REDUCING END-of-LIFE SYMPTOMS WITH TOUCH (REST)		
Screening	FORM 01	

#### Instructions:

This form does NOT need to be completed UNLESS a patient meets BOTH <u>Phase I AND Phase II</u> <u>eligibility criteria</u>. If the patient meets ALL of these criteria, please transfer the information to Page 2 of the form and proceed to the Phase III Eligibility Screening (patient interview) on Page 3.

The On-Site Study Coordinator (OSSC) should complete this form at the time each patient is screened for <a href="Phase III Eligibility">Phase III Eligibility</a>. After the screening process is complete, the OSSC should return the form as soon as possible to the PoPCRN Office in one of the business reply envelopes supplied for the study.

If the screened patient was enrolled in the study, then please do the following:

- 1) Complete questions 5-17 by consulting medical records and/or staff
- 2) Ensure that all questions have been answered on each page or 'unavailable' has been written next to them
- 3) Remove the pink copies and retain them in the patient's file
- 4) Make copies of the Consent and HIPAA Authorization B Forms for the patient's file (recommended)
- 5) Mail the blue enrollment packet along with the original, signed copies of the Consent and HIPAA Authorization B Forms to the PoPCRN Office

If the screened patient was found to be <u>ineligible for or decides not to enroll in the study</u>, then please do the following:

- 1) Complete questions 4a-4e2 (based on where the patient interview ended) and questions 6, 7, 8, 9, 11 & 14 by consulting medical records and/or staff
- 2) Scribble out the patients initials on each page to ensure they are illegible (if applicable)
- 3) Remove the pink copies and retain them in the patient's file
- 4) Remove the form from the blue enrollment packet (if applicable)
- 5) Paper clip all pages of the form together
- 6) Mail the form to the PoPCRN Office

REDUCING END-of-LIFE SYMPTOMS WITH TOUCH (REST)				
Screening	FORM 01			
criteria. If the patient meets <b>ALL</b> of these criteria, please t Eligibility Screening (patient interview) on Page 3. The On- patient is screened for Phase III Eligibility. Afte	eted <b>UNLESS</b> a patient meets <b>BOTH</b> Phase I <b>AND</b> Phase II eligibility ransfer the information to Page 2 of the form and proceed to the Phase III Site Study Coordinator (OSSC) should complete this form at the time each or the screening process is complete, the OSSC should return the in one of the business reply envelopes supplied for the study.			
Patient [subject] Patient Initials: 6-8	Visit No: 9 0 [visit] Form No: 10-11 0 1 [form]			
1. Date: MM DD Year				
	ease attempt to obtain this information from the medical records or patient during the Phase III patient interview on Page 3. Please man			
a. Adult age (>=18 years) [See Question 7 on Pa	ge 3]: [over18]			
b. English speaking: <mark>[english]</mark>	1			
c. Anticipated life expectancy of at least 3 weeks:	[lifeExpectancy] 0			
d. Advanced cancer diagnosis [See Question 14 or	Page 4]:			
If ANY of the answers are <b>NO</b> , the patient is inc Eligibility Screening. Please attempt to obtain info medical records and/or staff. Please send the comple business reply env	eligible for the study. Do not proceed to the Phase II or III rmation for Questions 6, 7, 8, 9, 11 & 14 on this form through ted form as soon as possible to the PoPCRN Office in one of the elopes supplied for the study.			
	Please attempt to obtain this information from the medical records or patient during the Phase III patient interview on Page 3. Please er pages of this form as indicated.)  Yes No Unavailable			
a. Patient is receiving anticoagulant (blood thinning	y) therapy: [anticoag] 24			
b. Patient has a known platelet count of <10,000:				
c. Patient has a known unstable spine: [unstables				
If ALL of the answers to the criteria ab	ove are <b>NO</b> or <b>UNAVAILABLE</b> , please proceed.			
If ANY of the answers are <b>YES</b> , the patient is ineligible	e for the study. Do not proceed to Phase III Eligibility Screening.  7, 8, 9, 11 & 14 on this form through medical records and/or staff.			

Please send the completed form as soon as possible to the PoPCRN Office in one of the business reply envelopes supplied for the study.

(Please refer to the instructions on Page 1 for completing this form for ineligible patients.)

REDUCING END-of-LIFE SYM	PTOMS WITH TOUCH (R	EST)
Screening	FORM 01	
Patient   Subject   Patient   Initials: 6-8	Visit No: 9 [visit]	Form No: 10-11 0 1 [form
4. Phase III Eligibility Screening: (Instructions - The	is section involves the PATIENT I	INTERVIEW.)
a. Patient has had professional massage therapy within     (Ask Questions 18a & 18b on Page 6 and mark resp.)		Yes No 0
b. Patient experiencing at least moderate pain within the based on answers to <i>Questions 19a &amp; 19e</i> ): (Ask <i>Questions 19a &amp; 19e</i> ): (	e past week (4 or more on 0-10 scale uestion 19 on Page 7 and mark	28 1 0
<ul> <li>Patient is able to participate in the study based on the errors: (Ask Question 22a on Page 8, the Short Ports Questionnaire)</li> </ul>		29 1
<ul><li>d1. Patient has agreed to be in this study, indicated their ustudy, and signed the Consent Form:</li><li>d2. If the patient did not consent and provided a reason, page 14.</li></ul>		30 1
e1. Patient has agreed to be in this study and signed the le2. If the patient did not give authorization and provided a		B] 31 0
If the following are TRUE, the pate Answers to Question Q. 4a: IQ. 4b: YQ. 4c: YQ. 4d1: Q. 4d1: Q. 4d1: Please proceed to the randomization process. If the preceding are NOT TRUE, the patient is ineligible for to Questions 6, 7, 8, 9, 11 & 14 on this form through medical reas soon as possible to the PoPCRN Office in one of the (Please refer to the instructions on Page 1 for contact of the patient of the patient is included in the patient	4 are as follows: No Yes Yes Yes Yes (See Form 02: Randomization Request) his study. Please attempt to obtain the in records and/or staff. Please send the con to business reply envelopes supplied for the	nformation for mpleted form he study.
<ul> <li>5. Date patient enrolled with your organization: 32-39</li> <li>6. Gender: 40 Male 2 Female [gender]</li> <li>Removed due to</li> </ul>	MM DD Year  PHI, please	Removed due to PHI, please see var [daysEnrollScreen] for number of days between org enrollment and screening
7. Year of Birth:  Year  Year  Year  Year	participant's	

Screening	FORM 01
Patient ID: 1-5 Patient Initials: 6-8	Visit No: 9 0 [visit] Form No: 10-11 0 1 [for
8. Race and Ethnic Background:  Ethnicity: (Mark Yes or No for each)  Latinx  B. Hispanic or Latino origin:  Atinx  b. Not of Hispanic or Latino origin:	9. Race (Mark Yes or No for each)  a. White: [white]  b. Black or African American: [black]  c. Asian: [asian]  [pacific] d. Native Hawaiian or other Pacific Islander:
10. Marital Status:  (Write Number in box)  [marital]  1 = Married 2 = Committed Relations 3 = Single, Never Marrie 4 = Divorced/Separated 5 = Widowed	
, , ,	1 = Medicare 2 = Medicaid 3 = Commercial (private) insurance
(Write Number in box) [insurance]	4 = Own income, family support 5 = Medically indigent 6 = Other, specify:
13. Education - Highest Grade Completed: (Write Number in box)  [education]	0 = No Education 1 = Grammar School 2 = High School 3 = College 4 = Postgraduate
14. Primary Active Advanced Cancer Type: 57-	(Select from list below) [priCa]
01 = Bladder 02 = Brain 03 = Breast 04 = Colorectal 05 = Kidney 06 = Leukemia 07 = Liver 08 = Lung 11 = Multiple Myeloma 12 = Oropharyngeal 13 = Ovary 14 = Pancreas 15 = Prostate 16 = Skin (not melanoma 17 = Stomach 18 = Uterus	21 = Unknown (ONLY if primary active type not known)

SCREENING	(FORM	01)			
Patient   Subject   Patient   Initials: 6-8	Visit No: 9	[visit] Form 0 1 [form			
16. Location of metastases (Mark all Yes or No):         a. Bone:	65	oneMet] rainMet] verMet] ngMet] oinalMet] therMet] oMet]			
<ul><li>h. Unknown:</li></ul>	72	-			
records and/or patient interview]	. The second carry is a second and	Yes No			
a. Arthritis: [arthritis]		1			
b. Additional Cancer diagnosis: [addCaDx]		74 1 0			
c. Deep venous thrombosis: [dvt]					
d. Delirium: <u>[delirium]</u>		76			
e. Dementia: [dementia]		1			
f. Depression: [depression]		1			
g. Diabetes: [diabetes]		79 1			
h. Global decline/frailty/failure to thrive: [globalDecline]		80 1			
Dz] i. Heart disease (e.g. congestive heart failure, coronary art	ery disease, atrial fibrillation)	: 81 <b>1</b> 0			
j. HIV/AIDS:_[hiv]		82 1			
	Hypertension: [htn]				
71	Infection (pneumonia, urinary tract infection, cellulitis): [infection]				
	Kidney/renal disease: <u>[renalDz]</u>				
n. Liver disease: [liverDz]		1 0			
	se nulmonary hypertension)	86			

REDUCING END-of-LIFE SYMPTOMS WITH TOUCH (REST)					
	Screening			FORM 01	
Patient ID: 1-5	[subject]	Patient Initials: <sub>6-8</sub>		Visit No: <sub>9</sub> 0 [visit	Form 0 1 [1
	<b>TINUED -</b> Other major diagnos cal records and/or patient inter	•	atient are: (Mark	Yes or No for each):	[From the
p. N	eurologic disease (e.g. Parkinsor	's, ALS, multip	ole sclerosis): [net	uroDz]	Yes No
	Peripheral Vascular Disease: [pvd Pressure ulcers: [pressureUlcers				- 89 1 0
	Pulmonary embolus: [pe]				91 0
u. C	other (specify):otherDz]				92 1 0
FOLL	ENT INTERVIEW SECTION: OWING QUESTIONS. PROV ERENCE DURING THE INTER	IDE THE PA		HE RESPONSE CARD	
18a. Have y	you (the patient) ever received pro	ofessional mas	ssage therapy? (A	Mark one) [pastMT] <sub>94</sub>	1 0 8
18b. If YES	s, when was your most recent pro	fessional mass	sage therapy sess	ion? (Mark one) <mark>[recen</mark>	tMT]
95	Within the past 4 weeks  5 - 12 weeks ago  3 >12 weeks ago				
	Don't know  N/A				

REDUCING END-of-LIFE SYMPTOMS WITH TOUCH (REST)			
Screening	FORM 01		
Patient   Patient   ID: 1-5   Initials: 6-8	Visit No: 9 [visit] Form 0 1 [form		

#### 19. PAIN SCREENING / ASSESSMENT TOOL

a.	Have you experienced pain, discomfort, or soreness at rest or with movement now or in the past week?
	(Mark Yes or No) [painPastWk] 1 Yes 0 No
	96 165 100

If the patient reports no pain, the interview is complete. PLEASE STOP HERE. The patient is NOT eligible for the study. If the patient reports pain, continue with the questions below.

