# TRES Tidyverse Tutorial

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# Outline

This is the readable version of the TRES tidyverse tutorial.

## 33 About

- The TRES tidyverse tutorial is an online workshop on how to use the tidyverse, a set of
- <sub>35</sub> packages in the R computing language designed at making data handling and plotting
- 36 easier.
- This tutorial will take the form of a one hour per week video stream via Google Meet, every
- Friday morning at 10.00 (Groningen time) starting from the 29th of May, 2020 and lasting
- <sub>39</sub> for a couple of weeks (depending on the number of topics we want to cover, but there
- should be at least 5).
- PhD students from outside our department are welcome to attend.

## Schedule

Topic	Package	Instructor	Date*
Reading data and string manipulation	readr, stringr, glue	Pratik	29/05/20
Data and reshaping	tibble, tidyr	Raphael	05/06/20
Manipulating data	dplyr	Theo	12/06/20
Working with lists and iteration	purrr	Pratik	19/06/20
Plotting	ggplot2	Raphael	26/06/20
Regular expressions	regex	Richel	03/07/20
Programming with the tidyverse	rlang	Pratik	10/07/20

## **Possible extras**

45

46

- · Reproducibility and package-making (with e.g. usethis)
- Embedding C++ code with Rcpp

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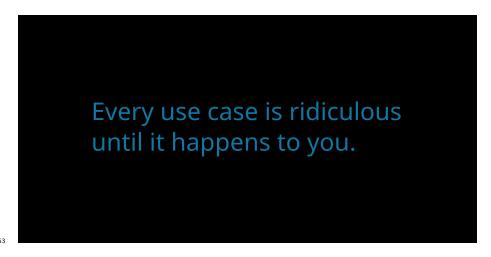
# Join

 $_{\rm 48}$   $\,$  Join the Slack by clicking this link (Slack account required).

<sup>49</sup> \*Tentative dates.

# 50 Chapter 1

# Reading files and stringmanipulation



Load the packages for the day.

library(readr)
library(stringr)
library(glue)

# 1.1 Data import and export with readr

- Data in the wild with which ecologists and evolutionary biologists deal is most often in
- $_{57}$  the form of a text file, usually with the extensions .csv or .txt. Often, such data has to be
- $_{58}$  written to file from within R. readr contains a number of functions to help with reading
- 59 and writing text files.

## 50 1.1.1 Reading data

Reading in a csv file with readr is done with the read\_csv function, a faster alternative to the base R read.csv. Here, read\_csv is applied to the mtcars example.

```
# get the filepath of the example
            some_example = readr_example("mtcars.csv")
            # read the file in
            some_example = read_csv(some_example)
           ## Parsed with column specification:
           ## cols(
                              mpg = col_double(),
           ##
65
           ##
                              cyl = col_double(),
                             disp = col_double(),
                             hp = col_double(),
           ##
                             drat = col_double(),
           ##
69
                              wt = col_double(),
           ##
           ##
                              qsec = col_double(),
71
                              vs = col_double(),
                              am = col_double(),
           ##
73
                              gear = col_double(),
74
                              carb = col_double()
           ##
75
           ## )
76
            head(some_example)
           ## # A tibble: 6 x 11
                                                           cyl
                                                                                                           hp
                                                                                                                         drat
                                     mpg
                                                                                                                                                       wt
                                                                                                                                                                     qsec
                                                                                                                                                                                                   ٧S
                                                                                                                                                                                                                         am
                                                                                                                                                                                                                                        gear
                              <dbl> 
                                                                                                                                                                                                                                    <dbl>
            ##
                                                                                                                                                                                                                                                          <dbl>
                                                                                  160
                                                                                                                         3.9
                                                                                                                                                2.62
                                                                                                                                                                      16.5
                                21
                                                                  6
                                                                                                       110
                                                                                 160
                                                                                                                                                                                                                             1
                                                                                                                                                                                                                                                   4
                                                                                                                                                                                                                                                                         4
            ##
                     2
                                 21
                                                                  6
                                                                                                       110
                                                                                                                         3.9
                                                                                                                                                2.88
                                                                                                                                                                      17.0
                                                                                                                                                                                                       0
            ##
                     3
                                 22.8
                                                                  4
                                                                                 108
                                                                                                          93
                                                                                                                         3.85
                                                                                                                                               2.32
                                                                                                                                                                      18.6
                                                                                                                                                                                                       1
                                                                                                                                                                                                                                                   4
                                                                                                                                                                                                                                                                         1
                                                                                 258
                                                                                                                                                                                                                             0
                                                                                                                                                                                                                                                   3
                                                                                                                                                                                                                                                                         1
                                 21.4
                                                                  6
                                                                                                                         3.08
            ## 4
                                                                                                       110
                                                                                                                                              3.22
                                                                                                                                                                      19.4
                                                                                                                                                                                                       1
                                                                  8
                                                                                 360
                                                                                                                                                                                                                                                   3
                                                                                                                                                                                                                                                                         2
           ## 5
                                18.7
                                                                                                       175
                                                                                                                         3.15
                                                                                                                                             3.44
                                                                                                                                                                     17.0
                                18.1
                                                                                 225
                                                                                                                         2.76 3.46
                                                                                                                                                                     20.2
                                                                                                                                                                                                                             0
                                                                                                                                                                                                                                                   3
                                                                                                                                                                                                                                                                         1
            ## 6
                                                                  6
                                                                                                       105
                                                                                                                                                                                                       1
```

- The read\_csv2 function is useful when dealing with files where the separator between columns is a semicolon;, and where the decimal point is represented by a comma ..
- 88 Other variants include:
  - read\_tsv for tab-separated files, and
- read\_delim, a general case which allows the separator to be specified manually.

readr import function will attempt to guess the column type from the first *N* lines in the data. This *N* can be set using the function argument guess\_max. The n\_max argument sets the number of rows to read, while the skip argument sets the number of rows to be

- 94 skipped before reading data.
- 95 By default, the column names are taken from the first row of the data, but they can be
- manually specified by passing a character vector to col\_names.
- 97 There are some other arguments to the data import functions, but the defaults usually just
- 98 Work.

## 99 1.1.2 Writing data

- 100 Writing data uses the write\_\* family of functions, with implementations for csv, csv2 etc.
- or (represented by the asterisk), mirroring the import functions discussed above. write \*
- $_{102}$  functions offer the append argument, which allow a data frame to be added to an existing
- 103 file.
- These functions are not covered here.

## 1.1.3 Reading and writing lines

- 106 Sometimes, there is text output generated in R which needs to be written to file, but is not
- in the form of a dataframe. A good example is model outputs. It is good practice to save
- $_{108}$  model output as a text file, and add it to version control. Similarly, it may be necessary to
- import such text, either for display to screen, or to extract data.
- This can be done using the readr functions read\_lines and write\_lines. Consider the
- model summary from a simple linear model.

```
# get the model
model = lm(mpg ~ wt, data = mtcars)
```

- $_{112}$  The model summary can be written to file. When writing lines to file, BE AWARE OF THE
- $_{113}$  DIFFERENCES BETWEEN UNIX AND WINODWS line separators. Usually, this causes no
- 114 trouble.

```
# capture the model summary output
model_output = capture.output(summary(model))
# save it to file
write_lines(x = model_output,
    path = "model_output.txt")
```

This model output can be read back in for display, and each line of the model output is an element in a character vector.

```
# read in the model output and display
model_output = read_lines("model_output.txt")
# use cat to show the model output as it would be on screen
cat(model_output, sep = "\n")
```

```
##
   ## Call:
118
   ## lm(formula = mpg ~ wt, data = mtcars)
119
120
   ## Residuals:
   ##
           Min
                     10 Median
                                      30
                                              Max
122
    ## -4.5432 -2.3647 -0.1252 1.4096 6.8727
124
    ## Coefficients:
125
   ##
                    Estimate Std. Error t value Pr(>|t|)
126
   ## (Intercept) 37.2851
                                  1.8776 19.858 < 2e-16 ***
127
                     -5.3445
                                  0.5591 -9.559 1.29e-10 ***
129
   ## Signif. codes: 0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1
131
   ## Residual standard error: 3.046 on 30 degrees of freedom
   ## Multiple R-squared: 0.7528, Adjusted R-squared: 0.7446
   ## F-statistic: 91.38 on 1 and 30 DF, p-value: 1.294e-10
   These few functions demonstrate the most common uses of readr, but most other use
   cases for text data can be handled using different function arguments, including reading
    data off the web, unzipping compressed files before reading, and specifying the column
```

## 139 Excel files

Finally, data is often shared or stored by well meaning people in the form of Microsoft Excel sheets. Indeed, Excel (especially when synced regularly to remote storage) is a good way of noting down observational data in the field. The readxl package allows importing from Excel files, including reading in specific sheets.

# 1.2 String manipulation with stringr

types to control for type conversion errors.

stringr is the tidyverse package for string manipulation, and exists in an interesting symbiosis with the stringi package. For the most part, stringr is a wrapper around stringi, and is almost always more than sufficient for day-to-day needs.

148 stringr functions begin with str\_.

