

# Matillion Data Productivity Cloud Setup

**Step 1:** Open in the browser <https://www.matillion.com/>



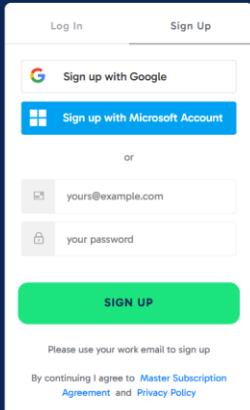
**Data engineering bottlenecks solved.**

Meet Maia – your on-demand team of virtual data engineers, now part of the Matillion Data Productivity Cloud. Eliminate backlogs, accelerate delivery, and empower your team to do more with less.

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Click on “Start a free trial” and signup for an account.



**Get started today with a free Matillion account**  
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- Build your first pipeline in 10 minutes or less, to move and transform data (guaranteed).
- No data warehouse? No problem. We provide one for you!
- No data? No problem. We'll get you going with sample data.

Trusted by the world's most productive data teams

# Matillion Data Productivity Cloud Setup

## Step 2: Create a Profile & Setup your account.

The screenshot shows the 'Create your profile' step of the Matillion Data Productivity Cloud setup. At the top, there are three tabs: '1 Create your profile' (selected), '2 Set up your account', and '3 Get started'. Below the tabs, the heading 'Tell us more about your goals' is displayed. A sub-headline asks, 'What brings you to Matillion today? Select all that apply.' A scrollable list of options is shown, with most items checked:

- Integrate data from any source into my warehouse/data lake, ELT and/or Reverse ELT within one platform
- Integrate data from any source into my warehouse/data lake
- ELT and/or Reverse ELT within one platform
- I'm exploring this for personal reasons
- Automate my pipelines
- Transform data with a low/no code tool
- Transform data with dbt or Python
- Incorporate AI into my pipelines

A 'Continue' button is located at the bottom right of the form area.

Setup your first project by choosing one of the given options.

The screenshot shows the 'Set up your first project' step of the setup process. The title 'Set up your first project' is centered at the top. Below it, a note states: 'To set up your first Matillion Data Productivity Cloud project, you first need to connect to a data platform.' Another note below that says: 'The data platform you choose will serve as the destination for loading data, managing your existing data, and running transformations in Matillion Data Productivity Cloud.'

Two main options are presented:

- 'Connect to your own cloud data platform' (with icons for Snowflake, Amazon Redshift, and Databricks)
- 'Use a trial instance' (with an icon for Snowflake)

A note at the bottom left says, 'Using Google BigQuery or Microsoft Fabric? [Contact Us](#)'

A 'Continue' button is located at the bottom right of the form area.

# Matillion Data Productivity Cloud Setup

Wait for few minutes while the Environment is created.

## We're preparing your data platform connection

While you wait, here are some of the core things Matillion does

- Data Pipeline Platform
- Extract and Load
- Transformation  
Perform complex transformations
- Version Control
- Monitoring & Lineage
- Data security
- Deployment Models
- Gen AI / Prompt Engineering



Preparing your environment

Click on “Continue” to Proceed.

## Connection Complete

Click ‘Continue’ below to proceed

- Data Pipeline Platform
- Extract and Load
- Transformation
- Version Control
- Monitoring & Lineage
- Data security
- Deployment Models
- Gen AI / Prompt Engineering



[Matillion Trust center](#)

Loading complete

[Continue](#)

# Matillion Data Productivity Cloud Setup

**Step 3:** Enter the information required to authenticate your warehouse which is Snowflake

## Select authentication method

[I don't have credentials, use a trial warehouse instead >](#)

Snowflake Account URL [How to find your Snowflake account URL](#)

The account is the first part between "https://" and ".snowflakecomputing.com"

Credentials type

Snowflake username

Snowflake password

Your data is secure with Matillion. Find out more in our [Trust Center](#)

[Continue](#)

Click “continue”

Choose a role, warehouse, database and a schema. Click “Finish”.

