

MEMORANDUM

To: Comment File No. OCC-2024-0012– Financial Data Transparency Act Joint Data Standards

From: Staff of the Office of the Comptroller of the Currency, the Board of Governors of the Federal Reserve System, the Department of the Treasury, the Federal Deposit Insurance Corporation, the Federal Housing Finance Agency, the National Credit Union Administration, and the Securities and Exchange Commission

Date: November 21, 2024

Subject: Meeting with Representatives of Bloomberg L.P.

On November 21, 2024, staff from the Securities and Exchange Commission, the Board of Governors of the Federal Reserve System, the Department of the Treasury, the Federal Deposit Insurance Corporation, the Federal Housing Finance Agency, the National Credit Union Administration, and the Office of the Comptroller of the Currency met with representatives of Bloomberg L.P. The topic discussed was the proposed release of Financial Data Transparency Act Joint Data Standards.

The following staff from the Office of the Comptroller of the Currency attended: Joseph Allen, Allison Hester-Haddad, Phoebe Papageorgiou, and Lindsey Trussell.

The following staff from the Board of Governors of the Federal Reserve System attended: Gillian Burgess, James Cooper, Tara Hofbauer, Harley Moyer, Deven Patel, Ron Qiu, Sumeet Shroff, and William Treacy.

The following staff from the Department of the Treasury attended: Thomas Brown, Lynn Calahan, Cornelius Crowley, and John Zitko.

The following staff from the Federal Deposit Insurance Corporation attended: Christopher Blickley and Geoffrey Nieboer.

The following staff from the Federal Housing Finance Agency attended: Matthew Greene.

The following staff from the National Credit Union Administration attended: Aaron Langley and Regina Metz.

The following staff from the Securities and Exchange Commission attended: Zeena Abdul-Rahman, Todd Canali, Joshua Caust-Ellenbogen, John Fieldsend, Parhaum Hamidi, Dennis Hermreck, Brian Johnson, Adele Kittredge Murray, Julie Marlowe, Amy Miller, Carmen

Moncada-Terry, Elizabeth Murphy, Lawrence Pace, Christopher Rice, Gregory Scopino, Mark Stewart, Preston Swapp, Brian Trackman, Parth Venkat, Mike Willis, and Paul Yin.

The following representatives of Bloomberg L.P. attended: Gregory Babyak, Corby Dear, Charles Gorman, Steven Meizanis, Austin Quinn, Gary Stone, and William Troost.