## 49 1.2.1 Putting strings together

Concatenate two strings with str\_c, and duplicate strings with str\_dup. Flatten a list or vector of strings using str\_flatten.

```
# str_c works like paste(), choose a separator
str_c("this string", "this other string", sep = "_")
```

```
## [1] "this string_this other string"
    # str_dup works like rep
    str_dup("this string", times = 3)
## [1] "this stringthis stringthis string"
    # str flatten works on lists and vectors
    str flatten(string = as.list(letters), collapse = "_")
## [1] "a_b_c_d_e_f_g_h_i_j_k_l_m_n_o_p_q_r_s_t_u_v_w_x_y_z"
    str flatten(string = letters, collapse = "-")
   ## [1] "a-b-c-d-e-f-g-h-i-j-k-l-m-n-o-p-q-r-s-t-u-v-w-x-y-z"
   str_flatten is especially useful when displaying the type of an object that returns a list
   when class is called on it.
    # get the class of a tibble and display it as a single string
    class tibble = class(tibble::tibble(a = 1))
    str_flatten(string = class_tibble, collapse = ", ")
   ## [1] "tbl_df, tbl, data.frame"
    1.2.2 Detecting strings
159
    Count the frequency of a pattern in a string with str count. Returns an integr. Detect
   whether a pattern exists in a string with str_detect. Returns a logical and can be used
    as a predicate.
162
   Both are vectorised, i.e, automatically applied to a vector of arguments.
    # there should be 5 a-s here
    str_count(string = "ababababa", pattern = "a")
164 ## [1] 5
    # vectorise over the input string
    # should return a vector of length 2, with integers 5 and 3
    str_count(string = c("ababbababa", "banana"), pattern = "a")
165 ## [1] 5 3
    # vectorise over the pattern to count both a-s and b-s
    str_count(string = "ababababa", pattern = c("a", "b"))
166 ## [1] 5 4
<sup>167</sup> Vectorising over both string and pattern works as expected.
    # vectorise over both string and pattern
    # counts a-s in first input, and b-s in the second
    str_count(string = c("ababababa", "banana"),
              pattern = c("a", "b"))
```

```
168 ## [1] 5 1
    # provide a longer pattern vector to search for both a-s
    # and b-s in both inputs
    str_count(string = c("ababababa", "banana"),
              pattern = c("a", "b",
                          "b", "a"))
169 ## [1] 5 1 4 3
170 str_locate locates the search pattern in a string, and returns the start and end as a two
171 column matrix.
    # the behaviour of both str_locate and str_locate_all is
    # to find the first match by default
    str_locate(string = "banana", pattern = "ana")
172 ##
            start end
173 ## [1,]
              2 4
    # str_detect detects a sequence in a string
    str_detect(string = "Bananageddon is coming!",
               pattern = "na")
174 ## [1] TRUE
    # str_detect is also vectorised and returns a two-element logical vector
    str_detect(string = "Bananageddon is coming!",
               pattern = c("na", "don"))
175 ## [1] TRUE TRUE
    # use any or all to convert a multi-element logical to a single logical
    # here we ask if either of the patterns is detected
    any(str_detect(string = "Bananageddon is coming!",
                   pattern = c("na", "don")))
176 ## [1] TRUE
177 Detect whether a string starts or ends with a pattern. Also vectorised. Both have a negate
  argument, which returns the negative, i.e., returns FALSE if the search pattern is detected.
    # taken straight from the examples, because they suffice
    fruit <- c("apple", "banana", "pear", "pineapple")</pre>
    # str_detect looks at the first character
    str_starts(fruit, "p")
179 ## [1] FALSE FALSE TRUE TRUE
    # str_ends looks at the last character
    str_ends(fruit, "e")
180 ## [1] TRUE FALSE FALSE TRUE
```

```
# an example of negate = TRUE
    str_ends(fruit, "e", negate = TRUE)
    ## [1] FALSE TRUE TRUE FALSE
    str_subset [WHICH IS NOT RELATED TO str_sub] helps with subsetting a character vec-
    tor based on a str_detect predicate. In the example, all elements containing "banana"
183
    are subset.
    str_which has the same logic except that it returns the vector position and not the ele-
    ments.
186
    # should return a subset vector containing the first two elements
    str_subset(c("banana",
                   "bananageddon is coming",
                   "applegeddon is not real"),
                pattern = "banana")
    ## [1] "banana"
                                        "bananageddon is coming"
    # returns an integer vector
    str_which(c("banana",
                 "bananageddon is coming",
                 "applegeddon is not real"),
               pattern = "banana")
    ## [1] 1 2
    1.2.3 Matching strings
    str_match returns all positive matches of the pattern in the string. The return type is a
    list, with one element per search pattern.
191
    A simple case is shown below where the search pattern is the phrase "banana".
    str_match(string = c("banana",
                            "bananageddon",
                           "bananas are bad"),
               pattern = "banana")
             [,1]
193
    ## [1,] "banana"
    ## [2,] "banana"
195
    ## [3,] "banana"
    The search pattern can be extended to look for multiple subsets of the search pattern.
    Consider searching for dates and times.
198
    Here, the search pattern is a regex pattern that looks for a set of four digits (\d4}) and a
199
    month name (\\w+) seperated by a hyphen. There's much more to be explored in dealing
200
```

with dates and times in lubridate, another tidyverse package.

The return type is a list, each element is a character matrix where the first column is
the string subset matching the full search pattern, and then as many columns as there
are parts to the search pattern. The parts of interest in the search pattern are indicated
by wrapping them in parentheses. For example, in the case below, wrapping [-.] in
parentheses will turn it into a distinct part of the search pattern.

```
# first with [-.] treated simply as a separator
    str match(string = c("1970-somemonth-01",
                          "1990-anothermonth-01",
                         "2010-thismonth-01"),
              pattern = "(\d{4})[-.](\w+)")
   ##
            [,1]
                                 [,2]
                                      [,3]
207
    ## [1,] "1970-somemonth"
                                 "1970" "somemonth"
   ## [2,] "1990-anothermonth" "1990" "anothermonth"
   ## [3,] "2010-thismonth"
                                 "2010" "thismonth"
    # then with [-.] actively searched for
    str_match(string = c("1970-somemonth-01",
                         "1990-anothermonth-01",
                          "2010-thismonth-01"),
              pattern = "(\d{4})([-.])(\w+)")
            [,1]
                                        [,3][,4]
    ##
                                 [,2]
   ## [1,] "1970-somemonth"
                                 "1970" "-" "somemonth"
212
    ## [2,] "1990-anothermonth" "1990" "-" "anothermonth"
                                 "2010" "-" "thismonth"
    ## [3,] "2010-thismonth"
    Multiple possible matches are dealt with using str match all. An example case is uncer-
215
    tainty in date-time in raw data, where the date has been entered as 1970-somemonth-01
    or 1970/anothermonth/01.
    The return type is a list, with one element per input string. Each element is a character
    matrix, where each row is one possible match, and each column after the first (the full
219
    match) corresponds to the parts of the search pattern.
    # first with a single date entry
    str_match_all(string = c("1970-somemonth-01"),
                  pattern = "(\d{4})[\-\]([a-z]+)")
   ## [[1]]
   ##
            [,1]
                                 [,2]
                                        [,3]
222
   ## [1,] "1970-somemonth"
                                 "1970" "somemonth"
   ## [2,] "1990/anothermonth" "1990" "anothermonth"
    # then with multiple date entries
    str_match_all(string = c("1970-somemonth-01 or maybe 1990/anothermonth/01",
                              "1990-somemonth-01 or maybe 2001/anothermonth/01"),
                  pattern = "(\d{4})[\-\]([a-z]+)")
   ## [[1]]
```

```
##
            [,1]
                                  [,2]
                                         [,3]
226
    ## [1,] "1970-somemonth"
                                  "1970" "somemonth"
227
    ## [2,] "1990/anothermonth" "1990" "anothermonth"
229
230
    ## [[2]]
                                         [,3]
            [,1]
                                  [,2]
231
    ## [1,] "1990-somemonth"
                                  "1990" "somemonth"
232
    ## [2,] "2001/anothermonth" "2001" "anothermonth"
233
    1.2.4 Simpler pattern extraction
234
    The full functionality of str_match_* can be boiled down to the most common use
    case, extracting one or more full matches of the search pattern using str_extract and
236
    str_extract_all respectively.
    str_extract returns a character vector with the same length as the input string vector,
    while str extract all returns a list, with a character vector whose elements are the
239
    matches.
    # extracting the first full match using str_extract
    str extract(string = c("1970-somemonth-01 or maybe 1990/anothermonth/01",
                            "1990-somemonth-01 or maybe 2001/anothermonth/01"),
                 pattern = "(\d{4})[\-\]([a-z]+)")
   ## [1] "1970-somemonth" "1990-somemonth"
    # extracting all full matches using str_extract all
    str_extract_all(string = c("1970-somemonth-01 or maybe 1990/anothermonth/01",
                                 "1990-somemonth-01 or maybe 2001/anothermonth/01"),
                     pattern = "(\d{4})[\-\]([a-z]+)")
    ## [[1]]
242
    ## [1] "1970-somemonth"
                                 "1990/anothermonth"
244
   ## [[2]]
245
    ## [1] "1990-somemonth"
                                 "2001/anothermonth"
246
    1.2.5 Breaking strings apart
247
    str_split, str_sub, In the above date-time example, when reading filenames from a path,
248
    or when working sequences separated by a known pattern generally, str_split can help
    separate elements of interest.
250
   The return type is a list similar to str match.
    # split on either a hyphen or a forward slash
    str_split(string = c("1970-somemonth-01",
                           "1990/anothermonth/01"),
              pattern = "[\\\]")
```

```
## [[1]]
    ## [1] "1970"
                        "somemonth" "01"
253
   ## [[2]]
255
                           "anothermonth" "01"
   ## [1] "1990"
   This can be useful in recovering simulation parameters from a filename, but may require
    some knowledge of regex.
    # assume a simulation output file
    filename = "sim_param1_0.01_param2_0.05_param3_0.01.ext"
    # not quite there
    str_split(filename, pattern = "_")
259 ## [[1]]
260 ## [1] "sim"
                    "param1" "0.01"
                                         "param2" "0.05"
                                                             "param3" "0.01.ext"
    # not really
    str_split(filename,
              pattern = "sim_")
   ## [[1]]
262 ## [1] ""
   ## [2] "param1_0.01_param2_0.05_param3_0.01.ext"
    # getting there but still needs work
    str_split(filename,
              pattern = "(sim_)|_*param\\d{1}_|(.ext)")
    ## [[1]]
                   ,, ,,
                          "0.01" "0.05" "0.01" ""
    ## [1] ""
    str_split_fixed split the string into as many pieces as specified, and can be especially
    useful dealing with filepaths.
    # split on either a hyphen or a forward slash
    str_split_fixed(string = "dir_level_1/dir_level_2/file.ext",
                     pattern = "/",
                     n = 2)
            [,1]
    ##
                           [,2]
268
    ## [1,] "dir_level_1" "dir_level_2/file.ext"
    1.2.6 Replacing string elements
```

str\_replace is intended to replace the search pattern, and can be co-opted into the
 task of recovering simulation parameters or other data from regularly named files.
 str\_replace\_all works the same way but replaces all matches of the search pattern.

```
# replace all unwanted characters from this hypothetical filename with spaces
    filename = "sim_param1_0.01_param2_0.05_param3_0.01.ext"
    str_replace_all(filename,
                     pattern = "(sim_)|_*param \setminus d\{1\}_|(.ext)",
                     replacement = " ")
    ## [1] " 0.01 0.05 0.01 "
    str_remove is a wrapper around str_replace where the replacement is set to "". This
    is not covered here.
276
    Having replaced unwanted characters in the filename with spaces, str_trim offers a way
   to remove leading and trailing whitespaces.
278
    # trim whitespaces from this filename after replacing unwanted text
    filename = "sim_param1_0.01_param2_0.05_param3_0.01.ext"
    filename with spaces = str replace all(filename,
                                              pattern = "(sim_)|_*param\\d{1}_|(.ext)",
                                              replacement = " ")
    filename_without_spaces = str_trim(filename_with_spaces)
    filename_without_spaces
279 ## [1] "0.01 0.05 0.01"
    # the result can be split on whitespaces to return useful data
    str_split(filename_without_spaces, " ")
    ## [[1]]
    ## [1] "0.01" "0.05" "0.01"
    1.2.7 Subsetting within strings
   When strings are highly regular, useful data can be extracted from a string using str_sub.
283
   In the date-time example, the year is always represented by the first four characters.
    # get the year as characters 1 - 4
    str sub(string = c("1970-somemonth-01",
                        "1990-anothermonth-01",
                        "2010-thismonth-01"),
            start = 1, end = 4)
    ## [1] "1970" "1990" "2010"
   Similarly, it's possible to extract the last few characters using negative indices.
    # get the day as characters -2 to -1
    str sub(string = c("1970-somemonth-01",
                        "1990-anothermonth-21",
                        "2010-thismonth-31"),
            start = -2, end = -1)
287 ## [1] "01" "21" "31"
```

Finally, it's also possible to replace characters within a string based on the position. This requires using the assignment operator <-.

