

ACCENTURE PLC NYSE-ACN								RECENT PRICE	242.18	P/E RATIO	18.1 (Trailing: 18.7) Median: 24.0)	RELATIVE P/E RATIO	0.96	DIV'D YLD	2.7%	VALUE LINE						
TIMELINESS	3	Lowered 8/15/25	High:	91.9	109.9	125.7	158.4	175.6	213.3	271.2	417.4	415.5	355.4	387.5	398.3		Target Price Range 2028 2029 2030					
SAFETY	2	Lowered 8/22/25	Low:	74.0	83.5	91.4	112.3	132.6	135.6	137.2	241.7	243.0	242.8	278.7	229.4		640					
TECHNICAL	5	Lowered 10/31/25															480					
BETA	1.10	(1.00 = Market)															400					
18-Month Target Price Range																320						
Low-High	\$211-\$405	\$308 (25%)																	240			
2028-30 PROJECTIONS																200						
Price	High 415	Gain (+70%)	Ann'l Total Return 16%																	160		
Low	340	(+40%)	11%																	120		
Institutional Decisions																80						
to Buy	1279	102025	202025																	60		
to Sell	944	1227	1111																	% TOT. RETURN 10/20/25		
Hld's(000)	529973	480074	498237																	THIS STOCK VL ARITH. [*] INDEX		
Percent shares traded	24	16	8																	1 yr. -34.4 12.6		
																				3 yr. -2.5 62.0		
																				5 yr. 13.7 99.6		
2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	© VALUE LINE PUB, LLC	28-30			
32.50	33.16	39.60	44.00	45.61	48.55	50.63	54.15	57.80	65.04	67.91	69.84	79.88	97.51	101.99	103.79	112.04	117.90	Revenues per sh ^A	144.00			
3.15	3.24	4.04	4.65	5.82	5.43	5.69	6.37	7.17	8.20	8.91	10.40	11.96	14.19	15.46	15.61	16.13	17.90	"Cash Flow" per sh	20.55			
2.68	2.66	3.40	3.84	4.93	4.52	4.76	5.34	5.91	6.74	7.36	7.46	8.80	10.71	11.67	11.95	12.93	13.75	Earnings per sh ^{AB}	16.50			
.50	1.13	.90	1.35	1.62	1.86	2.04	2.20	2.42	2.66	2.92	3.20	3.52	3.88	4.48	5.16	5.92	6.52	Div'ds Decl'd per sh ^C	6.80			
.34	.34	.58	.55	.55	.49	.61	.77	.81	.97	.94	.94	.92	1.14	.84	.83	1.00	1.15	Cap'l Spending per sh	1.15			
4.05	4.07	5.62	6.13	7.44	8.73	9.44	11.76	14.07	16.20	22.64	26.79	30.87	35.00	40.87	45.24	50.16	53.40	Book Value per sh ^E	59.85			
712.88	696.45	690.80	676.75	666.36	656.56	650.04	642.59	636.09	639.69	636.38	634.69	632.60	631.67	628.59	625.28	621.87	620.00	Common Shs Outstg ^{CD}	618.00			
11.9	15.0	15.1	15.2	14.8	17.5	19.0	20.2	20.4	22.7	23.1	26.6	30.6	30.6	24.4	27.5	25.3	Avg Ann'l P/E Ratio	23.0				
.79	.95	.95	.97	.83	.92	.96	1.06	1.03	1.23	1.23	1.37	1.65	1.77	1.36	1.45	1.45	Relative P/E Ratio	1.30				
1.6%	2.8%	1.8%	2.3%	2.2%	2.4%	2.3%	2.0%	2.0%	1.7%	1.7%	1.6%	1.3%	1.2%	1.6%	1.6%	1.8%	Avg Ann'l Div'd Yield	1.8%				
CAPITAL STRUCTURE as of 8/31/25																80000						
Total Debt \$5877.7 mill.	Due in 5 Yrs	None.	LT Interest	\$41.2 mill.	(14% of capl.)													Operating Margin	17.9%			
Leases, Uncapitalized	Annual rentals	\$705.6 mill.	Pension Assets-8/24	\$2.4 bill.	Oblig.	\$1.9 bill.												Depreciation (\$mill)	2500			
Preferred Stock	None		Common Stock	620,441,250 shares	(Includes .3 mill. Class X shares and 620.1 mill. Class A shares, ^c												Net Profit (\$mill)	10195				
as of 9/26/25																	Income Tax Rate	24.0%				
MARKET CAP: \$150 billion (Large Cap)																Net Profit Margin						
CURRENT POSITION	2023	2024	8/31/25	(\$MILL.)															11.7%			
Cash Assets	9049.6	5009.9	11478.7																Health & Public Service (21%); Resources (15%), Officers & directors own less than 1% of Class A ordinary shares; The Vanguard Group, 8.8%; BlackRock, Inc., 7.1% (12/24 proxy). Employs more than 774,000. CEO: Julie Sweet. Incorporated: Ireland. Address: 1 Grand Canal Square, Grand Canal Harbour, Dublin 2, Ireland. Telephone: 353-1-646-2000. Internet: www.accenture.com.			
Receivables F	12227.2	11873.4	14985.1																			
Other	2105.1	3974.5	2436.9																			
Current Assets	23381.9	20857.8	28900.7																			
Accts Payable	2491.2	2743.8	14157.4																			
Debt Due	104.8	946.2	843.5																			
Other	15413.0	15286.1	5351.2																			
Current Liab.	18009.0	18976.1	20352.1																			
ANNUAL RATES	Past 10 Yrs.	Past 5 Yrs.	Est'd 22-'24																			
of change (per sh)																						
Revenues	8.0%	9.5%	11.5%																			
"Cash Flow"	11.0%	13.5%	12.5%																			
Earnings	10.0%	11.5%	12.5%																			
Dividends	11.0%	11.0%	10.0%																			
Book Value	18.5%	18.0%	16.5%																			
Fiscal Year Ends	Nov. Per Nov.	Per Feb.	Per May.	Per Aug. 31	Full Fiscal Year																	
2022	14965	15046	16158	15423	61594																	
2023	15748	15814	16565	15985	64112																	
2024	16224	15799	16466	16405	64896																	
2025	17690	16659	17728	17596	69673																	
2026	18500	17800	18500	18300	73100																	
Fiscal Year Ends	Nov. Per Nov.	Per Feb.	Per May.	Per Aug. 31	Full Fiscal Year																	
2022	2.78	2.54	2.79	2.60	10.71																	
2023	3.08	2.69	3.19	2.71	11.67																	
2024	3.27	2.77	3.13	2.78	11.95																	
2025	3.59	2.82	3.49	3.03	12.93																	
2026	3.80	3.05	3.60	3.30	13.75																	
Cal-endar	QUARTERLY DIVIDENDS PAID ^C	Mar.31	Jun.30	Sep.30	Dec.31	Full Year																
2021	.88	.88	.88	.97	3.61																	
2022	.97	.97	.97	1.12	--																	
2023	1.12	1.12	1.12	1.29	4.65																	
2024	1.29	1.29	1.29	1.48	5.35																	
2025	1.48	1.48	1.48	1.63																		

