

# Radiation backgrounds from the first sources and the redshifted 21 cm line

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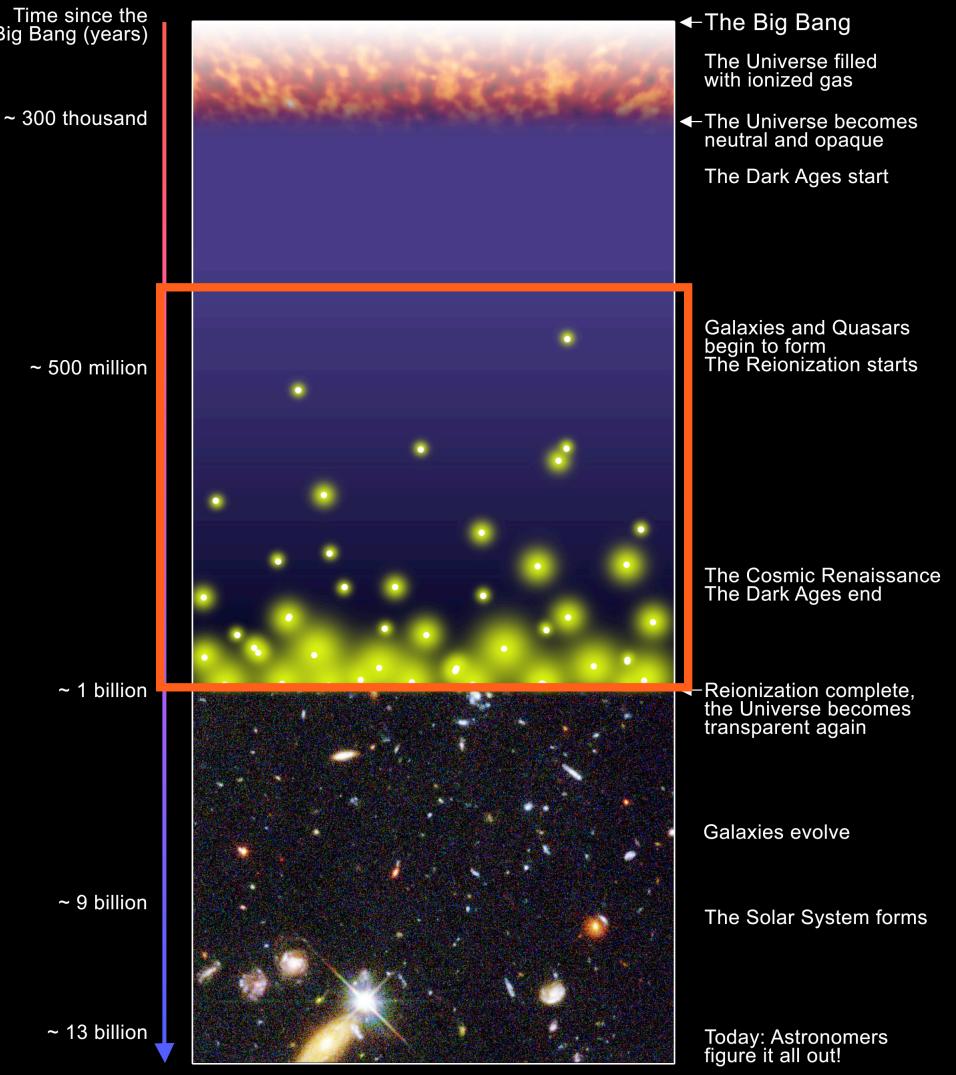
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Marc Kamionkowski (Caltech)

Work based on astro-ph/0607234  
astro-ph/0508381

# Overview

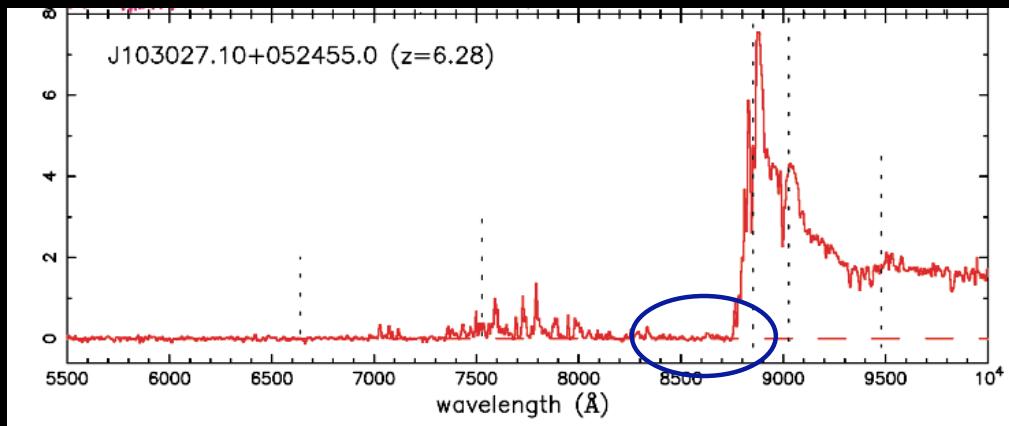
- 21 cm physics
- Atomic cascades and the Wouthuysen-Field Effect
- Detecting the first stars through 21 cm fluctuations (Ly $\alpha$ )
- Inhomogeneous X-ray heating and gas temperature fluctuations (X-ray)

## What is the Reionization Era? A Schematic Outline of the Cosmic History



# Ionization history

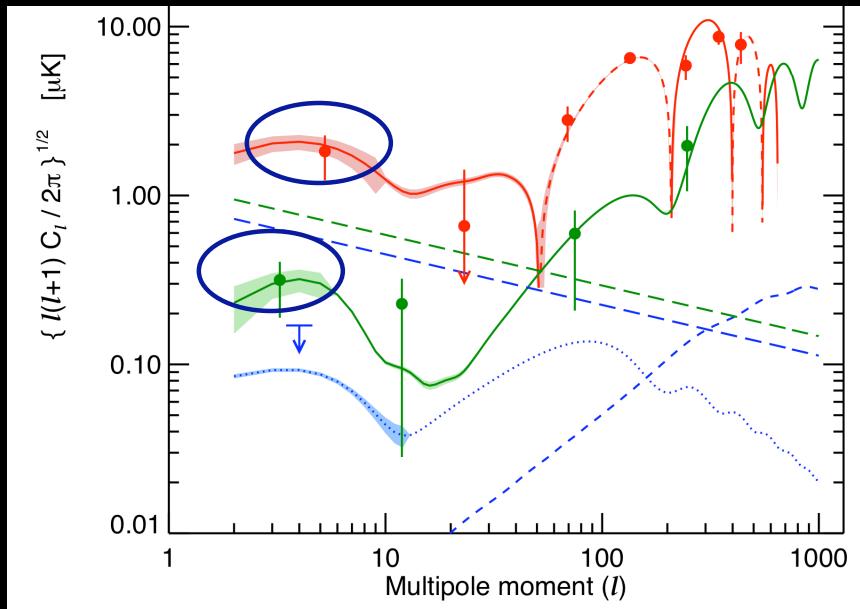
- Gunn-Peterson Trough



Becker et al. 2005

- Universe ionized below  $z \sim 6$ , approaching neutral at higher  $z$

- WMAP3 measurement of  $\tau \sim 0.09$  (down from  $\tau \sim 0.17$ )

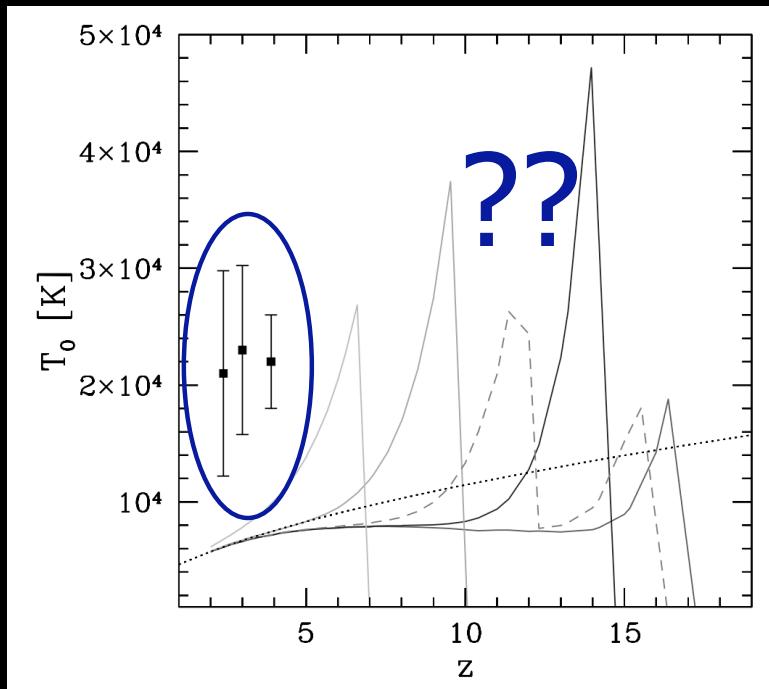


Page et al. 2006

- Integral constraint on ionization history
- Better TE measurements + EE observations

# Thermal history

- Ly $\alpha$  forest



Hui & Haiman 2003

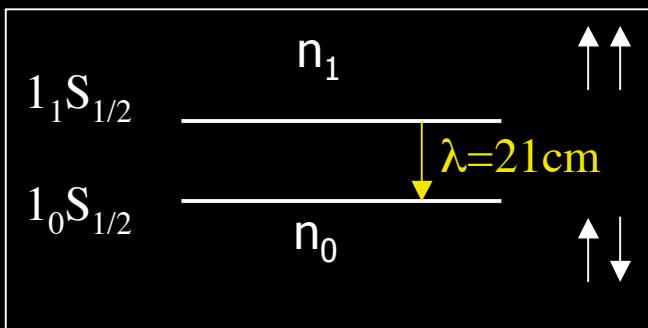
- IGM retains short term memory of reionization - suggests  $z_R < 10$
- Photoionization heating erases memory of thermal history before reionization

- CMB temperature

- Knowing  $T_{\text{CMB}} = 2.726 \text{ K}$  and assuming thermal coupling by Compton scattering followed by adiabatic expansion allows informed guess of high  $z$  temperature evolution

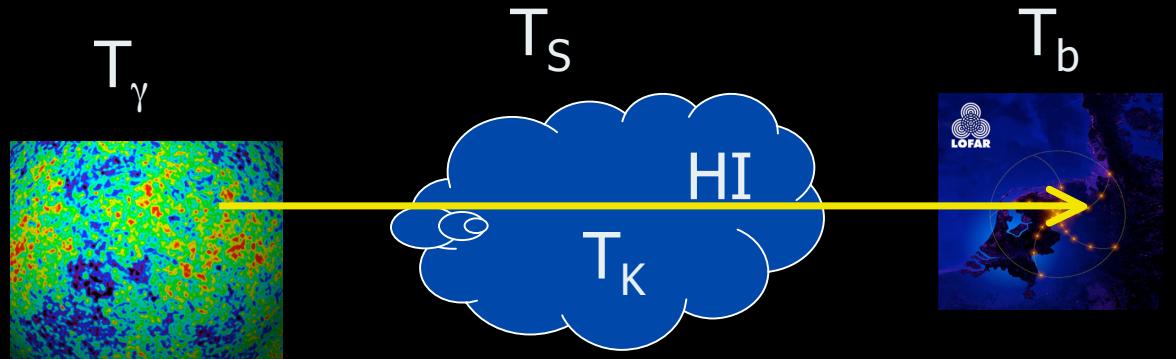
# 21 cm basics

- HI hyperfine structure



$$n_1/n_0 = 3 \exp(-h\nu_{21\text{cm}}/kT_s)$$

- Use CMB backlight to probe 21cm transition



$$z = 13.75$$

$$f_{21\text{cm}} = 1.4 \text{ GHz}$$

$$\begin{aligned} z &= 0 \\ f_{\text{obs}} &= 94.9 \text{ MHz} \end{aligned}$$

(KUOW)

- 3D tomography possible - angles + frequency

- 21 cm brightness temperature

$$T_b = 27x_{\text{HI}}(1 + \delta_b) \left( \frac{T_s - T_\gamma}{T_s} \right) \left( \frac{1 + z}{10} \right)^{1/2} \text{ mK}$$

- 21 cm spin temperature

$$T_S^{-1} = \frac{T_\gamma^{-1} + x_\alpha T_\alpha^{-1} + x_c T_K^{-1}}{1 + x_\alpha + x_c}$$

# Wouthysen-Field effect

## Hyperfine structure of HI

$$x_\alpha \propto J_\alpha$$

Effective for  $J_\alpha > 10^{-21} \text{ erg/s/cm}^2/\text{Hz/sr}$

$T_s \sim T_\alpha \sim T_k$

W-F recoils

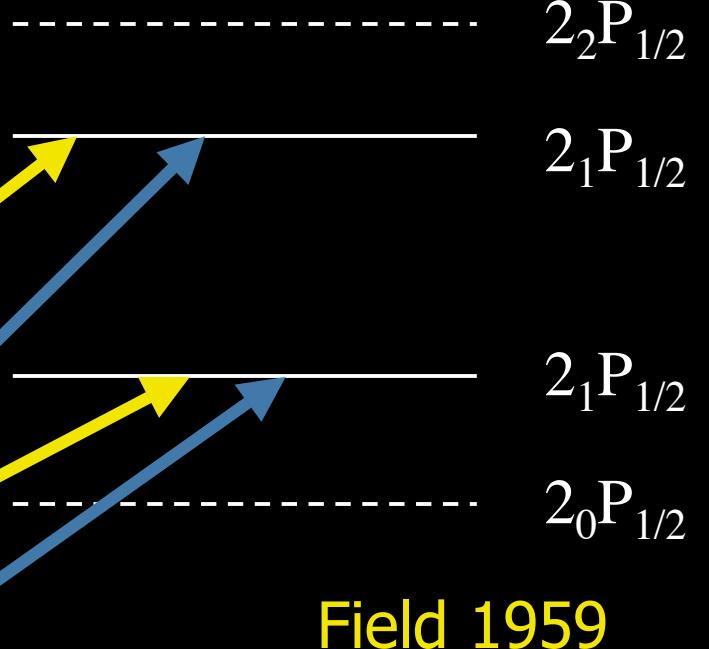
$n_F L_J$

$1_1S_{1/2}$

$1_0S_{1/2}$

Selection rules:

