

3. Create an application in Salesforce.com to demonstrate master-child relationship for generating Invoice Bill.

PROCEDURE:

1. Go to trailhead.salesforce.com on your web browser. Create an account and login.
2. Create an App, Inventory.
3. Go to setup. Click on object manager. Click New Object.
4. Create a custom object named, Product.
5. Go to object manager, select the object, Product. Go to Fields and Relationship and add the following fields:

| <u>Field</u> | <u>Data Type</u> |
|---------------|------------------|
| Product-id | auto number |
| Product-name | text |
| Description | text area |
| Quantity | number |
| Price | number |
| Purchase-date | date. |

6. Create another custom object named, Invoice.
7. Go to object manager, select the object, Invoice. Click on Fields and Relationship and add the following fields:

| <u>Field</u> | <u>Data Type</u> |
|--------------|------------------|
| Invoice-id | autonumber |
| Invoice-name | text |
| Address | text area |
| Date | date |
| mail | email |

8. Create another (new) field under Invoice's Fields & Relationship with data type as Master-Detail Relationship. Click Next.
9. Select the object to which this object is related to, that is, in the drop down, select, Product. Click on Next. and then Save.
10. Go to Home. In the quick find box, search tabs and click on it.
11. Under custom object Tabs, click New, select object 'product' and tab style. click Next and Save.
12. Under Custom object Tabs, click New, select object 'Invoices' and tab style. Click Next and Save.
13. Go to App Launcher [:::] and select your app, Inventory.
14. When the App window appears, add records into Object, Product by clicking on New ^{under} ~~in~~ the Product's tab.
15. To add records into the object 'Invoice', click on New, under the Invoice tab.
Now, select the particular Product record from the drop down list, to enter Invoice details for that record (Product).

NOTE:

Here, Invoice is the master and Product is the child.