TRES Tidyverse Tutorial

Raphael, Pratik and Theo

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Outline

- 31 This is the readable version of the TRES tidyverse tutorial. A convenient PDF version can
- $_{\rm 32}$ $\,$ be downloaded by clicking the PDF document icon in the header bar.

33 About

- The TRES tidyverse tutorial is an online workshop on how to use the tidyverse, a set of
- ₃₅ packages in the R computing language designed at making data handling and plotting
- 36 easier.
- This tutorial will take the form of a one hour per week video stream via Google Meet, every
- Friday morning at 10.00 (Groningen time) starting from the 29th of May, 2020 and lasting
- 39 for a couple of weeks (depending on the number of topics we want to cover, but there
- should be at least 5).
- PhD students from outside our department are welcome to attend.

42 Schedule

Topic	Package	Instructor	Date*
Reading data and string manipulation	readr, stringr, glue	Pratik	29/05/20
Data and reshaping	tibble, tidyr	Raphael	05/06/20
Manipulating data	dplyr	Theo	12/06/20
Working with lists and iteration	purrr	Pratik	19/06/20
Plotting	ggplot2	Raphael	26/06/20
Regular expressions	regex	Richel	03/07/20
Programming with the tidyverse	rlang	Pratik	10/07/20

Possible extras

· Reproducibility and package-making (with e.g. usethis)

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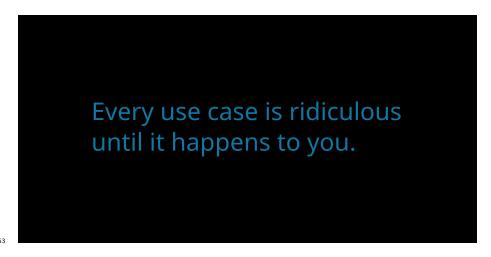
• Embedding C++ code with Rcpp

Join

- $_{\mbox{\tiny 48}}$ $\,$ Join the Slack by clicking this link (Slack account required).
- ⁴⁹ *Tentative dates.

50 Chapter 1

Reading files and stringmanipulation



Load the packages for the day.

library(readr)
library(stringr)
library(glue)

1.1 Data import and export with readr

- Data in the wild with which ecologists and evolutionary biologists deal is most often in
- $_{57}$ the form of a text file, usually with the extensions .csv or .txt. Often, such data has to be
- $_{58}$ written to file from within R. readr contains a number of functions to help with reading
- 59 and writing text files.

1.1.1 Reading data

- Reading in a csv file with readr is done with the read_csv function, a faster alternative to
- the base R read.csv. Here, read_csv is applied to the mtcars example.

```
# get the filepath of the example
some_example = readr_example("mtcars.csv")
# read the file in
some_example = read_csv(some_example)
```

head(some_example)

```
#> # A tibble: 6 x 11
                                   mpg cyl disp hp drat
                                                                                                                                                                                                 wt qsec
                                                                                                                                                                                                                                                                                                  am gear
                        <dbl> <
#> 1 21
                                                               6 160 110 3.9 2.62 16.5
                                                                                                                                                                                                                                                           0
                                                                                                                                                                                                                                                                                                    1
#> 2 21
                                                                         6 160 110 3.9 2.88 17.0
                                                                                                                                                                                                                                                                       0
                                                                                                                                                                                                                                                                                                      1
#> 3 22.8 4 108 93 3.85 2.32 18.6
                                                                                                                                                                                                                                                          1
                                                                                                                                                                                                                                                                                                    1
#> 4 21.4 6 258 110 3.08 3.22 19.4
                                                                                                                                                                                                                                                                                                                                                                      1
                                                                                                                                                                                                                                                                     1
                                                                                                                                                                                                                                                                                                                                     3
                                                             8 360
#> 5 18.7
                                                                                                                               175 3.15 3.44 17.0
                                                                                                                                                                                                                                                                       0
                                                                                                                                                                                                                                                                                                       0
                                                                                                                                                                                                                                                                                                                                      3
                                                                                                                                                                                                                                                                                                                                                                      2
#> 6 18.1 6 225
                                                                                                                               105 2.76 3.46 20.2
                                                                                                                                                                                                                                                                       1
                                                                                                                                                                                                                                                                                                       0
                                                                                                                                                                                                                                                                                                                                      3
                                                                                                                                                                                                                                                                                                                                                                      1
```

- The read_csv2 function is useful when dealing with files where the separator between columns is a semicolon;, and where the decimal point is represented by a comma,.
- Other variants include:
- · read_tsv for tab-separated files, and
- read_delim, a general case which allows the separator to be specified manually.
- readr import function will attempt to guess the column type from the first N lines in the
- data. This N can be set using the function argument guess_max. The n_max argument
- sets the number of rows to read, while the skip argument sets the number of rows to be
- skipped before reading data.
- By default, the column names are taken from the first row of the data, but they can be
- manually specified by passing a character vector to col_names.
- There are some other arguments to the data import functions, but the defaults usually just
- 75 work.

1.1.2 Writing data

- Writing data uses the write_* family of functions, with implementations for csv, csv2 etc.
- (represented by the asterisk), mirroring the import functions discussed above. write_*
- functions offer the append argument, which allow a data frame to be added to an existing
- file.
- These functions are not covered here.

1.1.3 Reading and writing lines

- 83 Sometimes, there is text output generated in R which needs to be written to file, but is not
- 84 in the form of a dataframe. A good example is model outputs. It is good practice to save
- model output as a text file, and add it to version control. Similarly, it may be necessary to
- 86 import such text, either for display to screen, or to extract data.
- 87 This can be done using the readr functions read_lines and write_lines. Consider the
- model summary from a simple linear model.

```
# get the model
model = lm(mpg ~ wt, data = mtcars)
```

- 89 The model summary can be written to file. When writing lines to file, BE AWARE OF THE
- 90 DIFFERENCES BETWEEN UNIX AND WINODWS line separators. Usually, this causes no
- 91 trouble.

```
# capture the model summary output
model_output = capture.output(summary(model))
# save it to file
write_lines(x = model_output,
    path = "model_output.txt")
```

- This model output can be read back in for display, and each line of the model output is an
- element in a character vector.

```
# read in the model output and display
model_output = read_lines("model_output.txt")
# use cat to show the model output as it would be on screen
cat(model_output, sep = "\n")
#> Call:
#> lm(formula = mpg ~ wt, data = mtcars)
#>
#> Residuals:
#> Min 1Q Median 3Q Max
#> -4.543 -2.365 -0.125 1.410 6.873
#> Coefficients:
   Estimate Std. Error t value Pr(>|t|)
#> (Intercept) 37.285 1.878 19.86 < 2e-16 ***
#> wt -5.344
                        0.559 -9.56 1.3e-10 ***
#> Signif. codes: 0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1
#> Residual standard error: 3.05 on 30 degrees of freedom
#> Multiple R-squared: 0.753, Adjusted R-squared: 0.745
```

```
#> F-statistic: 91.4 on 1 and 30 DF, p-value: 1.29e-10
```

- $_{\rm 94}$ $\,$ These few functions demonstrate the most common uses of readr, but most other use
- cases for text data can be handled using different function arguments, including reading
- odata off the web, unzipping compressed files before reading, and specifying the column
- ypes to control for type conversion errors.

98 Excel files

- 99 Finally, data is often shared or stored by well meaning people in the form of Microsoft
- $_{\odot}$ $\,$ Excel sheets. Indeed, Excel (especially when synced regularly to remote storage) is a good
- way of noting down observational data in the field. The readxl package allows importing
- from Excel files, including reading in specific sheets.

1.2 String manipulation with stringr

- stringr is the tidyverse package for string manipulation, and exists in an interesting symbiosis with the stringi package. For the most part, stringr is a wrapper around stringi, and is almost always more than sufficient for day-to-day needs.
- stringr functions begin with str_.

08 1.2.1 Putting strings together

Concatenate two strings with str_c, and duplicate strings with str_dup. Flatten a list or vector of strings using str_flatten.

```
# str_c works like paste(), choose a separator
str_c("this string", "this other string", sep = "_")
#> [1] "this string_this other string"

# str_dup works like rep
str_dup("this string", times = 3)
#> [1] "this stringthis stringthis string"

# str_flatten works on lists and vectors
str_flatten(string = as.list(letters), collapse = "_")
#> [1] "a_b_c_d_e_f_g_h_i_j_k_l_m_n_o_p_q_r_s_t_u_v_w_x_y_z"
str_flatten(string = letters, collapse = "-")
#> [1] "a-b-c-d-e-f-g-h-i-j-k-l-m-n-o-p-q-r-s-t-u-v-w-x-y-z"
```

str_flatten is especially useful when displaying the type of an object that returns a list when class is called on it.

```
# get the class of a tibble and display it as a single string
class_tibble = class(tibble::tibble(a = 1))
str_flatten(string = class_tibble, collapse = ", ")
#> [1] "tbl_df, tbl, data.frame"
```

1.2.2 Detecting strings

#> [1] TRUE

114 Count the frequency of a pattern in a string with str_count. Returns an integr. Detect
115 whether a pattern exists in a string with str_detect. Returns a logical and can be used
116 as a predicate.

Both are vectorised, i.e, automatically applied to a vector of arguments.

```
# there should be 5 a-s here
   str_count(string = "ababababa", pattern = "a")
   #> [1] 5
   # vectorise over the input string
   # should return a vector of length 2, with integers 5 and 3
   str_count(string = c("ababbababa", "banana"), pattern = "a")
   #> [1] 5 3
   # vectorise over the pattern to count both a-s and b-s
   str_count(string = "ababababa", pattern = c("a", "b"))
   #> [1] 5 4
<sup>118</sup> Vectorising over both string and pattern works as expected.
   # vectorise over both string and pattern
   # counts a-s in first input, and b-s in the second
   str_count(string = c("ababababa", "banana"),
              pattern = c("a", "b"))
   #> \[ 1 \] \[ 5 \] 1
   # provide a longer pattern vector to search for both a-s
   # and b-s in both inputs
   str_count(string = c("ababababa", "banana"),
              pattern = c("a", "b",
                          "b", "a"))
   #> [1] 5 1 4 3
str_locate locates the search pattern in a string, and returns the start and end as a two
120 column matrix.
   # the behaviour of both str_locate and str_locate_all is
   # to find the first match by default
   str_locate(string = "banana", pattern = "ana")
   #> start end
   #> [1,] 2 4
   # str_detect detects a sequence in a string
   str_detect(string = "Bananageddon is coming!",
               pattern = "na")
```

```
# str_detect is also vectorised and returns a two-element logical vector
    str_detect(string = "Bananageddon is coming!",
               pattern = c("na", "don"))
    #> [1] TRUE TRUE
    # use any or all to convert a multi-element logical to a single logical
    # here we ask if either of the patterns is detected
    any(str_detect(string = "Bananageddon is coming!",
                   pattern = c("na", "don")))
    #> [1] TRUE
121 Detect whether a string starts or ends with a pattern. Also vectorised. Both have a negate
   argument, which returns the negative, i.e., returns FALSE if the search pattern is detected.
    # taken straight from the examples, because they suffice
    fruit <- c("apple", "banana", "pear", "pineapple")</pre>
    # str_detect looks at the first character
    str_starts(fruit, "p")
    #> [1] FALSE FALSE TRUE TRUE
    # str ends looks at the last character
    str_ends(fruit, "e")
    #> [1] TRUE FALSE FALSE TRUE
    # an example of negate = TRUE
    str_ends(fruit, "e", negate = TRUE)
    #> [1] FALSE TRUE TRUE FALSE
123 str_subset [WHICH IS NOT RELATED TO str_sub] helps with subsetting a character vec-
   tor based on a str_detect predicate. In the example, all elements containing "banana"
125 are subset.
126 str_which has the same logic except that it returns the vector position and not the ele-
127 ments.
    # should return a subset vector containing the first two elements
    str_subset(c("banana",
                 "bananageddon is coming",
                 "applegeddon is not real"),
               pattern = "banana")
    #> [1] "banana"
                                      "bananageddon is coming"
    # returns an integer vector
    str_which(c("banana",
                "bananageddon is coming",
                "applegeddon is not real"),
              pattern = "banana")
```

```
#> [1] 1 2
```

1.2.3 Matching strings

str_match returns all positive matches of the pattern in the string. The return type is a list, with one element per search pattern.

A simple case is shown below where the search pattern is the phrase "banana".

The search pattern can be extended to look for multiple subsets of the search pattern.
Consider searching for dates and times.

Here, the search pattern is a regex pattern that looks for a set of four digits (\\d{4}) and a month name (\\w+) seperated by a hyphen. There's much more to be explored in dealing with dates and times in lubridate, another tidyverse package.

The return type is a list, each element is a character matrix where the first column is the string subset matching the full search pattern, and then as many columns as there are parts to the search pattern. The parts of interest in the search pattern are indicated by wrapping them in parentheses. For example, in the case below, wrapping [-.] in parentheses will turn it into a distinct part of the search pattern.

```
# first with [-.] treated simply as a separator
str_match(string = c("1970-somemonth-01",
                     "1990-anothermonth-01",
                    "2010-thismonth-01"),
          pattern = "(\d{4})[-.](\w+)")
        [,1]
                           [,2] [,3]
#> [1,] "1970-somemonth"
                           "1970" "somemonth"
#> [2,] "1990-anothermonth" "1990" "anothermonth"
#> [3,] "2010-thismonth"
                         "2010" "thismonth"
# then with [-.] actively searched for
str_match(string = c("1970-somemonth-01",
                    "1990-anothermonth-01",
                    "2010-thismonth-01"),
         pattern = "(\d{4})([-.])(\w+)")
                           [,2] [,3] [,4]
#> [1,] "1970-somemonth"
                         "1970" "-" "somemonth"
```

```
#> [2,] "1990-anothermonth" "1990" "-" "anothermonth"
   #> [3,] "2010-thismonth"
                                 "2010" "-" "thismonth"
   Multiple possible matches are dealt with using str_match_all. An example case is uncer-
   tainty in date-time in raw data, where the date has been entered as 1970-somemonth-01
   or 1970/anothermonth/01.
   The return type is a list, with one element per input string. Each element is a character
   matrix, where each row is one possible match, and each column after the first (the full
   match) corresponds to the parts of the search pattern.
   # first with a single date entry
   str_match_all(string = c("1970-somemonth-01" or maybe 1990/anothermonth/01"),
                  pattern = "(\d{4})[\-\]([a-z]+)")
   #> [[1]]
   #> [,1]
                                 [,2] [,3]
   #> [1,] "1970-somemonth"
                                 "1970" "somemonth"
   #> [2,] "1990/anothermonth" "1990" "anothermonth"
   # then with multiple date entries
    str_match_all(string = c("1970-somemonth-01 or maybe 1990/anothermonth/01",
                              "1990-somemonth-01 or maybe 2001/anothermonth/01"),
                  pattern = "(\d{4})[\-\]([a-z]+)")
   #> [[1]]
           [,1]
   #>
                                 [,2] [,3]
   #> [1,] "1970-somemonth"
                                "1970" "somemonth"
   #> [2,] "1990/anothermonth" "1990" "anothermonth"
   #>
   #> [[2]]
           [,1]
                                 [,2] [,3]
                                 "1990" "somemonth"
   #> [1,] "1990-somemonth"
   #> [2,] "2001/anothermonth" "2001" "anothermonth"
   1.2.4 Simpler pattern extraction
   The full functionality of str match * can be boiled down to the most common use
   case, extracting one or more full matches of the search pattern using str_extract and
   str_extract_all respectively.
152 str_extract returns a character vector with the same length as the input string vector,
153 while str extract all returns a list, with a character vector whose elements are the
   matches.
   # extracting the first full match using str_extract
    str_extract(string = c("1970-somemonth-01 or maybe 1990/anothermonth/01",
                           "1990-somemonth-01 or maybe 2001/anothermonth/01"),
                pattern = "(\d{4})[\-\]([a-z]+)")
   #> [1] "1970-somemonth" "1990-somemonth"
```

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```
# extracting all full matches using str_extract all
str_extract_all(string = c("1970-somemonth-01 or maybe 1990/anothermonth/01",
                            "1990-somemonth-01 or maybe 2001/anothermonth/01"),
                 pattern = "(\d{4})[\-\]([a-z]+)")
#> [[1]]
#> [1] "1970-somemonth"
                           "1990/anothermonth"
#>
#> [[2]]
#> [1] "1990-somemonth"
                            "2001/anothermonth"
1.2.5 Breaking strings apart
str_split, str_sub, In the above date-time example, when reading filenames from a path,
or when working sequences separated by a known pattern generally, str_split can help
separate elements of interest.
The return type is a list similar to str_match.
# split on either a hyphen or a forward slash
str_split(string = c("1970-somemonth-01",
                     "1990/anothermonth/01"),
          pattern = "[\\-\\/]")
#> [[1]]
#> [1] "1970"
               "somemonth" "01"
#>
#> [[2]]
#> [1] "1990"
                       "anothermonth" "01"
This can be useful in recovering simulation parameters from a filename, but may require
some knowledge of regex.
# assume a simulation output file
filename = "sim_param1_0.01_param2_0.05_param3_0.01.ext"
# not quite there
str_split(filename, pattern = "_")
#> [[1]]
                  "param1" "0.01"
#> [1] "sim"
                                         "param2" "0.05"
                                                                "param3"
                                                                           "0.01.ext"
# not really
str_split(filename,
          pattern = "sim_")
#> [[1]]
#> [1] ""
#> [2] "param1 0.01 param2 0.05 param3 0.01.ext"
# getting there but still needs work
```

```
str_split(filename,
              pattern = "(sim_)|_*param\\d{1}_|(.ext)")
    #> [[1]]
                         "0.01" "0.05" "0.01" ""
    #> [1] ""
162 str_split_fixed split the string into as many pieces as specified, and can be especially
useful dealing with filepaths.
    # split on either a hyphen or a forward slash
    str_split_fixed(string = "dir_level_1/dir_level_2/file.ext",
                     pattern = "/",
                    n = 2)
            [,1]
                          [,2]
    #> [1,] "dir_level_1" "dir_level_2/file.ext"
   1.2.6 Replacing string elements
165 str_replace is intended to replace the search pattern, and can be co-opted into the
task of recovering simulation parameters or other data from regularly named files.
167 str_replace_all works the same way but replaces all matches of the search pattern.
    # replace all unwanted characters from this hypothetical filename with spaces
    filename = "sim_param1_0.01_param2_0.05_param3_0.01.ext"
    str_replace_all(filename,
                     pattern = "(sim)| *param \setminus d\{1\} | (.ext)",
                     replacement = " ")
    #> [1] " 0.01 0.05 0.01 "
   str remove is a wrapper around str replace where the replacement is set to "". This
   is not covered here.
Having replaced unwanted characters in the filename with spaces, str_trim offers a way
   to remove leading and trailing whitespaces.
    # trim whitespaces from this filename after replacing unwanted text
    filename = "sim param1 0.01 param2 0.05 param3 0.01.ext"
    filename_with_spaces = str_replace_all(filename,
                                             pattern = "(sim_)|_*param \setminus d\{1\}_|(.ext)",
                                             replacement = " ")
    filename_without_spaces = str_trim(filename_with_spaces)
    filename_without_spaces
    #> [1] "0.01 0.05 0.01"
    # the result can be split on whitespaces to return useful data
    str_split(filename_without_spaces, " ")
    #> [[1]]
    #> [1] "0.01" "0.05" "0.01"
```

1.2.7 Subsetting within strings

When strings are highly regular, useful data can be extracted from a string using str_sub.

In the date-time example, the year is always represented by the first four characters.

Similarly, it's possible to extract the last few characters using negative indices.

Finally, it's also possible to replace characters within a string based on the position. This requires using the assignment operator <-.

1.2.8 Padding and truncating strings

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Strings included in filenames or plots are often of unequal lengths, especially when they represent numbers. str_pad can pad strings with suitable characters to maintain equal length filenames, with which it is easier to work.

182 Strings can also be truncated if they are too long.

1.2.9 Stringr aspects not covered here

Some stringr functions are not covered here. These include:

```
• str_wrap (of dubious use),
```

- str_interp, str_glue* (better to use glue; see below),
- str_sort, str_order (used in sorting a character vector),
- str_to_case* (case conversion), and
- str_view* (a graphical view of search pattern matches).
 - word, boundary etc. The use of word is covered below.
- stringi, of which stringr is a wrapper, offers a lot more flexibility and control.

1.3 String interpolation with glue

- The idea behind string interpolation is to procedurally generate new complex strings from pre-existing data.
- 195 glue is as simple as the example shown.