## Select Snowflake defaults

[← Previous](#)

Default role

Default warehouse

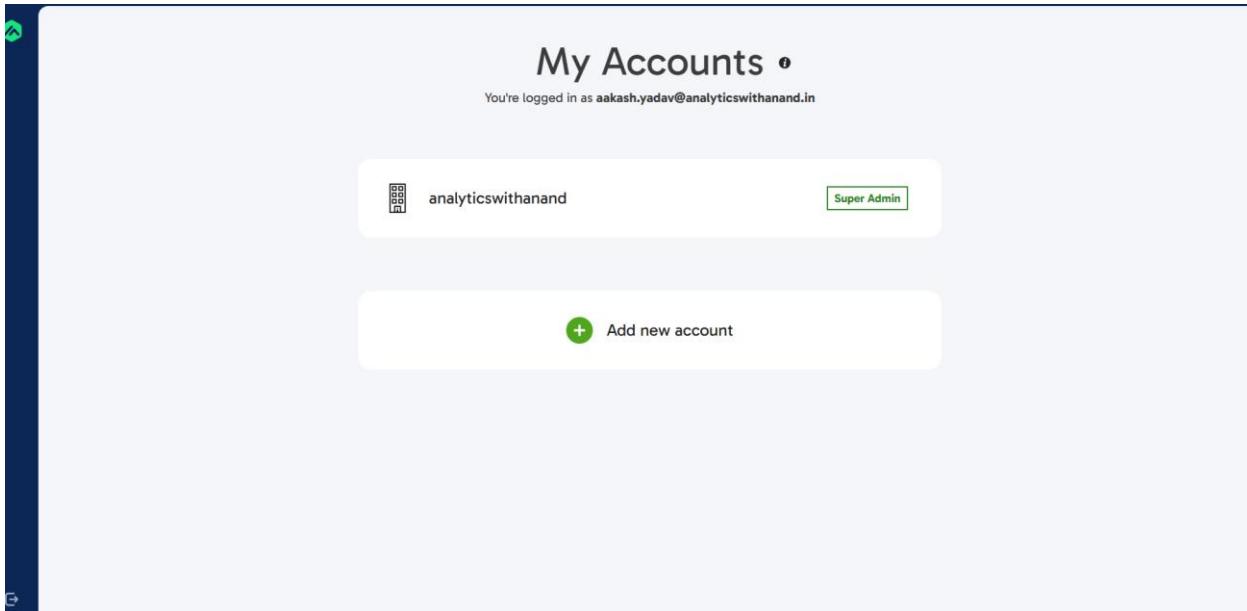
Default database

Default schema

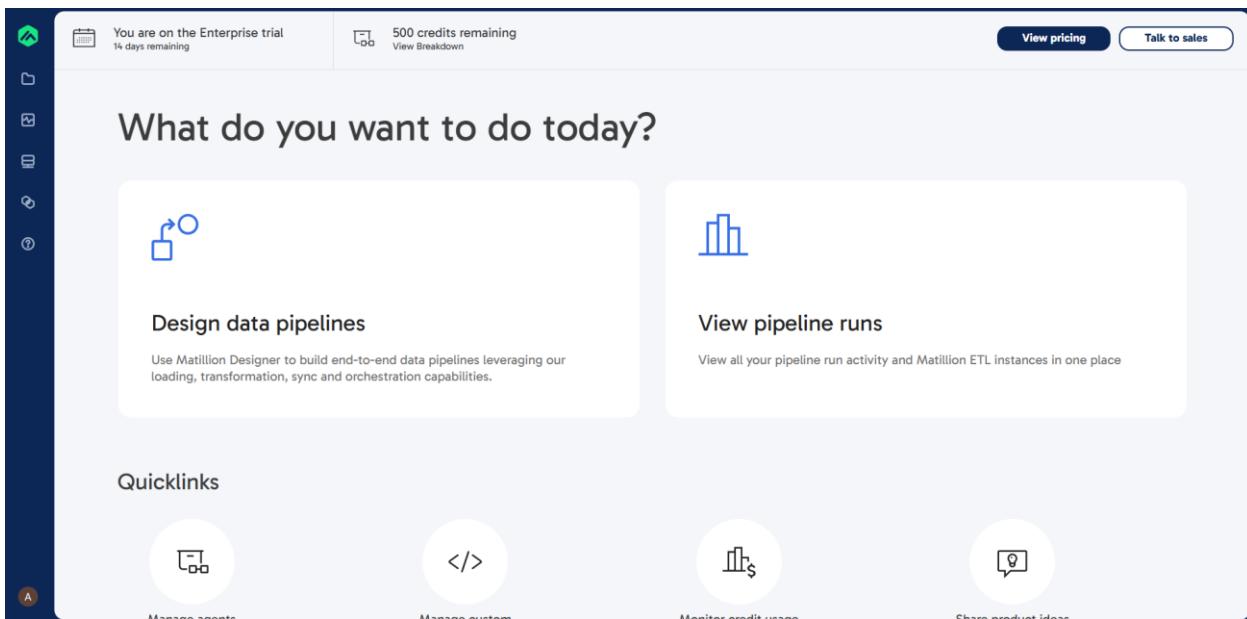
[Finish](#)