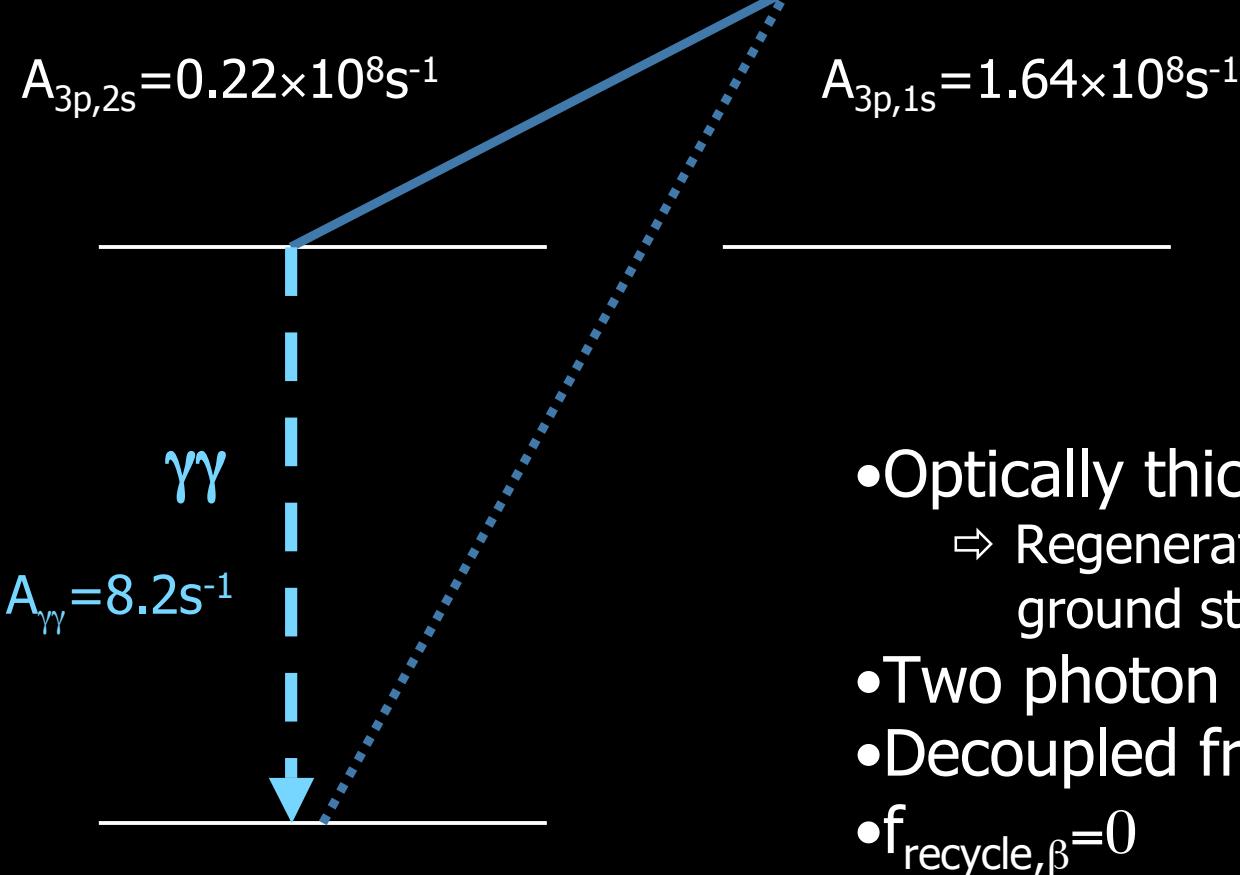
$\Delta F = 0, 1$  (Not  $F=0 \rightarrow F=0$ )



# Higher Lyman series

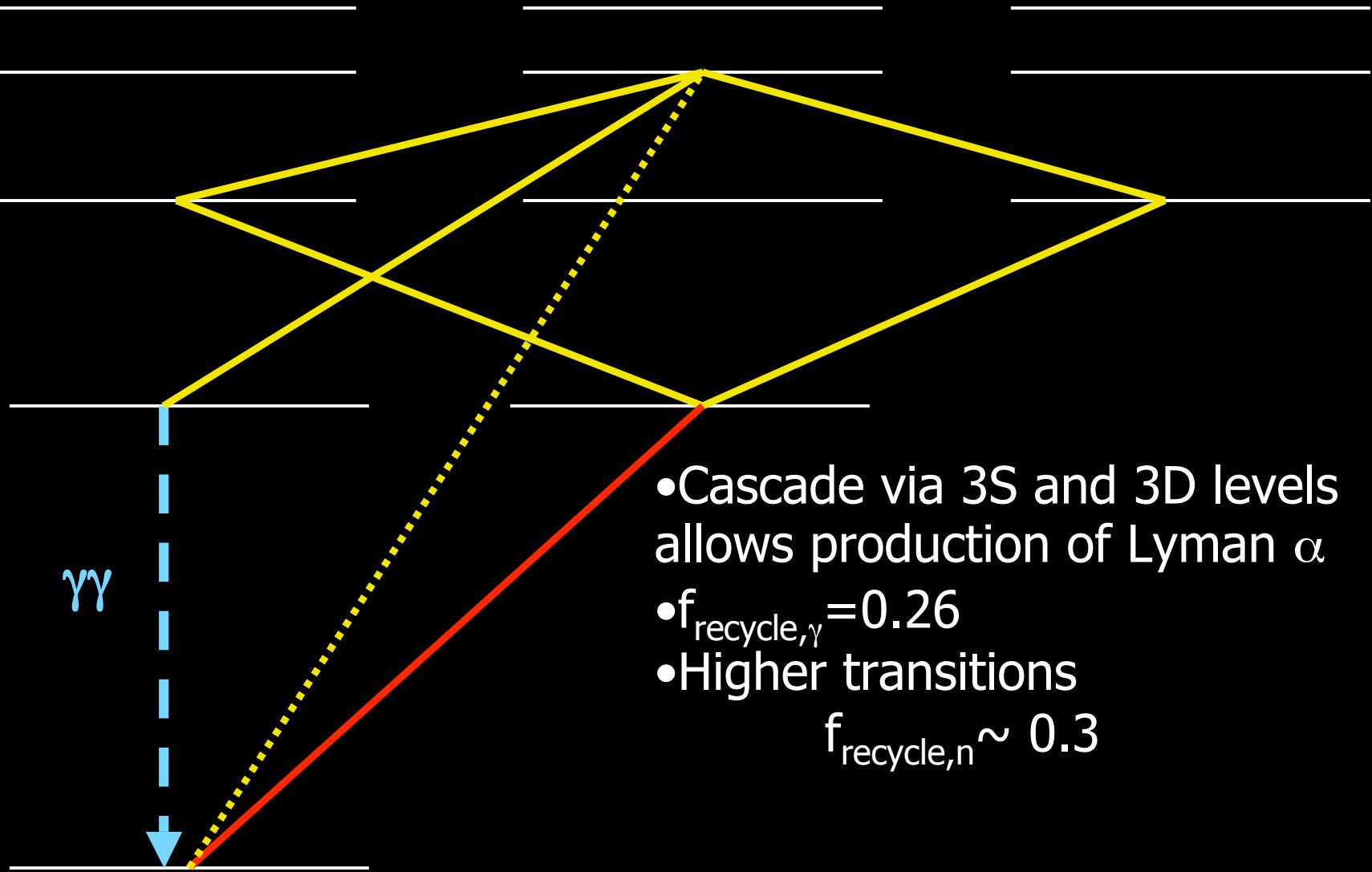
- Two possible contributions
  - Direct pumping: Analogy of the W-F effect
  - Cascade: Excited state decays through cascade to generate Ly $\alpha$
- Direct pumping is suppressed by the possibility of conversion into lower energy photons
  - Ly  $\alpha$  scatters  $\sim 10^6$  times before redshifting through resonance
  - Ly n scatters  $\sim 1/P_{\text{abs}} \sim 10$  times before converting  
⇒ Direct pumping is not significant
- Cascades end through generation of Ly  $\alpha$  or through a two photon decay
  - Use basic atomic physics to calculate fraction recycled into Ly  $\alpha$
  - Discuss this process in the next few slides...

# Lyman $\beta$



- Optically thick to Lyman series  
⇒ Regenerate direct transitions to ground state
- Two photon decay from 2S state
- Decoupled from Lyman  $\alpha$
- $f_{\text{recycle},\beta} = 0$