## **CONTINUE ONLY IF PATIENT HAS PAIN**

How strong is your pain? Because I can't feel your pain, I want you to use a scale (show patient Pain Scale on Response Card #1 for this question) to let me know how much pain you have. The numbers between 0 and 10 represent ALL the pain a person could have. Zero means "no pain" and 10 means "pain as bad as it could be." You can use ANY number between 0 and 10 to let me know how much pain you have. Call your pain a number between 0 and 10 so I will know the intensity of the pain you feel now.			
Pain Intensity on Number Scale 0 - 10  (Record a number between 0-10 for each item, based on the patient's indication of his/her answer			
on the pain scale on Response Card #1.)			
b. now [painNow] c. past 24-hours d. past 24-hours			
e. past week f. least over past week past week [painWorstWk] f. [painLeastWk] past week past week painLeastWk] f. [painGoal]			

REDUCING END-of-LIFE S'	YMPTOMS WITH TOUCH (REST)
Screening	FORM 01
Patient [subject] Patient Initials: 6-8	Visit No: 9 0 [visit] Form No: 10-11 0 1 [form
20. How does your pain change with time? Which we (Mark all Yes or No):	ords would you use to describe the <u>pattern</u> of your pain?  Yes No
a. Brief:	1 [painBrief]
	1 0 [painConstant]
c. Intermittent (comes and goes):— — — — — 111	1 [painIntermit]
21. On a 1 to 5 scale, where 1 is "not at all helpful" a massage therapy would be for your pain? (Writ	
1 = not at all helpful 2 = a little bit helpful 3 = somewhat helpful 4 = quite a bit helpful 5 = very helpful	

Instructions: Ask questions 1-10 in this list, record all answers and check either "correct" or "error." An answer must be entirely correct for a "correct" score (e.g., Date: if month and year are correct but day is wrong, the score is "error"). Ask question 4a ONLY if patient does not have a telephone. Record total number of errors based on ten questions at the bottom of this page. If the patient's number of errors is only one digit, please enter zero in the first box,e.g., one error should be entered as "01." Total number of errors determines whether or not to approach the patient for informed consent for study participation.

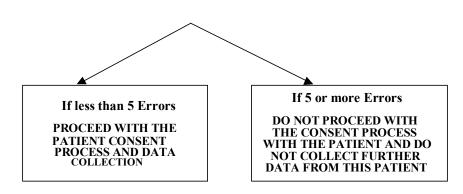
22a. Short Portable Mental Status Questionnaire (SPMSQ)

Correct	Error		
		1	What is the date today?/ Month Day Year
		2	What day of the week is it?
		3	What is the name of this place?
		4	What is your telephone number? ()
		4a	What is your street address?
		5	How old are you:
		6	When were you born?
		7	Who is currently the President of the U.S.?
		8	Who was President just before him?
		9	What was your mother's maiden name?
		10	Substract 3 from 20 and keep subtracting 3 from each new number, all the way down. (20,17,14,11,8,5,2)
[errorSPMSQ]			Total Number of Errors If total number of errors is $\geq 5$ , patient is ineligible for the study.

Instructions: Proceed to next page.

# REDUCING END-of-LIFE SYMPTOMS WITH TOUCH (REST) Screening FORM 01 Patient | Patient | No: 9 0 [visit] Form | No: 10-11 0 1 [form]

# Total Number of Errors on the Mental Status Questionnaire (page 8):



22b.Is this patient eligible to consent for this study?

[eligible]

11 Yes

1 No

If YES, please proceed with the consent and authorization process. The Consent Form and HIPAA Authorization Form B are included in blue enrollment packets.

Form Completed By:

the treatment arms for each patient enrolled in the study. The OSSC should only complete the form <b>AFTER</b> the patient has signed the Consent and HIPAA Forms and the patient's signatures have been verified.  If the enrollment process took place via telephone interview, the OSSC or On-Site Data Collector (OSDC) <b>MUST</b> physicial			
Instructions: The On-Site Study Coordinator (OSSC) should complete this form to request randomization to one of the treatment arms for each patient enrolled in the study. The OSSC should only complete the form AFTER the patient has signed the Consent and HIPAA Forms and the patient's signatures have been verified.  If the enrollment process took place via telephone interview, the OSSC or On-Site Data Collector (OSDC) MUST physiciverify that the Consent and HIPAA Forms have been signed by the patient BEFORE a Randomization Request is made withis form or the Baseline Data Collection (Visit #1) is conducted.  Please fax this document to the PoPCRN Office using the toil-free number listed below.  Patient Initials: See Visit No: See Form No: See PoPCRN Office at 1-866-301-7268  1. Date of Randomization Request: 12.19 MM DD Year  Removed due to PHI, please see var [daysScreenRand] for number of days between screening and randomization or [daysOrgEnrollRand] for number of days between hospice organization enrollment and screening Yes No  2. Patient met eligibility requirements for study? 2e 1 2  Instructions: Complete Question 4 after receiving randomization assignment from the PoPCRN Office  4. Record randomized treatment group for this patient [groupCode]		REDUCING END-of-LIFE SY	MPTOMS WITH TOUCH (REST)
the treatment arms for each patient enrolled in the study. The OSSC should only complete the form AFTER the patient has signed the Consent and HIPAA Forms and the patient's signatures have been verified.  If the enrollment process took place via telephone interview, the OSSC or On-Site Data Collector (OSDC) MUST physiciverify that the Consent and HIPAA Forms have been signed by the patient BEFORE a Randomization Request is made withis form or the Baseline Data Collection (Visit #1) is conducted.  Please fax this document to the PoPCRN Office using the toil-free number listed below.  Patient ID: 1.5		Randomization Request	FORM 02
verify that the Consent and HIPAA Forms have been signed by the patient BEFORE a Randomization Request is made withis form or the Baseline Data Collection (Visit #1) is conducted.  Please fax this document to the PoPCRN Office using the toll-free number listed below.  Patient ID: 1.5 Patient Initials: 6.8 No: 0 Form No: 10 2  Instructions: Complete Questions 1-3 and fax the form to the PoPCRN Office at 1-866-301-7268  1. Date of Randomization Request: 12.40 DD Year Removed due to PHI, please see var [daysOrgenrollRand] for number of days between screening and randomization or [daysOrgenrollRand] for number of days between hospice organization enrollment and screening Yes No  2. Patient met eligibility requirements for study? 1 2  Instructions: Complete Question 4 after receiving randomization assignment from the PoPCRN Office  4. Record randomized treatment group for this patient [groupCode]		e treatment arms for each patient enrolled in the s	tudy. The OSSC should only complete the form AFTER
Patient ID: 1.5		the Consent and HIPAA Forms have been signed	by the patient <b>BEFORE</b> a Randomization Request is made v
Instructions: Complete Questions 1-3 and fax the form to the PoPCRN Office at 1-866-301-7268  1. Date of Randomization Request:  1. Date of Randomization Requestion 4 1-866-301-7268  1. Date of Randomization Requestion Popur No.  2. Patient met eligibility requirements for study?  2. Patient signed Consent Form and HIPAA Authorization Form B?  2. Date of Randomization Requestion Popur No.  2. Patient signed Consent Form and HIPAA Authorization Form B?  2. Date of Randomization Requestion Popur No.  2. Patient signed Consent Form and HIPAA Authorization Form B?  2. Date of Randomization Requestion Popur No.  2. Patient signed Consent Form and HIPAA Authorization Form B?  2. Date of Randomization Requestion Popur No.  2. Patient signed Consent Form and HIPAA Authorization Form B?  2. Date of Randomization Popur No.  2. Patient signed Consent Form and HIPAA Authorization Form B?  2. Date of Randomization Popur No.  3. Patient signed Consent Form and HIPAA Authorization Form B?  2. Date of Randomization Popur No.  3. Patient signed Consent Form and HIPAA Authorization Form B?  2. Date of Randomization Popur No.  3. Patient signed Consent Form and HIPAA Authorization Form B?  2. Date of Randomization Popur No.  3. Patient signed Consent Form and HIPAA Authorization Form B?  2. Date of Randomizat		Please fax this document to the PoPCRN	Office using the toll-free number listed below.
1. Date of Randomization Request:  1. Date of Randomization Pour State of Day Open Pour State of Da	ID:	Initials: 6-8	No: 0 No: 0 2
1. Date of Randomization Request:  1. Date of Randomization Pour State of Day Open Pour State of Da			
Removed due to PHI, please see var [daysScreenRand] for number of days between screening and randomization or [daysOrgEnrollRand] for number of days between hospice organization enrollment and screening  Yes No  2. Patient met eligibility requirements for study?  3. Patient signed Consent Form and HIPAA Authorization Form B?  Instructions: Complete Question 4 after receiving randomization assignment from the PoPCRN Office  Moving Touch  Non-Moving Touch  A. Record randomized treatment group for this patient [groupCode]		11	
Removed due to PHI, please see var [daysScreenRand] for number of days between screening and randomization or [daysOrgEnrollRand] for number of days between hospice organization enrollment and screening  Yes No  2. Patient met eligibility requirements for study?  3. Patient signed Consent Form and HIPAA Authorization Form B?  Instructions: Complete Question 4 after receiving randomization assignment from the PoPCRN Office  Moving Touch  Touch  Yes No  2. Patient met eligibility requirements for study?  A. Record randomized treatment group for this patient [groupCode]	1.	Date of Randomization Request:	
3. Patient signed Consent Form and HIPAA Authorization Form B?  Instructions: Complete Question 4 after receiving randomization assignment from the PoPCRN Office  Moving Touch Touch Touch Touch	betv	ween screening and randomization or [daysOrgEnro	for number of days IIRand] for number of
Instructions: Complete Question 4 after receiving randomization assignment from the PoPCRN Office  Moving Non-Moving Touch Touch	2.	Patient met eligibility requirements for st	udy?
4. Record randomized treatment group for this patient [groupCode]  Moving Non-Moving Touch Touch	3.	Patient signed Consent Form and HIPAA	Authorization Form B? 21 2
4. Record randomized treatment group for this patient [groupCode]		11 · · · · · · · · · · · · · · · · · ·	
Form Completed By:		based on email or phone call from PoPC	this patient [groupCode] Touch Touch

