“Non-Executive (Nominee) Directors” or “Non-Executive Directors (Nominee)”	Non-executive (nominee) directors of our Company, namely, Amit Dixit, Mukesh Mehta and Prateek Roongta
Pre-merger AHFPL	The entity incorporated as ‘Aadhar Housing Finance Private Limited’ at Mumbai, Maharashtra as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 3, 2010, issued by the Registrar of Companies, Maharashtra at Mumbai and which commenced its operations in February 2011. Aadhar Housing Finance Private Limited was later converted into a public company on September 3, 2013 and was merged into our Company in 2017 pursuant to a scheme of amalgamation approved by the National Company Law Tribunal, Bengaluru Bench at Bengaluru, vide its order dated October 27, 2017. For further details, see “ <i>History and Certain Corporate Matters</i> ” beginning on page 190.
Promoter Group	Entities constituting the promoter group of our Company in terms of Regulation 2(1)(pp) of the SEBI ICDR Regulations, as described in “ <i>Our Promoter and Promoter Group</i> ” beginning on page 212
Registered Office	Registered office of our Company located at 2 <sup>nd</sup> floor, No. 3, JVT Towers, 8 <sup>th</sup> “A”, Main Road, Sampangi Rama Nagar, Bengaluru 560 027, Karnataka, India
“Registrar of Companies” or “RoC”	Registrar of Companies, Karnataka at Bangalore
Restated Consolidated Financial Information	Restated consolidated financial information of our Company as at and for the nine months ended December 31, 2023 and December 31, 2022 and as at and for the years ended March 31, 2023, March 31, 2022 and March 31, 2021, comprising the restated consolidated statement of assets and liabilities as at December 31, 2023 and December 31, 2022, and March 31, 2023, March 31, 2022 and March 31, 2021, the restated consolidated statement of profit and loss (including other comprehensive income), the restated consolidated statement of cash flows and the restated consolidated statement of changes in equity for the nine months ended December 31, 2023 and December 31, 2022, and for the years ended March 31, 2023, March 31, 2022 and March 31, 2021, together with the consolidated summary statement of material accounting policies, and other explanatory information thereon, derived from the audited consolidated financial statements as at and for the nine months ended December 31, 2023 and December 31, 2022 and as at and for the years ended March 31, 2023, March 31, 2022 and March 31, 2021 prepared in accordance with Ind AS read with relevant rules issued thereunder and restated in accordance with the requirements of Section 26 of Part I of Chapter III of the Companies Act, 2013, relevant provisions of the SEBI ICDR Regulations, and the Guidance Note on Reports on Company Prospectuses (Revised 2019) issued by the ICAI, as amended from time to time, as approved by the Board of Directors of our Company at their meeting held on April 15, 2024, for the purpose of inclusion in this Red Herring Prospectus.
Risk Management Committee	The risk management committee of our Board, as described in “ <i>Our Management - Committees of the Board</i> ” on page 207
Scheme of Amalgamation	The scheme of amalgamation approved by the National Company Law Tribunal, Bengaluru Bench at Bengaluru, vide its order dated October 27, 2017, pursuant to which Erstwhile Aadhar was merged into our Company
“Senior Management” or “Senior Management Personnel”	Senior management of our Company in terms of Regulation 2(1)(bbbb) of the SEBI ICDR Regulations, as described in “ <i>Our Management – Senior Management</i> ” on page 209.
Shareholder(s)	Equity shareholder(s) of our Company from time to time
Singapore VII Holding	Singapore VII Holding Co. Pte. Ltd
SPAs	Collectively, the Majority SPA, the Amended Majority SPA, the share sale agreement dated March 19, 2019 entered into by and among our Company, our Promoter and IFC, share purchase agreements dated June 12, 2019 and February 24, 2020, respectively, entered into by and among our Company, our