```
# print that each car name is a car model
cars = rownames(head(mtcars))
glue('The {cars} is a car model')
#> The Mazda RX4 is a car model
#> The Mazda RX4 Wag is a car model
#> The Datsun 710 is a car model
#> The Hornet 4 Drive is a car model
#> The Hornet Sportabout is a car model
#> The Valiant is a car model
```

- This creates and prints a vector of car names stating each is a car model.
- 197 The related glue_data is even more useful in printing from a dataframe. In this example,
- it can quickly generate command line arguments or filenames.

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```
# for command line arguments or to start multiple job scripts on the cluster
glue_data(parameter_combinations,
            'simulation-name {param1} {param2}')
#> simulation-name a 1
#> simulation-name b 2
#> simulation-name c 3
#> simulation-name d 4
#> simulation-name e 5
# for filenames
glue data(parameter_combinations,
            'sim_data_param1_{param1}_param2_{param2}.ext')
#> sim_data_param1_a_param2_1.ext
#> sim_data_param1_b_param2_2.ext
#> sim_data_param1_c_param2_3.ext
#> sim_data_param1_d_param2_4.ext
#> sim_data_param1_e_param2_5.ext
Finally, the \ convenient \ \verb|glue_sql| \ and \ \verb|glue_data_sql| \ are \ used \ to \ safely \ write \ SQL \ queries
where variables from data are appropriately quoted. This is not covered here, but it is
good to know it exists.
glue has some more functions — glue_safe, glue_collapse, and glue_col, but these
are infrequently used. Their functionality can be found on the glue github page.
       Strings in ggplot
1.4
ggplot has two geoms (wait for the ggplot tutorial to understand more about geoms) that
work with text: geom_text and geom_label. These geoms allow text to be pasted on to
the main body of a plot.
Often, these may overlap when the data are closely spaced. The package ggrepel offers
another geom, geom_text_repel (and the related geom_label_repel) that help arrange
text on a plot so it doesn't overlap with other features. This is not perfect, but it works more
often than not.
More examples can be found on the ggrepl website.
Here, the arguments to geom_text_repel are taken both from the mtcars data (position),
as well as from the car brands extracted using the stringr::word (labels), which tries to
separate strings based on a regular pattern.
The details of ggplot are covered in a later tutorial.
library(ggplot2)
library(ggrepel)
# prepare car labels using word function
```

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```
car_labels = word(rownames(mtcars))
ggplot(mtcars,
        aes(x = wt, y = mpg,
            label = rownames(mtcars)))+
  geom_point(colour = "red")+
  geom_text_repel(aes(label = car_labels),
                    direction = "x",
                    nudge_x = 0.2,
                    box.padding = 0.5,
                    point.padding = 0.5)
  35 -
              Toyota
                           Fiat
             Lotus Honda
               Fiat
                       Porsche
  25 -
                                                       -Merc
mpg
                      Datsun
                                                 -Merc

    Toyota Volvo Mazda

                                                       -Hornet
  20 -
                               Ferrari
                                                                   Pontiac
                                                     ·Valiant
                                                             Merc
                                                                       Merc
                                                   odge
Maserati
Duster
  15 -
                                                                  Merc
                                                                          Chrysler
                                                                     Camaro
                                                                  Cadillac-Lincoln
  10 -
                                                                       5
                                  3
```

This is not a good looking plot, because it breaks other rules of plot design, such as whether this sort of plot should be made at all. Labels and text need to be applied sparingly, for example drawing attention or adding information to outliers.

Chapter 2

Reshaping data tables in the tidyverse, and other things

224 Raphael Scherrer



library(tibble)
library(tidyr)

In this chapter we will learn what *tidy* means in the context of the tidyverse, and how to reshape our data into a tidy format using the tidyr package. But first, let us take a detour and introduce the tibble.

2.1 The new data frame: tibble

The tibble is the recommended class to use to store tabular data in the tidyverse. Consider it as the operational unit of any data science pipeline. For most practical purposes, a tibble is basically a data.frame.

```
# Make a data frame
data.frame(who = c("Pratik", "Theo", "Raph"), chapt = c("1, 4", "3", "2, 5"))
       who chapt
#> 1 Pratik 1, 4
#> 2 Theo
               3
#> 3 Raph 2, 5
# Or an equivalent tibble
tibble(who = c("Pratik", "Theo", "Raph"), chapt = c("1, 4", "3", "2, 5"))
#> # A tibble: 3 x 2
#> who
           chapt
    <chr> <chr>
#> 1 Pratik 1, 4
#> 2 Theo 3
#> 3 Raph 2, 5
```

The difference between tibble and data.frame is in its display and in the way it is subsetted, among others. Most functions working with data.frame will work with tibble and vice versa. Use the as* family of functions to switch back and forth between the two if needed, using e.g. as.data.frame or as tibble.

In terms of display, the tibble has the advantage of showing the class of each column: chr for character, fct for factor, int for integer, dbl for numeric and lgl for logical, just to name the main atomic classes. This may be more important than you think, because many hard-to-find bugs in R are due to wrong variable types and/or cryptic type conversions. This especially happens with factor and character, which can cause quite some confusion. More about this in the extra section at the end of this chapter!

Note that you can build a tibble by rows rather than by columns with tribble:

```
tribble(
    ~who, ~chapt,
    "Pratik", "1, 4",
    "Theo", "3",
    "Raph", "2, 5"
)
#> # A tibble: 3 x 2
#> who chapt
#> <chr> <chr>
#> 1 Pratik 1, 4
#> 2 Theo 3
#> 3 Raph 2, 5
```

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exactly?

As a rule of thumb, try to convert your tables to tibbles whenever you can, especially when

the original table is not a data frame. For example, the principal component analysis func-

tion prcomp outputs a matrix of coordinates in principal component-space.

```
# Perform a PCA on mtcars
pca_scores <- prcomp(mtcars)$x</pre>
head(pca_scores) # looks like a data frame or a tibble...
                        PC1
                             PC2 PC3
                                          PC4
                                                  PC5
                                                          PC6
                                                                           PC8
                     -79.60 2.13 -2.15 -2.707 -0.702 -0.3149 -0.09870 -0.0779
#> Mazda RX4
#> Mazda RX4 Wag
                     -79.60 2.15 -2.22 -2.178 -0.884 -0.4534 -0.00355 -0.0957
#> Datsun 710
                    -133.89 -5.06 -2.14 0.346 1.106 1.1730 0.00576 0.1362
#> Hornet 4 Drive
                      8.52 44.99 1.23 0.827 0.424 -0.0579 -0.02431
#> Hornet Sportabout 128.69 30.82 3.34 -0.521 0.737 -0.3329 0.10630 -0.0530
#> Valiant
                    -23.22 35.11 -3.26 1.401 0.803 -0.0884 0.23895 0.4239
#>
                       PC9
                              PC10
                                    PC11
                   -0.200 -0.2901 0.106
#> Mazda RX4
#> Mazda RX4 Wag
                   -0.353 -0.1928 0.107
#> Datsun 710
                    -0.198 0.0763 0.267
#> Hornet 4 Drive
                     0.356 -0.0906 0.209
#> Hornet Sportabout 0.153 -0.1886 -0.109
#> Valiant
                     0.101 -0.0377 0.276
class(pca_scores) # but is actually a matrix
#> [1] "matrix"
# Convert to tibble
as tibble(pca scores)
#> # A tibble: 32 x 11
         PC1 PC2 PC3
                                  PC5
                                          PC6
                                                   PC7
                                                           PC8
                                                                  PC9
                           PC4
                                                                        PC10
       <dbl> <dbl> <dbl> <dbl> <dbl> <
                                        <dbl>
                                                 <dbl>
                                                         <dbl> <dbl>
#> 1 -79.6 2.13 -2.15 -2.71 -0.702 -0.315 -0.0987 -0.0779 -0.200 -0.290
#> 2 -79.6
             2.15 -2.22 -2.18 -0.884 -0.453
                                              -0.00355 -0.0957 -0.353 -0.193
#> 3 -134.
            -5.06 -2.14 0.346 1.11
                                      1.17
                                               0.00576 0.136 -0.198 0.0763
       8.52 45.0
                  1.23 0.827 0.424 -0.0579 -0.0243
                                                        0.221
                                                               0.356 -0.0906
#> 5 129.
            30.8 3.34 -0.521 0.737 -0.333
                                               0.106
                                                       -0.0530 0.153 -0.189
#> 6 -23.2 35.1 -3.26 1.40
                                0.803 -0.0884 0.239
                                                        0.424
                                                                0.101 -0.0377
#> # ... with 26 more rows, and 1 more variable: PC11 <dbl>
This is important because a matrix can contain only one type of values (e.g. only numeric
or character), while tibble (and data.frame) allow you to have columns of different
types.
```

So, in the tidyverse we are going to work with tibbles, got it. But what does "tidy" mean

2.2 The concept of tidy data

When it comes to putting data into tables, there are many ways one could organize a
dataset. The *tidy* format is one such format. According to the formal definition, a table
is tidy if each column is a variable and each row is an observation. In practice, however,
I found that this is not a very operational definition, especially in ecology and evolution
where we often record multiple variables per individual. So, let's dig in with an example.

Say we have a dataset of several morphometrics measured on Darwin's finches in the Galapagos islands. Let's first get this dataset.

```
# We first simulate random data
beak lengths <- rnorm(100, mean = 5, sd = 0.1)
beak_widths <- rnorm(100, mean = 2, sd = 0.1)
body_weights <- rgamma(100, shape = 10, rate = 1)</pre>
islands <- rep(c("Isabela", "Santa Cruz"), each = 50)</pre>
# Assemble into a tibble
data <- tibble(</pre>
  id = 1:100,
  body_weight = body_weights,
  beak_length = beak_lengths,
  beak_width = beak_widths,
  island = islands
)
# Snapshot
data
#> # A tibble: 100 x 5
        id body weight beak length beak width island
    <int>
               <dbl>
                           <dbl>
                                      <dbl> <chr>
        1
                 10.8
                             4.94
                                        1.94 Isabela
#> 2
         2
               15.4
                            5.02
                                        2.00 Isabela
        3
#> 3
               15.0
                             4.92
                                        1.91 Isabela
        4
                 8.51
                             5.16
                                         2.02 Isabela
#> 4
        5
#> 5
                 14.9
                              5.03
                                         1.93 Isabela
                              4.92
#> 6
         6
                  8.41
                                         2.18 Isabela
#> # ... with 94 more rows
```

Here, we pretend to have measured beak_length, beak_width and body_weight on 100 birds, 50 of them from Isabela and 50 of them from Santa Cruz. In this tibble, each row is an individual bird. This is probably the way most scientists would record their data in the field. However, a single bird is not an "observation" in the sense used in the tidyverse.

Our dataset is not tidy but *messy*.

265 The tidy equivalent of this dataset would be:

```
data <- pivot_longer(</pre>
```

```
data,
  cols = c("body_weight", "beak_length", "beak_width"),
  names_to = "variable"
)
data
#> # A tibble: 300 x 4
        id island variable
                               value
    <int> <chr> <chr>
                              <dbl>
        1 Isabela body_weight 10.8
#> 2
        1 Isabela beak length 4.94
        1 Isabela beak width
#> 4
        2 Isabela body weight 15.4
        2 Isabela beak_length 5.02
        2 Isabela beak_width
                               2.00
#> # ... with 294 more rows
```

where each *measurement* (and not each *individual*) is now the unit of observation (the rows).

The pivot_longer function is the easiest way to get to this format. It belongs to the tidyr package, which we'll cover in a minute.

As you can see our tibble now has three times as many rows and fewer columns. This format is rather unintuitive and not optimal for display. However, it provides a very standardized and consistent way of organizing data that will be understood (and expected) by pretty much all functions in the tidyverse. This makes the tidyverse tools work well together and reduces the time you would otherwise spend reformatting your data from one tool to the next.

That does not mean that the *messy* format is useless though. There may be use-cases where you need to switch back and forth between formats. For this reason I prefer referring to these formats using their other names: *long* (tidy) versus *wide* (messy). For example, matrix operations work much faster on wide data, and the wide format arguably looks nicer for display. Luckily the tidyr package gives us the tools to reshape our data as needed, as we shall see shortly.

Another common example of wide-or-long dilemma is when dealing with *contingency ta-bles*. This would be our case, for example, if we asked how many observations we have for each morphometric and each island. We use table (from base R) to get the answer:

```
# Make a contingency table
ctg <- with(data, table(island, variable))</pre>
ctg
#>
               variable
#> island
               beak_length beak_width body_weight
                        50
                                  50
                                                50
#>
    Isabela
                         50
                                   50
                                                50
    Santa Cruz
```

A variety of statistical tests can be used on contingency tables such as Fisher's exact test, the chi-square test or the binomial test. Contingency tables are in the wide format by construction, but they too can be pivoted to the long format, and the tidyverse manipulation tools will expect you to do so. Actually, tibble knows that very well and does it by default if you convert your table into a tibble:

```
# Contingency table is pivoted to the long-format automatically
as tibble(ctg)
#> # A tibble: 6 x 3
    island variable
    <chr>
              <chr>
                          <int>
#> 1 Isabela beak_length
#> 2 Santa Cruz beak length
                             50
#> 3 Isabela beak_width
                             50
#> 4 Santa Cruz beak_width
                             50
#> 5 Isabela body_weight
                             50
#> 6 Santa Cruz body_weight
                             50
```

Summary: Tidy or not tidy

To sum up, the definition of what is tidy and what is not is somewhat subjective. Tables can be in long or wide format, and depending on the complexity of a dataset, there may even be some intermediate states. To be clear, the tidyverse does not only accept long tables, and wide tables may sometimes be the way to go. This is very use-case specific. Have a clear idea of what you want to do with your data (what tidyverse tools you will use), and use that to figure which format makes more sense. And remember, tidyr is here to easily do the switching for you.

2.3 Reshaping with tidyr

The tidyr package implements tools to easily switch between layouts and also perform
a few other reshaping operations. Old school R users will be familiar with the reshape
and reshape2 packages, of which tidyr is the tidyverse equivalent. Beware that tidyr is
about playing with the general *layout* of the dataset, while *operations* and *transformations* of
the data are within the scope of the dplyr and purrr packages. All these packages work
hand-in-hand really well, and analysis pipelines usually involve all of them. But today,
we focus on the first member of this holy trinity, which is often the first one you'll need
because you will want to reshape your data before doing other things. So, please hold your
non-layout-related questions for the next chapters.

2.3.1 Pivoting

Pivoting a dataset between the long and wide layout is the main purpose of tidyr (check out the package's logo). We already saw the pivot_longer function above. This function converts a table form wide to long format. Similarly, there is a pivot_wider function that does exactly the opposite and takes you back to the wide format:

```
pivot_wider(
   data,
```

```
names_from = "variable",
 values_from = "value",
 id_cols = c("id", "island")
#> # A tibble: 100 x 5
     id island body_weight beak_length beak_width
  #> 1
     1 Isabela
                 10.8
                           4.94
                                    1.94
                           5.02
#> 2
      2 Isabela
                 15.4
                                    2.00
                 15.0
      3 Isabela
                           4.92
                                    1.91
#> 4
    4 Isabela
                  8.51
                           5.16
                                    2.02
#> 5
    5 Isabela
                 14.9
                           5.03
                                    1.93
#> 6
      6 Isabela
                  8.41
                            4.92
                                    2.18
#> # ... with 94 more rows
```

- The order of the columns is not exactly as it was, but this should not matter in a data analysis pipeline where you should access columns by their names. It is straightforward to change the order of the columns, but this is more within the scope of the dplyr package.
- If you are familiar with earlier versions of the tidyverse, pivot_longer and pivot_wider are the respective equivalents of gather and spread, which are now deprecated.
- $_{\mbox{\scriptsize 309}}$ $\,$ There are a few other reshaping operations from tidyr that are worth knowing.

310 2.3.2 Handling missing values

Say we have some missing measurements in the column "value" of our finch dataset:

```
# We replace 100 random observations by NAs
ii <- sample(nrow(data), 100)</pre>
data$value[ii] <- NA</pre>
data
#> # A tibble: 300 x 4
       id island variable
                            value
    <int> <chr> <chr>
                            <dbl>
#> 1  1 Isabela body weight 10.8
#> 2
       1 Isabela beak_length NA
#> 3
       1 Isabela beak width NA
#> 4
     2 Isabela body_weight NA
     2 Isabela beak length 5.02
#> 6
       2 Isabela beak width NA
#> # ... with 294 more rows
```

We could get rid of the rows that have missing values using drop_na:

```
drop_na(data, value)
#> # A tibble: 200 x 4
#> id island variable value
#> <int> <chr> <chr> <dbl>
```

```
#> 1     1 Isabela body_weight 10.8
#> 2     2 Isabela beak_length 5.02
#> 3     Isabela body_weight 15.0
#> 4     3 Isabela beak_length 4.92
#> 5     4 Isabela body_weight 8.51
#> 6     4 Isabela beak_width 2.02
#> # ... with 194 more rows
```

Else, we could replace the NAs with some user-defined value:

```
replace_na(data, replace = list(value = -999))
#> # A tibble: 300 x 4
       id island variable
                              value
#> <int> <chr> <chr>
                              <dbl>
#> 1    1 Isabela body_weight    10.8
#> 2 1 Isabela beak length -999
#> 3
       1 Isabela beak width -999
       2 Isabela body weight -999
#> 5     2 Isabela beak_length
                               5.02
#> 6
       2 Isabela beak width -999
#> # ... with 294 more rows
```

- where the replace argument takes a named list, and the names should refer to the columns to apply the replacement to.
- $\,\,^{316}$ $\,\,$ We could also replace NAs with the most recent non-NA values:

fill(data, value)

Note that most functions in the tidyverse take a tibble as their first argument, and columns to which to apply the functions are usually passed as "objects" rather than character strings. In the above example, we passed the value column as value, not "value". These column-objects are called by the tidyverse functions in the context of the data (the tibble) they belong to.

2.3.3 Splitting and combining cells

The tidyr package offers tools to split and combine columns. This is a nice extension to the string manipulations we saw last week in the stringr tutorial.

Say we want to add the specific dates when we took measurements on our birds (we would normally do this using dplyr but for now we will stick to the old way):

```
# Sample random dates for each observation
data$day <- sample(30, nrow(data), replace = TRUE)</pre>
data$month <- sample(12, nrow(data), replace = TRUE)</pre>
data$year <- sample(2019:2020, nrow(data), replace = TRUE)</pre>
data
#> # A tibble: 300 x 7
    id island variable value day month year
#> <int> <chr> <dbl> <int> <int> <int>
     1 Isabela body_weight 10.8 8 7 2020
       1 Isabela beak_length NA
                                   19
                                         7 2019
      1 Isabela beak_width NA
                                  17 12 2019
#> 3
#> 4 2 Isabela body_weight NA
                                 20 12 2020
      2 Isabela beak_length 5.02 21 10 2020
#> 5
       2 Isabela beak width NA
                                   23 2 2020
#> # ... with 294 more rows
```

We could combine the day, month and year columns into a single date column, with a dash as a separator, using unite:

Of course, we can revert back to the previous dataset by splitting the date column with separate.

