# **Type 3767 Electropneumatic Positioner**





**Fig. 1:** Type 3767

# **Mounting and Operating Instructions**









**EB 8355-2 EN** 

Edition April 2011

# Definition of the signal words used in these mounting and operating instructions



## DANGER!

indicates a hazardous situation which, if not avoided, will result in death or serious injury.



### NOTICE

indicates a property damage message.



# **WARNING!**

indicates a hazardous situation which, if not avoided, could result in death or serious injury.



# Note:

Supplementary explanations, information and tips

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# 1 General safety instructions

For your own safety, follow these instructions concerning the mounting, start up and operation of the device:

- The positioner is to be mounted, started up or operated only by trained and experienced personnel familiar with the product. According to these mounting and operating instructions, trained personnel refers to individuals who are able to judge the work they are assigned to and recognize possible dangers due to their specialized training, their knowledge and experience as well as their knowledge of the applicable standards.
- Any hazards that could be caused in the valve by the process medium, the signal pressure
  or by moving parts are to be prevented by taking appropriate precautions.
   If inadmissible motions or forces are produced in the pneumatic actuator as a result of the
  supply pressure level, it must be restricted using a suitable supply pressure reducing station.
- Explosion-protected versions of this positioner are to be operated only by personnel who
  has undergone special training or instructions or who is authorized to work on explosionprotected devices in hazardous areas. Refer to section 7.

To avoid damage to any equipment, the following also applies:

- Proper shipping and storage are assumed.



#### Note:

Devices with a CE marking fulfill the requirements of the Directives 94/9/EC and 2004/108/EC.

The Declaration of Conformity is available on request.

# 2 Design and principle of operation

The positioner consists of an electropneumatic converter unit (i/p converter) and a pneumatic unit equipped with a lever for travel pick-up, a measuring diaphragm and the pneumatic control system with nozzle, diaphragm lever (flapper plate) and booster.

The positioner is designed either for direct attachment to SAMSON Type 3277 Actuators or for attachment to actuators according to NAMUR (IEC 60534-6) using an adapter housing.

The positioner can be additionally equipped with either inductive limit switches and/or a solenoid valve or position transmitter.

The DC control signal, e.g. 4 to 20 mA, issued by the control equipment is transmitted to the electropneumatic converter (13) where it is converted into a proportional pressure signal p<sub>e</sub>.

The positioner operates according to the force-balance principle. The valve travel, i.e. the valve position, is transmitted to the pick-up lever (1) over the pin (1.1) and determines the force of the range spring (4). This force is compared to the positioning force generated by the pressure p<sub>e</sub> at the measuring diaphragm (5).

If either the control signal or the valve position changes, the diaphragm lever (3) moves, altering the distance to the nozzle (2.1 or 2.2), depending on the adjusted operating direction of the positioner. The supply air is supplied to the booster (10) and the pressure regulator (9).

The controlled supply air flows through the X<sub>p</sub> restriction (8) and the nozzle (2.1, 2.2) and hits the diaphragm lever (flapper plate).

Any change in the reference variable or the valve position causes the pressure to change upstream or downstream of the booster.

The air controlled by the booster (signal pressure p<sub>st</sub>) flows through the volume restriction (11) to the pneumatic actuator, causing the plug stem to move to a position corresponding to the reference variable.

The adjustable  $X_p$  restriction (8) and volume restriction (11) are used to optimize the positioner control loop.

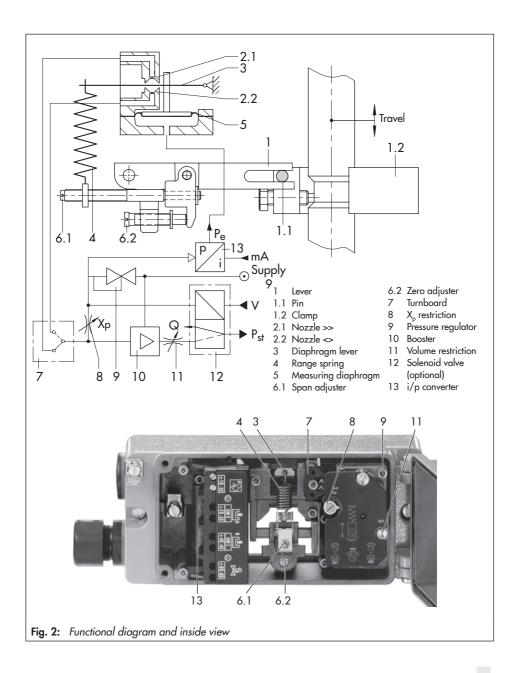
The pick-up lever (1) and the range spring (4) must be selected to match the rated valve travel and the nominal span of the reference variable.

#### Positioner with inductive limit switches

In this version, the rotary shaft of the positioner carries two adjustable tags which actuate the built-in proximity switches.

### Positioner with solenoid valve

When the positioner is equipped with a solenoid valve, the valve can be moved to the fail-safe position regardless of the positioner's output signal. If a control signal corresponding to the binary signal '0' (OFF) is applied to the input, the signal pressure p<sub>st</sub> is shut off and the actuator is vented. The actuator springs move the valve to its fail-safe position.



### Design and principle of operation

When a control signal corresponding to the binary signal '1' (ON) is applied to the input, the signal pressure  $p_{st}$  is applied to the actuator, allowing the valve to move according to the input signal issued by the control equipment.

# Positioner with position transmitter

A positioner containing a position transmitter cannot be equipped with integrated limit switches or an integrated solenoid valve since the position transmitter requires most of the space inside.

The position transmitter is used to assign the valve position, i.e. the valve travel, to an output signal of 4 to 20 mA. The tuning of the position transmitter ensures that both end positions "valve CLOSED" or "valve OPEN" as well as all intermediate positions can be signalized. Since the valve position is signalized independently of the input signal to the positioner, the position transmitter is a suitable option for checking the actual valve position.

# 2.1 Versions and article code

Electropneumatic Positioner T	ype 3767-	х	х	х	0	1	х	х	х	х	х	х	0	0	0
E.L		+		+	$\perp$	-		-	-	-	-	+	_	_	+
Explosion protection Without															
		0						2							
(a) II 2G Ex ia IIC T6 acc. to ATEX		1													
CSA/FM intrinsically safe/non incendive	<del>)</del>	3													
🖾 II 3G Ex nA II T6 acc. to ATEX		8			$\perp$								$\perp$		$\perp$
Additional equipment															
Without			0												
Inductive limit switches 2x SJ 2-SN			2												
(Analog position transmitter 4 to 20 mA)	1)		6	0								0			
3/2-way solenoid valve															
Without				Ó											
6 V DC				2				İ	İ						
12 V DC				3											
24 V DC				4					İ						
Type of mounting															
Standard range spring					Ó	1									Т
Pneumatic connections															$\top$
1/4-18 NPT							i								Т
ISO 221/1-G 1/4							2		İ						
Electrical connections															T
Plastic cable gland M20 x 1.5, blue								i	0						Т
Plastic cable gland M20 x 1.5, black								2	0						
Cable gland M20 x 1.5, nickel-plated bra	SS							2	1						
Housing version															T
Die-cast aluminum										i					Т
CrNiMo steel									Ì	2					İ
Reference variable															
4 to 20 mA											i				Т
0 to 20 mA									İ		2				
1 to 5 mA									İ		3				
Temperature range															$\dagger$
Standard												0			
Low-temperature version												Ī			
$T_{min} \ge -45$ °C; optional limit switches, so	olenoid valv	e						2	1			2			
Special versions		-						_				_			$\dagger$
Without													0	0	0
7) 4 1111 1144 1 0017														<u> </u>	

<sup>1)</sup> Available until March 2011

# 2.2 Technical data

Positioner						
Travel range, adjustable  Opening angles	Direct attachment: 7.5 to 30 mm  Attachment according to IEC 60534-6: 7.5 to 120 mm or  Depending on the cam disk: 30° to 90°					
Reference variable Signal range Span Coil resistance R <sub>i</sub> at 20 °C	0/4 to 20 mA 8 to 20 mA 200 Ω	1 to 5 mA 2 to 4 mA 880 Ω				
Supply air	1.4 to 6 bar (	(20 to 90 psi)				
Air quality acc. to ISO 8573-1						
Signal pressure p <sub>st</sub> (output)	Can be limited between appro	ox. 2.5 to 6 bar (38 to 90 psi)				
Characteristic	Linear characteristic, deviation from	m terminal-based conformity ≤ 1 %				
Hysteresis	≤ 0.3 %					
Sensitivity	≤ 0.1 %					
Operating direction	Reversible					
Proportional band Xp	< 1 to 2.5 % (proportional-action coefficient K <sub>p</sub> : > 100 to 40)					
Air consumption	At 1.4 bar supply pressure: ≤ 280 ln/h	At 6 bar supply pressure: ≤ 280 l <sub>n</sub> /h with lowest setting of pressure regulator				
Air output capacity	Actuator filled with air: $3.0 \text{ m}_n^3/\text{h}$ Actuator vented: $4.5 \text{ m}_n^3/\text{h}$	8.5 m <sub>n</sub> <sup>3</sup> /h 14.0 m <sub>n</sub> <sup>3</sup> /h				
Permissible ambient temperature	-20 to 80 °C with plastic cable gland -40 to 80 °C with metal cable gland (special version down to -45 °C) -20 to 70 °C with position transmitter See test certificates in the appendix for explosion-protected devices					
Influences	Temperature: ≤ 0.3 %/10 K Supply air: ≤ 1 % between 1.4 and 6 bar Vibration: None between 10 and 150 Hz and 4 g					
Explosion protection	See test certificate in the appendix	for type of protection Ex ia IIC T6				
Degree of protection	IP 54 (IP 65 and NEMA 4X possible by fitting a filter check valve. See table on accessories on page 17)					
Electromagnetic compatibility	Complying with EN 61000-6-2, EN 61000-6-3 and NAMUR Recommendation NE 21					
Weight	Approx. 1 kg					

Inductive limit swit	tches							
Two proximity swite	ches	SJ 2-SN						
Control circuit		Values according to downstream transistor relay						
Hysteresis at rated	travel		≤ 1	1 %				
Solenoid valve	,							
Input			Binary DC v	oltage signal				
Nominal signal		6 V DC	12 V DC	24 V DC				
Signal '0' (no resp DC signal at -25 °		≤ 1.2 V	≤ 2.4 V	≤ 4.7 V				
Signal '1' (respons DC signal at 80 °C		≥ 5.4 V	≥ 9.6 V	≥ 18 V				
Maximum permissi	ible signal	28 V	25 V	32 V				
Coil resistance R <sub>i</sub> a	ıt 20 °C	2909 Ω	5832 Ω	11714 Ω				
Air consumption in	steady state	In addition to that of the positioner: OFF $\leq$ 60 $l_n/h \cdot ON \leq 10 l_n/h$						
Closing time for 1	Type 3277 Actuator	120 cm <sup>2</sup>	240 cm <sup>2</sup>	350/355 cm <sup>2</sup>	700 cm <sup>2</sup>			
rated travel and	0.2 to 1 bar		≤ 1 s	≤ 1.5 s	≤ 4 s			
signal pressure	0.4 to 2 bar	≤ 0.5 s	≤ 2 s	≤ 2.5 s	≤ 8 s			
range (K <sub>VS</sub> 0.14) <sup>-</sup>	0.6 to 3 bar		≤ 1 s	≤ 1.5 s	≤ 5 s			
Position transmitte	er 1), 2)		ntrinsically safe					
Output signal		Two-wire connection 4 to 20 mA, reversible operating direction						
Supply air			minal voltage: ax.: 45 V DC	Ony with intrinsically safe circuit				
Characteristic		Characteristic	: Output linear to inp	out, deviation from t y≤1 %	erminal-based			
Hysteresis			≤ 0.	.6 %				
Response		≤0.1 %						
Influence of power	supply	≤ 1 % when voltage changes occur within the specified limits						
High-frequency inf	luence	≤ 0.1 %, f = 150 MHz, 1 W power output at a distance of 0.5 m						
Load influence		≤ 0.1 %						
Permissible ambier	nt temperature	−20 to 70 °C −20 to term			mperature specified in test certificate			
Ambient temperatu	ure influence	≤ 0.4 % on lower measuring range value, ≤ 0.2 % on measuring span						
Ripple of output sig	gnal	≤0.3%						

Data refer to standard spring (15 mm travel with Type 3277 Actuator) and gain of 100.

<sup>2)</sup> Available until March 2011

The positioner can be mounted either directly to SAMSON Type 3277 Actuator or to control valves with cast yokes or rod-type yokes according to IEC 60534-6 (NAMUR).