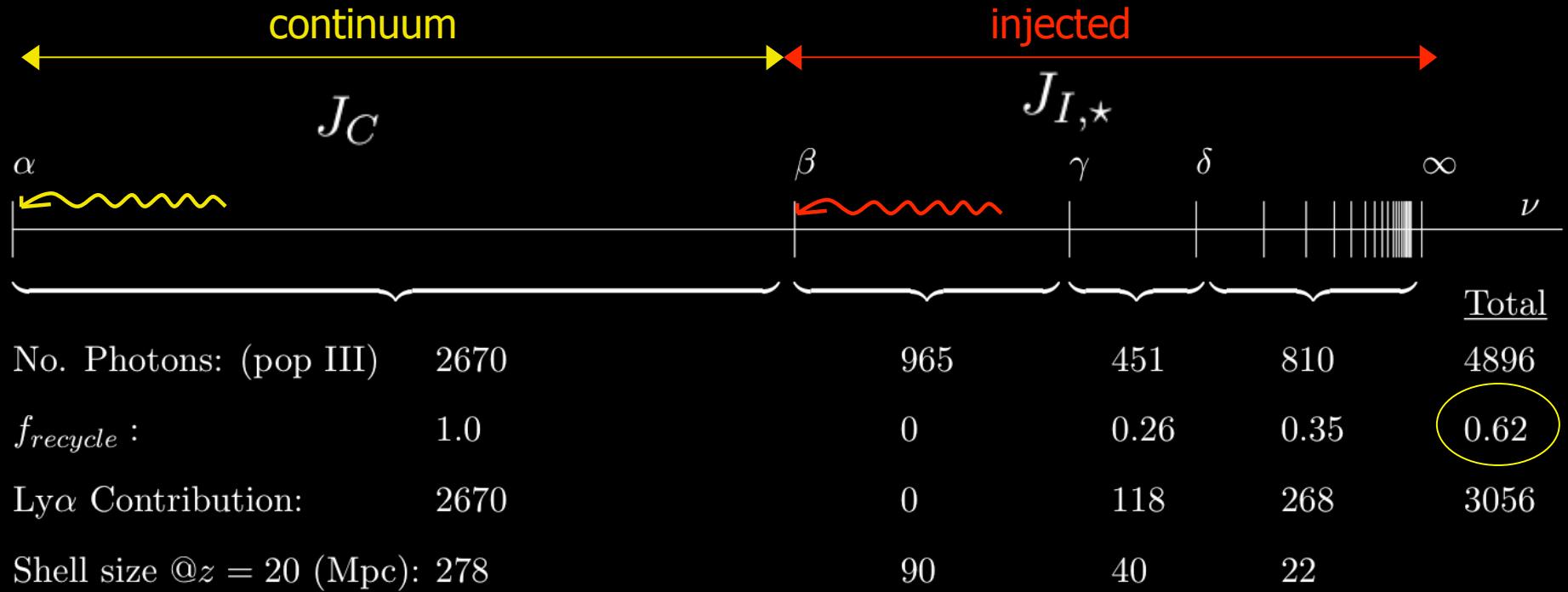
# Lyman $\gamma$



# Lyman alpha flux

10

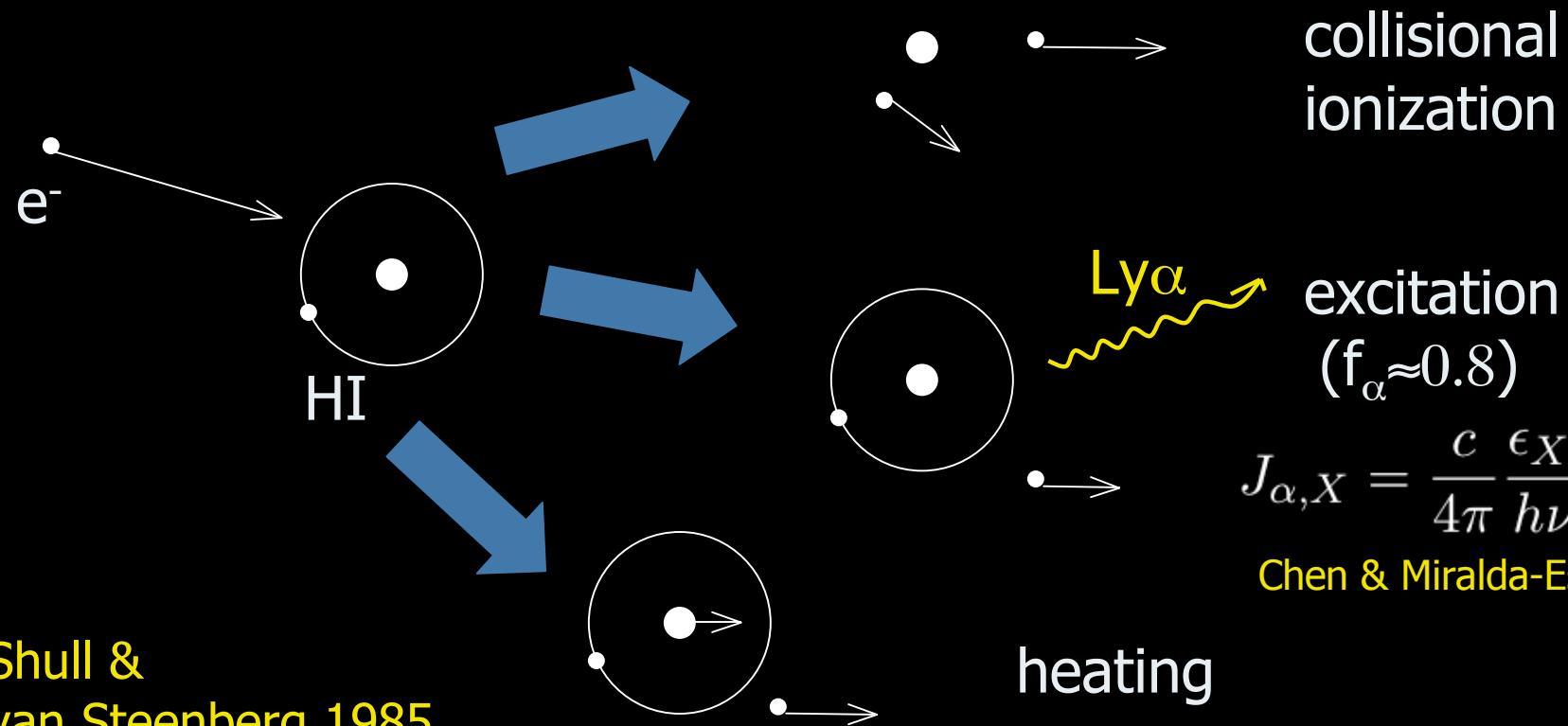
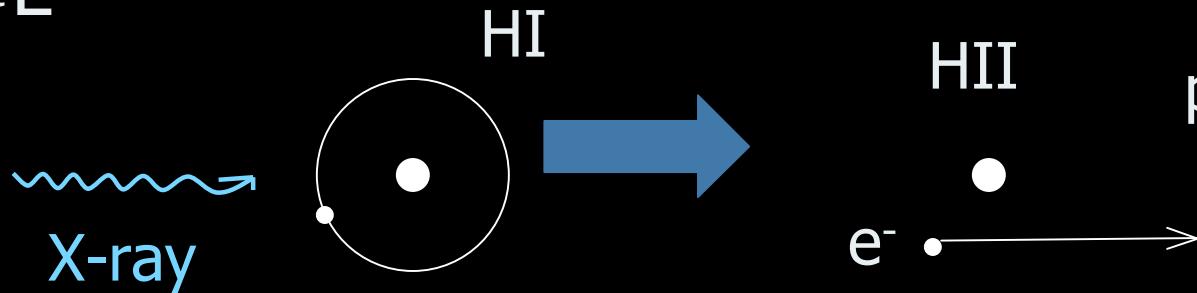
- Stellar contribution



- also a contribution from any X-rays...

# X-rays and Ly $\alpha$ production

$$\sigma_{\pi\iota} \propto E^{-3}$$



# Experimental efforts

LOFAR: Netherlands  
Freq: 120-240 MHz  
Baselines: 100m-  
100km



MWA: Australia  
Freq: 80-300 MHz  
Baselines: 10m-  
1.5km



PAST: China  
Freq: 70-200 MHz



( $f_{21\text{cm}}=1.4 \text{ GHz}$ )

SKA: ???  
Freq: 60 MHz-35 GHz  
Baselines: 20m-  
3000km

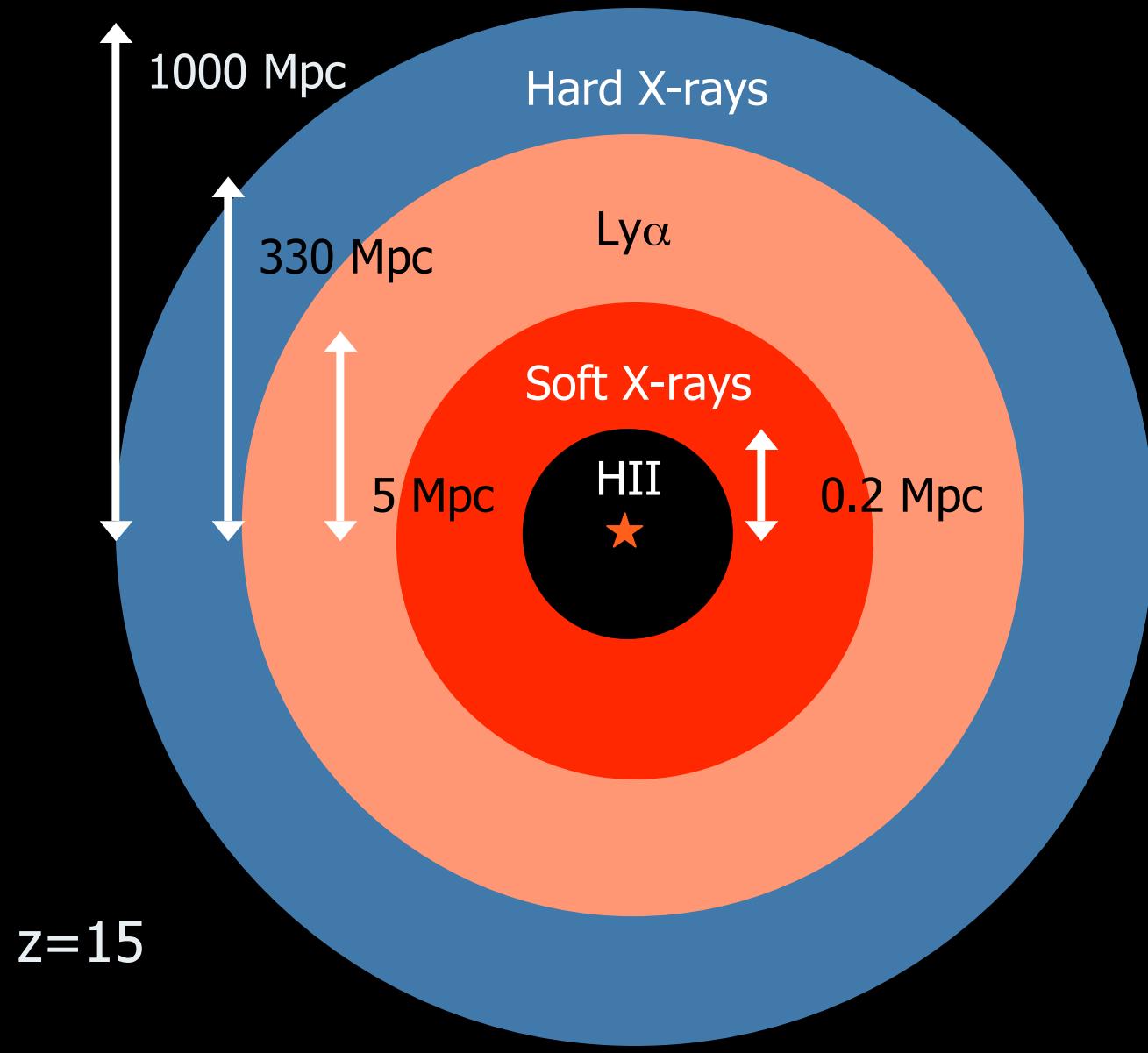


# Foregrounds

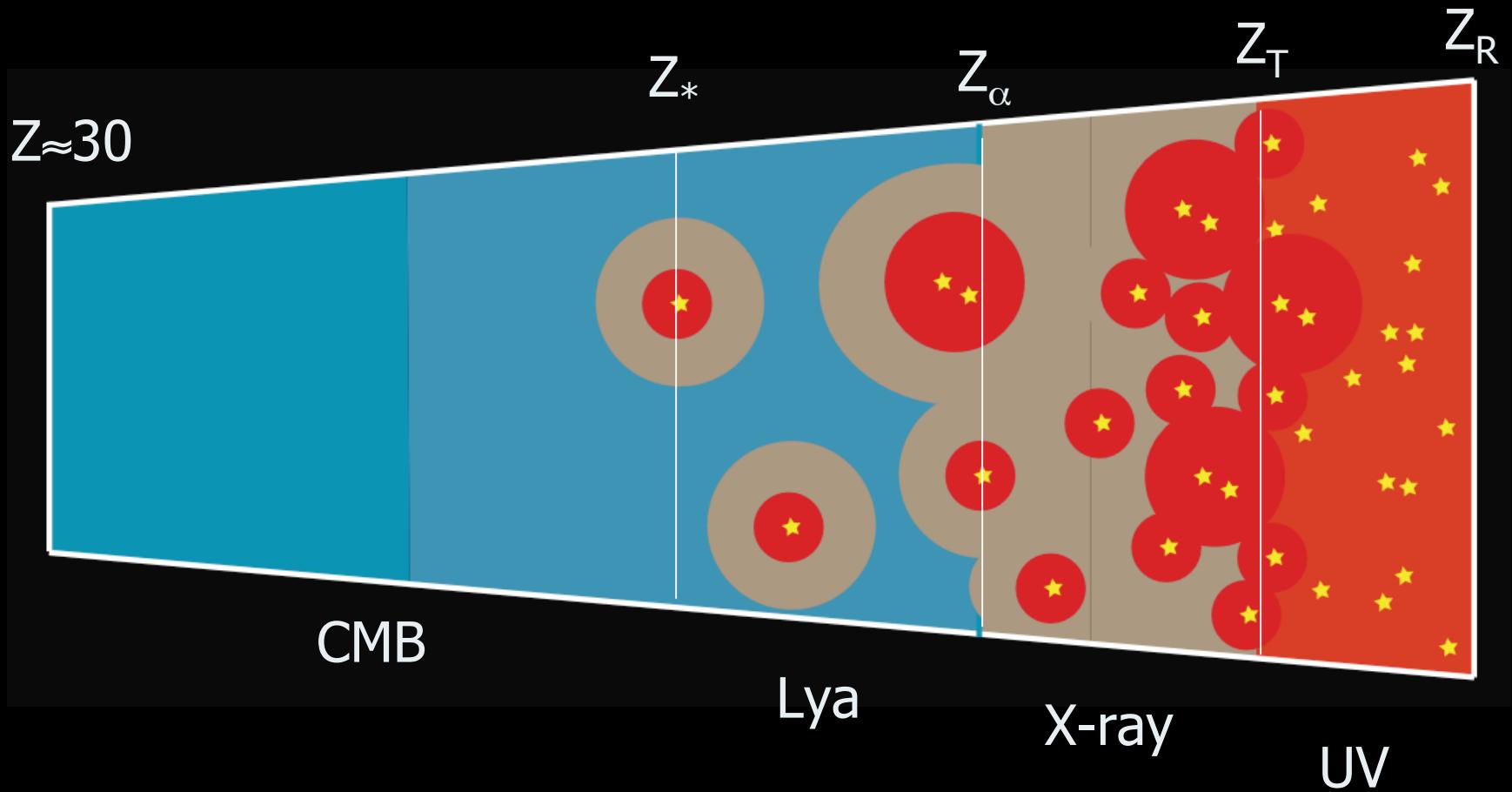
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- Many foregrounds
  - Galactic synchrotron (especially polarized component)
  - Radio Frequency Interference (RFI)  
e.g. radio, cell phones, digital radio
  - Radio recombination lines
  - Radio point sources
- Foregrounds dwarf signal:  
foregrounds  $\sim$ 1000s K vs 10s mK signal
- Strong frequency dependence  $T_{\text{sky}} \propto \nu^{-2.6}$
- Foreground removal exploits smoothness in frequency and spatial symmetries

# The first sources



# Cosmological context



- Three main regimes for 21 cm signal
- Each probes different radiation field

# Global history

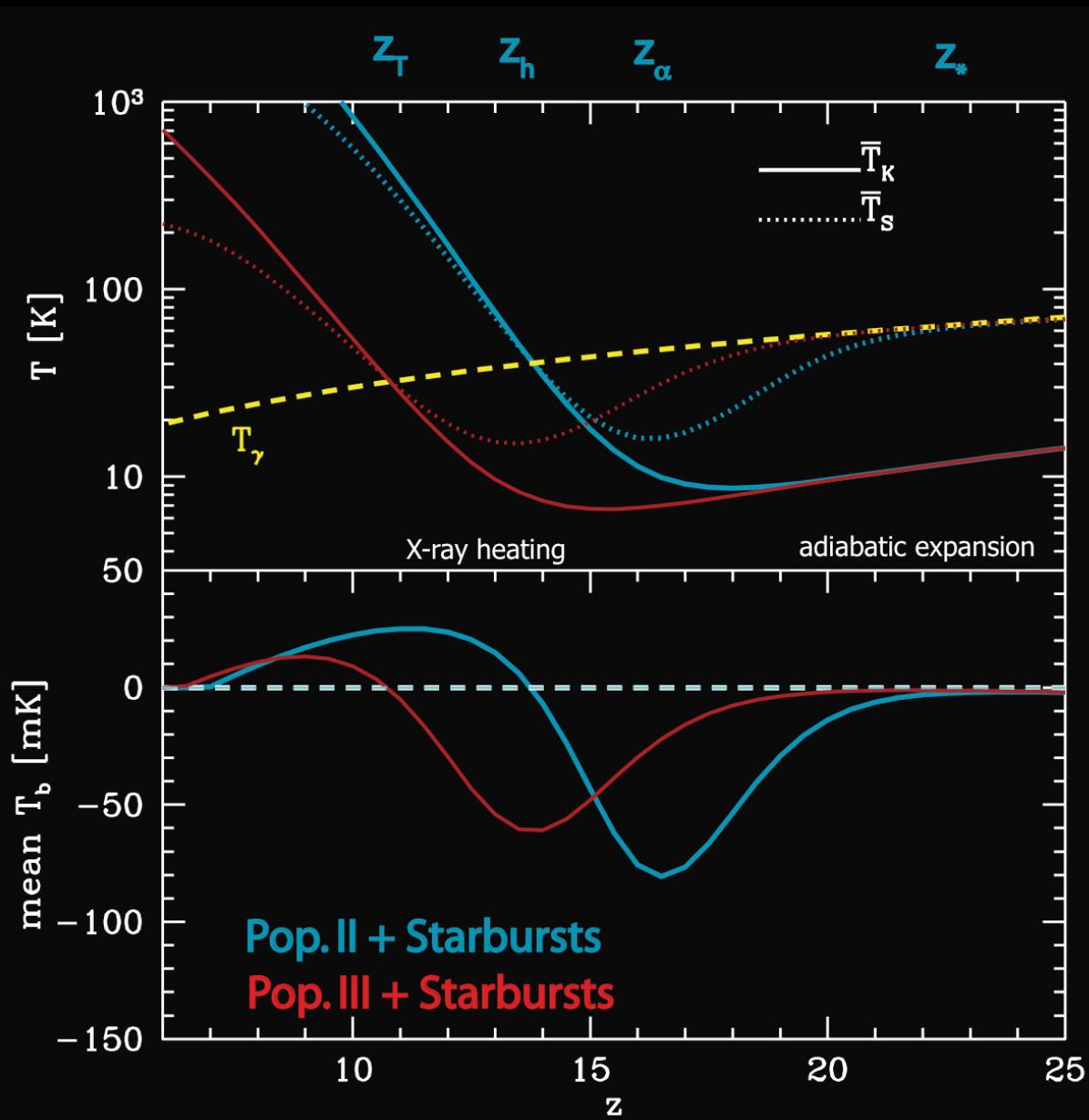
$$T_b = T_b(x_{\text{HI}}, T_K, J_\alpha, n_H)$$