```
#> # ... with 294 more rows
```

- $_{
 m 331}$ But note that the day, month and year columns are now of class character and not in-
- teger anymore. This is because they result from the splitting of date, which itself was a
- 333 character column.
- You can also separate a single column into multiple *rows* using separate_rows:

```
separate_rows(data, date)
```

2.3.4 Expanding tables using combinations

Instead of getting rid of rows with NAs, we may want to add rows with NAs, for example,

for combinations of parameters that we did not measure.

```
data <- separate(data, date, into = c("day", "month", "year"))</pre>
to_rm <- with(data, island == "Santa Cruz" & year == "2020")
data <- data[!to_rm,]</pre>
tail(data)
#> # A tibble: 6 x 7
     id island variable value day month year
#> <int> <chr> <chr> <dbl> <chr> <chr>
#> 1 98 Santa Cruz beak length 4.94 22 12 2019
#> 2 98 Santa Cruz beak_width 1.90 9
                                       1
                                             2019
#> 3 99 Santa Cruz body_weight 15.0 16 7
                                            2019
#> 4 99 Santa Cruz beak length NA 26 10 2019
#> 5 99 Santa Cruz beak_width 2.04 30 7 2019
                                      3
#> 6 100 Santa Cruz beak width NA
                                  23
                                             2019
```

We could generate a tibble with all combinations of island, morphometric and year using

339 expand_grid:

344

```
#> 1 Isabela
                    2019
   #> 2 Isabela
                    2020
   #> 3 Santa Cruz 2019
   #> 4 Santa Cruz 2020
   If we already have a tibble to work from that contains the variables to combine, we can
   use expand on that tibble:
   expand(data, island, year)
   #> # A tibble: 4 x 2
   #> island
                 year
   #> <chr>
                   <chr>
   #> 1 Isabela 2019
   #> 2 Isabela
                    2020
   #> 3 Santa Cruz 2019
   #> 4 Santa Cruz 2020
   As you can see, we get all the combinations of the variables of interest, even those that are
   missing. But sometimes you might be interested in variables that are nested within each
   other and not crossed. For example, say we have measured birds at different locations
   within each island:
   nrow_Isabela <- with(data, length(which(island == "Isabela")))</pre>
   nrow_SantaCruz <- with(data, length(which(island == "Santa Cruz")))</pre>
   sites_Isabela <- sample(c("A", "B"), size = nrow_Isabela, replace = TRUE)</pre>
   sites_SantaCruz <- sample(c("C", "D"), size = nrow_SantaCruz, replace = TRUE)</pre>
   sites <- c(sites_Isabela, sites_SantaCruz)</pre>
   data$site <- sites
   data
   #> # A tibble: 232 x 8
         id island variable
                                 value day month year site
   #> <int> <chr> <chr>
                                 <dbl> <chr> <chr> <chr> <chr>
   #> 1
         1 Isabela body_weight 10.8 8
                                               7
                                                     2020 A
            1 Isabela beak_length NA 19
                                               7
                                                      2019 B
   #> 3
            1 Isabela beak_width NA
                                       17
                                             12 2019 B
         2 Isabela body_weight NA 20
                                             12 2020 A
                                             10
   #> 5
            2 Isabela beak_length 5.02 21
                                                     2020 A
            2 Isabela beak width NA 23
                                                     2020 A
   #> # ... with 226 more rows
of course, if sites A and B are on Isabela, they cannot be on Santa Cruz, where we have sites
   C and D instead. It would not make sense to expand assuming that island and site are
crossed, instead, they are nested. We can therefore expand using the nesting function:
   expand(data, nesting(island, site, year))
   #> # A tibble: 6 x 3
   #> island site year
   #> <chr>
                  <chr> <chr>
   #> 1 Isabela A 2019
```

```
#> 2 Isabela A 2020

#> 3 Isabela B 2019

#> 4 Isabela B 2020

#> 5 Santa Cruz C 2019

#> 6 Santa Cruz D 2019
```

- But now the missing data for Santa Cruz in 2020 are not accounted for because expand
- thinks the year is also nested within island. To get back the missing combination, we use
- crossing, the complement of nesting:

```
expand(data, crossing(nesting(island, site), year)) # both can be used together
```

```
#> # A tibble: 8 x 3
#> island
             site year
    <chr>
             <chr> <chr>
#> 1 Isabela A
                   2019
#> 2 Isabela A
                  2020
#> 3 Isabela
            В
                   2019
#> 4 Isabela
             В
                   2020
#> 5 Santa Cruz C
                   2019
#> 6 Santa Cruz C
                  2020
#> # ... with 2 more rows
```

- Here, we specify that site is nested within island and these two are crossed with year.
- 353 Easy!
- 354 But wait a minute. These combinations are all very good, but our measurements have
- disappeared! We can get them back by levelling up to the complete function instead of
- using expand:

tail(complete(data, crossing(nesting(island, site), year)))

```
#> # A tibble: 6 x 8
#> island site year
                          id variable
                                       value day
                                                 month
   <chr>
            <chr> <chr> <int> <chr>
                                       <dbl> <chr> <chr>
                       95 beak_width NA
#> 1 Santa Cruz D 2019
                                            13
                                                  10
#> 2 Santa Cruz D 2019 98 beak_length 4.94 22
                                                12
#> 3 Santa Cruz D 2019 99 body_weight 15.0 16
                                                7
#> 4 Santa Cruz D 2019 99 beak_length NA 26
                                                 10
                  2019
                          99 beak width 2.04 30
                                                 7
#> 5 Santa Cruz D
#> 6 Santa Cruz D 2020
                                   NA <NA> <NA>
                          NA <NA>
# the last row has been added, full of NAs
```

which nicely keeps the rest of the columns in the tibble and just adds the missing combinations.

2.3.5 Nesting

- $_{\mbox{\scriptsize 360}}$ $\,$ The tidyr package has yet another feature that makes the tidyverse very powerful: the
- nest function. However, it makes little sense without combining it with the functions in
- the purr package, so we will not cover it in this chapter but rather in the purr chapter.

63 2.3.6 What else can be tidied up?

2.3.6.1 Model output with broom

Check out the broom package and its tidy function to tidy up messy linear model output, e.g.

```
library(broom)
fit <- lm(mpg ~ cyl, mtcars)</pre>
summary(fit)
#>
#> Call:
#> lm(formula = mpg ~ cyl, data = mtcars)
#>
#> Residuals:
   Min 10 Median
                        30
                              Max
#>
#> Coefficients:
   Estimate Std. Error t value Pr(>|t|)
                         2.074 18.27 < 2e-16 ***
#> (Intercept) 37.885
             -2.876
                         0.322 -8.92 6.1e-10 ***
#> cyl
#> Signif. codes: 0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1
#> Residual standard error: 3.21 on 30 degrees of freedom
#> Multiple R-squared: 0.726, Adjusted R-squared: 0.717
#> F-statistic: 79.6 on 1 and 30 DF, p-value: 6.11e-10
tidy(fit) # returns a tibble
#> # A tibble: 2 x 5
           estimate std.error statistic p.value
#>
  term
   <chr>
                 <dbl> <dbl>
                                   <dbl>
                                         <dbl>
#> 1 (Intercept) 37.9
                          2.07
                                   18.3 8.37e-18
```

The broom package is just one package among a series of packages together known as tidymodels that deal with statistical models according to the tidyverse philosophy, and those include machine learning models.

-8.92 6.11e-10

0.322

2.3.6.2 Graphs with tidygraph

-2.88

#> 2 cyl

370

For some datasets, sometimes there is no trivial and intuitive way to store them into a table. This is the case, for example, for data underlying graphs (as in networks), which contain information about relations between entities. What is the unit of observation in a network? A node? An edge between two nodes? Nodes and edges in a network may each have node- or edge-specific variables mapped to them, and both may be equally valid units of observation. The tidygraph package has tools to store graph-data in a tidyverse-friendly object, consisting of two tibbles: one for node-specific information, the other for

edge-specific information. This package goes hand in hand with the ggraph, that makes plotting networks compatible with the grammar of graphics.

2.3.6.3 Trees with tidytree

Phylogenetic trees are a special type of graphs suffering from the same issue, i.e. of being non-trivial to store in a table. The tidytree package and its companion treeio offer an interface to convert tree-like objects (from most format used by other packages and software) into a tidyverse-friendly format. Again, the point is that the rest of the tidyverse can be used to wrangle or plot this type of data in the same way as one would do with regular tabular data. For plotting a tidytree with the grammar of graphics, see ggtree.

2.4 Extra: factors and the forcats package

```
library(forcats)
```

Categorical variables can be stored in R as character strings in character or factor objects. A factor looks like a character, but it actually is an integer vector, where each integer is mapped to a character label. With this respect it is sort of an enhanced version of character. For example,

```
my_char_vec <- c("Pratik", "Theo", "Raph")
my_char_vec
#> [1] "Pratik" "Theo" "Raph"
```

is a character vector, recognizable to its double quotes, while

```
my_fact_vec <- factor(my_char_vec) # as.factor would work too
my_fact_vec
#> [1] Pratik Theo Raph
#> Levels: Pratik Raph Theo
```

is a factor, of which the *labels* are displayed. The *levels* of the factor are the unique values that appear in the vector. If I added an extra occurrence of my name:

```
factor(c(my_char_vec, "Raph"))
#> [1] Pratik Theo Raph Raph
#> Levels: Pratik Raph Theo
```

we would still have the the same levels. Note that the levels are returned as a character vector in alphabetical order by the levels function:

```
levels(my_fact_vec)
#> [1] "Pratik" "Raph" "Theo"
```

Why does it matter? Well, most operations on categorical variables can be performed on character of factor objects, so it does not matter so much which one you use for your own data. However, some functions in R require you to provide categorical variables in one specific format, and others may even implicitely convert your variables. In ggplot2

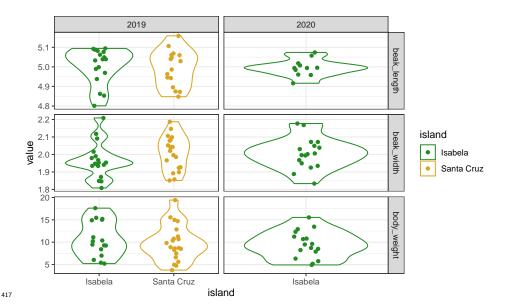
- for example, character vectors are converted into factors by default. So, it is always good to remember the differences and what type your variables are.
- But this is a tidyverse tutorial, so I would like to introduce here the package forcats,
- which offers tools to manipulate factors. First of all, most tools from stringr will work
- on factors. The forcats functions expand the string manipulation toolbox with factor-
- 406 specific utilities. Similar in philosophy to stringr where functions started with str_, in
- 407 forcats most functions start with fct_.
- 408 I see two main ways forcats can come handy in the kind of data most people deal with:
- playing with the order of the levels of a factor and playing with the levels themselves. We
- will show here a few examples, but the full breadth of factor manipulations can be found
- online or in the excellent forcats cheatsheet.

2.4.1 Change the order of the levels

- 413 One example use-case where you would want to change the order of the levels of a factor
- 414 is when plotting. Your categorical variable, for example, may not be plotted in the order
- you want. If we plot the distribution of each variable across islands, we get

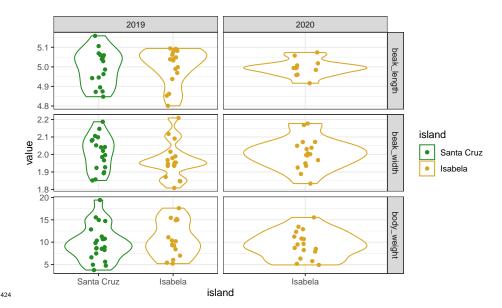
```
# Make the plotting code a function so we can re-use it without copying and pasting
my_plot <- function(data) {

# We do not cover the ggplot functions in this chapter, this is just to
# illustrate our use-case, wait until chapter 5!
library(ggplot2)
ggplot(data, aes(x = island, y = value, color = island)) +
    geom_violin() +
    geom_jitter(width = 0.1) +
    facet_grid(variable ~ year, scales = "free") +
    theme_bw() +
    scale_color_manual(values = c("forestgreen", "goldenrod"))
}
my_plot(data)
# Remember that data are missing from Santa Cruz in 2020</pre>
```



- Here, the islands (horizontal axis) and the variables (the facets) are displayed in alphabetical order. When making a figure you may want to customize these orders in such a way that your message is optimally conveyed by your figure, and this may involve playing with the order of levels.
- Use fct_relevel to manually change the order of the levels:

```
data$island <- as.factor(data$island) # turn this column into a factor
data$island <- fct_relevel(data$island, c("Santa Cruz", "Isabela"))
my_plot(data) # order of islands has changed!</pre>
```



Beware that reordering a factor *does not change* the order of the items within the vector, only the order of the *levels*. So, it does not introduce any mistmatch between the island column and the other columns! It only matters when the levels are called, for example, in a ggplot. As you can see:

```
data$island[1:10]
#> [1] Isabela Isabela Isabela Isabela Isabela Isabela Isabela Isabela Isabela
#> [10] Isabela
#> Levels: Santa Cruz Isabela
fct_relevel(data$island, c("Isabela", "Santa Cruz"))[1:10] # same thing, different levels
#> [1] Isabela Isabela Isabela Isabela Isabela Isabela Isabela Isabela
#> [10] Isabela
```

Alternatively, use fct_inorder to set the order of the levels to the order in which they appear:

```
data$variable <- as.factor(data$variable)
levels(data$variable)
#> [1] "beak_length" "beak_width" "body_weight"
levels(fct_inorder(data$variable))
#> [1] "body_weight" "beak_length" "beak_width"
```

or fct_rev to reverse the order of the levels:

#> Levels: Isabela Santa Cruz

425

426

427

```
levels(fct_rev(data$island)) # back in the alphabetical order
#> [1] "Isabela" "Santa Cruz"
```

- Other variants exist to do more complex reordering, all present in the forcats cheatsheet,
- for example: *fct_infreq to re-order according to the frequency of each level (how many

observation on each island?) * fct_shift to shift the order of all levels by a certain rank
(in a circular way so that the last one becomes the first one or vice versa) * fct_shuffle if
you want your levels in random order * fct_reorder, which reorders based on an associated variable (see fct_reorder2 for even more complex relationship between the factor
and the associated variable)

2.4.2 Change the levels themselves

Changing the levels of a factor will change the labels in the actual vector. It is similar to
 performing a string substitution in stringr. One can change the levels of a factor using
 fct_recode:

or collapse factor levels together using fct_collapse:

```
fct_collapse(my_fact_vec, EU = c("Theo", "Raph"), NonEU = "Pratik")
#> [1] NonEU EU EU
#> Levels: NonEU EU
```

Again, we do not provide an exhaustive list of forcats functions here but the most usual
ones, to give a glimpse of many things that one can do with factors. So, if you are dealing with factors, remember that forcats may have handy tools for you. Among others:

* fct_anon to "anonymize", i.e. replace the levels by random integers * fct_lump to collapse levels together based on their frequency (e.g. the two most frequent levels together)

2.4.3 Dropping levels

If you use factors in your tibble and get rid of one level, for any reason, the factor will usu ally remember the old levels, which may cause some problems when applying functions
 to your data.

