## **FEATURES**

Note: completed features are italicized.

## Pseudo-Feature: App Setup

- **User Story**: <u>Setup File Architecture</u>
  - Dev Task: Setup main folder with appropriate folders (application, business, persistence, presentation, objects)
- User Story: <u>DSOs</u>
  - o **Dev Task**: User Object
  - Dev Task: Entry Object
- User Story: Create Database Interface
  - o **Dev Task**: User persistence
  - o **Dev Task**: Entry Persistence
- User Story: <u>Setup Stub Database</u>
  - o **Dev Task**: User Stub
  - Dev Task: Entry Stub
- User Story: Setup UI Skeleton
  - Dev Task: Add UI navigation bars. Setup needed fragments and activities.
- **User Story**: Create Databases
  - Dev Task: User Database
  - Dev Task: Entry DB

## **ACCOUNT: FEATURES**

# Feature: Account Management (Core functions of an account)

- **User Story**: <u>Create an account.</u> "As a university student managing tuition payments, I want to create an account to start tracking my finances." (high)
  - o **Dev Task**: Create launch and signup pages
  - Dev Task: Create logic to store account information
- User Story: Log in and log out. "As a user, I want to log in & out securely to manage finances." (high)
  - o **Dev Task**: Create login page
  - Dev Task: Create logout button and implementation
  - o **Dev Task**: Create home, analytics, tracking, and profile fragments
  - o **Dev Task**: Create logic to validate user credentials at login
- User Story: Profile Dashboard: "I want a place to see & change any details for my account" (high)
  - o **Dev Task**: Design UI
  - Dev Task: Settings placeholders
  - Dev Task: Implement settings (8h)

# Feature: Account Editing (Make changes to account)

- **User Story**: <u>Change password.</u> "As someone concerned about security, I want to change my password to protect my financial data." (medium)
- **User Story**: <u>Delete account.</u> "As a user no longer needing the app, I want to delete my account and clear all my data." (low)
- **User Story**: Edit Account. "As a newlywed, I want to change my name to match my status." (low)

# **ACTIVITY TRACKING: FEATURES**

(ACCESSED VIA TRACKING ICON)

#### Feature: Income Tracker

- **User Story**: Log income (one-time). "As someone that works part-time and has a different number of hours from week-to-week, I'd want to log my income because my pay isn't a fixed amount". (high)
  - Dev Task: Create logic to validate entry, Entry Validator Class.
  - o **Dev Task**: Create logic to create the object and send it to the database, Entry Service Class.
  - o **Dev Task**: Create the Entry Database in persistence layer.
  - o **Dev Task**: Update UI in Income fragment, create ADD button, navigation, and implementation.
  - Dev Task: Input Error Handling. Use Validator to assist when adding new entry.
- User Story: See my income activity history. (high/medium)
  - o **Dev Task**: Create snapshot view in recycle viewer of historical entry history.
  - Dev Task: Create detail fragment on historical entry history (and button to edit/delete entry).
- **User Story**: Edit/Delete income entry. "As someone that is clumsy, I'd want to edit my income logs in case I make a mistake." (medium)
  - Dev Task: Implement update an income entry.
  - Dev Task: Implement delete and income entry.

#### **Feature: Expense Tracker**

- **User Story**: Log one-time expenses. "As a frequent shopper, I want to be able to log my one-time purchases because I buy different things each time I visit the mall." (high) (Prit)
  - Dev Task: Similar as above.
- User Story: Expense history. (high/medium) (Max)
  - o **Dev Task**: Implement snapshot and full detail history. Similair as above.
- User Story: Edit/Delete expense entry. "As a Netflix subscriber, I'd want to be able to edit my recurring expenses because Netflix changes their prices often". (medium) (Alanna)
  - Dev Task: Implement edit/delete similar as above.

#### **Feature: Savings Tracker**

- User Story: Add a savings goal. "As someone saving for a vacation, I want to set a savings goal so I can see how much more I need to save each month to reach it". (high)
  - Dev Task: Implement fragment and logic to add a new savings goal.
- **User Story**: Allocate money toward a savings goal. "As someone saving for a car, I'd want to record each time I put money away toward my goal". (high)
  - Dev Task: Implement ability for user to add money into this specific piggy bank.
- **User Story**: Edit/Delete Savings goal. "As someone saving for a car, I'd want to record each time I put money away toward my goal". (high)
  - Dev Task: Implement ability for user to edit a savings goal, or delete a savings goal.
- User Story: Mark a goal as complete. "As someone saving for a car, I'd want to record each time I put money away toward my goal". (high)
  - o **Dev Task**: Implement logic and UI to indicate a savings goal has been met.