			RED	UCIN	G END	)-of-Ll	FE S	YMPT	OMS	WITH	TOU	CH (RE	ST)	
		Neur	opathy	y Pain	Scale (	NPS)					FOF	RM 03		
Coll	ectic	on (Visit #	‡1). The Date. If	Baseling the Bas	e Data C	collection ta Collec	can occ	cur beforeurs after	e Rando Randor	omizatioi mization .	n Assignı Assignm	ment OR w nent, then ti	vithin 3	Baseline Data working days of On-Site Study
Pati ID:	ient 1-5	;	subject	1	=	Patient nitials:	6-8			Visit No:	9 1 [	visit]	Form No: 1	0 3 [for
1.	Dat	e:		12-	19 MM	DD		Year		[daysR	andNPS]	o PHI, pleas   for numbe and this for	r of day	
2.		ient locat rite Numb	.1011.	oloc] (x)	2 = 3 =	Home Nursing H Hospice Other, sp	Facility	lled Nursing	g Facility					
bes	side (	each sca	le. If the	e patient	atient Res	sponse (	Card #2					by the pati first box.	ent in t	he box
3.		uropathy												
	a.	Please unitensity			own on th	ne card t	o tell us	how inte	ense yo	ur pain is	s. Which	n number b	est des	scribes the
		0 No Pain	1	2	3	4	5	6	7	8	pain s	10 est <b>intense</b> eensation ginable	21-22	[npsIntense]
	b.				nown on tl knife", "lik						•	ds used to	descri	be "sharp"
		0 Not sharp	1	2	3	4	5	6	7	8	sensation	10 ost <b>sharp</b> n imaginable a knife")	23-24	[npsSharp]
	C.				own on th		o tell us	how hot	t your pa	ain feels.	. Words	used to de	scribe	very hot
		0 Not hot	1	2	3	4	5	6	7	8	sensation	10 nost <b>hot</b> imaginable n fire")	25-26	[npsHot]
	d.				own on th toothache							used to de	escribe	very dull
		0 Not dull	1	2	3	4	5	6	7	8		10 nost <b>dull</b> imaginable	27-28	[npsDull]
	e.				own on th		o tell us	how col	<b>d</b> your p	oain feels	s. Words	s used to de	escribe	very cold
		0 Not cold	1	2	3	4	5	6	7	8	sensation	10 nost <b>cold</b> imaginable ezing")	29-30	[npsCold]

		Neu	ropath	ıy Pair	n Scale	(NPS)	)		FORM 03									
Patie ID:	nt 1-5		]-[	[s	ubject]	Patient Initials:	6-8			Visit No: <sub>9</sub>	1 [visit] Form	0 3 [form]						
f							to tell us like sunb				in is to light touch or on in".	clothing. Words						
		0 Not sensitive	1	2	3	4	5	6	7	8	9 10 The most <b>sensitive</b> sensation imaginable ("raw skin")	[npsSens]						
g	J.						to tell us quito bite		<b>hy</b> your	pain fee	els. Words used to de	escribe itchy pain						
		0 Not itchy	1	2	3	4	5	6	7	8	9 10 The most <b>itchy</b> sensation imaginable ("like poison oak")	33-34 [npsltch]						
рѕТі	me	35	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	eel a singl	e type of p	oain <u>all of t</u> oain only <u>s</u>	<u>he time.</u> ometimes.	Other tim	es I am pa	ain-free.								
i <b>psTi</b>		Now that you to to "misera some ki	2 = 1 fe 3 = 1 fe at you ha ell us ov ble" and inds of p	eel a singleel a singleel a singleel a singleel a singleel ave told rerall hours of the single and the single a	e type of pe type of pus the downwards was the downwards was able".	oain only <u>s</u> lifferent p <b>asant</b> yo Remembe high inter	ometimes. Ohysical a our pain is er, pain ca	spects of to you. In have	of your p Words a low in	ain, the used to tensity,	e different types of ser describe very unplea but still feel extremely the scale shown on t	asant pain include y unpleasant, and he card, please tell						
		Now that you to to "misera some kit us how	2 = 1 fe 3 = 1 fe at you ha ell us ov ble" and inds of p unpleas	eel a singleel a singleel a singleel a singleave told verall hour intoler can sant you	e type of pe type of pus the downwork unple able". For have a lur pain fe	pain only selfferent passant you semember high interests.	ometimes.  ohysical a  our pain is  er, pain ca  nsity but b	spects of to you. In have to very	of your p Words a low in tolerable	ain, the used to tensity, e. With	describe very unplead but still feel extremely the scale shown on t	asant pain include y unpleasant, and						
i	Las	Now that you to to "misera some king us how"  Onot unpleasant stly, we wish type of	2 = I fe 3 = I fe at you hat ell us over ble" and inds of periods 1 nt vant your of pain se	eel a singleel a singleel a singleel a singleave told verall how the series of the ser	us the dw unple able". Re have all ur pain for y. We re	ifferent pasant your semember interest.  4	ometimes.  ohysical a pur pain is er, pain can sity but be 5	spects of to you. In have be very  6	of your p Words a low in tolerable 7	ain, the used to tensity, e. With	but still feel extremely the scale shown on t  9 10 The most unpleasant sensation imaginable	asant pain include y unpleasant, and he card, please tell  a <sub>36-37</sub> [npsUnpleas]  vant you to rate						
i	Las	Now that you to to "miseral some king us how"  O Not unpleasant un	2 = I fe 3 = I fe 3 = I fe at you hat ell us over ble" and inds of pandess. 1 ant vant your of pain se s", but ple	eel a singleel a singleel a singleel a singleel a singleave told verall how a fintoler bain can sant you a to give eparatel lease gives	us the dw unple able". Re have all ur pain for y. We re	lifferent pasant your semember interest of the stimate of the stim	ometimes.  ohysical a pur pain is er, pain can sity but be 5	spects of to you. In have be very  6	of your p Words a low in tolerable 7	ain, the used to tensity, e. With	o describe very unplea but still feel extremely the scale shown on t 9 10 The most unpleasant sensation imaginable ("intolerable")	asant pain include y unpleasant, and he card, please tell  a <sub>36-37</sub> [npsUnpleas]  vant you to rate						
i	Las eac	Now that you to to "miseral some king us how"  O Not unpleasant un	2 = I fe 3 = I fe 3 = I fe at you hat ell us over ble" and inds of pandess. 1 ant vant your of pain se s", but ple	eel a singleel a singleel a singleel a singleel a singleave told verall how a fintoler bain can sant you a to give eparatel lease gives	us the downungle able". Re have a lur pain for y. We re ye us you	lifferent pasant your semember interest of the stimate of the stim	ometimes.  ohysical a pur pain is er, pain can sity but be 5	spects of to you. In have be very  6	of your p Words a low in tolerable 7	ain, the used to tensity, e. With	o describe very unplea but still feel extremely the scale shown on t 9 10 The most unpleasant sensation imaginable ("intolerable")	asant pain include y unpleasant, and he card, please tell  a <sub>36-37</sub> [npsUnpleas]  vant you to rate						
i	Las eac	Now that you to to "miseral some king us how"  O Not unpleasant the type of type of the type of type o	2 = I fe 3 = I fe 3 = I fe at you hat ell us over ble" and inds of painds of painds 1 want your of pain se se", but plates	eel a singleel a singleel a singleel a singleel a singleave told verall how it intoler to ain can sant you at to give eparatel ease given your de	us the dw unple able". Re have a lur pain fer ye us you ep pain?	lifferent pasant your semember interest end only semember interest end of the self interest end	ometimes.  Ohysical a our pain is er, pain ca nsity but b  5  of the seve at it can be stimate.	spects of to you. In have be very  6	of your p Words a low in tolerable 7 7 Your dee It to mak	eain, the used to tensity, e. With 8	o describe very unplead but still feel extremely the scale shown on th	asant pain include y unpleasant, and he card, please tell  [npsUnpleas] yant you to rate t likely it will be a						

Pain Evaluation	FORM 04									
Instructions: The On-Site Data Collector (OSDC) should compl The Data Collection Visits sho Baseline Data Collection (Visit #1)Must occur within 3 workir 1st Weekly Visit (Visit #2)Must occur approximately 2nd Weekly Visit (Visit #3)Must occur approximately Final Visit (Visit #4)Must occur approximately 7 working days following th please refer to Section II, Part D (OSDC) or the instructions for Forr	uld be scheduled as follows:  g days of enrollment (signing of Consent and HIPAA Forms)  5 working days from the Baseline Data Collection  5 working days from the 1st Weekly Visit (Visit #2)  e Final Treatment Visit [Note: For more information about the Final Visit,									
Patient   Patient   Initials: 6-8   Patient   Patient	Visit 1 = Visit 1 (baseline) 2 = Visit 2 2 = Visit 3 2   Visit 3   Visit 3   Visit 4 (final)   Visit 1   Visit 1   Visit 2   Visit 3   Visit 4 (final)   Visit									
12-19	ent location:  1 = Home 2 = Nursing Home/Skilled Nursing Facility 3 = Hospice Facility 4 = Other, specify:									

Instructions: Please ask the patient to indicate on the Body Diagram on Response Card #3 where he/she is experiencing pain. For those areas where the patient is experiencing pain, please ask him/her to indicate on the 0-10 scale how much pain he/she is experiencing [0 (no pain) to 10 (pain as bad as it could be)].

3. Where is your pain? (Mark Yes or No in the list where the patient has indicated areas of pain. For those areas where the patient is experiencing pain, record the level of pain 01-10.)

Please note: 'a' = Right side of the body; 'b' = Left side of the body

Body Section	YES	NO	If YES, level of pain (01-10)
[ynFace] 1. Face	21 1	0	[IvFace]
[ynChest] 2. Chest	24 1	0	[lvChest]
[ynArmUpR] 3a. Upper Arm - R (front & back)	27 1	0	[IvArmUpR]
[ynArmUpL] 3b.Upper Arm - L (front & back)	30 1	0	[IvArmUpL]
[ynArmLowR] 4a. Lower Arm - R (front & back)	33 1	0	34-35 [IvArmLowR]
[ynArmLowL] 4b. Lower Arm - L (front & back)	36 1	0	37-38 [IvArmLowL]
5a. Palm of Hand - R [ynPalmR]	39 1	0	[IvPalmR]
[ynPalmL] 5b. Palm of Hand - L	42 1	0	[lvPalmL]
[ynAbdomen] 6. Abdomen	45 1	0	[IvAbdomen]
[ynLegFrontUpR] 7a. Front of Upper Leg - R	48 1	0	[IvLegFrontUpR]

FORM 04

Pati	ent Patient Initials: 6-8		Visit 2 = Visit	
	Body Section	YES	NO	If YES, level of pain (01-10)
	[ynLegFrontUpL] 7b. Front of Upper Leg - L	<sub>51</sub> <b>1</b>	0	[IvLegFrontUpL]
	[ynLegFrontLowR]			

**Pain Evaluation** 

YES	NO	If YES, level of pain (01-10)
51 1	0	[IvLegFrontUpL]
54 1	0	[IvLegFrontLowR]
57 1	0	[IvLegFrontLowL]
60 1	0	[IvFootTopR]
63 1	0	[IvFootTopL]
66 1	0	[IvScalp]
69 1	0	[IvPostCerv]
72 1	0	[IvBackUp]
75 1	0	[IvBackMid]
78 1	0	79-80 [IvBackLow]
81 1	0	[IvHandBackR]
84 1	0	[IvHandBackL]
87 1	0	[IvGlutR]
90 1	0	91-92 [IvGlutL]
93 1	0	<sub>94-95</sub> [IvLegBackUpR]
96 1	0	<sub>97-98</sub> [lvLegBackUpL]
99 1	0	100-101 [IvLegBackLowR]
102 1	0	103-104 [IvLegBackLowL]
105 1	0	[IvFootBottomR]
		[IvFootBottomL]
	51 1  54 1  57 1  60 1  63 1  66 1  72 1  75 1  78 1  78 1  81 1  81 1  81 1  90 1  91 1  91 1  91 1  91 1  91 1  91 1  91 1	51       1       0         54       1       0         57       1       0         60       1       0         63       1       0         66       1       0         75       1       0         75       1       0         75       1       0         81       1       0         81       0       0         87       1       0         90       1       0         90       1       0         96       1       0         102       1       0

Form Completed By:

#### **Karnofsky Performance Scale**

#### **FORM 05**

[ploc]

Instructions: The On-Site Data Collector (OSDC) should complete this form for each patient at approximately weekly intervals. The Data Collection Visits should be scheduled as follows: Baseline Data Collection (Visit #1)--Must occur within 3 working days of enrollment (signing of Consent and HIPAA Forms) 1st Weekly Visit (Visit #2)--Must occur approximately 5 working days from the Baseline Data Collection 2nd Weekly Visit (Visit #3)--Must occur approximately 5 working days from the 1st Weekly Visit (Visit #2) Final Visit (Visit #4)--Must occur approximately 7 working days following the Final Treatment Visit [Note: For more information about the Final Visit, please refer to Section II, Part D (OSDC) or the instructions for Forms SC-3a-3e in Section III, Part A (OSSTM Forms) of the manual.]