```
data <- data[data$island == "Santa Cruz",] # keep only one island
unique(data$island) # Isabela is gone from the labels
#> [1] Santa Cruz
#> Levels: Santa Cruz Isabela
levels(data$island) # but not from the levels
#> [1] "Santa Cruz" "Isabela"
```

Use droplevels (from base R) to make sure you get rid of levels that are not in your data anymore:

```
data <- droplevels(data)
levels(data$island)
#> [1] "Santa Cruz"
```

- Fortunately, most functions within the tidyverse will not complain about missing levels,
- and will automatically get rid of those inexistant levels for you. But because factors are
- such common causes of bugs, keep this in mind!
- Note that this is equivalent to doing:

```
data$island <- fct drop(data$island)</pre>
```

459 2.4.4 Other things

- Among other things you can use in forcats: * fct_count to get the frequency of each
- level * fct_c to combine factors together

2.4.5 Take home message for forcats

Use this package to manipulate your factors. Do you need factors? Or are character vectors enough? That is your call, and may depend on the kind of analyses you want to do and what they require. We saw here that for plotting, having factors can allow you to do quite some tweaking of the display. If you encounter a situation where the order of encoding of your character vector starts to matter, then maybe converting into a factor would make your life easier. And if you do so, remember that lots of tools to perform all kinds of manipulation are available to you with both stringrand forcats.

2.5 External resources

472

473

- 471 Find lots of additional info by looking up the following links:
 - The readr/tibble/tidyr and forcats cheatsheets.
 - This link on the concept of tidy data
- The tibble, tidyr and forcats websites
- The broom, tidymodels, tidygraph and tidytree websites

476 Chapter 3

Data manipulation with dplyr

```
# load the tidyverse
library(tidyverse)
```

478 3.1 Introduction

3.1.1 Foreword on dplyr

- dplyr is tasked with performing all sorts of transformations on a dataset.
- The structure of dplyr revolves around a set of functions, the so-called verbs, that share a
- common syntax and logic, and are meant to work with one another in chained operations.
- Chained operations are performed with the pipe operator (%>%), that will be introduced
- 484 in section 3.2.2.
- The basic syntax is verb(data, variable), where data is a data frame and variable is
- the name of one or more columns containing a set of values for each observation.
- There are 5 main verbs, which names already hint at what they do: rename(), select(),
- 488 filter(), mutate(), and summarise(). I'm going to introduce each of them (and a couple
- more) through the following sections.

90 3.1.2 Example data

- Through this tutorial, we will be using mammal trait data from the Phylacine database.
- Let's have a peek at what it contains.

```
phylacine <- read_csv("data/phylacine_traits.csv")
phylacine
#> # A tibble: 5,831 x 24
#> Binomial.1.2 Order.1.2 Family.1.2 Genus.1.2 Species.1.2 Terrestrial Marine
#> <chr> <chr< <chr> <chr> <chr< <chr> <chr< <chr> <chr< <chr< <chr> <chr< <
```

```
#> 1 Abditomys_l~ Rodentia Muridae
                                      Abditomys latidens
                                                                             Ø
#> 2 Abeomelomys∼ Rodentia Muridae
                                      Abeomelo~ sevia
#> 3 Abrawayaomy~ Rodentia Cricetidae Abrawaya~ ruschii
#> 4 Abrocoma be~ Rodentia Abrocomid~ Abrocoma bennettii
#> 5 Abrocoma bo~ Rodentia Abrocomid~ Abrocoma boliviensis
                                                                      1
                                                                             0
#> 6 Abrocoma bu~ Rodentia Abrocomid~ Abrocoma budini
#> # ... with 5,825 more rows, and 17 more variables: Freshwater <dbl>,
      Aerial <dbl>, Life.Habit.Method <chr>, Life.Habit.Source <chr>,
      Mass.g <dbl>, Mass.Method <chr>, Mass.Source <chr>, Mass.Comparison <chr>,
      Mass.Comparison.Source <chr>, Island.Endemicity <chr>,
      IUCN.Status.1.2 <chr>, Added.IUCN.Status.1.2 <chr>, Diet.Plant <dbl>,
      Diet.Vertebrate <dbl>, Diet.Invertebrate <dbl>, Diet.Method <chr>,
#> #
      Diet.Source <chr>
```

readr automatically loads the data in a tibble, as we have seen in chapter 1 and 2. Calling
the tibble gives a nice preview of what it contains. We have data for 5,831 mammal species,
and the variables contain information on taxonomy, (broad) habitat, mass, IUCN status,
and diet

If you remember Section 1.2 on tidy data, you may see that this data isn't exactly tidy. In fact, some columns are in wide (and messy) format, like the "habitat" (terrestrial, marine, etc.) and diet columns.

dplyr actually does not require your data to be strictly tidy. If you feel that your data satisfies the definition "one observation per row, one variable per column", that's probably good enough.

I use a tibble here, but dplyr works equally well on base data frames. In fact, dplyr is built for data. frame objects, and tibbles are data frames. Therefore, tibbles are mortal.

3.2 Working with existing variables

3.2.1 Renaming variables with rename()

The variable names in the phylacine dataset are descriptive, but quite unpractical. Typing
Binomial.1.2. is cumbersome and subject to typos (in fact, I just made one). binomial
would be much simpler to use.

Changing names is straightforward with rename().

```
rename(
   .data = phylacine,
   "binomial" = Binomial.1.2,
)
#> # A tibble: 5,831 x 24
#> binomial Order.1.2 Family.1.2 Genus.1.2 Species.1.2 Terrestrial Marine
#> <chr> <chr> <chr> <chr> <chr> <chr> <chr> <chr> dbl> <br/>*> 1 Abditom~ Rodentia Muridae Abditomys latidens
1 0
```

513

515

517

1

0

```
#> 2 Abeomel~ Rodentia Muridae
                                   Abeomelo~ sevia
#> 3 Abraway~ Rodentia Cricetidae Abrawaya~ ruschii
                                                                     1
                                                                            Ø
#> 4 Abrocom~ Rodentia Abrocomid~ Abrocoma bennettii
                                                                            Ø
                                                                    1
#> 5 Abrocom~ Rodentia Abrocomid~ Abrocoma boliviensis
                                                                    1
                                                                            0
#> 6 Abrocom~ Rodentia Abrocomid~ Abrocoma budini
                                                                    1
                                                                            0
#> # ... with 5,825 more rows, and 17 more variables: Freshwater <dbl>,
#> # Aerial <dbl>, Life.Habit.Method <chr>, Life.Habit.Source <chr>,
     Mass.g <dbl>, Mass.Method <chr>, Mass.Source <chr>, Mass.Comparison <chr>,
      Mass.Comparison.Source <chr>, Island.Endemicity <chr>,
      IUCN.Status.1.2 <chr>, Added.IUCN.Status.1.2 <chr>, Diet.Plant <dbl>,
#> # Diet.Vertebrate <dbl>, Diet.Invertebrate <dbl>, Diet.Method <chr>,
#> #
     Diet.Source <chr>
The first argument is always .data, the data table you want to apply change to. Note how
columns are referred to. Once the data table as been passed as an argument, there is no
need to refer to it directly anymore, dplyr understands that you're dealing with variables
inside that data frame. So drop that data$var, data[, "var"], and forget the very exis-
tence of attach() / detach().
You can refer to variables names either with strings or directly as objects, whether you're
reading or creating them:
rename(
  phylacine,
  # this works
  binomial = Binomial.1.2
)
#> # A tibble: 5,831 x 24
   binomial Order.1.2 Family.1.2 Genus.1.2 Species.1.2 Terrestrial Marine
                                                           <dbl> <dbl>
              <chr>
                        <chr> <chr> <chr>
    <chr>
#> 1 Abditom∼ Rodentia Muridae Abditomys latidens
                                                                   1
#> 2 Abeomel~ Rodentia Muridae Abeomelo~ sevia
                                                                    1
                                                                            0
#> 3 Abraway~ Rodentia Cricetidae Abrawaya~ ruschii
                                                                    1
                                                                            0
#> 4 Abrocom~ Rodentia Abrocomid~ Abrocoma bennettii
                                                                            0
                                                                    1
#> 5 Abrocom~ Rodentia Abrocomid~ Abrocoma boliviensis
```

```
IUCN.Status.1.2 <chr>, Added.IUCN.Status.1.2 <chr>, Diet.Plant <dbl>,
     Diet.Vertebrate <dbl>, Diet.Invertebrate <dbl>, Diet.Method <chr>,
#> # Diet.Source <chr>
rename(
  phylacine,
  # this works too!
  binomial = "Binomial.1.2"
```

#> 6 Abrocom~ Rodentia Abrocomid~ Abrocoma budini

#> # ... with 5,825 more rows, and 17 more variables: Freshwater <dbl>, #> # Aerial <dbl>, Life.Habit.Method <chr>, Life.Habit.Source <chr>,

Mass.Comparison.Source <chr>, Island.Endemicity <chr>,

Mass.g <dbl>, Mass.Method <chr>, Mass.Source <chr>, Mass.Comparison <chr>,

```
#> # A tibble: 5,831 x 24
#> binomial Order.1.2 Family.1.2 Genus.1.2 Species.1.2 Terrestrial Marine
            <chr> <chr> <chr> <chr> <chr>
                                                          1
#> 1 Abditom∼ Rodentia Muridae Abditomys latidens
#> 2 Abeomel~ Rodentia Muridae Abeomelo~ sevia
                                                            1
#> 3 Abraway~ Rodentia Cricetidae Abrawaya~ ruschii
                                                            1
#> 4 Abrocom~ Rodentia Abrocomid~ Abrocoma bennettii
                                                            1
                                                            1
#> 5 Abrocom~ Rodentia Abrocomid~ Abrocoma boliviensis
#> 6 Abrocom~ Rodentia Abrocomid~ Abrocoma budini
                                                             1
#> # ... with 5,825 more rows, and 17 more variables: Freshwater <dbl>,
#> # Aerial <dbl>, Life.Habit.Method <chr>, Life.Habit.Source <chr>,
     Mass.g <dbl>, Mass.Method <chr>, Mass.Source <chr>, Mass.Comparison <chr>,
#> # Mass.Comparison.Source <chr>, Island.Endemicity <chr>,
#> # IUCN.Status.1.2 <chr>, Added.IUCN.Status.1.2 <chr>, Diet.Plant <dbl>,
#> # Diet.Vertebrate <dbl>, Diet.Invertebrate <dbl>, Diet.Method <chr>,
     Diet.Source <chr>
#> #
rename(
 phylacine,
 # guess what
 "binomial" = "Binomial.1.2"
#> # A tibble: 5.831 x 24
#> binomial Order.1.2 Family.1.2 Genus.1.2 Species.1.2 Terrestrial Marine
   <chr>
            <chr> <chr> <chr> <chr> <chr> <chr>
                                                         1
#> 1 Abditom~ Rodentia Muridae Abditomys latidens
#> 2 Abeomel~ Rodentia Muridae Abeomelo~ sevia
                                                            1
#> 3 Abraway~ Rodentia Cricetidae Abrawaya~ ruschii
                                                            1
#> 4 Abrocom~ Rodentia Abrocomid~ Abrocoma bennettii
                                                            1
#> 5 Abrocom~ Rodentia Abrocomid~ Abrocoma boliviensis
                                                            1
#> 6 Abrocom~ Rodentia Abrocomid~ Abrocoma budini
                                                            1
#> # ... with 5,825 more rows, and 17 more variables: Freshwater <dbl>,
#> # Aerial <dbl>, Life.Habit.Method <chr>, Life.Habit.Source <chr>,
#> # Mass.q <dbl>, Mass.Method <chr>, Mass.Source <chr>, Mass.Comparison <chr>,
#> # Mass.Comparison.Source <chr>, Island.Endemicity <chr>,
      IUCN.Status.1.2 <chr>, Added.IUCN.Status.1.2 <chr>, Diet.Plant <dbl>,
#> # Diet.Vertebrate <dbl>, Diet.Invertebrate <dbl>, Diet.Method <chr>,
     Diet.Source <chr>
```

I have applied similar changes to all variables in the dataset. Here is what the new names look like:

3.2.2 The pipe operator %>%

- 521 If you have already come across pieces of code using the tidyverse, chances are that you
- have seen this odd symbol. While the pipe is not strictly-speaking a part of the tidyverse

(it comes from its own package, magrittr), it is imported along with each package and widely used in conjunction with its functions. What does it do? Consider the following example with rename():

```
phylacine2 <- readr::read_csv("data/phylacine_traits.csv")</pre>
# regular syntax
rename(
  phylacine2,
  "binomial" = "Binomial.1.2"
#> # A tibble: 5,831 x 24
#> binomial Order.1.2 Family.1.2 Genus.1.2 Species.1.2 Terrestrial Marine
   <chr>
            <chr>
                     <chr> <chr> <chr>
                                                     <dbl> <dbl>
#> 1 Abditom~ Rodentia Muridae
                                Abditomys latidens
                                                            1
#> 2 Abeomel~ Rodentia Muridae Abeomelo~ sevia
                                                             1
#> 3 Abraway~ Rodentia Cricetidae Abrawaya~ ruschii
                                                             1
                                                                    0
#> 4 Abrocom~ Rodentia Abrocomid~ Abrocoma bennettii
                                                              1
#> 5 Abrocom~ Rodentia Abrocomid~ Abrocoma boliviensis
                                                             1
                                                                    M
#> 6 Abrocom∼ Rodentia Abrocomid∼ Abrocoma budini
                                                             1
#> # ... with 5,825 more rows, and 17 more variables: Freshwater <dbl>,
     Aerial <dbl>, Life.Habit.Method <chr>, Life.Habit.Source <chr>,
#> # Mass.q <dbl>, Mass.Method <chr>, Mass.Source <chr>, Mass.Comparison <chr>,
#> # Mass.Comparison.Source <chr>, Island.Endemicity <chr>,
     IUCN.Status.1.2 <chr>, Added.IUCN.Status.1.2 <chr>, Diet.Plant <dbl>,
     Diet.Vertebrate <dbl>, Diet.Invertebrate <dbl>, Diet.Method <chr>,
#> # Diet.Source <chr>
# alternative syntax with the pipe operator
phylacine2 %>%
 rename(
   "binomial" = "Binomial.1.2"
 )
#> # A tibble: 5,831 x 24
#> binomial Order.1.2 Family.1.2 Genus.1.2 Species.1.2 Terrestrial Marine
#> <chr> <chr>
                    #> 1 Abditom∼ Rodentia Muridae
                                Abditomys latidens
                                                            1
                                                                    0
#> 2 Abeomel~ Rodentia Muridae
                                Abeomelo~ sevia
                                                              1
#> 3 Abraway~ Rodentia Cricetidae Abrawaya~ ruschii
                                                             1
                                                                    0
#> 4 Abrocom~ Rodentia Abrocomid~ Abrocoma bennettii
                                                             1
#> 5 Abrocom~ Rodentia Abrocomid~ Abrocoma boliviensis
                                                             1
                                                                    0
#> 6 Abrocom~ Rodentia Abrocomid~ Abrocoma budini
                                                              1
#> # ... with 5,825 more rows, and 17 more variables: Freshwater <dbl>,
#> # Aerial <dbl>, Life.Habit.Method <chr>, Life.Habit.Source <chr>,
#> # Mass.g <dbl>, Mass.Method <chr>, Mass.Source <chr>, Mass.Comparison <chr>,
#> # Mass.Comparison.Source <chr>, Island.Endemicity <chr>,
#> # IUCN.Status.1.2 <chr>, Added.IUCN.Status.1.2 <chr>, Diet.Plant <dbl>,
#> # Diet.Vertebrate <dbl>, Diet.Invertebrate <dbl>, Diet.Method <chr>,
```

```
#> # Diet.Source <chr>
```

Got it? The pipe takes the object on its left-side and silently feeds it to the *first* argument of
the function on its right-side. It could be read as "take x, then do...". The reason for using
the pipe is because it makes code syntax closer to the syntax of a sentence, and therefore,
easier and faster for your brain to process (and write!) the code. In particular, the pipe
enables easy chains of operations, where you apply something to an object, then apply
something else to the outcome, and so on... Through the later sections, you will see some
examples of chained operations with dplyr functions, but for that I first need to introduce
a couple more verbs.

Using the pipe can be quite unsettling at first, because you are not used to think in this way. But if you push a bit for it, I promise it will make things a lot easier (and it's quite addictive!). To avoid typing the tedious symbols, magrittr installs a shortcut for you in RStudio. Use Ctrl + Shift + Mon Windows, and Cmd + Shift + Mon MacOS.

Finally I should emphasize that the use of the pipe isn't limited to the tidyverse, but extends to almost all R functions. Remember that by default the piped value is always matched to the first argument of the following function

```
5 %>% rep(3)
#> [1] 5 5 5
"meow" %>% cat()
#> meow
```

If you need to pass the left-hand side to an argument other than the first, you can use the dot place-holder ..

```
"meow" %>% cat("cats", "go", .)
#> cats go meow
```

- Because of its syntax, most base R operators are not compatible with the pipe (but this is very rarely needed). If needed, magnittr introduces alternative functions for operators.
- Subsetting operators can be piped, with the dot place-holder.

```
# 5 %>% * 3 # no, won't work
# 5 %>% .* 3 # neither
5 %>% magrittr::multiply_by(3) # yes
#> [1] 15

# subsetting
list("monkey see", "monkey_do") %>% .[[2]]
#> [1] "monkey_do"
phylacine %>% .$binomial %>% head()
#> [1] "Abditomys_latidens" "Abeomelomys_sevia" "Abrawayaomys_ruschii"
#> [4] "Abrocoma_bennettii" "Abrocoma_boliviensis" "Abrocoma_budini"
```

Because subsetting in this way is particularly hideous, dplyr delivers a function to extract values from a single variable. In only works on tables, though.

```
phylacine %>% pull(binomial) %>% head()
#> [1] "Abditomys_latidens" "Abeomelomys_sevia" "Abrawayaomys_ruschii"
#> [4] "Abrocoma_bennettii" "Abrocoma_boliviensis" "Abrocoma_budini"
```

3.2.3 Select variables with select()

To extract a set of variables (i.e. columns), use the conveniently-named select(). The basic syntax is the same as rename(): pass your data as the first argument, then call the variables to select quoted or not

```
variables to select, quoted or not.
# Single variable
phylacine %>% select(binomial)
#> # A tibble: 5,831 x 1
#> binomial
#> <chr>
#> 1 Abditomys_latidens
#> 2 Abeomelomys sevia
#> 3 Abrawayaomys_ruschii
#> 4 Abrocoma_bennettii
#> 5 Abrocoma_boliviensis
#> 6 Abrocoma budini
#> # ... with 5,825 more rows
# A set of variables
phylacine %>% select(genus, "species", mass_g)
#> # A tibble: 5,831 x 3
#> genus species
                          mass_g
   <chr>
                <chr>
                           <dbl>
                            269
#> 1 Abditomys latidens
#> 2 Abeomelomys sevia
                             52
#> 3 Abrawayaomys ruschii
#> 4 Abrocoma bennettii 250
#> 5 Abrocoma
                boliviensis 158
#> 6 Abrocoma budini
                             361.
#> # ... with 5,825 more rows
# A range of contiguous variables
phylacine %>% select(family:terrestrial)
#> # A tibble: 5,831 x 4
#> family genus
                          species
                                      terrestrial
#>
   <chr>
               <chr>
                           <chr>
                                            <db1>
#> 1 Muridae Abditomys latidens
                                                1
#> 2 Muridae     Abeomelomys sevia
                                                1
#> 3 Cricetidae Abrawayaomys ruschii
                                               1
#> 4 Abrocomidae Abrocoma bennettii
                                                1
#> 5 Abrocomidae Abrocoma
                          boliviensis
                                              1
#> 6 Abrocomidae Abrocoma budini
#> # ... with 5,825 more rows
```

phylacine %>% select(2)
#> # A tibble: 5,831 x 1

You can select by variable numbers. This is not recommended, as prone to errors, especially if you change the variable order.