Combined with an intermediate piece, the positioner can also be mounted on rotary actuators. The standard positioner is delivered without accessories. Any additionally required accessories are listed together with their order numbers in the following tables.

Do not remove the protective cover on the back of the positioner until you actually start to attach the positioner.

# Mounting position and operating direction

The operating direction of the positioner also determines its mounting position on the actuator as illustrated in Figs. 3, 4 and 6.

The turnboard (7 in Fig. 2) at the positioner must be mounted correspondingly.

For an increasing input signal (reference variable), the signal pressure  $p_{st}$  can either be increasing (direct action >>) or decreasing (reverse action <>). Similarly, as the reference variable decreases the signal pressure can either decrease (direct action >>) or increase (reverse action <>).

On the turnboard (7), the operating direction is indicated by symbols (direct >>, reverse <>). Depending on the position of the turnboard, the adjusted operating direction and the associated symbol become visible.

If the required operating direction does not correspond to the visible symbol, or if you want to change the operating direction, remove the fastening screw at the turnboard, turn the board by 180° and refasten the turnboard. Make sure the three rubber gaskets inserted in the housing remain in position.

### NOTICE

When any subsequent changes are made, e.g. reversing the operating direction of the positioner control loop or changing the actuator fail-safe action from "actuator stem extends" to "actuator stem retracts" or vice versa, the positioner's mounting position must be changed accordingly.

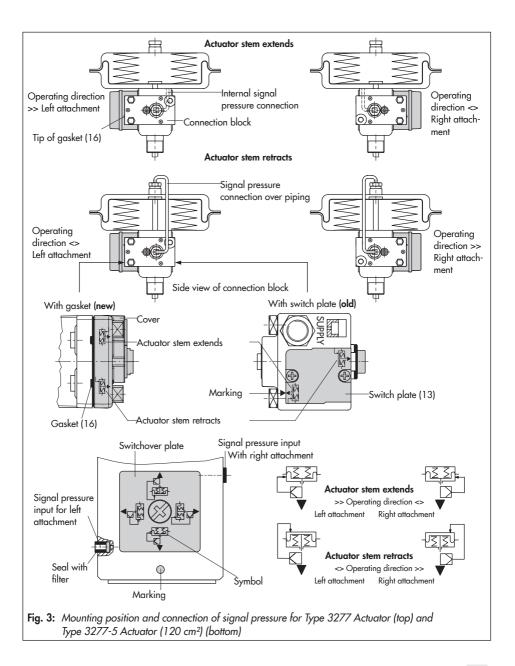
# 3.1 Direct attachment to Type 3277 Actuator



#### Note:

The required accessories are listed in Table 1 to Table 4 on page 16.

The attachment of the positioner either on the left or right side of the actuator (always looking onto the signal pressure connection or switchover plate) is determined by the required operating direction of the positioner, i.e. >> or <>.



- Fasten the clamp (1.2) to the actuator stem, making sure that the fastening screw rests in the groove of the actuator stem.
- Fasten the associated pick-up lever D1 or D2 (with 355/700 cm² actuators) to the feedback lever of the positioner.
- 3. Secure the intermediate plate (15) with the gasket facing towards the actuator yoke.
- Position the positioner such that the pickup lever slides in line over the pin (1.1) of the clamp (1.2). Fasten the positioner to the intermediate plate (15).
- 5. Mount cover (16).
- Check whether the correct range spring has been installed as listed in Table 4!
   Range spring 1 is installed as standard. If necessary, replace it with range spring 2 included in the accessories and fix it at the outer hook-in holes.

# Actuators with 240, 350, 355 and 700 cm<sup>2</sup> diaphragm areas

- 7. Make sure that the tip of the gasket (16) projecting from the side of the connection block (Fig. 3, middle) is positioned to match the actuator symbol for the actuator's fail-safe action "actuator stem extends" or "actuator stem retracts". If this is not the case, unscrew the three fastening screws and lift off the cover. Turn the gasket (16) by 180° and re-insert it. The old connection block version requires the switch plate (13) to be turned to align the actuator symbol with the arrow marking.
- 8. Place the connection block with the associated gaskets against the positioner

and the actuator yoke. Fasten it using the screw.

For actuators with "actuator stem retracts" fail-safe action, additionally mount the external signal pressure pipe.

# Actuator with 120 cm<sup>2</sup> diaphragm area

The signal pressure is transmitted to the diaphragm chamber over the switchover plate (Figs. 3 and 4, bottom).

- Remove screw plug on the back of the positioner (Fig. 5) and seal the side signal pressure output with the stopper included in the accessories.
- Mount the positioner so that the hole in the intermediate plate (15) covers the seal in the hole of the actuator yoke.
- Align the switchover plate with the corresponding actuator symbol. Fasten it to the actuator yoke.

#### NOTICE

If a solenoid valve or a similar device is additionally mounted onto a 120 cm<sup>2</sup> actuator, do not remove the M3 screw plug at the back of positioner. In this case, the signal pressure must be transmitted from the signal pressure output to the actuator over an additional **connecting plate** (Table 2). The switchover plate is not required in this case.

# Air purging of the spring chamber

If the spring chamber of the actuator is to be purged with the exhaust air from the positioner, use piping (Table 3) to connect the spring chamber (with "actuator stem extends" version) to the connection block. To do so, remove the stopper from the connection block. For an actuator with "actuator stem retracts" fail-safe action and in Type 3277-5 Actuators with an effective diaphragm area of 120 cm²,

the exhaust air from the positioner is connected to the spring chamber over an internal hole.

# **NOTICE**

When the valve is installed, the side cover of the actuator must be mounted such that the vent plug points downward.

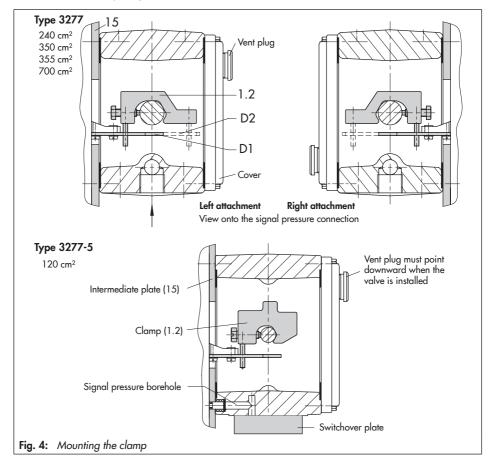


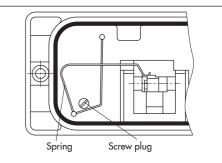
Table 1: Lever and dimensions							
Actuator size	Lever with associated cla	mp and intermedi	ate plate	Order no.			
120 cm <sup>2</sup>	D1 lever with stopper for	. atat (20)	Standard version	1400-7116			
120 Cm-	Di lever willi slopper loi	ouipui (36)	Version compatible with paint	1402-0944			
240/350 cm <sup>2</sup>	D1 lever		Standard version	1400-6370			
240/ 330 cm²	(33 mm long with 17 mr	n clamp)	Version compatible with paint	1402-0942			
355/700 cm <sup>2</sup>	D2 lever		Standard version	1400-6371			
333/700 cm²	(44 mm long with 13 mr	n clamp)	Version compatible with paint	1402-0943			
Table 2: Switchover pla	tes and connecting plates			Order no.			
Switchover plate (for 12	0 cm² actuator)	Туре 3277-5хх	xxxx. <b>00</b> Actuator (old)	1400-6819			
New switchover plate		Type 3277-5xx higher	xxxx. <b>01</b> Actuator (new) or	1400-6822			
Connecting plate for add of, e.g. a solenoid valve	ditional attachment	Type 3277-5xx Type 3277-5xx	1400-6820 1400-6821				
		Type 3277-5xx					
New connecting plate		higher, G 1/8 an		1400-6823			
		higher, G 1/8 an					
Note: Only new switcho are not interchangeable. Required connection blo	ck for 240, 350, 355 and 7	higher, G 1/8 and an be used with n	d 1/8 NPT				
<b>Note:</b> Only new switcho are not interchangeable.	ck for 240, 350, 355 and 7	higher, G 1/8 and an be used with n	d ½ NPT new actuators (Index <b>01</b> ). Old and	l new plates			
Note: Only new switcho are not interchangeable. Required connection blo	ck for 240, 350, 355 and a	higher, G 1/8 and an be used with n	d ½ NPT new actuators (Index <b>01</b> ). Old and G ¼	1 new plates			
Note: Only new switcho are not interchangeable Required connection blo actuator (including gask Table 3: Pipe connection Required pipe connection	ck for 240, 350, 355 and a ets and fastening screw)	higher, G 1/8 an an be used with n	d ½ NPT  new actuators (Index 01). Old and  G ¼  ½ NPT	1400-8819 1400-8812			
Note: Only new switcho are not interchangeable Required connection blo actuator (including gask Table 3: Pipe connection	ck for 240, 350, 355 and a ets and fastening screw)	higher, G 1/2 an be used with n	d ½ NPT  ew actuators (Index 01). Old and  G ¼  ¼ NPT  Actuator size [cm²]	1400-8819 1400-8812 Order no.			
Note: Only new switcho are not interchangeable. Required connection blo actuator (including gask Table 3: Pipe connection Required pipe connection including screw fitting	ck for 240, 350, 355 and a ets and fastening screw)	higher, G 1/6 an an be used with n 700 cm <sup>2</sup> Material Steel	d ½ NPT  ew actuators (Index 01). Old and  G ¼  ¼ NPT  Actuator size [cm²]  240	1400-8819 1400-8812 Order no. 1400-6444			
Note: Only new switcho are not interchangeable Required connection blo actuator (including gask  Table 3: Pipe connection Required pipe connection including screw fitting  For actuator:	ck for 240, 350, 355 and 2 ets and fastening screw)	higher, G 1/2 an be used with no see the seed with no see the seed with no seed wit	d ½ NPT  ew actuators (Index 01). Old and  G ¼  ¼ NPT  Actuator size [cm²]  240  240	1400-8819 1400-8812 Order no. 1400-6444 1400-6445			
Note: Only new switcho are not interchangeable Required connection blo actuator (including gask  Table 3: Pipe connection Required pipe connection including screw fitting  For actuator:	ck for 240, 350, 355 and 2 ets and fastening screw)	higher, G 1/2 an be used with no recommendation of the standard of the standar	d ½ NPT  wew actuators (Index 01). Old and  G ¼  ¼ NPT  Actuator size [cm²]  240  240  350	1400-8819 1400-8812 Order no. 1400-6444 1400-6445			
Note: Only new switcho are not interchangeable. Required connection blo actuator (including gask  Table 3: Pipe connection Required pipe connection including screw fitting  For actuator: "actuator stem retracts"	ck for 240, 350, 355 and 2 ets and fastening screw)	higher, G 1/6 an an be used with n 700 cm²  Material Steel Stainless steel Stainless steel	d ½ NPT  wew actuators (Index 01). Old and  G ¼  ¼ NPT  Actuator size [cm²]  240  240  350  350	1400-8819 1400-8812 Order no. 1400-6444 1400-6445 1400-6446			
Note: Only new switcho are not interchangeable. Required connection blo actuator (including gask  Table 3: Pipe connection Required pipe connection including screw fitting  For actuator: "actuator stem retracts"	ck for 240, 350, 355 and 2 ets and fastening screw)	higher, G 1/6 an an be used with n 700 cm²  Material Steel Stainless steel Steel Steel	d ½ NPT  ew actuators (Index 01). Old and  G ¼  ¼ NPT  Actuator size [cm²]  240  240  350  350  355/700	1400-8819 1400-8812 Order no. 1400-6444 1400-6445 1400-6446 1400-6447			
Note: Only new switcho are not interchangeable. Required connection blo actuator (including gask  Table 3: Pipe connection Required pipe connection including screw fitting  For actuator: "actuator stem retracts" top diaphragm chamber	ck for 240, 350, 355 and 2 ets and fastening screw)	higher, G 1/6 an an be used with n 700 cm²  Material Steel Stainless steel Stainless steel Steel Stainless steel Stainless steel	d ½ NPT  new actuators (Index 01). Old and  G ¼  ¼ NPT  Actuator size [cm²]  240  240  350  350  355/700  355/700	1400-8819 1400-8812 Order no. 1400-6444 1400-6445 1400-6446 1400-6448 1400-6448			
Note: Only new switcho are not interchangeable. Required connection blo actuator (including gask  Table 3: Pipe connection Required pipe connection including screw fitting  For actuator: "actuator stem retracts" top diaphragm chamber  Table 4: Range spring	ck for 240, 350, 355 and itels and fastening screw)  n  n  or with air purging of the	higher, G 1/6 an an be used with n 700 cm²  Material Steel Stainless steel Steel Stainless steel Steel Stainless steel Travel [mm]	d ½ NPT  new actuators (Index 01). Old and  G ¼  ¼ NPT  Actuator size [cm²]  240  240  350  350  355/700  Actuator size [cm²]	1400-8819 1400-8812 Order no. 1400-6444 1400-6445 1400-6446 1400-6447 1400-6449 Order no.			
Note: Only new switcho are not interchangeable. Required connection blo actuator (including gask  Table 3: Pipe connection Required pipe connection including screw fitting  For actuator: "actuator stem retracts" top diaphragm chamber  Table 4: Range spring 2 (4.5 coils)	ck for 240, 350, 355 and itels and fastening screw)  n  n  or with air purging of the	higher, G 1/6 an an be used with n 700 cm²  Material Steel Stainless steel Steel Steel Steel Steel Steel Travel [mm] 7.5	d ½ NPT  wew actuators (Index 01). Old and  G ¼  ¼ NPT  Actuator size [cm²]  240  240  350  350  355/700  355/700  Actuator size [cm²]  120, 240	1400-8819 1400-8812 Order no. 1400-6444 1400-6445 1400-6447 1400-6448 1400-6449 Order no. 1400-6443			