Patient   Patient   ID: 1-5   Initials: 6-8	Vis No	3 = Visit 3 VISIU 0 5 ITOTM								
1. Date: MM DD Year  Removed due to PHI, please see var [daysRandKPS] for number of days	(\Mrite	ent location:  20  1 = Home 2 = Nursing Home/Skilled Nursing Facility 3 = Hospice Facility 4 = Other, specify:								
		of the patient OR patient interview using Response Car ment of the patient's functional status.								
DEFINITION	%	CRITERIA								
Able to carry on normal activity and to work. No special care is needed.	100	Normal; no complaints; no evidence of disease								
	90	Able to carry on normal activity; minor signs or symptoms of disease								
	80	Normal activity with effort; some signs or symptoms of disease								
Unable to work. Able to live at home, care for most personal needs. A varying amount of assistance is needed.	70	Cares for self. Unable to carry on normal activity or to do active work								
needed.	60	Requires occasional assistance, but is able to care fo most of his/her needs								
	50 Requires considerable assist medical care									
	40	Disabled; requires special care and assistance								
Unable to care for self. Requires equivalent of institutional or hospital care. Disease may be progressing rapidly.	30	Severely disabled; hospitalization is indicated although death not imminent								
progressing rupidry.	20	Very sick; hospitalization necessary, active supportive treatment necessary								
	10	Moribund; fatal processes progressing rapidly								
	0	Dead								
Instructions: Please enter your best assessment of assessment rating is less than 3 di	•									
3. ASSESSMENT RATING	21-23	[kps]								
Form Completed by:										

	E	Brief P	ain In	ventory	/ (BPI)		T			F	ORM 06			
Fina	Bas al Visit (Visit	seline Data 1st 2nd #4)Must	a Collect Weekly Weekly Goccur a	T ion (Visit #1 Visit (Visit # Visit (Visit # oproximatel	The Data C 1)Must oo ‡2)Must o ‡3)Must o ly 7 workin	collection Viccur within occur appro occur appro occur appro g days follo	isits shou 3 working eximately eximately cowing the	ld be sche days of e 5 working 5 working Final Trea	duled as for nrollment ( days from days from ntment Visi	ollows: signing of the Baselii the 1st We t [Note: Fo	approximately Consent and ne Data Colle ekly Visit (Vior more inform	HIPAA Forction sit #2) mation ab	orms) out the Fi	
Patier ID:	nt 1-5	-	[sub		Patient Initials:	6-8			isit o: <sub>9</sub>	1 = Visit 1 (k 2 = Visit 2 3 = Visit 3 4 = Visit 4 (f	[visit]	Form No:	10-11	6 [1
ed due		and date	of forn	n. cord the	number i	indicated	(Write days by the		r in box) ssing Res	sponse C	1 = Home 2 = Nursing H 3 = Hospice F 4 = Other, spe Card #5 in the	acility ecify: he boxe	es besia	
3. <b>B</b>	rief Pain			те рацег	n s respo	onse is ie	ss triari	z aigits,	piease į	ласе а 2	ero in the i	IISL DOX	•	
а	. Please		ur pain	by indica	iting on t	he card t	he one	number	that best	describe	es your pai	n at its v	<b>worst</b> ir	n the
	0 No Pain	1	2	3	4	5	6	7	8		10 as bad as an imagine	21-22	[bpiW	orstWl
b	. Please	-	ur pain	by indica	iting on t	he card t	he one	number	that best	describe	es your pai	n at its l	l <b>east</b> in	the
	0 No Pain	1	2	3	4	5	6	7	8		10 as bad as an imagine	23-24	[bpiLea	astWk]
С		e rate yo erage:	ur pain	by indica	ating on t	he card t	he one	number	that best	describe	es your pai	n on		٦
	0 No Pain	1	2	3	4	5	6	7	8		10 as bad as an imagine	25-26	[bpiAv	g]
d.		rate yo		by indica	ting on t	he card t	he one	number	that tells	how mu	ch pain you	J.		7
	0 No Pain	1	2	3	4	5	6	7	8		10 as bad as an imagine	27-28	[bpiNo	w]

		RI	EDUC	ING I	END-of	-LIFE	SYMF	TOI	IS WI	тн т	OUCH (RE	ST)
		Brief	Pain I	Invent	ory (BPI	)					FORM 06	
Pat ID:	ient 1-5		[st	ubject]	Patient Initials:	6-8			Visit No: 9	2 = 3 =	Visit 1 (baseline) Visit 2 Visit 3 Visit 3 Visit 4 (final)	Form No: 10-11 0 6
3.	CONTIN	UED:										
e.	Indicate o	on the o	card the	one nur	mber that b	est des	cribes ho	w, dur	ing the pa	ast wee	ek, pain has inte	rfered with your:
1)	General	Activit	у									
	0 Does not Interfere	1	2	3	4	5	6	7	8	9	10 Completely Interferes	[bpiIntGenA
2)	Mood:											
	0 Does not Interfere	1	2	3	4	5	6	7	8		10 Completely Interferes	[bpiIntMood]
3)	Walking	ability	:									
	0 Does not Interfere	1	2	3	4	5	6	7	8		10 Completely Interferes	[bpiIntWalk]
4)											question may l \" next to it.]	not
	0 Does not Interfere	1	2	3	4	5	6	7	8	9	10 Completely Interferes	35-36 [bpilntWork]
5)	Relation	s with	other p	eople:								
	0 Does not Interfere	1	2	3	4	5	6	7	8	9	10 Completely Interferes	[bpiIntRel]
6)	Sleep:											
	0 Does not Interfere	1	2	3	4	5	6	7	8	9	10 Completely Interferes	39-40 [bpiIntSleep
7)	Enjoyme	ent of I	ife:									
	0 Does not Interfere	1	2	3	4	5	6	7	8	9	10 Completely Interferes	[bpiIntEnjoy
Fo	rm Comp	leted b	ov:									

#### REDUCING END-of-LIFE SYMPTOMS WITH TOUCH (REST) **Condensed Memorial Symptom Assessment Scale FORM 07** (MSAS) Instructions: The On-Site Data Collector (OSDC) should complete this form for each patient at approximately weekly intervals. The Data Collection Visits should be scheduled as follows: Baseline Data Collection (Visit #1)--Must occur within 3 working days of enrollment (signing of Consent and HIPAA Forms) 1st Weekly Visit (Visit #2)--Must occur approximately 5 working days from the Baseline Data Collection 2nd Weekly Visit (Visit #3)--Must occur approximately 5 working days from the 1st Weekly Visit (Visit #2) Final Visit (Visit #4)--Must occur approximately 7 working days following the Final Treatment Visit [Note: For more information about the Final Visit, please refer to Section II, Part D (OSDC) or the instructions for Forms SC-3a-3e in Section III, Part A (OSSTM Forms) of the manual.] 1 = Visit 1 (baseline) **Patient Patient** Visit **Form** 2 = Visit 2 0 7 [form] ID: Initials: 6-8 3 = Visit 3 No: [<del>sub</del>ject] No: 10-11 1-5 4 = Visit 4 (final) 2 = Nursing Home/Skilled Nursing Facility 2. Patient location: Date: 12-19 3 = Hospice Facility Removed due to PHI, please see var [daysRandMSAS] for number of days between the Number in box) [ploc] 4 = Other, specify: randomization and date of form.

Instructions: Please ask the patient if each symptom is present using Response Card #6 and indicate below. If present, then please mark one box to indicate how much each symptom bothers/distresses the patient. If not present, then please ONLY mark a response to the yes/no question; do NOT mark a response to the bother/distress question.

3. Condensed Memorial Symptom Assessment Scale (MSAS) [Modified]:

				-		w muci		
						other		
	Present—	J			<u> </u>	ast 7 da	<del>-</del>	
Comments and						Quite a	*	
<u>Symptom</u>	Yes No	1	<u>All</u>	<u>bit</u>	<u>what</u>	<u>bit</u>	much	
a. Lack of energy	1 0 [msa	sEnergy]	22 1	2	3	4	5 [msasEne	ergyDstrs]
b. Lack of appetite	1 0 [msa	sApp]	24 1	2	3	4	5 [msasApp	oDstrs]
c. Pain	1 0 [msa	sPain]	26 1	2	3	4	5 [msasPai	nDstrs]
d. Dry mouth	1 0 [msa	sDryMth]	28 1	2	3	4	5 [msasDry	MthDstrs]
e. Weight loss	<sub>29</sub> 1 0 [msa	sWghtLs]	30 1	2	3	4	5 [msasWg	htLsDstrs]
f. Feeling drowsy	1 0 [msa	sDrwsy]	32 1	2	3	4	5 [msasDrv	vsyDstrs]
g. Shortness of breath	1 0 [msa	sS <b>0</b> B]	34 1	2	3	4	5 [msasSO	BDstrs]
h. Nausea	1 0 [msa	sNaus]	36 1	2	3	4	5 [msasNau	usDstrs]
i. Constipation	<sub>37</sub> 1 0 [msa	sConst]	38 1	2	3	4	5 [msasCoi	nstDstrs]
j. Cough	1 0 [msa	sCough]	40 1	2	3	4	5 [msasCo	ughDstrs]
k. Swelling of arms or legs	1 0 [msa	sSwell]	42 1	2	3	4	[msasSw	ellDstrs]
I. Difficulty swallowing	1 0 [msa	sSwilw]	44 1	2	3	4	5 [msasSw	llwDstrs]

