

If the permission to deal in and for an official quotation of the Equity Shares is not granted by the Stock Exchanges, our Company shall forthwith repay, without interest, all monies received from the applicants in pursuance of this Red Herring Prospectus in accordance with applicable law. Our Company shall ensure that all steps for the completion of the necessary formalities for listing and commencement of trading of Equity Shares at the Stock Exchanges are taken within three Working Days from the Bid/ Offer Closing Date or such time period as may be prescribed by SEBI. If our Company does not allot Equity Shares pursuant to the Offer within such timeline as prescribed by SEBI, it shall repay without interest all monies received from Bidders, failing which interest shall be due to be paid to the Bidders in accordance with applicable law for the delayed period.

The Promoter Selling Shareholder undertakes to provide such reasonable assistance as may be requested by our Company, to the extent such assistance is required from it in relation to the Offered Shares to facilitate the process of listing and commencement of trading of the Equity Shares on the Stock Exchanges within such time prescribed by SEBI.

## Consents

Consents in writing of the Promoter Selling Shareholder, our Directors, our Company Secretary and Compliance Officer, legal advisor, Bankers to our Company, the BRLMs, the Registrar to the Offer, Joint Statutory Auditors, CRISIL and independent chartered accountant, to act in their respective capacities have been obtained; and consents in writing of the Syndicate Members, Monitoring Agency, Escrow Collection Bank(s)/Refund Bank/ Public Offer Account Bank/ Sponsor Banks to act in their respective capacities, have been obtained and filed along with a copy of this Red Herring Prospectus with the RoC as required under the Companies Act and such consents shall not be withdrawn up to the time of delivery of this Red Herring Prospectus for filing with the RoC.

## Expert to the Offer

Except as stated below, our Company has not obtained any expert opinions:

Our Company has received written consent dated April 30, 2024 from Walker Chandio & Co LLP and Kirtane & Pandit LLP, Chartered Accountants, who hold valid peer review certificate from ICAI, to include their name as required under the SEBI ICDR Regulations in this Red Herring Prospectus, and as an “expert” as defined under Section 2(38) of the Companies Act to the extent and in their capacity as our Statutory Auditor and in respect of their examination report dated April 15, 2024 relating to the Restated Consolidated Financial Information; and (ii) reports each dated April 30, 2024 on the statement of possible special direct tax benefits and statement of possible special indirect tax benefits as included in this Red Herring Prospectus, and such consent has not been withdrawn as on the date of this Red Herring Prospectus. However, the term “expert” shall not be construed to mean an “expert” as defined under the U.S. Securities Act.

## Particulars regarding public or rights issues by our Company during the last five years

Except as disclosed below, our Company has not undertaken any public or rights issue in the five years preceding the date of this Red Herring Prospectus:

Particulars	Details
Name of the company	Aadhar Housing Finance Limited
Year of issue	2020
Type of issue	Rights issue of equity shares
Amount of issue (₹)	5,000 million
Amount of allotment (₹)	5,000 million
Premium (₹)	898.05
Discount	NA
Date of closure of issue / Closing date	March 13, 2020
Date of allotment	March 26, 2020
Date of credit of securities to the demat account	March 27, 2020
Date of refunds	NA
Date of listing on the stock exchanges	NA
Date of completion of the project, where object of the issue was financing the project	NA
Rate of dividend paid	NA

## Particulars regarding capital issues by our Company and listed group companies, subsidiaries or associate entities during the last three years

Our Company has not made any capital issues during the three years preceding the date of this Red Herring Prospectus.

As on the date of this Red Herring Prospectus, our Company does not have any associate entities, group companies or listed subsidiaries.