## 291 1.2.8 Padding and truncating strings

292 Strings included in filenames or plots are often of unequal lengths, especially when they 293 represent numbers. str\_pad can pad strings with suitable characters to maintain equal 294 length filenames, with which it is easier to work.

## 1.2.9 Stringr aspects not covered here

## [1] "bananas are great etc. etc."

299 Some stringr functions are not covered here. These include:

```
• str_wrap (of dubious use),
```

- str\_interp, str\_glue\* (better to use glue; see below),
- str\_sort, str\_order (used in sorting a character vector),
- str\_to\_case\* (case conversion), and

```
    str_view* (a graphical view of search pattern matches).
    word, boundary etc. The use of word is covered below.
```

stringi, of which stringr is a wrapper, offers a lot more flexibility and control.

# 1.3 String interpolation with glue

```
The idea behind string interpolation is to procedurally generate new complex strings
    from pre-existing data.
    glue is as simple as the example shown.
    # print that each car name is a car model
    cars = rownames(head(mtcars))
    glue('The {cars} is a car model')
    ## The Mazda RX4 is a car model
    ## The Mazda RX4 Wag is a car model
   ## The Datsun 710 is a car model
    ## The Hornet 4 Drive is a car model
   ## The Hornet Sportabout is a car model
315
316
    ## The Valiant is a car model
   This creates and prints a vector of car names stating each is a car model.
    The related glue_data is even more useful in printing from a dataframe. In this example,
    it can quickly generate command line arguments or filenames.
    # use dataframes for now
    parameter_combinations = data.frame(param1 = letters[1:5],
                                          param2 = 1:5)
    # for command line arguments or to start multiple job scripts on the cluster
    glue_data(parameter_combinations,
               'simulation-name {param1} {param2}')
   ## simulation-name a 1
   ## simulation-name b 2
   ## simulation-name c 3
   ## simulation-name d 4
   ## simulation-name e 5
    # for filenames
    glue_data(parameter_combinations,
               'sim_data_param1_{param1}_param2_{param2}.ext')
   ## sim_data_param1_a_param2_1.ext
## sim data param1 b param2 2.ext
## sim_data_param1_c_param2_3.ext
```

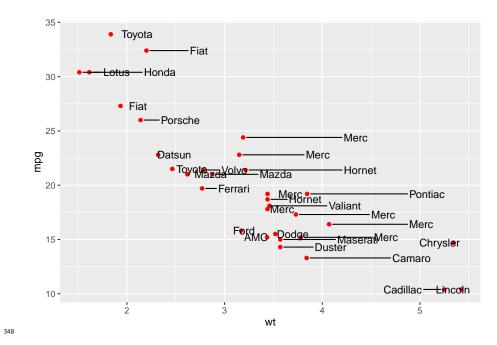
```
## sim_data_param1_d_param2_4.ext
sim_data_param1_e_param2_5.ext
```

- Finally, the convenient glue\_sql and glue\_data\_sql are used to safely write SQL queries
  where variables from data are appropriately quoted. This is not covered here, but it is
  good to know it exists.
- glue has some more functions glue\_safe, glue\_collapse, and glue\_col, but these are infrequently used. Their functionality can be found on the glue github page.

## 335 1.4 Strings in ggplot

- ggplot has two geoms (wait for the ggplot tutorial to understand more about geoms) that
   work with text: geom\_text and geom\_label. These geoms allow text to be pasted on to
   the main body of a plot.
- Often, these may overlap when the data are closely spaced. The package ggrepel offers another geom, geom\_text\_repel (and the related geom\_label\_repel) that help arrange text on a plot so it doesn't overlap with other features. This is *not perfect*, but it works more often than not.
- More examples can be found on the ggrepl website.
- Here, the arguments to geom\_text\_repel are taken both from the mtcars data (position),
  as well as from the car brands extracted using the stringr::word (labels), which tries to
  separate strings based on a regular pattern.
- The details of ggplot are covered in a later tutorial.

349

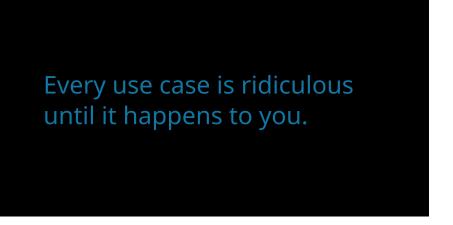


This is not a good looking plot, because it breaks other rules of plot design, such as whether this sort of plot should be made at all. Labels and text need to be applied sparingly, for example drawing attention or adding information to outliers.

# 352 Chapter 2

# Reshaping data tables in the tidyverse

355 Raphael Scherrer



library(tibble)
library(tidyr)

In this chapter we will learn what *tidy* means in the context of the tidyverse, and how to reshape our data into a tidy format using the tidyr package. But first, let us take a detour and introduce the tibble.

## 2.1 1. The new data frame: tibble

The tibble is the recommended class to use to store tabular data in the tidyverse. Consider it as the operational unit of any data science pipeline. For most practical purposes, a tibble is basically a data.frame. # Make a data frame data.frame(who = c("Pratik", "Theo", "Raph"), chapt = c("1, 4", "3", "2, 5")) ## 1 Pratik 1, 4 ## 2 Theo 3 ## 3 Raph 2, 5 # Or an equivalent tibble tibble(who = c("Pratik", "Theo", "Raph"), chapt = c("1, 4", "3", "2, 5")) ## # A tibble: 3 x 2 ## who chapt <chr> <chr> 370 ## 1 Pratik 1, 4 ## 2 Theo 3 372 ## 3 Raph 2, 5 373 The difference between tibble and data.frame is in its display and in the way it is subsetted, among others. Most functions working with data.frame will work with tibble and vice versa. Use the as\* family of functions to switch back and forth between the two 376 if needed, using e.g. as.data.frame or as\_tibble. In terms of display, the tibble has the advantage of showing the class of each column: chr for character, fct for factor, int for integer, dbl for numeric and lgl for logical, just 379 to name the main atomic classes. This may be more important than you think, because many hard-to-find bugs in R are due to wrong variable types and/or cryptic type conver-381 sions. This especially happens with factor and character, which can cause quite some

confusion. More about this in the extra section at the end of this chapter!

Note that you can build a tibble by rows rather than by columns with tribble:

2, 5

## 3 Raph

```
As a rule of thumb, try to convert your tables to tibbles whenever you can, especially when
    the original table is not a data frame. For example, the principal component analysis func-
    tion prcomp outputs a matrix of coordinates in principal component-space.
    # Perform a PCA on mtcars
    pca_scores <- prcomp(mtcars)$x</pre>
    head(pca_scores) # looks like a data frame or a tibble...
    ##
                                  PC1
                                            PC2
                                                      PC3
                                                                  PC4
                                                                             PC5
394
                          -79.596425 2.132241 -2.153336 -2.7073437 -0.7023522
    ## Mazda RX4
    ## Mazda RX4 Wag
                          -79.598570 2.147487 -2.215124 -2.1782888 -0.8843859
396
                         -133.894096 -5.057570 -2.137950 0.3460330 1.1061111
    ## Datsun 710
    ## Hornet 4 Drive
                            8.516559 44.985630 1.233763 0.8273631 0.4240145
    ## Hornet Sportabout 128.686342 30.817402 3.343421 -0.5211000 0.7365801
    ## Valiant
                          -23.220146 35.106518 -3.259562 1.4005360 0.8029768
400
    ##
                               PC6
                                           PC7
                                                       PC8
                                                                 PC9
                                                                            PC10
401
    ## Mazda RX4
                            -0.31486106 -0.098695018 -0.07789812 -0.2000092 -
402
    0.29008191
403
    ## Mazda RX4 Wag
                            -0.45343873 -0.003554594 -0.09566630 -0.3533243 -
404
    0.19283553
405
    ## Datsun 710
                                     1.17298584
                                                   0.005755581
                                                                   0.13624782 -
    0.1976423 0.07634353
407
    ## Hornet 4 Drive
                           -0.05789705 -0.024307168 0.22120800
                                                                    0.3559844 -
    0.09057039
409
    ## Hornet Sportabout -0.33290957
                                         0.106304777 -0.05301719
                                                                    0.1532714 -
410
    0.18862217
411
    ## Valiant
                            -0.08837864
                                         0.238946304 0.42390551 0.1012944 -
    0.03769010
413
                                PC11
                           0.1057706
    ## Mazda RX4
415
    ## Mazda RX4 Wag
                           0.1069047
    ## Datsun 710
                           0.2668713
417
    ## Hornet 4 Drive
                           0.2088354
    ## Hornet Sportabout -0.1092563
419
   ## Valiant
                           0.2757693
    class(pca_scores) # but is actually a matrix
421 ## [1] "matrix"
    # Convert to tibble
    as_tibble(pca_scores)
    ## # A tibble: 32 x 11
    ##
             PC1
                   PC2
                          PC3
                                 PC4
                                       PC5
                                               PC6
                                                       PC7
                                                               PC8
                                                                     PC9
                                                                            PC10
423
          <dbl> <dbl> <dbl> <dbl> <dbl> <dbl>
                                                     <dbl> <dbl> <dbl>
                                                                           <dbl>
```

```
## 1 -79.6
                   2.13 -2.15 -2.71 -0.702 -0.315 -0.0987 -0.0779 -0.200 -
   0.290
                   2.15 -2.22 -2.18 -0.884 -0.453 -0.00355 -0.0957 -0.353 -
   ## 2 -79.6
   0.193
                    -5.06 -2.14
   ##
       3 -134.
                                   0.346 1.11
                                                   1.17
                                                           0.00576 0.136
   0.198 0.0763
                               0.827 0.424 -0.0579 -0.0243
      4
            8.52 45.0
                        1.23
                                                               0.221
                                                                      0.356 -
   0.0906
432
   ## 5 129.
                30.8 3.34 -0.521 0.737 -0.333 0.106 -0.0530 0.153 -0.189
                 35.1 -3.26
                               1.40
                                      0.803 -0.0884 0.239
                                                               0.424
         -23.2
                                                                      0.101 -
435
   ## 7 159.
                 -32.3 0.649 0.199 0.786 0.0687 -0.530
                                                             -0.0593 0.221 -
   0.313
                39.7 -0.465 0.338 -1.24 0.280 -0.146
   ## 8 -113.
                                                          0.320 0.279 0.190
                 7.51 -1.59 4.02 -1.14 0.0279 0.595 -0.233 -0.126 -0.349
             -67.0
                        -6.21 - 3.61
                                        -0.320 -0.960 -0.529
                                                                  -0.0174
   ## 10
           0.543 0.412
   0.182
   ## # ... with 22 more rows, and 1 more variable: PC11 <dbl>
   This is important because a matrix can contain only one type of values (e.g. only numeric
   or character), while tibble (and data.frame) allow you to have columns of different
   So, in the tidyverse we are going to work with tibbles, got it. But what does "tidy" mean
   exactly?
```

