

Introductory sub-table (I)(a)

Name of the Company LYPSA GEMS & JEWELLERY LIMITED			
Scrip Code : 534532, Name of the scrip : Lypsa Gems & Jewellery Limited, class of security: Equity Shares			
Quarter ended: 31.12.2014			
<b>Partly paid-up shares:-</b>			
Held by promoter/promoter group	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by public			
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
total paid-up capital of the company, assuming full conversion of warrants and convertible securities			
	21060000	0	100

For LYPSA GEMS & JEWELLERY LTD.

G.M.S-Suresh

Director/Authorised Signatory



**Statement Showing Shareholding Pattern**

		Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
Category of Shareholder	Number of Shareholders	Total number of shares	Number of dematerialized shares	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I) Shareholding of Promoter and Sub Total(A)(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)= (VII)/(IV)*100
(A) Indian							
(a) Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b) Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c) Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d) Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e) Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i) Directors	2	7585000	7585000	36.02	36.02	0	0.00
(e-ii) Director Relatives	0	0	0	0.00	0.00	0	0.00
(e-iii) Person Acting in Concern	0	0	0	0.00	0.00	0	0.00
<b>Sub Total(A)(1)</b>	<b>2</b>	<b>7585000</b>	<b>7585000</b>	<b>36.02</b>	<b>36.02</b>	<b>0</b>	<b>0.00</b>
<b>2 Foreign</b>							
a Individuals (Non-Residents Individuals/ Foreign Individuals)							
b Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c Institutions	0	0	0	0.00	0.00	0	0.00
d Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i	0	0	0	0.00	0.00	0	0.00
d-ii	0	0	0	0.00	0.00	0	0.00
<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Total Shareholding of Promoter and Public shareholding</b>	<b>2</b>	<b>7585000</b>	<b>7585000</b>	<b>36.02</b>	<b>36.02</b>	<b>0</b>	<b>0.00</b>

For LYPSA GEMS & JEWELLERY LTD.

G.S.J.Junior

Director/Authorised Signatory



For LYPSA GEMS & JEWELLERY LTD.

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Director/Authorised Signatory



Sr.No	Notes
1	NIL
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6	
7	
8	
9	



For LYPSA GEMS & JEWELLERY LTD.

G. S. Dhanaw.

Director/Authorised Signatory

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details of Shares held	Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
			Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrant held	As a % of total number of warrant held	
1	MANISH JAYSUKHLAL JANANI	3798750	18.04	0	0.00	0.00	0	0	0	0
2	DIPAN BABULAL PATWA	3786250	17.98	0	0.00	0.00	0	0	0	0
<b>TOTAL</b>		<b>7585000</b>	<b>36.02</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SASI Regulations, 2011

For LYPSA GEMS & JEWELLERY LTD.

G-3 Annex.

Director/Authorised Signatory



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrant s held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	CORPORATE STOCK BROKING PVT LTD	450000	2.14	0	0	0	0	0
2	DHANLAXMI LEASE FINANCE LTD	315000	1.50	0	0	0	0	0
3	SYNERGY COSMETICS EXIM LIMITED	315450	1.50	0	0	0	0	0
4	CORPORATE SHARE REGISTRY PVT LTD	300000	1.42	0	0	0	0	0
5	CORPORATE COMMODITY BROKERS PVT LTD	300000	1.42	0	0	0	0	0
6	AMRITLAL HARIDAS SHAH	296370	1.41	0	0	0	0	0
7	GAJGAMINI STOCKIST PRIVATE LIMITED	1005234	4.77	0	0	0	0	0
8	KEVAL SHARE BROKING PVT LTD	519933	2.47					
9	VIKRAM SHARES AND STOCK BROKING PRI	334000	1.59					
<b>TOTAL</b>		<b>3835987</b>	<b>18.21</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

For LYPSA GEMS & JEWELLERY LTD.

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Director/Authorised Signatory



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 1(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1 NIL		0	0.00	0	0	0	0	0
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

For LYPSA GEMS & JEWELLERY LTD.

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Director/Authorised Signatory



(I)(d)	<b>Statement showing details of locked-in shares</b>		
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil		0.00
2			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

For LYPSA GEMS & JEWELLERY LTD.

Director/Authorised Signatory



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

For LYPSA GEMS & JEWELLERY LTD.

G. S. JAIN,

Director/Authorised Signatory



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

For LYP SA GEMS & JEWELLERY LTD.

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Director/Authorised Signatory

