

SYSKO CORP. NYSE-SYY

RECENT PRICE **74.46** P/E RATIO **16.2** (Trailing: 16.5 Median: 20.0) RELATIVE P/E RATIO **0.87** DIV'D YLD **2.9%** VALUE LINE

TIMELINESS 3	Lowered 5/23/25	High: 41.2 Low: 34.1	42.0 35.4	57.1 38.8	62.8 48.8	76.0 56.0	86.0 61.0	85.1 26.0	86.7 68.1	91.5 70.6	82.4 62.2	82.9 69.0	83.5 67.1			Target Price Range 2028 2029 2030
SAFETY 2	Raised 1/9/26															160 120 100
TECHNICAL 2	Raised 1/9/26															80 60 50 40 30 20 15
BETA .85 (1.00 = Market)																% TOT. RETURN 12/29/25 THIS STOCK V.L. ARITH.* INDEX

18-Month Target Price Range

Low-High Midpoint (% to Mid)
\$65-\$108 \$87 (15%)

2028-30 PROJECTIONS

Price	Gain	Ann'l Total
High	(+75%)	17%
Low	(+30%)	9%

Institutional Decisions

1Q2025	2Q2025	3Q2025
to Buy	624	641
to Sell	763	702
Hld's(\$000)	422314	425077
	415698	

Percent shares traded 30
20
10

2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	© VALUE LINE PUB. LLC	28-30
62.46	63.30	66.35	72.33	75.77	79.36	81.91	90.01	104.47	112.80	117.21	104.07	100.22	134.94	151.10	160.33	170.41	179.80	Sales per sh ^A	212.20
2.44	2.67	2.62	2.63	2.57	2.54	2.78	3.22	4.06	4.53	5.11	3.62	2.89	4.81	5.37	5.91	6.27	6.50	"Cash Flow" per sh	8.15
1.77	1.99	1.96	1.90	1.67	1.58	1.84	2.10	2.48	3.01	3.55	2.01	1.44	3.25	4.01	4.31	4.46	4.60	Earnings per sh ^B	5.95
.94	.99	1.03	1.07	1.11	1.16	1.19	1.23	1.30	1.41	1.53	1.74	1.82	1.90	1.97	2.01	2.07	2.19	Div'ds Decl'd per sh ^C	2.60
.79	1.01	1.07	1.34	.87	.89	.91	.94	1.30	1.32	1.35	1.42	.92	1.24	1.57	1.69	1.90	1.50	Cap'd Spending per sh	2.00
5.85	6.51	7.94	8.00	8.86	8.99	8.85	6.22	4.49	4.82	4.88	2.28	3.03	2.72	3.98	3.78	3.83	4.35	Book Value per sh ^E	6.10
590.03	588.38	592.70	585.95	586.11	586.12	594.32	559.60	530.04	520.64	512.88	508.26	511.83	508.64	505.11	491.76	477.50	470.00	Common Shs Outstg ^D	450.00
14.3	13.8	15.0	15.1	19.2	22.2	20.8	20.3	21.2	19.3	19.4	34.4	49.6	24.4	19.7	17.1	16.7		Avg Ann'l P/E Ratio	19.0
.95	.88	.94	.96	1.08	1.17	1.05	1.07	1.07	1.04	1.03	1.77	2.68	1.41	1.10	.89	.87		Relative P/E Ratio	1.05
3.7%	3.6%	3.5%	3.7%	3.5%	3.3%	3.1%	2.9%	2.5%	2.4%	2.2%	2.5%	2.6%	2.4%	2.5%	2.7%	2.8%		Avg Ann'l Div'd Yield	2.3%

CAPITAL STRUCTURE as of 9/27/25

Total Debt \$1335 mill. Due in 5 Yrs \$4897 mill.

LT Debt \$11459 mill. LT Interest \$625 mill.

(Total interest coverage: 5.4x)

(85% of Cap')

Leases, Uncapitalized Annual rentals \$187.0 mill.

