



PrintVis

Partner Training 2023



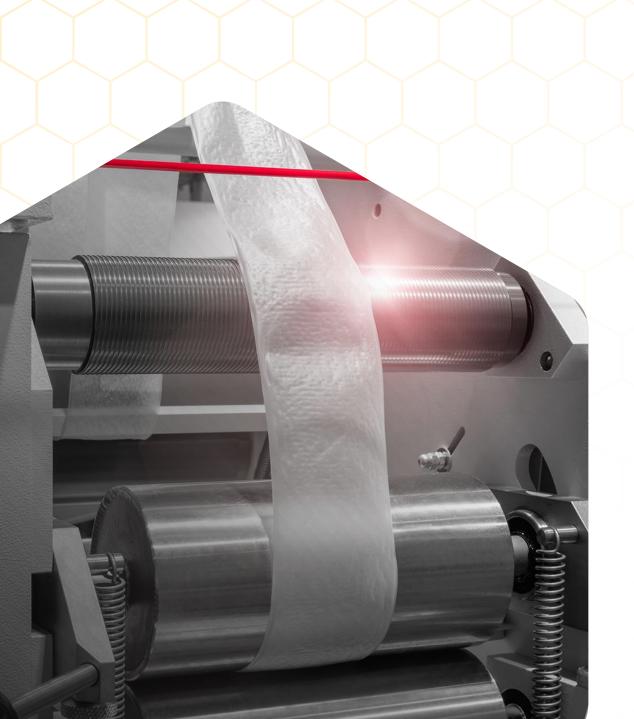


Table Of Contents



Who are we?

Agenda

Get started

Hands on

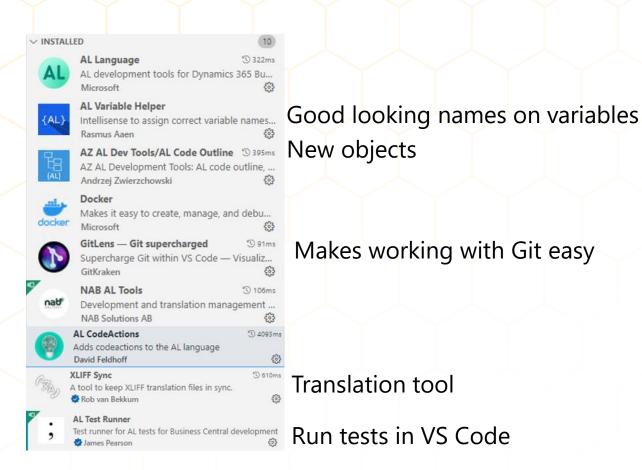


Plan

	8:30am-10:00am	10:15am- 11:45am	12:00pm -1:00pm	1:00pm-2:30pm	2:45pm-5:30pm
Tuesday	Intro, Demo, Status Code, Calculation formulas, Unit conversion, Userfields	Invoice template	Lunch	ShopFloor Metro, Job Ticket	Upgrades
Wednesday	Create case with code	Cloud migration	Lunch	Open session for specific	questions
Inursaav	One-on-one meetings with developer	a PrintVis	Lunch	One-on-one meetings w developer	ith a PrintVis



VS code Extensions





Event Requests

- We are extending PrintVis all the time with new events
- A new version is shipped every week
- Use the word document to request
- We are approving or get back with an alternative solution asap.
- If other changes are needed, create a support ticket and explain why.
 (we will fix it or guide you to a solution)
 - Local procedures => non-local etc..
 - Adding procedures to PrintVis objects
 - Access to global variables



Bug/issue Reporting

- If you find something that could be a potential bug report it to support365.printvis.com
- Provide as much data as possible, debugger screenshots etc.. Solution proposals.
- If critical, new release ASAP
- If not crititical next Tuesday/wendesday
- Support is monitored all business hours (europe) by developer



Demo Data

Demo Data

Trial Data

Trial data can be imported from the *Configuration Packages* page by clicking on the *PrintVis Import and Apply Trial Package* action. It is a smaller demo set that can be used as a sample setup for prospective clients. This does not display all functionality but includes standard commercial print cost centers and sample cases.

Demo database PrintVis 21 (Business Central 21 based)

Download the release database which contains 7 demo-companies:

- PrintVis Unlimited
- PrintVis Inc.
- PrintVis Bindery
- PrintVis Label
- PrintVis Newspaper
- · PrintVis Packaging
- PrintVis JDF Unlimited



Getting started

- Docker containers with traefik
 - Launch files
 - Script used
 - VS Code Extensions ->
- Create extension depending on PrintVis
 - Add something and publish
 - Add dependencies to PrintVis

- Use prefix on all, objects, fields, names
- If ID is used, put in 50000..99999 (even if its not mandatory)



Demo flow - need to know level

- Initial setup
- Estimate
- Quote
- Order
- Material requirement
- Planning
- Planning board
- Shop floor
- Time registration
- Material registration
- Shipment
- Invoicing

Goal:

To be able to follow the flow



PrintVis User

- Change profile to PrintVis Admin
- Create a new PrintVis User
 - Enable: Coordinator, Estimator, Salesper Capacity Resource, Assign personal Jour Archiving, Allow User Field Setup

Planning Board: Full Access



Production				Show more	PRINT
Capacity Manning Co		~	Shop Floor - Allow C		
Fixed Department · · · ·		~	Shop Floor - Producti	Tiles ∨	
Fixed Department Filt			Planning Board		
In Capacity Group		~	Planning Board · · · · · ·	Full Access ∨	
	Preferences				
sperson,					
Journal, Allow	Default Salesperson · · · ·	CD	~	Job Costing Journal · · · · CD	
	Default Coordinator	CD	~	Assign Personal Jour	
Permissions					
allow to edit Customer Accounting Fields				Price	
ob Costing				Calc. Rate Cost Price	
Illow Journal Selection				Calc. Rate Cost Addition · · · · · · · · · · · · · · · · · · ·	
Illow Journal posting				Calc. Rate Total Cost	
ost Consumption Journal at Close Windo	ow · · · · ·			Calc. Rate Total Cost Mark Up	
ost Consumption Journal at Close Windo ase	ow			Calc. Rate Total Cost Mark Up	
Case				Calc. Rate Sales Price · · · · · · · · · · · · · · · · · · ·	
Case Allow manual change of status				Calc. Rate Sales Price · · · · · · · · · · · · · · · · · · ·	
Case Allow manual change of status				Calc. Rate Sales Price Calc. Rate Sales Price Mark Up Calc. Rate Discount %	
Case Allow manual change of status				Calc. Rate Sales Price Calc. Rate Sales Price Mark Up Calc. Rate Discount %	
Case Allow manual change of status				Calc. Rate Sales Price	