Accessories					
D	G 1/4	1400-7458			
Pressure gauge mounting block (only for 120 cm²)	1/4 NPT	1400-7459			
Decree of the second se	Stainless steel/brass	1400-6950			
Pressure gauge mounting kit for supply pressure and signal pressure	Stainless steel/stainless steel	1400-6951			
Filter check valve, replaces vent plug and increases the degree of protection to IP 65					
	Polyamide, IP 65 degree of protection	1790-7408			
Filter check valve in housing with G 1/4 thread	1.4301, IP 65 degree of protection	1790-7253			
Filter check valve in housing with G 1/4 thread	Polyamide, NEMA 4 degree of protection	1790-9645			
	1.4301, NEMA 4 degree of protection	1790-9646			
Assortment of spare parts including gaskets and diaphragms					

# 3.2 Attachment according to IEC 60534-6 (NAMUR)

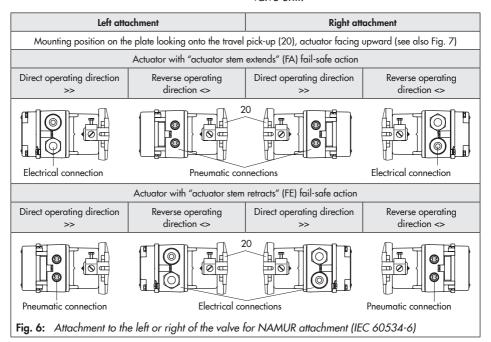
Required mounting parts are listed in Table 5. The rated travel of the valve determines which lever and range spring (Table 6) are required.

An adapter housing is required for attachment (Fig. 7). The valve travel is transmitted over the lever (18) and shaft (25) to the bracket (28) of the adapter housing and then passed on to the pin (27a) located on the positioner lever. To ensure that the pin (27a) is properly located in the bracket (28), fix the spring included in the accessories at the back of the positioner housing as illustrated in Fig. 5.



**Fig. 5:** Installing the spring on the back of the housing

The positioner can be mounted either on the left or right side of the control valve (Figs. 6 and 7). Turn the positioner at the adapter housing by 180° to determine or change the operating direction of the positioner/control valve unit



# 3.2.1 Mounting sequence

Select the required mounting parts and range spring from Table 4 or Table 5 and install them as illustrated in Fig. 7:

# Valve with cast yoke

- Screw the plate (20) to the stem connector of the actuator and plug stems using the countersunk screws.
  - Use the additional bracket (32) for 2100 and 2800 cm<sup>2</sup> actuators.
- Remove the rubber stopper from the adapter housing and fasten the adapter er housing either on the left or right of the NAMUR rib using the hexagon head screw as shown in Fig. 6.

# Valve with rod-type yoke

- Screw the plate (20) to the follower clamp of the plug stem.
- 2. Screw the studs (29) into the adapter housing.
- 3. Place the adapter housing with the plate (30) onto either the left or right valve rod (Fig. 6) and screw tight using the nut (31). Make sure that the adapter housing is at the correct height to mount the lever (18) so that it is in a horizontal position when the valve is at mid-travel.
- Screw the pin (19) into the middle row of holes on the plate (20) and lock it into position over the correct lever marking (1 or 2) as indicated in Table 6.
- Clamp the clip (21) onto the lever (18).
   The clip must be clamped onto the lever (18) with the open side facing downward when the positioner is attached with the air connection at the front (Fig. 6).

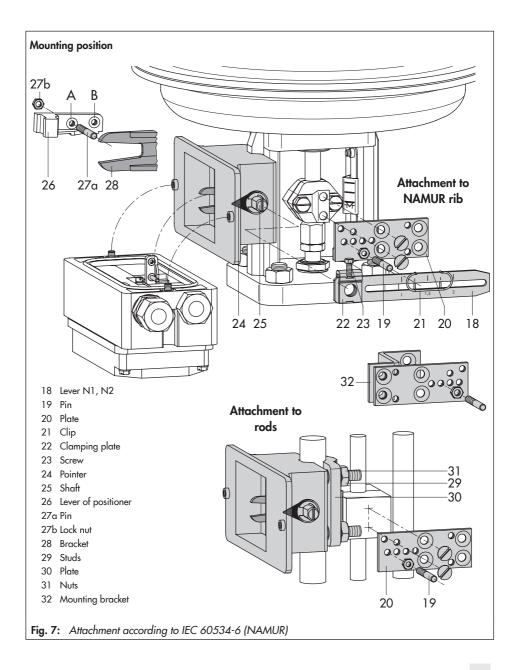
6. Attach the lever (18) including clamping plate (22) to the shaft (25), making sure that the clip clasps the pin (19).

# 3.2.2 Initial adjustment of travel

- 1. Move the valve to 50 % travel.
- Move the shaft (25) in the adapter housing so that the black pointer (24) matches the cast marking on the adapter housing.
- Fasten the clamping plate (22) in this position using the screw (23).
- 4. Screw the pin (27a) into the positioner lever on the side where the press nut is located. Lock it in position with the hex nut on the other side, observing the mounting position A or B according to Table 6 and Fig. 7.
- 5. Place the positioner on the adapter housing, taking into account the mounting direction. Fasten it, making sure that the pin (27a) rests against the bracket (28).

### **NOTICE**

- The pin must not slip out of the bracket once installed!
- Check whether the correct range spring has been installed as listed in Table 5 and Table 6.
  - Range spring 1 is installed as standard. If necessary, replace it with range spring 2 included in the accessories and fix it at the outer hook-in holes.
- 7. Perform positioner setting as described in section 5.1.



25 25 30 30 30 35	7.5 to 60 22.5 to 120	N1 (125 mm) N2 (212 mm) N1 N2 N1 N2 N1 N2 N1 N2 N1 N2	1400-6787 1400-6789 1400-6436 1400-6437 1400-6438 1400-6449			
25 30 30 30 35 35	22.5 to 120	N1 N2 N1 N2 N1	1400-6436 1400-6437 1400-6438 1400-6439			
25 30 30 30 35 35		N2 N1 N2 N1	1400-6437 1400-6438 1400-6439			
30 30 35 35		N1 N2 N1	1400-6438 1400-6439			
30 35 35		N2 N1	1400-6439			
35		NI				
35			1400-6440			
		N/2				
		142	1400-6441			
Attachment to Fisher and Masoneilan linear actuators (one of each mounting kits is required per actuator)						
Additional range spring acc. to Table 6 Range spring 1 (9.5 coils, installed as standard) Range spring 2 (4.5 coils)						
Accessories						
	G 1/4		1400-7458			
	1/4 NPT	1400-7459				
	Stainless steel/brass		1400-6950			
	Stainless steel/stainless s	steel	1400-6951			
e deg	ree of protection to IP 65					
	Polyamide, IP 65 degree	of protection	1790-7408			
	1.4301, IP 65 degree of	protection	1790-7253			
	Polyamide, NEMA 4 degree of prote	ection	1790-9645			
	1.4301, NEMA 4 degre	e of protection	1790-9646			
Assortment of spare parts including gaskets and diaphragms						
16	ring 1	ring 1 (9.5 coils, installed as storing 2 (4.5 coils)  G 1/4 1/4 NPT  Stainless steel/brass Stainless steel/stainless steeled of protection to IP 65  Polyamide, IP 65 degree of Polyamide, NEMA 4 degree of protection 1.4301, NEMA 4 degree of 1.4301, NEMA 4 degree of Polyamide, NEMA	ring 1 (9.5 coils, installed as standard) ring 2 (4.5 coils)  G 1/4 1/4 NPT  Stainless steel/brass Stainless steel/stainless steel e degree of protection to IP 65  Polyamide, IP 65 degree of protection 1.4301, IP 65 degree of protection Polyamide, NEMA 4 degree of protection 1.4301, NEMA 4 degree of protection			

Table 6: Mounting position											
Travel [mm] 1)	7.5	15	15	30	30	60	30	60	60	120	
Pin at marking 1)	1	2	1	2	1	2	1	2	1	2	
Distance between pin and lever fulcrum	42 to 84 m			84 mm			84 to 168 mm				
With lever	N1 (125			(125 mm long)				N2 (212 mm long)			
Pin (27a) at position	А		А		В		Α		I	3	
Required range spring (see Table 5)	2		1		1		1			1	

<sup>1)</sup> Calculate intermediate values

# 3.3 Attachment to rotary actuators

The positioner can also be mounted on rotary actuators according to VDI/VDE 3845 (Sepedin Table 7.

Table 7: Complete mounting parts, including	g range spring 2, but not including the cam disk	Order no.				
Actuator acc. to VDI/VDE 3845 (September	Actuator acc. to VDI/VDE 3845 (September 2010), level 1					
SAMSON Type 3278 Actuator	160 cm <sup>2</sup>	1400-7103				
VETEC Type S	320 cm <sup>2</sup>	1400-7104				
VETEC Type R	R 110 to R 250	1400-7117				
	Camflex I, DN 25 to 100	1400-7118				
Attachment Masoneilan	Camflex I, DN 125 to 250	1400-7119				
	Camflex II	1400-7120				
Required range spring						
Standard operation of reference variable, range spring 2 (4.5 coils)						
Split-range operation, range spring 1 (9.5 coils, installed as standard)						
Cam disk with accessories						
~, linear basic characteristic <sup>3)</sup>	(0050-0072), 0 to 90° opening angle, also for	1400-6664				
$\sim$ , equal percentage basic characteristic $^{3)}$ $\sim$ , linear $^{1)}$	Type 3310 (0050-0073), 0 to 90° opening angle (0050-0080), 0 to 70° opening angle, for control butterfly valves	1400-6665 1400-6774				
~, equal percentage <sup>2)</sup>	(0050-0081), 0 to 70° opening angle, for control butterfly valves	1400-6775				
~, linear 1)	(0050-0074, VETEC), 0 to 75° opening angle	1400-6666				
~, equal percentage <sup>2)</sup>	(0050-0075, VETEC), 0 to 75° opening angle	1400-6667				
~, linear 1)	(0059-0007, Camflex) to be set between 0 and 55°	1400-6637				
~, equal percentage <sup>2)</sup>	(0059-0008, Camflex) to be set between 0 and 55°	1400-6638				
Accessories						
See list on page 22						

<sup>1)</sup> Linearizes the flow characteristic

<sup>2)</sup> Creates an equal percentage flow characteristic

<sup>3)</sup> Based on opening angle

The rotary motion of these actuators is converted into a linear motion required by the pneumatic control unit of the positioner using the cam disk of the actuator shaft and a feeler roll on the positioner lever.

### NOTICE

Check whether the correct range spring has been installed as listed in Table 7! Range spring 1 is installed as standard. If necessary, replace it with range spring 2 included in the accessories and fix it at the outer hook-in holes

Double-acting springless rotary actuators require the use of a **reversing amplifier** on the connection side of the positioner housing (see section 3.3.4).

When using a reversing amplifier, the pressure regulator (9, Fig. 2) must be turned clockwise as far as it will go (also see section 4.1.2).

When attaching the positioner to the SAMSON Type 3278 Rotary Actuator (Fig. 8, left), the inside of the actuator and the unused reverse side of the diaphragm are purged with the positioner's exhaust air. Additional piping is not required.

When attaching the positioner to actuators from other manufacturers (Fig. 8, right), the reverse side of the diaphragm can be purged with air over a pipe connection installed between the actuator and intermediate piece.

# 3.3.1 Mounting the lever with feeler roll

 Place the lever with feeler roll (35) on the side of the lever (37) opposite to where the press nuts are located and secure it using the supplied screws (38) and washers.

