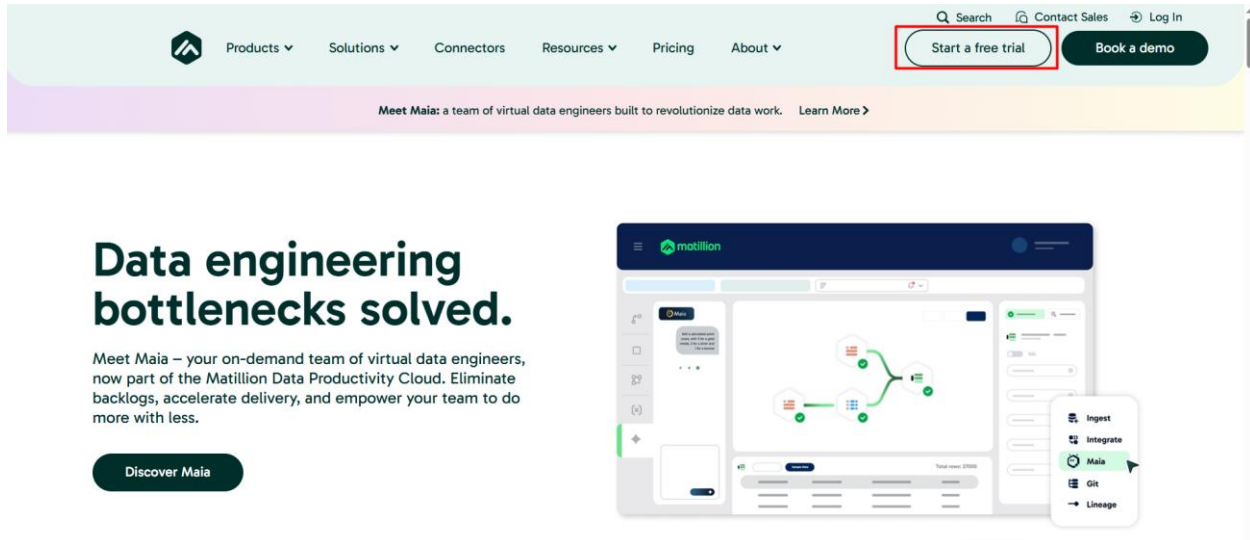
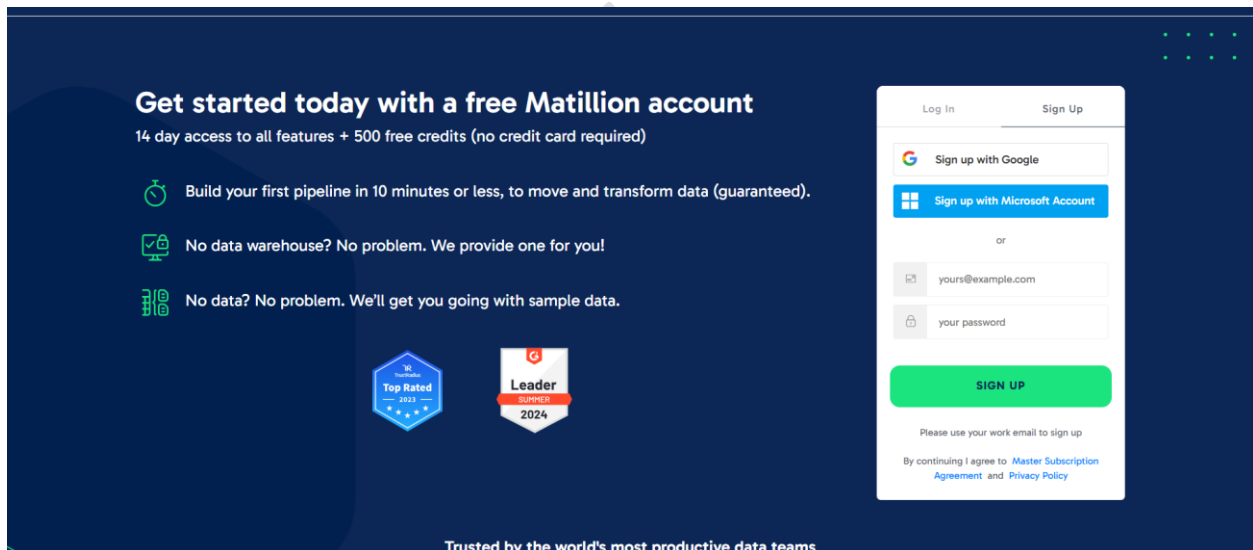