```
#> order
   #> <chr>
   #> 1 Rodentia
   #> 2 Rodentia
   #> 3 Rodentia
   #> 4 Rodentia
   #> 5 Rodentia
   #> 6 Rodentia
   #> # ... with 5,825 more rows
select() can also be used to exclude variables:
   phylacine %>% select(-binomial)
   #> # A tibble: 5,831 x 23
   #> order family genus species terrestrial marine freshwater aerial
   #> <chr> <chr> <chr> <dbl> <dbl> <dbl> <dbl>
   #> 1 Rode~ Murid~ Abdi~ latide~
                                        1 0
                                                            0
                                                  0
                                                              0
   #> 2 Rode~ Murid~ Abeo~ sevia
                                            1
   #> 3 Rode~ Crice~ Abra~ ruschii
                                            1
                                                   0
                                            1
                                                  0
                                                              0
   #> 4 Rode~ Abroc~ Abro~ bennet~
                                                 0
   #> 5 Rode~ Abroc~ Abro~ bolivi~
#> 6 Rode~ Abroc~ Abro~ budini
                                            1
                                                               0
                                                   0
                                                              0
                                            1
   #> # ... with 5,825 more rows, and 15 more variables: life habit method <chr>,
         life habit source <chr>, mass g <dbl>, mass method <chr>,
   #> # mass_source <chr>, mass_comparison <chr>, mass_comparison_source <chr>,
   #> # island_endemicity <chr>, iucn_status <chr>, added_iucn_status <chr>,
   #> # diet_plant <dbl>, diet_vertebrate <dbl>, diet_invertebrate <dbl>,
         diet_method <chr>, diet_source <chr>
   phylacine %>% select(-(binomial:species))
   #> # A tibble: 5,831 x 19
   #> terrestrial marine freshwater aerial life_habit_meth~ life_habit_sour~ mass_g
              <dbl> <dbl> <dbl> <chr> <chr>
                                                                                <dbl>

      0
      0 Reported
      IUCN. 2016. IUC~ 269

      0
      0 Reported
      IUCN. 2016. IUC~ 52

      0
      0 Reported
      IUCN. 2016. IUC~ 63

      0
      0 Reported
      IUCN. 2016. IUC~ 250

   #> 1
                1 0
   #> 2
                 1
                       0
   #> 3
                 1
                        0
                 1 0
                1 0
1 0
   #> 5
                                  0      0 Reported
                                                             IUCN. 2016. IUC~ 158
   #> 6
                                  0
                                         0 Reported
                                                             IUCN. 2016. IUC~ 361.
   #> # ... with 5,825 more rows, and 12 more variables: mass_method <chr>,
   #> # mass source <chr>, mass comparison <chr>, mass comparison source <chr>,
   #> # island endemicity <chr>, iucn status <chr>, added iucn status <chr>,
```

#> # diet_plant <dbl>, diet_vertebrate <dbl>, diet_invertebrate <dbl>,

```
diet_method <chr>, diet_source <chr>
   select() and rename() are pretty similar, and in fact, select() can also rename vari-
   ables along the way:
   phylacine %>% select("linnaeus" = binomial)
   #> # A tibble: 5,831 x 1
   #> linnaeus
      <chr>
   #> 1 Abditomys_latidens
   #> 2 Abeomelomys sevia
   #> 3 Abrawayaomys_ruschii
   #> 4 Abrocoma_bennettii
   #> 5 Abrocoma_boliviensis
   #> 6 Abrocoma budini
   #> # ... with 5,825 more rows
557 And you can mix all of that at once:
   phylacine %>% select(
     "fam" = family,
     genus:freshwater,
     -terrestrial
   )
   #> # A tibble: 5,831 x 5
   #> fam genus
                           species marine freshwater
   #> <chr>
                 <chr>
                             <chr>
                                      #> 1 Muridae Abditomys latidens 0
   0
   #> 3 Cricetidae Abrawayaomys ruschii
                                          0
   #> 4 Abrocomidae Abrocoma bennettii
                                          0
                                         0
   #> 5 Abrocomidae Abrocoma
                          boliviensis
   #> 6 Abrocomidae Abrocoma budini
                                          0
   #> # ... with 5,825 more rows
```

3.2.4 Select variables with helpers

The Rstudio team just released dplyr 1.0.0, and along with it, some nice helper functions to ease the selection of a set of variables. I give three examples here, and encourage you to look at the documentation (?select()) to find out more.

```
phylacine %>% select(where(is.numeric))
#> # A tibble: 5,831 x 8
#> terrestrial marine freshwater aerial mass_g diet_plant diet_vertebrate
       <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl>
#> 1
         1 0
                     0
                         0 269
                                      100
                                                    0
                                                    3
#> 2
         1
              0
                     0 0 52
                                       78
#> 3
              0
                     0 0 63
                                      88
                                                    1
         1
```

```
#> 4
              1
                     0
                                0
                                           250
                                                       100
                                                                         0
                                           158
              1
                     0
                                0
                                       0
                                                       100
                                                                         0
                     0
                                0
                                       0
                                           361.
#> 6
              1
                                                       100
#> # ... with 5,825 more rows, and 1 more variable: diet invertebrate <dbl>
phylacine %>% select(contains("mass") | contains("diet"))
#> # A tibble: 5,831 x 10
    mass_g mass_method mass_source mass_comparison mass_comparison~ diet_plant
#>
     <dbl> <chr>
                       <chr>
                                   <chr>
                                                   <chr>
                                                                         <db1>
#> 1
      269 Reported
                       Smith, F. ∼ <NA>
                                                   <NA>
                                                                           100
#> 2
       52 Reported Smith, F. ~ <NA>
                                                   <NA>
                                                                            78
#> 3
       63 Reported Smith, F. ~ <NA>
                                                   <NA>
                                                                            88
#> 4
      250 Reported
                     Smith, F. ∼ <NA>
                                                   <NA>
                                                                           100
      158 Reported
                       Smith, F. ∼ <NA>
                                                   <NA>
                                                                           100
      361. Assumed is~ Journal of~ Abrocoma_ciner~ Journal of Mamm~
                                                                           100
#> # ... with 5,825 more rows, and 4 more variables: diet_vertebrate <dbl>,
#> # diet_invertebrate <dbl>, diet_method <chr>, diet_source <chr>
habitats <- c("terrestrial", "marine", "arboreal", "fossorial", "freshwater")</pre>
phylacine %>% select(any_of(habitats))
#> # A tibble: 5,831 x 3
    terrestrial marine freshwater
          <dbl> <dbl>
                          <db1>
#> 1
              1
                     0
#> 2
              1
                     0
                                0
#> 3
              1
                     0
                                0
#> 4
              1
                     0
#> 5
              1
                     0
                                0
#> 6
              1
                     0
                                0
#> # ... with 5,825 more rows
```

3.2.5 Rearranging variable order with relocate()

The order of variables seldom matters in dplyr, but due to popular demand, dplyr now has a dedicated verb to rearrange the order of variables. The syntax is identical to rename(), select().

```
phylacine %>% relocate(mass_g, .before = binomial)
#> # A tibble: 5,831 x 24
    mass g binomial order family genus species terrestrial marine freshwater
                                                    <dbl> <dbl>
     <dbl> <chr>
                    <chr> <chr> <chr> <chr>
                                                                      <dbl>
      269 Abditom~ Rode~ Murid~ Abdi~ latide~
#> 1
                                                       1
#> 2
       52 Abeomel~ Rode~ Murid~ Abeo~ sevia
                                                               0
                                                                         0
                                                       1
#> 3
       63 Abraway~ Rode~ Crice~ Abra~ ruschii
                                                       1
                                                               0
                                                                         0
#> 4
      250 Abrocom~ Rode~ Abroc~ Abro~ bennet~
                                                               0
                                                                         0
                                                       1
#> 5 158 Abrocom~ Rode~ Abroc~ Abro~ bolivi~
                                                       1
                                                                         0
#> 6 361. Abrocom~ Rode~ Abroc~ Abro~ budini
                                                       1
                                                               M
                                                                         M
```

```
#> # ... with 5,825 more rows, and 15 more variables: aerial <dbl>,
      life_habit_method <chr>, life_habit_source <chr>, mass_method <chr>,
      mass_source <chr>, mass_comparison <chr>, mass_comparison_source <chr>,
     island_endemicity <chr>, iucn_status <chr>, added_iucn_status <chr>,
     diet plant <dbl>, diet vertebrate <dbl>, diet invertebrate <dbl>,
      diet_method <chr>, diet_source <chr>
phylacine %>% relocate(starts_with("diet"), .after = species)
#> # A tibble: 5,831 x 24
    binomial order family genus species diet_plant diet_vertebrate
             <chr> <chr> <chr> <chr>
                                           <dbl>
#> 1 Abditom~ Rode~ Murid~ Abdi~ latide~
                                              100
#> 2 Abeomel~ Rode~ Murid~ Abeo~ sevia
                                               78
                                                                 3
#> 3 Abraway~ Rode~ Crice~ Abra~ ruschii
                                                88
                                                                 1
#> 4 Abrocom~ Rode~ Abroc~ Abro~ bennet~
                                               100
                                                                 0
#> 5 Abrocom~ Rode~ Abroc~ Abro~ bolivi~
                                                                 0
#> 6 Abrocom~ Rode~ Abroc~ Abro~ budini
                                              100
                                                                 0
#> # ... with 5,825 more rows, and 17 more variables: diet_invertebrate <dbl>,
     diet_method <chr>, diet_source <chr>, terrestrial <dbl>, marine <dbl>,
      freshwater <dbl>, aerial <dbl>, life_habit_method <chr>,
      life_habit_source <chr>, mass_g <dbl>, mass_method <chr>,
     mass_source <chr>, mass_comparison <chr>, mass_comparison_source <chr>,
      island_endemicity <chr>, iucn_status <chr>, added_iucn_status <chr>
#> #
```

3.3 Working with observations

3.3.1 Ordering rows by value - arrange()

arrange() sorts rows in the data by **ascending** value for a given variable. Use the wrapper desc() to sort by descending values instead.

```
# Smallest mammals
phylacine %>%
  arrange(mass_g) %>%
  select(binomial, mass q)
#> # A tibble: 5,831 x 2
#> binomial
                        mass o
#> <chr>
                         <dbl>
#> 1 Sorex_yukonicus
                          1.6
#> 2 Crocidura levicula
                          1.8
#> 3 Suncus remyi
                           1.8
#> 4 Crocidura lusitania
                           2
#> 5 Kerivoula minuta
                           2.1
#> 6 Suncus etruscus
                           2.1
#> # ... with 5,825 more rows
```

Largest mammals

```
phylacine %>%
 arrange(desc(mass_g)) %>%
  select(binomial, mass_g)
#> # A tibble: 5,831 x 2
#> binomial
                             mass q
    <chr>
                              <dbl>
#> 1 Balaenoptera_musculus 190000000
#> 2 Balaena_mysticetus 100000000
#> 3 Balaenoptera_physalus 70000000
#> 4 Caperea marginata
                           32000000
#> 5 Megaptera novaeangliae 30000000
#> 6 Eschrichtius_robustus 28500000
#> # ... with 5,825 more rows
# Extra variables are used to sort ties in the first variable
phylacine %>%
 arrange(mass_g, desc(binomial)) %>%
  select(binomial, mass_g)
#> # A tibble: 5,831 x 2
#> binomial
                      mass_g
   <chr>
                       <dbl>
#> 1 Sorex_yukonicus
                         1.6
#> 2 Suncus remyi
                         1.8
#> 3 Crocidura_levicula
                         1.8
#> 4 Crocidura_lusitania
                          2
#> 5 Suncus_etruscus
                        2.1
#> 6 Kerivoula minuta
                         2.1
#> # ... with 5,825 more rows
```

570 Important: NA values, if present, are always ordered at the end!

3.3.2 Subset rows by position - slice()

Use slice() and its variants to extract particular rows.

```
binomial order family genus species terrestrial marine freshwater aerial
   <chr> <chr> <chr> <chr> <chr> <dbl> <dbl> <dbl>
                                          1 0
                                                           0 0
#> 1 Abrocom~ Rode~ Abroc~ Abro~ bolivi~
#> 2 Abditom~ Rode~ Murid~ Abdi~ latide~
                                             1
                                                   0
#> 3 Abeomel~ Rode~ Murid~ Abeo~ sevia
                                                   0
                                             1
                                                              0
#> # ... with 15 more variables: life_habit_method <chr>, life_habit_source <chr>,
#> # mass_g <dbl>, mass_method <chr>, mass_source <chr>, mass_comparison <chr>,
#> # mass_comparison_source <chr>, island_endemicity <chr>, iucn_status <chr>,
#> # added iucn status <chr>, diet plant <dbl>, diet vertebrate <dbl>,
#> # diet_invertebrate <dbl>, diet_method <chr>, diet_source <chr>
phylacine %>% slice(rep(3, 2)) # duplicate the third row
#> # A tibble: 2 x 24
#> binomial order family genus species terrestrial marine freshwater aerial
#> <chr> <chr> <chr> <chr> <chr> <dbl> <dbl> <dbl> <dbl>
#> 1 Abraway~ Rode~ Crice~ Abra~ ruschii
                                           1 0
#> 1 Abraway~ Rode~ Crice~ Abra~ ruschii 1
#> 2 Abraway~ Rode~ Crice~ Abra~ ruschii 1
                                                   0 0
#> # ... with 15 more variables: life_habit_method <chr>, life_habit_source <chr>,
#> # mass_g <dbl>, mass_method <chr>, mass_source <chr>, mass_comparison <chr>,
#> # mass_comparison_source <chr>, island_endemicity <chr>, iucn_status <chr>,
#> # added_iucn_status <chr>, diet_plant <dbl>, diet_vertebrate <dbl>,
#> # diet_invertebrate <dbl>, diet_method <chr>, diet_source <chr>
phylacine %>% slice(-c(2:5830)) # exclude all but first and last row
#> # A tibble: 2 x 24
#> binomial order family genus species terrestrial marine freshwater aerial
   <chr> <chr> <chr> <chr> <chr> <dbl> <dbl> <dbl>
#> 1 Abditom~ Rode~ Murid~ Abdi~ latide~ 1 0
#> 2 Zyzomys~ Rode~ Murid~ Zyzo~ woodwa~ 1 0
                                                          0 0
                                                   0
                                                              0
#> # ... with 15 more variables: life habit method <chr>, life habit source <chr>,
#> # mass_g <dbl>, mass_method <chr>, mass_source <chr>, mass_comparison <chr>,
#> # mass_comparison_source <chr>, island_endemicity <chr>, iucn_status <chr>,
#> # added_iucn_status <chr>, diet_plant <dbl>, diet_vertebrate <dbl>,
#> # diet_invertebrate <dbl>, diet_method <chr>, diet_source <chr>
phylacine %>% slice_tail(n = 3) # last three rows
#> # A tibble: 3 x 24
#> binomial order family genus species terrestrial marine freshwater aerial
#> <chr> <chr> <chr> <chr> <chr> <dbl> <dbl> <dbl>
#> 1 Zyzomys~ Rode~ Murid~ Zyzo~ palata~
                                                          0 0
                                          1 0
#> 2 Zyzomys~ Rode~ Murid~ Zyzo~ pedunc~
                                             1
                                                    0
                                                              0
#> 3 Zyzomys~ Rode~ Murid~ Zyzo~ woodwa~ 1 0 0
#> # ... with 15 more variables: life_habit_method <chr>, life_habit_source <chr>,
#> # mass_g <dbl>, mass_method <chr>, mass_source <chr>, mass_comparison <chr>,
#> # mass_comparison_source <chr>, island_endemicity <chr>, iucn_status <chr>,
#> # added_iucn_status <chr>, diet_plant <dbl>, diet_vertebrate <dbl>,
#> # diet invertebrate <dbl>, diet method <chr>, diet source <chr>
phylacine %>% slice_max(mass_g) # largest mammal
```

#> # A tibble: 1 x 24

```
0 1
   #> 1 Balaeno~ Ceta~ Balae~ Bala~ muscul~
   #> # ... with 15 more variables: life_habit_method <chr>, life_habit_source <chr>,
         mass q <dbl>, mass method <chr>, mass source <chr>, mass comparison <chr>,
   #> # mass_comparison_source <chr>, island_endemicity <chr>, iucn_status <chr>,
   #> # added_iucn_status <chr>, diet_plant <dbl>, diet_vertebrate <dbl>,
   #> # diet_invertebrate <dbl>, diet_method <chr>, diet_source <chr>
You can also sample random rows in the data:
   phylacine %>% slice_sample() # a random row
   #> # A tibble: 1 x 24
   #> binomial order family genus species terrestrial marine freshwater aerial
       <chr> <chr> <chr> <chr> <chr> <dbl> <dbl> <dbl> <dbl> 
                                             1 0
                                                               0
   #> 1 Crocidu~ Euli~ Soric~ Croc~ levicu~
   #> # ... with 15 more variables: life_habit_method <chr>, life_habit_source <chr>,
   #> # mass g <dbl>, mass method <chr>, mass source <chr>, mass comparison <chr>,
   #> # mass comparison source <chr>, island endemicity <chr>, iucn status <chr>,
   #> # added_iucn_status <chr>, diet_plant <dbl>, diet_vertebrate <dbl>,
   #> # diet invertebrate <dbl>, diet method <chr>, diet source <chr>
   # bootstrap
   phylacine %>% slice_sample(n = 1000, replace = TRUE)
   #> # A tibble: 1,000 x 24
   #> binomial order family genus species terrestrial marine freshwater aerial
               <chr> <chr> <chr> <chr> <chr> <dbl> <dbl> <dbl>
       <chr>
                                             0 0
   #> 1 Rhinolo~ Chir~ Rhino~ Rhin~ adami
   #> 2 Hylomys~ Euli~ Erina~ Hylo~ megalo~
                                                1
                                                       0
                                                                  0
   #> 3 Sciurus~ Rode~ Sciur~ Sciu~ yucata~
                                                  1
                                                        0
                                                                   0
   #> 4 Emballo~ Chir~ Embal~ Emba~ alecto
                                                       0
                                                  0
                                                                   0
                                                                          1
                                                0
                                                       0
   #> 5 Pteralo~ Chir~ Ptero~ Pter~ taki
   #> 6 Lasiorh~ Dipr~ Vomba~ Lasi~ latifr~ 1
                                                       O
                                                                  0
   #> # ... with 994 more rows, and 15 more variables: life habit method <chr>,
   #> # life_habit_source <chr>, mass_g <dbl>, mass_method <chr>,
   #> # mass source <chr>, mass comparison <chr>, mass comparison source <chr>,
   #> # island endemicity <chr>, iucn status <chr>, added iucn status <chr>,
   #> # diet plant <dbl>, diet vertebrate <dbl>, diet invertebrate <dbl>,
   #> # diet_method <chr>, diet_source <chr>
```

#> binomial order family genus species terrestrial marine freshwater aerial
#> <chr> <chr> <chr> <chr> <chr> <chr> <chr> <chr> <chr> <dbl> <dbl>

3.3.3 Subsetting rows by value with filter()

- filter() does a similar job as slice(), but extract rows that satisfy a set of conditions.
- The conditions are supplied much the same way as you would do for an if statement.
- Along with mutate() (next section), this is probably the function you are going to use the

most.

For example, I might want to extract mammals above a given mass:

```
# megafauna
 phylacine %>%
  filter(mass_g > 1e5) %>% # 100 kg
   select(binomial, mass_g)
 #> # A tibble: 302 x 2
 #> binomial
                               mass q
 #> <chr>
                               <dbl>
 #> 1 Ailuropoda_melanoleuca 108400
 #> 2 Alcelaphus_buselaphus 171002.
 #> 3 Alces_alces
                              356998
 #> 4 Archaeoindris_fontoynonti 160000
 #> 5 Arctocephalus_forsteri 101250
 #> 6 Arctocephalus_pusillus
                              178500
 #> # ... with 296 more rows
 # non-extinct megafauna
 phylacine %>%
   filter(mass_g > 1e5, iucn_status != "EP") %>%
   select(binomial, mass_g, iucn_status)
 #> # A tibble: 178 x 3
 #> binomial
                            mass_g iucn_status
 #> <chr>
                              <dbl> <chr>
 #> 1 Ailuropoda_melanoleuca 108400 VU
 #> 2 Alcelaphus buselaphus 171002. LC
                            356998 LC
 #> 3 Alces alces
 #> 4 Arctocephalus_forsteri 101250 LC
 #> 5 Arctocephalus_pusillus 178500 LC
 #> 6 Arctocephalus_townsendi 105000 LC
 #> # ... with 172 more rows
Are there any flying mammals that aren't bats?
 phylacine %>%
  filter(aerial == 1, order != "Chiroptera")
 #> # A tibble: 0 x 24
 #> # ... with 24 variables: binomial <chr>, order <chr>, family <chr>,
 #> # genus <chr>, species <chr>, terrestrial <dbl>, marine <dbl>,
       freshwater <dbl>, aerial <dbl>, life_habit_method <chr>,
 #> # life_habit_source <chr>, mass_g <dbl>, mass_method <chr>,
 #> # mass_source <chr>, mass_comparison <chr>, mass_comparison_source <chr>,
       island_endemicity <chr>, iucn_status <chr>, added_iucn_status <chr>,
 #> # diet_plant <dbl>, diet_vertebrate <dbl>, diet_invertebrate <dbl>,
 #> # diet method <chr>, diet source <chr>
 # no :(
```

581 Are humans included in the table?

```
phylacine %>% filter(binomial == "Homo_sapiens")
   #> # A tibble: 1 x 24
       binomial order family genus species terrestrial marine freshwater aerial
   #> <chr> <chr> <chr> <chr> <chr> <dbl> <dbl> <dbl>
   #> 1 Homo_sa~ Prim~ Homin~ Homo sapiens
                                              1 0
   #> # ... with 15 more variables: life_habit_method <chr>, life_habit_source <chr>,
   #> # mass q <dbl>, mass method <chr>, mass source <chr>, mass comparison <chr>,
   #> # mass_comparison_source <chr>, island_endemicity <chr>, iucn_status <chr>,
   #> # added_iucn_status <chr>, diet_plant <dbl>, diet_vertebrate <dbl>,
   #> # diet_invertebrate <dbl>, diet_method <chr>, diet_source <chr>
filter() can be used to deal with NAs:
   phylacine %>%
     filter(!is.na(mass_comparison))
   #> # A tibble: 754 x 24
   #> binomial order family genus species terrestrial marine freshwater aerial
      <chr> <chr> <chr> <chr> <chr> <dbl> <dbl> <dbl>
   #> 1 Abrocom~ Rode~ Abroc~ Abro~ budini
                                              1 0
   #> 2 Abrocom~ Rode~ Abroc~ Abro~ famati~
                                                 1
                                                       0
   #> 3 Abrocom~ Rode~ Abroc~ Abro~ shista~
                                                 1
                                                       0
                                                                  0
                                                      0
   #> 4 Abrocom~ Rode~ Abroc~ Abro~ uspall~
                                                1
                                                                  0
                                                 1
                                                      0
   #> 5 Abrocom~ Rode~ Abroc~ Abro~ vaccar~
                                                                 0
   #> 6 Acerodo~ Chir~ Ptero~ Acer~ humilis
                                                0
                                                       0
                                                                   0
                                                                         1
   #> # ... with 748 more rows, and 15 more variables: life habit method <chr>,
   #> # life_habit_source <chr>, mass_g <dbl>, mass_method <chr>,
   #> # mass_source <chr>, mass_comparison <chr>, mass_comparison_source <chr>,
   #> # island_endemicity <chr>, iucn_status <chr>, added_iucn_status <chr>,
   #> # diet_plant <dbl>, diet_vertebrate <dbl>, diet_invertebrate <dbl>,
   #> # diet_method <chr>, diet_source <chr>
583 Tip: dplyr introduces the useful function between() that does exactly what the name
584 implies
   between(1:5, 2, 4)
   #> [1] FALSE TRUE TRUE TRUE FALSE
   # Mesofauna
   phylacine %>%
     filter(mass_g > 1e3, mass_g < 1e5) %>%
     select(binomial, mass_g)
   #> # A tibble: 1,126 x 2
   #> binomial
                             mass_g
   #> <chr>
                              <dbl>
   #> 1 Acerodon jubatus
                              1075
   #> 2 Acinonyx_jubatus
                             46700
```

```
#> 3 Acratocnus_odontrigonus 22990
#> 4 Acratocnus_ye
                           21310
#> 5 Addax_nasomaculatus
                          70000.
#> 6 Aepyceros melampus 52500.
#> # ... with 1,120 more rows
# same thing
phylacine %>%
 filter(mass_g %>% between(1e3, 1e5)) %>%
 select(binomial, mass_g)
#> # A tibble: 1,148 x 2
#> binomial
                           mass_g
   <chr>
                            <dbl>
                           1075
#> 1 Acerodon_jubatus
#> 2 Acinonyx_jubatus
                           46700
#> 3 Acratocnus_odontrigonus 22990
#> 4 Acratocnus_ye
                           21310
#> 5 Addax_nasomaculatus
                           70000.
#> 6 Aepyceros_melampus
                           52500.
#> # ... with 1,142 more rows
```

 $_{585}$ Note that you can pipe operations inside function arguments as in the last line above (ar-

guments are expressions, after all!).

3.4 Making new variables

3.4.1 Create new variables with mutate()

Very often in data analysis, you will want to create new variables, or edit existing ones.

 $_{590}$ $\,$ This is done easily through mutate(). For example, consider the diet data:

```
diet <- phylacine %>%
 select(
   binomial,
   diet_plant,
   diet_vertebrate,
   diet_invertebrate
 )
diet
#> # A tibble: 5,831 x 4
#> binomial
                     diet_plant diet_vertebrate diet_invertebrate
                       <dbl>
  <chr>
                                                    <dbl>
#> 1 Abditomys_latidens
                         100
                                       0
#> 2 Abeomelomys_sevia
                          78
                                        3
                                                       19
#> 3 Abrawayaomys ruschii
                         88
                                        1
                                                       11
#> 4 Abrocoma_bennettii
                          100
                                                        0
```

#> 4

#> 5

#> 6

0

0

0 #> # ... with 5,825 more rows

```
#> 5 Abrocoma_boliviensis
                                      100
                                                         0
                                                                            0
   #> 6 Abrocoma budini
                                      100
                                                         0
                                                                            0
   #> # ... with 5,825 more rows
   These three variables show the percentage of each category of food that make the diet of
   that species. They should sum to 100, unless the authors made a typo or other entry error.
To assert this, I'm going to create a new variable, total_diet.
   diet <- diet %>% mutate(
      "total_diet" = diet_vertebrate + diet_invertebrate + diet_plant
    )
   diet
   #> # A tibble: 5,831 x 5
   #> binomial
                              diet plant diet vertebrate diet invertebrate total diet
   #>
        <chr>
                                   <dbl>
                                                    <dbl>
                                                                       <dbl>
                                                                                   <dbl>
   #> 1 Abditomys_latidens
                                      100
                                                        0
                                                                           0
                                                                                     100
                                      78
                                                         3
                                                                          19
                                                                                     100
   #> 2 Abeomelomys_sevia
   #> 3 Abrawayaomys_ruschii
                                      88
                                                        1
                                                                          11
                                                                                     100
                                                                           0
   #> 4 Abrocoma_bennettii
                                      100
                                                        0
                                                                                     100
   #> 5 Abrocoma boliviensis
                                      100
                                                         0
                                                                           0
                                                                                     100
                                                                            0
                                      100
                                                        0
                                                                                     100
   #> 6 Abrocoma_budini
   #> # ... with 5,825 more rows
   all(diet$total_diet == 100)
   #> [1] TRUE
   # cool and good
   mutate() adds a variable to the table, and keeps all other variables. Sometimes you may
   want to just keep the new variable, and drop the other ones. That's the job of mutate()'s
   twin sibling, transmute(). For example, I want to combine diet_invertebrate and
   diet_vertebrate together:
   diet %>%
      transmute(
        "diet_animal" = diet_invertebrate + diet_vertebrate
   #> # A tibble: 5,831 x 1
   #> diet_animal
   #>
               <dbl>
   #> 1
                0
                  22
   #> 2
                  12
```

You may want to keep some variables and drop others. You could pipe mutate() and se-

lect() to do so, or you could just pass the variables to keep to transmute().

```
diet %>%
 transmute(
   "diet_animal" = diet_invertebrate + diet_vertebrate,
   diet_plant
 )
#> # A tibble: 5,831 x 2
#> diet_animal diet_plant
       #> 1
          0
#> 2
           22
                     78
          12
#> 3
                     88
           0
#> 4
                    100
#> 5
           0
                    100
           0
#> 6
                    100
#> # ... with 5,825 more rows
```

You can also refer to variables you're creating to derive new variables from them as part
 of the same operation, this is not an issue.

```
diet %>%
 transmute(
   "diet_animal" = diet_invertebrate + diet_vertebrate,
   diet_plant,
   "total_diet" = diet_animal + diet_plant
 )
#> # A tibble: 5,831 x 3
#> diet_animal diet_plant total_diet
       #>
                         <dbl>
                100
          0
                            100
         22
                  78
                             100
#> 2
#> 3
          12
                   88
                             100
          0
                   100
                             100
#> 5
           0
                   100
                             100
           0
                  100
                             100
#> 6
#> # ... with 5,825 more rows
```

Sometimes, you may need to perform an operation based on the row number (I don't have a good example in mind). To add the row number as a variable, you could do:

```
phylacine %>%
   transmute(
    binomial,
    "row_nb" = 1:nrow(phylacine)
)
#> # A tibble: 5,831 x 2
#> binomial row_nb
```

but tibble has a built-in function to do just that:

```
phylacine %>%
 select(binomial) %>%
 tibble::rownames_to_column(var = "row_nb")
#> # A tibble: 5,831 x 2
  row_nb binomial
#>
    <chr> <chr>
#> 1 1
         Abditomys_latidens
#> 2 2
         Abeomelomys_sevia
#> 3 3
         Abrawayaomys_ruschii
#> 4 4
           Abrocoma_bennettii
#> 5 5
           Abrocoma boliviensis
#> 6 6
           Abrocoma budini
#> # ... with 5,825 more rows
```

3.4.2 Summarise observations with summarise()

mutate() applies operations to all observations in a table. By contrast, summarise() applies operations to *groups* of observations, and returns, er, summaries. The default grouping unit is the entire table:

```
phylacine %>%
 summarise(
   "nb_species" = n(), # counts observations
   "nb_terrestrial" = sum(terrestrial),
   "nb_marine" = sum(marine),
   "nb_freshwater" = sum(freshwater),
   "nb_aerial" = sum(aerial),
   "mean_mass_g" = mean(mass_g)
 )
#> # A tibble: 1 x 6
   nb_species nb_terrestrial nb_marine nb_freshwater nb_aerial mean_mass_g
#>
         <int> <dbl>
                                 <dbl>
                                            <dbl>
                                                        <dbl>
                                                                   <dbl>
                        4575
                                   135
#> 1
          5831
                                                156
                                                         1162
                                                                  156882.
```

609 Above you can see that bats account for a large portion of mammal species diversity

(nb_aerial). How much exactly? Just as with mutate(), you can perform operations on

the variables you just created, in the same statement:

one fifth! If the british spelling bothers you, summarize() exists and is strictly equivalent.

Here's a simple trick with logical (TRUE / FALSE) variables. Their sum is the count of observations that evaluate to TRUE (because TRUE is taken as 1 and FALSE as 0) and their mean is the proportion of TRUE observations. This can be exploited to count the number of observations that satisfy a condition:

```
phylacine %>%
    summarise(
        "nb_species" = n(),
        "nb_megafauna" = sum(mass_g > 100000),
        "p_megafauna" = mean(mass_g > 100000))

#> # A tibble: 1 x 3
#> nb_species nb_megafauna p_megafauna
#> <int> <dbl>
#> 1 5831 302 0.0518
```

There are more summaries that just means and counts (see ?summarise() for some helpful functions). In fact, summarise can use any function or expression that evaluates to a single value or a *vector* of values. This includes base R max(), quantiles, etc.

mutate() and transmute() can compute summaries as well, but they will return the summary once for each observation, in a new column.

```
phylacine %>%
 mutate("nb_species" = n()) %>%
  select(binomial, nb_species)
#> # A tibble: 5,831 x 2
#> binomial
                         nb_species
    <chr>
                             <int>
#> 1 Abditomys_latidens
                               5831
#> 2 Abeomelomys_sevia
                               5831
#> 3 Abrawayaomys_ruschii
                               5831
#> 4 Abrocoma_bennettii
                               5831
#> 5 Abrocoma boliviensis
                               5831
#> 6 Abrocoma budini
                               5831
#> # ... with 5,825 more rows
```

22 3.4.3 Grouping observations by variables

- 623 In most cases you don't want to run summary operations on the entire set of observations,
- but instead on observations that share a common value, i.e. groups. For example, I want
- to run the summary displayed above, but for each Order of mammals.
- distinct() extracts all the unique values of a variable

```
phylacine %>% distinct(order)
#> # A tibble: 29 x 1
#> order
#> <chr>
#> 1 Rodentia
#> 2 Chiroptera
#> 3 Carnivora
#> 4 Pilosa
#> 5 Diprotodontia
#> 6 Cetartiodactyla
#> # ... with 23 more rows
```

I could work my way with what we have already seen, filtering observations (filter(order == "Rodentia")) and then pipeing the output to summarise(), and do it again for each Order. But that would be tedious.

Instead, I can use group_by() to pool observations by order.

```
phylacine %>%
 group_by(order)
#> # A tibble: 5,831 x 24
#> # Groups: order [29]
    binomial order family genus species terrestrial marine freshwater aerial
            <chr> <chr> <chr> <chr> <chr> <dbl> <dbl>
    <chr>
                                                            <dbl> <dbl>
                                          1 0
#> 1 Abditom~ Rode~ Murid~ Abdi~ latide~
                                                              0
#> 2 Abeomel~ Rode~ Murid~ Abeo~ sevia
                                              1
                                                    0
#> 3 Abraway~ Rode~ Crice~ Abra~ ruschii
                                              1
                                                    0
                                                                0
                                                                       0
#> 4 Abrocom~ Rode~ Abroc~ Abro~ bennet~
                                              1
                                                   0
                                                                0
                                                                       n
#> 5 Abrocom~ Rode~ Abroc~ Abro~ bolivi~
                                              1
                                                    0
#> 6 Abrocom~ Rode~ Abroc~ Abro~ budini
                                               1
                                                     0
#> # ... with 5,825 more rows, and 15 more variables: life_habit_method <chr>,
      life_habit_source <chr>, mass_g <dbl>, mass_method <chr>,
      mass_source <chr>, mass_comparison <chr>, mass_comparison_source <chr>,
      island_endemicity <chr>, iucn_status <chr>, added_iucn_status <chr>,
#> #
      diet_plant <dbl>, diet_vertebrate <dbl>, diet_invertebrate <dbl>,
      diet_method <chr>, diet_source <chr>
```

- $_{\rm 631}$ $\,$ At first glance, nothing has changed, apart from an extra line of information in the output
- $_{\rm 632}$ $\,$ that tells me the observations have been grouped. But now here's what happen if I run
- the same summarise() statement on an ungrouped and a grouped table

#> 4 Afrosoricida EP

#> 5 Afrosoricida LC
#> 6 Afrosoricida NT

```
phylacine %>%
     summarise(
       "n\_species" = n(),
       "mean_mass_g" = mean(mass_g)
     )
   #> # A tibble: 1 x 2
   #> n_species mean_mass_g
   #>
        <int> <dbl>
           5831 156882.
   #> 1
   phylacine %>%
     group_by(order) %>%
     summarise(
       "n_species" = n(),
       "mean_mass_g" = mean(mass_g)
     )
   #> # A tibble: 29 x 3
   <int> <dbl>
   #> <chr>
   #> 1 Afrosoricida
                           57
                                    306.
   #> 2 Carnivora
                          313 47905.
   #> 3 Cetartiodactyla 392 1854811.
#> 4 Chiroptera 1162 49.1
   #> 5 Cingulata
   #> 5 Cingulata 39 235529.
#> 6 Dasyuromorphia 74 748.
                                 748.
   #> # ... with 23 more rows
I get one value for each group.
   Observations can be grouped by multiple variables, which will output a summary for ev-
ery unique combination of groups.
   phylacine %>%
     group_by(order, iucn_status) %>%
     summarise(
       "n_species" = n()
     )
   #> # A tibble: 138 x 3
   #> # Groups: order [29]
   #> order iucn_status n_species
#> <chr> <chr> <chr>
                   <chr> <int>
      <chr>
   #> 1 Afrosoricida CR
   #> 2 Afrosoricida DD
                                     4
                                     7
   #> 3 Afrosoricida EN
```

2 32

3

```
#> # ... with 132 more rows
```

 637 Whenever you call summarise(), the last level of grouping is dropped. Note how in the 638 output table above, observations are still grouped by order, and no longer by IUCN status.

639 If I summarise observations again:

```
phylacine %>%
 group_by(order, iucn_status) %>%
 summarise(
   "n\_species" = n()
 ) %>%
 summarise(
   "n\_species\_2" = n()
 )
#> # A tibble: 29 x 2
#> order n_species_2
#> <chr>
                   <int>
#> 1 Afrosoricida
                        7
#> 2 Carnivora
#> 3 Cetartiodactyla
                          9
                          8
#> 4 Chiroptera
#> 5 Cingulata
#> 6 Dasyuromorphia
                           7
#> # ... with 23 more rows
```

I get the summary across orders, and the table is no longer grouped at all. This is useful to consider if you need to work on summaries across different levels of the data.

For example, I would like to know how the species in each order are distributed between the different levels of threat in the IUCN classification. To get these proportions, I need to first get the count of each number of species in a level of threat inside an order, and divide that by the number of species in that order.