### NOTICE

To ensure a close physical contact between the lever with feeler roll and the cam disk, attach the spring contained in the accessories kit (order no. 1400-6660) to the back of the positioner housing (see Fig. 5).

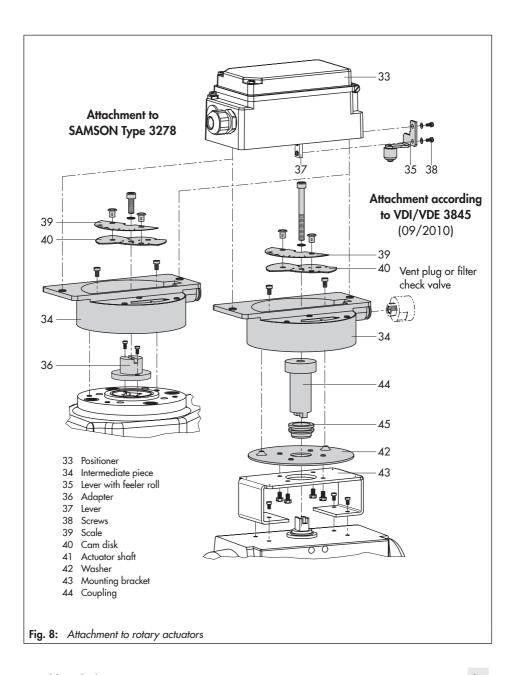
# 3.3.2 Mounting the intermediate piece

# SAMSON Type 3278 Actuator

- Fasten the adapter (36) to the free shaft end of the rotary actuator.
- Fasten the intermediate piece (34) to the actuator housing using two screws.
   Align the intermediate piece so that the air connections of the positioner point toward the diaphragm case side.
- 3. Align the cam disk (40) and scale (39) as described in section 3.3.3 and fasten.

# Actuators according to VDI/VDE 3845 (09/2010, (fixing level 1)

- Place the assembled intermediate piece (34, 44, 45 and 42) onto the mounting bracket included in the scope of actuator delivery and fasten.
- Align the cam disk (40) and scale (39) as described in section 2.3.3 and fasten.



# 3.3.3 Basic setting of the cam disk

The valve model used determines the basic setting of the cam disk.

### NOTICE

Cam disks tailored to the special characteristic of a valve cause the valve to open in a non-linear or non-equal percentage way.

The visible difference between the set point (4 to 20 mA) and the actual position (opening angle) does not constitute a system deviation of the positioner

Fig. 9 and Fig. 10 show linear cam disks.

Fig. 9 illustrates a control valve assembly with a rotary actuator with spring-return mechanism that opens counterclockwise. The arrangement of the springs in the actuator determines the fail-safe position of the valve.

Fig. 10 shows how to adjust the cam disk when a double-acting springless rotary actuator is used. The direction of rotation (either counterclockwise or clockwise) depends on the actuator and valve model used. The cam disk must be set when the valve is closed. Use the turnboard (7) to adjust the operating direction of the positioner, i.e. whether the valve opens or closes when the reference variable increases (direct >> or reverse <>).

Each cam disk carries two cam sections whose starting points are indicated by small holes. Depending on the operating direction of the rotary actuator (air-to-open or air-to-close), the starting point of the cam, either marked N (standard characteristic) or I (reverse characteristic), must point towards the lever with feeler roll. When the starting point is located on the back of the cam disk, turn over the cam disk.

### NOTICE

The starting point (hole) of the selected cam must be aligned so that the fulcrum of the cam disk and 0° position on the scale as well as the arrow on the window are in line with each other.

When aligning the cam disk, clip the doublesided scale disk on the cam disk, while making sure that the value on the scale matches the valve's direction of rotation.

### **NOTICE**

Make sure the 0° position of the scale always corresponds to CLOSED position.

Therefore, for fail-open actuators and for springless actuators, the maximum supply pressure needs to be applied to the actuator before aligning the cam disk.

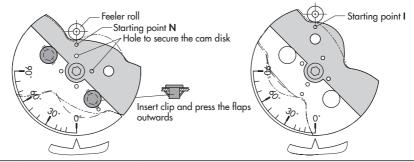
### Single-acting rotary actuator with spring-return mechanism

Linear cam disk (equal percentage cam disk is represented by a broken and dotted line)

### Control valve opens counterclockwise

For valves that open clockwise, the cam disk must be turned over so that lever with feeler roll moves over the same disk segments as shown in the images below, but with the cam disk turning clockwise.

#### Fail-safe position: Fail-close valve Direct operating direction >> Reverse operating direction <> Reference Reference Signal Signal Valve Characteristic Valve Characteristic variable variable pressure pressure decreases increases increases opens Ν increases opens



Fail-safe position: Fail-open valve
-------------------------------------

D	irect operatir	ng direction >	·>	Reverse operating direction <>					
Reference variable	Signal pressure	Valve	Characteristic	Reference variable	Signal pressure	Valve	Characteristic		
decreases	decreases	opens	I	increases	decreases	opens	N		

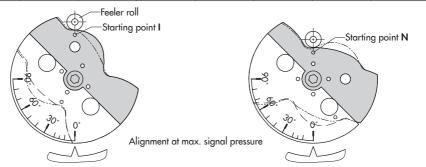


Fig. 9: Cam disk settings for single-acting actuators

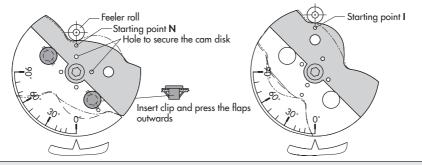
# Double-acting, springless rotary actuator with reversing amplifier

Linear cam disk (equal percentage cam disk is represented by a broken and dotted line)

View from the positioner onto the actuator shaft

Control valve opens counterclockwise – Based on a closed valve

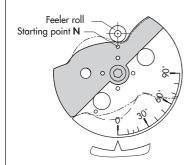
Dire	ct operating direc	Reverse operating direction <>					
Reference variable	Signal pressure	Valve	Charac- teristic	Reference variable	Signal pressure	Valve	Charac- teristic
increases	A1 increases, A2 decreases	opens	N	decreases	A1 increases, A2 decreases	opens	I



View from the positioner onto the actuator shaft

Control valve opens counterclockwise – Based on a closed valve

Direct operating direction >>					Reverse operating direction <>			
	Reference variable	Signal pressure	Valve	Charac- teristic	Reference variable	Signal pressure	Valve	Charac- teristic
	increases	A1 increases, A2 decreases	opens	N	decreases	A1 increases, A2 decreases	opens	I



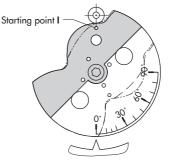


Fig. 10: Cam disk settings for double-acting actuators

# Securing the aligned cam disk

To prevent the cam disk from turning, drill a hole into the adapter (36) or coupling (44) to allow a 2 mm dowel pin to be inserted.

Select one of the four holes located around the center hole of the cam disk to secure the cam disk in position.

# 3.3.4 Reversing amplifier for double-acting actuators

For the use with double-acting actuators, the positioner must be fitted with a reversing amplifier, e.g. the SAMSON Type 3710 Reversing Amplifier (see Mounting and Operating Instructions EB 8392 EN).

The signal pressure of the positioner is supplied at the output  $A_1$  of the reversing amplifier. An opposing pressure, which equals the required supply pressure when added to the pressure at  $A_1$ , is applied at output  $A_2$ . The rule  $A_1 + A2 = Z$  applies.

If a different reversing amplifier (item no. 1079-1118 or 1079-1119) is used, follow the mounting instructions described below:

# Mounting

### NOTICE

When using a reversing amplifier, the pressure regulator (9) must be turned as far as it will go in the clockwise direction.

Remove the sealing plug (1.5) before mounting the reversing amplifier. The rubber seal (1.4) must remain installed.

- Screw the special nuts (1.3) from the accessories of the reversing amplifier into the threaded connections of the positioner.
- Insert the gasket (1.2) into the recess of the reversing amplifier and slide both the hollowed special screws (1.1) into the connecting boreholes A<sub>1</sub> and Z.

- Place the reversing amplifier onto the positioner and screw tight using the two special screws (1.1).
- Use a screwdriver (8 mm wide) to screw the enclosed filters (1.6) into the connection boreholes A<sub>1</sub> and Z.

# Signal pressure connections

**A<sub>1</sub>:** Connect output A<sub>1</sub> to the loading pressure connection on the actuator that causes the valve to open when the pressure rises.

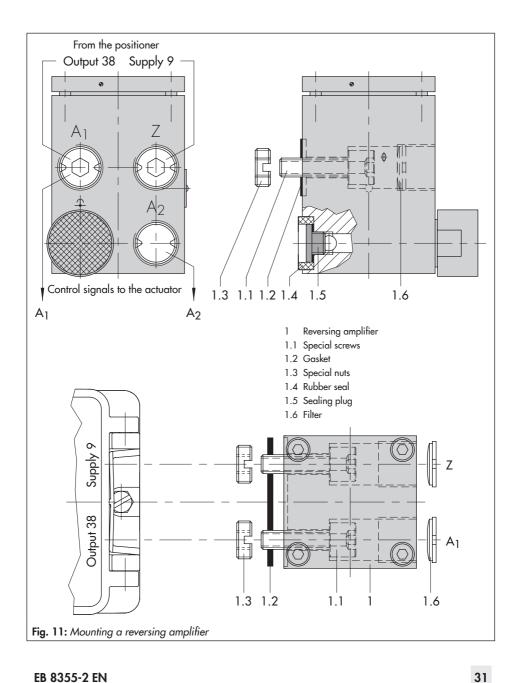
**A<sub>2</sub>**: Connect output A<sub>2</sub> to the loading pressure connection on the actuator that causes the valve to close when the pressure rises.

# Pressure gauge attachment

The mounting sequence shown in Fig. 11 remains unchanged. Screw a pressure gauge bracket onto the connections  $A_1$  and Z.

Pressure gauge bracket G 1/4 1400-7106 1/4 NPT 1400-7107

Pressure gauges for supply air Z and output  $A_1$  as listed in Table 4 and 5.



### 4 Connections

# 4.1 Pneumatic connections

The pneumatic connections are optionally designed as a bore with ¼ NPT or G ¼ thread. Customary fittings for metal or copper tubing or plastic hoses can be used.

# NOTICE

The supply air must be dry and free from oil and dust. The maintenance instructions for upstream pressure reducing stations must be observed.

Blow through all air pipes and hoses thoroughly before connecting them.

If the positioner is attached directly to the Type 3277 Actuator, the connection of the positioner's output pressure to the actuator is fixed. For attachment according to IEC 60534-6 (NAMUR), the signal pressure can be routed to either the top or bottom diaphragm chamber of the actuator, depending on the actuator's fail-safe action "actuator stem extends" or "actuator stem retracts".

#### Exhaust air

Models with index 3767-x...x.03 and higher are equipped with a hinged cover without its own exhaust air hole. The exhaust air connections for these models are included in the accessories.

The vent plug is located on the plastic cover of the actuator for direct attachment, whereas for NAMUR attachment, it is located on the adapter housing. The vent plug is located on the intermediate piece or reversing amplifier for attachment to rotary actuators.

## **NOTICE**

If you intend to replace older models with index 3767-x...x.02 or lower, the mounting parts may need to be replaced as well.

# 4.1.1 Pressure gauge

To precisely tune the positioner, we recommend installing pressure gauges for the supply air and signal pressure.

The required parts are listed as accessories in Table 4, 5 and 7.

# 4.1.2 Supply pressure

The required supply air pressure depends on the bench range and the actuator's operating direction (fail-safe action).

The bench range is written on the nameplate either as spring range or signal pressure range. The operating direction is marked **FA** or **FE**, or by a symbol.

### Actuator stem extends (FA):

**Fail-close** (for globe and angle valves): Required supply pressure = Upper bench range value + 0.2 bar, at least 1.4 bar.

## Actuator stem retracts (FE):

Fail-open (for globe and angle valves):

For tight-closing valves, the maximum signal pressure pst<sub>max</sub> is roughly estimated as follows:

$$pst_{max} = F + \frac{-d^2 \cdot \pi \cdot \Delta p}{4 \cdot A} [bar]$$

d = Seat diameter [cm]

 $\Delta p$  = Differential pressure across the valve [bar]

A = Actuator diaphragm area [cm<sup>2</sup>]

F = Upper bench range value of the actuator

# If there are no specifications, calculate as follows:

Required supply pressure = Upper bench range value + 1 bar

# Pressure regulator

After tilting the cover plate back, the pressure regulator (9) can be continuously adjusted. When the adjuster is turned counterclockwise as far as it will go, signal pressures for spring ranges up to 2.5 bar are controlled. When the adjuster is turned clockwise all the way, signal pressures for spring ranges up to 6.0 bar are controlled.

