

**Issuer: Stealth Capital Holdings Ltd.
Hong Kong**

**Address: Prosperous Building, 48-52 des Voeux Road Central, Suite 502 | Central |
Hong Kong**

Company registered in Hong Kong – No. 1899377

Stealth Dividend Scheduled With 500% Interest 5 year Redemption June 1st 2023

SUMMARY TERMS

Issuer : Stealth Capital Holdings LTD.

Crypto Coin Issuance amount : 1,000,000,000.00

Issuance Price : Indicative Price \$5.00 USD

Exchange : Hong Kong Company

Un audited assets : 5,000,000,000.00 Billion USD

Settlement Process : Block Chain

Market Cap: \$5 Billion

Issue Price: \$5.00 USD = Par Value per Common coin Issuance

Issued Shares: 1Billion

Denominations: \$5 USD per Unit

Minimum Redemption value in 5 Years: \$25 USD per Unit

Redemption Time : June 1st , 2023

Trustee Distribution of All Funds: Stealth Trust Hong Kong

Reference Asset/Reference Rate: Scheduled 500% calculated pay-out on June 1st, 2023 of the Par Value of Coin as originally issued; 500% ratio to be derived from Various Investments Strategies and insurance portfolio and derivative Portfolio as allocated.

Linked Stealth Coin:

Munex-Common Wealth Fund 25%
Deca Asset-Healthcare Payment Arbitrage 10%
Equity Long/Short Event Driven 10%
CTA Strategy Combined Dorsey Wright/Nasdaq with use of AQR instrument - AQMIX 10%
Top 100 to Various Exchanges Swiss Stock Exchange / DAX / Paris / HK / FTSE / NASDAQ 100 10%
Equity Long/Short Fundamental - GLG MAN Group 5%
Equity Long/Short Quantitative - AQR 5%
Equity Long/Short Smart Beta – BlackRock/Dorsey Wright 5%
Insurance SLS 5%
Gold Reserve 5%
OUR DYNAMIC LIST 10%

We have the following set of debt providers in structured form

(Solidified alpha completely uncorrelated, outside of capital markets).

The following firms will be utilized on an opportunistic level depending on their ability to provide above market yields (double digit returns).

Crestline Plethora – “wholesale” structured transactions
www.crestlineinvestors.com

Atalaya Capital - alternative corporate credit/alt real estate /& specialty finance
www.atalayacap.com

Round Hill Music – under the direction of Josh Gruss well-known firm specializing in valuable music copyrights portfolios
www.roundhillmusic.com

Nephila - Superior reinsurance returns on a select basis(CAT Bonds)
www.nephila.com

Pillar Capital - alternative investment Reinsurance driven by underlying non-life insurance risk.
www.pillar-capital.com

This allocation will be divided amongst the above on an opportunistic basis - based on convexity, duration & liquidity.

Costs and Overhead 5%