Matillion Data Productivity Cloud Setup

Step 1: Open in the browser <https://www.matillion.com/>

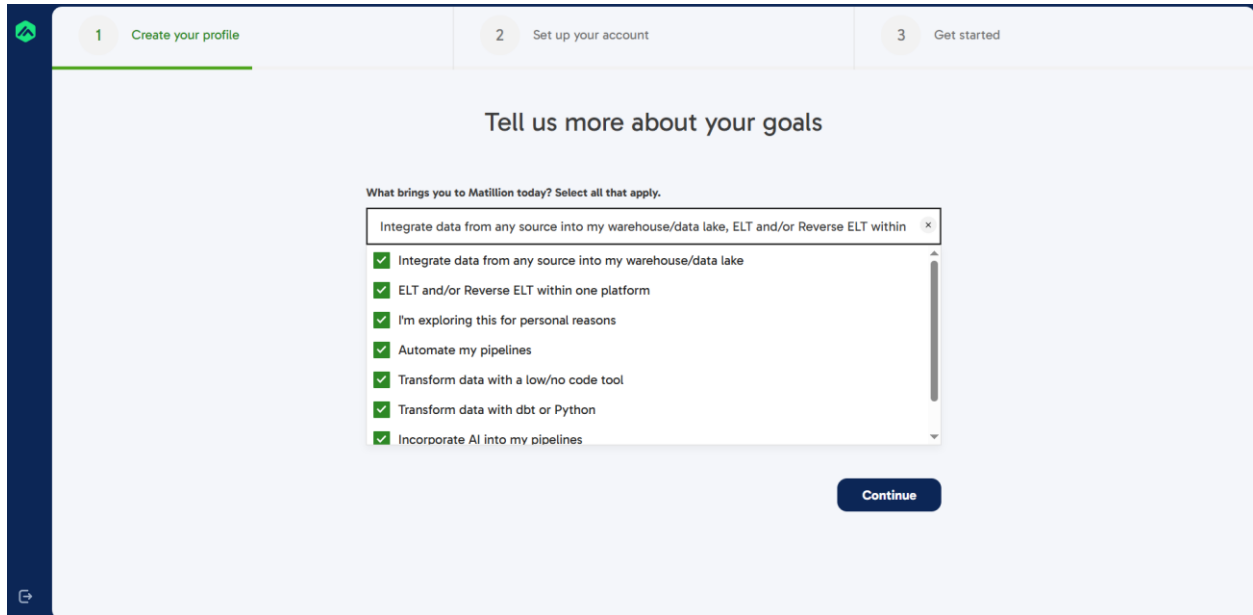


Click on “Start a free trial” and signup for an account.