Pension assets-6/25 \$2742 mill.

Oblig. \$3285 mill.

Pfd Stock None

Common Stock 478,550,000 shs.

MARKET CAP: \$35.6 billion (Large Cap)

CURRENT POSITION

2024 2025 9/27/25

(\$MILL.)

Cash Assets	696	1071	844
Receivables	5324	5502	5800
Inventory (FIFO)	4678	5053	5377
Other	345	342	391
Current Assets	11043	11968	12412
Accts Payable	6290	6512	6492
Debt Due	469	949	1894
Other	2482	2455	2424
Current Liab.	9241	9916	10810

ANNUAL RATES

Past 10 Yrs. Past 5 Yrs. Est'd '23-'25

of change (per sh) to '28-'30

Sales 7.5% 7.5% 5.5%

"Cash Flow" 8.5% 6.0% 7.0%

Earnings 9.5% 8.5% 7.0%

Dividends 5.5% 5.5% 5.0%

Book Value -8.0% -5% 9.5%

Fiscal Year Ends

Sep.Per Sep.Per Dec.Per Mar.Per Jun.Per

Full Fiscal Year

2022 16457 16320 16902 18957 68636

2023 19127 18594 18876 19728 76325

2024 19620 19288 19380 20556 78844

2025 20483 20151 19598 21138 81370

2026 21148 20750 20850 21752 84500

Fiscal Year Ends

EARNINGS PER SHARE AB

Sep.Per Sep.Per Dec.Per Mar.Per Jun.Per

Full Fiscal Year

2022 .83 .57 .71 1.15 3.25

2023 .97 .80 .90 1.34 4.01

2024 1.07 .89 .96 1.39 4.31

2025 1.09 .93 .96 1.48 4.46

2026 1.15 .98 .95 1.52 4.60

Cal-endar

QUARTERLY DIVIDENDS PAID C

Mar.31 Jun.30 Sep.30 Dec.31

Full Year

2022 .47 .47 .49 .49 1.92

2023 .49 .49 .50 .50 1.98

2024 .50 .50 .51 .51 2.02

2025 .51 .51 .54 .54 2.10

2026

(\$1.59) '21, (\$0.42); '22, (\$0.61); '23, (\$0.54),

'24, (\$0.42); '25, (\$0.73). Quart. egs. may not

add due to changes in shares outstanding.

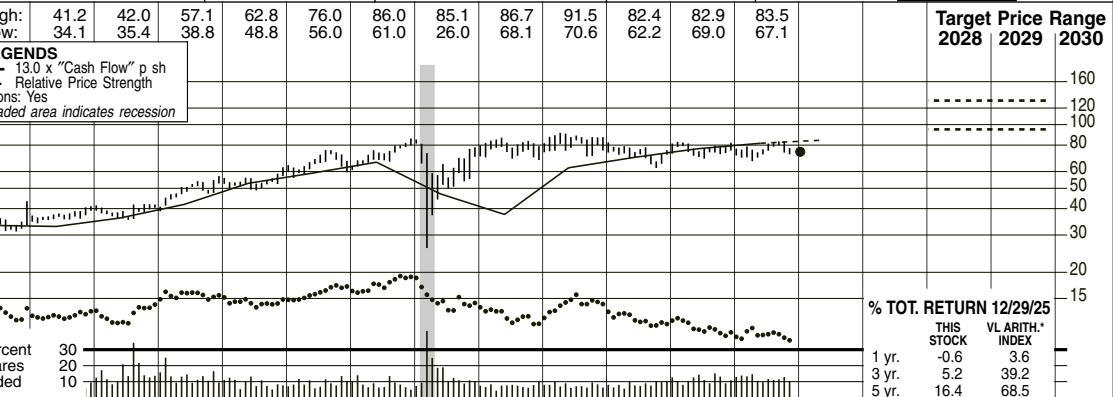
Next earnings report due late January.