Allow User Field Setup



PrintVis General Setup

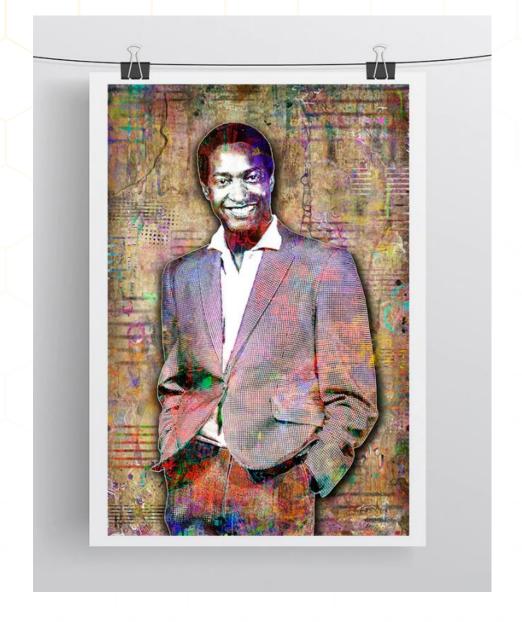
PrintVis General Setup

User Fields				
Logistics				
Shipment		Item Journal Template Name · · · · · · · · · · · · · · · · · · ·	ITEM	~
Copy Shipments · · · · · · · · · · · · · · · · · · ·	Always	Item Journal Name	PV	~
Default delivery address · · · · · · · · · · · · · · · · · ·	Sell-To Address	Warehouse Journal Template	ITEM	~
Receipt Merge Code · · · · · · · · · · · · · · · · · · ·	~	Warehouse Journal Batch	DEFAULT	~
Way Bill Merge Code · · · · · · · · · · · · · · · · · · ·	~	Create Shipment Item		
Package Labels Merge Code · · · · · · · · · · · · · · · · · · ·	~	Shipment Item Template · · · · · · · · · · · · · · · · · · ·	ITEM01	~
Package Label Text1		Shipment Item No. Series	SHIP1	~
Package Label Text2		Tax Area Code Mandatory on Shipment · · · · · · · · · · · · · · · · · · ·	•	
Package Label Text3		Case Shipment Method · · · · · · · · · · · · · · · · · · ·	No Sales Order	~
Package Label Text4		Shipment Sales Order Removal · · · · · · · · · · · · · · · · · · ·	On Ship	~
Package Label Text5				
Package Label Text6				



The Product

- Poster
- Size
 - 50 inches width
 - 70 inches height
- Material paper
 - PS-436
 - Finishing 7820
- 4+0 colors

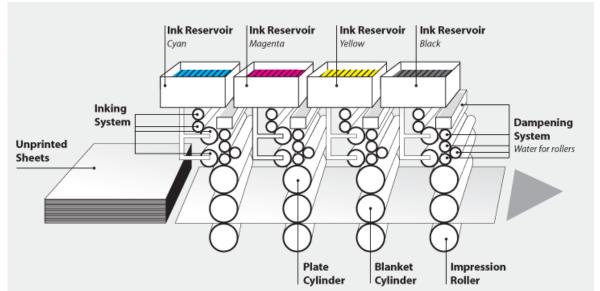




The Process

- Prepress 2 h
- 4 plates
- Ink
- Paper
- Trimming







PrintVis Case

- Case management
- New Case
 - Select Customer
 - Order type DIRECT
 - Product Group POSTER (130)

- Job line
 - Quantity 10000
 - Pages 1
 - Format Code 70x50
 - Colors front 4

This is like the sales order Describes the business

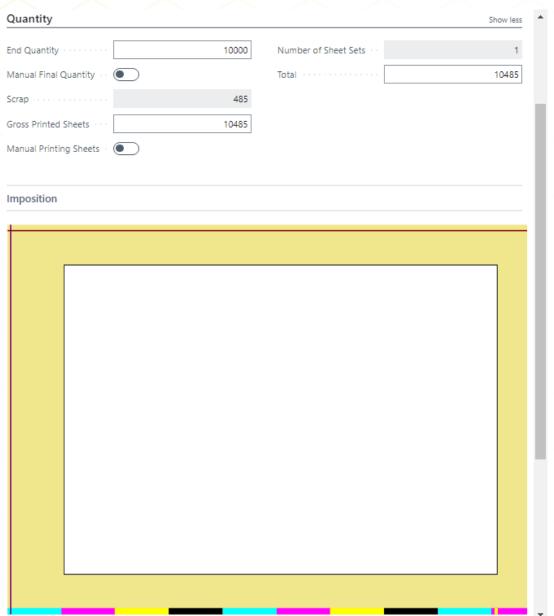
Format Code 70x50 Width x Length PrintVis General Setup What unit? See PrintVis Standard Units





PrintVis Job Card

- Job line
 - Click Job Card
 - Select Paper PS-436
 - Select Machine L_5230
 - Add finishing Optional
 - Check specification





PrintVis Estimate

✓ Saved 🗗 🛪 '

- DTP operation
 - Add hours on a line
- Sheet Offset Printer
 - Notice all processes

Estimatir	ng	Edit List	iii Delete	Specifications	Purchase Guide	More options				₽ 7 (
	Unit	Text		Info		Sheet No.	Process	Total Time	Offered Price	Error Text
	3000	DTP operatio	ons	0		_		2.00	163.80	_
	4002	CTP Plates 76	6x106 L	+		1	1	0.42	49.88	_
	P_5230	Paper KBA Ra	apida 105	+		1			594.04	_
\rightarrow	5230	KBA Rapida 1	105	+		1	1	2.03	621.88	_
	7820	Trimming Pac	ck	+		1	2	1.40	73.72	_
				+						

Estimate contains all time and material for the job

-	ilculation Det		is waitage item Oserneus Change ritter rewel options														
	Туре		Item Operation Item Type No. Info To			Info	Text				Ma Hours	Cost Price	Cost Price is Calculated by				
	Hour		120			+	Plate adjustments	10	4.00		Pcs.	6.15	0.65		223.00	Hours	•
	Hour		200			+	Printing	22	10,485.00		Pcs.	9,263.19	1.1319		223.00	Hours	
	Hour		300			+	Turning/tumbling	27			Pcs.				223.00	Hours	
	Hour		400			+	Cleaning special colours	167			Pcs.				223.00	Hours	
	Material			Ink	С	+	Cyan	160	4.40		Kg				1.05998	Kg	
	Material			Ink	K	+	Black	160	4.70		Kg				1.05998	Kg	
	Material			Ink	М	+	Magenta	160	4.99		Kg				1.05999	Kg	
-	Material	÷		Ink	Υ	+	Yellow	160	6.75		Kg				1.05998	Kg	
						+											-

PrintVis Quote

- Case card
 - Change status to Quote
 - Report -> Print/Send -> Quote

Job line is changed from Request to Quote



Quote

612 South Sunset Drive Spotsmeyer's Furnishings Miami, US-FL 37125 USA

Quote No.	Quote Date	Your Reference	Responsible
Q-000098	February 18, 2023		Thomas Beck Andersen

We thank you for your inquiry and hereby take pleasure in offering you our best Price and Services for the following job specification:

Job Name: Poster example

Quantity	Description		Unit Price	Total price in USD
10000	10 000 Poster colours Pages: Size:	rs, size 50X70 in 4+0 Text 1 Text 50X70	0.15	1,503.16
	Paper: Weight:90.00 Offset:	Text Tauro Offset L_5230		
	Colors: Finishing:	Text 4/0 Trimming		

We sincerely hope that our quotation will meet your expectation and look forward to serving you in this matter.