Furlanetto 2006

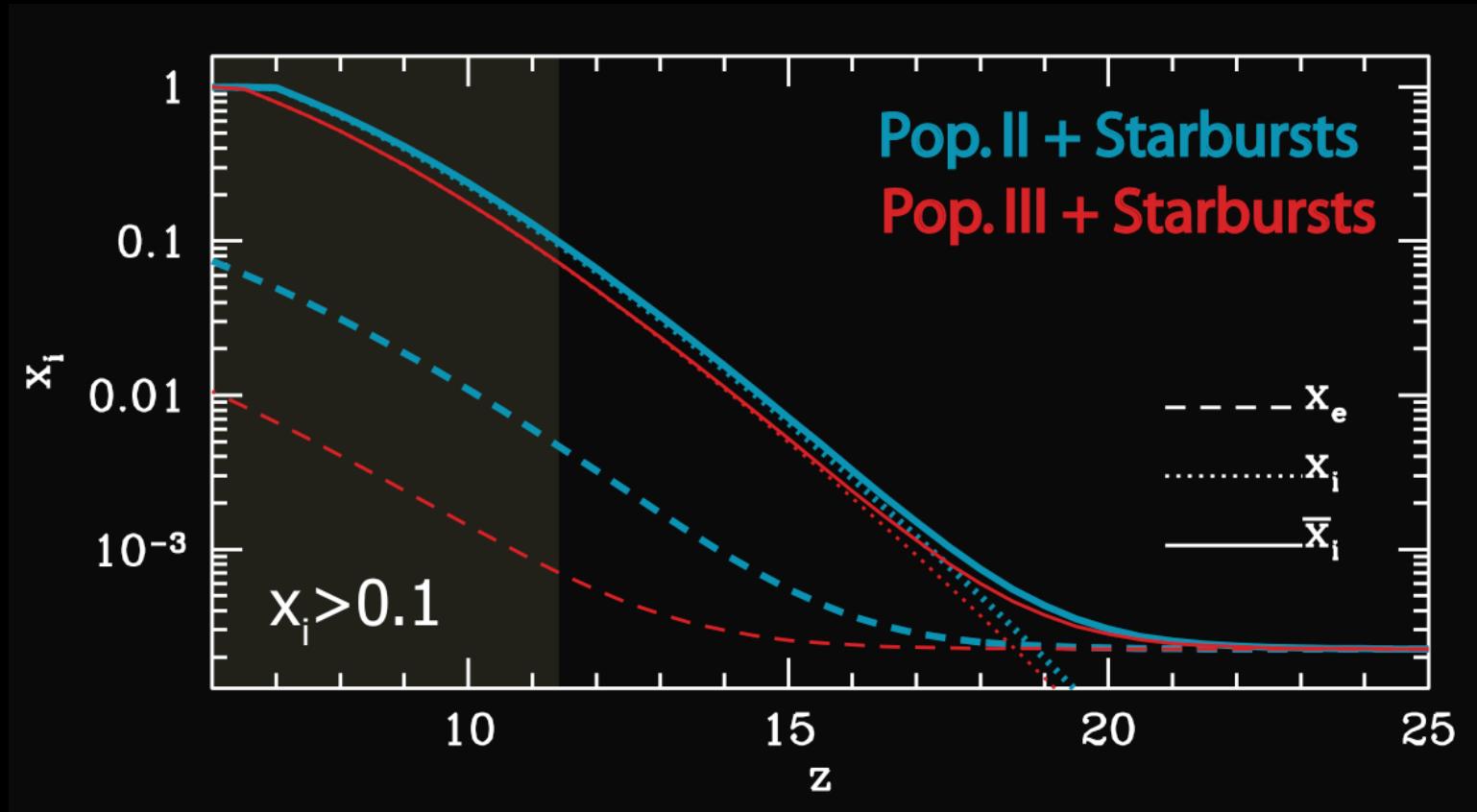
$\frac{dT_K}{dt} =$	Adiabatic expansion	+	X-ray heating	+	Compton heating	Heating
$\frac{dx_i}{dt} =$	UV ionization	+	recombination			HII regions
$\frac{dx_e}{dt} =$	X-ray ionization	+	recombination			IGM
$J_\alpha = J_C + J_{I,\star} + J_{I,X}$						Ly $\alpha$ flux
	continuum		injected			

- Sources: Pop. II & Pop. III stars (UV+Ly $\alpha$ )  
Starburst galaxies, SNR, mini-quasar (X-ray)
- Source luminosity tracks star formation rate

# Thermal history



# Ionization history



- Ionization fluctuations relevant for  $z < 12$ , not so important above that redshift. Furlanetto, Zaldarriaga, Hernquist 2004
- We'll restrict to fluctuations at  $z > 13$

# 21 cm fluctuations

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Baryon Density	Neutral fraction	Gas Temperature	W-F Coupling	Velocity gradient
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$$\delta_{T_b} = \beta\delta + \beta_x\delta_{x_{HI}} + \beta_T\delta_{T_k} + \beta_\alpha\delta_\alpha - \delta_{\partial v}$$

Radiation background probed:  
UV                    X-ray                    Ly $\alpha$

- In linear theory, peculiar velocities correlate with overdensities

$$\delta_{d_r v_r}(k) = -\mu^2 \delta$$

Bharadwaj & Ali 2004

- Anisotropy of velocity gradient term allows angular separation

$$P_{T_b}(\mathbf{k}) = \mu^4 P_{\mu^4} + \mu^2 P_{\mu^2} + P_{\mu^0}$$

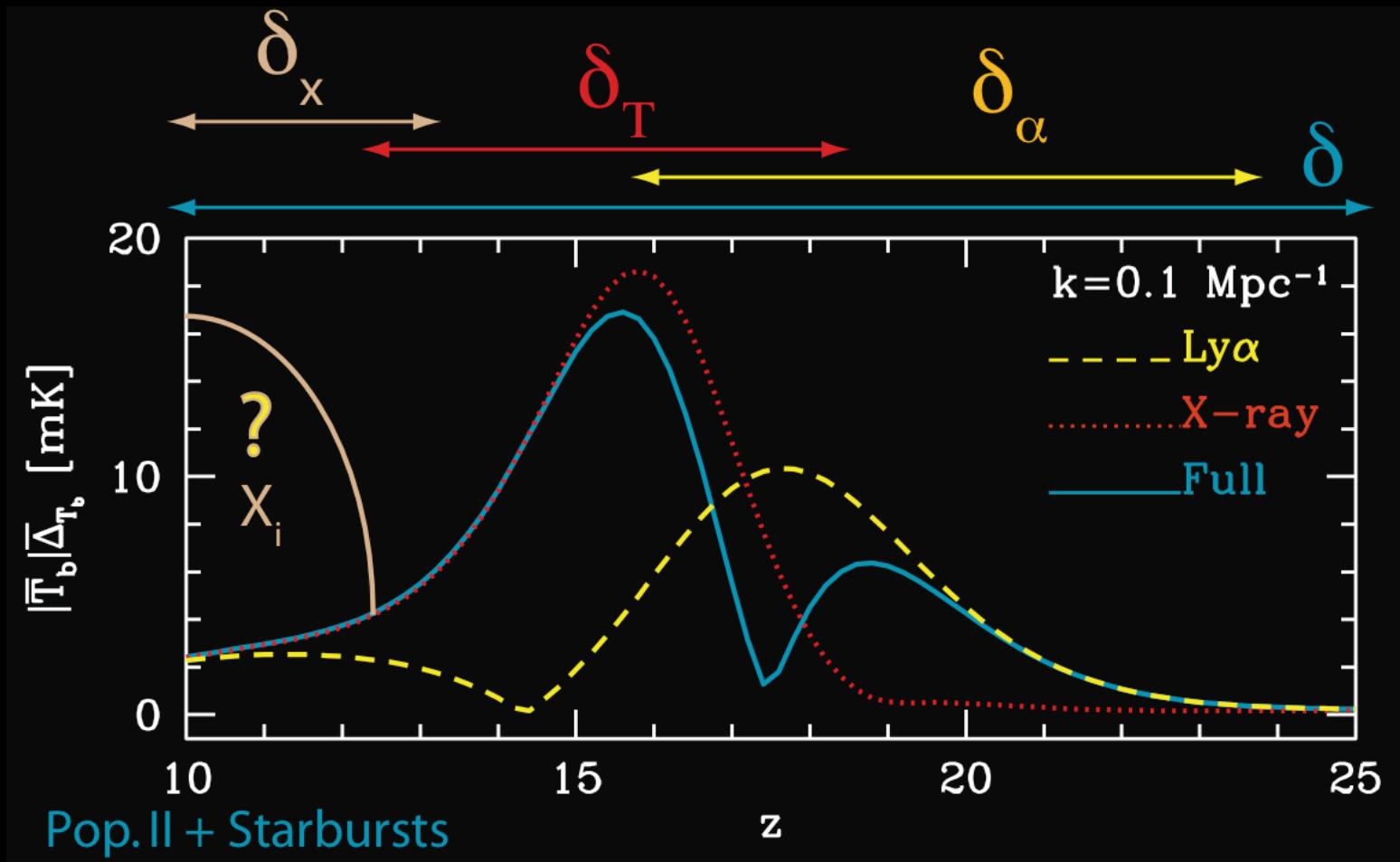
Barkana & Loeb 2005

- Initial observations will average over angle to improve S/N

# 21 cm fluctuations: $z$

20

$$\delta_{T_b} = \beta\delta + \beta_x\delta_{x_{HI}} + \beta_T\delta_{T_k} + \beta_\alpha\delta_\alpha - \delta_{\partial v}$$



- Exact form very model dependent

# 21 cm fluctuations: Ly $\alpha$

Density	Neutral fraction	Gas Temperature	W-F Coupling	Velocity gradient
$\delta_{T_b} = \beta\delta + \beta_x \cancel{\delta_{x_{HI}}} + \beta_T \cancel{\delta_{T_k}} + \boxed{\beta_\alpha \delta_\alpha} - \delta_{\partial v}$	IGM still mostly neutral	negligible heating of IGM	Lya flux varies	

- Ly $\alpha$  fluctuations unimportant after coupling saturates ( $x_\alpha \gg 1$ )

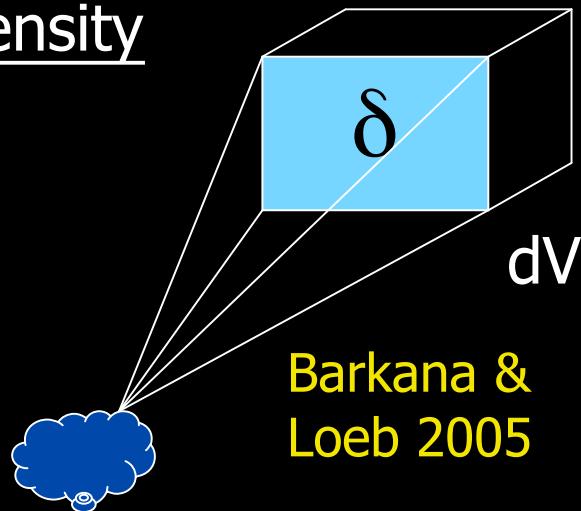
$$\beta_\alpha \approx \frac{1}{1 + x_\alpha}$$

$$x_\alpha \propto J_\alpha$$

- Three contributions to Ly $\alpha$  flux:
  1. Stellar photons redshifting into Ly $\alpha$  resonance
  2. Stellar photons redshifting into higher Lyman resonances
  3. X-ray photoelectron excitation of HI