#### 

	Present	d	<u>resent</u> , h id sympto ress you	er or	
<u>Symptom</u>	Yes No	Rarely	Occa- sionally	Fre- quently	Almost constantly
m. Worrying	1 0 [msasWorry]	46 1	2	3	4 [msasWorryDstrs]
n. Feeling sad	1 0 [msasSad]	48 1	2	3	4 [msasSadDstrs]
o. Feeling nervous	1 0 [msasNerv]	50 1	2	3	[msasNervDstrs]
p. Feeling irritable	1 0 [msaslrrit]	52 1	2	3	4 [msaslrritDstrs]
q. Difficulty concentrating	[msasDiffConc]	54 1	2	3	4 [msasDiffConcDstrs]

Form Completed by:

# McGill Quality of Life Questionnaire (MQOL)

**FORM 08** 

Instructions: The On-Site Data Collector (OSDC) should complete this form for each patient at approximately weekly intervals. The Data Collection Visits should be scheduled as follows: Baseline Data Collection (Visit #1)--Must occur within 3 working days of enrollment (signing of Consent and HIPAA Forms) 1st Weekly Visit (Visit #2)--Must occur approximately 5 working days from the Baseline Data Collection 2nd Weekly Visit (Visit #3)--Must occur approximately 5 working days from the 1st Weekly Visit (Visit #2) Final Visit (Visit #4)--Must occur approximately 7 working days following the Final Treatment Visit [Note: For more information about the Final Visit, please refer to Section II, Part D (OSDC) or the instructions for Forms SC-3a-3e in Section III, Part A (OSSTM Forms) of the manual.] 1 = Visit 1 (baseline)
Visit 2 - Visit 2 Form

ID: Remo <u>ved due to</u>	1-5		_ [su	bje¢t]		itials:	i-8			No		9	3 = 1	Visit 2 Visit 3 Visit 4		, <b>[</b> '	visit]	N	lo: <sub>10-11</sub>	0 8	<u> </u>	form]
	Date d ruction ide ea		on. If th	e patient's	s respo	nse is les	the patie s than 2	nt usin digits,	(W g Resp please		lumk Card #	er ii ‡7 <i>in</i>	the b	oxes		2	= Hos	rsing I spice	Home/Skill Facility ecify:	ed Nursii	ng Fa	cility [ploc
		С	verall	Quality	of Li	fe																
	a.		spiritua	ll parts of ll, and fin quality of	nancia	al- <i>over th</i>	ne past		very b	o <u>ad</u> 0 1	2	3	4	5	6	7	8	9	excellent	[mq	olOv	/erall]
į	Begi	n each d					st two o	days'												_		
			Phy	sical W	ell-Be	eing														[mq	olPł	nys]
	b.	I have f	elt						physic	cally t	errib	<u>le</u>					р	nysi	cally wel	<u>'</u>  ' '		
									(	0 1	2	3	4	5	6	7	8	9	10	23-24		
[				Existe	ntial																	
	C.	My life h	nas be	en					utterly meaningless and without purpose										urposefu eaningfu		olEx	tPurpos
									(	0 1	2	3	4	5	6	7	8	9	10	25-26		
	d.	When I in achie	_		•		I felt th	nat		made no progress     progress       whatsoever     complete full						ressed to ulfillmen						
									(	0 1	2	3	4	5	6	7	8	9	10	27-28		
İ	e.	When I	thouah	nt about	mv w	hole life.	I felt th	nat	comp	letelv	wor	thles	ss				ver	rv wo	orthwhile	[mq	olEx	tWorth]
		my life t								) 1	2	3	4	5	6	7	8	9	10			
+																			e contro	29-30	ω	tControl
	f.	I have f	elt that	I have					no co	ntrol (	<u>over</u>	<u>lite</u>					COIII	ipict	over life			
									(	0 1	2	3	4	5	6	7	8	9	10	31-32		
Ī	g.	I have for	elt goo	d about	myse	lf as a p	erson		comp	letely	disa	gre	<u>e</u>				com	plete	ely agree	[mq	olEx	tSelf]
										0 1	2	3	4	5	6	7	8	9	10	33-34		
Ţ	h.	To me, t	the pas	st two da	avs we	ere			a burd	<u>den</u>									a gift	┥ ```		
		,			.,					0 1	2	3	4	5	6	7	8	9	10	35-36		
t				Supp	ort															<b>⊣</b>		tGift]
Ī	i.	The wo	rld has						an im	-	nal,	unfe	elin	g					l respon	Ima		.pWorld]
									(	0 1	2	3	4	5	6	7	8	9	10	37-38		
Ţ	j.	I have fe	elt supi	ported					not at	t all								CO	mpletely	<b>-</b>		ıpFelt]
										0 1	2	3	4	5	6	7	8		10	39-40		

REDUCING END-of-LIFE SYMPTOMS WITH TOUCH (REST)		
harmacologic Interventions	FORM 09	

#### Instructions:

- Please complete this form at each scheduled Data Collection Visit.
- Record ALL medications used to decrease symptoms for this patient <u>in the 24 hours prior to</u> each Data Collection Visit.
- This information should be obtained from medical records, the patient/family/caregivers, and/or nursing staff. (An in-home medication log is available for voluntary use.)
- Place a check mark in the box to the left of each therapy used (with the appropriate route of administration if a narcotic), then indicate the dose and the total number of doses received in the prior 24 hours.

#### Narcotics & Average Dose:

If you are unable to complete the entire Form 09, then the most important medications to get information about are narcotics (Questions #3 and 4 on pages 2 and 3). Narcotics are listed by name <u>and</u> route of administration. Possible routes of administration include: intramuscular (IM), intrathecal (IT), intravenous (IV), oral, rectal, subcutaneous (SQ), and transdermal. A patient may be receiving a narcotic through one or more of these routes. Please mark the appropriate medication-route combination(s).

Narcotics are being converted to morphine equivalents for analysis purposes. Please calculate the <u>average dose</u> if a patient received a narcotic (or other medication) with:

**Example #1**: A range of doses (via the same route of administration for narcotics).

A patient received two different dose amounts of Morphine in the past 24 hours.

Patient Received: Morphine 3 mg x 2 doses AND Morphine 4 mg x 1 dose

#### To Enter Data on Form 09:

Add the total number of doses to use in the average dose calculation below and to put in the "Total # of Doses in the past 24 hours" column, e.g. 2 doses + 1 dose = 3 doses

Calculate the <u>average dose</u> of the medication to put in the "Dose" column

```
\frac{\text{Total Amount}}{\text{No of Doses}} = \frac{(3 \text{ mg x 2}) + (4 \text{ mg x 1})}{3 \text{ doses}} = \frac{6 \text{ mg} + 4 \text{ mg}}{3 \text{ doses}} = \frac{10 \text{ mg}}{3 \text{ doses}} = 3.3 \text{ mg/dose}
```

**Example #2:** A dose via more than one route of administration, and two or more of the routes are listed together on Form 09 (only for narcotics).

A patient received Morphine both intravenously (IV) and subcutaneously (SQ) in the past 24 hours.

Patient Received: Morphine 10 mg IV x 4 doses AND Morphine 5 mg SQ x 1 dose

#### To Enter Data on Form 09:

Add the total number of doses to use in the average dose calculation below and to put in the "Total # of Doses in the past 24 hours" column, e.g. 4 doses + 1 dose = 5 doses

Calculate the <u>average dose</u> of the medication to put in the "Dose" column

$$\frac{\text{Total Amount}}{\text{No of Doses}} = \frac{\text{(10 mg x 4)} + \text{(5 mg x 1)}}{\text{5 doses}} = \frac{40 \text{ mg} + 5 \text{ mg}}{\text{5 doses}} = \frac{45 \text{ mg}}{\text{5 doses}} = 9 \text{ mg/dose}$$

#### REDUCING END-of-LIFE SYMPTOMS WITH TOUCH (REST) **Pharmacologic Interventions FORM 09** Instructions: The On-Site Data Collector (OSDC) should complete this form for each patient at approximately weekly intervals. The Data Collection Visits should be scheduled as follows: Baseline Data Collection (Visit #1)--Must occur within 3 working days of enrollment (signing of Consent and HIPAA Forms) 1st Weekly Visit (Visit #2)--Must occur approximately 5 working days from the Baseline Data Collection 2nd Weekly Visit (Visit #3)--Must occur approximately 5 working days from the 1st Weekly Visit (Visit #2) Final Visit (Visit #4)--Must occur approximately 7 working days following the Final Treatment Visit [Note: For more information about the Final Visit, please refer to Section II, Part D (OSDC) or the instructions for Forms SC-3a-3e in Section III, Part A (OSSTM Forms) of the manual.] 1 = Visit 1 (baseline) **Form Patient** Visit **Patient** 2 = Visit 2 0 9 [form] Initials: 6-8 [visit] No: <sub>10-11</sub> No: 9 ID: 3 = Visit 3 4 = Visit 4 (final) 1 = Home 2 = Nursing Home/Skilled Nursing Facility 1. Date: 12-19 2. Patient location: 20 3 = Hospice Facility MM DD Year (Write Number in box) 4 = Other, specify: Removed due to PHI please see var [daysRandPharmInt] for number of days between randomization and date of

# PHARMACOLOGIC INTERVENTIONS for SYMPTOMS

## (Please see instructions on Page 1)

Attach [-Dose] at end of base

3. Narcotics:	variable name	base variable name
Medication Name	Dose	Total # of Doses in past 24 hours
1a. Codeine - Oral [narcCodePO]	1b. 22-24 mg	1c. <sup>25-27</sup>
28 [narcFentLATD] 2a. Fentanyl, long-acting (Duragesic patch) - Transdermal	2b. 29-31 mcg	2c. <sup>32-34</sup>
35 [narcFentSAIVIM] 3a. Fentanyl, short-acting - IM, IT, IV	3b. 36-38 mcg	39-41 3c.
42 [narcFentSAPO] 4a. Fentanyl, short-acting (Actiq) - Oral	43-45 4b. mcg	46-48 4c.
5a. Hydromorphone (Dilaudid) - Oral, Rectal [narcHydrPOPR]	5b. 50-52 mg	53-55 5c.
6a. Hydromorphone (Dilaudid) - IM, IT, IV, SQ	6b. 57-59 mg	60-62 6C.
7a. Levorphanol (Levo-Dromoran) - Oral	7b. 64-66 mg	7c.
8a. [narcMepePO] 8a. Meperidine (Demerol) - Oral	8b. 71-73 mg	74-76 8c.
9a. Meperidine (Demerol) - IM, IT, IV, SQ [narcMepelVIMSQ]	9b. <sup>78-80</sup> mg	9C. 81-83
10a. Methadone - Oral [narcMethPO]	10b. 85-87 mg	10c. 88-90
Morphine, long-acting (e.g. MS Contin, Oramorph, Kadian, Avinza) - Oral, Rectal [narcMorpLAPOPR]	92-94 11b. mg	95-97 11C.
12a. [narcMorpSAPOPR] Morphine, short-acting (e.g. Roxanol, MSIR) - Oral, Rectal	12b. 99-101 mg	102-104 12c.
105 [narcMorpSAIVIMSQ] 13a. Morphine, short-acting - IM, IT, IV, SQ	106-108 13b. mg	109-111 13c.