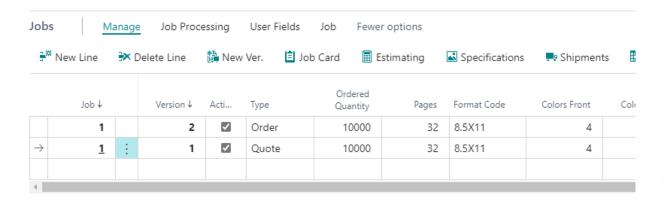
Best Regards, John Roberts



PrintVis Order

- Case card
 - Set a requested Shipment date on job
 - Change status to PLAN

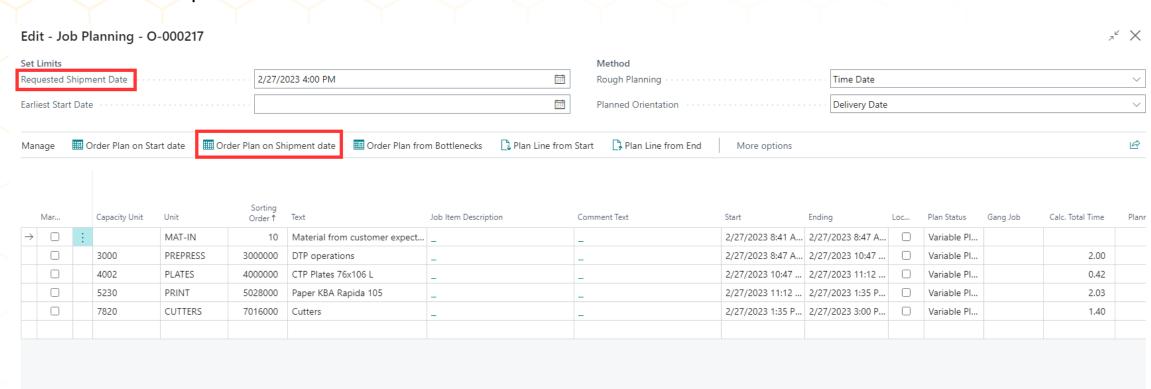
New job line created Order





PrintVis Planning

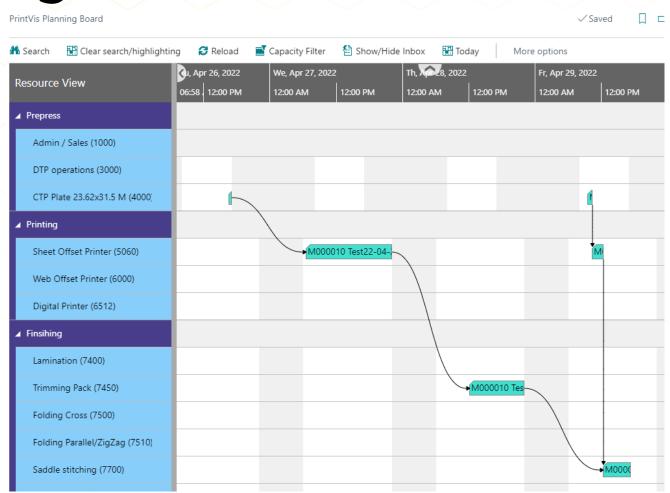
- Job Line
 - Planning
 - Plan from shipment date





PrintVis Planning Board

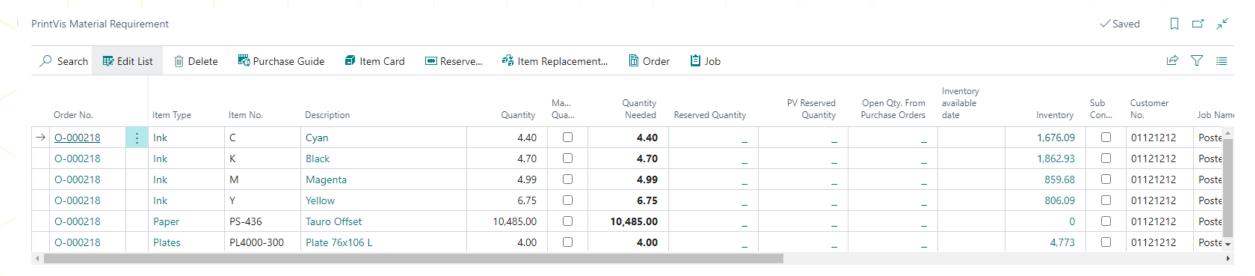
Planning board
 Search For PrintVis Planning Board





PrintVis Material Requirement

- Case Card
 - Material Requirement
 - Shows the requirement for the case

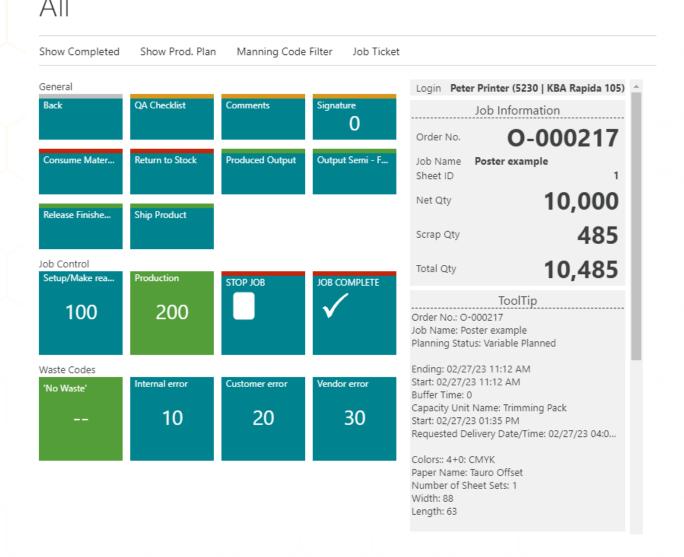


Reservation Entries



PrintVis Shop Floor

- Change Role to PrintVis Shop Floor Worker
 - Login with PPR
 - Select Cost Center Sheet Offset Printer
 - Find the job and start production





PrintVis Shop Floor

- Consume material
 - Consume some paper
- Click stop
 - Time is registered
 - Complete the job
- Log out!



PrintVis Shipment

- Change back Role to PrintVis Admin or PrintVis Coordinator
 - Open the case card again
 - Click on Shipments
 - Put in quantity to ship
 - Ship
 - Change status to INVOICE

- Methods
 - Create sales order per shipment
 - Just mark it as shipped



PrintVis Invoice

- Form the case card
 - Click on Invoice Guide
 - Click new
 - Click build
 - Post



Workshop run the demo flow

- Run through the demo flow
 - When you have a posted invoice, you are done.

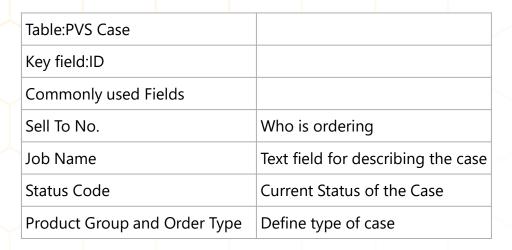


Data Structure

The PrintVis Base App has around 250 tables which are a mixture of setup and transactional data.