# **2.2 2. The concept of tidy data**

When it comes to putting data into tables, there are many ways one could organize a dataset. The *tidy* format is one such format. According to the formal definition, a table is tidy if each column is a variable and each row is an observation. In practice, however, I found that this is not a very operational definition, especially in ecology and evolution where we often record multiple variables per individual. So, let's dig in with an example.

Say we have a dataset of several morphometrics measured on Darwin's finches in the Gala pagos islands. Let's first get this dataset.

```
# We first simulate random data
beak_lengths <- rnorm(100, mean = 5, sd = 0.1)
beak_widths <- rnorm(100, mean = 2, sd = 0.1)
body_weights <- rgamma(100, shape = 10, rate = 1)
islands <- rep(c("Isabela", "Santa Cruz"), each = 50)
# Assemble into a tibble
data <- tibble(
  id = 1:100,
  beak_length = beak_lengths,</pre>
```

```
beak_width = beak_widths,
      body_weight = body_weights,
      island = islands
    # Snapshot
    data
    ## # A tibble: 100 x 5
456
              id beak_length beak_width body_weight island
457
          <int>
                        <dbl>
                                    <dbl>
                                                 <dbl> <chr>
458
                                                 11.5 Isabela
    ##
        1
               1
                         5.01
                                     2.00
459
    ##
        2
               2
                         5.07
                                     1.97
                                                  9.44 Isabela
460
               3
                                     1.88
                                                  7.80 Isabela
    ##
        3
                         5.10
461
                         4.95
                                     2.00
                                                  9.24 Isabela
    ##
        4
               4
462
    ##
        5
               5
                         5.07
                                     2.11
                                                 14.6 Isabela
    ##
        6
               6
                         5.01
                                     2.08
                                                 13.6 Isabela
464
    ##
        7
               7
                         5.03
                                     1.95
                                                  8.84 Isabela
465
    ##
        8
               8
                         5.11
                                     1.96
                                                  8.99 Isabela
466
                                                  7.26 Isabela
    ##
        9
               9
                         4.99
                                     1.88
467
              10
                         4.97
                                     1.87
                                                  8.51 Isabela
    ## 10
468
    ## # ... with 90 more rows
469
```

Here, we pretend to have measured beak\_length, beak\_width and body\_weight on 100 birds, 50 of them from Isabela and 50 of them from Santa Cruz. In this tibble, each row is an individual bird. This is probably the way most scientists would record their data in the field. However, a single bird is not an "observation" in the sense used in the tidyverse. Our dataset is not tidy but *messy*.

The tidy equivalent of this dataset would be:

```
data <- pivot_longer(</pre>
      data,
      cols = c("beak_length", "beak_width", "body_weight"),
      names to = "variable"
    )
    data
    ## # A tibble: 300 x 4
             id island variable
                                      value
477
    ##
          <int> <chr>
                         <chr>
                                      <dbl>
    ##
        1
              1 Isabela beak_length
                                      5.01
479
              1 Isabela beak_width
    ##
        2
                                       2.00
    ##
        3
              1 Isabela body_weight 11.5
481
    ##
        4
              2 Isabela beak_length
                                       5.07
482
    ##
        5
              2 Isabela beak width
                                       1.97
483
        6
              2 Isabela body weight
              3 Isabela beak_length 5.10
    ##
        7
485
```

```
486 ## 8 3 Isabela beak_width 1.88

487 ## 9 3 Isabela body_weight 7.80

488 ## 10 4 Isabela beak_length 4.95

489 ## # ... with 290 more rows
```

where each measurement (and not each individual) is now the unit of observation (the rows).

We will come back to the pivot\_longer function later.

As you can see our tibble now has three times as many rows and fewer columns. This format is rather unintuitive and not optimal for display. However, it provides a very standardized and consistent way of organizing data that will be understood (and expected) by pretty much all functions in the tidyverse. This makes the tidyverse tools work well together and reduces the time you would otherwise spend reformatting your data from one tool to the next.

That does not mean that the *messy* format is useless though. There may be use-cases where you need to switch back and forth between formats. For this reason I prefer referring to these formats using their other names: *long* (tidy) versus *wide* (messy). For example, matrix operations work much faster on wide data, and the wide format arguably looks nicer for display. Luckily the tidyr package gives us the tools to reshape our data as needed, as we shall see shortly.

Another common example of wide-or-long dilemma is when dealing with *contingency ta*bles. This would be our case, for example, if we asked how many observations we have for each morphometric and each island. We use table (from base R) to get the answer:

#### # Make a contingency table

```
ctg <- with(data, table(island, variable))
ctg
variable</pre>
```

```
variable
507
                      beak length beak width body weight
    ## island
508
                                 50
    ##
          Isabela
                                             50
                                                           50
509
          Santa Cruz
                                 50
                                             50
                                                           50
510
```

A variety of statistical tests can be used on contingency tables such as Fisher's exact test, the chi-square test or the binomial test. Contingency tables are in the wide format by construction, but they too can be pivoted to the long format, and the tidyverse manipulation tools will expect you to do so. Actually, tibble knows that very well and does it by default if you convert your table into a tibble:

# # Contingency table is pivoted to the long-format automatically

#### as\_tibble(ctg)

```
## # A tibble: 6 x 3
         island
                     variable
   ##
                                      n
517
         <chr>>
                     <chr>
                                  <int>
518
   ## 1 Isabela
                     beak_length
                                     50
   ## 2 Santa Cruz beak length
                                     50
   ## 3 Isabela
                     beak_width
                                     50
```

```
522 ## 4 Santa Cruz beak_width 50
523 ## 5 Isabela body_weight 50
524 ## 6 Santa Cruz body_weight 50
```

# 2.3 3. Reshaping with tidyr

The tidyr package implements tools to easily switch between layouts and also perform a few other reshaping operations. Old school R users will be familiar with the reshape 527 and reshape2 packages, of which tidyr is the tidyverse equivalent. Beware that tidyr is 528 about playing with the general layout of the dataset, while operations and transformations of 529 the data are within the scope of the dplyr and purrr packages. All these packages work 530 hand-in-hand really well, and analysis pipelines usually involve all of them. But today, 531 we focus on the first member of this holy trinity, which is often the first one you'll need because you will want to reshape your data before doing other things. So, please hold your 533 non-layout-related questions for the next chapters. 534

## 535 2.3.1 3.1. Pivoting

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Pivoting a dataset between the long and wide layout is the main purpose of tidyr (check out the package's logo). We already saw the pivot\_longer function, that converts a table form wide to long format. Similarly, there is a pivot\_wider function that does exactly the opposite and takes you back to the wide format:

```
pivot_wider(
      data,
      names_from = "variable",
      values_from = "value",
      id_cols = c("id", "island")
    ## # A tibble: 100 x 5
540
                          beak_length beak_width body_weight
    ##
              id island
541
           <int> <chr>
                                  <dbl>
                                              <dbl>
                                                            <dbl>
    ##
542
    ##
        1
               1 Isabela
                                   5.01
                                               2.00
                                                            11.5
543
    ##
        2
               2 Isabela
                                   5.07
                                               1.97
                                                            9.44
544
        3
               3 Isabela
                                   5.10
                                               1.88
                                                             7.80
545
        4
                                   4.95
                                               2.00
                                                            9.24
    ##
               4 Isabela
546
    ##
        5
               5 Isabela
                                   5.07
                                               2.11
                                                            14.6
547
                                               2.08
                                                            13.6
    ##
        6
               6 Isabela
                                   5.01
548
    ##
        7
               7 Isabela
                                   5.03
                                               1.95
                                                             8.84
549
    ##
        R
               8 Isabela
                                   5.11
                                               1.96
                                                            8.99
550
        9
               9 Isabela
                                   4.99
                                               1.88
                                                             7.26
    ##
551
                                   4.97
                                               1.87
                                                             8.51
    ## 10
              10 Isabela
         ... with 90 more rows
553
```

The order of the columns is not exactly as it was, but this should not matter in a data analysis pipeline where you should access columns by their names. It is straightforward

## 2

## 3

## 4 ## 5

## 6

##

## 8

## 9

7

581

582

584

586

587

588

- to change the order of the columns, but this is more within the scope of the dplyr package.
- If you are familiar with earlier versions of the tidyverse, pivot\_longer and pivot\_wider are the respective equivalents of gather and spread, which are now deprecated.
- There are a few other reshaping operations from tidyr that are worth knowing.