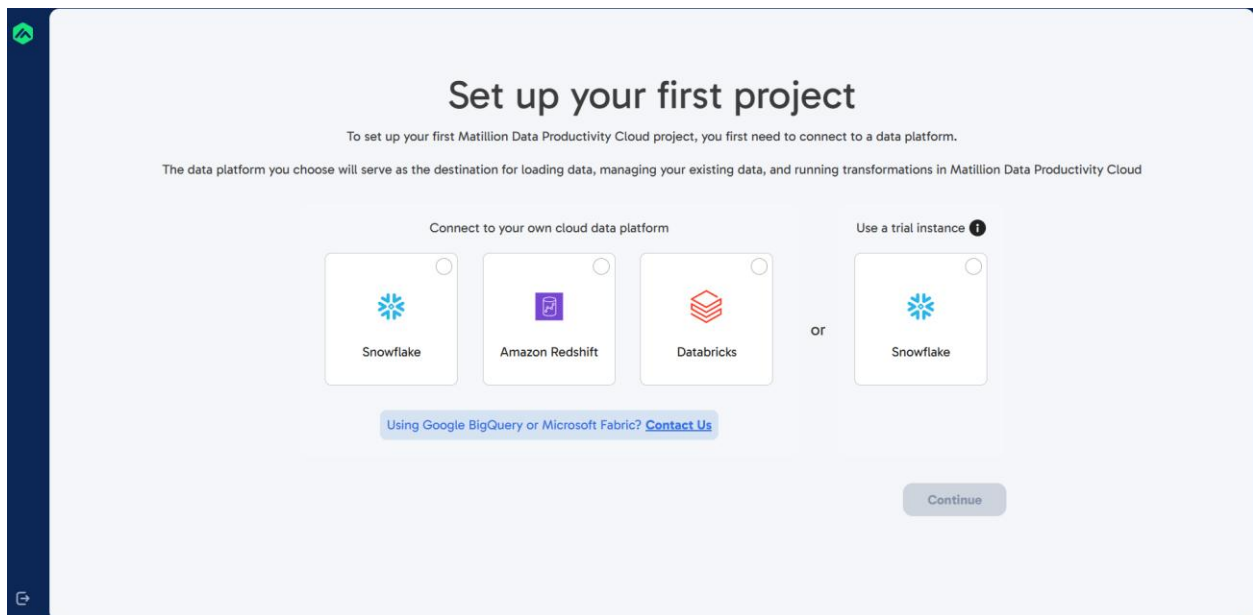
Matillion Data Productivity Cloud Setup

Step 2: Create a Profile & Setup your account.



The screenshot shows the 'Tell us more about your goals' step in the Matillion setup process. At the top, there are three progress indicators: '1 Create your profile' (active), '2 Set up your account', and '3 Get started'. The main heading is 'Tell us more about your goals'. Below it, a prompt asks 'What brings you to Matillion today? Select all that apply.' A scrollable list of checkboxes includes: 'Integrate data from any source into my warehouse/data lake, ELT and/or Reverse ELT within' (selected), 'Integrate data from any source into my warehouse/data lake' (selected), 'ELT and/or Reverse ELT within one platform' (selected), 'I'm exploring this for personal reasons' (selected), 'Automate my pipelines' (selected), 'Transform data with a low/no code tool' (selected), 'Transform data with dbt or Python' (selected), and 'Incorporate AI into my pipelines' (selected). A 'Continue' button is located at the bottom right.

Setup your first project by choosing one of the given options.



The screenshot shows the 'Set up your first project' step. The heading is 'Set up your first project'. Below it, text explains: 'To set up your first Matillion Data Productivity Cloud project, you first need to connect to a data platform. The data platform you choose will serve as the destination for loading data, managing your existing data, and running transformations in Matillion Data Productivity Cloud'. There are two main options: 'Connect to your own cloud data platform' and 'Use a trial instance'. Under 'Connect to your own cloud data platform', there are three selectable options: 'Snowflake', 'Amazon Redshift', and 'Databricks'. Under 'Use a trial instance', there is one selectable option: 'Snowflake'. A link 'Using Google BigQuery or Microsoft Fabric? Contact Us' is provided. A 'Continue' button is at the bottom right.

Matillion Data Productivity Cloud Setup

Wait for few minutes while the Environment is created.

We're preparing your data platform connection

While you wait, here are some of the core things Matillion does

Data Pipeline Platform

Extract and Load

Transformation
Perform complex transformations

Version Control

Monitoring & Lineage

Data security

Deployment Models

Gen AI / Prompt Engineering

Native SQL pushdown
Matillion components generate SQL executed by Snowflake, Databricks, and other CDPs

Preparing your environment ● ● ●

Click on “Continue” to Proceed.

Connection Complete

Click 'Continue' below to proceed

Data Pipeline Platform

Extract and Load

Transformation

Version Control

Monitoring & Lineage

Data security

Deployment Models

Gen AI / Prompt Engineering

The integrity and confidentiality of your information are fundamental priorities for Matillion. We are committed to transparent practices that uphold the highest levels of security, allowing you to trust the full range of solutions we provide, now and in the future.

[Matillion Trust center](#)

Loading complete [Continue](#)

Matillion Data Productivity Cloud Setup

Step 3: Enter the information required to authenticate your warehouse which is Snowflake

Select authentication method

[I don't have credentials, use a trial warehouse instead >](#)

Snowflake Account URL [? How to find your Snowflake account URL](#)

The account is the first part between "https://" and ".snowflakecomputing.com"

Credentials type

Username and password

Snowflake username

Snowflake password

Your data is secure with Matillion. Find out more in our [Trust Center](#)

Continue

Click “continue”

Choose a role, warehouse, database and a schema. Click “Finish”.

