Credit Card Weekly Dashboard Report

Weekly financial dashboard providing real-time insights into customer behaviour and key performance trends.



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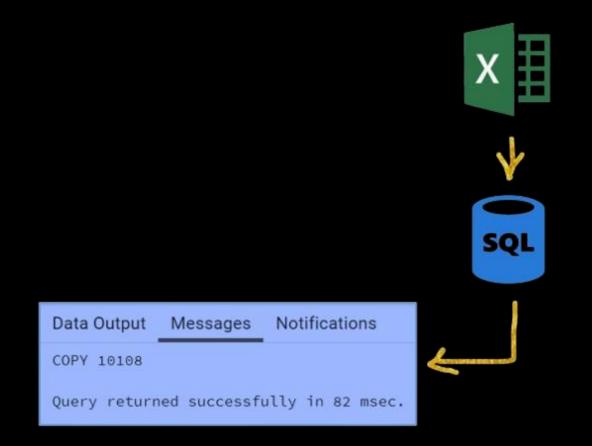


Project Objective

• To develop a comprehensive credit card weekly dashboard that provides real-time insights into key performance metrics and trends, enabling stakeholders to monitor and analyze credit card operations effectively boosting efficiency and operations management.

Data From SQL

- 1. Prepare csv file.
- 2. Create tables in SQL
- 3. import csv file into SQL



Data Processing and DAX

 Applied a range of formulas and filters to segregate and organize data to derive meaningful insights.



Project Insights – Week 53 (31st Dec)

Week-on-week change:

- Revenue increased by 28.8%.
- Total transaction amount and count increased by 35.03% and 3.39%
- Customer income increased by 18.23%.

Overview Year to Date:

- Overall revenue is 57M.
- Total interest is 8M
- Total transaction amount is 46M.
- Total transaction count is 667.2K
- Male customers are contributing more in revenue 31M, Female 26M.
- Blue and Silver Credit cards are contributing to 93% of overall transactions.
- TX (Texas), NY (New York), & CA (California) are contributing to 68%
- Overall Activation in the first 30 days is 57.5%.
- Overall Delinquent rate is 6.06%



THANK YOU