# Matillion Data Productivity Cloud Setup

**Note:** After clicking Finish you will get an error. Go to homepage and relogin again.

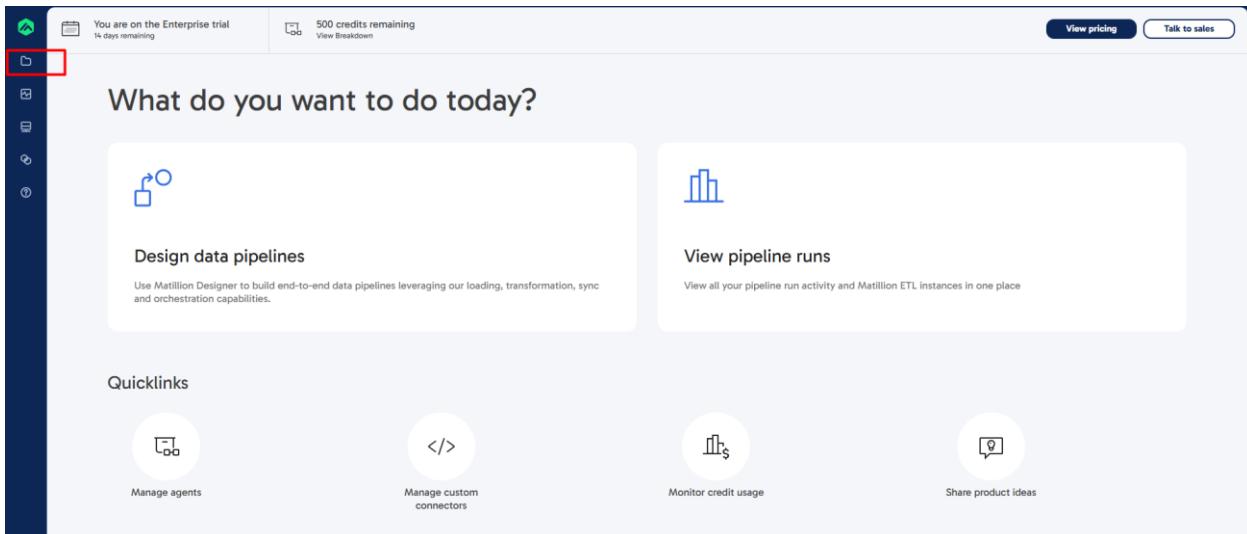


Choose the Account and you will see a page given below.

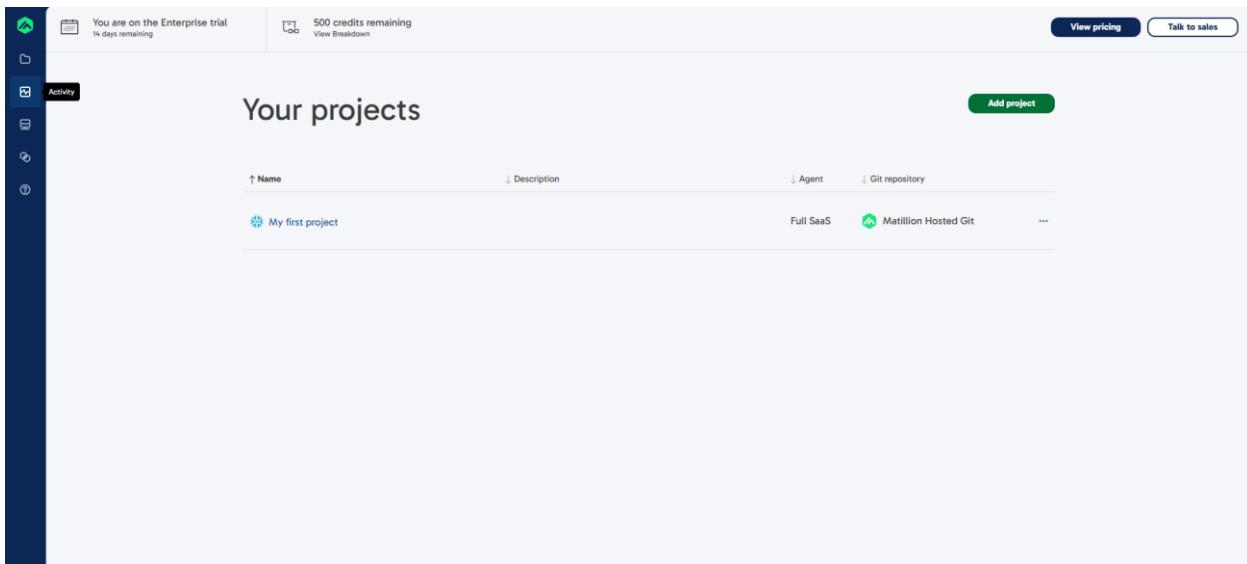


# Matillion Data Productivity Cloud Setup

**Step 4:** Click on the Project Icon available on the left bar.



Select the Project



# Matillion Data Productivity Cloud Setup

Click on the main.

