

To: Rulemaking File

From: Elizabeth Small, Counsel, Bank Advisory

Date: February 15, 2024

Subject: Summary of February 15, 2024, Meeting with Senate Banking Committee Ranking Member Staff

On February 15, 2024, representatives from the Office of the Comptroller of the Currency (OCC) met with staff from the Ranking Member of the Senate Banking Committee regarding the OCC Notice of Proposed Rulemaking (NPR), Business Combinations Under the Bank Merger Act.¹ The OCC provided a summary of the NPR and staff from the Ranking Member of the Senate Banking Committee asked questions about several aspects of the NPR including (1) the proposal to remove provisions related to expedited review; and (2) Section II, *General Principles of OCC Review* of the proposed appendix A.

OCC Attendees:

Valerie Song, Assistant Director, Chief Counsel's Office
Jason Almonte, Director for Large Bank Licensing
Yoo Jin Na, Director for Licensing Activities
Kevin Burnett, Analyst to the Deputy Comptroller for Licensing
Christopher Crawford, Special Counsel, Chief Counsel's Office
Elizabeth Small, Counsel, Chief Counsel's Office
Patti Spellacy, Manager for Congressional Relations, Public Affairs
Willie Williams, Congressional Affairs Specialist, Public Affairs

Senate Banking Committee, Ranking Member Staff Attendees:

Amber Beck, Chief Counsel
Jordan Ebert, Banking & Consumer Finance Counsel
Matthew Rosenthal, Professional Staff Member

¹ Business Combinations Under the Bank Merger Act, 89 Fed. Reg. 10011 (February 13, 2024).