

Project Report Template

1 INTRODUCTION

1.1 Overview

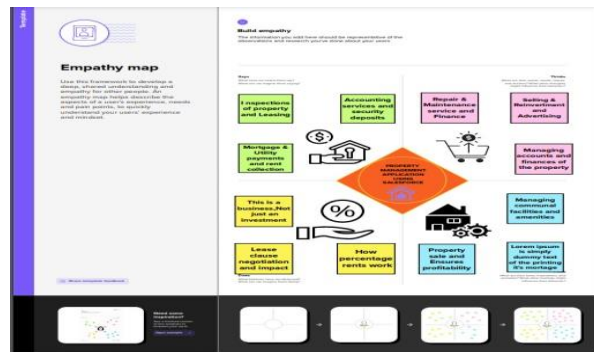
This Project helps us to maintain and manage the job tracking information related Problems which further can be modified based on the requirements.

1.2 Purpose

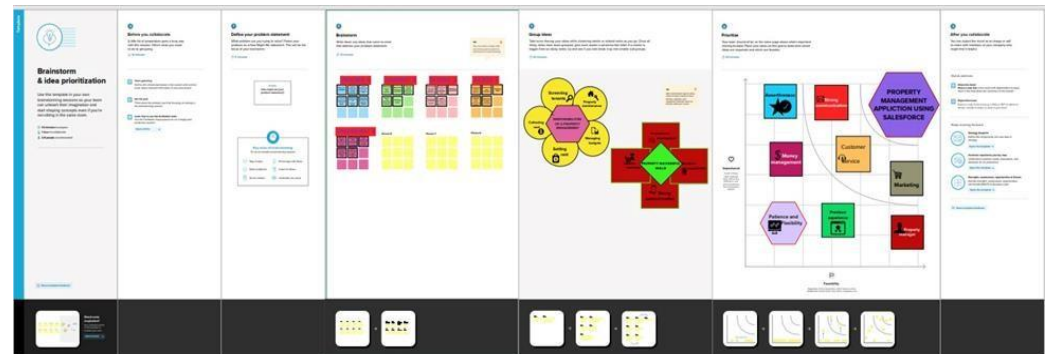
This Project helps us to maintain and manage the job tracking information related Problems which further can be modified based on the requirements.

2 Problem Definition & Design Thinking

2.1 Enthalpy Map



2.2 Ideation & Brainstorming Map



3 RESULT

3.1 Data Model

Objects	Field label	Data type
Load	Load	Auto number
	State	Picklist
	City	Picklist
	Email	Email
	Phone	Phone
Buy	Property type	Picklist
	Discount	Percentage
	State	Picklist
	City	Text
Rent	Rent	Auto number
	Rental city	Text
	BHK type	Picklist
Loan	Loan ID	Auto number
	Interest rate	Currency
	Term	Number
	Annual loan	Number
	Total loan instalment	Number
	Loan repayment	Number
	Loan amount	Formula

3.2 Activity & Screenshot

The screenshot shows the Salesforce Dashboards page. The left sidebar contains navigation links: Service, Home, Chatter, Accounts, Contacts, Cases, Reports, Dashboards, Buyers, Properties, Loans, and Rents. The main content area displays a table of recent dashboards.

DASHBOARDS	Dashboard Name	Description	Folder	Created By	Created On	Subscribed
Recent	Loan 5000	Loan	Loan	Praveen A	6/4/2023, 3:25 pm	
Created by Me	Buyers leads	Private Dashboards	Private Dashboards	Praveen A	5/4/2023, 3:26 pm	✓
Private Dashboards		Private Dashboards		Praveen A	6/4/2023, 3:42 pm	

The screenshot shows the Salesforce Setup page. The left sidebar contains navigation links: Setup, Home, Object Manager, and a search bar. The main content area displays a table of most recently used items.

Quick Find	Item Name	Type
Setup Home	supportforce	Custom App
Service Setup Assistant	Praveen A	User
Multi-Factor Authentication Assistant	Buyers	Permission Set
Release Updates	Buyers	Custom Object Definition
Lightning Experience Transition Assistant	Buyers	Custom Report Type
Salesforce Mobile App	Loan	Permission Set
Lightning Usage	HR Praveen	User
Optimizer	Loan	Profile
ADMINISTRATION	apexchange default	Custom App

The screenshot shows the Salesforce Reports page. The left sidebar contains navigation links: Service, Home, Chatter, Accounts, Contacts, Cases, Reports, Dashboards, Buyers, Properties, Loans, and Rents. The main content area displays a report for Buyers.

