

Term Sheet – Equity Investment

Company: _____

Investor: _____

Date: _____

1. Investment Details

- Investment Amount: _____
- Pre-Money Valuation: _____
- Post-Money Valuation: _____
- Equity Offered: _____
- Type of Shares: Preferred / Equity

2. Shareholder Rights

- Voting rights proportional to shareholding
- Quarterly/annual reporting rights
- Tag-along & Drag-along rights

3. Board Composition

- Investor Seat: Yes/No
- Total Seats: _____

4. Liquidation Preference

- 1x non-participating

5. Use of Funds

- Product Development
- Marketing
- Hiring
- Operations

6. Exit Options

- IPO
- Acquisition
- Buyback