PVS Case

PK: ID



The most central table in the system. Think of the case as a placeholder for all information about a particular customer task.

The primary key for the case is simply an entry no. called "ID". During its lifecycle the case will change status, starting off as "request." When the case changes status to "Quote" it will get a quote No. assigned (from a no. series) and when the case change status to "Order" it will get a Order No. assigned (from a no. series).

When there are no activities expected on a case it will be marked as "Archived" (a simple Boolean field) and assigned an "Archived Date." This is typically done when an order is invoiced, or a quote is rejected. This can be reverted, and the case can again be removed from archive (simply by setting the Boolean field "Archived" to false)





PVS Job

PK: ID, Job, Version

The job table is the main placeholder for describing the product that we want to produce.

In many companies you only have one job per case, whereas other companies are used to working with several jobs per case. This is a matter of company policies.

The primary keys for the job are ID, Job, Version. Where the ID is the reference to the case, Job is the job no. and version gives you the opportunity to have several versions of the job.

Only one if these versions will be the active version that is going to be produced.

ID	Job	Version	Status	Active	Quantity	
123	1	1	Quote	Yes	5000	
123	1	2	Quote	No	10000	
123	1	3	Quote	No	15000	

PVSJob.Setrange(ID,123);
PVSJob.Setrange(Active,true);
PVSJob.Setrange("Quote Calculation",true);
if PVSJob.FindSet() then...

ID	Job	Version	Status	Active	Quantity
123	1	1	Quote	No	5000
123	1	2	Quote	Yes	10000
123	1	3	Quote	No	15000
123	1	4	Order	Yes	7000

Table:PVS Job	
Key field:ID, Job, Version	
Commonly used Fields	
Quantity	Ordered/estimated quantity
Quoted Price	Quoted price for the line
Active	Check if the line is active
Requested Delivery Date	Requested Delivery Date



PVS Job Item

PK: ID, Job, Version, Job Item No., Entry No.

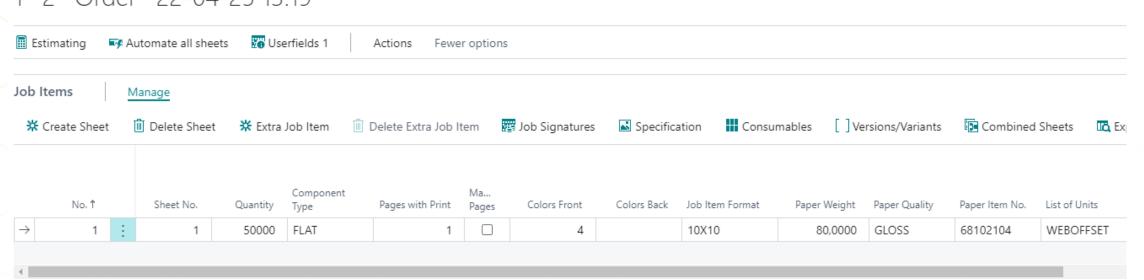
The job item tables is used to describe the different parts of a product.

Book = Cover + Text part.

It's here where the main machine is connected to the job.

Job

1 · 2 · Order · 22-04-25 13:19



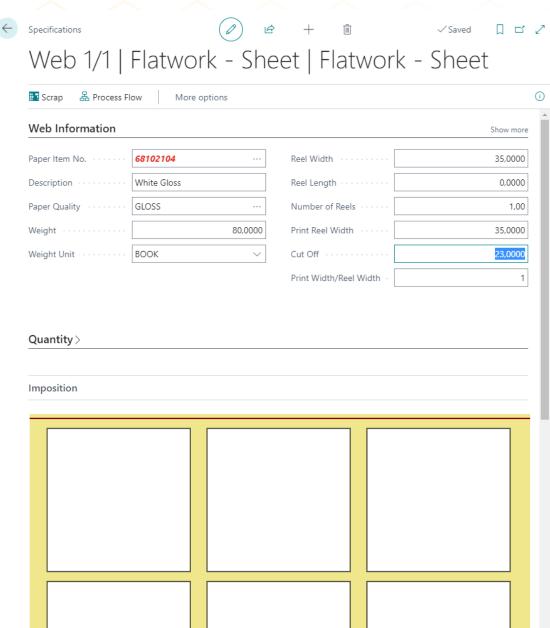
PVS Sheet

PK: Sheet ID

The Sheet table stores information about the sheet, on the sheet the Job Item is produced/printed.

Information that is useful from here could be Size of the sheet. Quantity needed for producing the product.





PVS Job Process

PK: Process ID

The Job process tables stores information about the different processes, scrap is probably the most important thing to mention here.



Edit - Technical Sp	pecifications: Adv	anced - 23	0	2 ×
Manage Page				
Process				
ProcessID 2 Process Name Web C			000 Veb Offset Printer	1
Process Details >				
Processes in Job Ite	m / Job >			
Scrap Process				
Start Scrap Scrap % Running		2	Scrap for Following Pl Man. Scrap for Followi	50
Manual Scrap %			No. of Shifts / Stops)
No Of Webs Sets		1	Man. No. of Stops)
Per Section Scrap			Per Stop Scrap	150
Man. Section Scrap			Man. per Stop Scrap)
Section Following Scrap			No. of Plates to change	0,00
Man. Section Following			Man. No. of Plates to)
Processing Per Web		1	Per Plate in Shift Scrap	50
Manual Processing			Man. per Plate in Shift)
Per Processing Scrap		150		
Man Per Processing S				

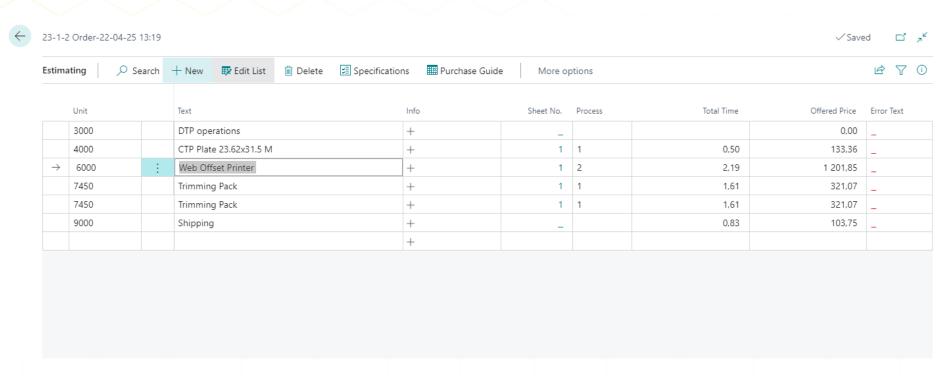


PVS Job Calculation Unit

PK: ID, Job, Version, Entry No.

A puzzle piece of the estimation. The Calculation unit could be connected to a Sheet and a Process.

The Calculation Unit is also connected to a Planning unit, with the field Plan ID





PVS Job Calculation Detail

PK: ID, Job, Version, Entry No., Line Type, Unit Entry No.

The smallest puzzle piece of the estimate. It could either be a material line or an hour line.