```
iucn_props <- phylacine %>%
 group_by(order, iucn_status) %>%
 summarise("n_order_iucn" = n()) %>%
 # grouping by iucn_status silently dropped
 mutate(
   "n_order" = sum(n_order_iucn),
   "p_iucn" = n_order_iucn / n_order
 )
iucn_props
#> # A tibble: 138 x 5
#> # Groups: order [29]
#> order
             iucn_status n_order_iucn n_order p_iucn
             #> <chr>
#> 1 Afrosoricida CR
                               1 57 0.0175
#> 2 Afrosoricida DD
                                 4
                                       57 0.0702
```

```
#> 3 Afrosoricida EN
                                 7 57 0.123
#> 4 Afrosoricida EP
                                 2
                                       57 0.0351
                              32
#> 5 Afrosoricida LC
                                      57 0.561
#> 6 Afrosoricida NT
                                3
                                       57 0.0526
#> # ... with 132 more rows
iucn_props %>%
 filter(order == "Carnivora")
#> # A tibble: 8 x 5
#> # Groups: order [1]
#> order iucn status n order iucn n order p iucn
#> <chr> <int> <int> <int> <dbl>
                                   313 0.0128
                            4
#> 1 Carnivora CR
                              6 313 0.0192
#> 2 Carnivora DD
#> 3 Carnivora EN
                             32 313 0.102
                             18 313 0.0575
#> 4 Carnivora EP
                              6 313 0.0192
#> 5 Carnivora EX
#> 6 Carnivora LC
                            175 313 0.559
#> # ... with 2 more rows
```

10.2% of Carnivores are Endangered ("EN").

3.4.4 Grouped data and other dplyr verbs

Grouping does not only affect the behaviour of summarise, but under circumstances, other verbs can (and will!) perform operations by groups.

```
# Species with a higher mass than the mammal mean
phylacine %>%
 select("binomial", "mass_g") %>%
 filter(mass_g > mean(mass_g, na.rm = TRUE))
#> # A tibble: 234 x 2
#> binomial
                             mass_g
#> <chr>
                              <dbl>
#> 1 Alcelaphus_buselaphus 171002.
                            356998
#> 2 Alces_alces
#> 3 Archaeoindris_fontoynonti 160000
#> 6 Balaena mysticetus 100000000
#> # ... with 228 more rows
# Species with a higher mass than the mean in their order
phylacine >>%
 group_by(order) %>%
 select("binomial", "mass q") %>%
 filter(mass_g > mean(mass_g, na.rm = TRUE))
```

```
#> # A tibble: 890 x 3
#> # Groups: order [27]
#> order binomial
                                 mass_g
#> <chr>
              <chr>
                                   <dbl>
#> 1 Chiroptera Acerodon celebensis
                                    390
#> 2 Chiroptera Acerodon humilis
                                    600.
#> 3 Chiroptera Acerodon_jubatus
                                  1075
#> 4 Chiroptera Acerodon leucotis
                                    513.
#> 5 Chiroptera Acerodon_mackloti
                                    470.
#> 6 Rodentia Aeretes melanopterus 732.
#> # ... with 884 more rows
# Largest mammal
phylacine %>%
 select(binomial, mass_g) %>%
  slice max(mass g)
#> # A tibble: 1 x 2
#> binomial
                           mass_g
#> <chr>
                             <dbl>
#> 1 Balaenoptera musculus 190000000
# Largest species in each order
phylacine %>%
 group_by(order) %>%
  select(binomial, mass_g) %>%
  slice_max(mass_g)
#> # A tibble: 30 x 3
#> # Groups: order [29]
            binomial
#> order
                                                      mass q
#> <chr>
                  <chr>
                                                       <dbl>
#> 1 Afrosoricida Plesiorycteropus_madagascariensis
                                                       13220
                  Mirounga_leonina
#> 2 Carnivora
                                                     1600000
                                                  190000000
#> 3 Cetartiodactyla Balaenoptera_musculus
#> 4 Chiroptera Acerodon jubatus
                                                        1075
#> 5 Cingulata
                   Glyptodon_clavipes
                                                     2000000
#> 6 Dasyuromorphia Thylacinus_cynocephalus
                                                       30000
#> # ... with 24 more rows
```

To avoid grouped operations, you can simply drop grouping with ungroup().

3.5 Working with multiple tables

652 3.5.1 Binding tables

```
dplyr introduces bind_rows() and bind_cols(), which are equivalent to base R rbind() and cbind(), with a few extra feature. They are faster, and can bind many tables at once,
```

and bind data frames with vectors or lists.

bind_rows() has an option to pass a variable specifying which dataset each observation
 originates from.

```
porpoises <- phylacine %>%
 filter(family == "Phocoenidae") %>%
 select(binomial, iucn_status)
echidnas <- phylacine %>%
 filter(family == "Tachyglossidae") %>%
 select(binomial, iucn status)
bind_rows(
  "porpoise" = porpoises,
 "echidna" = echidnas,
 .id = "kind"
#> # A tibble: 13 x 3
#> kind binomial
                                      iucn_status
#> <chr> <chr>
                                       <chr>
#> 1 porpoise Neophocaena_asiaeorientalis VU
#> 2 porpoise Neophocaena phocaenoides VU
#> 3 porpoise Phocoena_dioptrica
DD
#> 4 porpoise Phocoena phocoena
                                      LC
                                      CR
#> 5 porpoise Phocoena_sinus
#> 6 porpoise Phocoena_spinipinnis
                                     DD
#> # ... with 7 more rows
```

3.5.2 Combining variables of two tables with mutating joins

- 659 Mutating joins are tailored to combine tables that share a set of observations but have different variables.
- As an example, let's split the phylacine dataset in two smaller datasets, one containing information on diet and one on the dominant habitat.

```
diet <- phylacine %>%
 select(binomial, diet_plant:diet_invertebrate) %>%
 slice(1:5)
diet
#> # A tibble: 5 x 4
#> binomial
                   diet_plant diet_vertebrate diet_invertebrate
#> <chr>
                    <dbl>
#> 1 Abditomys_latidens
                       100
                                     0
                                                     0
                         78
                                       3
#> 2 Abeomelomys_sevia
                                                     19
#> 3 Abrawayaomys_ruschii 88
#> 4 Abrocoma_bennettii 100
                         88
                                       1
                                                     11
                                       0
                                                      0
#> 5 Abrocoma boliviensis 100
                                       0
                                                      0
```

```
life_habit <- phylacine %>% select(binomial, terrestrial:aerial) %>%
 slice(1:3, 6:7)
life_habit
#> # A tibble: 5 x 5
#> binomial
                      terrestrial marine freshwater aerial
   <chr>
                          <dbl> <dbl>
                                       <dbl> <dbl>
#> 1 Abditomys_latidens
                                            0
                             1 0
#> 2 Abeomelomys_sevia
                              1
                                     0
                                              0
#> 3 Abrawayaomys_ruschii
                               1
                                     0
                                              0
                                                     0
#> 4 Abrocoma budini
                               1
                                     0
                                              0
                                                     0
#> 5 Abrocoma cinerea
                               1
```

The two datasets each contain 5 species, the first three are shared, and the two last differ between the two.

```
intersect(diet$binomial, life_habit$binomial)
#> [1] "Abditomys_latidens" "Abeomelomys_sevia" "Abrawayaomys_ruschii"
setdiff(diet$binomial, life_habit$binomial)
#> [1] "Abrocoma_bennettii" "Abrocoma_boliviensis"
```

To use mutate-joins, both tables need to have a **key**, a variable that identifies each observation. Here, that would be binomial, the sepcies names. If your table doesn't have such a key and the rows between the tables match one another, remember you can create a row number variable easily with tibble::column to rownames().

```
inner_join(diet, life_habit, by = "binomial")
#> # A tibble: 3 x 8
#> binomial diet_plant diet_vertebrate diet_invertebra~ terrestrial marine
#> <chr> <dbl> <dbl> <dbl> <dbl>
               100
                            0
                                         0
#> 1 Abditom~
                                                   1
                78
                              3
#> 2 Abeomel~
                                          19
                                                    1
                                                           M
#> 3 Abraway~ 88
                             1
                                           11
#> # ... with 2 more variables: freshwater <dbl>, aerial <dbl>
```

inner_join combined the variables, and dropped the observations that weren't matched
 between the two tables. There are three other variations of mutating joins, differing in
 what they do with unmatching variables.

```
left_join(diet, life_habit, by = "binomial")
#> # A tibble: 5 x 8
#> binomial diet_plant diet_vertebrate diet_invertebra~ terrestrial marine
#> <chr>
         <dbl>
                                                  <dbl> <dbl>
              100
                            0
#> 1 Abditom~
                                          0
                                                    1
               78
                             3
                                          19
#> 2 Abeomel~
                                                    1
#> 3 Abraway~
                88
                             1
                                          11
                                                    1
                                                          0
#> 4 Abrocom~
               100
                              0
                                           0
                                                    NA
                                                          NA
#> 5 Abrocom~ 100
                             0
                                           0
                                                    NA
                                                          NA
#> # ... with 2 more variables: freshwater <dbl>, aerial <dbl>
right_join(diet, life_habit, by = "binomial")
```

```
#> # A tibble: 5 x 8
  binomial diet_plant diet_vertebrate diet_invertebra~ terrestrial marine
    <dbl> <dbl>
#> 1 Abditom~
                100
                               0
                                             0
                                                         1
#> 2 Abeomel~
                 78
                                 3
                                               19
                                                          1
#> 3 Abrawav~
                 88
                                 1
                                               11
                                                          1
                                NA
#> 4 Abrocom~
                 NA
                                               NA
                                                          1
#> 5 Abrocom~
                 NA
                                NA
                                               NA
                                                          1
#> # ... with 2 more variables: freshwater <dbl>, aerial <dbl>
full_join(diet, life_habit, by = "binomial")
#> # A tibble: 7 x 8
#> binomial diet_plant diet_vertebrate diet_invertebra~ terrestrial marine
#> <chr>
               <dbl>
                                                       <dbl> <dbl>
#> 1 Abditom~
                100
                                0
                                               Ø
                                                          1
#> 2 Abeomel~
                 78
                                3
                                               19
                                                          1
#> 3 Abraway~
                 88
                                 1
                                               11
                                                          1
#> 4 Abrocom~
                100
                                 0
                                                0
                                                          NA
                                 Ø
                                               0
#> 5 Abrocom~
                100
                                                          NA
                                                                NA
                                NA
                                               NA
                                                         1
#> 6 Abrocom~
                NA
#> # ... with 1 more row, and 2 more variables: freshwater <dbl>, aerial <dbl>
semi_join(diet, life_habit, by = "binomial")
#> # A tibble: 3 x 4
#> binomial
                      diet_plant diet_vertebrate diet_invertebrate
   <chr>
                          <dbl>
                                        <dbl>
                                                        <dbl>
                           100
                                          0
#> 1 Abditomys_latidens
                                                         0
#> 2 Abeomelomys sevia
                            78
                                            3
                                                          19
#> 3 Abrawayaomys ruschii
                             88
                                            1
                                                          11
anti_join(diet, life_habit, by = "binomial")
#> # A tibble: 2 x 4
#> binomial
                      diet_plant diet_vertebrate diet_invertebrate
  <chr>
                          <dbl>
                                        <dbl>
                                                        <dbl>
#> 1 Abrocoma_bennettii
                            100
                                            0
                                                           0
#> 2 Abrocoma_boliviensis
                            100
                                                           0
```

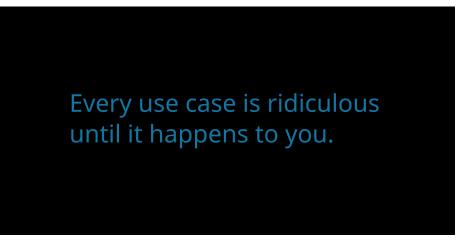
572 3.5.3 Filtering matching observations between two tables wiht filter-573 ing joins

So-called filtering joins return row from the first table that are matched (or not, for anti_join()) in the second.

<pre>#> 2 Abeomelomys_sevia</pre>	78	3	19
<pre>#> 3 Abrawayaomys_ruschii</pre>	88	1	11
<pre>anti_join(diet, life_habit, by = "binomial")</pre>			
#> # A tibble: 2 x 4			
#> binomial	diet_plant	diet_vertebrate	diet_invertebrate
<pre>#> binomial #> <chr></chr></pre>	<pre>diet_plant</pre>	<pre>diet_vertebrate</pre>	<pre>diet_invertebrate</pre>
	_,	_	_

Chapter 4

Working with lists and iteration



load the tidyverse
library(tidyverse)

4.1 List columns with tidyr

4.1.1 Nesting data

It may become necessary to indicate the groups of a tibble in a somewhat more explicit way than simply using dplyr::group_by. tidyr offers the option to create nested tibbles, that is, to store complex objects in the columns of a tibble. This includes other tibbles, as well as model objects and plots.

NB: Nesting data is done using tidyr::nest, which is different from the similarly named tidyr::nesting.

The example below shows how mtcars can be converted into a nested tibble.

```
# nest mtcars into a list of dataframes based on number of cylinders
nested_cars = as_tibble(mtcars,
                       rownames = "car_name") %>%
  group_by(cyl) %>%
 nest()
nested_cars
#> # A tibble: 3 x 2
#> # Groups: cyl [3]
    cyl data
#> <dbl> <list>
#> 1
        6 <tibble [7 x 11]>
#> 2
        4 <tibble [11 x 11]>
#> 3
        8 <tibble [14 x 11]>
# get column class
sapply(nested_cars, class)
                 data
        cyl
#> "numeric"
               "list"
```

- mtcars is now a nested data frame. The class of each of its columns is respectively, a numeric (number of cylinders) and a list (the data of all cars with as many cylinders as in the corresponding row).
- While nest can be used without first grouping the tibble, it's just much easier to group first.

93 4.1.2 Unnesting data

A nested tibble can be converted back into the original, or into a processed form, using tidyr::unnest. The original groups are retained.

```
# use unnest to recover the original data frame
unnest(nested_cars, cols = "data")
#> # A tibble: 32 x 12
#> # Groups: cyl [3]
                        cyl car_name
                                                                                               mpg disp
                                                                                                                                                  hp drat
                                                                                                                                                                                                wt qsec
                                                                                                                                                                                                                                              VS
                                                                                                                                                                                                                                                                     am gear carb
                <dbl> <chr>
                                                                                         <dbl> <dbl > dbl >
                              6 Mazda RX4 21 160
#> 1
                                                                                                                                       110 3.9
                                                                                                                                                                                     2.62 16.5
                                                                                                                                                                                                                                                0
                                                                                                                                                                                                                                                                        1
                                                                                                                                                                                                                                                                                               4
                                                                                                                    160
                               6 Mazda RX4 W~ 21
                                                                                                                                                                                                                                                                        1
                                                                                                                                              110 3.9
                                                                                                                                                                                        2.88 17.0
                                                                                                                                                                                                                                                 0
                                                                                                                                                                                                                                                                                               4
                     6 Hornet 4 Dr~ 21.4 258 110 3.08 3.22 19.4
                                                                                                                                                                                                                                                                        M
#> 3
                                                                                                                                                                                                                                         1
                                                                                                                                                                                                                                                                                                                       1
#> 4
                            6 Valiant
                                                                                        18.1 225 105 2.76 3.46 20.2
                                                                                                                                                                                                                                              1
                                                                                                                                                                                                                                                                        0
                                                                                                                                                                                                                                                                                               3
                                                                                                                                                                                                                                                                                                                      1
                               6 Merc 280
#> 5
                                                                                            19.2 168.
                                                                                                                                              123 3.92 3.44
                                                                                                                                                                                                               18.3
                                                                                                                                                                                                                                                 1
                                                                                                                                                                                                                                                                       0
                                                                                                                                                                                                                                                                                              4
                                                                                                                                                                                                                                                                                                                      4
                                6 Merc 280C
                                                                                            17.8 168.
                                                                                                                                              123 3.92 3.44 18.9
                                                                                                                                                                                                                                                 1
                                                                                                                                                                                                                                                                                               4
#> 6
#> # ... with 26 more rows
```

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```
# unnesting preserves groups
 groups(unnest(nested_cars, cols = "data"))
 #> [[1]]
 #> cvl
The unnest_longer and unnest_wider variants of unnest are maturing functions, that is,
 not in their final form. They allow interesting variations on unnesting - these are shown
 here but advised against.
Unnest the data first, and then convert it to the form needed.
 unnest_longer(nested_cars, col = "data") %>%
          head()
 #> # A tibble: 6 x 2
 #> # Groups: cyl [1]
                              cyl data$car_name $mpg $disp
                                                                                                                                                                       $hp $drat
                                                                                                                                                                                                                           $wt $qsec
                                                                                                                                                                                                                                                                               $vs
                      <dbl> <chr>
                                                                                                            6 Mazda RX4
                                                                                                         21 160
                                                                                                                                                                       110 3.9
                                                                                                                                                                                                                       2.62 16.5
                                                                                                                                                                                                                                                                                                                 1
 #> 2
                                       6 Mazda RX4 Wag 21
                                                                                                                                          160
                                                                                                                                                                        110 3.9
                                                                                                                                                                                                                       2.88 17.0
                                                                                                                                                                                                                                                                                       0
                                                                                                                                                                                                                                                                                                                 1
                                      6 Hornet 4 Dri~ 21.4 258
                                                                                                                                                                        110 3.08 3.22
                                                                                                                                                                                                                                               19.4
                                                                                                                                                                                                                                                                                       1
                                                                                                                                                                                                                                                                                                                                           3
                                      6 Valiant
                                                                                                               18.1 225
                                                                                                                                                                       105 2.76 3.46 20.2
                                                                                                                                                                                                                                                                                    1
                                                                                                                                                                                                                                                                                                                 0
 #> 5
                                      6 Merc 280
                                                                                                                19.2 168.
                                                                                                                                                                       123 3.92 3.44 18.3
                                                                                                                                                                                                                                                                                                                                           4
 #> 6
                                       6 Merc 280C
                                                                                                               17.8 168.
                                                                                                                                                                       123 3.92 3.44 18.9
                                                                                                                                                                                                                                                                                       1
                                                                                                                                                                                                                                                                                                                                           4
 #> # ... with 1 more variable: $carb <dbl>
 unnest wider(nested cars, col = "data")
 #> # A tibble: 3 x 12
 #> # Groups: cyl [3]
                               cyl car name mpg
                                                                                                                         disp
                                                                                                                                                       hp
                                                                                                                                                                                     drat wt
                                                                                                                                                                                                                                         gsec vs
                                                                                                                                                                                                                                                                                                                      gear carb
                      <dbl> <list>
                                                                                         6 < chr [7] > dbl \sim db
                                      4 <chr [11~ <dbl ~ <dbl ~ <dbl ~ <dbl~ <dbl~ <dbl~ <dbl~ <dbl~ <dbl~ <dbl~ <dbl~ <
                                       8 < chr \lceil 14 \sim < dbl \sim < dbl
 #> 3
 4.1.3 Working with list columns
 The class of a list column is list, and working with list columns (and lists, and list-like
 objects such as vectors) makes iteration necessary, since this is one of the only ways to
 operate on lists.
 Two examples are shown below when getting the class and number of rows of the nested
 tibbles in the list column.
 # how many rows in each nested tibble?
 for (i in seq_along(nested_cars$data)) {
          print(nrow(nested_cars$data[[i]]))
 #> [1] 7
```

```
#> [1] 11
#> [1] 14
# what is the class of each element?
lapply(X = nested_cars$data, FUN = class)
#> [[1]]
#> [1] "tbl_df"
                    "tbl"
                                 "data.frame"
#>
#> [[2]]
#> [1] "tbl df"
                    "tbl"
                                 "data.frame"
#> [[3]]
#> [1] "tbl_df"
                    "tbl"
                                 "data.frame"
```

Functionals

The second example uses lapply, and this is a *functional. Functionals* are functions that take another function as one of their arguments. Base R functionals include the *apply family of functions: apply, lapply, vapply and so on.