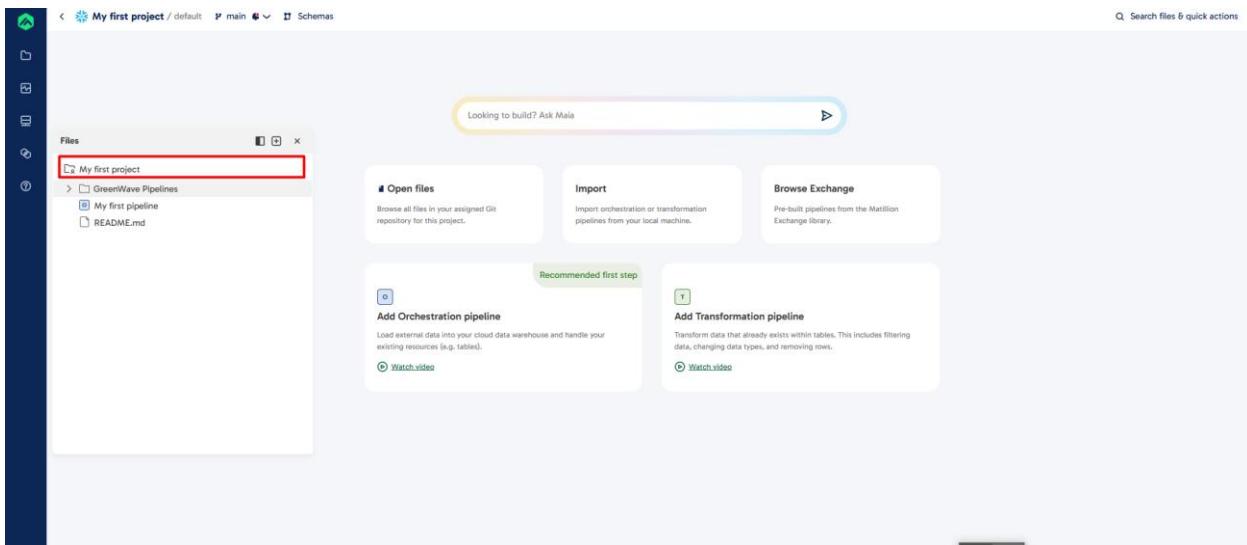
The screenshot shows the 'My first project' screen in the Matillion Data Productivity Cloud. At the top, there's a navigation bar with 'Your projects / My first project'. Below it is a header for 'My first project' with a subtitle 'Enter a description'. To the right of the header are three buttons: 'Agent Full SaaS', 'Data platform Snowflake', and 'Git repository Matillion Hosted Git'. A horizontal menu bar below the header includes 'Branches', 'Environments', 'Streaming', 'Artifacts', 'Schedules', 'Access', 'Secret definitions', and 'More'. The 'Branches' tab is selected and highlighted in green. The main content area is titled 'Branches' and contains a table with one row. The row has two columns: 'Name' (containing 'main') and 'Environment' (containing 'default'). There is also a 'More' button next to the environment column. A green 'Add branch' button is located at the top right of the table area.

A canvas will be visible for creating a pipeline.

