

SECTION IX: OTHER INFORMATION

MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION

The copies of the following documents and contracts which have been entered or are to be entered into by our Company (not being contracts entered into in the ordinary course of business carried on by our Company) which are or may be deemed material will be attached to the copy of this Red Herring Prospectus which will be filed with the RoC for registration. Copies of the abovementioned contracts and also the documents for inspection referred to hereunder, may be inspected at the Registered Office and Corporate Office between 10 a.m. and 5 p.m. IST on all Working Days, and shall also be available for inspection on our website at <https://aadharhousing.com/investor-relations/offer-documents> from the date of this Red Herring Prospectus until the Bid/Offer Closing Date.

A. Material Contracts for the Offer

1. Offer Agreement dated January 31, 2024 among our Company, the Promoter Selling Shareholder, and the Book Running Lead Managers.
2. Amendment agreement to the Offer Agreement dated April 22, 2024 among our Company, the Promoter Selling Shareholder, and the Book Running Lead Managers.
3. Registrar Agreement dated January 31, 2024 among our Company, the Promoter Selling Shareholder, and the Registrar to the Offer.
4. Cash Escrow and Sponsor Banks Agreement dated April 30, 2024 among our Company, the Promoter Selling Shareholder, the Registrar to the Offer, the Book Running Lead Managers, the Syndicate Members, and the Bankers to the Offer.
5. Share Escrow Agreement dated April 30, 2024 among our Company, the Promoter Selling Shareholder, and the Share Escrow Agent.
6. Syndicate Agreement dated April 30, 2024 among our Company, the Promoter Selling Shareholder, the Book Running Lead Managers, the Syndicate Members, and the Registrar to the Offer.
7. Underwriting Agreement dated [●] among our Company, the Promoter Selling Shareholder, and the Underwriters.
8. Monitoring Agency Agreement dated April 30, 2024 between our Company and the Monitoring Agency.

B. Material Documents

1. Certified copies of our Memorandum of Association and Articles of Association, as amended from time to time.
2. Certificate of incorporation dated November 26, 1990 issued by the RoC in the name of 'Vysya Bank Housing Finance Limited'.
3. Fresh certificate of incorporation dated October 15, 2003 issued by the RoC upon change in name of our Company from 'Vysya Bank Housing Finance Limited' to 'DHFL Vysya Housing Finance Limited'.
4. Fresh certificate of incorporation dated December 4, 2017, issued by the RoC upon change in name of our Company from 'DHFL Vysya Housing Finance Limited' to 'Aadhar Housing Finance Limited' pursuant to the Scheme of Amalgamation.
5. Copy of the Scheme of Amalgamation.
6. Certificate of commencement for business dated November 27, 1990, issued by the RoC.
7. Copies of annual reports of our Company for the Fiscal Years 2023, 2022, and 2021.
8. Resolutions of our Board of Directors and our IPO Committee dated January 21, 2024 and January 31, 2024, respectively, authorising the Fresh Issue, the Offer and other related matters.
9. Resolution of the Shareholders of our Company dated January 24, 2024 authorising the Fresh Issue and other related matters.
10. Consent letter dated April 22, 2024 provided by BCP Topco, consenting to participate in the Offer for Sale.
11. Resolution of IPO Committee dated April 22, 2024 taking on record the consent letter dated April 22, 2024 provided by BCP Topco, consenting to participate in the OFS.