

MEMORANDUM

To: Public Comment File – Docket No. OCC–2023–0008

From: Carl Kaminski, Assistant Director, Bank Advisory

Date: January 11, 2024

Subject: Meeting with Representatives from Goldman Sachs to discuss: Notice of Proposed Rulemaking: "Regulatory Capital Rule: Large Banking Organizations and Banking

Organizations with Significant Trading Activity"

Staffs of the Federal Deposit Insurance Corporation, Federal Reserve System, and Office of the Comptroller of the Currency (collectively, the "agencies") met with representatives from Goldman Sachs regarding the agencies' Notice of Proposed Rulemaking on Regulatory Capital Rule: Large Banking Organizations and Banking Organizations With Significant Trading Activity (the "NPR"), which was published in the Federal Register on September 18, 2023 (88 FR 64028). The Goldman Sachs representatives discussed concerns with the NPR's proposed CVA, market risk, and minimum haircut floor frameworks. They reviewed a written presentation on the potential impact of the proposal for which they requested confidential treatment.

Attendees

OCC	Benjamin Pegg Venus Fan Diana Wei Andrew Tschirhart Carl Kaminski	
FDIC	Ernest Barkett Shannon Beattie Benedetto Bosco Catherine Wood Andrew Carayiannis Bob Charurat Brian Cox Benjamin Klein Irina Leonova David Riley	

Richard Smith Olga Lionakis Iris Li Peter Yen Huiyang Zhou Michael Maloney

Federal Reserve Board

Gillian Burgess

Christopher Anderson

Mark Buresh Michael Pykhtin Nadya Zeltser Norah Barger

Victoria Maizenberg Vikram Ramnarain Christopher Finger David Lynch Anna Lee Hewko Brian Chernoff

Goldman Sachs Joseph Hwang

Aleksandra Wells Sheara Fredman Denis Coleman Cristina Patron Jiantao Wang Alysa Shcherbakova

Bhargav Srirangam Felicity Anderson C. Kyle Ross David Collard Jarrad Crighton