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NOTE PURCHASE BOOKLET

TUESDAY, MARCH 15, 2022

THE OFFERING AND SALE OF SECURED PROMISSORY NOTES
(COLLECTIVELY, "NOTES" AND EACH A "NOTE") ISSUED BY

**PROPERTY PROS CAPITAL, LLC,
AN ARIZONA LIMITED LIABILITY COMPANY**

(THE "COMPANY"), IS MADE ONLY BY MEANS OF THE COMPANY'S
CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM.

NOTE PURCHASE BOOKLET
FOR SECURED PROMISSORY NOTES
ISSUED BY PROPERTY PROS CAPITAL, LLC
AN ARIZONA LIMITED LIABILITY COMPANY

THE FOLLOWING PAGES CONTAIN INSTRUCTIONS, TO SERVE AS A
GUIDE TO CORRECTLY COMPLETE THE CORRESPONDING DOCUMENTS
IN ORDER TO AVOID PROCESSING DELAYS, FOLLOW THE
INSTRUCTIONS CLOSELY. INCOMPLETE NOTE PURCHASE BOOKLETS
WILL BE RETURNED TO INVESTORS FOR COMPLETION. INVESTORS
ARE ENCOURAGED TO SEEK INDEPENDENT LEGAL, INVESTMENT AND
TAX ADVICE REGARDING THEIR INDIVIDUAL CIRCUMSTANCES AND
FINANCIAL OBJECTIVES IN DETERMINING WHETHER TO PURCHASE A
NOTE ISSUED BY THE COMPANY.

PROPERTY PROS CAPITAL, LLC