## **ANALYTICS: FEATURES**

(ACCESSED VIA ANALYTICS TAB)

## **Feature: Summary Section**

- **User Story**: View all activity log. "I want to be able to see all my past logged entries so I can be thorough and see my activity in detail." (medium)
  - o **Dev Task**: Implement snapshot of recent activity (5 most recent activities of any type).
  - o **Dev Task**: Implement navigation to full activity log of any type (similar as above).
- **User Story**: View pie chart. "I want to see my expenses, income, and savings in a pie chart to easily and conveniently view my finances." (medium)
  - o **Dev Task**: Implement logic and UI to display a pie chart to show a sum of income vs expenses vs savings. Start with only monthly for now.
- **User Story**: View data weekly, monthly, and annually. "As someone tracking long-term financial trends, I want to see my data for each month or year so I can track my spending and savings." (low)
  - Dev Task: Implement logic and UI buttons to switch graph between weekly monthly or annual graph summaries (could be histogram or line graph, etc.).
    - Example: Line graph shows three colour lines of income, expense, and savings trends.
    - Example: Three colour pie chart switches between weekly, monthly, or annual totals.

### **Feature: Incomes Section**

- User Story: View INCOME totals. View as a pie chart. "I want to view all my incomes streams." (med)
  - Dev Task: Implement logic and UI to display a pie chart to show all income streams in comparison. Example: Total Income \$2000; pie chart specifies \$1000 FT Job, \$100 Allowance, \$400 PT Job, and \$500 Investments.
- User Story: View income activity as a timeline graph.
  - Dev Task: Implement a timeline graph showing date on the x-axis & income addition on y-axis.
- **User Story**: Change Income Graph Frequency. Adapt the above two to include weekly, monthly, or annual options. So view totals or view activity in terms of weekly/monthly/annually via buttons.
  - Dev Task: Add weekly & annual options of viewing the above user stories (totals, timeline).

### **Feature: Expenses Section**

- **User Story**: View Expense totals. View as pie chart. "As someone that buys a lot of things, I want to see all my different expenses in comparison" (high)
  - o **Dev Task**: Implement logic and UI to display a pie chart to show all expense in comparison.
- **User Story**: View expense activity timeline.
  - Dev Task: Implement a timeline graph showing date on the x-axis & expense amount on y-axis.
- User Story: Change Expense Graph Frequency.
  - Dev Task: Implement weekly and annual options of viewing the above user stories (totals and activity timeline).

#### **Feature: Savings Section**

- **User Story**: View savings progress bars for each of my goals. "As someone paying off several loans and working toward a savings goal, I want to track progress towards my goals" (**high**)
  - Dev Task: Progress bars for each savings inputted; example achieved Car 50%, House 20%, Tuition 20% of items total (Car \$2500/\$5000 and so on).
- **User Story**: View Savings Totals as pie chart. Show totals, and comparison of savings goal in pie chart.
- User Story: View Savings activity timeline.
- User Story: Change Savings graph frequencies.

# **OPTIONAL/ADDITIONAL FEATURES**

#### **Feature: Personal Customizations**

- User Story: Add/Change profile picture. "As a user, I want to update my picture to personalize my account." (low)
- **User Story**: <u>Dark Mode.</u> "As someone who works late into the night, I want a dark mode option to reduce eye strain while using the app." (low)

### **Feature: View Awards and Badges**

- **User Story**: Achievement Awards. "As a busy worker, I want to receive awards to help motivate me to reach my financial goals."
- **User Story**: Profile Badges. " As a busy student, I want profile badges to motivate me and help me remain active in logging my activity."
- **User Story**: Streaks. "As someone who gets distracted, I want to stay accountable with streaks, so I can see how consistent I am with my financial habits."

## Feature: 2D "Buddy" Display

• **User Story**: Budget Buddy. "I want Budget Buddy to cheer me on when I hit milestones and motivate me when I fall behind, giving me a fun way to track my finances."

#### **Feature: Notifications**

- **User Story**: Rent Notifications. "As someone who can be forgetful, I want calendar notifications to help me track rent due dates so I don't miss any payments."
- User Story: Payday Notifications. " As someone who wants to stay on top of my finances, I want
  calendar notifications to remind me of my upcoming payday so I can plan my spending accordingly."
- User Story: Savings Goal Notifications. "As someone excited for my trip, I want to be notified when I'm
  close to reaching my savings goal, so I can stay motivated and on track."

#### Feature: Calendar

• User Story: View Event (rent, payday, etc.). "As a user, I would like to see all my financial events on a calendar."