If the signal pressure must not exceed a certain value, this limit can be adjusted using a pressure gauge (accessories).

# 4.2 Electrical connections



#### DANGER!

For electrical installation, observe the relevant electrotechnical regulations and the accident prevention regulations that apply in the country of use. In Germany, these are the VDE regulations and the accident prevention regulations of the employers' liability insurance.

The following regulations apply to installation in hazardous areas: EN 60079-14 (VDE 0165, Part 1) Explosive Atmospheres - Electrical Installations Design, Selection and Erection. Adhere to the terminal assignment! Switching the assignment of the electrical terminals may cause the explosion protection to become ineffective. Do not loosen enameled screws in or on the housing. The maximum permissible values specified in the EC-type examination certificates apply when interconnecting intrinsically safe electrical equipment ( $U_i$  or  $U_0$ ,  $I_i$  or  $I_0$ ,  $P_i$  or  $P_{0i}$ ,  $C_i$  or  $C_0$  and  $L_i$  or  $L_0$ ).

# Selecting cables and wires

Observe clause 12 of EN 60079-14 (VDE 0165, Part 1) for installation of the intrinsically safe circuits.

Clause 12.2.2.7 applies when running multicore cables and wires with more than one intrinsically safe circuit.

The radial thickness of the insulation of a conductor for common insulating materials

(e.g. polyethylene) must not be smaller than 0.2 mm

The diameter of an individual wire in a finestranded conductor must not be smaller than 0.1 mm. Protect the conductor ends against splicing, e.g. by using wire-end ferrules.

When two separate cables are used for connection, an additional cable gland can be installed

Seal cable entries left unused with plugs.

Fit equipment used in ambient temperatures below -20 °C with metal cable entries.

### Zone 2/Zone 22

In equipment operated according to type of protection Ex nA II (non-sparking equipment) according to EN 60079-15:2003, circuits may be connected, interrupted or switched while energized only during installation, maintenance or repair.

Equipment connected to energy-limited circuits with type of protection Ex nL according to EN 60079-15:2003 may be switched under normal operating conditions.

The maximum permissible values specified in the statement of conformity or its addenda apply when interconnecting the equipment with energy-limited circuits in type of protection Ex nl. IIC.

The wires for the reference variable must be connected to the terminals 11 and 12 located in the housing.

In general, it is not necessary to connect the positioner to a bonding conductor. Should this be required, however, this conductor can be connected inside the device or outside on the device.

Depending on the version, the positioner is equipped with inductive limit switches and/or a solenoid valve.

Versions with position transmitter do not permit the connection of additional equipment.

The position transmitter is operated on a two-wire circuit. The usual supply voltage is 24 V DC.

Taking the resistance of the supply leads into account, the voltage at the position transmitter terminals can be between 12 and 45 V DC.

Refer to Fig. 12 or to the label on the terminal block

#### Accessories:

Device index 3767-x...x.03 and lower Cable gland PG 13.5

Black plastic Order no. 1400-6781
Blue plastic Order no. 1400-6782
Nickel-plated brass Order no. 1400-6979

Adapter PG 13.5 to 1/2 NPT:

Metal Order no. 1400-7109 Blue paint finish Order no. 1400-7110

Device index 3767-x...x.04 and higher Cable gland M20 x 1.5

Black plastic Order no. 1400-6985 Blue plastic Order no. 1400-6986

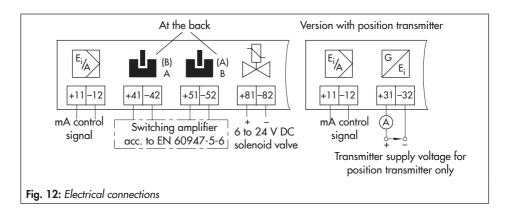
Nickel-plated brass Order no. 1890-4875 Adapter M20x1.5 to ½ NPT:

Powder-coated aluminum

Order no. 0310-2149

# 4.2.1 Switching amplifier

The operation of the inductive limit switches requires switching amplifiers in accordance with EN 60947-5-6 to be connected in the output circuit. Observe the relevant regulations for installation in hazardous areas.



# 5 Operation

# 5.1 Tuning the positioner mounted onto the control valve

# Starting point and reference variable

When adjusting the positioner directly at the control valve, the travel (opening angle) must be adapted to the reference variable.

With a reference variable, for example, 4 to 20 mA, the valve must move through its entire travel range from 0 to 100 % (Fig. 13, left).

For positioners for rotary actuator, an opening angle, for example, 0 to 70° must be assigned to the reference variable.

The starting point is based on the CLOSED position of the valve.

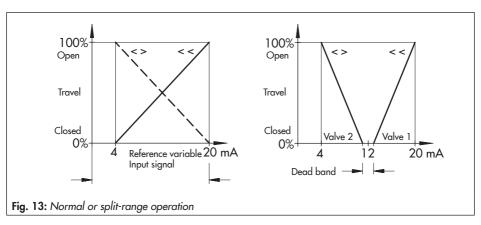
Depending on the actuator version ("actuator stem extends" or "actuator stem retracts") and the operating direction of the positioner (>> or <>>), this starting point can be either the lower or upper range value (4 or 20 mA) of the reference variable.

The reference variable range and thus the upper range value determine the travel of the valve.

In split-range operation (Fig. 13, right), the control valves work with smaller reference variable ranges. The controller output signal is used to control two control valves, dividing it such that the valves move through their entire travel range at half the input signal range each (e.g. first valve set to 4 to 12 mA, second valve set to 12 to 20 mA). To avoid overlapping, allow for a dead band of  $\pm$  0.5 mA as shown in Fig. 13.

The starting point (zero) is adjusted at the zero adjuster (6.2); the span, i.e. the upper range value, is adjusted at the span adjuster (6.1).

During the adjustment, connect a suitable ammeter to the signal input and apply air to the supply air input.



## **NOTICE**

When the positioner is controlled by a computer whose signal is limited, e.g. between 4 to 20 mA, set the positioner to the range from 4.5 to 20 mA.

This is the only way to ensure that the actuator is completely vented and the valve completely closed when the controller issues a 4 mA signal.

For operating direction <>, set the range to 4 to 19.5 mA.

# 5.1.1 Adjusting the proportional band Xp and air delivery Q

- Close the volume restriction (11) as far as the required positioning speed permits. Check the positioning speed by pushing the diaphragm lever (3) as far it will go.
- 2. Adjust the reference variable at the input to approx. 50 % of its range.
- 3. Turn the zero adjuster (6.2) until the valve has reached approx. mid-travel.
- 4. Use the adjuster (8) to set the proportional band X<sub>D</sub> to a value half way (half turn).
- 5. Check the valve's tendency to hunt and the positioning speed by briefly tapping the diaphragm lever (3).

The X<sub>p</sub> value is to be adjusted to be as small as possible, without considerable overshooting occurring.

## NOTICE

Always adjust the X<sub>p</sub> restriction before setting the starting point. Changing it later will cause the zero point to be shifted!

# 5.1.2 Settings for actuator with "actuator stem extends" fail-safe action

# Starting point (e.g. 4 mA)

- Set the input signal at the ammeter to 4.5 mA
- 2. Turn the zero adjuster (6.2) until the valve just starts to move from its initial position.
- Turn off the input signal and slowly increase it again. Check whether the valve starts to move at exactly 4.5 mA. Correct any deviation on the zero adjuster (6.2).

# Upper range value (e.g. 20 mA)

 Once the starting point has been set, increase the input signal to 20 mA at the ammeter

At exactly 20 mA, the plug stem must stand still, having moved through 100 % travel (watch the travel indicator at the valve).

If the upper range value is incorrect, turn the **span** adjuster (travel). Four turns correspond to a travel change of 10 % in standard operation. In split-range operation, this value is reduced by half.

Turn the adjuster clockwise to reduce the travel and counterclockwise to increase it

- After the correction has been completed, reduce the input signal and slowly increase it again.
- Check the starting point and the upper range value. Repeat the correction procedure until both values are correct.

## NOTICE

When setting the zero adjuster (6.2), check whether the actuator is relieved of pressure.

When the input signal is 4 mA and the operating direction >>, or the input signal is 20 mA and the operating direction <>, the pressure gauge must indicate 0 bar.

Correct zero accordingly!

# 5.1.3 Settings for actuator with "actuator stem retracts" failsafe action

## NOTICE

When using an actuator with "actuator stem retracts" fail-safe action, the diaphragm chamber must be pressurized with a signal pressure that is high enough to tightly close the valve against the upstream pressure in the plant. This applies to an upper range value of the reference variable (20 mA) with operating direction >> as well as a lower range value of the reference variable (4 mA) with operating direction <>.

The **required signal pressure** is either indicated on the positioner label or the required sup-

ply pressure can be roughly calculated as described in section 4.1.2.

# Starting point (e.g. 20 mA)

- Set the input signal at the ammeter to 20 mA
- Turn the zero adjuster (6.2) until the valve just starts to move from its initial position.
- Increase the input signal and slowly reduce it again to 20 mA. Check whether the valve starts to move at exactly 20 mA.
- Correct any deviation at the zero adjuster (6.2). Turning the adjuster counterclockwise causes the valve to move from its end position earlier; turning clockwise causes the valve to move from its end position later.

# Upper range value (e.g. 4 mA)

- Once the starting point has been set, increase the input signal to 4 mA at the ammeter. At exactly 4 mA, the plug stem must stand still, having moved through 100 % travel (watch the travel indicator at the valve).
- If the upper range value is incorrect, turn the span adjuster (travel). Four turns correspond to a travel change of 10 % in standard operation. In split-range operation, this value is reduced by half.
  - Turn the adjuster clockwise to reduce the travel and counterclockwise to increase it.
- After the correction has been completed, set the input signal to 20 mA again.
- Turn the zero adjuster (6.2) again until the pressure gauge indicates the required signal pressure (see section 4.1.2).

## NOTICE

After mounting and tuning the positioner, make sure that the vent plug of the housing cover faces downward when the valve is installed.

# 5.2 Changing the operating direction

If the operating direction of directly attached positioners (Fig. 3) is to be changed after they have been installed, turn the turnboard (7) and change the position of the connection block, positioner and clamp (1.2).

For attachment according to IEC 60534-6 (NAMUR), turn the turnboard (7) and the positioner on the adapter housing (Fig. 6).

In positioners for rotary actuators, reassign the cam disk as shown in Fig. 9 and 10.

For details on changing the turnboard (7), refer to section 3.

# 5.3 Adjusting the limit switches

The positioner version with inductive limit switches has two adjustable tags mounted on a rotary shaft which operate the associated proximity switches (50).

The operation of the inductive limit switch requires switching amplifiers to be connected in the output circuit. Refer to section 4.2.1.

When the tag (51) is located in the inductive field of the switch, the switch assumes a high resistance. When it moves outside the field, the switch assumes a low resistance.

The limit switches are usually adjusted to issue a signal for both end positions. The switching points can also be adjusted to indicate intermediate positions.

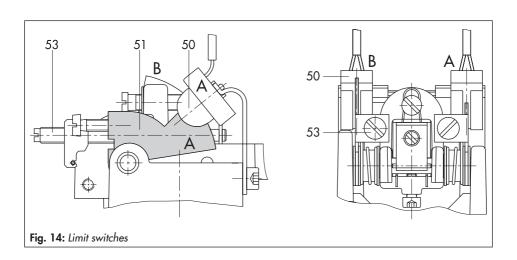
The switches A and B must be assigned to the end positions of the control valve (valve OPEN or CLOSED) depending on the operating direction and the mounting position according to Table 8 and 9.

The terminals 41/42 and 51/52 can optionally be assigned to the switches A and B by turning the associated label on the terminal block (also see Fig. 12).

## NOTICE

The tags of the limit switches cannot be turned by 360°. As a result, it is important to observe the correct assignment of switches A and B to the valve positions (valve CLOSED and valve OPEN), especially when the limit switches are to be connected in safety circuits.

The required switching function, i.e. whether the output relay is to be picked up or released when the tag enters the field, must be determined at the switching amplifier.



# Adjusting the switching point

Move the valve to the switching point and adjust the tag by turning the adjustment screw (53) so that the switching point is reached and indicated by the LED on the switching amplifier.

To guarantee the switching under all ambient conditions, adjust the switching point approx. 2 % before the mechanical stop (OPEN – CLOSED).

## NOTICE

After tuning the positioner, make sure that the vent plug of the housing cover faces downward when the valve is installed.

