

CISCO SYSTEMS					NDQ-CSCO		RECENT PRICE	76.24	P/E RATIO	18.6	(Trailing: 25.9 Median: 14.0)		RELATIVE P/E RATIO	1.03	DIV'D YLD	2.2%	VALUE LINE				
TIMELINESS	3	Lowered 8/8/25	High: 28.6	30.3	32.0	39.0	49.5	58.2	50.3	64.3	63.3	58.2	60.2	80.1				Target Price	2028	2029	2030
SAFETY	1	Raised 12/16/16	Low: 21.3	23.0	22.5	29.8	37.3	41.0	32.4	43.4	38.6	45.6	44.5	52.1							
TECHNICAL	3	Lowered 12/5/25	LEGENDS 14.0 x "Cash Flow" p sh Relative Price Strength Options: Yes Shaded area indicates recession																		
BETA	.85	(1.00 = Market)																			
18-Month Target Price Range																					
Low-High Midpoint (% to Mid)																					
\$48-\$89 \$69 (-10%)																					
2028-30 PROJECTIONS																					
High Price Gain Ann'l Total																					
Low 105 85 (+40%) 10%																					
Institutional Decisions																					
10/2025 20/2025 30/2025																					
to Buy 1476 1579 1625																					
to Sell 1617 1536 1447																					
Hld's(000)301117630515683000858																					