(A) Fiscal year ends Saturday closest to June 30th. (B) Diluted earnings. Excludes nonrecurrent gains/(losses): '15, (\$0.69); '16, (\$0.46); '17, (\$0.40); '18, (\$0.31); '19, (\$0.35); '20

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48.8	50.2	51.7	53.2	54.7	56.2	57.7	59.2	60.7	62.2	63.7	65.2	66.7	68.2	69.7	71.2	72.7	74.2	75.7	77.2	78.7	80.2	81.7	83.2	84.7	86.2	87.7	89.2	90.7	92.2	93.7	95.2	96.7	98.2	99.7	101.2	102.7	104.2	105.7	107.2	108.7	109.2	110.7	112.2	113.7	115.2	116.7	118.2	119.7	121.2	122.7	124.2	125.7	127.2	128.7	129.2	130.7	131.2	132.7	133.2	134.7	135.2	136.7	137.2	138.7	139.2	140.7	141.2	142.7	143.2	144.7	145.2	146.7	147.2	148.7	149.2	150.7	151.2	152.7	153.2	154.7	155.2	156.7	157.2	158.7	159.2	160.7	161.2	162.7	163.2	164.7	165.2	166.7	167.2	168.7	169.2	170.7	171.2	172.7	173.2	174.7	175.2	176.7	177.2	178.7	179.2	180.7	181.2	182.7	183.2	184.7	185.2	186.7	187.2	188.7	189.2	190.7	191.2	192.7	193.2	194.7	195.2	196.7	197.2	198.7	199.2	200.7	201.2	202.7	203.2	204.7	205.2	206.7	207.2	208.7	209.2	210.7	211.2	212.7	213.2	214.7	215.2	216.7	217.2	218.7	219.2	220.7	221.2	222.7	223.2	224.7	225.2	226.7	227.2	228.7	229.2	230.7	231.2	232.7	233.2	234.7	235.2	236.7	237.2	238.7	239.2	240.7	241.2	242.7	243.2	244.7	245.2	246.7	247.2	248.7	249.2	250.7	251.2	252.7	253.2	254.7	255.2	256.7	257.2	258.7	259.2	260.7	261.2	262.7	263.2	264.7	265.2	266.7	267.2	268.7	269.2	270.7	271.2	272.7	273.2	274.7	275.2	276.7	277.2	278.7	279.2	280.7	281.2	282.7	283.2	284.7	285.2	286.7	287.2	288.7	289.2	290.7	291.2	292.7	293.2	294.7	295.2	296.7	297.2	298.7	299.2	300.7	301.2	302.7	303.2	304.7	305.2	306.7	307.2	308.7	309.2	310.7	311.2	312.7	313.2	314.7	315.2	316.7	317.2	318.7	319.2	320.7	321.2	322.7	323.2	324.7	325.2	326.7	327.2	328.7	329.2	330.7	331.2	332.7	333.2	334.7	335.2	336.7	337.2	338.7	339.2	340.7	341.2	342.7	343.2	344.7	345.2	346.7	347.2	348.7	349.2	350.7	351.2	352.7	353.2	354.7	355.2	356.7	357.2	358.7	359.2	360.7	361.2	362.7	363.2	364.7	365.2	366.7	367.2	368.7	369.2	370.7	371.2	372.7	373.2	374.7	375.2	376.7	377.2	378.7	379.2	380.7	381.2	382.7	383.2	384.7	385.2	386.7	387.2	388.7	389.2	390.7	391.2	392.7	393.2	394.7	395.2	396.7	397.2	398.7	399.2	400.7	401.2	402.7	403.2	404.7	405.2	406.7	407.2	408.7	409.2	410.7	411.2	412.7	413.2	414.7	415.2	416.7	417.2	418.7	419.2	420.7	421.2	422.7	423.2	424.7	425.2	426.7	427.2	428.7	429.2	430.7	431.2	432.7	433.2</td