# Fluctuations from the first stars

Density

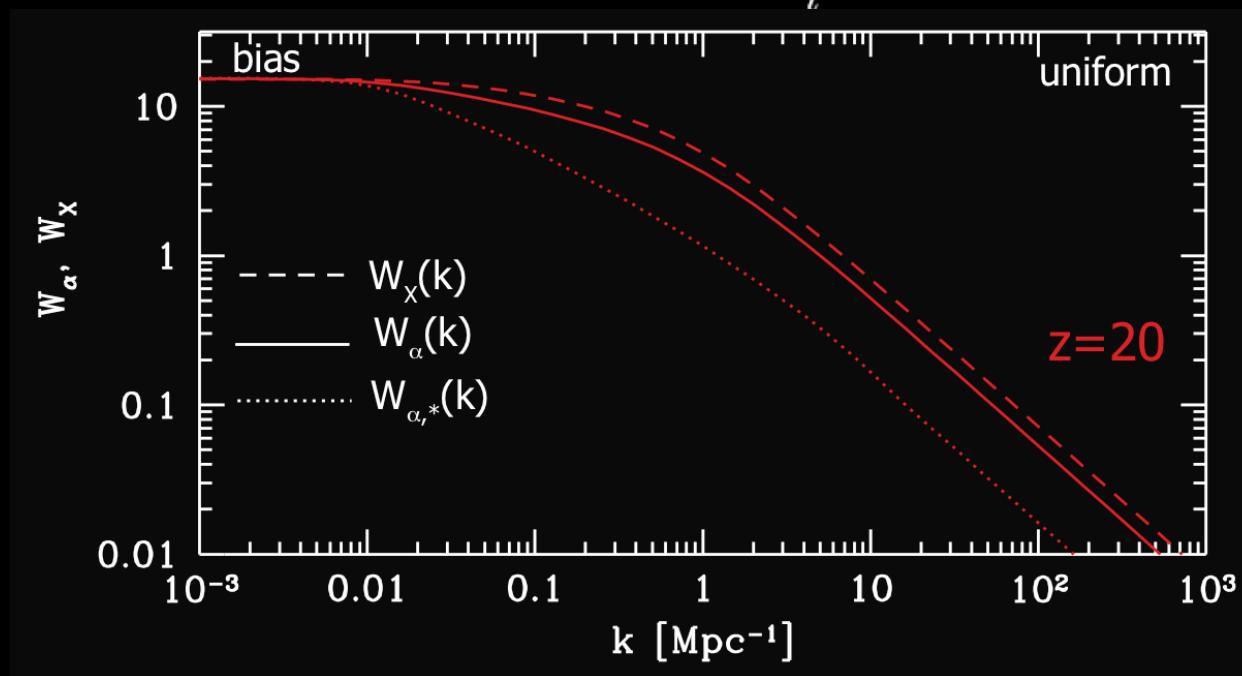


- Overdense region modifies observed flux from region  $dV$
- Relate Ly $\alpha$  fluctuations to overdensities

$$\delta_{x_\alpha}(\mathbf{k}) = W(k)\delta(\mathbf{k})$$

- $W(k)$  is a weighted average

$$W_\alpha = \sum_i W_{\alpha,i} (J_{\alpha,i}/J_\alpha)$$



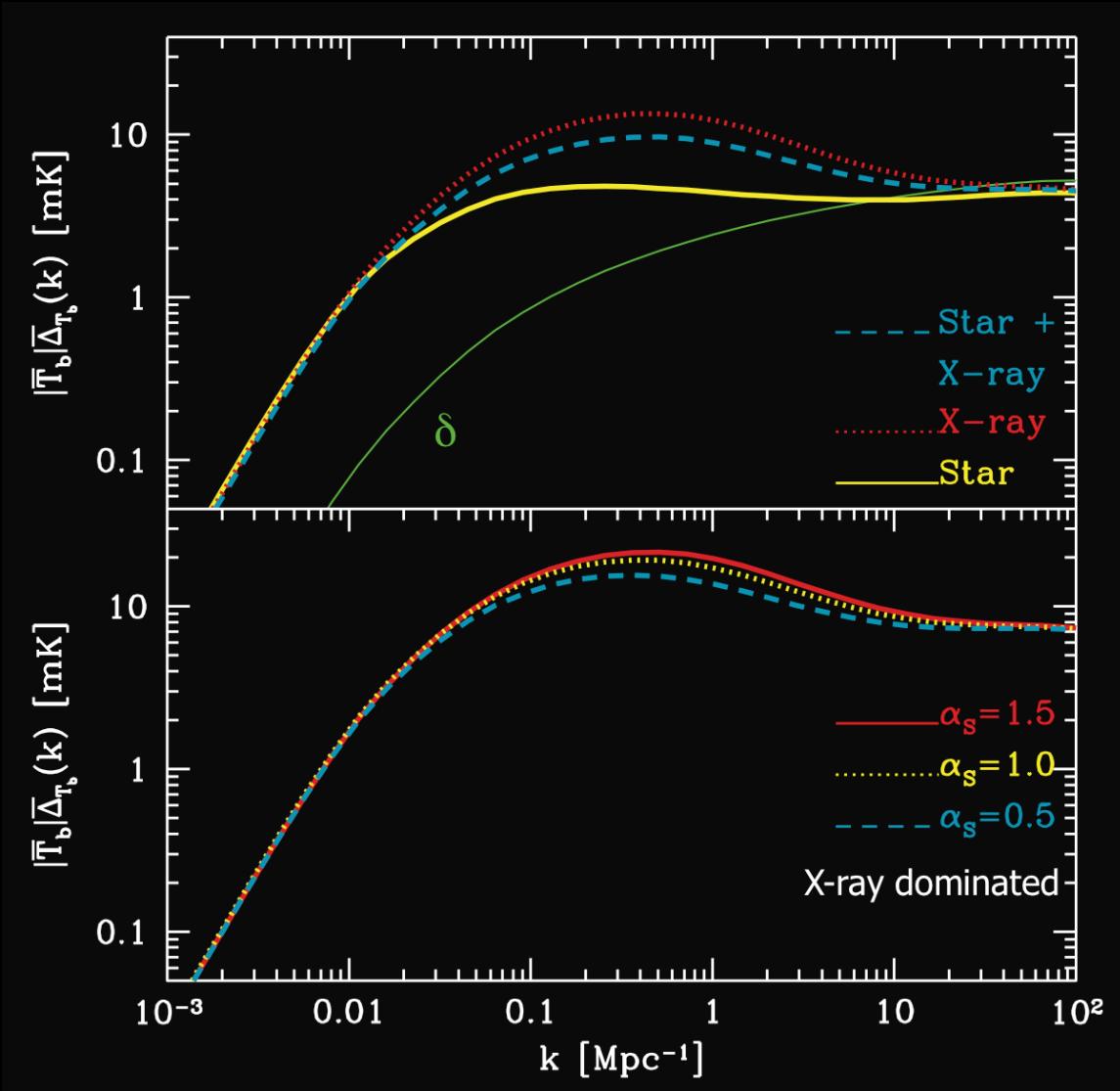
# Determining the first sources

Sources

$J_{\alpha,*}$  vs  $J_{\alpha,X}$

Spectra

$\alpha_S$



Chuzhoy  
& Shapiro  
2006

# Summary: Ly $\alpha$

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- Including correct atomic physics is important for extracting astrophysical information from 21cm fluctuations
- Ly $\alpha$  fluctuations dominate 21 cm signal at high z
- Can be used to determine major source of Ly $\alpha$  photons
- Intermediate scales give information on X-ray spectrum
- Constrain bias of sources at high z
- Probe early star formation
- Poisson fluctuations may also be interesting

# 21cm fluctuations: $T_K$

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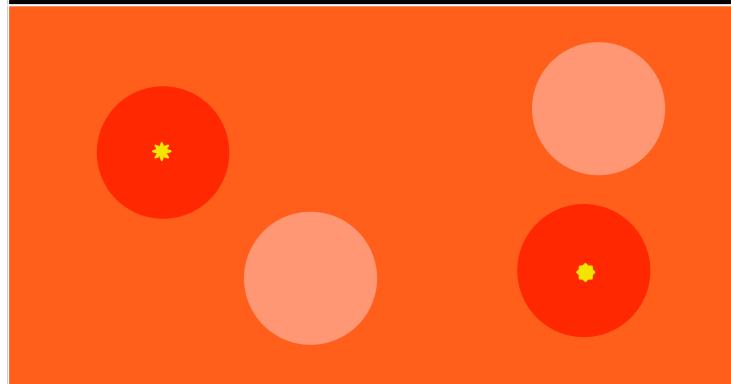
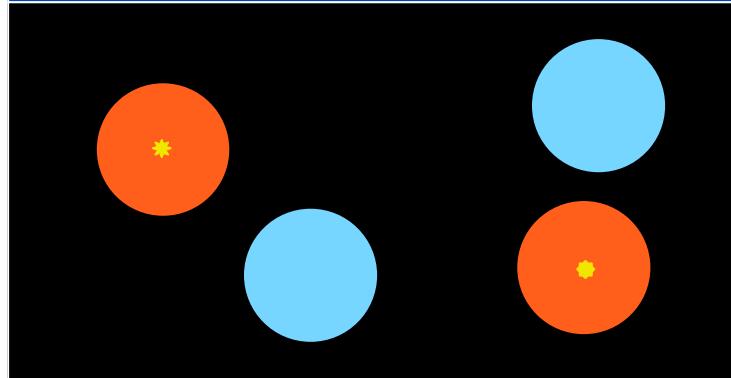
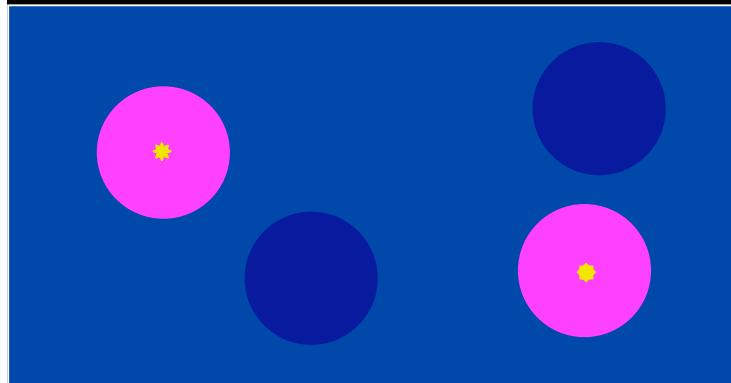
Density	Neutral fraction	Gas Temperature	W-F Coupling	Velocity gradient
$\delta_{T_b} = \beta\delta + \beta_x\delta_{x_{HI}} + \boxed{\beta_T\delta_{T_k}} + \beta_\alpha\delta_\alpha - \delta_{\partial v}$				
IGM still mostly neutral	density + x-rays	coupling saturated		

- In contrast to the other coefficients  $\beta_T$  can be negative

$$\beta_T \approx \frac{T_\gamma}{T_K - T_\gamma}$$

- Sign of  $\beta_T$  constrains IGM temperature

# Temperature fluctuations



$$T_B = \tau \left( \frac{T_s - T_\gamma}{1 + z} \right)$$

$$T_S \sim T_K < T_\gamma$$

$T_b < 0$  (absorption)

Hotter region = weaker absorption

$$\beta_T < 0$$

$$T_S \sim T_K \sim T_\gamma$$

$$T_b \sim 0$$

21cm signal dominated by temperature fluctuations

$$T_S \sim T_K > T_\gamma$$

$T_b > 0$  (emission)

Hotter region = stronger emission

$$\beta_T > 0$$

# X-ray heating

- X-rays provide dominant heating source in early universe (shocks possibly important very early on)
- X-ray heating usually assumed to be uniform as X-rays have long mean free path

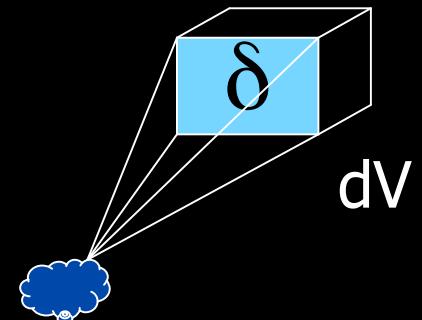
$$\lambda_X \approx 4.9 \bar{x}_{\text{HI}}^{1/3} \left( \frac{1+z}{15} \right)^{-2} \left( \frac{E}{300 \text{ eV}} \right)^3 \text{ Mpc}$$

- Simplistic, fluctuations may lead to observable 21cm signal

- $$J_X \xrightarrow{\text{photo-}\text{ionization}} \Lambda_X \xrightarrow{\text{time}\text{ integral}} T_K$$