(A) Fiscal years end Aug. 31st. Rev. incl. reimbursements until Q1, FY'19. May not sum due to rounding. (B) Dil. egs. per Class A sh. Excl. n/r gains/(losses): '16, \$1.11; '17, (47c); '18, © 2025 Value Line, Inc. All rights reserved. Factual THE PUBLISHER IS NOT RESPONSIBLE FOR ANY ERRORS OR OMISSIONS HEREIN. This publication is strictly for subscriber's own, non-commercial, internal use. No part of it may be reproduced, resold, stored or transmitted in any printed, electronic or other form, or used for generating or marketing any printed or electronic publication, service or product.

(40c); '20, 43c; '21, 36c; '23, 90c. Next egs. rpt. late December. (C) Class A: 1 vote, rec. div. Class X: 1 vote, do not rec. div. Div. pd. in Nov. through FY'09 and May and Nov. through FY'19. Changed to quarterly pmts. in FY'20. Pd. in mid-Jan., April, July, and Oct. (D) In mill. (E) Incl. goodwill. In fiscal 2024: \$17.9 bill., \$28.55/sh. (F) Incl. contract assets.

Company's Financial Strength A+
Stock's Price Stability 80
Price Growth Persistence 100
Earnings Predictability 100
Josh Gribben October 31, 2025
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