[← Previous](#)

Select Snowflake defaults

Default role

ACCOUNTADMIN

Default warehouse

DEMOWAREHOUSE

Default database

DEMODATABASE

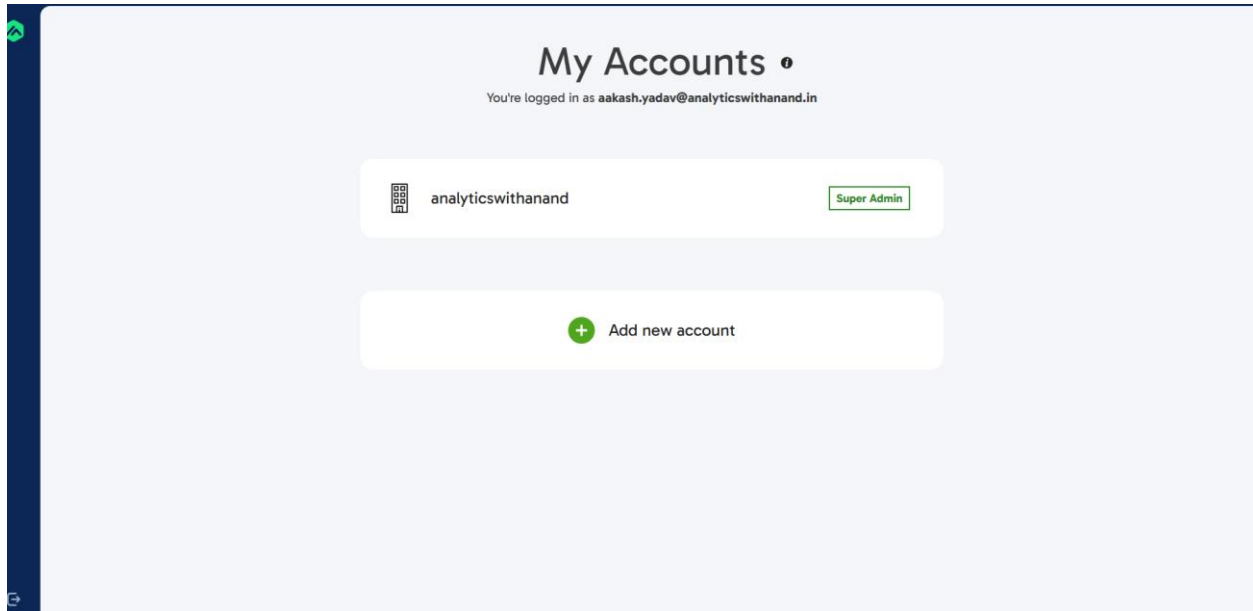
Default schema

DEMOSCHEMA

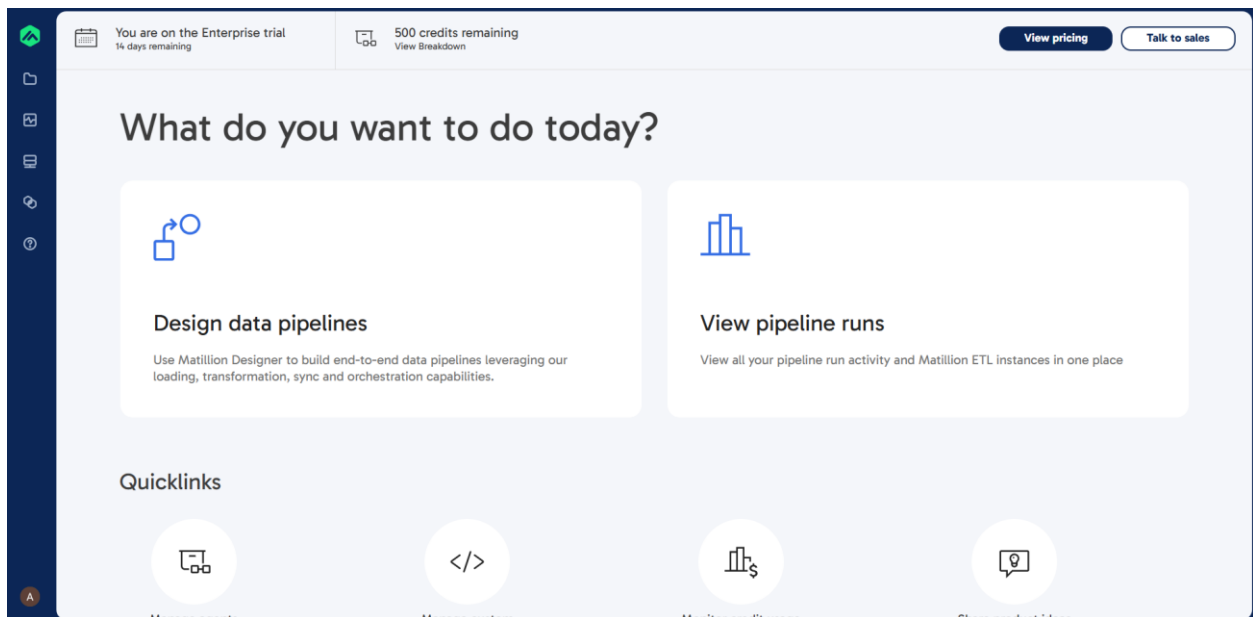
