

MEMORANDUM

To: Comment File No. OCC-2024-0012– Financial Data Transparency Act Joint Data Standards

From: Staff of the Office of the Comptroller of the Currency, the Board of Governors of the Federal Reserve System, the Commodity Futures Trading Commission, the Consumer Financial Protection Bureau, the Department of the Treasury, the Federal Deposit Insurance Corporation, the National Credit Union Administration, and the Securities and Exchange Commission

Date: November 7, 2024

Subject: Meeting with Representatives of Competition Law Partners PLLC, Wollmuth Maher & Deutsch LLP, and Kaplan Fox & Kilsheimer LLP

On November 7, 2024, staff from the Securities and Exchange Commission, the Board of Governors of the Federal Reserve System, the Commodity Futures Trading Commission, the Consumer Financial Protection Bureau, the Department of the Treasury, the Federal Deposit Insurance Corporation, the National Credit Union Administration, and the Office of the Comptroller of the Currency met with representatives of Competition Law Partners PLLC, Wollmuth Maher & Deutsch LLP, and Kaplan Fox & Kilsheimer LLP. The topic discussed was the proposing release for Financial Data Transparency Act Joint Data Standards (S7-2024-05).

The following staff from the Office of the Comptroller of the Currency attended: Brent Allen, Allison Hester-Haddad, and Phoebe Papageorgiou.

The following staff from the Board of Governors of the Federal Reserve System attended: Gillian Burgess, Tara Hofbauer, Harley Moyer, and Sumeet Shroff.

The following staff from the Commodity Futures Trading Commission attended: Jeffrey Burns and Lisa Jiron.

The following staff from the Consumer Financial Protection Bureau attended: Priya Sampath.

The following staff from the Department of the Treasury attended: Michael Passante.

The following staff from the Federal Deposit Insurance Corporation attended: Christopher Blickley.

The following staff from the National Credit Union Administration attended: Aaron Langley, Regina Metz, Gerardo Meza, Ariel Pereira, and Daniel Sciorillo.

The following staff from the Securities and Exchange Commission attended: Valian Afshar, Joshua Caust-Ellenbogen, John Fieldsend, Parhaum Hamidi, Dennis Hermreck, Brian Johnson, Amy Miller, Elizabeth Murphy, Gregory Scopino, and Brian Trackman.

The following representatives of Competition Law Partners PLLC, Wollmuth Maher & Deutsch LLP, and Kaplan Fox & Kilsheimer LLP attended: Ronald Aranoff, Leiv Blad, and Robert Kaplan. Competition Law Partners PLLC, Wollmuth Maher & Deutsch LLP, and Kaplan Fox & Kilsheimer LLP are the court-appointed co-lead counsel for the named plaintiffs and a proposed class of CUSIP users in an antitrust action entitled Dinosaur Financial Group, Inc., et al. v. S&P Global, Inc., et al., pending in the United States District Court for the Southern District of New York since 2022.