

6th May, 2020

BSE Limited

Floor 25, P J Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 958017

Dear Sir,

Re: Submission of Audited Financial Results for the year ended 31st March, 2020 pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation of our outcome of Board Meeting dated 6^{th} May, 2020, please find enclosed herewith the certificate in accordance with Regulation 52 (4) & (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations. 2015.

Thanking you. For Western Transmission (Gujarat) Limited

Prachi Gupte Company Secretary Encl: A/a



6th May, 2020

BSE Limited

Floor 25, P J Towers, Dalal Street, Mumbai – 400 001

Scrip Code: 958017

Dear Sir,

Sub: Compliance under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

With reference to the captioned subject, we are furnishing the details as required under regulation 52(4) of Listing Regulations:-

Sr. No.	Particulars	Details
140.		
1	Credit rating and change in credit rating (if any)	AA+ , Stable
2	Asset cover available, in case of non convertible debt securities	100% asset cover available
3	Debt-equity ratio	2.04
4	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not; and,	31.03.2020
5	Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount	30.06.2020

Western Transmission (Gujarat) Limited Adani Corporate House Shantigram, S G Highway Ahmedabad 382 421 Gujarat, India

CIN: U40300GJ2016PLC105284

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6	Debt service coverage ratio	1.38
7	Interest service coverage ratio	1.81
8	Outstanding redeemable preference shares (quantity and value)	N.A.
9	Capital redemption reserve (CRR)/ Debenture redemption reserve (DRR)	Rs. 13.45 Crores
10	Net worth	Rs. 105.79 Crores
11	Net profit after tax	Rs. 9.37 Crores
12	Earnings per share	Rs. 9.37

This letter is submitted as required under Regulations 52(4) of Listing Regulations.

Kindly take same on your record.

Thanking you,

Yours faithfully, For Western Transmission (Gujarat) Limited

Prachi Gupte Company Secretary Encl:



Annexure-A

Previous due date for the payment of interest/ repayment of principal of non convertible debt securities and whether the same has been paid or not;-

Sr. No.	Particulars	Previous Due Dates from 1st October, 2019 to 31st March, 2019	
		Principal & Interest	
1.	INE829X07013	31st December, 2019	
2.		31 st March, 2020	
Principal and Interest have been paid on due date.			





No. CTL/DEB/20-21/Noting Certificate/139

May 06, 2020

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited ("Debenture Trustee") hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Regulations"), provided to us by Western Transmission (Gujarat) Limited ("the Company") for the Half year ended March 31, 2020.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited

Authorised Signatory

Encl: Results submitted by Company