Last Activity	Account Owner	Account Name	Billing State/Province	Type	Rating	Last Modified Date
1	Praveen A	IForce	CA	Customer - Direct	Hot	31/03/2023
2	Praveen A	United Oil & Gas Corp.	NY	Customer - Direct	Hot	31/03/2023
3	Praveen A	University of Alabama	AZ	Customer - Direct	Warm	31/03/2023
4	Praveen A	Express Logistics and Transport	OK	Customer - Channel	Cold	31/03/2023
5	Praveen A	Grand Hotels & Resorts Ltd	IL	Customer - Direct	Warm	31/03/2023
6	Praveen A	Dickenson plc	KS	Customer - Channel	Hot	31/03/2023
7	Praveen A	Pyramid Construction Inc.	-	Customer - Channel	Hot	31/03/2023
8	Praveen A	Byrlington Textiles Corp of America	NC	Customer - Direct	Warm	31/03/2023
9	Praveen A	Alga Communications	TX	Customer - Direct	Hot	31/03/2023
10	Praveen A	United Oil & Gas, Singapore	Singapore	Customer - Direct	-	31/03/2023
11	Praveen A	United Oil & Gas, UK	UK	Customer - Direct	-	31/03/2023
12	Praveen A	Gowebest	CA	Customer - Channel	Cold	31/03/2023

The screenshot shows the Salesforce Property Management page. The left sidebar contains navigation links: Service, Home, Chatter, Accounts, Contacts, Cases, Reports, Dashboards, Buyers, Properties, Loans, and Rents. The main content area displays a Quarterly Performance chart.

Quarterly Performance

CLOSED TO OPEN (+70%) GOAL

As of Today 2:27 pm

500k
400k
300k
200k
100k
0

May Jun Jul

Assistant

- Opportunity is overdue
- 30 days without any activity
- 30 days without any activity

The screenshot shows the Salesforce Reports page. The left sidebar contains navigation links: Service, Home, Chatter, Accounts, Contacts, Cases, Reports, Dashboards, Buyers, Properties, Loans, and Rents. The main content area displays a report for Leads.

First Name	Last Name	Title	Company / Account	Email	Lead Source	Street	Rating
1	Patricia	Fenger	CEO	International Shipping Co.	patricia.fenger@ic.com	Partner Referral	-
2	Brenda	McClure	CFO	Cardinal Inc.	brenda@cardinal.net	Web	-
3	Violet	Macledod	VP, Finance	Emerson Transport	violetm@emersontransport.com	Phone Inquiry	-
4	Kathy	Snyder	Regional General Manager	7NB Corp.	kysnyder@7nb.net	Purchased List	-
5	Tom	James	SVP, Production	Delphi Chemicals	tom.james@delphichemicals.com	Web	-
6	Shelly	Brownell	SVP, Technology	Western Telecommunications Corp.	shellyb@westerntelecom.com	Partner Referral	-
7	Patricia	Owenby	SVP, Technology	Hendrickson Trading	pat_owenby@hendricksontrading.com	Partner Referral	-
8	Noam	May	VP, Facilities	Greenwich Media	noam_may@greenwich.net	Web	-
9	Pat	Stummler	SVP, Administration and Finance	Pyramid Construction Inc.	pat@pyramid.net	Phone Inquiry	-
10	Andy	Young	SVP, Operations	Dickenson plc	a.young@dickenson.com	Purchased List	-
11	Praveen A	Praveen A	Praveen A	Praveen A	Praveen A	Praveen A	-

The screenshot shows the Salesforce Reports page. The left sidebar contains navigation links: Service, Home, Chatter, Accounts, Contacts, Cases, Reports, Dashboards, Buyers, Properties, Loans, and Rents. The main content area displays a report for Leads.

Lead Owner	Lead Source	Web	Phone Inquiry	Partner Referrals	Purchased List	Total
Praveen A	Record Count	7	4	4	7	32
Total	Record Count	7	4	4	7	32

Details (22 Rows)

First Name	Last Name	Company / Account	Email	Street	Rating
1	Brenda	McClure	Cardinal Inc.	brenda@cardinal.net	-
2	Tom	James	Delphi Chemicals	tom.james@delphichemicals.com	-
3	Noam	May	Greenwich Media	noam_may@greenwich.net	-

Project Report Template

4 Trailhead Profile Public URL

Team Lead - <https://trailblazer.me/id/chandru1708>

Team Member 1 - <https://trailblazer.me/id/nithishg1012>

Team Member 2 - <https://trailblazer.me/id/apraveen59>

Team Member 3 - <https://trailblazer.me/id/rajeshk529>

Team Member 4 - <https://trailblazer.me/id/prakashrajsaraswathi>

5 ADVANTAGES & DISADVANTAGES

Advantage:

1.The biggest benefit of having a property Managed is definitely the peace of mind it gives the owner. Landlords can relax knowing that There is an impartial third party protecting their property, deposit and tenant.

2.Property Managers will take care of and manage the often time consuming day-to-day problems that May arise.

Disadvantage:

1.If you are the kind of property Owner who wants to have total control over every Aspect of your business, hiring a property Manager is certainly not the best call for you.

2.Input and may Even make superficial changes to the property in the course of conducting maintenance or upgrades.

3. When you hire someone else to run your rental business, you're giving up a lot of control over How things get done.

6 APPLICATIONS

A property management system (PMS) is a software application for the operations of hospitality accommodations and commercial residential rental properties. PMS is also used in manufacturing industries, local government and manufacturing.

7 CONCLUSION

Property management requires people from all different backgrounds to work as a high performing team. As the owner of the firm and senior leader. I must be committed to Diversity by removing my bias about young women and now that I am aware and acknowledge my bias, I can develop a strategic plan that aligns with the firm's goals. Social Media can encourage prejudice therefore it should not be the primary source of identifying Candidates.

8 FUTURE SCOPE

The growth in services means we might see more specialized property management firms. Firms specifically for single-family residential units or commercial multi-family units will become commonplace.