## 560 2.3.2 3.2. Handling missing values

Say we have some missing measurements in the column "value" of our finch dataset:

```
# We replace 100 random observations by NAs
    ii <- sample(nrow(data), 100)</pre>
   data$value[ii] <- NA
   data
   ## # A tibble: 300 x 4
             id island variable
                                     value
563
          <int> <chr> <chr>
                                     <dbl>
   ##
             1 Isabela beak_length 5.01
   ##
       1
565
              1 Isabela beak_width NA
   ##
       2
              1 Isabela body weight 11.5
   ##
567
              2 Isabela beak_length 5.07
   ## 4
   ##
       5
              2 Isabela beak width NA
569
   ## 6
              2 Isabela body_weight 9.44
   ## 7
              3 Isabela beak length 5.10
571
   ## 8
              3 Isabela beak_width NA
   ## 9
              3 Isabela body weight NA
573
   ## 10
              4 Isabela beak_length NA
   ## # ... with 290 more rows
575
   We could get rid of the rows that have missing values using drop_na:
   drop_na(data, value)
   ## # A tibble: 200 x 4
             id island variable
                                     value
578
          <int> <chr> <chr>
                                     <dbl>
   ##
   ##
              1 Isabela beak_length 5.01
       1
580
```

1 Isabela body\_weight 11.5

2 Isabela beak\_length 5.07

2 Isabela body\_weight 9.44

3 Isabela beak\_length 5.10

4 Isabela body\_weight 9.24

5 Isabela beak\_length 5.07

5 Isabela body\_weight 14.6

2.00

4 Isabela beak\_width

6 Isabela beak width

## # ... with 190 more rows

Else, we could replace the NAs with some user-defined value:

```
replace_na(data, replace = list(value = -999))
```

```
## # A tibble: 300 x 4
              id island variable
                                         value
593
                                         <dbl>
          <int> <chr>
                          <chr>
        1
               1 Isabela beak_length
                                          5.01
    ##
595
    ##
        2
               1 Isabela beak_width
596
    ##
        3
               1 Isabela body_weight
                                         11.5
597
               2 Isabela beak_length
                                          5.07
598
        5
               2 Isabela beak_width
                                      -999
    ##
599
        6
               2 Isabela body_weight
                                          9.44
600
    ##
        7
               3 Isabela beak_length
                                          5.10
               3 Isabela beak_width
602
        9
               3 Isabela body_weight -999
    ##
               4 Isabela beak_length -999
    ## 10
604
    ## # ... with 290 more rows
```

- where the replace argument takes a named list, and the names should refer to the columns to apply the replacement to.
- We could also replace NAs with the most recent non-NA values:

## fill(data, value)

```
## # A tibble: 300 x 4
609
             id island variable
                                      value
610
    ##
          <int> <chr>
                          <chr>
                                       <dbl>
               1 Isabela beak_length
                                      5.01
612
        2
               1 Isabela beak_width
    ##
                                        5.01
613
    ##
        3
               1 Isabela body_weight 11.5
614
    ##
              2 Isabela beak_length
              2 Isabela beak width
    ##
        5
                                        5.07
616
              2 Isabela body_weight
                                       9.44
    ##
617
    ##
        7
              3 Isabela beak_length
                                       5.10
618
    ##
        8
              3 Isabela beak_width
                                        5.10
619
    ##
        9
              3 Isabela body_weight
                                       5.10
620
              4 Isabela beak length 5.10
    ## 10
    ## # ... with 290 more rows
622
```

Note that most functions in the tidyverse take a tibble as their first argument, and columns to which to apply the functions are usually passed as "objects" rather than character strings. In the above example, we passed the value column as value, not "value". These column-objects are called by the tidyverse functions in the context of the data (the tibble) they belong to.

## 2.3.3 3.3. Splitting and combining cells

- The tidyr package offers tools to split and combine columns. This is a nice extension to the string manipulations we saw last week in the stringr tutorial.
- Say we want to add the specific dates when we took measurements on our birds (we would normally do this using dplyr but for now we will stick to the old way):

```
# Sample random dates for each observation
   data$day <- sample(30, nrow(data), replace = TRUE)</pre>
    data$month <- sample(12, nrow(data), replace = TRUE)</pre>
    data$year <- sample(2019:2020, nrow(data), replace = TRUE)</pre>
    data
   ## # A tibble: 300 x 7
633
   ##
             id island variable
                                     value
                                              day month
          <int> <chr>
                        <chr>
                                     <dbl> <int> <int> <int>
   ##
635
              1 Isabela beak_length 5.01
                                              14
                                                        2019
636
   ##
              1 Isabela beak_width NA
                                               14
                                                      7 2020
       2
637
   ##
              1 Isabela body weight 11.5
                                               11
                                                      5
                                                         2020
638
                                              25
   ##
       4
              2 Isabela beak_length 5.07
                                                      8 2020
              2 Isabela beak width NA
                                               10
                                                      4 2020
640
              2 Isabela body_weight 9.44
                                              30
   ##
       6
                                                      9
                                                         2020
       7
              3 Isabela beak_length 5.10
                                               29
                                                     11
                                                         2020
642
   ##
                                               10
              3 Isabela beak_width NA
                                                      2 2020
              3 Isabela body weight NA
                                               25
                                                         2020
                                                     10
644
                                                         2019
   ## 10
              4 Isabela beak_length NA
                                                9
                                                      9
   ## # ... with 290 more rows
   We could combine the day, month and year columns into a single date column, with a
   dash as a separator, using unite:
    data <- unite(data, day, month, year, col = "date", sep = "-")</pre>
    data
   ## # A tibble: 300 x 5
                                     value date
             id island variable
650
          <int> <chr>
                        <chr>
                                     <dbl> <chr>
   ##
   ##
              1 Isabela beak_length 5.01 14-3-2019
       1
652
   ##
       2
              1 Isabela beak_width NA
                                            14-7-2020
653
   ##
              1 Isabela body_weight 11.5 11-5-2020
654
              2 Isabela beak length 5.07 25-8-2020
   ##
        4
   ##
       5
              2 Isabela beak width NA
                                            10-4-2020
656
   ##
              2 Isabela body_weight 9.44 30-9-2020
       7
              3 Isabela beak_length 5.10 29-11-2020
   ##
658
   ##
              3 Isabela beak_width NA
                                            10-2-2020
       9
              3 Isabela body weight NA
   ##
                                           25-10-2020
              4 Isabela beak length NA
                                           9-9-2019
```

## # ... with 290 more rows

Of course, we can revert back to the previous dataset by splitting the date column with separate.

```
separate(data, date, into = c("day", "month", "year"))
    ## # A tibble: 300 x 7
665
    ##
             id island variable
                                      value day
                                                   month year
          <int> <chr>
                         <chr>
                                      <dbl> <chr> <chr> <chr>
667
              1 Isabela beak_length 5.01 14
                                                   3
                                                         2019
668
        1
              1 Isabela beak width
                                                   7
                                                         2020
                                     NA
669
                                                   5
                                                         2020
        3
              1 Isabela body_weight 11.5
                                            11
670
              2 Isabela beak_length 5.07 25
                                                         2020
    ##
671
        5
              2 Isabela beak width NA
                                                   4
                                                         2020
        6
              2 Isabela body weight 9.44 30
                                                   9
                                                         2020
673
        7
              3 Isabela beak_length
                                       5.10 29
                                                   11
                                                         2020
674
    ##
        8
              3 Isabela beak_width
                                            10
                                                   2
                                                         2020
675
                                            25
676
    ##
        9
              3 Isabela body_weight NA
                                                   10
                                                         2020
    ## 10
              4 Isabela beak_length NA
                                            9
                                                         2019
677
    ## # ... with 290 more rows
678
```

But note that the day, month and year columns are now of class character and not integer anymore. This is because they result from the splitting of date, which itself was a character column.

You can also separate a single column into multiple *rows* using separate\_rows:

## separate\_rows(data, date)

697

```
## # A tibble: 900 x 5
             id island variable
                                      value date
684
                                      <dbl> <chr>
          <int> <chr>
                         <chr>
    ##
        1
              1 Isabela beak length 5.01 14
686
        2
              1 Isabela beak_length
                                      5.01 3
        3
              1 Isabela beak length
688
              1 Isabela beak_width
                                            14
        5
              1 Isabela beak_width
                                            7
    ##
690
        6
              1 Isabela beak width
                                            2020
        7
              1 Isabela body weight 11.5
692
        8
              1 Isabela body_weight 11.5
693
    ##
        9
              1 Isabela body_weight 11.5
694
              2 Isabela beak_length 5.07 25
695
    ## # ... with 890 more rows
696
```

## 2.3.4 3.4. Expanding tables using combinations

Sometimes one may need to quickly create a table with all combinations of a set of variables. We could generate a tibble with all combinations of island-by-morphometric using expand\_grid:

```
expand_grid(
      island = c("Isabela", "Santa Cruz"),
      variable = c("beak_length", "beak_width", "body_weight")
   ## # A tibble: 6 x 2
         island variable
702
         <chr>
                    <chr>
703
   ## 1 Isabela
                    beak length
704
   ## 2 Isabela
                    beak_width
   ## 3 Isabela
                    body weight
706
   ## 4 Santa Cruz beak_length
   ## 5 Santa Cruz beak_width
   ## 6 Santa Cruz body_weight
   If we already have a tibble to work from that contains the variables to combine, we can
   use expand:
    expand(data, island, variable)
   ## # A tibble: 6 x 2
         island
                   variable
713
                    <chr>
         <chr>
   ## 1 Isabela
                    beak_length
   ## 2 Isabela
                    beak_width
   ## 3 Isabela
                    body weight
717
   ## 4 Santa Cruz beak_length
   ## 5 Santa Cruz beak_width
719
   ## 6 Santa Cruz body_weight
   As an extension of this, the function complete can come particularly handy if we need to
   add missing combinations to our tibble:
    complete(data, island, variable)
   ## # A tibble: 300 x 5
                                  id value date
          island variable
724
                  <chr>
                               <int> <dbl> <chr>
          <chr>
   ##
                                   1 5.01 14-3-2019
   ## 1 Isabela beak_length
726
       2 Isabela beak_length
                                   2 5.07 25-8-2020
727
       3 Isabela beak_length
                                   3 5.10 29-11-2020
728
       4 Isabela beak_length
                                   4 NA
                                           9-9-2019
   ##
   ##
       5 Isabela beak_length
                                   5 5.07 26-12-2019
730
   ## 6 Isabela beak_length
                                   6 NA
                                           19-5-2019
   ## 7 Isabela beak_length
                                   7 5.03 22-1-2020
732
   ## 8 Isabela beak_length
                                   8 NA
                                           9-2-2019
733
   ## 9 Isabela beak_length
                                   9 4.99 30-2-2020
   ## 10 Isabela beak length
                                  10 4.97 19-10-2020
   ## # ... with 290 more rows
```

which does nothing here because we already have all combinations of island and variable.