- Fluctuations in  $J_X$  arise in same way as  $J_\alpha$

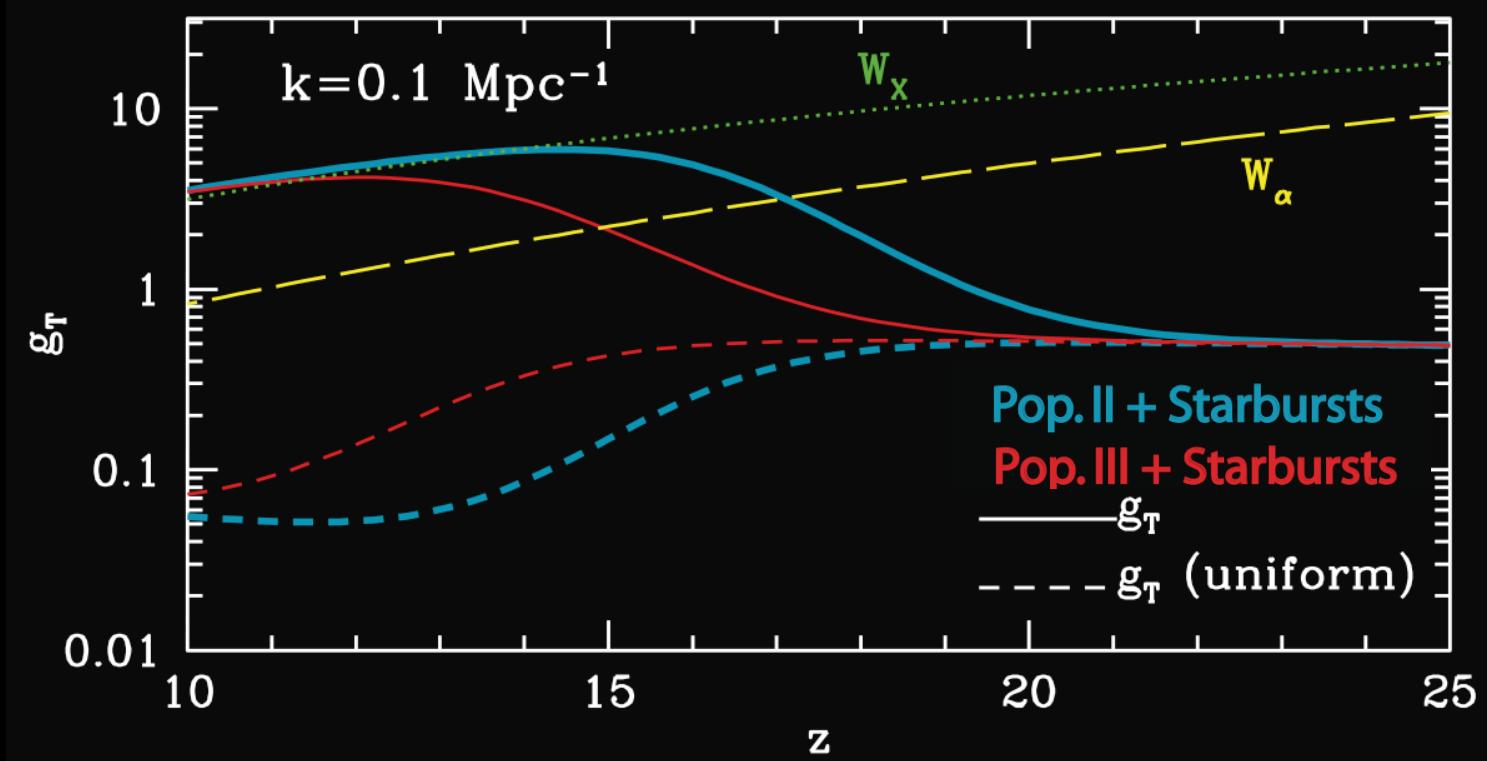
- $$\delta_T = g_T(k, z) \delta$$



# Growth of fluctuations

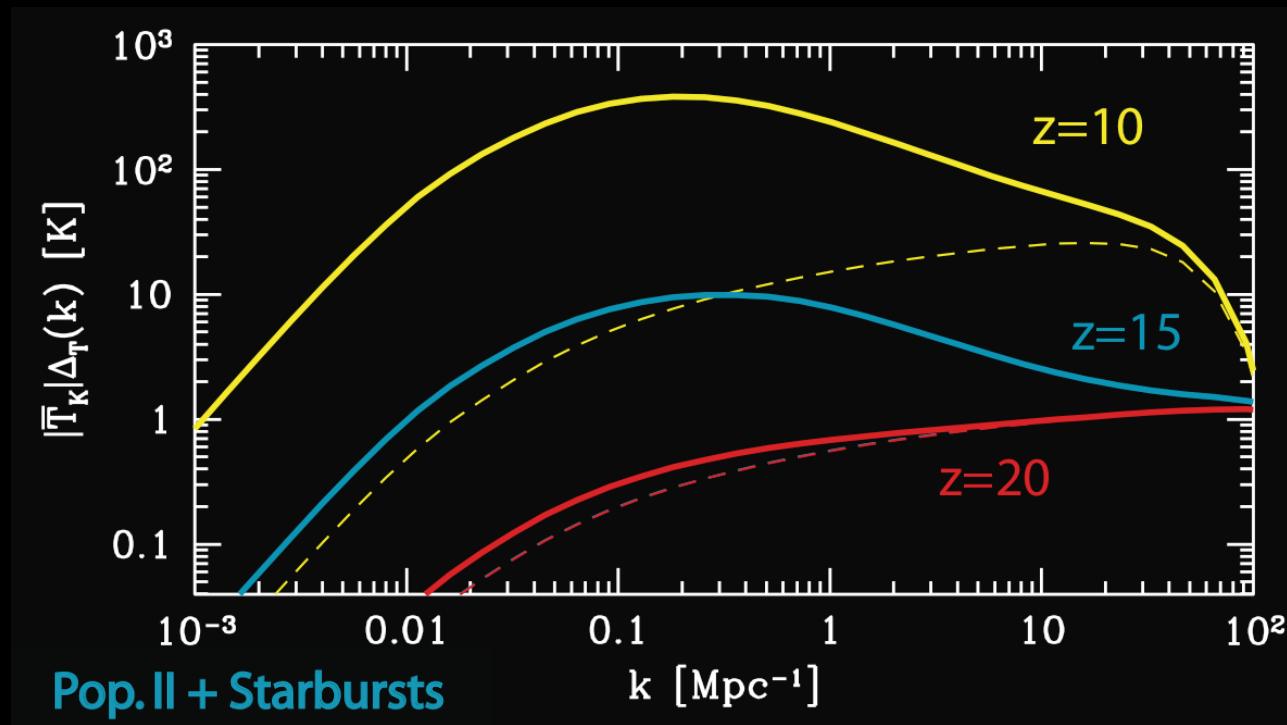
$$\frac{dg_T}{dz} = \left( \frac{g_T - 2/3}{1+z} \right) - Q_X(z)[W_X(k) - g_T] - Q_C(z)g_T$$

↑ expansion  
↑ X-rays  
↑ Compton  
→ Heating fluctuations  
→ Fractional heating per Hubble time at z



# $T_K$ fluctuations

- Fluctuations in gas temperature can be substantial
- Uniform heating washes out fluctuation on small scales
- Inhomogeneous heating amplifies fluctuation on large scales
- Amplitude of fluctuations contains information about IGM thermal history



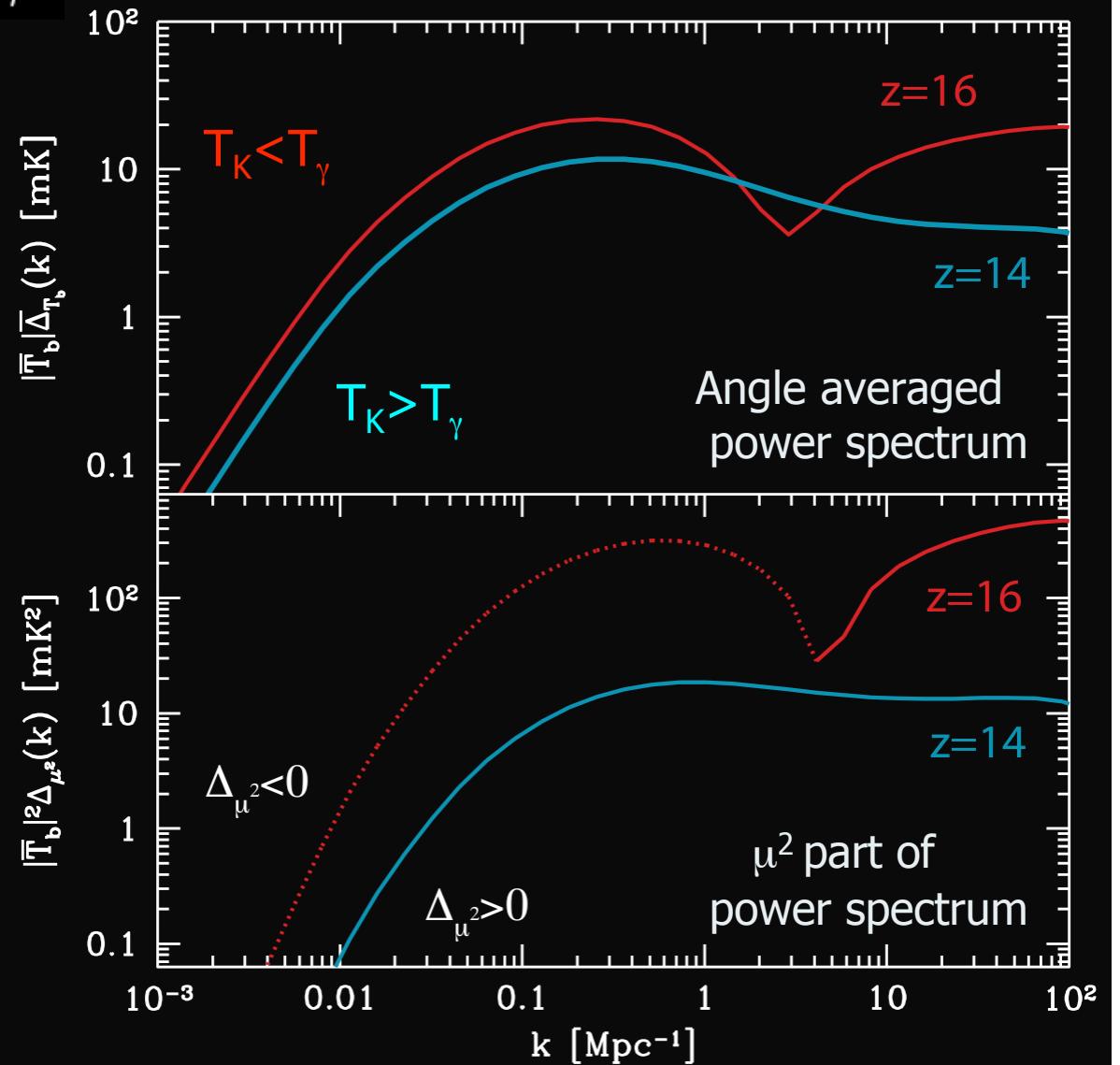
# Indications of $T_K$

$$P_{T_b}(\mathbf{k}) = \mu^4 P_{\mu^4} + \mu^2 P_{\mu^2} + P_{\mu^0}$$

- When  $T_K < T_\gamma$  very different form from Ly $\alpha$

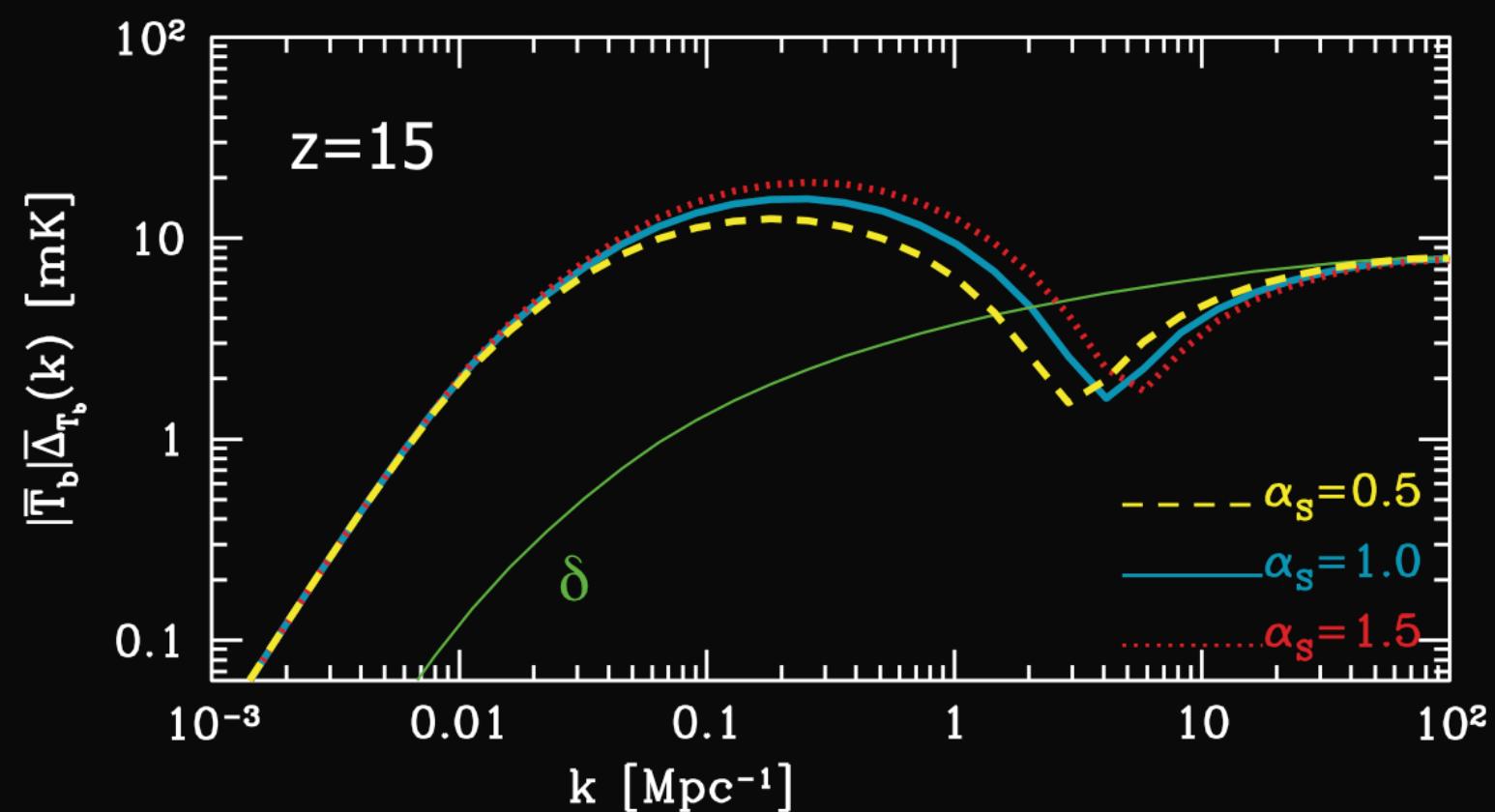
- $\Delta_{\mu^2}$  can be negative which is clear indication of  $\beta_T < 0$  (trough)

