



## **Lists to Create inside Marketing Automation Platform**

### **Revenue Range**

- ✓ Less than \$1 mil
- ✓ \$1 mil to Less than \$5 mil
- ✓ \$5 mil to less than \$10 mil
- ✓ \$10 mil to less than \$25 mil
- ✓ \$25 to less than \$50
- ✓ \$50 to less than \$100 mil
- ✓ \$100 mil to less than \$250 mil
- ✓ \$250 mil to less than \$500 mil
- ✓ \$500 mil to less than \$1 bil

### **Job Title**

- ✓ President
- ✓ Marketing Personnel
- ✓ Sales Executive
- ✓ C-Suite
- ✓ IT Executive

*\*Note: Add more job titles as your buyer persona outlines (ex. Human Resources)*

### **Employee Range**

- ✓ Less than 25
- ✓ 25 to less than 100
- ✓ 100 to less than 500
- ✓ 500 to less than 1,000
- ✓ 1,000 to less than 5,000
- ✓ 5,000+

### **Lead Score**

- ✓ Less than 20
- ✓ 20 to less than 39
- ✓ 40 to 59
- ✓ 60 to 79
- ✓ 80+

### **Location**

*\*Note: Add lists based on the geographic locations you target (example: Ohio, North Carolina, etc.)*

### **Lead Stages**

- ✓ 1- Contacts
- ✓ 2- Prospects
- ✓ 3- MQL
- ✓ 4- SQL
- ✓ 5- Opportunity
- ✓ 6- Current Clients

### **Miscellaneous**

- ✓ Not Interested
- ✓ Not Qualified
- ✓ Past Clients
- ✓ Current Employees
- ✓ Past Clients

### **Custom Fields to create:**

- ✓ Not Interested
- ✓ Not Qualified
- ✓ First step in sales process (Ex. completed assessment)
- ✓ Second step in sales process (ex. sent proposal)
- ✓ Current Client
- ✓ Past Client