## 9 2.3.5 3.5. Nesting

The tidyr package has yet another feature that makes the tidyverse very powerful: the nest function. However, it makes little sense without combining it with the functions in the purr package, so we will not cover it in this chapter but rather in the purr chapter.

## 2.4 4. Extra: factors and the forcats package

## library(forcats)

Categorical variables can be stored in R as character strings in character or factor objects. A factor looks like a character, but it actually is an integer vector, where each integer is mapped to a character label. With this respect it is sort of an enhanced version of character. For example,

```
my_char_vec <- c("Pratik", "Theo", "Raph")
my_char_vec
## [1] "Pratik" "Theo" "Raph"</pre>
```

is a character vector, recognizable to its double quotes, while

```
my_fact_vec <- factor(my_char_vec) # as.factor would work too
my_fact_vec</pre>
```

## [1] Pratik Theo Raph
## Levels: Pratik Raph Theo

is a factor, of which the *labels* are displayed. The *levels* of the factor are the unique values
 that appear in the vector. If I added an extra occurrence of my name:

```
factor(c(my_char_vec, "Raph"))

754 ## [1] Pratik Theo Raph Raph
755 ## Levels: Pratik Raph Theo
```

we would still have the the same levels. Note that the levels are returned as a character vector in alphabetical order by the levels function:

```
levels(my_fact_vec)
## [1] "Pratik" "Raph" "Theo"
```

758

Why does it matter? Well, most operations on categorical variables can be performed on character of factor objects, so it does not matter so much which one you use for your own data. However, some functions in R require you to provide categorical variables in one specific format, and others may even implicitly convert your variables. In ggplot2 for example, character vectors are converted into factors by default. So, it is always good to remember the differences and what type your variables are.

But this is a tidyverse tutorial, so I would like to introduce here the package forcats, which offers tools to manipulate factors. First of all, most tools from stringr will work on factors. The forcats functions expand the string manipulation toolbox with factor-specific utilities. Similar in philosophy to stringr where functions started with str\_, in forcats most functions start with fct\_.

I see two main ways forcats can come handy in the kind of data most people deal with:
playing with the order of the levels of a factor and playing with the levels themselves. We
will show here a few examples, but the full breadth of factor manipulations can be found
online or in the excellent forcats cheatsheet.

## 74 **2.4.1 4.1. Reordering a factor**

Use fct\_relevel to manually change the order of the levels:

```
fct_relevel(my_fact_vec, c("Pratik", "Theo", "Raph"))
## [1] Pratik Theo
## Levels: Pratik Theo Raph
Alternatively, use fct_inorder to set the order of the levels to the order in which they
appear:
fct_inorder(my_fact_vec)
## [1] Pratik Theo
## Levels: Pratik Theo Raph
or fct_rev to reverse the order of the levels:
fct_rev(my_fact_vec)
## [1] Pratik Theo
                       Raph
## Levels: Theo Raph Pratik
Factor reordering may come useful when plotting categorical variables, for example. Say
we want to plot beak_length against island in our finch dataset:
library(ggplot2)
ggplot(data[data$variable == "beak_length",], aes(x = island, y = value)) +
  geom_violin()
```

## Warning: Removed 31 rows containing non-finite values (stat\_ydensity).



We could use factor reordering to change the order of the violins:

```
data$island <- fct_relevel(data$island, c("Santa Cruz", "Isabela"))
ggplot(data[data$variable == "beak_length",], aes(x = island, y = value)) +
   geom_violin()</pre>
```

## Warning: Removed 31 rows containing non-finite values (stat\_ydensity).



Lots of other variants exist for reordering (e.g. reordering by association with a variable), which we do not cover here. Please refer to the cheatsheet or the online documentation for more examples.

#### 95 **2.4.2 4.2. Factor levels**

One can change the levels of a factor using fct\_recode:

```
fct_recode(
    my_fact_vec,
    "Pratik Gupte" = "Pratik",
    "Theo Pannetier" = "Theo",
    "Raphael Scherrer" = "Raph"
)

797 ## [1] Pratik Gupte Theo Pannetier Raphael Scherrer
798 ## Levels: Pratik Gupte Raphael Scherrer Theo Pannetier
799 or collapse factor levels together using fct_collapse:
    fct_collapse(my_fact_vec, EU = c("Theo", "Raph"), NonEU = "Pratik")
800 ## [1] NonEU EU EU
801 ## Levels: NonEU EU
```

Again, we do not provide an exhaustive list of forcats functions here but the most usual ones, to give a glimpse of many things that one can do with factors. So, if you are dealing with factors, remember that forcats may have handy tools for you.

### 05 2.4.3 4.3. Bonus: dropping levels

```
If you use factors in your tibble and get rid of one level, for any reason, the factor will usu-
    ally remember the old levels, which may cause some problems when applying functions
807
    to your data.
    data <- data[data$island == "Santa Cruz",]</pre>
    unique(data$island) # Isabela is gone from the labels
    ## [1] Santa Cruz
    ## Levels: Santa Cruz Isabela
810
    levels(data$island) # but not from the levels
    ## [1] "Santa Cruz" "Isabela"
    Use droplevels (from base R) to make sure you get rid of levels that are not in your data
    anymore:
813
    data <- droplevels(data)</pre>
    levels(data$island)
    ## [1] "Santa Cruz"
    Fortunately, most functions within the tidyverse will not complain about missing levels,
815
```

and will automatically get rid of those inexistant levels for you. But because factors are

817

2.5

Find lots of additional info by looking up the following links:

such common causes of bugs, keep this in mind!

5. External resources

- The readr/tibble/tidyr and forcats cheatsheets.
- This link on the concept of tidy data
- The tibble, tidyr and forcats websites

# 823 Chapter 3

# load the tidyverse

# Data manipulation with dplyr

```
library(tidyverse)
       -- Attaching
                         packages
                                    _____
   tidyverse 1.3.0 --
826
   ## v purrr 0.3.4
                        v dplyr 0.8.5
827
   ## -- Conflicts ------ tidyverse_conflicts() -
828
829
   ## x dplyr::collapse() masks glue::collapse()
   ## x dplyr::filter() masks stats::filter()
   ## x dplyr::lag() masks stats::lag()
   3.1 Introduction
   Reminders from last weeks: pipe operator, tidy tables, ggplot
834
   Why dplyr? dplyr vs base R
         Example data of the day
   Through this tutorial, we will be using mammal trait data from the Phylacine database.
   The dataset contains information on mass, diet, life habit, etc, for more than all living
   species of mammals. Let's have a look.
   phylacine <- readr::read_csv("data/phylacine_traits.csv")</pre>
   phylacine
   ## # A tibble: 5,831 x 24
   ## Binomial.1.2 Order.1.2 Family.1.2 Genus.1.2 Species.1.2 Terrestrial Marine
```

866

868

870

```
<dbl> <dbl>
    ##
         <chr>>
                      <chr>
                                <chr>
                                           <chr>
                                                     <chr>
    ## 1 Abditomys l~ Rodentia Muridae
                                             Abditomys latidens
                                                                            1
843
        2 Abeomelomys~ Rodentia Muridae
                                             Abeomelo~ sevia
                                                                            1
    ## 3 Abrawayaomy~ Rodentia Cricetidae Abrawaya~ ruschii
                                                                            1
    ## 4 Abrocoma be~ Rodentia Abrocomid~ Abrocoma bennettii
                                                                            1
                                                                                  0
    ## 5 Abrocoma bo~ Rodentia Abrocomid~ Abrocoma boliviensis
                                                                            1
                                                                                  M
847
    ## 6 Abrocoma bu~ Rodentia Abrocomid~ Abrocoma budini
                                                                            1
    ## 7 Abrocoma ci~ Rodentia Abrocomid~ Abrocoma cinerea
                                                                            1
       8 Abrocoma fa~ Rodentia Abrocomid~ Abrocoma famatina
                                                                            1
    ## 9 Abrocoma sh~ Rodentia Abrocomid~ Abrocoma shistacea
                                                                            1
                                                                                  0
    ## 10 Abrocoma us~ Rodentia Abrocomid~ Abrocoma uspallata
852
    ## # ... with 5,821 more rows, and 17 more variables: Freshwater <dbl>,
           Aerial <dbl>, Life.Habit.Method <chr>, Life.Habit.Source <chr>,
854
    ## # Mass.g <dbl>, Mass.Method <chr>, Mass.Source <chr>, Mass.Comparison <chr>,
           Mass.Comparison.Source <chr>, Island.Endemicity <chr>,
856
    ## # IUCN.Status.1.2 <chr>, Added.IUCN.Status.1.2 <chr>, Diet.Plant <dbl>,
           Diet.Vertebrate <dbl>, Diet.Invertebrate <dbl>, Diet.Method <chr>,
    ## #
858
           Diet.Source <chr>>
    Note the friendly output given by the tibble (as opposed to a data.frame). readr au-
    tomatically stores the content it reads in a tibble, tidyverse oblige. You should know
861
    however that dplyr doesn't require your data to be in a tibble, a regular data. frame will
862
    work just as fine.
863
    Most of the dplyr verbs covered in the next sections assume your data is tidy: wide format,
864
    variables as column, 1 observation per row. Not that tehy won't work if your data isn't tidy,
865
    but the results could be very different from what I'm going to show here. Fortunately, the
```

The first operation I'm going to run on this table is changing the names with rename(). Some people prefer their tea without sugar, and I prefer my variable names without uppercase characters, dots or (if possible) numbers. This will give me the opportunity to introduce the trivial syntax of dplyr verbs.