Attach [DoseN] at end of

IT = intrathecal

REDUCING END-of-LIFE SYMPTOMS WITH TOUCH (REST)						
Pharmacologic Interventions		FORM 09				
Patient   Patient   Initials: 6-8   Subject]		Visit 1 = Visit 1 (baseline) 2 = Visit 2 3 = Visit 3 4 = Visit 4 (final)  [Visit]	Form No:	0 9 [form]		
3. Narcotics - CONTINUED:		Attach [-Dose] at end of base variable name		DoseN] at end of variable name		
Medication Name		Dose		al # of Doses past 24 hours		
14a. Oxycodone, long-acting (Oxycontin) - Oral	DxycLAPO]	113-115 14b. mg	116-1 14c.	18		
15a. Oxycodone, short-acting (Roxicodone) - Oral	DxycSAPO]	120-122 15b. mg	123-1 15c.	25		
16a. Propoxyphene (e.g. Darvon, Darvon-N) - Oral	rcPropPO]	127-129 16b. mg	130-1 16c.	32		
17a. Other: [narcOthrPOPR] - Oral, Re	ectal	17bmg	17c.			
18a. Other: [narcOthrIVIMSQ] - IM, IT, IV	V, SQ	18bmg	18c.			
4. Narcotic Combinations:	Attach	[-Dose] at end of base variable	name	Attach [DoseN] at end of base variable name		
Medication Name		Dose		Total # of Doses in past 24 hours		
135 [narcombAcetCode]  1. Acetaminophen/Codeine	136	1 = Tylenol #2 2 = Tylenol #3 3 = Tylenol #4		137-139		
[narcombAcetHydr]  Acetaminophen/Hydrocodone (e.g. Vicoden, Lortab, Lorcet, Hyco-pap, Maxidone, Zydone)	141	1 = 2.5 mg hydrocodone 2 = 5 mg hydrocodone 3 = 7.5 mg hydrocodone 4 = 10 mg hydrocodone		142-144		
Acetaminophen/Oxycodone (e.g. Percocet, Endocet, Roxicet, Tylox)  [narcombAcetOxyc]		1 = 2.5 mg oxycodone 2 = 5 mg oxycodone 3 = 7.5 mg oxycodone 4 = 10 mg oxycodone		147-149		
4. Acetaminophen/Propoxyphene AcetProp		1 = Darvocet N-100 2 = Darvocet N-50		152-154		
5. Aspirin (ASA)/Hydrocodone (Percodan)	156	1 = 2.25 mg oxycodone 2 = 4.5 mg oxycodone		157-159		
6. Fioricet [narcombFiot]		N/A		161-163		
7. Fiorinal [narcombFiol]		N/A		169-171		
8. Ibuprofen/Hydrocodone (Vicoprofen)		N/A		109-1/1		

Other:

[narcombOthr]

9.

(mg, mcg)

IM = intramuscular IT = intrathecal IV = intravenous

SQ = subcutaneous

REDU	CING END-of-LIFE	SYMPT	OMS WITH TOUCH (RE	ST)
Pharmac	ologic Interventions		FORM 09	
Patient ID: 1-5	patient Initials: 6-8		Visit 1 (baseline) 2 = Visit 2 3 = Visit 3 4 = Visit 4 (final) [Visit]	Form No: 10-11 0 9 [form
5. Non-Steroidal An	ti-Inflammatory Medica	tions (N	SAIDS): Attach [-Dose] at end of base variable name	Attach [DoseN] at end of base variable name
Medicati	on Name		Dose	Total # of Doses in past 24 hours
1. Celecoxib (Celeb	[nsaidCele]	174	1 = 100 mg 2 = 200 mg 3 = 400 mg	175-177
2. Diclofenac (e.g. C	[nsaidDicl] Cataflam, Voltaren)	179	1 = 25 mg 2 = 50 mg 3 = 75 mg 4 = 100 mg	180-182
3. Diclofenac/Misopr	[nsaidDicIMiso] rostol (Arthrotec)	184	1 = 50 mg diclofenac 2 = 75 mg diclofenac	185-187
4. Diflunisal (Dolobic	[nsaidDifl]	189	1 = 250 mg 2 = 500 mg	190-192
5. Etodolac (Lodine	[nsaidEtod]	194	1 = 200 mg 2 = 300 mg 3 = 400 mg 4 = 500 mg 5 = 600 mg	195-197
6. Flurbiprofen (Ans	[nsaidFlur]	199	1 = 50 mg 2 = 100 mg	200-202
7. Ibuprofen (e.g. M	<b>[nsaidlbup]</b> otrin, Advil)	204	1 = 100 mg 2 = 200 mg 3 = 300 mg 4 = 400 mg 5 = 600 mg 6 = 800 mg	205-207
8. Indomethacin (Ind	[nsaidIndo]	209	1 = 25 mg 2 = 50 mg 3 = 75 mg	210-212
9. Ketoprofen (e.g. 0	[nsaidKetop] Orudis, Oruvail)	214	1 = 50 mg 2 = 75 mg 3 = 100 mg 4 = 150 mg 5 = 200 mg	215-217
10. Ketorolac (Torado	[nsaidKetor]	219	1 = 10 mg 2 = mg	220-222
11. Meloxicam (Mobio	[nsaidMelo]	224	1 = 7.5 mg 2 = 15 mg	225-227
12. Nabumetone (Re	[nsaidNabu] lafen)	229	1 = 500 mg 2 = 750 mg	230-232
Naproxen (e.g. Al Naprosyn)	[nsaidNapr] naprox, Naprelan,	234	1 = 250 mg 2 = 375 mg 3 = 500 mg 4 = 550 mg	235-237

	REDUCING END-of-LIFE SYMPTOMS WITH TOUCH (REST)							
	Pharmacologic Interv	entions		FORM 09				
	Patient Patie D: 1-5 Initia			1 = Visit 1 2 = Visit 2 3 = Visit 3 4 = Visit 4	[vieit]	Form No: 10-	0 9 [form]	
5.	Non-Steroidal Anti-Inflammato	ry Medicati	ons (NSA	IDS) - CONT	INUED:	Α	ttach [DoseN] at end base variable name	
	Medication Name			Dose	Attach [-Dose of base varial		Total # of Doses in past 24 hours	
1.	4. Oxaprozin (Daypro)	[nsaidOxap]		600 mg			240-242	
1	5. Piroxicam (Feldene)	[nsaidPiro]	:	1 = 10 m 2 = 20 m			245-247	
1	16. Rofecoxib (Vioxx)	[nsaidRofe]	:	1 = 12.5 2 = 25 m 3 = 50 m	g		250-252	
1	17. Sulindac (Clinoril)	[nsaidSuli]	:	1 = 150			255-257	
1	8. Tolmetin (Tolectin)	[nsaidTolm]	;	1 = 200 2 = 400 3 = 600	mg		260-262	
1	9. Valdecoxib (Bextra)	[nsaidVald]	:	1 = 10 m 2 = 20 m			265-267	
2	20. Other [nsaidOthr]				(mg	, mcg)		
6.	Muscle Relaxants:		Attach [-	Dose] at end of	base variable r		ttach [DoseN] at en base variable nam	
1	Baclofen	[mrlxBacl]	:	1 = 10 m 2 = 20 m			271-273	
2	Carisoprodol (Soma)	[mrlxCari]	:	350 mg			276-278	
3	Chlorzoxazone (Parafon Forte)	[mrlxChlo]	:	<sup>280</sup> 500 mg			281-283	
4	. Cyclobenzaprine (Flexeril)	[mrlxCycl]	:	285 10 mg			286-288	
5		[mrlxMeta]		1 = 400   2 = 800	mg		291-293	
6	Methocarbamol (Robaxin)	[mrlxMeth]	:	1 = 400   2 = 750			296-298	
7	Orphenadrine (Norflex)	[mrlxOrph]		1 = 50 m 2 = 100			301-303	
8		[mrlxTiza]	;	1 = 2 mg 2 = 4 mg			306-308	
9	Other: [mrlxOthr]				(mg,	, mcg)		

	YMPTOMS WITH TOUCH (REST)	)
Pharmacologic Interventions	FORM 09	
Patient   Subject   Patient   Initials: 6-8	Visit   1 = Visit 1 (baseline)   2 = Visit 2   3 = Visit 3   [Visit]   No:   4 = Visit 4 (final)   Visit]   No:   10-11	0 9 [form]
7. Other Analgesics:		Attach [DoseN] at e of base variable nar
Medication Name	Dose	Total # of Doses in past 24 hours
1. Acetaminophen (Tylenol) [analgAcet]	311 1 = 325 mg 2 = 500 mg	312-314
2. Tramadol (Ultram) [analgTram]	316 50 mg	317-319
3. Other: [analgOthr1]	(mg, mcg)	
4. Other: [analgOthr2]	(mg, mcg)	
8. Adjuvant Pain Medications:	(mg, meg)	
Medication Name	Dose	Total # of Doses in past 24 hours
[adjuAmit]  1. Amitriptyline (e.g. Elavil, Endep)	1 = 10 mg 2 = 25 mg 3 = 50 mg 4 = 75 mg 5 = 100 mg 6 = 150 mg	324-326
[adjuCarb] 2. Carbamazepine (e.g. Carbatrol, Tegretol)	1 = 100 mg 2 = 200 mg 3 = 300 mg	329-331
[adjuDesi] 332 3. Desipramine (Norpramin)	1 = 10 mg 2 = 25 mg 3 = 50 mg 4 = 75 mg 5 = 100 mg 6 = 150 mg	334-336
[adjuDext] 4. Dextroamphetamine (Dexedrine)	1 = 5 mg 2 = 10 mg 3 = 15 mg	339-341
[adjuDoxe] 5. Doxepin (Sinequan)	1 = 10 mg 2 = 25 mg 3 = 50 mg 4 = 75 mg 5 = 100 mg 6 = 150 mg	344-346
[adjuGaba] 6. Gabapentin (Neurontin)	1 = 100 mg 2 = 300 mg 3 = 400 mg 4 = 600 mg 5 = 800 mg	349-351

