

Notes to the Capital Structure

1. Equity Share capital history of our Company

The history of the Equity Share capital of our Company since incorporation till the date of this Red Herring Prospectus is set forth below:

Date of allotment of Equity Shares	Nature of allotment	Nature of consideration	Number of Equity Shares	Cumulative number of Equity Shares	Face value per Equity Share (in ₹)	Issue price per Equity Share (in ₹)	Cumulative paid-up Equity Share capital (in ₹)	Name of allottees/ shareholders
November 26, 1990	Initial subscription to the Memorandum of Association	Cash	170	170	10	10	1,700	Allotment of 100 Equity Shares to The Vysya Bank Limited and allotment of 10 Equity Shares each to Ramesh Gelli, P.V. Satyanarayana, V. Rajagopal, A. Rama Mohana Rao, C.A. Subramanya Gupta, P. Nageswara Rao and Sridhar Subasri pursuant to subscription to the Memorandum of Association.
March 25, 1991*	Preferential allotment	Cash	2,899,830	2,900,000	10	-	29,000,000	Allotment of 1,889,830 Equity Shares to The Vysya Bank Limited and the Karur Vysya Bank Limited, allotment of 510,000 Equity Shares to Unit Trust of India and Industrial Credit and Investment Corporation of India, allotment of 300,000 Equity Shares to the NHB, allotment of 150,000 Equity Shares to corporate bodies and allotment of 50,000 Equity Shares to the Bank of Madura. In respect of this allotment, details of the issue price of the Equity Shares were not available in the RoC Search Report.
Financial Year 1992*	-	-	100,000	3,000,000	10	-	30,000,000	In respect of this allotment, details of date of allotment, the issue price, the nature of allotment, nature of consideration, and the names of the allottees of the Equity Shares were not available in the RoC Search Report.
Financial Year 1995*	Rights issue	Cash	1,500,000	4,500,000	10	35	45,000,000	In respect of this allotment, details of the date of allotment and the names of the allottees of the Equity Shares were not available in the RoC Search Report.
April 30, 2001*	Rights issue	Cash	2,580,705	7,080,705	10	15	70,807,050	In respect of this allotment, the names of the allottees of the Equity Shares were not available in the RoC Search Report.
November 28, 2009	Preferential allotment	Cash	4,000,000	11,080,705	10	30	110,807,050	Allotment of 2,328,000 Equity Shares to DHFL, and allotment of 836,000 Equity Shares each to Kapil Kumar Wadhawan and Dheeraj Rajesh Kumar Wadhawan.
December 5, 2017	Allotment pursuant to the Scheme of Amalgamation (Share swap)	Other than cash	10,125,360	21,206,065	10	291.50	212,060,650	Allotment of 10 Equity Shares for every 119 equity shares of face value of ₹ 10 each held in Pre-merger AHFPL pursuant to the Scheme of Amalgamation and approved by our Board pursuant to resolution dated December 5, 2017. Equity Shares were allotted to shareholders of Pre-merger AHFPL as per the share exchange ratio (swap ratio) mentioned in the Scheme of Amalgamation based on the fair valuation of Pre-merger AHFPL and our Company as at April 1, 2017, which was ₹ 24.4 per equity share and ₹ 291.50 per Equity Share, respectively. Allotment of 6,587,684 Equity Shares to WGCL, allotment of 2,025,072 Equity Shares to IFC, allotment of 1,252,101 Equity Shares to DHFL, allotment of 84,034 Equity Shares to Aruna Rajeshkumar Wadhawan, allotment of 84,017 Equity Shares each to Dheeraj Rajeshkumar Wadhawan and Kapil Kumar Wadhawan, allotment of 8,403 Equity Shares to Variya Hospitality and Investments Private Limited, and allotment of eight Equity Shares each to Mohit B. Chaturvedi, Pralhad Kulkarni, PK Kumar and