phylacine trait dataset appears to be tidy: there is one unique entry for each species.

```
phylacine <- phylacine %>%
 dplyr::rename(
    "binomial" = Binomial.1.2,
    "order" = Order.1.2,
    "family" = Family.1.2,
    "genus" = Genus.1.2,
    "species" = Species.1.2,
    "terrestrial" = Terrestrial,
    "marine" = Marine,
    "freshwater" = Freshwater,
    "aerial" = Aerial,
    "life_habit_method" = Life.Habit.Method,
    "life habit source" = Life.Habit.Source,
    "mass_g" = Mass.g,
```

```
"mass_method" = Mass.Method,
         "mass_source" = Mass.Source,
        "mass_comparison" = Mass.Comparison,
        "mass_comparison_source" = Mass.Comparison.Source,
         "island_endemicity" = Island.Endemicity,
         "iucn_status" = IUCN.Status.1.2, # not even for acronyms
        "added_iucn_status" = Added.IUCN.Status.1.2,
        "diet_plant" = Diet.Plant,
         "diet_vertebrate" = Diet.Vertebrate,
        "diet_invertebrate" = Diet.Invertebrate,
        "diet_method" = Diet.Method,
         "diet_source" = Diet.Source
    For convenience, I'm going to use the pipe operator (%>%) that we've seen before, through
    this chapter. All dplyr functions are built to work with the pipe (i.e, their firstargument is
    always data), but again, this is not compulsory. I could do
    phylacine <- dplyr::rename(</pre>
      data = phylacine,
      "binomial" = Binomial.1.2,
      # ...
    )
    Note how columns are referred to. Once the data as been passed as an argument, no need
    to refer to it anymore, dplyr understands that you're dealing with variables inside that
    data frame. So drop that data$var, data[, "var"], and, if you've read The R book, forget
877
    the very existence of attach().
    Finally, I should mention that you can refer to variables names either with strings or di-
    rectly as objects, whether you're reading or creating them:
    phylacine2 <- readr::read_csv("data/phylacine_traits.csv")</pre>
    phylacine2 %>%
      dplyr::rename(
        # this works
        binomial = Binomial.1.2
    phylacine2 %>%
      dplyr::rename(
        # this works too!
        binomial = "Binomial.1.2"
      )
    phylacine2 %>%
      dplyr::rename(
        # guess what
        "binomial" = "Binomial.1.2"
```

)

- 3.3 Select variables with select()
- 3.4 Select observations with filter()
- 3.5 Create new variables with mutate()
- 884 can also edit existing ones
- 885 drop existing variables with transmute()
- 3.6 Grouped results with group\_by() and summarise()
- 887 3.7 Scoped variables

```
data(mtcars)
mtcars %>% select_all(toupper)

is_whole <- function(x) all(floor(x) == x)
mtcars %>% select_if() # select integers only

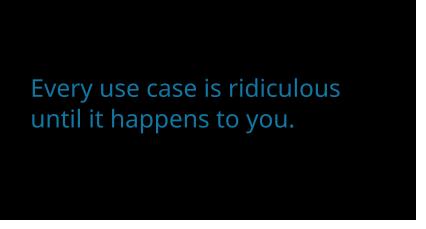
mtcars %>% select_at(vars(-contains("ar")))
mtcars %>% select_at(vars(-contains("ar"), starts_with("c")))
```

### 888 3.8 More!

dolla sign x point operator variables values -> dplyr::distinct() eq. to base::unique() sample() slice()

# 891 Chapter 4

# Working with lists and iteration



# load the tidyverse
library(tidyverse)

### 894 4.1 Iteration with map

- Iteration in base R is commonly done with for and while loops. There is no readymade alternative to while loops in the tidyverse. However, the functionality of for loops is spread over the map family of functions from purrr.
- purrr functions are *functionals*, i.e., functions that take another function as an argument.
   The closest equivalent in R is the \*apply family of functions: apply, lapply, vapply and
   so on.
- 901 A good reason to use purrr functions instead of base R functions is their consistent and

- clear naming, which always indicates how they should be used. This is explained in the examples below.
- These reasons, as well as how map is different from for and lapply are best explained in the **Advanced R Book**.

### 906 **4.1.1** Basic use of map

map works on any list-like object, which includes vectors, and always returns a list. map
takes two arguments, the object on which to operate, and the function to apply to each
element.

```
# get the square root of each integer 1 - 10
    some_numbers = 1:10
    map(some_numbers, sqrt)
    ## [[1]]
    ## [1] 1
    ##
912
    ## [[2]]
913
    ## [1] 1.414214
914
915
    ## [[3]]
916
    ## [1] 1.732051
917
    ## [[4]]
919
    ## [1] 2
921
    ## [[5]]
    ## [1] 2.236068
923
924
    ## [[6]]
925
    ## [1] 2.44949
927
    ## [[7]]
    ## [1] 2.645751
929
930
    ## [[8]]
931
    ## [1] 2.828427
932
933
    ## [[9]]
934
    ## [1] 3
935
936
   ## [[10]]
938 ## [1] 3.162278
```

##

953

cyl data

#### 4.1.2 map variants returning vectors

```
Though map always returns a list, it has variants named map_* where the suffix indicates
   the return type. map_chr, map_dbl, map_int, and map_lgl return character, double (nu-
941
   meric), integer, and logical vectors.
   # use map_dbl to get a vector of square roots
   some numbers = 1:10
   map dbl(some numbers, sqrt)
943 ## [1] 1.000000 1.414214 1.732051 2.000000 2.236068 2.449490 2.645751 2.828427
944 ## [9] 3.000000 3.162278
   # map_chr will convert the output to a character
   map_chr(some_numbers, sqrt)
   ## [1] "1.000000" "1.414214" "1.732051" "2.000000" "2.236068" "2.449490"
   ## [7] "2.645751" "2.828427" "3.000000" "3.162278"
   # map_int will NOT round the output to an integer
   # map_lgl returns TRUE/FALSE values
   some_numbers = c(NA, 1:3, NA, NaN, Inf, -Inf)
   map_lgl(some_numbers, is.na)
   ## [1] TRUE FALSE FALSE TRUE TRUE FALSE FALSE
   4.1.3 Integrating map and tidyr::nest
   The example show how each map variant can be used. This integrates tidyr::nest with
   map, and the two are especially complementary.
   # nest mtcars into a list of dataframes based on number of cylinders
   some_data = as_tibble(mtcars, rownames = "car_name") %>%
      group_by(cyl) %>%
      nest()
   # get the number of rows per dataframe
   # the mean mileage
   # and the first car
   some_data = some_data %>%
      mutate(n_rows = map_int(data, nrow),
             mean_mpg = map_dbl(data, ~mean(.$mpg)),
             first_car = map_chr(data, ~first(.$car_name)))
   some_data
   ## # A tibble: 3 x 5
   ## # Groups: cyl [3]
```

n\_rows mean\_mpg first\_car

```
<dbl> <list>
                                    <int>
                                             <dbl> <chr>
   ##
   ## 1
             6 <tibble [7 x 11]>
                                        7
                                               19.7 Mazda RX4
955
             4 <tibble [11 x 11]>
    ## 2
                                       11
                                              26.7 Datsun 710
   ## 3
             8 <tibble [14 x 11]>
                                       14
                                              15.1 Hornet Sportabout
```

map accepts multiple functions that are applied in sequence to the input list-like object,

but this is confusing to the reader and ill advised.

#### **4.1.4** map variants returning dataframes

map\_df returns data frames, and by default binds dataframes by rows, while map\_dfr does this explicitly, and map\_dfc does returns a dataframe bound by column.

```
# split mtcars into 3 dataframes, one per cylinder number
some_list = split(mtcars, mtcars$cyl)
# get the first two rows of each dataframe
map df(some list, head, n = 2)
     mpg cyl disp hp drat
                               wt qsec vs am gear carb
## 1 22.8
           4 108.0 93 3.85 2.320 18.61 1 1
                                                 4
                                                     2
## 2 24.4
           4 146.7 62 3.69 3.190 20.00
                                         1 0
## 3 21.0
          6 160.0 110 3.90 2.620 16.46
                                                     4
## 4 21.0
           6 160.0 110 3.90 2.875 17.02
                                        0 1
                                                 4
                                                     2
## 5 18.7
           8 360.0 175 3.15 3.440 17.02 0 0
                                                 3
## 6 14.3
           8 360.0 245 3.21 3.570 15.84 0 0
```

map accepts arguments to the function being mapped, such as in the example above, where head() accepts the argument n = 2.

map\_dfr behaves the same as map\_df.

# the same as above but with a pipe

```
some_list %>%
  map_dfr(head, n = 2)
     mpg cyl disp hp drat
                               wt qsec vs am gear carb
## 1 22.8
           4 108.0 93 3.85 2.320 18.61 1 1
                                                     1
                                                     2
## 2 24.4
           4 146.7 62 3.69 3.190 20.00
## 3 21.0
          6 160.0 110 3.90 2.620 16.46 0 1
                                                4
                                                     4
## 4 21.0
           6 160.0 110 3.90 2.875 17.02
                                        0
                                                4
                                                     4
## 5 18.7
           8 360.0 175 3.15 3.440 17.02 0 0
                                                3
                                                     2
           8 360.0 245 3.21 3.570 15.84 0 0
```

map\_dfc binds the resulting 3 data frames of two rows each by column, and automatically
 repairs the column names, adding a suffix to each duplicate.

```
some_list %>%
map_dfc(head, n = 2)
```

```
mpg cyl disp hp drat wt qsec vs am gear carb mpg1 cyl1 disp1 hp1 drat1
                                                    4
    ## 1 22.8  4 108.0 93 3.85 2.32 18.61 1 1
                                                         1 21
                                                                  6 160 110
983
    ## 2 24.4 4 146.7 62 3.69 3.19 20.00 1 0
                                                    4
                                                            21
                                                                    160 110
                                                         2
                                                                  6
          wt1 qsec1 vs1 am1 gear1 carb1 mpg2 cyl2 disp2 hp2 drat2 wt2 qsec2 vs2 am2
985
    ## 1 2.620 16.46 0 1
                                4
                                      4 18.7
                                               8
                                                   360 175 3.15 3.44 17.02
                                                   360 245 3.21 3.57 15.84
    ## 2 2.875 17.02
                       0
                                4
                                      4 14.3
                                               8
987
          gear2 carb2
    ## 1
              3
                    2
989
    ## 2
              3
                    4
    4.1.5 Selective mapping
    map_at and map_if work like other *_at and *_if functions.
    Here, map_if is used to run a linear model only on those dataframes which have sufficient
    data. The predicate is specified by .p.
    # split mtcars by cylinder number and run an lm only if there are more than 10 rows
    data <- nest(mtcars, data = -cyl)</pre>
    data <- mutate(data,</pre>
                    model = map_if(.x = data,
                                     .p = function(x){
                                       nrow(x) > 10
                                     .f = function(x){
                                       lm(mpg \sim wt, data = x)
                                     }))
    # check the data structure
    data
    ## # A tibble: 3 x 3
995
    ##
            cyl data
                                     model
          <dbl> <list>
                                     st>
997
              6 <tibble [7 x 10]> <tibble [7 x 10]>
    ## 1
              4 <tibble [11 x 10]> <lm>
999
              8 <tibble [14 x 10]> <lm>
    ## 3
    map_at works on specific elements of a list or vector. Come back to this, it's not particu-
1001
```

# 4.2 More map variants

larly useful.

map also has variants along the axis of how many elements are operated upon. map2 operates on two vectors or list-like elements, and returns a single list as output. The output has as many elements as the input lists, which must be of the same length.