- Existence of features will help constrain astrophysical parameters



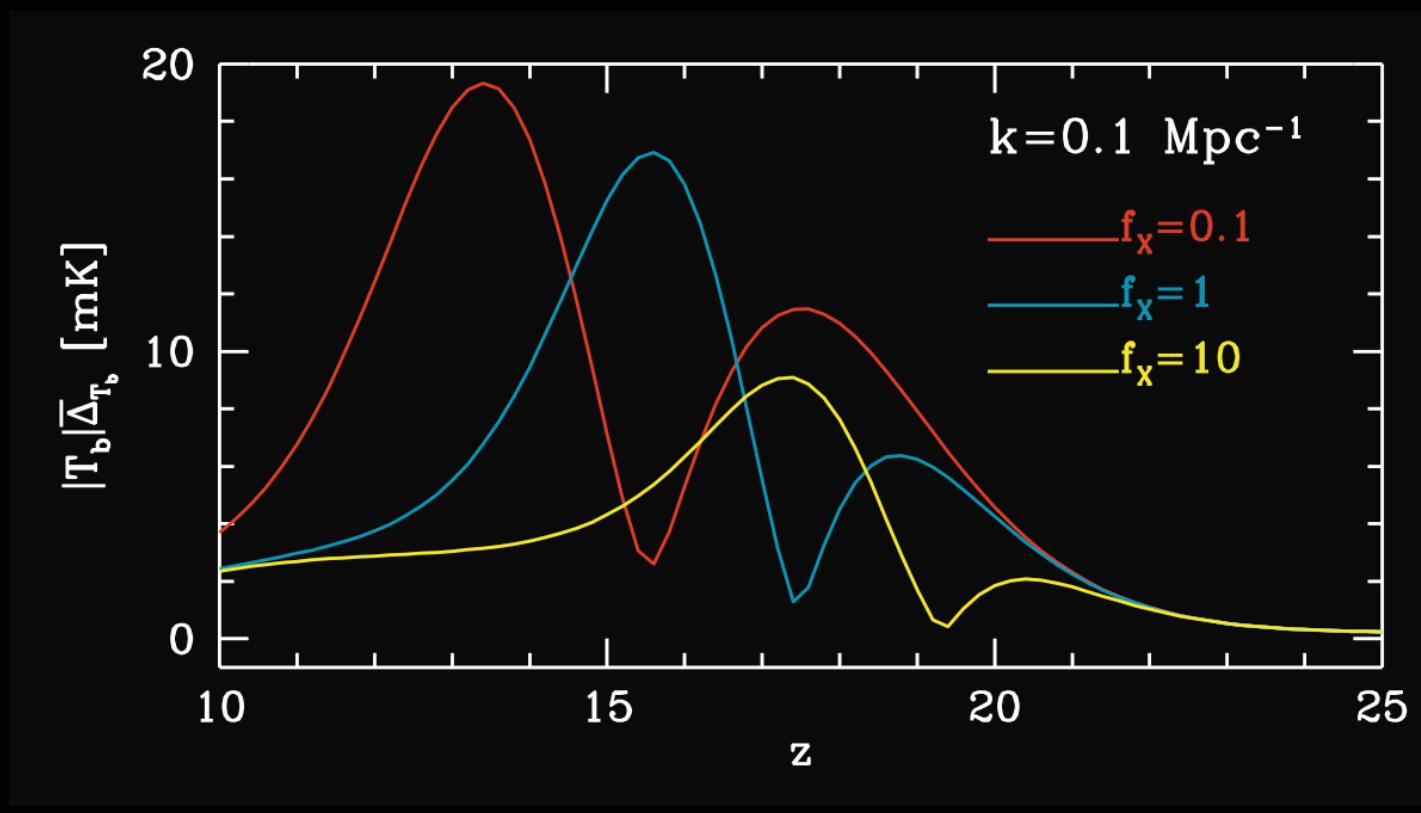
# X-ray source spectra

- Sensitivity to  $\alpha_s$  through peak amplitude and shape
- Also through position of trough
- Effect comes from fraction of soft X-rays



# X-ray background?

- X-ray background at high  $z$  is poorly constrained
- Decreasing  $f_x$  helps separates different fluctuations
- Also changes shape of Ly $\alpha$  power spectrum
- If heating is late might see temperature fluctuations with first 21 cm experiments



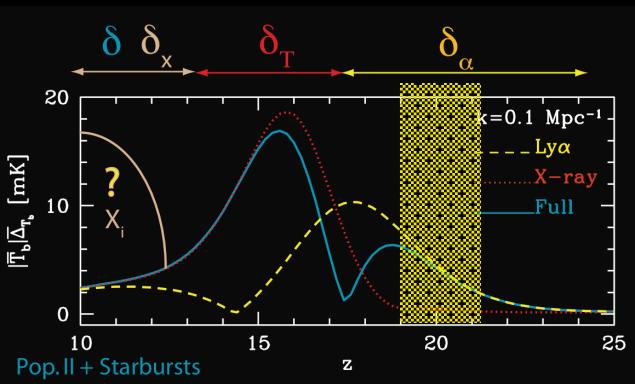
# Summary: $T_K$

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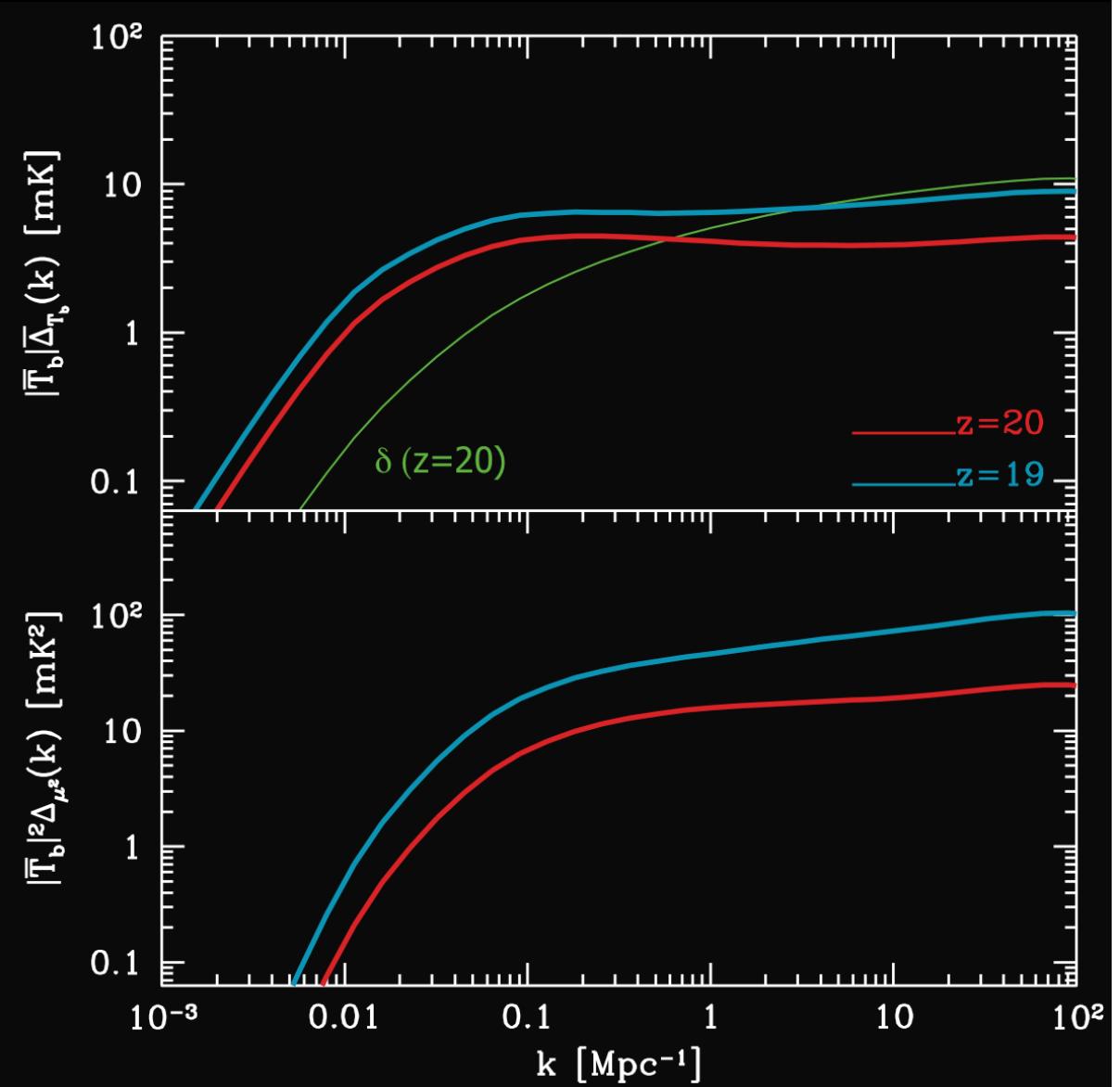
- Inhomogeneous X-ray heating leads to significant fluctuations in gas temperature
- Temperature fluctuations track heating rate fluctuations, but lag somewhat behind
- Gas temperature fluctuations contain information about the thermal evolution of the IGM before reionization
- $\beta_T < 0$  leads to interesting peak-trough structure
- Structure will assist astrophysical parameter estimation
- 21cm observations at high-z may constrain spectrum and luminosity of X-ray sources

# Redshift slices: Ly $\alpha$

$z=19-20$

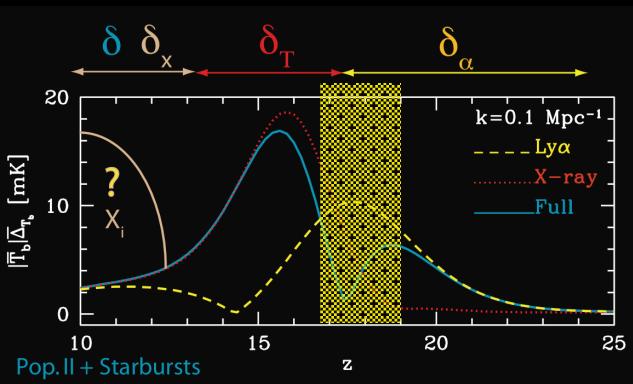


- Pure Ly $\alpha$  fluctuations



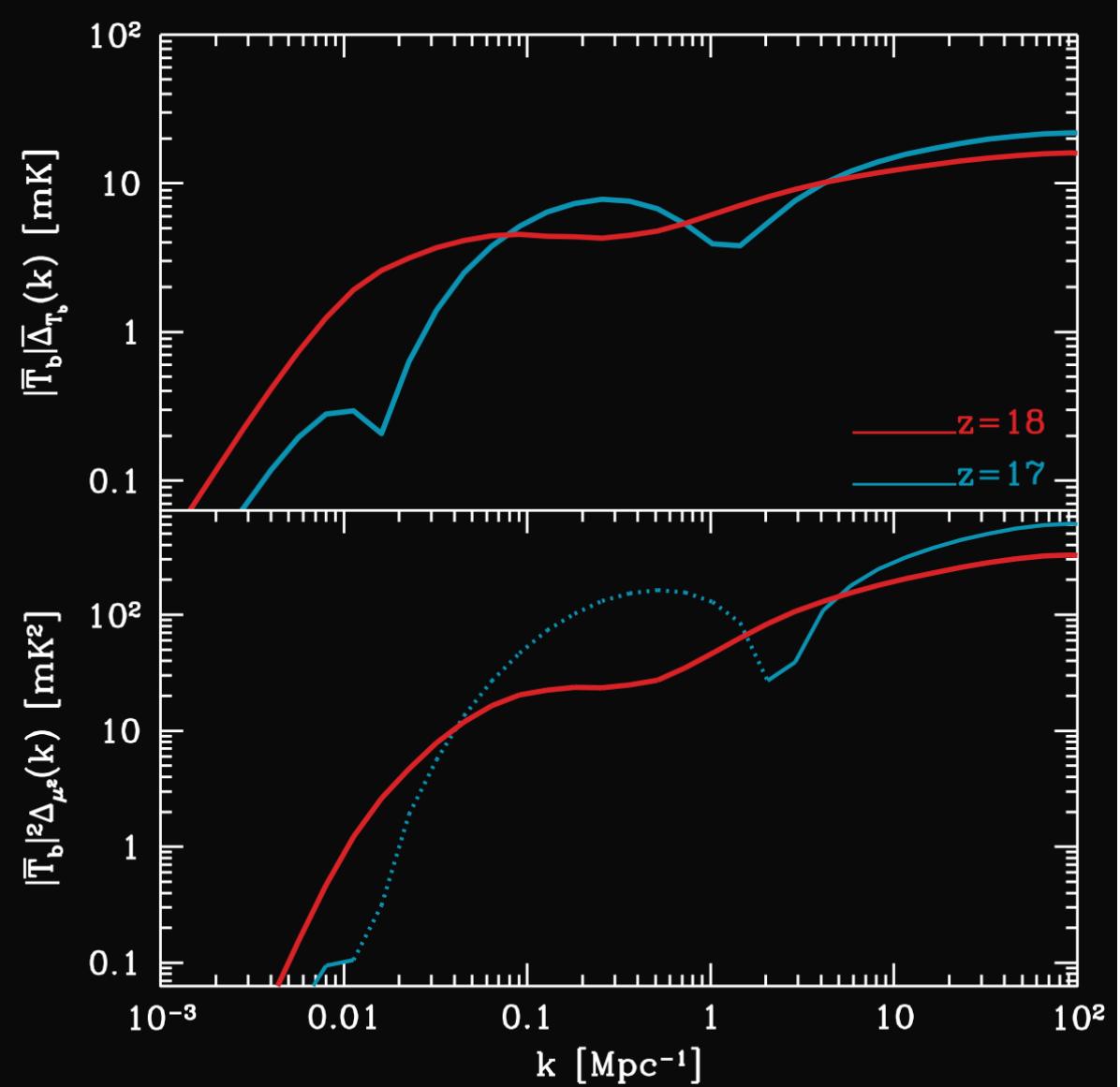
# Redshift slices: Ly $\alpha$ /T

$z=17-18$



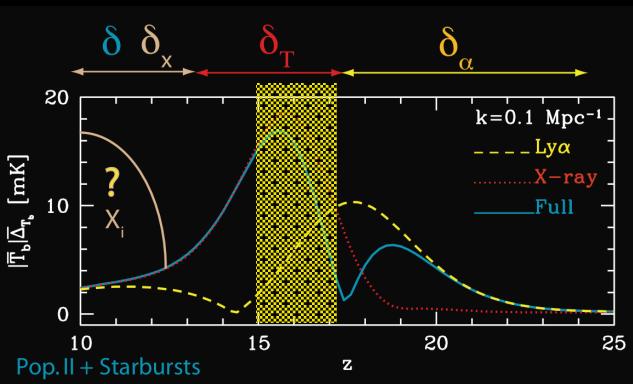
- Growing T fluctuations lead first to dip in  $\Delta_{T_b}$  then to double peak structure