Material line: Item

Quantity

Cost and sales prices

Hour line:

Operation (what to do)

Hours

Cost and sales prices

Both lines have also:

Cost Center – what machine/resource Unit of measure – how to consume Line Type – Normal or additional



PVS Job Planning Unit

PK: Simulation Version, ID, Job, Plan ID, Entry No.

Things that needs to be planned or are already planned. Planning against capacity units.

To get the Calculation details connected to the planning unit, the Plan ID is the field that exists in both tables.

Edi	t - Job		ing - M	1000013					<u>r</u>	-						∨ Saved
Set I	imits									Method						
Requested Shipment Date 2022-04-30 00:00								i e	Rough Planning	g · · · · · · ·			· · · · Time Date			
Earli	Earliest Start Date									Planned Orienta	ation · · · ·					
Man	Manage IIII Order Plan on Start date IIII Order Plan on Shipment date IIII Order Plan from Bottlenecks 🕻 Plan Line from Start 🕻 Plan Line from End Drop an action here Actions Related Reports Fewer options															
	Mar	Capac	tity Unit	Unit	Sorting Order↑	Text	Start	Ending	Loc	Plan Status	Calc. Total Time	Planned Time	Ma Plan Time	Roughly Planned Start no earlier than	Ma Earli Start	Roughly Planned Latest Start ,
				PROOF-OUT	30	Proof sent to customer by				Not planned						22-04-25 09:00
				PROOF-OK	40	Proof approval from customer				Not planned						22-04-25 10:00
				PAPER	60	Paper in house by				Not planned						22-04-25 17:00
		3000		PREPRESS	3000	Prepress				Not planned						22-04-25 17:00
		4000		PLATES	4000	Plate production	2022-04-26 00:00	2022-04-26 00:30	~	Locked	0,50	0,50				22-04-29 16:05
\rightarrow		6000		PRINTING	6000	Printing				Not planned	2,19	2,19		2022-04-26 00:30		22-04-29 16:35
		7450		FINISHING	7450	Trimming Pack				Not planned	3,22	3,22		2022-04-26 02:41		22-04-29 18:46
		9000		SHIPPING	9000	Shipping				Not planned	0,83	0,83		2022-04-26 06:24		22-04-29 23:09



PVS Job Costing Journal/Line

PK: Simulation Version, ID, Job, Plan ID, Entry No.

When users reporting time or material everything ends up in this PrintVis Job Costing Journal. Then when the Journal is posted different thing will happen with lines of type time and material.

PVS Job Costing Labor Entry Contains all posted time

PVS Job Costing Entry
Contains all posted time and material, has
connection to Item Ledger Entry or PVS Job Costing
Labot Entry. Also contains information of posted
invoices.



PVS Shop Floor Journal Entry

PK: Simulation Version, ID, Job, Plan ID, Entry No.

Used on shopfloor to track ongoing time reporting.

Also used to collect the reporting from shop floor if realtime posting is deactivated.



PVS Template

Template is just a normal case.

On the Job line its possible to mark it as a template.

Template could be connected to Product groups or Items.

Workshop Status Code



- Status Codes are used on Cases
- Triggers functionality / checking data
- Used in all installations

- What to extend?
- Check data before status change
- Modify data after status change

- 1. Before status change to Quote, check Quoted Price on the Job, if > 1000 then error out
- 2. Create a table + List Page
 - 1. PTE Status Change Log
 - 1. ID PK
 - 2. Entry No. PK
 - 3. Old status Code[50]
 - 4. New status Code[50]
 - 5. On the page add system field modified at
 - 2. Add record after status code is changed

```
[EventSubscriber(ObjectType::Codeunit, Codeunit::"PVS Main", 'OnCaseBeforeStatusChange', ''
[EventSubscriber(ObjectType::Codeunit, Codeunit::"PVS Main", 'OnCaseAfterStatusChange', ''
```

Workshop User Field 1/2



- Can be set for different tables
 - PVS Case, PVS Job, Customer, etc.
- Can be grouped and assigned to a PrintVis Department
- Can be used in
 - Calculation formulas
 - Merge fields
 - Printed reports

Use the **PVS Userfield Management** codeunit

```
UserfieldManagement.Get_UserField_Value(...);
UserfieldManagement.Set_UserField_Value(...);
```

Workshop User Field 2/2



- Task 1
 - Create user field on case level
 - Extend Report PVS Word Dataset Case Quote (6010405) with the created user field
 - Create custom layout and add the field
 - Run the report with the custom layout
- Task 2
 - Create user field on job level
 - Modify the user field with the current date time when Case status changes to Plan
 - Subscribe to OnCaseBeforeStatusChange event in PVS Main codeunit
 - Add the userfield value to the job list part on the case card.

Workshop Calculation formula 1/3



- Could be used in several places
 - Estimate
 - Machine setup
 - Speed / scrap tables
 - Pricelists
- Triggers functionality / checking data
- Used in all installations

```
codeunit 50151 "PTE Calculation Formula"
{
    trigger OnRun()
    begin
        SingleInstance.Get_Current_CalcUnitDetailRec(JobCalculationDetail);
        JobCalculationDetail."Qty. Calculated" := 0; // Clear the field to be calculated
        JobCalculationDetail."Qty. Calculated" := Random(10000); // Assign value
        SingleInstance.Set_Current_CalcUnitDetailRec(JobCalculationDetail); // Push back the result
    end;

var
        JobCalculationDetail: Record "PVS Job Calculation Detail";
        SingleInstance: Codeunit "PVS SingleInstance";
}
```

Workshop Calculation formula 2/3



Calculation Formulas

- Some data is calculated on temp tables
 - Calculation Details
 SingleInstance.Get_CalcUnitDetailsRecTmp(JobCalculationDetailTemp); //read calculation lines
 - Sheet
 SingleInstance.Get_SheetRecTmp(JobSheetTemp); // Use this if you need info from the sheet
 - Process
 SingleInstance.Get_ProcessRecTmp(JobProcessTemp); // Need info from the process
- The rest is possible to read as normal

```
codeunit 50152 "PTE Calculation Formula 2"
{
    trigger OnRun()
    begin
        SingleInstance.Get_Current_CalcUnitDetailRec(JobCalculationDetail);
        SingleInstance.Get_SheetRecTmp(JobSheetTemp);
        JobCalculationDetail."Qty. Calculated" := 0; // Clear the field to be calculated
        JobSheetTemp.SetRange("Sheet ID", JobCalculationDetail."Sheet ID");
        if JobSheetTemp.FindFirst() then
            JobCalculationDetail."Qty. Calculated" := JobSheetTemp.Weight;
        SingleInstance.Set_Current_CalcUnitDetailRec(JobCalculationDetail); // Push back the result
    end;

var
        JobSheetTemp: Record "PVS Job Sheet" temporary;
        JobCalculationDetail: Record "PVS Job Calculation Detail";
        SingleInstance: Codeunit "PVS SingleInstance";
```

Workshop Calculation formula 3/3



Calculation Formulas

- Task 1
 - Create formula 1010 that returns the weekday (DATE2DWY(TODAY(), 1);)
- Task 2
 - Create formula 1011 that returns the area of the printed sheet
 - Sheet.width x Sheet.length
- Create both formulas in same codeunit

```
case JobCalculationDetail."Formula Code" of
    1010:Formula_1010_Weekday();
    1011:Formula_1011_Area();
end;
```