Table 8: Direct attachi	ment to Type 3277 Actua	ator (Fig. 3)		
	Left atta	ichment	Right att	achment
		Sw	itch	
Valve position	Tag outside inductive field	Tag inside inductive field	Tag outside inductive field	Tag inside inductive field
Closed	В	А	A	В
Open	A	В	В	А

Table 9: R	ight or left a	ttachment according to	NAMUR (Fig. 6) and att	achment to rotary actua	tors (Fig. 8)
		Actuator stem	n extends (FA)	Actuator ster	n retracts (FE)
Operat- ing di-	Valve position	I	i <b>tch</b> ag		i <b>tch</b> ag
rection	<b>P</b>	Outside inductive field	Inside inductive field	Outside inductive field	Inside inductive field
>>	Closed Open	B A	A B	A B	B A
<>	Closed Open	A B	B A	B A	A B

# 5.4 Adjusting the position transmitter

## NOTICE

The starting point (zero) and upper range value (span) must be set before adjusting the position transmitter.

Depending on the position of the four-pin connector (symbol on connector: >> or <>), the feedback signal can be set to either a range of 4 to 20 mA or 20 to 4 mA for 0 to 100 % travel

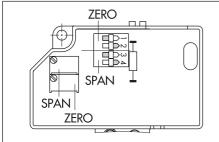


Fig. 15: Position transmitter

## Zero point

Use the switches 1 and 2 to roughly set the zero point and the ZERO potentiometer for fine-tuning. The adjusted value is always based on a 4 mA signal.

## Span

Use the switches 3 and 4 to roughly set the span, i.e. the upper range value, and the SPAN potentiometer for fine-tuning. The adjusted value is always based on a 20 mA signal.

## Example:

Move the valve to the open position while observing the position transmitter signal.

If the signal does not move in the desired direction, change the position of the multi-pin connector.

Adjust the zero point (4 mA) and span (20 mA) for the valve positions according to Table 10

Table 10: Position trans	smitter				
Valve movement	Observed feedback signal	Direction of signal	:	Set zero/span to	
		OK	20 mA 4 mA	Valve OPEN Valve CLOSED	
Open	Signal increases ↑	Not OK → Change connector's position	4 mA 20 mA	Valve OPEN Valve CLOSED	
↑ Closed		OK	4 mA 20 mA	Valve OPEN Valve CLOSED	
	Signal drops ↓	Not OK → Change connector's position	20 mA 4 mA	Valve OPEN Valve CLOSED	

## Zero point adjustment

- Use the input signal of the positioner to move the valve to closed position (valve CLOSED – travel 0 %).
- The ammeter must now indicate approx.4 mA
- Correct smaller deviations at the ZERO potentiometer until the meter shows exactly 4 mA

For larger deviations that cannot be corrected using the potentiometer (adjustment range of approx. 20 turns), set the switches 1 and 2 to indicate an mA value which is within the adjustment range of the ZERO potentiometer.

Set the zero point to exactly 4 mA using the ZERO potentiometer.

# Adjusting the span

- Use the input signal of the positioner to move the valve to closed position (valve CLOSED – travel 100 %).
- The ammeter must now indicate approx.20 mA.
- Correct smaller deviations at the SPAN potentiometer until the meter shows exactly 20 mA. If deviations are too high, set the switches 3 and 4 to indicate an mA signal which is within the adjustment range of the SPAN potentiometer.
- 4. Turn the SPAN potentiometer until the ammeter shows exactly 20 mA.

Since the zero point and span have a mutual influence on each other, repeat the correction procedure at both potentiometers until both values are correct



## Note:

# The following applies to positioners with adapter housing for NAMUR attachment:

When the positioner and the position transmitter signal have different operating directions (<< and <>), it may be impossible to adjust the zero point of the transmitter signal due to the additional deflection caused by the bracket (28) of the adapter housing. In this case, readjust the black pointer (section 3.2.2) so that the sensor of the position transmitter reaches the control range.

Unscrew the clamp. For "actuator stem extends" (FA), shift the pointer upward towards the actuator; for "actuator stem retracts" (FE), shift the pointer downward towards the valve. For valves with rod-type yoke, slightly shift the positioner on the rod in the downward (FE) or upward (FA) direction.



## NOTICE

Every time you make a change as described above, the zero point and span of the positioner must be readjusted before adjusting the position transmitter.

After tuning the positioner, make sure that the vent plug of the housing cover faces downward when the valve is installed.

# 6 Upgrading and retrofitting the positioner

## NOTICE

Read instructions in section 7 for explosion-protected versions!

# 6.1 Converting from electropneumatic to pneumatic

The electropneumatic positioner can be converted into a Type 3766 Pneumatic Positioner with the following conversion kit:

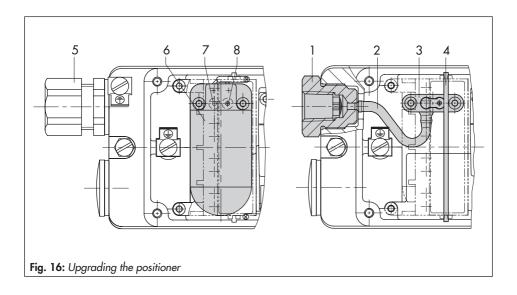
Required conversion kit:

M20 x 1.5, order no.: 1400-7575

Remove the holder with the terminal block.
 Disconnect the cable to the i/p module.

- Unscrew the fastening screws and remove the i/p module (6) including the seals (7, 8).
- 3. Place the connecting plate (3) with the seal on the housing bores and screw tight. The restriction must be seated in the seal above the right inner bore.
- 4. Replace the cable gland (5) with the pneumatic screw fitting (1).
- 5. Connect the silicone hose (2) and insert the guard plate (4) into the housing.
- 6. Remount the holder with terminal block.
- Change type designation (model number) on the nameplate to Type 3766 Pneumatic Positioner.

For details on Type 3766 Positioners, refer to Mounting and Operating Instructions EB 8355-1 EN.



# 6.2 Installing the limit contacts

Accessories: Limit switch retrofit kit depending on model index 3767-xxxxxxxxxx.04
Order no. 1400-8810 for index .06 or higher Order no. 1400-7573 for index .04/.05
Order no. 1400-6389 for index .03

- 1. Unscrew the bracket with plate (1).
- Remove the screws (2) and replace the entire input unit (3) with a unit including limit switches. Make sure the O-ring is inserted into the housing.
- Attach the terminal block for the limit signals 41/42 and 51/52 in the terminal base.
- Guide the connecting cable to the terminals and fasten.
   (brown = +, blue = -)

- Refasten the bracket with plate (1) and stick the adhesive label for the limit switches on the housing cover.
- Screw additional cable gland onto the housing.

# 6.3 Installing a solenoid valve

Accessories: Solenoid valve retrofit kit Order no. 1400-7712 for index .05 or lower Order no. 1400-8808 for index .06

- 1. Push the plate (5) to one side.
- Unscrew the four screws (7). Lift off the black cover with the rubber gasket and insert the solenoid valve (6). The rubber gasket with the restriction is located in the rear of the solenoid valve.
- 3. Unscrew the plate (1).

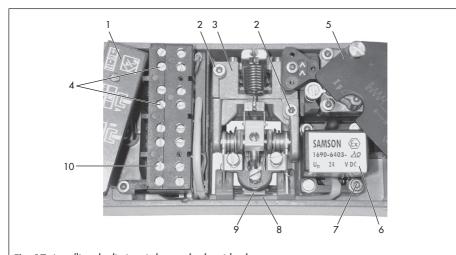


Fig. 17: Installing the limit switches and solenoid valve

- 4. Attach the terminal block (10) for the solenoid valve in the terminal base.
- Insert the panel (9) at the rear of the positioner and attach it to the input unit using two screws.
- Guide the connecting cable down behind the mounted panel of the input unit and up again to terminals 81/82 and fasten. (brown = +, blue = -)
- 7. Screw on the bracket with plate (1).
- Screw additional cable gland onto the housing.

# 6.4 Removing the solenoid valve

Accessories: Retrofit kit containing cover for solenoid valve opening: order no. 1400-6949

- Unscrew bracket with plate (1). Remove the connecting cable of the solenoid valve from terminals 81/82.
- 2. Unscrew the two screws (7) that are not sealed with paint and remove the solenoid valve with its connecting cable.
- 3. Place the rubber gasket on the spigot of the cover and screw it into the housing.
- 4. Screw on the bracket with plate (1).

# 7 Servicing explosion-protected devices

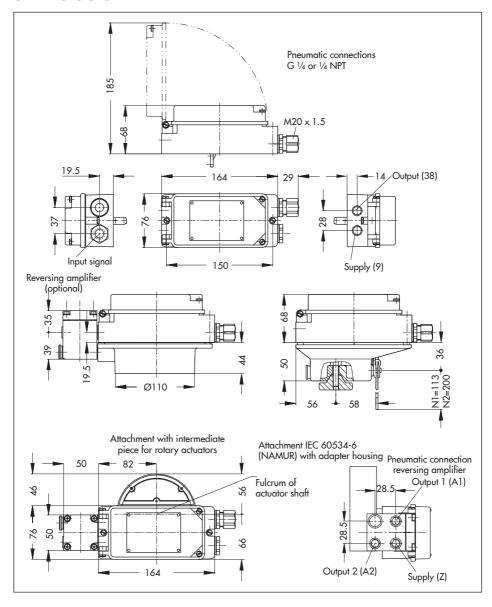
If a part of the device on which the explosion protection is based needs to be serviced, the device must not be put back into operation until a qualified inspector has assessed it according to explosion protection requirements, has issued an inspection certificate or given the device a mark of conformity. Inspection by a qualified inspector is not required if the manufacturer performs a routine test on the device before putting it back into operation. Document the passing of the routine test by attaching a mark of conformity to the device.

Inspection by a qualified inspector is not required if the manufacturer performs a routine test on the device before putting it back into operation. Document the passing of the routine test by attaching a mark of conformity to the device.

Replace explosion-protected components only by original, routine-tested components provided by the manufacturer.

Devices that have already been used outside hazardous areas and are intended for future use inside hazardous areas must comply with the safety requirements placed on serviced devices. Before being operated inside hazardous areas, test the devices according to the specifications for servicing explosion-protected devices. Observe EN 60079-17 during servicing.

# 8 Dimensions in mm



# 



(12) The marking of the equipment shall include the following:

Physikalisch-Technische Bundesanstalt Braunschweig und Berlin

(Ex) | 1 2 G EEX ia IIC T6

# TRANSLATION

# EC TYPE EXAMINATION CERTIFICATE

Ξ

- Equipment and Protective Systems Intended for Use in Potentially Explosive Atmospheres **Directive 94/9/EC** (2)
- EC Type Examination Certificate Number 3

# PTB 01 ATEX 2167

Model 3767-1.. Positioner Equipment:

4

- SAMSON AG Mess- und Regeltechnik Manufacturer: (2)
- Weismüllerstr. 3, 60314 Frankfurt am Main, Germany Address:

9

- The equipment and any acceptable variations thereof are specified in the schedule to this certificate. 6
- The Physikalisch-Technische Bundesanstalt, notified body number 0102 according to systems intended for use in potentially explosive atmospheres specified in Annex II to the Directive. requirements relating to the design and construction of equipment and protective Article 9 of the Council Directive 94/9/EC of 23 March 1994, certifies that this equipment has been found to comply with the essential health and safety 8
- The essential health and safety requirements are satisfied by compliance with 6

# EN 50020: 1994 EN 50014: 1997 + A1 + A2

- equipment is subject to special conditions for safe use as specified in the schedule If the sign "X" is placed after the certificate number, it indicates that the to this certificate. (01)
- According to the Directive 94/9/EC, this EC Type Examination Cartificate relates only to the design and construction (the specified equipment). If applicably of this Universe requirements of this Directive apply to the Manufacture and supply of this Universe requirements of this Directive apply to the Manufacture and supply of this Universe requi equipment =

(Seal) Dr. Ing. U. Johannsmeyer Regierungsdirketor (Signature)

Braunschweig, 26 November 2001

Zertifizierungsstelle Explosionsschutz

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# Physikalisch-Technische Bundesanstalt Braunschweig und Berlin

# Schedule

EC TYPE EXAMINATION CERTIFICATE No. PTB 01 ATEX 2167

# Description of Equipment (15)

(14)

The model 3767-1.. Positioner is intended for attachment to pneumatic control valves and serves for converting control signals of (0)4 to 20mA from a control device into a pneumatic signal pressure of 6 bar max. For pneumatic auxiliary power non-combustible media are used.

intrinsically safe circuit, provided the permissible maximum values of Ut, Is and Pi i/p-converter, indictive limit switches, solenoid valves and position indicator are passive two-terminal networks which may be connected to any certified are not exceeded.

The device is intended for use inside and outside of hazardous areas.

temperature ranges and maximum short-circuit currents is shown in the table The correlation between temperature classification, permissible ambient

Temperature class	Permissible ambient temperature range	Maximum short-circuit current
16	2° 06 5° 54-	85mA or
T5	J° 07 J° 24-	100mA or
14	J. 08 J. 54-	120mA

# Electrical data

Model 3767-1 . . .