Finish

Matillion Data Productivity Cloud Setup

Note: After clicking Finish you will get an error. Go to homepage and relogin again.

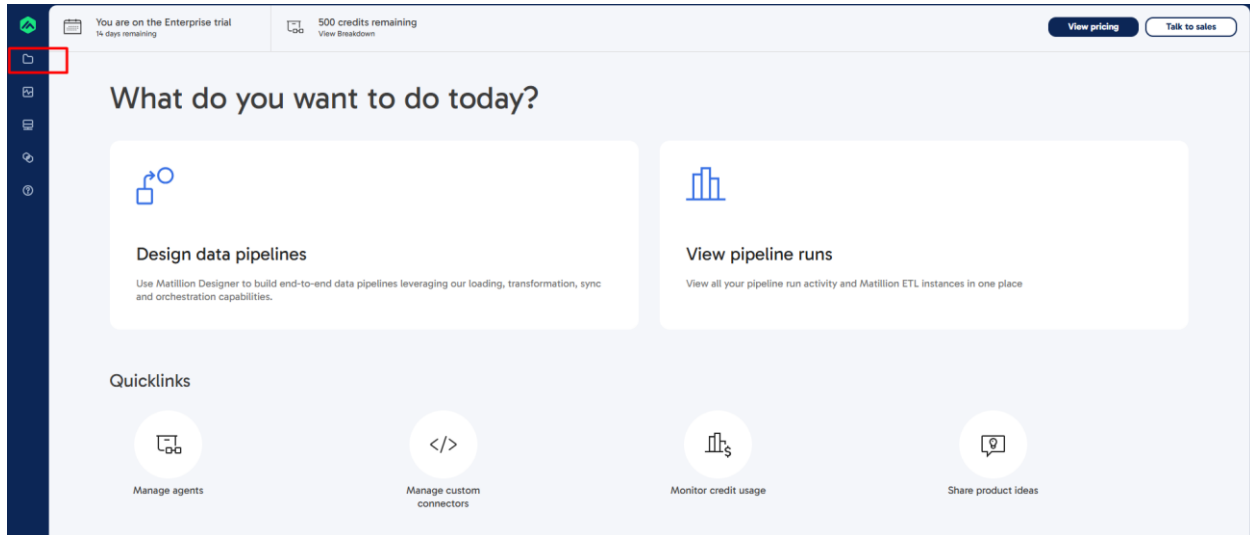


Choose the Account and you will see a page given below.