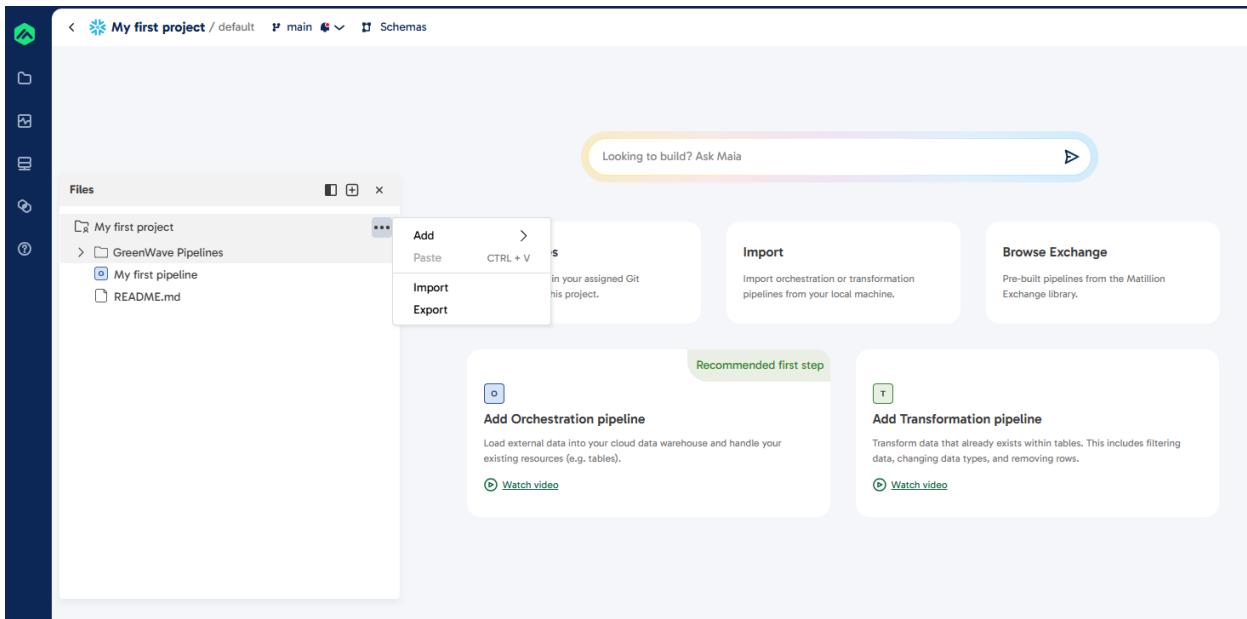
The screenshot shows the pipeline creation canvas in the Matillion Data Productivity Cloud. The left sidebar shows a file tree with 'My first project' expanded, showing 'GreenWave Pipelines' and 'My first pipeline'. The main canvas area is a grid with a central 'Start' node. A tooltip above the grid says 'Looking to build? Ask Mala' and includes 'Help me build' and '+1 more suggestion' buttons. On the right side of the canvas, there's a dark sidebar with a 'Welcome to Data Productivity Cloud' message, a 'Take a tour' button, and a 'View quick start guide' button.

# Matillion Data Productivity Cloud Setup

## Step 5: How to import a pipeline in your project.

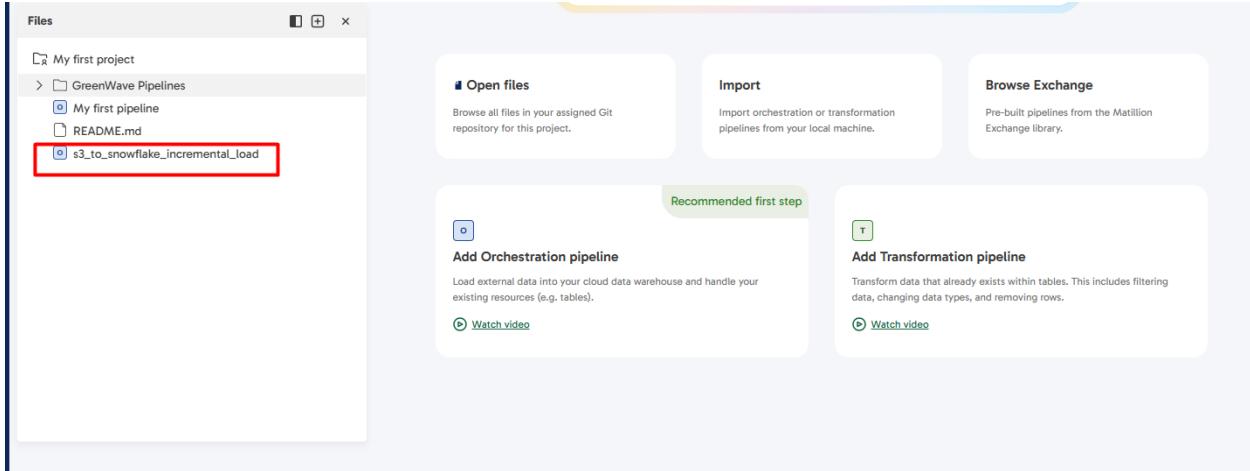


Go to Project in the assigned git folder and Click on Import.



# Matillion Data Productivity Cloud Setup

Choose the Zip file that contains the pipeline.



Now the Pipeline is visible in the Folder. Click on the pipeline to open in canvas.

