

To: Public Comment File – Docket No. OCC–2023–0008

From: Carl Kaminski, Assistant Director, Bank Advisory

Date: January 4, 2024

Subject: Meeting with Representatives Morgan Stanley to discuss: Notice of Proposed Rulemaking: “Regulatory Capital Rule: Large Banking Organizations and Banking Organizations with Significant Trading Activity”

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Staffs of the Federal Deposit Insurance Corporation, Federal Reserve System, and Office of the Comptroller of the Currency (collectively, the “agencies”) met with representatives from Morgan Stanley regarding the agencies’ Notice of Proposed Rulemaking on Regulatory Capital Rule: Large Banking Organizations and Banking Organizations With Significant Trading Activity (the “NPR”), which was published in the Federal Register on September 18, 2023 (88 FR 64028). The Morgan Stanley representatives discussed the impact of the NPR’s proposed market risk framework on Morgan Stanley. They indicated that they intend to submit a public comment.

## Attendees

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OCC

Diana Wei

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FDIC

Bob Charurat  
Peter Yen  
Anjoly David  
Ernest Barkett  
Ryan Billingsley  
Brian Cox  
Benjamin Klein  
Olga Lionakis  
Irina Leonova  
Huiyang Zhou  
Catherine Wood

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Federal Reserve Board

David Alexander  
Mark Buresh  
Gillian Burgess  
Lucy Chang

Brian Chernoff  
Isabel Echarte  
Christopher Finger  
Andrew Hartlage  
Andrew Hawley  
Anna Lee Hewko  
Diana Iercosan  
Hulusi Inanoglu  
Jasmin Keskinen  
Hillel Kipnis  
David Lynch  
Alice Moore  
Kelley O'Mara  
Michael Pykhtin  
Vikram Ramnarain  
Ryan Rossner  
Shooka Saket  
Nadya Zeltser

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Morgan Stanley

Kerem Yamanl  
Matthew Lovett  
Charuhas Pandit  
Angela Ross  
Andrew Nash