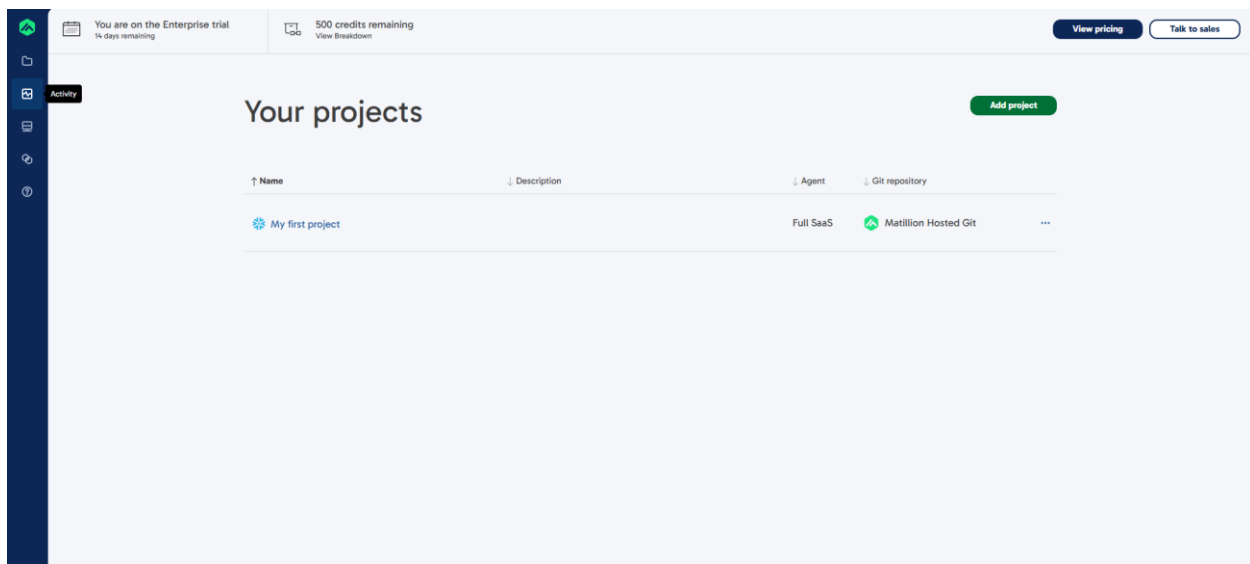


Matillion Data Productivity Cloud Setup

Step 4: Click on the Project Icon available on the left bar.