- Double peak requires T and Ly $\alpha$  fluctuations to have different scale dependence

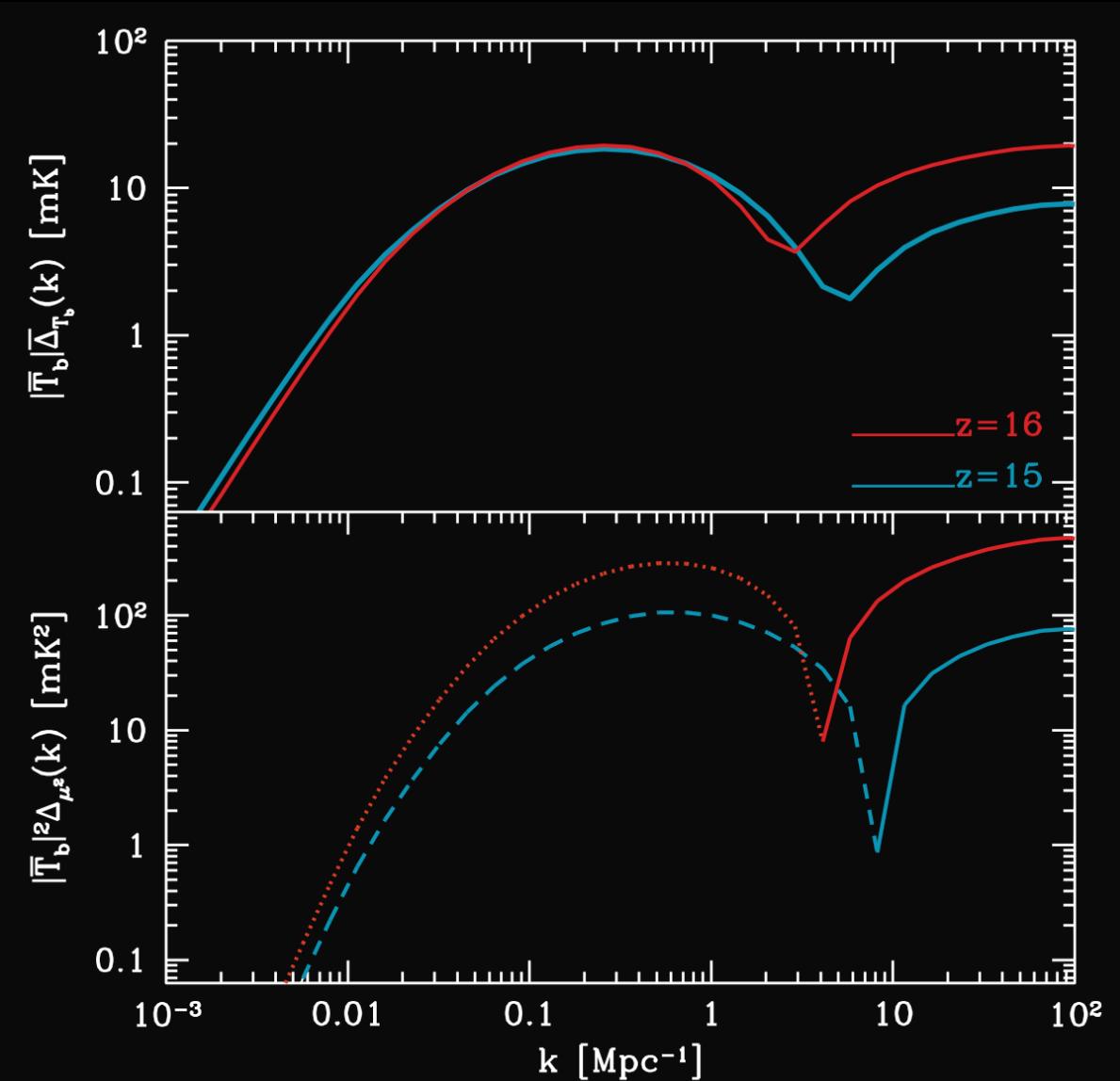


# Redshift slices: T

$z=15-16$

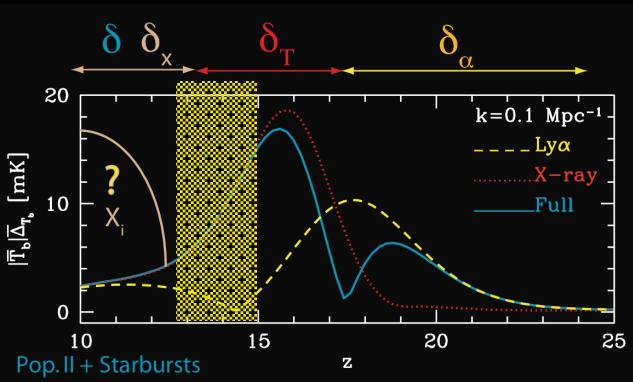


- T fluctuations dominate over Ly $\alpha$
- Clear peak-trough structure visible
- $\Delta_{\mu^2} < 0$  on large scales indicates  $T_K < T_\gamma$

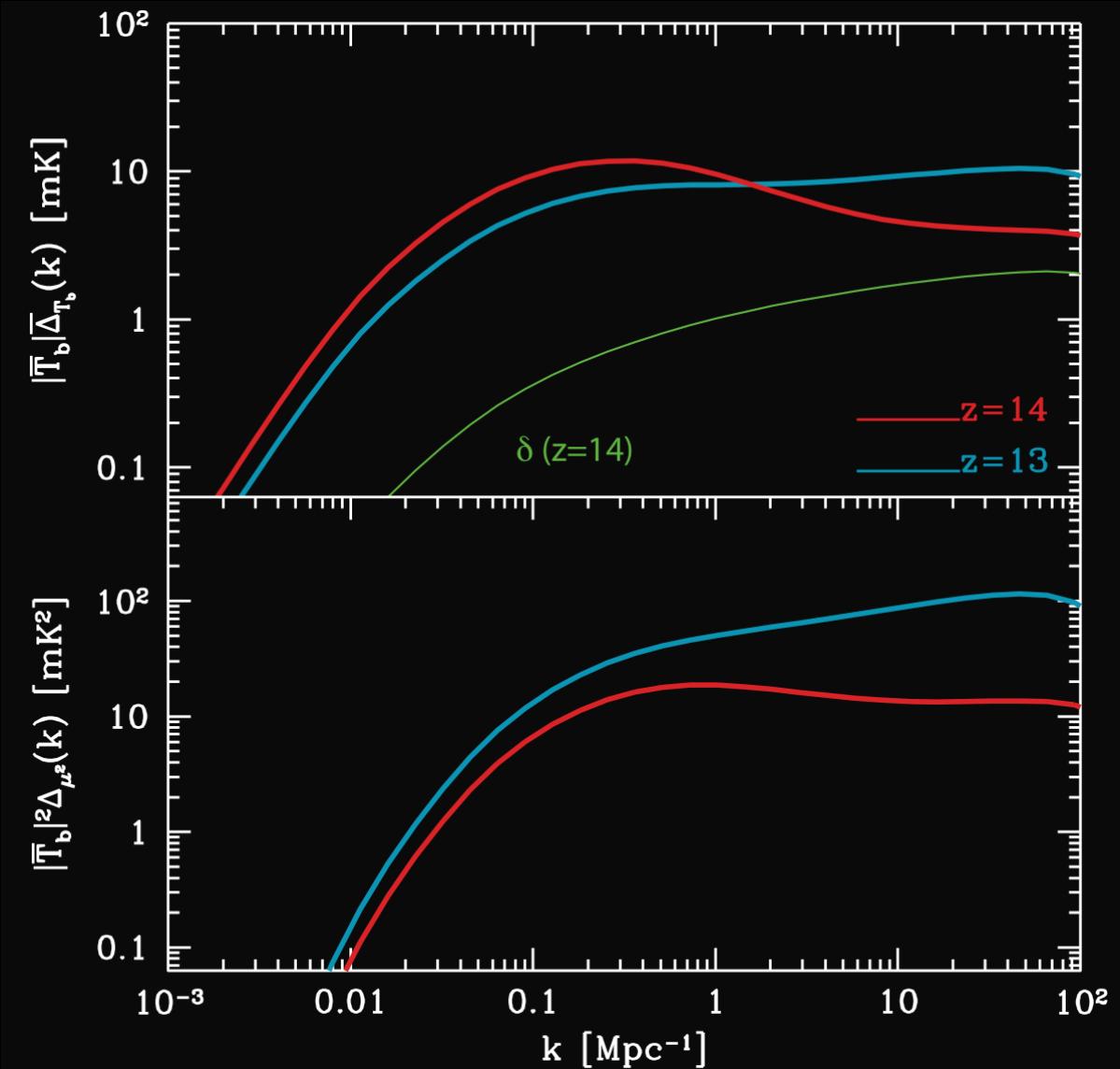


# Redshift slices: $T/\delta$

$z=13-14$

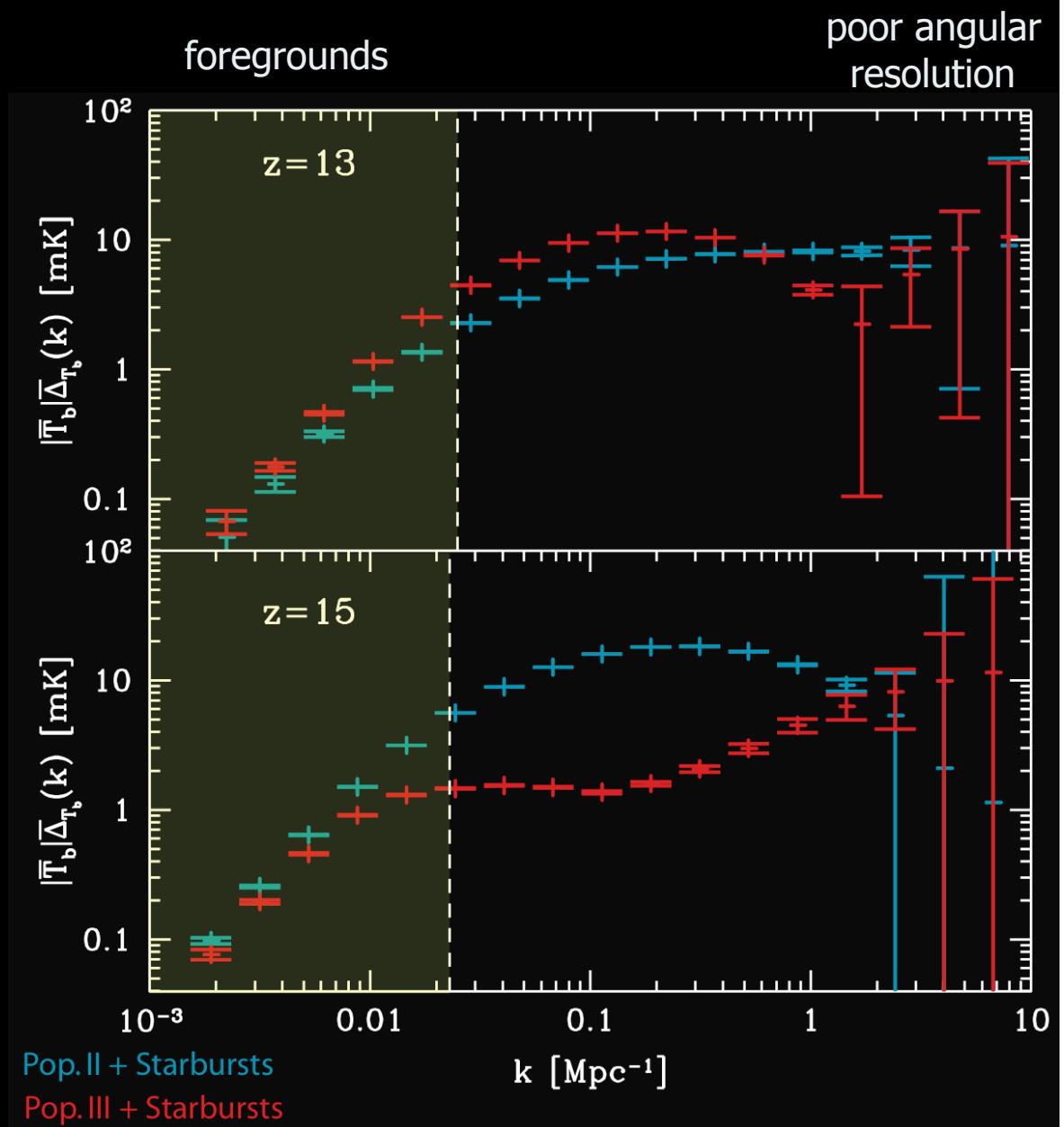


- After  $T_K > T_\gamma$ , the trough disappears
- As heating continues  $T$  fluctuations die out
- $X_i$  fluctuations will start to become important at lower  $z$



# Observations

- Need SKA to probe these brightness fluctuations
- Observe scales  $k=0.025\text{-}3 \text{ Mpc}^{-1}$
- Easily distinguish two models
- Probably won't see trough :(



# Conclusions

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- 21 cm fluctuations potentially contain much information about the first sources
  - Bias
  - X-ray background
  - X-ray source spectrum
  - IGM temperature evolution
  - Star formation rate
- Ly $\alpha$  and X-ray backgrounds may be probed by future 21 cm observations
- Foregrounds pose a challenging problem at high z
- SKA needed to observe the fluctuations described here

For more details see [astro-ph/0607234](https://arxiv.org/abs/astro-ph/0607234) & [astro-ph/0508381](https://arxiv.org/abs/astro-ph/0508381)

# The end

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