Type of protection: Intrinsic safety EEx ia IIC intrinsically safe circuit i/p converter signal circuit (teminals 11/12)

 $I_1 = 100 \text{ mA or } 85 \text{ mA G}_1 \text{ negligible}$   $P_1 = 0.7 \text{ W}$  Li negligible Ci negligible Li negligible  $l_i = 120 \text{ mA}$  $P_i = 0,7 \text{ W}$  $U_{i} = 25 \text{ V}$ 

Ui = 28 V

Maximum values

negligible or

Physicalisch-Tedrnische Bundescarstalt Bundescallee 100 D.38116 Braunschweig Physiology Physical Physi Statements of Conformity without signature and sed are shrufed. The Statement of Conformity without any bangaroused only in its entirety without any changed to the Third statement of Conformity Entrots or changes shall require the prior caprood of the Physicalization florinische Bundssanssidh.

Physikalisch-Technische Bundesanstalt Braunschweig und Berlin

PTB

# Models 3767 – 11./..- 12. with inductive Limit Switches

Type of Protection: Intrinsic safety	EEx ia IIC or EEx ia IIB respectively	only for connection to a certified
Inductive limit switch	(terminals 41/42 and 51/52	

intrinsically safe circuit

Maximum values

	$= 100  \mu H$	
	=	
= 16 V = 52 mA = 169 mW	= 30 nF	= 16 V = 25 mA = 64 mW
<u> </u>	Ü	<u> </u>

ō

For positioners with inductive limit switches the correlation between temperature classification, pemissible ambient temperature ranges and maximum short-circuit currents is shown in the table below.

 $L_1 = 100 \, \mu H$ 

G = 30 nF

Temperature class	Permissible ambient temperature range	Maximum short-circuit current
91	-45 °C 45 °C	
5T	-45 °C 60 °C	52 mA or
<b>1</b> 4	-45 °C 75 °C	
91	-45 °C 60 °C	
5T	-45 °C 80 °C	25 mA
14	-45 °C 80 °C	

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PTB

# Braunschweig und Berlin

Physikalisch-Technische Bundesanstalt

# Model 3767-16 with Position Indicator

Type of protection: Intrinsic safety EEx ia IIC Maximum values:

(terminals 31/32)

Signal Circuit

= 115 mA U<sub>1</sub> = 28 V I<sub>1</sub> = 115 m/ P<sub>1</sub> = .1 W

Model 3767-1.2/ ..-1.3/..-1.4 with Solenoid Valve

G = 5.3 nF, Li =.negligible

Type of protection: Intrinsic safety EEx ia IIC

(terminals 81/82)

Signal Circuit

The correlation between version, temperature classification, permissible ambient temperature ranges and maximum power dissipation is shown in the table below:

To Temperature class         TS        45 ° C ≤ Ta ≤ 70 ° C           To Temperature class         TS         .45 ° C ≤ Ta ≤ 70 ° C           Representation of the class of the	Version UN		۸9	12 V	24 V
75 -45°C ≤ 70 ≤ 70 14 80 °C Pi #		16		J. 09	
74 80°C	Temperature class	T5	4	.5 °C ≤ Ta ≤ 70 °C	
#		<b>T</b> 4		2∘ 08	
	Characteristic linear or rectangula		#	##	

negligible ᆵ G negligible #

The permissible maximum power dissipation Pi in the 6 V version is 250 mW The maximum values for connection to a certified intrinsically safe circuit are shown in the table below: ##

Ü	75 V	27 V	28 V	30 V	32 V
11	150 mA	125 mA	115 mA	100 mA	85 mA
Pi			no limitation		

negligible = negligible Ü

# (16) **Test report** PTB Ex 01-21200

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PTB

# (17) Special conditions for safe use

Physikalisch-Technische Bundesanstalt

Braunschweig und Berlin

# (18) Special health and safety requirements

In compliance with the standards specified above.

Braunschweig, 26 November 2001 Zertifizierungsstelle Explosionsschutz By order

(seal) Dr. Ing. U. Johannsmeyer (Signature)

Regierungsdirektor

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# Physikalisch-Technische Bundesanstalt Braunschweig und Berlin



Braunschweig, 2002-03-07

Zertifizierungsstelle Explosionsschutz

(Seal)

(Signature) By order

Dr. Ing. U. Johannsmeyer Regierungsdirektor

EX H3G EEX nA H T6

(12) The marking of the equipment shall include the following:

Physikalisch-Technische Bundesanstalt

Braunschweig und Berlin

# Statement of conformity

TRANSLATION

Equipment and Protective Systems Intended for Use in Potentially Explosive Atmospheres -

EC Type Examination Certificate Number 3

Directive 94/9/EC

6

Ξ

PTB 01 ATEX 2170 X

Model 3767-8 Positioner Equipment: 4

Samson AG Manufacturer: 3 Weismüllerstr. 3, D-60314 Frankfurt, Germany Address:

9

This equipment and any acceptable variation therefore are specified in the schedule to this certificate and the documents referred to therein 6

has been found to comply with the Essential Health and Safety Requirements relating to the design and construction of equipment and protective systems intended for use in potentially explosive atmospheres given in Annex II to the Directive. Article 9 of the Council Directive 94/9/EC of 23 March 1994, certifies that this equipment The Physikalisch-Technische Bundesanstalt, notified body number 0102 in according to 8

The examination and test results are recorded in confidential report PTB Ex 01-21201.

The Essential Health and Safety Requirements are satisfied by compliance with EN 50021: 1999

6

(10) If the sign "X" is placed after the certificate number, it indicates that the equipment is subject to special conditions for safe use specified in the schedule to this certificate.

(11) In compliance with the Directive 94/9/FC this Statement of Conformity relates only to the design and construction of the equipment specified. Further requirements of this Directive apply to manufacture and marketing of this equipment.

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Physikalisch-Technische Bundeanstalf., Bundesallee 100, D-38116 Braunschweig

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**EB 8355-2 EN** 

51

# Physikalisch-Technische Bundesanstalt Braunschweig und Berlin

Schedule (13)

# Statement of Conformity PTB 01 ATEX 2170 X

# (15) Description of Equipment

(14)

The Model 3767-8... Positioner is intended for attachment to pneumatic control valves and serves for converting control signals of (0)4... 2MmA from a control devices into a pneumatic signal pressure of 60sr max. For pneumatic auxiliary power non-condustable modia are used. The inductive limit switches, position indicators and solenoid valves are

The device is intended for use inside and outside of hazardous areas...

passive two networks.

The correlation between temperature classification and permissible ambient temperature ranges is shown in the table below:

Maximum short-circuit current	85mA or	100mA or	120mA	
Permissible ambient temperature range	2.09	-45°C ≤ Ta ≤ 70°C	80°C	
Temperature class	T6	TS	T4	

# Electrical data

# Model 3767-8 . . .

Pype of protection: EEx nA II Signal circuit (i/p-Converter) (terminals 11/12) Type of protection EEx nA II

(terminals 41/42 and 51/52)

Inductive limit switch

Model 3767-86 with Position Indicator

Signal circuit

The correlation between version and temperature classification is shown in the table below: (terminals 31/32)

Type of protection EEx nA II

24 V			
12 V	D₀09	$.45^{\circ}\mathrm{C} \leq \mathrm{Ta} \leq 70^{\circ}\mathrm{C}$	J.08
Λ9		7	
	T6	TS	T.4
Version Un		Temperature class	

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# Physikalisch-Technische Bundesanstalt Braunschweig und Berlin

(16) Test report: PTB Ex 01-21201

Schedule of the Statement of Conformity PTB 01 ATEX 2170 X

(17) Special conditions for safe use

The Model 3767-8 . . . Positioner shall be installed in an enclosure providing at least Degree of Protection IP 54 in compliance with the IEC Publication 60529:1989. This requirement applies also to the cable entries and/or plug connectors.

The wiring shall be connected in such a manner that the connection facilities are not subjected to pull and twisting.

position indicator) shall be provided with a series-connected fuse outside of the hazardous This fuse shall comply with IEC 127-2/II, 250V F, or with IEC 127-2/VI, 250V T, with a The signal circuit (terminals 11/12 i/p-converter) and the signal circuit (terminals 31/32 fuse nominal current In of ≤ 50mA max.

# (18) Basic health and safety requirements

Are satisfied by compliance with the standard specified.

Braunschweig, 07 März 2002 Zertifizierungsstelle Explosionsschutz By order

(seal) (Signature)

Dr. Ing. U. Johannsmeyer

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Physikalisch-Technische Bundesanstalt, Bundesallee 100, D.38116 Braunschweig

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# Physikalisch-Technische Bundesanstalt Brannschweig und Berlin

# ADDENDUM No. 1

# to the Statement of Conformity PTB 01 ATEX 2170 X

Equipment: Model 3767.8.. Positioner

Marking: 

Manufacturer: SAMSON AG

# Description of the additions and modifications

Weismüllerstr. 3, D-60314 Frankfurt, Germany

Address:

The coverage of the existing Statement of Conformity is supplemented by the electrical data of the model series 3767-8.2, -8.3, -8.4 with soleaoid valve module. The design of the equipment was not changed.

# Electrical data

Model 3767-8. Signal circuit (terminals 11/12) Type of protection EEx nA II Inductive proximity switch

(terminals 4142 and 5152)

Type of protection EEx nA II

Signal circuit (terminals 51422)

Type of protection EEx nA II

Type of protection EEx nA II

Models 3767-8.2, -8.3, -8.4 with Solenoid Valve Signal circuit, nominal signal (terminals 81/82) Type of protection EEx nA II

# Physikalisch-Technische Bundesanstalt Braunschweig und Berlin

The correlation between equipment version and temperature classification is shown in the table below:

Addendum No. 1 to the Statement of Conformity PTB 00 ATEX 2170 X

Version	Š	Λ9	12V	24V
	16		O.09	
Temperature class	TS		$-45^{\circ}\mathrm{C} \leq T\mathrm{a} \leq 70^{\circ}\mathrm{C}$	
	T4		80°C	

All the other data apply unchanged also to this Addendum No. 1.

Test report: PTB EX 03-23230

Zertifizierungsstelle Explosionsschutz Braumschweig, 28. May 2003 By order

(Signature) (Seal)

Dr. Ing. U. Johannsmeyer Regierungsdirektor Statemens of Cadornity without algume and soil are lived if. This Statemen of Cadornity may be reproduced sayl without changes. The results laid down in this teat report for extensively to the set of best and the relational constrained. Entends or changes will require the requirement of the Physikatch Technick Businsteam infantised. Entends or changes will require the approval of the Physikatch Technick Businsteaming.

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Physikalisch-Technische Bundesanstalt - Bundesallee 100 • D 38116 Braunschweig

# Manufacturer Declaration

made out to:

BASF Aktiengesellschaft, Carl-Bosch-Str. 38, D- 67056 Ludwigshafen

inductive sensors FJ..., NB..., NC...,NJ..., RG..., RJ..., TG..., SC..., SJ... capacitive sensors CB..., CC..., CJ... types:

> Pepperl+Fuchs GmbH, Mannheim declares in its sole esponsibility that the products named

Applies only to sensors that have an EC-Type Examination Certificate according Directive 94/9/EC category 2G or 1G.

beside were manufactured following the standard EN 50 021: 1999...

Peppert-Fuchs GmbH Mannheim declares in its sole responsibility that the above mentioned sensors are according to the requirements of Zone 2.
The type of prodection is

S II 3G EEx nL IIC T6

conform to standard ENGOC11999 In deviation to this standard the sensors are not marked with (-) II 3G EEx nL IIC T6. The sensors are marked according to the EC-Type Examination Certificate category 2G or 1G.

The values of the equivalent internal reactances C, and L, and the maximum permissible ambient temperature are given in the EC-Type Examination Certificate category 2G. The sensors have to be connected to energy-limited circuits only with type of protection EEx nL.

The maximum permissible amoient lemperature has to be laten from the temperature that which which is additioned into different types and temperature classes, of the assigned EC-type Examination Certificial. The maximum langul values U, I, I, and given in the following table (type 4 only if this type is lated in the assigned EC-Type Examination Certificate).

type 4	200	76 mA	242 mW
type 3	200	52 mA	169 mW
type 2	200	25 mA	64 mW
type 1	200	25 mA	34 mW
	ń	_	ď

The special conditions of the EC-Type Examination Certificate category 2G and the instructions according category 2G have to be taken into account.

For use according to Directive \$4(9)EC within the European Community this manufacturer declaration in not sufficient. Declares the following requirements of the Directive 94(9)EC and office of the form the transfulg on the sensor, instruction, declaration of conformity.