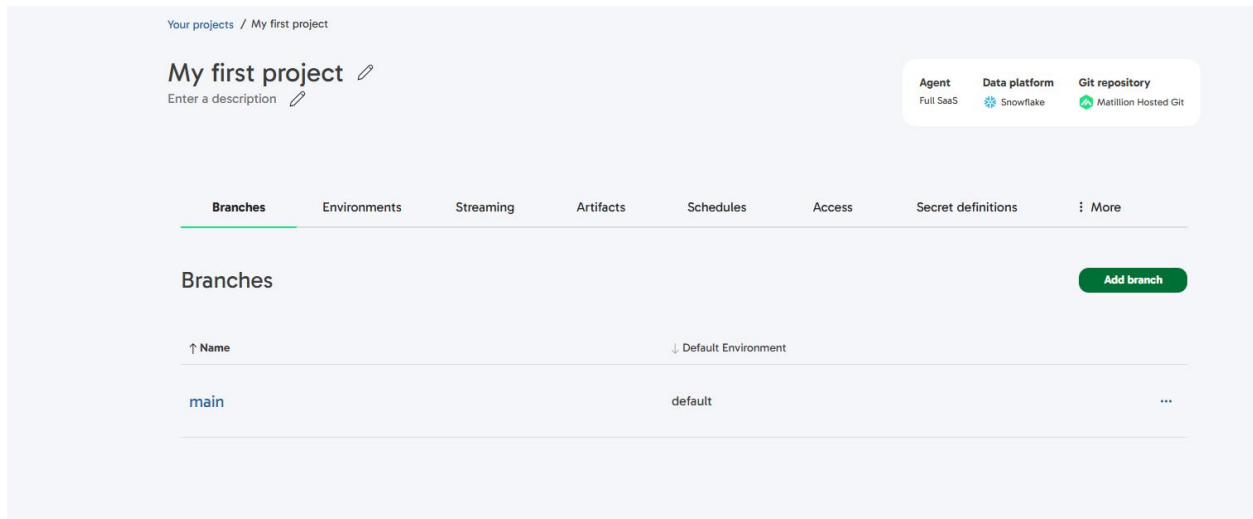


Select the Project

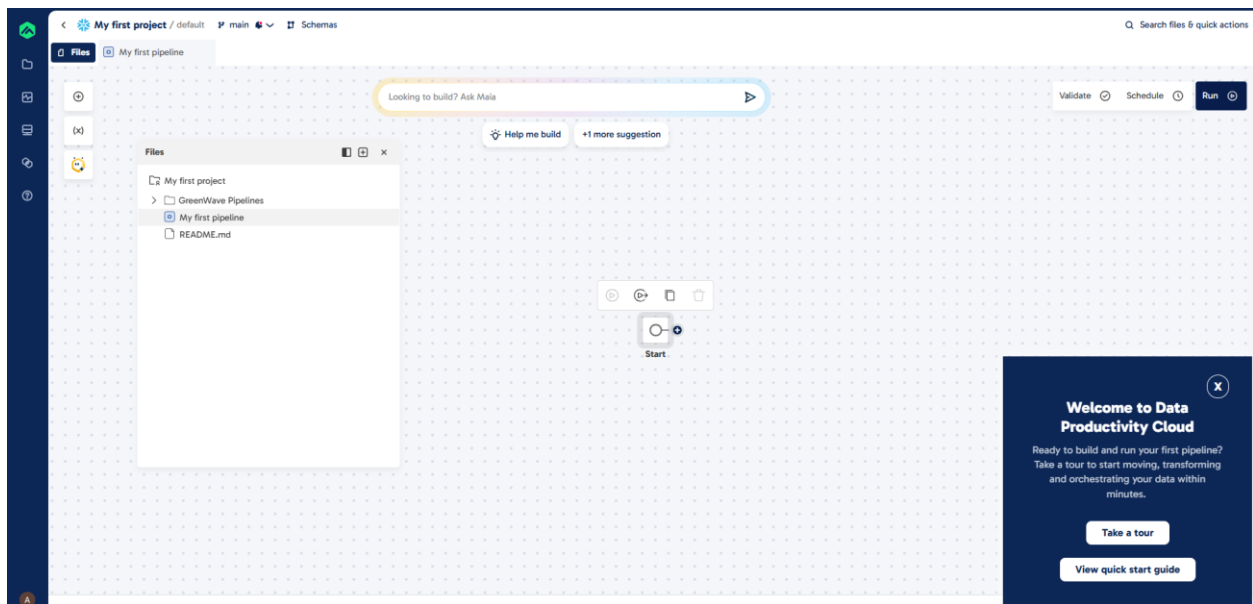


Matillion Data Productivity Cloud Setup

Click on the main.

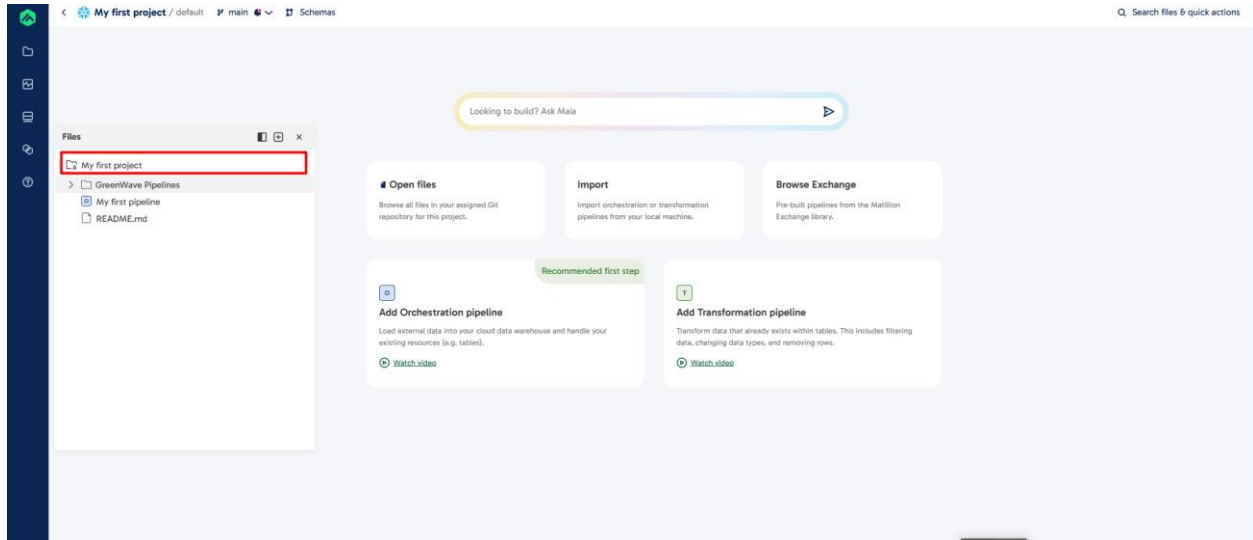


A canvas will be visible for creating a pipeline.

