

ACCENTURE PLC NYSE-ACN							RECENT PRICE	242.18	P/E RATIO	18.1 (Trailing: 18.7 Median: 24.0)	RELATIVE P/E RATIO	0.96	DIV'D YLD	2.7%	VALUE LINE															
TIMELINESS	3	Lowered 8/15/25	High: 91.9 Low: 74.0	109.9 83.5	125.7 91.4	158.4 112.3	175.6 132.6	213.3 135.6	271.2 137.2	417.4 241.7	415.5 243.0	355.4 242.8	387.5 278.7	398.3 229.4		Target Price Range 2028 2029 2030														
SAFETY	2	Lowered 8/22/25	<b>LEGENDS</b> — 21.0 x "Cash Flow" p sh ... Relative Price Strength Options: Yes Shaded area indicates recession												640 480 400 320 240 200 160 120 80 60															
TECHNICAL	5	Lowered 10/31/25													400 320 240 200 160 120 80 60															
BETA	1.10	(1.00 = Market)													400 320 240 200 160 120 80 60															
<b>18-Month Target Price Range</b>																														
Low-High	\$211-\$405	Midpoint (% to Mid)													240 200 160 120 80 60															
<b>2028-30 PROJECTIONS</b>																														
Price	High 415 Low 340	Gain (+70% +40%)	Ann'l Total Return 16% 11%													% TOT. RETURN 10/20/25														
<b>Institutional Decisions</b>																														
to Buy	1279 944	102025 1227	202025 1111	Percent shares traded 24 16 8													THIS STOCK VLR. ARITH. 1 yr. -34.4 3 yr. -2.5 5 yr. 13.7	12.6 62.0 99.6												
to Sell	529973 Hld's(000)	480074 498237																												
<b>2009</b>	<b>2010</b>	<b>2011</b>	<b>2012</b>	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>	<b>2021</b>	<b>2022</b>	<b>2023</b>	<b>2024</b>	<b>2025</b>	<b>2026</b>	© VALUE LINE PUB. LLC 28-30												
32.50	33.16	39.60	44.00	45.61	48.55	50.63	54.15	57.80	65.04	67.91	69.84	79.88	97.51	101.99	103.79	112.04	117.90	Revenues per sh A 144.00												
3.15	3.24	4.04	4.65	5.82	5.43	5.69	6.37	7.17	8.20	8.91	10.40	11.96	14.19	15.46	15.61	16.13	17.90	"Cash Flow" per sh 20.55												
2.68	2.66	3.40	3.84	4.93	4.52	4.76	5.34	5.91	6.74	7.36	7.46	8.80	10.71	11.67	11.95	12.93	13.75	Earnings per sh AB 16.50												
.50	1.13	.90	1.35	1.62	1.86	2.04	2.20	2.42	2.66	2.92	3.20	3.52	3.88	4.48	5.16	5.92	6.52	Div'ds Decl'd per sh C 6.80												
.34	.34	.58	.55	.55	.49	.61	.77	.81	.97	.94	.94	.92	1.14	.84	.83	1.00	1.15	Cap'l Spending per sh 1.15												
4.05	4.07	5.62	6.13	7.44	9.44	11.76	14.07	16.20	22.64	26.79	30.87	35.00	40.87	45.24	50.16	53.40	Book Value per sh E 59.85													
712.88	696.45	690.80	676.75	666.36	656.56	650.04	642.59	636.09	639.69	636.38	634.69	632.60	631.67	628.59	625.28	621.87	620.00	Common Shs Outstg CD 618.00												
11.9	15.0	15.1	15.2	14.8	17.5	19.0	20.2	20.4	22.7	23.1	26.6	30.6	30.6	24.4	27.5	25.3	Avg Ann'l P/E Ratio 23.0													
.79	.95	.95	.97	.83	.92	.96	1.06	1.03	1.23	1.23	1.37	1.65	1.77	1.36	1.45	1.45	1.30	Relative P/E Ratio 1.30												
1.6%	2.8%	1.8%	2.3%	2.2%	2.4%	2.3%	2.0%	2.0%	1.7%	1.7%	1.6%	1.3%	1.2%	1.6%	1.6%	1.8%	Avg Ann'l Div'd Yield 1.8%													
<b>CAPITAL STRUCTURE as of 8/31/25</b>																														
Total Debt \$5877.7 mill.	Due in 5 Yrs	None.																												
LT Debt \$5034.2 mill.	LT Interest	\$41.2 mill.																												
(14% of cap'l)																														
<b>Leases, Uncapitalized</b> Annual rentals \$705.6 mill.																														
<b>Pension Assets-8/24</b> \$2.4 bill.																														
<b>Oblig.</b> \$1.9 bill.																														
Preferred Stock None																														
Common Stock 620,441,250 shares (Includes .3 mill. Class X shares and 620.1 mill. Class A shares.) <sup>c</sup>																														
as of 9/26/25																														
<b>MARKET CAP: \$150 billion (Large Cap)</b>																														
<b>CURRENT POSITION</b> 2023 2024 8/31/25 (\$MILL.)																														
Cash Assets	9049.6	5009.9	11478.7																											
Receivables F	12277.2	11873.4	14985.1																											
Other	2105.1	3974.5	2436.9																											
Current Assets	23381.9	20857.8	28900.7																											
Accts Payable	2491.2	2743.8	14157.4																											
Debt Due	104.8	946.2	843.5																											
Other	15413.0	15286.1	5351.2																											
Current Liab.	18009.0	18976.1	20352.1																											
<b>ANNUAL RATES</b> Past 10 Yrs. % change (per sh)							Past 5 Yrs. % to '28-'30																							
Revenues	8.0%	9.5%	11.5%																											
"Cash Flow"	11.0%	13.5%	12.5%																											
Earnings	10.0%	11.5%	12.5%																											
Dividends	11.0%	11.0%	10.0%																											
Book Value	18.5%	18.0%	16.5%																											
<b>Fiscal Year Ends</b> Nov. Per Feb. Per May. Per Aug. 31 Full Fiscal Year																														
2022	14965	15046	16158	15423	61594																									
2023	15748	15814	16565	15985	64112																									
2024	16224	15799	16466	16405	64896																									
2025	17690	16659	17728	17596	69673																									
2026	18500	17800	18500	18300	73100																									
<b>Fiscal Year Ends</b> Nov. Per Feb. Per May. Per Aug. 31 Full Fiscal Year																														
2022	2.78	2.54	2.79	2.60	10.71																									
2023	3.08	2.69	3.19	2.71	11.67																									
2024	3.27	2.77	3.13	2.78	11.95																									
2025	3.59	2.82	3.49	3.03	12.93																									
2026	3.80	3.05	3.60	3.30	13.75																									
<b>Cal-endar</b> Mar.31 Jun.30 Sep.30 Dec.31 Full Year																														