Pepperl+Fuchs Mannheim is subject to the rules of a quality management system according to DIN EN ISO 9001

Signature of Manufacturer: Function of the signer:

date: 2003-03-14

i.A. Wanninger standards expert factory automation i.V. Ehrenfried head of R&D EMS factory automation

HS.P+F EEx nL e.doc / 14.03.03/DF.SW

# Addendum Page 1

Installation Manual for apparatus certified by CSA for use in hazardous locations. Bedrical rating of intrinsically safe apparatus and apparatus for installation in hazardous

# Table 1: Maximum values

	i/p-drouit	Position- indicator	Limit switches (inductive)	Solenoid valive
Circuit No.	1	7	3 and 4	9
Terminal No.	11 / 12	31/32	41 / 42 and 51 / 52	28 / 18
Ut or Vmcx	28V	287	16V	28V
li of linex	115mA	Am211	25/52 mA	115mA
Pi or Pmm	0,7W	MI.	64/169mW	250mW (##)
ð	OnF	5.3nF	30nF	ONF
п	Hrlo	Hrlo	Hrl001	Hrlo

# **Notes:** Entity parameters must meet the following requirements: (##) Solenoid valve 12V and 24V version Pt or Pmx no limited

Ue or Vec  $\leq$  Ui or Vmax / le or lec  $\leq$  li or lmax / Pe  $\leq$  Pi or Pmax; Ce  $\geq$  G and Le  $\geq$  Li

# Table 2: CSA-certified barrier parameters of circuit 1, 2 and 5

	Vlocus	Supply borrier	Evoluctio	Evaluation barrier
Barrier				
	Vmax	Romin	Vmax	
circuit 1	> 28V	C/08Z ₹	≤ 28V	Diode Return
circuit 2	> 28V	C/08Z ₹	≤ 28V	Diode Return
circuit 5 (#)	≥ 28V	C/08Z ₹	≤ 28V	Diode Return
circuit 5 (##)	≥ 28V	∪08Z ₹	≤ 28V	Diode Return

# dircuit 5: (#) = 12V and 24V version; (##) = 6V version.

# Table 3: The correlation between temperature classification and permissible ambient temperature ranges is shown in the table below:

Addendum Page 2

Permissble ambient temperature range	-45°C <u></u> 60°C	-45°C70°C	-45°C - 80°C
Temperature dass	T6	87	T4

Table 4: For the Model 3767 – 3 Positioner the correlation between temperature designation, permissible uniber if temperature ranges and maximum short-arouli current is shown in the table below.

Madmum short- airait airrent		52mA			25mA	
Permissible ambient temperature range	-45°C 45°C	-45°C 60°C	-45°C 75°C	-45°C 60°C	-45°C 80°C	-45°C 80°C
Temperature dass	16	75	T4	T6	T6	T4

# Intrinsically safe if installed as specified in manufacturer's installation manual.

CSA- certified for hazardous locations
Fyin IIC TA: Class I Tone 0

Ex ia IIC T6; Class II, Zone 0 Class I; Groups A, B, C, D Class II; Groups E, F + G; Class III

Type 4 Endosure

Max. two cable entries per positioner

- 2.) Each pair of LS, wires must be protected by a shield that is grounded at the LS. Ground. The shield shall extend as close to the terminal as possible.
- 3.) The installation shall be in accordance with the Canadian Bectrical Code Part 1.

LOCATION SAFE

HAZARDOUS

LOCATION

Addendum to IB 8355-2 EN

Revisions Control Number: 1 May 2005

Gass I; Div. 2, Groups A, B, C, D Gass II, Div. 2, Groups, E, F + G, Gass III

CSA- certified for hazardous locations

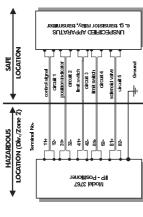
Type 4 Endosure

1/P - Positioner with position indicator, solenoid valve and limit switches.

controller / supply

control signal

ŧ



1.) The installation shall be in accordance with the Canadian Electrical Code Part 1.

2.) For the maximum values for the individual circuits see Table 1 and 2.

The odbles shall be protected by conduits. 33) Cable entry only rigid metal conduit according to drawing No. 1050-0539 T and 1050-0540 T 4.

LS.Ground circuit 5 circuit 3 finit switch position indicator circuit 4 solenoidvalve mit switch oincuilt 2 Terminal No. 함 충 영 축 \$ ± 8 42 Model 3767 i/p-Positioner

evaluation barrier

supply barrier supply barrier evaluation

Version: Model 3767-3 with it/p-converter, solencid valve and inductive limit switches. Model 3767-36 with it/p-converter and position indicator.

# Gravit 1: Controller CSA- certified or CSA- certified barriers

Relay or transistor output 3 or 4 channel(s) resp. CSA certified.

Position indicator channel 2 only version 3767-36 Supply and evaluation barrier CSA- certified

For the permissible maximum values for the intrinsically safe airwits see Table 1. For the permissible barrier parameters for the circuits 2 and 5 see Table 2.

Cable entry M 20 x 1.5 or metal conduit according to drawing No. 1050 – 0539 T or 1050 – 0540 T

On interconnection to form ground-free signal diracitis, only evaluation barriers shall be installed in the return line. Cornect polarity shall be ensured.

298.7

Groups A+B C+D EF.G

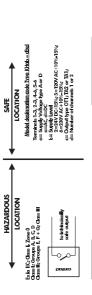
1-3;2-3

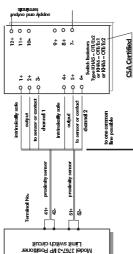
Addendum to EB 8355-2 EN

305 Addendum to IB 83

Addendum Page 5

Installation drawing Control Relay KHA5-011/Ex2, KHA6-011/Ex1 or KHA6-011/Ex2 with Model SJ-b-N Proximity Sensors





The botal series inductance and shart capadiance of slided: maximum capadiance of each inductive sensor 30nF wiring shall be restricted to the following maximum values maximum inductance of each inductive sensor 100,pH.

šΞ

1273 1273 10.18

**-**E

Control Relay Terminal No.

System parameters

Division 2 wiring method shall be in accordance to the accordance

Installation Manual for apparatus approved by FM for use in hazardous locations Bedrical rating of intrinsically safe apparatus and apparatus for installation in hazardous

Addendum Page 6

Table 1: Maximum values

	i/p-drain	Position- indicator	Limit switches inductive	Solenoid valve
Circuit No.	1	2	3 and 4	2
Terminal No.	11 / 12	31/32	41 / 42 and 51 / 52	81/82
Utor V <sub>max</sub>	787	28V	16V	287
lior Imax	115mA	115mA	25/52 mA	115mA
Pior P <sub>max</sub>	M2 <sup>4</sup> 0	1W	Wm691426	250mW (##)
ō	Juo	5.3nF	300E	ONF
ŋ	Hrl0	Нцо	Hrl001	OµH

Notes: Entity parameters must meet the following requirements:
(##) Solenoid valve 12V and 24V version Pror Prux no limited
(##)Solenoid valve 6V version Pror Prux 250mW

Uoor Vocot Vi  $\le$  Ui or Vnmx / loor loc or Ih  $\le$  Ilior Imax / Poor Pmxx  $\le$  Pi or Pmxx Ca  $\ge$  Ci + Carba and La  $\ge$  Li + Lable

Table 2: FW/CSA = approved barrier parameters of circuit 2 and 5

- Consequence		Supply	Supply barrier		Evalu	Evaluation barrier	mer
	ν	Român	20	Pmax	Voc	Rmin	38
circuit 1	≥ 28V	≥ 280Ω	≤115mA	WZ'0 ⋝	≤ 28V	#	0mA
circuit 2	≥ 28V	≥ 196Ω	≤115mA	× 1W	≥ 28V	*	OmA
circuit 5 (#)	≥ 28V	≥ 200Ω	≤115mA	(#)	≥ 28V	#	0mA
oirouit 5 (##)	≥ 28V	≥ 785Ω	≥ 785Ω ≤ 115mA	(##)	≥ 28V	#	0mA

diravit 5: (#) = 12V and 24V version; (##) = 6V version.

Table 3: The correlation between temperature dassification and permissible ambient temperature ranges is shown in the table below:

Permissble ambient remperature range	D.09	-40°C ≤ ta ≤ 70°C	80°C
Temperature dass	T6	त	74

Table 4: For the Model 3767 - 3 Positioner the correlation between temperature classification, permissible ambient temperature ranges and maximum short-airouit current is shown in the table below.

vient Maximum short- nge circuit current		C 52mA			C 25mA	
Permissible ambient temperature range	3-94°C	-40°C ≤ta ≤ 60°C	75°C	J09	-40°C ≤ta≤80°C	30%
Temperature dass	T6	<b>T</b> 5	<b>7</b> 1	T6	T5	14

FM- approved for hazardous locations

Class I, Zone 0 AEx ia IIC T6 Class I, III, III Division 1, Groups A, B, C, D; E, F + G

NEMA Type 4X

The apparatus may be installed in intrinsically safe circuits only when used in conjunction 2

- with the FM approved apparatus. For maximum values of Usor Vmax; Itor Imax; Ptor Pmax; Ct. and Lt of the various apparatus see Table 1. 5.)
- The apparatus may be installed in intrinsically safe aircuits only when used in conjunction with the FM apparatus elimitational safe barrier. For barrier selection see Table 2. Installation must be in accordance with the National Electrical Code ANSI/NFPA 70 and ANSI/ISA RP 12.06.01 33
- Use only supply wires suitable for 5°C above surrounding temperature. 4

Revisions Confrol Number: 1 August 2004

Addendum to EB 8355-2 EN

Controller / Supply eveniention barries evaluation barries supply barrier supply borrier # LOCATION SAFE position indicator control signal circuit 2 solenoid valve circuit 5 Errit switch Imit swilch circuit 4 circuit 1 circuit 3 Terminal No. 35-88 ŧ 함층 ŧ # HAZARDOUS 4 \$ 52 LOCATION Nodel 3767-3

Version: Model 3767-3 with i/p-converter, solenoid valve and inductive limit switch(es). Model 3767-36 with i/p-converter and position indicator.

SGround

# Cirain 1:Controller FM/CSA- approved or FM/CSA - approved barriers

Relay or transistor output 3 or 4 charnel(s) resp. FM/CSA approved. Supply and evaluation barrier FM/CSA- approved. Position indicator channel 2 only version 3767-36

For the permissible maximum values for the intrinsically safe aircuits see Table 1. For the permissible barrier parameters for the circuits 2 and 5 see Table 2.

Coble entry M  $20\,x$  1.5 or metal conduit according to drawing No. 1050 – 0539 T or 1050 – 0540 T

Addendum to EB 8355-2 EN

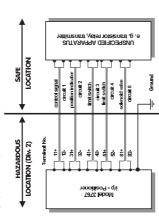
FM- approved for hazardous locations

Addendum Page 9

dass I, Division 2, Groups A, B, C, D dass II Division 2, Groups F + G; Class III

**NEMA Type 4X** 

V/p = positioner with position indicator, solenoid valve and limit switches.



- The installation must be in accordance with the National Electrical Code ANSI/NFPA 70
- For the maximum values for the individual circuits see Table 1 and 2. 2.)
- The cables shall be protected by conduits. 3
- Cable entry only rigid metal conduit according to drawing No. 1050-0539 T and 1050-0540 T 4

Installation drawing Control Relay KHab-CEx de with Model SJ-b-N Proximity Sensors = 24pp; can of delication of d Model designation code Type Kitch - deade Addendum Page 10 000 ٩ 0 0 Model designation code Type KHab - dexd ± ± ₫ ままょ Switch-Isolators Type KHab – c Exd Type KHab – c Exde Terminals 1-3, 2-3, 4-6, 5-6 a= Supply Voltage type A or D a=AC, d=DC ± ± 4 t 9 4 LOCATION q φ φ q φ φ SAFE to sensor or contact to sensor or confact intrinsically output intrinsically output channel 4 to one common line possible dominel 3 software limit switch proximity sensor software limit switch maximum capacitance of each inductive sensor 30nF maximum inductance of each inductive sensor 100µH proximity sensor Gres I, Division 1, Groups A, B, C, D Gres III, Division 1, Groups E, Fernd G Gres III, Division 1 HAZARDOUS LOCATION to intrinsically safe output eminal No. 4 25 مرہا Model 3767 (Appositioner Minit switche circuit potuco

The total series includance and shurt capaditance of shield wiring shall be restricted to the following maximum values

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> Š Σ

[44] U 1,27 3,82 10,2

> H 84,8

Groups A+B C+E D, F, G

Control Relay Terminal No.

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**EB 8355-2 EN** 

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