1021

```
# consider 2 vectors and replicate the simple vector addition using map2
    map2(.x = 1:5,
          y = 6:10,
          .f = sum)
    ## [[1]]
1007
    ## [1] 7
1008
    ##
1009
    ## [[2]]
1010
    ## [1] 9
1011
1012
    ## [[3]]
    ## [1] 11
1014
    ##
1015
    ## [[4]]
1016
    ## [1] 13
1018
    ## [[5]]
   ## [1] 15
1020
```

## 4.2.1 Mapping over two inputs with map2

map2 has the same variants as map, allowing for different return types. Here map2\_int returns an integer vector.

One use case for map2 is to deal with both a list element and its index, as shown in the example. This may be necessary when the list index is removed in a split or nest. This can also be done with imap, where the index is referred to as .y.

```
## first letter : a
    ##
1031
    ## $b
1032
    ## second letter : b
1033
    # imap can also do this
    imap(this_list,
          function(x, .y){
            glue::glue('{x} : {.y}')
          })
    ## $a
1034
    ## first letter : a
1035
    ##
1036
    ## $b
1037
    ## second letter : b
1038
```

#### 4.2.2 Mapping over multiple inputs with pmap

pmap instead operates on a list of multiple list-like objects, and also comes with the same return type variants as map. The example shows both aspects of pmap using pmap\_chr.

#### 4.2.3 Mapping at depth

1045

Lists are often nested, that is, a list element may itself be a list. It is possible to map a function over elements as a specific depth.

In the example, mtcars is split by cylinders, and then by gears, creating a two-level list, with the second layer operated on.

```
# use map to make a 2 level list
this_list = split(mtcars, mtcars$cyl) %>%
  map(function(df){ split(df, df$gear) })
```

```
# map over the second level to count the number of
# cars with N gears in the set of cars with M cylinders
# display only for cyl = 4
map_depth(this_list[1], 2, nrow)

1050 ## $`4`
1051 ## $`4`$`3`
1052 ## [1] 1
1053 ##
1054 ## $`4`$`4`
1055 ## [1] 8
1056 ##
1057 ## $`4`$`5`
1058 ## [1] 2
```

#### 1059 4.2.4 Iteration without a return

map and its variants have a return type, which is either a list or a vector. However, it is
often necessary to iterate a function over a list-like object for that function's side effects,
such as printing a message to screen, plotting a series of figures, or saving to file.

walk is the function for this task. It has only the variants walk2, iwalk, and pwalk, whose
 logic is similar to map2, imap, and pmap. In the example, the function applied to each list
 element is intended to print a message.

```
this_list = split(mtcars, mtcars$cyl)

iwalk(this_list,
    function(df, .y){
    message(glue::glue('{nrow(df)} cars with {.y} cylinders'))
    })

1066 ## 11 cars with 4 cylinders

1067 ## 7 cars with 6 cylinders

## 14 cars with 8 cylinders
```

#### 4.2.5 Modify rather than map

When the return type is expected to be the same as the input type, that is, a list returning a list, or a character vector returning the same, modify can help with keeping strictly to those expectations.

In the example, simply adding 2 to each vector element produces an error, because the output is a numeric, or double. modify helps ensure some type safety in this way.

```
vec = as.integer(1:10)
tryCatch(
```

```
expr = {
         # this is what we want you to look at
         modify(vec, function(x) { (x + 2) })
         },
       # do not pay attention to this
       error = function(e){
         print(toString(e))
       }
    ## [1] "Error: Can't coerce element 1 from a double to a integer\n"
    Converting the output to an integer, which was the original input type, serves as a solution.
    modify(vec, function(x) { as.integer(x + 2) })
    ## [1] 3 4 5 6 7 8 9 10 11 12
1077
    A note on invoke
     invoke used to be a wrapper around do.call, and can still be found with its family of
    functions in purrr. It is however retired in favour of functionality already present in map
1080
    and rlang::exec, the latter of which will be covered in another session.
1081
          Working with lists
    4.3
1082
    purrr has a number of functions to work with lists, especially lists that are not nested
1083
    list-columns in a tibble.
1084
    4.3.1 Filtering lists
1085
    Lists can be filtered on any predicate using keep, while the special case compact is applied
1086
    when the empty elements of a list are to be filtered out. discard is the opposite of keep,
    and keeps only elements not satisfying a condition. Again, the predicate is specified by
1088
1089
    # a list containing numbers
    this_list = list(a = 1, b = -1, c = 2, d = NULL, e = NA)
    # remove the empty element
    # this must be done before using keep on the list
    this_list = compact(this_list)
    # use discard to remove the NA
```

this\_list = discard(this\_list, .p =is.na)

```
# keep list elements which are positive
     keep(this_list, .p = function(x){ x > 0 })
    ## $a
    ## [1] 1
1091
1092
    ## $c
1093
     ## [1] 2
1094
     head_while is bit of an odd case, which returns all elements of a list-like object in se-
1095
    quence until the first one fails to satisfy a predicate, specified by .p.
     1:10 %>%
       head_while(.p = function(x) x < 5)
    ## [1] 1 2 3 4
     4.3.2 Summarising lists
     The purrr functions every, some, has element, detect, detect index, and vec depth
    help determine whether a list passes a certain logical test or not. These are seldom used
     and are not discussed here.
1101
     4.3.3 Reduction and accumulation
1102
     reduce helps combine elements along a list using a specific function. Consider the exam-
1103
     ple below where list elements are concatenated into a single vector.
     this_list = list(a = 1:3, b = 3:4, c = 5:10)
     reduce(this_list, c)
     ## [1] 1 2 3 3 4 5 6 7 8 9 10
    The way reduce works is to take the first element, a in the example, and find its intersec-
     tion with b, and to take the result and find its intersection with c.
     this_list = list(a = 1:3, b = 3:6, c = 3:10)
     reduce(this_list, intersect)
    ## [1] 3
1108
     accumulate works very similarly, except it retains the intermediate products. The first
     element is retained as is. accumulate2 and reduce2 work on two lists, following the same
    logic as map2 etc. Both functions can be used in much more complex ways than demon-
1111
    strated here.
     # make a list
```

this\_list = list(a = 1:3, b = 3:6, c = 5:10, d = c(1,2,5,10,12))

```
# a multiple accumulate can help
    accumulate(this_list, union, .dir = "forward")
1113
    ## $a
    ## [1] 1 2 3
1114
1115
    ## $b
1116
    ## [1] 1 2 3 4 5 6
1117
    ##
1119
       [1] 1 2 3 4 5 6 7 8 9 10
1120
1121
    ## $d
1122
    ## [1] 1 2 3 4 5 6 7 8 9 10 12
1123
```

#### 4.3.4 Miscellaneous operation

1124

purr offers a few more functions to work with lists (or list like objects). prepend works very similarly to append, except it adds to the head of a list. splice adds multiple objects together in a list. splice will break the existing list structure of input lists.

```
# use prepend to add values to the head of a list
    prepend(x = list("a", "b"), values = list("1", "2"))
    ## [[1]]
    ## [1] "1"
1129
    ##
1130
    ## [[2]]
1131
    ## [1] "2"
1132
1133
    ## [[3]]
1134
    ## [1] "a"
1135
    ##
1136
    ## [[4]]
1137
    ## [1] "b"
1138
    # use splice to add multiple elements together
    splice(list("a", "b"), list("1", "2"), "something else")
    ## [[1]]
    ## [1] "a"
1140
    ##
1141
    ## [[2]]
1142
    ## [1] "b"
1143
1144
    ## [[3]]
1145
1146 ## [1] "1"
```

##

```
## [[4]]
1148
    ## [1] "2"
    ##
1150
    ## [[5]]
    ## [1] "something else"
    flatten has a similar behaviour, and converts a list of vectors or list of lists to a single
    list-like object. flatten_* options allow the output type to be specified.
    this_list = list(a = rep("a", 3),
                      b = rep("b", 4))
    this_list
    ## $a
    ## [1] "a" "a" "a"
1156
1157
    ## $b
1158
    ## [1] "b" "b" "b" "b"
1159
    # use flatten chr to get a character vector
    flatten_chr(this_list)
    ## [1] "a" "a" "b" "b" "b" "b"
    transpose shifts the index order in multi-level lists. This is seen in the example, where
    the gear goes from being the index of the second level to the index of the first.
    this_list = split(mtcars, mtcars$cyl) %>%
      map(function(df) split(df, df$gear))
    # from a list of lists where cars are divided by cylinders and then
    # gears, this is now a list of lists where cars are divided by
    # gears and then cylinders
    transpose(this_list[1])
    ## $`3`
1163
    ## $\3\$\4\
                       mpg cyl disp hp drat
                                               wt qsec vs am gear carb
1165
    ## Toyota Corona 21.5 4 120.1 97 3.7 2.465 20.01 1 0
1166
    ##
1167
    ##
1168
    ## $`4`
1169
    ## $`4`$`4`
                                                    wt qsec vs am gear carb
    ##
                        mpg cyl disp hp drat
1171
    ## Datsun 710
                       22.8 4 108.0 93 3.85 2.320 18.61 1
                       24.4 4 146.7 62 3.69 3.190 20.00 1 0
                                                                       4
                                                                            2
    ## Merc 240D
   ## Merc 230
                       22.8 4 140.8 95 3.92 3.150 22.90 1 0
                                                                       4
                                                                            2
                       32.4 4 78.7 66 4.08 2.200 19.47 1 1
1175 ## Fiat 128
                                                                            1
```

```
1176 ## Honda Civic 30.4 4 75.7 52 4.93 1.615 18.52 1 1
## Toyota Corolla 33.9 4 71.1 65 4.22 1.835 19.90 1 1
                                                             1
   ## Fiat X1-9 27.3 4 79.0 66 4.08 1.935 18.90 1 1
                                                            1
1179 ## Volvo 142E
                21.4 4 121.0 109 4.11 2.780 18.60 1 1 4
1180
1181
   ## $`5`
1182
   ## $`5`$`4`
1183
                  mpg cyl disp hp drat wt qsec vs am gear carb
1184
## Porsche 914-2 26.0 4 120.3 91 4.43 2.140 16.7 0 1 5
1186 ## Lotus Europa 30.4 4 95.1 113 3.77 1.513 16.9 1 1 5 2
```