

12. Resolutions of the Board of Directors and our IPO Committee dated January 30, 2024 and January 31, 2024, respectively, approving the Draft Red Herring Prospectus.
13. Resolutions of the Board of Directors dated April 30, 2024, approving this Red Herring Prospectus.
14. Consent letter from CRISIL dated April 20, 2024 for the CRISIL Report.
15. The report titled “*Industry report on housing finance focused on low income housing segment*” dated April 2024 prepared by CRISIL, which has been commissioned by and paid for by our Company pursuant to an engagement letter with CRISIL dated November 20, 2023, exclusively for the purposes of the Offer, which is available on the website of our Company at <https://aadharhousing.com/investor-relations/offer-documents>.
16. The report dated April 30, 2024 on the statement of possible special tax benefits issued by our Joint Statutory Auditors.
17. Examination report dated April 15, 2024 of our Joint Statutory Auditors on the Restated Consolidated Financial Information, included in this Red Herring Prospectus.
18. Consent letters of the Promoter Selling Shareholder, our Directors, our Company Secretary and Compliance Officer, legal advisor to the Offer, Bankers to our Company, the Book Running Lead Managers, independent chartered accountant, the Syndicate Members, the Bankers to the Offer, the Registrar to the Offer and the Monitoring Agency to act in their respective capacities.
19. Our Company has received written consent dated April 30, 2024 from Walker Chandiok & Co LLP and Kirtane & Pandit LLP, Chartered Accountants, who hold valid peer review certificate from ICAI, to include their name as required under the SEBI ICDR Regulations in this Red Herring Prospectus, and as an “expert” as defined under Section 2(38) of the Companies Act to the extent and in their capacity as our Statutory Auditor and in respect of their examination report dated April 15, 2024 relating to the Restated Consolidated Financial Information; and (ii) reports each dated April 30, 2024 on the statement of possible special direct tax benefits and statement of possible special indirect tax benefits as included in this Red Herring Prospectus, and such consent has not been withdrawn as on the date of this Red Herring Prospectus. However, the term “expert” shall not be construed to mean an “expert” as defined under the U.S. Securities Act.
20. Resolution of the Audit Committee dated April 30, 2024 approving our key performance indicators.
21. Certificate dated April 30, 2024 from S K Patodia & Associates LLP, Chartered Accountants with respect to our key performance indicators.
22. Aadhar Housing Finance Limited – Employees Stock Option Plan 2018.
23. Employee Stock Option Plan 2020.
24. Resolutions each dated January 3, 2023 of our Board for the appointment of Rishi Anand, Managing Director and Chief Executive Officer and Deo Shankar Tripathi, Whole – Time Director and Executive Vice-Chairman.
25. In-principle listing approvals each dated March 7, 2024 issued by BSE and NSE, respectively.
26. Tripartite agreement dated January 12, 2021 among our Company, CDSL and the Registrar to the Offer.
27. Tripartite agreement dated April 10, 2019 among our Company, NSDL and the Registrar to the Offer.
28. Due diligence certificate dated January 31, 2024 addressed from the Book Running Lead Managers to SEBI.
29. SEBI final observation letter no. SEBI/CFD/DIL2/2024/13635/1 dated April 5, 2024.

Any of the contracts or documents mentioned in this Red Herring Prospectus may be amended or modified at any time if so required in the interest of our Company or if required by the other parties, without reference to our Shareholders subject to compliance with the provisions contained in the Companies Act and other relevant statutes.