Pharmacologic Interventions	FORM 09	
Patient Patient Initials: 6-8	Visit 1 = Visit 1 (baseline) 2 = Visit 2 3 = Visit 3 4 = Visit 4 (final)  Visit   1 = Visit 1 (baseline) 2 = Visit 2 3 = Visit 3	Form 0 9 [f
. Adjuvant Pain Medications - CONTINUED:	Attach [-Dose] at end of base variable name	Attach [DoseN] at er
Medication Name	Dose	Total # of Doses in past 24 hours
7. [adjulmip] 7. Imipramine (Tofranil)	1 = 10 mg 2 = 25 mg 3 = 50 mg 4 = 75 mg 5 = 100 mg 6 = 150 mg	354-356
Methylphenidate (e.g. Methylin, Metadate, Ritalin) [adjuMeth]	358 1 = 5 mg 2 = 10 mg 3 = 20 mg	359-361
362 [adjuNort]  9. Nortriptyline (e.g. Pamelor, Aventyl)	363 1 = 10 mg 2 = 25 mg 3 = 50 mg 4 = 75 mg	364-366
0. Phenytoin (Dilantin) [adjuPhen]	368 1 = 30 mg 2 = 100 mg	369-371
[adjuTiag]  1. Tiagabine (Gabitril)	1 = 2 mg 2 = 4 mg 3 = 12 mg 4 = 16 mg 5 = 20 mg	374-376
2. [adjuValp] Valproate (e.g. Depakene, Depakote)	378 1 = 125 mg 2 = 250 mg 3 = 250 mg 4 = 500 mg	379-381
3. Other: [adjuOthr]	(mg, mc	g)
Anti-Anxiety Medications/Medications for S	Sleep:	
. [anxiAlpr] Alprazolam (Xanax)	1 = 0.25 mg 2 = 0.5 mg 3 = 1 mg 4 = 2 mg	385-387
Chlordiazepoxide (Librium)	1 = 5 mg 2 = 10 mg 3 = 25 mg	390-392
393 [anxiClon] 3. Clonazepam (Klonapin)	1 = 0.5 mg 2 = 1 mg 3 = 2 mg	395-397
. Clorazepate (Tranxene)	1 = 3.75 mg 2 = 7.5 mg 3 = 15 mg	400-402
Diazepam (e.g. Dizac, Valium)	1 = 2.7 mg 2 = 5 mg 3 = 10 mg	405-407
Lorazepam (Ativan)	1 = 0.5 mg 2 = 1 mg 3 = 2 mg	410-412
7. [anxiOxaz] Oxazepam (Serax)	1 = 10 mg 2 = 15 mg 2 = 20 mg	415-417

Pharmacologic Interventions	FORM 09	
Patient   Patient   Initials: 6-8	2 = Vioit 2	orm 0 9 [for
9. Anti-Anxiety Medications/Medications for	SIDDN - L.UNITINITETI	Attach [DoseN] at end of base variable name
Medication Name	Dose Attach [-Dose] at end of base variable name	Total # of Doses in past 24 hours
Temazepam (Restoril) [anxiTema]	1 = 7.5 mg 2 = 15 mg 3 = 30 mg	420-422
9. Triazolam (Halcion)	1 = 0.125 mg 2 = 0.25 mg	425-427
10. Other: [anxiOthr1]	(mg, mcg)	
Other: [anxiOthr2]	(mg, mcg)	
10. Other Medications for Symptom Relief: [If write them under Question #11 and indicate that		lications, please
Medication Name	Dose (including units, e.g. mg, mcg)	Total # of Doses in past 24 hours
1. [sympOthrMed1]	(mg, mcg)	
[sympOthrMed2]	(mg, mcg)	
3. [sympOthrMed3]	(mg, mcg)	
4. [sympOthrMed4]	(mg, mcg)	
11. Other Interventions to Decrease Symptom	s:	
[sympOthrIntChemo]  1. Chemotherapy	(mg, mcg)	
[sympOthrIntRadia] 2. Radiation therapy	(mg, mcg)	
3 436 Othor: [sympOthrInt	(mg mgg)	
3. Other:	(mg, mcg)	

Form Completed by:

Version #10 (05/28/04) - Page 8 of 8

#### REDUCING END-of-LIFE SYMPTOMS WITH TOUCH (REST) **FORM 10** Non-Pharmacologic Interventions Instructions: The On-Site Data Collector (OSDC) should complete this form for each patient at approximately weekly intervals. The Data Collection Visits should be scheduled as follows: Baseline Data Collection (Visit #1)--Must occur within 3 working days of enrollment (signing of Consent and HIPAA Forms) 1st Weekly Visit (Visit #2)--Must occur approximately 5 working days from the Baseline Data Collection 2nd Weekly Visit (Visit #3)--Must occur approximately 5 working days from the 1st Weekly Visit (Visit #2) Final Visit (Visit #4)--Must occur approximately 7 working days following the Final Treatment Visit [Note: For more information about the Final Visit, please refer to Section II, Part D (OSDC) or the instructions for Forms SC-3a-3e in Section III, Part A (OSSTM Forms) of the manual.] 1 = Visit 1 (baseline) **Patient Patient** Visit **Form** 2 = Visit 2 [form] 3 = Visit 3 ID: Initials: No: [visit] No: 10-11 4 = Visit 4 (final) 1 = Home 2 = Nursing Home/Skilled Nursing Facility 1. Date: 12-19 Patient location: 3 = Hospice Facility MM DD Year (Write Number in box) [ploc] 4 = Other, specify: Removed due to PHI please see var [daysRandNonPharmInt] for number of days between randomization and date of form. 3. Non-Pharmacologic Interventions for Symptoms: In the table below, please record OTHER strategies used to decrease the patient's symptoms over the past week. Please obtain this information through patient/caregiver interview, medical records, in-home sign-in sheets, and/or inter-disciplinary team (IDT) meetings. If a patient receives a non-study-related massage, please record that as "08 = Massage Therapy."

Strategy	Amount of time of each session (in minutes)	By Whom
a1. [Strat1] (Select the appropriate answer from the list below and write the numbers in the boxes.)  01 = Acupuncture or Acupressure 02 = Aromatherapy 03 = Art Therapy 04 = Biofeedback, Hypnosis, Relaxation, or Guided Imagery 05 = Chiropractice and/or Cranial-Sacral Therapy 06 = Herbs, Supplements, or Homeopathic remedies 07 = Magnetic Therapies 08 = Massage Therapy 09 = Music or Sound Therapy 10 = Occupational Therapy 11 = Pet Therapy 12 = Physical Therapy or Exercise (e.g., Yoga, Tai Chi Chuan) 13 = Psychotherapy or Counseling 14 = Relaxation Therapy 15 = Spiritual Counseling 16 = Therapeutic or Healing Touch, Reiki, or Reflexology	a2. [strat1Time] min.  (Write the amount of minutes in the boxes. If less than 3 digits, please place zeros in the appropriate boxes.)	a3. (Select the appropriate answer from the list below and write one number in the box.)  [strat1Whom]  1 = Community Therapist  2 = Faith Community  3 = Family/Friend  4 = Hospice Staff  5 = Volunteer  6 = Other (specify):

# Non-Pharmacologic Interventions

FORM 10

Patient ID: 1-5 [subject]	Patient Initials:	6-8	Visit No:	1 = Visit 1 (baseline) 2 = Visit 2 3 = Visit 3 4 = Visit 4 (final) [Visit]	Form No:	10-11	[form]
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# 3. Non-Pharmacologic Interventions for Symptoms - CONTINUED:

Strategy	Amount of time of each session (in minutes)	By Whom
b1. [Strat2] (Select the appropriate answer from the list below and write the numbers in the boxes.)  01 = Acupuncture or Acupressure 02 = Aromatherapy 03 = Art Therapy 04 = Biofeedback, Hypnosis, Relaxation, or Guided Imagery 05 = Chiropractice and/or Cranial-Sacral Therapy 06 = Herbs, Supplements, or Homeopathic remedies 07 = Magnetic Therapies 08 = Massage Therapy 09 = Music or Sound Therapy 10 = Occupational Therapy 11 = Pet Therapy 12 = Physical Therapy or Exercise (e.g., Yoga, Tai Chi Chuan) 13 = Psychotherapy or Counseling 14 = Relaxation Therapy 15 = Spiritual Counseling 16 = Therapeutic or Healing Touch, Reiki, or Reflexology	b2. [strat2Time] min.  (Write the amount of minutes in the boxes. If less than 3 digits, please place zeros in the appropriate boxes.)	(Select the appropriate answer from the list below and write one number in the box.)  [strat2Whom]  1 = Community Therapist 2 = Faith Community 3 = Family/Friend 4 = Hospice Staff 5 = Volunteer 6 = Other (specify):
(Select the appropriate answer from the list below and write the numbers in the boxes.)  O1 = Acupuncture or Acupressure O2 = Aromatherapy O3 = Art Therapy O4 = Biofeedback, Hypnosis, Relaxation, or Guided Imagery O5 = Chiropractice and/or Cranial-Sacral Therapy O6 = Herbs, Supplements, or Homeopathic remedies O7 = Magnetic Therapies O8 = Massage Therapy O9 = Music or Sound Therapy 10 = Occupational Therapy 11 = Pet Therapy 12 = Physical Therapy or Exercise (e.g., Yoga, Tai Chi Chuan) 13 = Psychotherapy or Counseling 14 = Relaxation Therapy 15 = Spiritual Counseling 16 = Therapeutic or Healing Touch, Reiki, or Reflexology	C2. [strat3Time] min.  (Write the amount of minutes in the boxes. If less than 3 digits, please place zeros in the appropriate boxes.)	(Select the appropriate answer from the list below and write one number in the box.)  [strat3Whom]  1 = Community Therapist 2 = Faith Community 3 = Family/Friend 4 = Hospice Staff 5 = Volunteer 6 = Other (specify):

# Non-Pharmacologic Interventions

FORM 10

Patient	[subject]	Patient		Visit	1 = Visit 1 (baseline) 2 = Visit 2	Form	1 0	[form]
ID: <sub>1-5</sub>		Initials: 6	3-8	No:	9 3 = Visit 3 [Visit] 4 = Visit 4 (final)	No:	10-11	

# 3. Non-Pharmacologic Interventions for Symptoms - CONTINUED:

Strategy	Amount of time of each session (in minutes)	By Whom
d1. [strat4] (Select the appropriate answer from the list below and write the numbers in the boxes.)  01 = Acupuncture or Acupressure 02 = Aromatherapy 03 = Art Therapy 04 = Biofeedback, Hypnosis, Relaxation, or Guided Imagery 05 = Chiropractice and/or Cranial-Sacral Therapy 06 = Herbs, Supplements, or Homeopathic remedies 07 = Magnetic Therapies 08 = Massage Therapy 09 = Music or Sound Therapy 10 = Occupational Therapy 11 = Pet Therapy 12 = Physical Therapy or Exercise (e.g., Yoga, Tai Chi Chuan) 13 = Psychotherapy or Counseling 14 = Relaxation Therapy 15 = Spiritual Counseling 16 = Therapeutic or Healing Touch, Reiki, or Reflexology	d2. min. (Write the amount of minutes in the boxes. If less than 3 digits, please place zeros in the appropriate boxes.)	d3.  (Select the appropriate answer from the list below and write one number in the box.)  [strat4Whom]  1 = Community Therapist  2 = Faith Community  3 = Family/Friend  4 = Hospice Staff  5 = Volunteer  6 = Other (specify):
(Select the appropriate answer from the list below and write the numbers in the boxes.)  01 = Acupuncture or Acupressure 02 = Aromatherapy 03 = Art Therapy 04 = Biofeedback, Hypnosis, Relaxation, or Guided Imagery 05 = Chiropractice and/or Cranial-Sacral Therapy 06 = Herbs, Supplements, or Homeopathic remedies 07 = Magnetic Therapies 08 = Massage Therapy 09 = Music or Sound Therapy 10 = Occupational Therapy 11 = Pet Therapy 12 = Physical Therapy or Exercise (e.g., Yoga, Tai Chi Chuan) 13 = Psychotherapy or Counseling 14 = Relaxation Therapy 15 = Spiritual Counseling 16 = Therapeutic or Healing Touch, Reiki, or Reflexology	e2. [strat5Time] min.  (Write the amount of minutes in the boxes. If less than 3 digits, please place zeros in the appropriate boxes.)	(Select the appropriate answer from the list below and write one number in the box.)  [strat5Whom]  1 = Community Therapist 2 = Faith Community 3 = Family/Friend 4 = Hospice Staff 5 = Volunteer 6 = Other (specify):