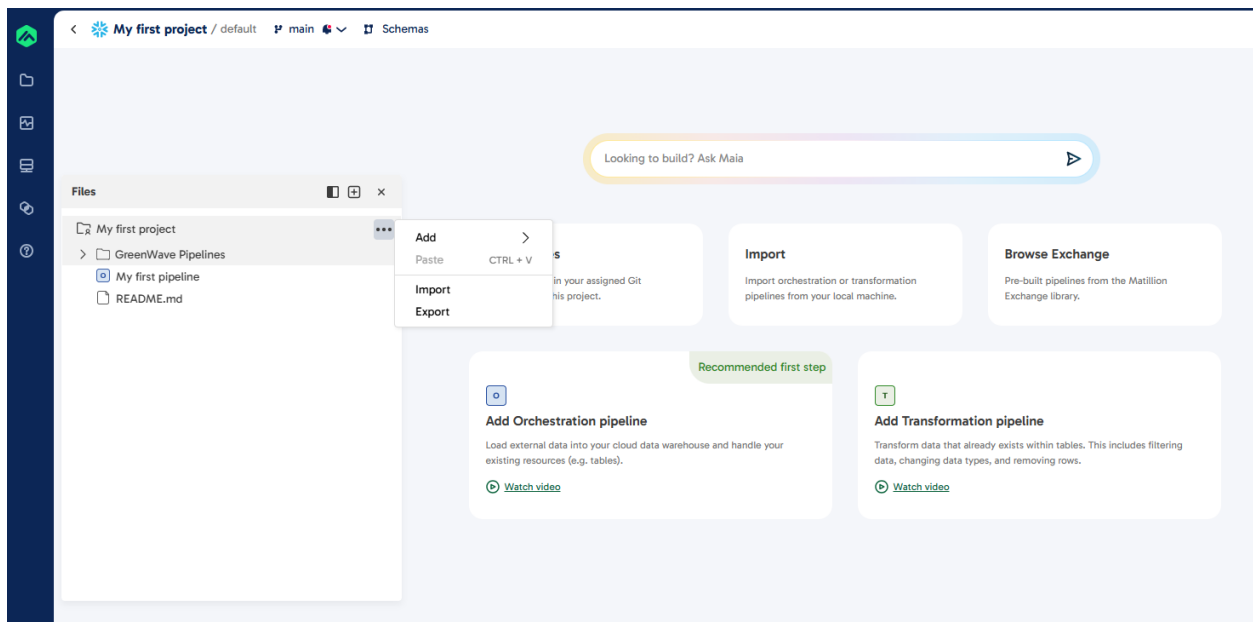


Matillion Data Productivity Cloud Setup

Step 5: How to import a pipeline in your project.

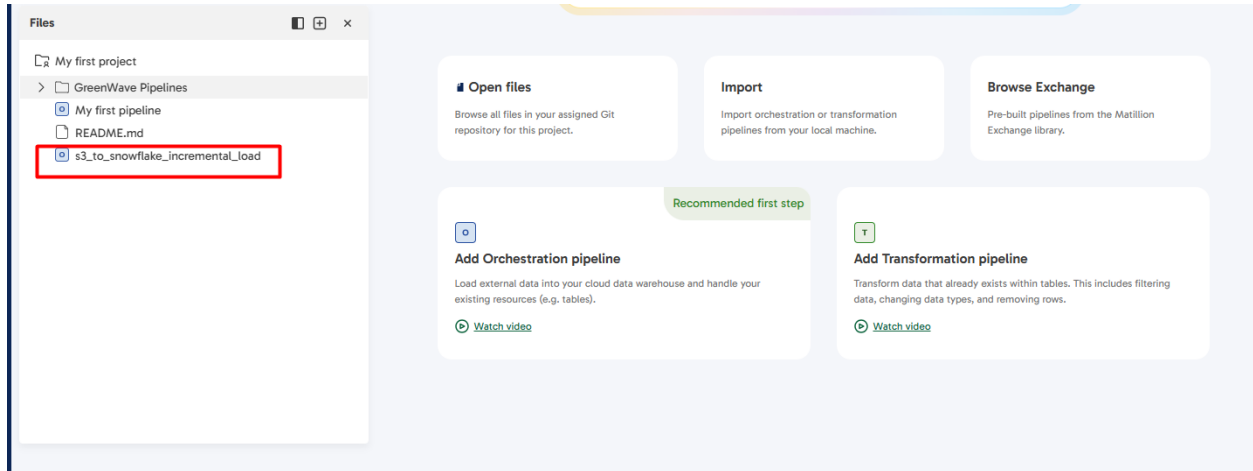


Go to Project in the assigned git folder and Click on Import.



Matillion Data Productivity Cloud Setup

Choose the Zip file that contains the pipeline.



Now the Pipeline is visible in the Folder. Click on the pipeline to open in canvas.