710 4.2 Iteration with map

The tidyverse replaces traditional loop-based iteration with *functionals* from the purrr package. A good reason to use purrr functionals instead of base R functionals is their consistent and clear naming, which always indicates how they should be used. This is explained in the examples below.

How map is different from for and lapply are best explained in the **Advanced R Book**.

716 **4.2.1 Basic use of map**

map works very similarly to lapply, where .x is object on whose elements to apply the function .f.

```
# get the number of rows in data
map(.x = nested_cars$data, .f = nrow)
#> [[1]]
#> [1] 7
#>
#> [[2]]
#> [1] 11
#>
#> [[3]]
#> [1] 14
```

map works on any list-like object, which includes vectors, and always returns a list. map
takes two arguments, the object on which to operate, and the function to apply to each

element.

```
# get the square root of each integer 1 - 10
some_numbers = 1:3
map(some_numbers, sqrt)
#> [[1]]
#> [1] 1
#>
#> [[2]]
#> [1] 1.41
#>
#> [[3]]
#> [1] 1.73
```

22 4.2.2 map variants returning vectors

Though map always returns a list, it has variants named map_* where the suffix indicates the return type. map_chr, map_dbl, map_int, and map_lgl return character, double (numeric), integer, and logical vectors.

```
# use map_dbl to get a vector of square roots
some_numbers = 1:10
map_dbl(some_numbers, sqrt)
#> [1] 1.00 1.41 1.73 2.00 2.24 2.45 2.65 2.83 3.00 3.16

# map_chr will convert the output to a character
map_chr(some_numbers, sqrt)
#> [1] "1.000000" "1.414214" "1.732051" "2.000000" "2.236068" "2.449490"
#> [7] "2.645751" "2.828427" "3.000000" "3.162278"

# map_lgl returns TRUE/FALSE values
some_numbers = c(NA, 1:3, NA, NaN, Inf, -Inf)
map_lgl(some_numbers, is.na)
#> [1] TRUE FALSE FALSE FALSE TRUE TRUE FALSE FALSE
```

4.2.3 map variants returning data frames

map_df returns data frames, and by default binds dataframes by rows, while map_dfr does this explicitly, and map_dfc does returns a dataframe bound by column.

```
#> Merc 240D
                    24.4
                           4 147 62 3.69 3.19 20.0
                                                      1
                           6 160 110 3.90 2.62 16.5
#> Mazda RX4
                    21.0
                                                      0
                                                              4
                                                                   4
#> Mazda RX4 Wag
                           6 160 110 3.90 2.88 17.0
                                                      0
                                                                   4
                    21.0
                                                              4
#> Hornet Sportabout 18.7
                           8 360 175 3.15 3.44 17.0
                                                      0
                                                              3
                                                                   2
                           8 360 245 3.21 3.57 15.8 0
#> Duster 360
                    14.3
                                                              3
                                                                   4
```

 $\frac{1}{1}$ map accepts arguments to the function being mapped, such as in the example above, where head() accepts the argument n = 2.

map_dfr behaves the same as map_df.

```
# the same as above but with a pipe
some_list %>%
  map_dfr(head, n = 2)
                     mpg cyl disp hp drat wt qsec vs am gear carb
#> Datsun 710
                    22.8
                          4 108
                                  93 3.85 2.32 18.6
                                                     1 1
#> Merc 240D
                    24.4
                           4 147 62 3.69 3.19 20.0
                                                     1
                                                        0
                                                             4
                                                                  2
#> Mazda RX4
                           6 160 110 3.90 2.62 16.5
                    21.0
                           6 160 110 3.90 2.88 17.0
#> Mazda RX4 Wag
                    21.0
                                                     0
                                                                  4
                                                        1
                                                             4
#> Hornet Sportabout 18.7
                           8
                             360 175 3.15 3.44 17.0
                                                             3
                                                                  2
#> Duster 360
                    14.3
                           8 360 245 3.21 3.57 15.8 0 0
```

map_dfc binds the resulting 3 data frames of two rows each by column, and automatically repairs the column names, adding a suffix to each duplicate.

```
some_list %>%
 map_dfc(head, n = 2)
            mpg...1 cyl...2 disp...3 hp...4 drat...5 wt...6 qsec...7 vs...8
#> Datsun 710
              22.8
                      4
                               108
                                      93
                                            3.85 2.32
#> Merc 240D
              24.4
                        4
                               147
                                      62
                                            3.69 3.19
                                                           20.0
                                                                   1
            am...9 gear...10 carb...11 mpg...12 cyl...13 disp...14 hp...15
                        4
                                1
                                        21
                                                  6
                                                          160
#> Datsun 710
               1
               0
                                 2
#> Merc 240D
                         4
                                         21
                                                  6
                                                          160
            drat...16 wt...17 qsec...18 vs...19 am...20 gear...21 carb...22
                3.9 2.62
                               16.5
                                         0
                                                 1
                                                          4
#> Datsun 710
#> Merc 240D
                 3.9 2.88
                                17.0
                                          0
                                                  1
                                                          4
            mpg...23 cyl...24 disp...25 hp...26 drat...27 wt...28 qsec...29
#> Datsun 710
             18.7
                        8
                                 360
                                        175
                                                3.15
                                                        3.44
                                                                 17.0
                                 360
#> Merc 240D
               14.3
                          8
                                         245
                                                 3.21
                                                        3.57
                                                                 15.8
            vs...30 am...31 gear...32 carb...33
#> Datsun 710
                0
                        0
                                 3
                                          2
                 0
                         0
                                 3
                                          4
#> Merc 240D
```

4.2.4 Working with list columns using map

The various map versions integrate well with list columns to make synthetic/summary data. In the example, the dplyr::mutate function is used to add three columns to the nested tibble: the number of rows, the mean mileage, and the name of the first car.

741 742

check the data structure

In each of these cases, the vectors added are generated using purrr functions.

```
# get the number of rows per dataframe, the mean mileage, and the first car
nested_cars = nested_cars %>%
  mutate(
    # use the int return to get the number of rows
    n_rows = map_int(data, nrow),
    # double return for mean mileage
    mean_mpg = map_dbl(data, function(df) {mean(df$mpg)}),
    # character return to get first car
    first_car = map_chr(data, function(df) {first(df$car_name)}
    )
  )
# examine the output
nested_cars
#> # A tibble: 3 x 5
#> # Groups: cyl [3]
#>
     cyl data
                             n_rows mean_mpg first_car
   <dbl> <list>
                              <int> <dbl> <chr>
#> 1 6 <tibble [7 x 11]>
                                 7
                                        19.7 Mazda RX4
        4 <tibble [11 x 11]> 11
#> 2
                                      26.7 Datsun 710
        8 <tibble [14 x 11]> 14
#> 3
                                         15.1 Hornet Sportabout
4.2.5 Selective mapping using map variants
map_at and map_if work like other *_at and *_if functions. Here, map_if is used to run
a linear model only on those tibbles which have sufficient data. The predicate is specified
by .p.
In this example, the nested tibble is given a new column using dplyr::mutate, where the
data to be added is a mixed list.
# split mtcars by cylinder number and run an lm only if there are more than 10 rows
data = nest(mtcars, data = -cyl)
data = mutate(data,
               model = map_if(.x = data,
                               .p = function(x){
                                 nrow(x) > 10
                               .f = function(x){
                                lm(mpg \sim wt, data = x)
                               }))
```

The first element is a tibble of the corresponding element in mtcars\$cars, which has not been operated on because it has fewer than 10 rows. The remaining elements are lm objects.

4.3 More map variants

map also has variants along the axis of how many elements are operated upon. map2 operates on two vectors or list-like elements, and returns a single list as output, while pmap operates on a list of list-like elements. The output has as many elements as the input lists, which must be of the same length.

4.3.1 Mapping over two inputs with map2

map2 has the same variants as map, allowing for different return types. Here map2_int returns an integer vector.

map2 doesn't have _at and _if variants.

One use case for map2 is to deal with both a list element and its index, as shown in the example. This may be necessary when the list index is removed in a split or nest. This can also be done with imap, where the index is referred to as .y.

```
#> $b
#> second letter : b

# imap can also do this
imap(this_list,
        function(x, .y){
        glue::glue('{x} : {.y}')
      })

#> $a
#> first letter : a
#>
#> $b
#> second letter : b
```

4.3.2 Mapping over multiple inputs with pmap

pmap instead operates on a list of multiple list-like objects, and also comes with the same
 return type variants as map. The example shows both aspects of pmap using pmap_chr.

```
# operate on three different lists
list_01 = as.list(1:3)
list_02 = as.list(letters[1:3])
list_03 = as.list(rainbow(3))

# print a few statements
pmap_chr(list(list_01, list_02, list_03),
        function(l1, l2, l3){
            glue::glue('number {l1}, letter {l2}, colour {l3}')
        })

#> [1] "number 1, letter a, colour #FF0000FF"

#> [2] "number 2, letter b, colour #000FF00FF"

#> [3] "number 3, letter c, colour #0000FFFF"
```

4.3.3 Mapping at depth

Lists are often nested, that is, a list element may itself be a list. It is possible to map a function over elements as a specific depth.

In the example, mtcars is split by cylinders, and then by gears, creating a two-level list, with the second layer operated on.

```
# use map to make a 2 level list
this_list = split(mtcars, mtcars$cyl) %>%
    map(function(df){ split(df, df$gear) })
# map over the second level to count the number of
# cars with N gears in the set of cars with M cylinders
```

```
# display only for cyl = 4
map_depth(this_list[1], 2, nrow)
#> $`4`
#> $`4`$`3`
#> [1] 1
#>
#> $`4`$`4`
#> [1] 8
#>
#> $`4`$`5`
#> [1] 2
```

4.3.4 Iteration without a return

map and its variants have a return type, which is either a list or a vector. However, it is
often necessary to iterate a function over a list-like object for that function's side effects,
such as printing a message to screen, plotting a series of figures, or saving to file.

walk is the function for this task. It has only the variants walk2, iwalk, and pwalk, whose logic is similar to map2, imap, and pmap. In the example, the function applied to each list element is intended to print a message.

```
this_list = split(mtcars, mtcars$cyl)

iwalk(this_list,
    function(df, .y){
    message(glue::glue('{nrow(df)} cars with {.y} cylinders'))
    })
```

75 4.3.5 Modify rather than map

When the return type is expected to be the same as the input type, that is, a list returning a list, or a character vector returning the same, modify can help with keeping strictly to those expectations.

In the example, simply adding 2 to each vector element produces an error, because the output is a numeric, or double. modify helps ensure some type safety in this way.

```
vec = as.integer(1:10)

tryCatch(
  expr = {
    # this is what we want you to look at
    modify(vec, function(x) { (x + 2) })
  },
```

```
# do not pay attention to this
error = function(e){
   print(toString(e))
}
)
#> [1] "Error: Can't coerce element 1 from a double to a integer\n"
```

781 Converting the output to an integer, which was the original input type, serves as a solution.

```
modify(vec, function(x) { as.integer(x + 2) })
#> [1] 3 4 5 6 7 8 9 10 11 12
```

782 A note on invoke

invoke used to be a wrapper around do.call, and can still be found with its family of functions in purrr. It is however retired in favour of functionality already present in map and rlang::exec, the latter of which will be covered in another session.

4.4 Other functions for working with lists

purrr has a number of functions to work with lists, especially lists that are not nested
 list-columns in a tibble.

789 4.4.1 Filtering lists

Lists can be filtered on any predicate using keep, while the special case compact is applied when the empty elements of a list are to be filtered out. discard is the opposite of keep, and keeps only elements not satisfying a condition. Again, the predicate is specified by .p.

```
# a list containing numbers
this_list = list(a = 1, b = -1, c = 2, d = NULL, e = NA)
# remove the empty element
# this must be done before using keep on the list
this_list = compact(this_list)
# use discard to remove the NA
this_list = discard(this_list, .p = is.na)
# keep list elements which are positive
keep(this_list, .p = function(x){ x > 0 })
#> $a
#> [1] 1
#>
#> $c
#> [1] 2
```

head_while is bit of an odd case, which returns all elements of a list-like object in sequence until the first one fails to satisfy a predicate, specified by .p.

```
1:10 %>%
head_while(.p = function(x) x < 5)
#> [1] 1 2 3 4
```

4.4.2 Summarising lists

The purrr functions every, some, has_element, detect, detect_index, and vec_depth help determine whether a list passes a certain logical test or not. These are seldom used and are not discussed here.

800 4.4.3 Reduction and accumulation

reduce helps combine elements along a list using a specific function. Consider the example below where list elements are concatenated into a single vector.

```
this_list = list(a = 1:3, b = 3:4, c = 5:10)
reduce(this_list, c)
#> [1] 1 2 3 3 4 5 6 7 8 9 10
```

This can also be applied to data frames. Consider some random samples of mtcars, each with only 5 cars removed. The objective is to find the cars present in all 10 samples.

The way reduce works in the example below is to take the first element and find its intersection with the second, and to take the result and find its intersection with the third and so on.

```
# sample mtcars
mtcars = as_tibble(mtcars, rownames = "car")
sampled_data = map(1:10, function(x){sample_n(mtcars, nrow(mtcars)-5)})
# get cars which appear in all samples
sampled_data = reduce(sampled_data, dplyr::inner_join)
```

accumulate works very similarly, except it retains the intermediate products. The first element is retained as is. accumulate2 and reduce2 work on two lists, following the same logic as map2 etc. Both functions can be used in much more complex ways than demonstrated here.

```
# make a list
this_list = list(a = 1:3, b = 3:6, c = 5:10, d = c(1,2,5,10,12))
# a multiple accumulate can help
accumulate(this_list, union, .dir = "forward")
#> $a
#> [1] 1 2 3
```

```
#> #> $b
#> [1] 1 2 3 4 5 6
#>
#> [1] 1 2 3 4 5 6 7 8 9 10
#>
#> $c
#> #> $f
#> #> $f
#> #> $f
#> #> $f
#> #| $f
#|
```

4.4.4 Miscellaneous operation

purrr offers a few more functions to work with lists (or list like objects). prepend works
very similarly to append, except it adds to the head of a list. splice adds multiple objects
together in a list. splice will break the existing list structure of input lists.

```
# use prepend to add values to the head of a list
prepend(x = list("a", "b"), values = list("1", "2"))
#> [[1]]
#> [1] "1"
#> [[2]]
#> [1] "2"
#>
#> [[3]]
#> [1] "a"
#>
#> [[4]]
#> [1] "b"
# use splice to add multiple elements together
splice(list("a", "b"), list("1", "2"), "something else")
#> [[1]]
#> [1] "a"
#>
#> [[2]]
#> [1] "b"
#> [[3]]
#> [1] "1"
#>
#> [[4]]
#> [1] "2"
#>
#> [[5]]
#> [1] "something else"
```

flatten has a similar behaviour, and converts a list of vectors or list of lists to a single list-like object. flatten_* options allow the output type to be specified.

transpose shifts the index order in multi-level lists. This is seen in the example, where the gear goes from being the index of the second level to the index of the first.

```
this_list = split(mtcars, mtcars$cyl) %>%
    map(function(df) split(df, df$gear))
# from a list of lists where cars are divided by cylinders and then
# gears, this is now a list of lists where cars are divided by
# gears and then cylinders
transpose(this_list[1])
#> $`3`
#> $`3`$`4`
#> # A tibble: 1 x 12
                                           mpg cyl disp hp drat wt qsec vs am gear carb
#> <chr> <dbl> <
#> $`4`
#> $`4`$`4`
#> # A tibble: 8 x 12
#> car
                                         mpg cyl disp hp drat wt qsec vs am gear carb
#> <chr>
                                          <dbl> <dbl > <dbl> <dbl> <dbl> <dbl > <dbl 
#> 1 Datsun 710 22.8 4 108
                                                                                        93 3.85 2.32 18.6
                                                                                                                                                   1 1
#> 2 Merc 240D 24.4 4 147.
                                                                                            62 3.69 3.19 20
                                                                                                                                                                        n
                                                                                                                                                       1
#> 3 Merc 230
                                         22.8 4 141.
                                                                                          95 3.92 3.15 22.9
                                                                                                                                                   1
                                                                                                                                                                   0
                                           32.4 4 78.7 66 4.08 2.2 19.5 1
#> 4 Fiat 128
                                                                                                                                                                       1 4
                                                                                                                                                                                                     1
                                                                                                                                                   1
#> 5 Honda Civic 30.4 4 75.7 52 4.93 1.62 18.5
                                                                                                                                                                   1 4
                                                                                                                                                                                                     2
#> 6 Toyota Coro~ 33.9 4 71.1 65 4.22 1.84 19.9 1 1 4 1
#> # ... with 2 more rows
```

820 4.5 To add: patchwork

4.5.0.1 Final words

In general, an iteration based problem can usually be solved with purrr.