Workshop Shop Floor 1/3



Shop Floor

- Most common is to add an extra tile
- Two events are used
 - One for adding the tile [EventSubscriber(ObjectType::Codeunit, Codeunit::"PVS Shop Floor JS Add-in Mgt", 'PVSAddMoreTilesJobCard'
 - One for processing the click
 [EventSubscriber(ObjectType::Codeunit, Codeunit::"PVS Shop Floor JS Add-in Mgt", 'OnAfterClickTileJobTicket'

Workshop Shop Floor 2/3



Shop Floor

Another change could be that the customer would like to have more info on right side

```
[EventSubscriber(ObjectType::Codeunit, Codeunit::"PVS Shop Floor JS Add-in Mgt",
'OnAfterBuildPanelBuffer', '', false, false)]
```

```
in_PanelBuffer.Reset();
in_PanelBuffer.SetRange(Code1, SF_FIELDINFO);
if in_PanelBuffer.FindFirst() then begin
    TempSortingBuffer := in_PanelBuffer;
    TempSortingBuffer.Text1 := 'Customer';
    TempSortingBuffer.PK1_Integer2 := 1;
    TempSortingBuffer.Text2 := CaseRec."Sell-To Name";
    in_PanelBuffer.Init();
    in_PanelBuffer := TempSortingBuffer;
    if not in_PanelBuffer.Insert() then
        in_PanelBuffer.Modify();
end;
```

```
Login Alex Accountant (4000 | CTP Plate 23.6 ^
            Job Information
Customer
           PrintVis Inc.
                   M000004
Order No.
 Job Name Spring Catalog 2020
Sheet ID
                           3 000
Net Qty
                            1 345
Scrap Qty
                           4 345
Total Qty
                ToolTip
M000004
Spring Catalog 2020
Status: Not planned
Part: Text block
Previous:
Starting:
- Buffer: 0 hours
Next:
Starting:
Colors: 4+4: CMYK
Paper Name: White Gloss
Number of Sheet Sets: 3
Finishina
Random: $TEST
              Comments
```

```
in_PanelBuffer.reset;
Page.Run(Page::"PTE Sorting Buffer", in_PanelBuffer);
```

Workshop Shop Floor 3/3



Shop Floor

- Task 1
 - Add a tile to open the shipment list filter on the Case ID
- Task 2
 - Add customer name in panel on right side
- Task 3
 - When shopfloor start and stop, send a Post to webhook.site with the Cost Center, Order No and Started/Stopped as text or json



Workshop Invoice Template 1/6

- Invoice templates are used to generate invoices
 - Possible to add "custom" lines when invoice is built up
 - Possible to manipulate the invoice line before insert
 - Possible to replace with custom build

Workshop Invoice Template 2/6



Invoice Template

Possible to add "custom" lines when invoice is built up

```
[EventSubscriber(ObjectType::Codeunit, Codeunit::"PVS Invoice Template Mgmt", 'BuildInvoiceTemplateLine', '', false, false)]
    procedure BuildInvoiceTemplateLine(var SalesHeader: Record "Sales Header"; var InvoiceTemplateHeader: Record "PVS Invoice Template Header";
var InvoiceTemplateLine: Record "PVS Invoice Template Line"; var Job: Record "PVS Job");
    var
        InvoiceTemplateManagement: Codeunit "PVS Invoice Template Mgmt";
       InvoiceTemplateLineTemp: Record "PVS Invoice Template Line" temporary;
    begin
       IF InvoiceTemplateLine."No." <> 'TEST' then
            exit:
        InvoiceTemplateLineTemp.init;
        InvoiceTemplateLineTemp.Type := InvoiceTemplateLineTemp.Type::"G/L Account";
        InvoiceTemplateLineTemp.Description := 'This line is created by special function';
        InvoiceTemplateLineTemp. "Manual Description" := true;
        InvoiceTemplateLineTemp.Quantity := 123;
        InvoiceTemplateLineTemp."Unit Price" := 100;
        InvoiceTemplateLineTemp.Insert();
        //Insert Invoice line
        InvoiceTemplateManagement.Insert Salesline New(SalesHeader, InvoiceTemplateLineTemp, InvoiceTemplateHeader, Job, '', '', '', '', '');
    end:
```

Workshop Invoice Template 3/6



Invoice Template

Possible to manipulate the invoice line before insert

```
[EventSubscriber(ObjectType::Codeunit, Codeunit::"PVS Invoice Template Mgmt", 'Insert_Salesline_New_OnBeforeModify', '', false, false)]
local procedure Insert_Salesline_New_OnBeforeModify(var SalesHeader: Record "Sales Header"; var SalesLine: Record "Sales Line"; var
InvoiceTemplateHeader: Record "PVS Invoice Template Header"; var InvoiceTemplateLine: Record "PVS Invoice Template Line"; var Job: Record "PVS
Job");
begin
    if InvoiceTemplateHeader.Code <> 'STD' then
        exit;
if InvoiceTemplateLine.Type <> InvoiceTemplateLine.Type::"Main Invoice" then
        exit;
SalesLine.Description := SalesLine.Description + 'X';
end;
```

Workshop Invoice Template 4/6



Invoice Template

- Possible to replace with custom build
- The Case ID could be picked up from the Sales Header, apply it on all lines that are created

```
[EventSubscriber(ObjectType::Codeunit, Codeunit::"PVS Invoice Template Mgmt", 'BuildInvoiceTemplateHeader', '', false, false)]
local procedure BuildInvoiceTemplateHeader(var SalesHeader: Record "Sales Header"; var InvoiceTemplateHeader: Record "PVS Invoice Template Header");
var
    SalesLine: Record "Sales Line";
begin
    if InvoiceTemplateHeader.Code <> 'TEST' then
        exit:
    SalesLine.Init();
    SalesLine. "Document Type" := SalesHeader. "Document Type";
    SalesLine."Document No." := SalesHeader."No.";
    SalesLine. "Line No." := 10000;
    SalesLine.Insert();
    SalesLine.Validate(Type, SalesLine.Type::"G/L Account");
    SalesLine.Validate("No.", '6110');
    SalesLine. Validate (Quantity, 123);
    SalesLine.Validate("Unit Price", 1);
    SalesLine."PVS ID" := SalesHeader."PVS Order ID";
    SalesLine.Modify(true);
end;
```

