

Past Transactions	WACA	Floor Price <sup>^</sup>	Cap Price <sup>^</sup>
Weighted average cost of acquisition for last 18 months for secondary sale / acquisition of shares (equity/convertible securities), where promoter / promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	NIL	[●]	[●]
If there were no primary or secondary transactions of equity shares of our Company during the 18 months preceding the date of filing of this Red Herring Prospectus, where either issuance or acquisition/ sale is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions where promoter /promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, during the last three years preceding to the date of filing of this Red Herring Prospectus irrespective of the size of the transaction	Nil		
(a) Weighted average cost of acquisition based on primary transactions	N.A.	[●]	[●]
(b) Weighted average cost of acquisition based on secondary transactions	N.A.	[●]	[●]

<sup>^</sup> Details have been intentionally left blank as the Floor Price and Cap Price are not available as on the date of this Red Herring Prospectus  
As certified by S K Patodia & Associates LLP pursuant to their certificate dated April 30, 2024.

#### (i) Justification for Basis of Offer Price

**Detailed explanation for Offer Price/Cap Price being [●] price of weighted average cost of acquisition of primary issuance price/secondary transaction price of Equity Shares along with our Company's KPIs and financial ratios for and Fiscal 2023, 2022 and 2021**

[●]\*

*Note: This will be included on finalisation of Price Band*

**Explanation for Offer Price/Cap Price being [●] price of weighted average cost of acquisition of primary issuance price/secondary transaction price of Equity Shares (set out in point H above) in view of the external factors which may have influenced the pricing of the Offer**

[●]\*

*Note: This will be included on finalisation of Price Band*

Investors should read the above mentioned information along with “Risk Factors”, “Our Business”, “Restated Consolidated Financial Information” and “Management’s Discussion and Analysis of Financial Condition and Results of Operations” on pages 24, 151, 237 and 335, respectively, to have a more informed view.