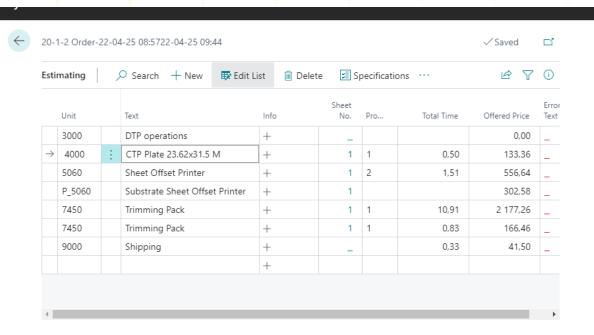
Workshop Invoice Template 5/6

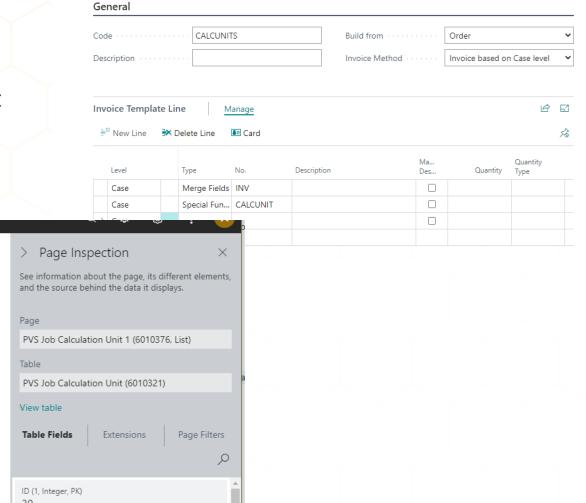
PrintVis

Job (2, Integer, PK)

Invoice Template

- Task 1
 - Build one invoice line per Calculation Unit Setup a new Invoice Template Line Find all calculation units for the Job Insert new Sales Line for each CalcUnit









Invoice Template

- Task 2
 - Round the unit price on the main invoice line.
 Find the template that has an invoice line of type "Main Invoice" Use Validate() to Round the Unit Price

③ Invoice To General Code Description	Template Assigr	туре	2022-04-11 Use	today Change to T	urn off reminder						
③ Invoice To General Code Description	Template Assigr	туре			urn off reminder						
General Code · · · · · Description				STD							
Code · · · · · · Description				STD							
Description				STD							
	n						Build from · · · · · · · · ·		Order		
Invoice Ter	Description						Invoice Method · · · · ·	on Case level			
	emplate Line	te Line	Manage Ell Card								
Level	ı		Туре	No.	Description	Manual Descripti	Quantity	Quantity Type	Unit Price	Use Item No.	Comment
→ Case	e	:	Merge Fields	INV							
Case	۵		Main Invoice		One invoice line per case	V					
Case	_				Text line in bottom of invoice	V					

Workshop Job Ticket 1/8



- Most complex report in PrintVis
- Very often customized
- OLD Dataset based on PVS Buffer Table
- New temporary table PVS Job Ticket Temp

Set up which report to use on the PrintVis Report Selection Setup page

Workshop Job Ticket 2/8



OLD Job Ticket

	My Compan	У		(orde	er No.	МС	0000	01-1			35 Page 1/1	
Header	3 S	rintVis 15 West uite 44 0030 De	Ponce de	Leon Avenue	e	Cust. No.: Phone No.: Fax No.: E-mail: Customer	info	printy	vis.com	9	ordinator C ote No.: C opied		
neauei	contact:					vľoouz	PDF r	eady f	for CTP	\vdash	Eco-1	abe I	
	quantity: -	000 SX9											
	Greatest Airplane Stories												
Line 2 – section 3	1,000 books, 64 pages in size 6X9 and 1+1 colors												
Line 4 – section 2	Prepress												
									1	Proof. Pinishi	CTP Plate ing	s, Print	
	Proofs Yes									Yes			
Line 8 – section 4										Electro	ctronic		
									Number of Imposition	1 Standar	rd .		
Line 12 – section 20													
		-	g pages	0.	50 Ho	urs	0.0	00					
Line 14 – section 2	Plate production												
	4000 CTP P	late 23	.62×31.5	м о.	50 Ho	urs	0.0	00	Sheet ID 1				
	Printing												
Line 18 – section 50	Printing Machine	Sheet	Print- Method	Printed	P	rinting : Net	heet Gross	Paper		We i gh	Raw Format	No. of Sheets	
Line 19 - section 51		, Colo	rs: 1+1 B	lack									
	leb Offset Printer		Perf	25.0 × 9.7 0	0	8000	9135		415 White t Roll Husky	60,00	25.0000 9,7000	9135	
		ors: 4+	0 Cyan to	ner Black to	oner	Magenta t							
Line 22 – section 52	Digital Printer		wk/Tn	14,0 x 10,		2000		Tango	167 C15 Cover	00	14,0000 X 10,0000	2010	
	Sheeter	2	wk/Tn	14,0 × 10,	00	2010	2010	681021 Tango	167 C1S Cover	10,00	14,0000 X 10.0000	2010	

LineType:

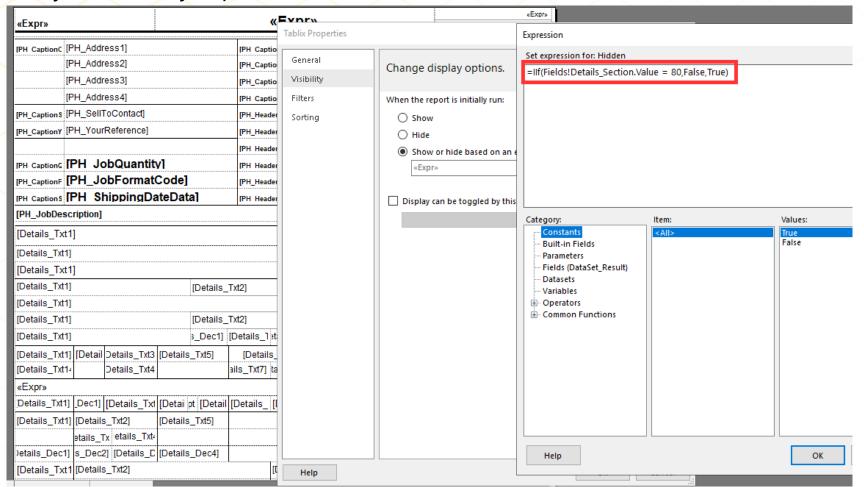
```
1 : Delimiter Line
 2 : Header (Department Name etc.)
 3 : Comment Text (Full Width)
 4 : Side by Side: Comment Text (Half Width) + UserFields
 5 : UserFields
 6 : Side by Side: Comment Text (Half Width) + UserFields (Same as 4)
 7 : UserFields
                                                           (Same as 5)
20 : Calc. Unit Details
50 : Press - Process Head
51 : Press - Process Subject Body
52 : Press - Process Body
55 : Press - Plate Change Head
57 : Press - Plate Change Body
60 : Postpress - Process Head
61 : Postpress - Process Subject Body
62 : Postpress - Process Body
70 : Press Continuous - Process Head
71 : Press Continuous - Process Subject Body
72 : Press Continuous - Process Body
80 : Shipments
```

Workshop JobTicket 3/8

PRINTVIS

Job Ticket

Layout visibility expression for each section based on section value



Workshop JobTicket 4/8

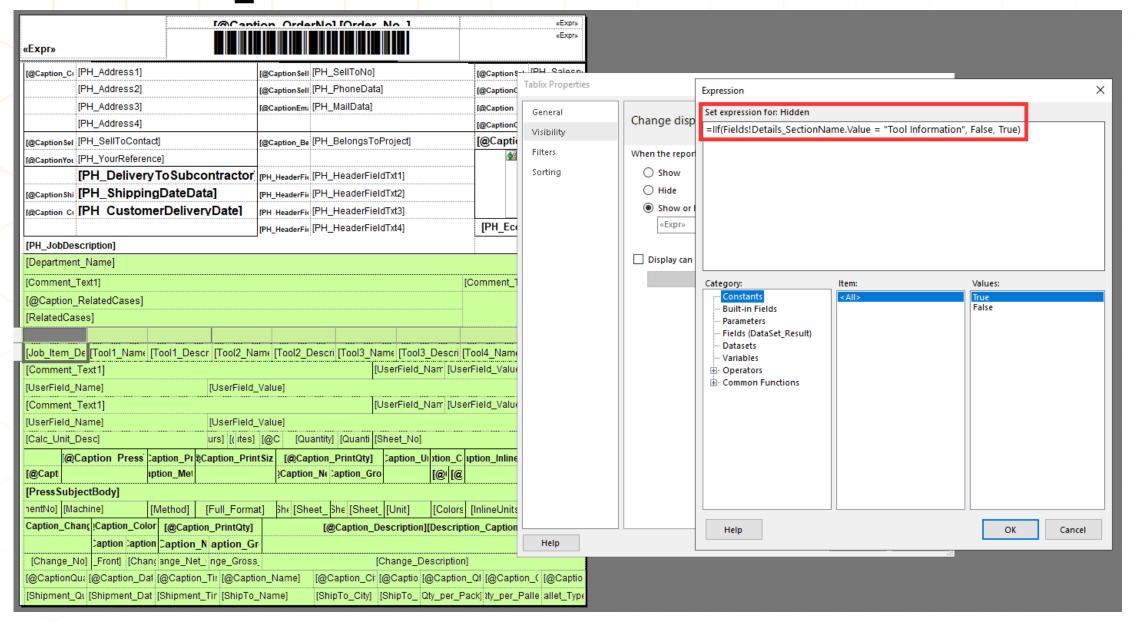


OLD Job ticket has 1 Event for customization

- Task 1
 - Change Job Item Description

Workshop JobTicket 5/8





Workshop JobTicket 6/8



OnBeforeCalculateQtyPerPlateChange
OnBeforeDepartmentHeader
OnBeforeDepartmentLines
OnBeforeFindJobShipments
OnBeforeFooterLines
OnBeforeGetPlateChanges
OnBeforeGetPressBody

OnBeforeGetPressSubject
OnBeforeHeaderLines
OnAfterGetPressBody
OnAfterGetJobTicket
OnAfterHeaderLines
OnAfterDepartmentLines
OnAfterFooterLines

Change the Press Subject Body example

```
[EventSubscriber(ObjectType::Codeunit, Codeunit::"PVS JobTicket Management", 'OnBeforeGetPressSubject',
true, true)]
local procedure OnBeforeGetPressSubject(var in_JobItem: Record "PVS Job Item"; in_DepartmentRec: Record
"PVS Department"; var PressSubjectTemp: Record "PVS Job Ticket Temp" temporary; var lastentry: Integer; var
isHandled: Boolean)

begin
    PressSubjectTemp.PressSubjectBody := in_JobItem.Description;
    PressSubjectTemp."Report Section" := "PVS LineTypes"::"Press - Process Subject Body";
    LastEntry += 1;
    PressSubjectTemp.PK1_Integer1 := LastEntry;
    PressSubjectTemp.KEY_Sorting_Decimal1 := LastEntry * 1000;
    PressSubjectTemp.Insert();
    isHandled := true;
end;
```

Workshop JobTicket 7/8



Add extra line under each printing process

- Create new line after the PressBody with a new key use PK1_Integer2
- Set a new report section and a new text field to be printed
- Add new section in the layout

```
[EventSubscriber(ObjectType::Codeunit, Codeunit::"PVS JobTicket Management", 'OnAfterGetPressBody', '', true, true)]
   local procedure OnAfterGetPressBody(var in SheetRec: Record "PVS Job Sheet"; in DepartmentRec: Record "PVS Department";
   var PressBodyTemp: Record "PVS Job Ticket Temp" temporary; var lastentry: Integer)
   begin
          //Logic
   end;
   procedure GetJobTicketTemp(var JobTicketTemp: Record "PVS Job Ticket Temp")
   begin
        JobTicketTemp := Global JobTicketTemp;
   end;
   procedure SetJobTicketTemp(var JobTicketTemp: Record "PVS Job Ticket Temp")
   begin
       Global JobTicketTemp := JobTicketTemp;
   end;
    var
       Global JobTicketTemp: Record "PVS Job Ticket Temp";
```

Workshop JobTicket 8/8



```
tableextension 50100 "PTE Job Ticket" extends "PVS Job Ticket Temp"
        field(50100; CustomTextField; Text[50])
enumextension 50101 "PTE Line Types" extends "PVS LineTypes"
    value(50100; MyNewSection)
        Caption = 'My new section', Locked = true;
reportextension 50101 "PTE Job Ticket 2" extends "PVS Job Ticket 2"
     dataset
        add(LINE DETAILS)
            column(CustomTextField; JobTicketTempS.CustomTextField){}
        modify(LINE DETAILS)
            trigger OnAfterAfterGetRecord()
            var
                PTEJobTicket: Codeunit "PTE Job Ticket";
            begin
                PTEJobTicket.GetJobTicketTemp(JobTicketTempS);
            end;
    var
        JobTicketTempS: Record "PVS Job Ticket Temp";
```





KPI Calculations

Possible to calculate/update 10 KPI fields on PVS Job KPI's can be set on different product groups

Example:

```
[EventSubscriber(ObjectType::Table, Database::"PVS Job", 'OnAfterValidate_Price_Method', '', true,
false)]
procedure OnAfterValidate Price Method(var in Rec: Record "PVS Job");
var
KPI_Value1, KPI_Value2, KPI_Value3: Decimal;
begin
// If you only want to calculate for a certain prod group you can add this check
if in Rec."Product Group" <> 'POSTER' then
exit;
// Calculate up to 10 KPI values somehow
KPI Value1 := 13;
KPI Value2 := 23;
KPI Value3 := KPI Value1 + KPI Value2;
// Assign the KPI values to the Job
in Rec. "Misc. 1" := KPI Value1;
in_Rec."Misc. 2" := KPI_Value2;
in Rec."Misc. 3" := KPI Value3;
end;
```

Workshop Unit Conversion



In the printing industry, many different units are used.

For example, paper could be handled in weight *and* pieces.

On the item the consultant/user has entered known information about the item's dimension, and with help of that we have standard functions to transform/convert from different units.

PrintVis Standard Units

PVSItemManagement.Item_InventoryUnit_Factor(Item,FromUnit,ToUnit) = factor

Workshop KPI 2/2



KPI Calculations

- Task 1
 - Create KPI field that displays cost of all plates in the estimate connected to the job
 Use CacheManagement.READ_Tmp_Job_CalcUnitDetails to get the Calc Unit Details
 Filter on Item Type
- Task 2
 - Create KPI field that displays the price per 1000pcs for the selected Paper
 - Convert the value of previous KPI from pcs to Weight
 - Convert the value of previous KPI from pcs to Area
 - Add the KPI fields next to the quoted price on the job list part on the case card.