# Non-Pharmacologic Interventions

FORM 10

Patient [Subject]	Patient Initials: <sub>6-8</sub>	Visit No:	1 = Visit 1 (baseline) 2 = Visit 2 3 = Visit 3 4 = Visit 4 (final) [Visit]	Form No:	10-11 0	[form]
. •			4 = Visit 4 (final)			

# 3. Non-Pharmacologic Interventions for Symptoms - CONTINUED:

Strategy	Amount of time of each session (in minutes)	By Whom
f1.  (Select the appropriate answer from the list below and write the numbers in the boxes.)  101 = Acupuncture or Acupressure 202 = Aromatherapy 303 = Art Therapy 404 = Biofeedback, Hypnosis, Relaxation, or Guided Imagery 505 = Chiropractice and/or Cranial-Sacral Therapy 506 = Herbs, Supplements, or Homeopathic remedies 507 = Magnetic Therapies 508 = Massage Therapy 509 = Music or Sound Therapy 510 = Occupational Therapy 511 = Pet Therapy 512 = Physical Therapy or Exercise (e.g., Yoga, Tai Chi Chuan) 513 = Psychotherapy or Counseling 514 = Relaxation Therapy 515 = Spiritual Counseling 516 = Therapeutic or Healing Touch, Reiki, or Reflexology	f2. [strat6Time] min. (Write the amount of minutes in the boxes. If less than 3 digits, please place zeros in the appropriate boxes.)	f3.  (Select the appropriate answer from the list below and write one number in the box.)  [strat6Whom]  1 = Community Therapist 2 = Faith Community 3 = Family/Friend 4 = Hospice Staff 5 = Volunteer 6 = Other (specify):
g1. [Strat7] (Select the appropriate answer from the list below and write the numbers in the boxes.)  01 = Acupuncture or Acupressure 02 = Aromatherapy 03 = Art Therapy 04 = Biofeedback, Hypnosis, Relaxation, or Guided Imagery 05 = Chiropractice and/or Cranial-Sacral Therapy 06 = Herbs, Supplements, or Homeopathic remedies 07 = Magnetic Therapies 08 = Massage Therapy 09 = Music or Sound Therapy 10 = Occupational Therapy 11 = Pet Therapy 12 = Physical Therapy or Exercise (e.g., Yoga, Tai Chi Chuan) 13 = Psychotherapy or Counseling 14 = Relaxation Therapy 15 = Spiritual Counseling 16 = Therapeutic or Healing Touch, Reiki, or Reflexology	g2. [strat7Time] min.  (Write the amount of minutes in the boxes. If less than3 digits, please place zeros in the appropriate boxes.)	g3. (Select the appropriate answer from the list below and write one number in the box.)  [strat7Whom]  1 = Community Therapist 2 = Faith Community 3 = Family/Friend 4 = Hospice Staff 5 = Volunteer 6 = Other (specify):

# REDUCING END-of-LIFE SYMPTOMS WITH TOUCH (REST) Non-Pharmacologic Interventions FORM 10

Patient ID: <sub>1-5</sub>	[subject]	Patient Initials:	6-8	Visit No:	1 = Visit 1 (baseline) 2 = Visit 2 3 = Visit 3 4 = Visit 4 (final) [Visit]	Form No:	10-11	0	[form

4. <u>Documentation of "Usual Care"</u>: In the table below, please record the type and length of contact for ALL visits with the patient <u>over the past week</u>. Please mark one type of visit per row. Please do NOT record study-related data collection or touch therapy visits.

Discipline	Length of time (minutes)
(Select the appropriate answer from the list below and write one number in the box.)  1 = Chaplain 2 = Home Health Aid/Certified Nurse Assistant 3 = Nurse (RN or LPN) 4 = Physician [hospiceVst1Who] 5 = Social Worker 6 = Volunteer 7 = Other: 8 = Nurse Practitioner or Physician's Assistant	a2. min.  (Write the length of time in box. If less than 5 digits, please place zeros in the appropriate boxes.)  [hospiceVst1Time]
(Select the appropriate answer from the list below and write one number in the box.)	70-74 b2. min.
1 = Chaplain 2 = Home Health Aid 3 = Nurse 4 = Physician [hospiceVst2Who] 5 = Social Worker 6 = Volunteer 7 = Other: 8 = Nurse Practitioner or Physician's Assistant	(Write the length of time in box. If less than 5 digits, please place zeros in the appropriate boxes.)  [hospiceVst2Time]
(Select the appropriate answer from the list below and write one number in the box.)  1 = Chaplain 2 = Home Health Aid 3 = Nurse 4 = Physician	C2. min.  (Write the length of time in box. If less than 5 digits, please place zeros in the appropriate boxes.)
5 = Social Worker [hospiceVst3Who] 6 = Volunteer 7 = Other: 8 = Nurse Practitioner or Physician's Assistant	[hospiceVst3Time]

#### REDUCING END-of-LIFE SYMPTOMS WITH TOUCH (REST) FORM 10 **Non-Pharmacologic Interventions** 1 = Visit 1 (baseline) **Patient** Visit **Patient Form** [subject] [form] 2 = Visit 2 1 0 Initials: ID: No: 3 = Visit 3 No: [visit] 10-11 4 = Visit 4 (final)

4. <u>Documentation of "Usual Care"- CONTINUED</u>: In the table below, please record the type and length of contact for ALL visits with the patient <u>over the past week</u>. Please mark one type of visit per row. Please do NOT record study-related data collection or touch therapy visits.

Discipline	Length of time (minutes)
d1.  (Select the appropriate answer from the list below and write one number in the box.)  1 = Chaplain 2 = Home Health Aid 3 = Nurse 4 = Physician 5 = Social Worker [hospiceVst4Who] 6 = Volunteer 7 = Other: 8 = Nurse Practitioner or Physician's Assistant	d2. min.  (Write the length of time in box. If less than 5 digits, please place zeros in the appropriate boxes.)  [hospiceVst4Time]
e1.  (Select the appropriate answer from the list below and write one number in the box.)  1 = Chaplain 2 = Home Health Aid 3 = Nurse 4 = Physician 5 = Social Worker [hospiceVst5Who] 6 = Volunteer 7 = Other: 8 = Nurse Practitioner or Physician's Assistant	e2. min.  (Write the length of time in box. If less than 5 digits, please place zeros in the appropriate boxes.)  [hospiceVst5Time]
f1.  (Select the appropriate answer from the list below and write one number in the box.)  1 = Chaplain 2 = Home Health Aid 3 = Nurse 4 = Physician 5 = Social Worker 6 = Volunteer 7 = Other: 8 = Nurse Practitioner or Physician's Assistant	94-98  f2

#### REDUCING END-of-LIFE SYMPTOMS WITH TOUCH (REST) **Treatment Form** (FORM 11) Instructions: This form should be completed by the Moving Touch Therapist or Non-Moving Touch Volunteer for each randomized patient according to the following schedule: Treatment Visit 1 within 3 working days of the Baseline Data Collection Visit Date or Randomization Assignment Date; Visits 2-6 within 2 work weeks (10 working days) of the 1st Treatment Visit. The On-Site Study Coordinator will be in touch with you to inform you which date to base your scheduling on. Please inform the OSSC ASAP after the Last Treatment Visit has occurred. If patient's level of consciousness is "Comatose" or "Somnolent", DO NOT PERFORM TREATMENT - fill out Form 13 Missed Visit Form. 1 = Vicit 1 Form **Patient Patient** Visit 2 = Visit 2 [subject] [form] 3 = Visit 3 No: ID: Initials: No: 4 = Visit 4 5 = Visit 5 6 = Visit 6 1 = Home2 = Nursing Home/Skilled Nursing Facility 2. Patient location: 20 1. Date of treatment: 12-19 3 = Hospice Facility MM DD Year (Write Number in box) 4 = Other, specify: Removed due to PHI please see var [daysRandTreatment] for number of days between randomization and date of forn <u>Initial Assessment by Treatment Provider:</u> Patient's General Appearance (Describe - note any significant observations related to skin color, lesions, redness, dressings, ports, catheters, tubes, edema): Not available in dataset Patient Positioning (Describe the patient's ability to turn and his/her most comfortable position): Not available in dataset Significant Patient Comments prior to Therapy Session: (Note any comments related to areas of pain, discomfort, symptoms, ability to tolerate touch) Not available in dataset [outsideMT] d. Did patient receive massage from someone else since last therapy session? Removed due to PHI please see var [daysOutsideMTTreat] If "YES", date: for number of days between outside massage therapy and MM ממ \*\*Complete the modified Memorial Pain Assessment Card (Form 12) prior to the [mpacBefore] therapy session and attach\*\* Check box for each of the following that are completed: [prepExplain] Explain treatment procedure Obtain assent for therapy [prepAssent] 32 Create quiet environment [prepQuiet] Assemble supplies, if needed [prepSupplies] Position for comfort and drape if needed [prepPosition]

Center self or begin mental distraction technique [prepCenter]

REDUCING END-of-LIFE SYMPTOMS	WITH TOUCH (REST)
Treatment Form	(FORM 11)
Patient   Patient   Initials: 6-8   [subject]	Visit   2 = Visit 1   2 = Visit 2   3 = Visit 3   4 = Visit 4   5 = Visit 6   5 = Visi
f. Pulse immediately prior to hands-on portion of session (60 s	seconds): [pulseBefore]
g. Respirations immediately prior to hands-on portion of session	on (60 seconds): 40-41 [respBefore]
h. Time beginning hands-on portion of session (24-hour clock)	[timeStart]
4. Final Assessment by Treatment Provider:	
a. Time ending session (24-hour clock):	[timeEnd]
b. Pulse immediately after hands-on portion of session (60 sec	conds): 50-52 [pulseAfter]
c. Respirations immediately after hands-on portion of session	(60 seconds): 53-54 [respAfter]
**Complete the modified Memorial Pain Assessments session and att	ent Card (Form 12) following the therapy [mpacAfter] tach**
5. <u>Describe Treatment Session:</u>	
a. The environment during the hands-on portion of the session	n was: (Write number in box)
1 = Very Quiet [environment] 2 = Somewhat Quiet 3 = Somewhat Noisy 4 = Very Noisy	
b. Sources of distraction during the hands-on portion of the se	·
1) Ambient noise (e.g. overhead paging, alarms, etc.)	Yes No  To a contract Noise No service No se
2) People (adults or children) present:	[distractPeople]
3) Pets present:	<sub>59</sub> 1 0 [distractPets]
4) Radio on - music:	0 [distractRadioMusic]
5) Radio on - talking:	61 1 0 [distractRadioTalk]
6) Television on:	62 1 0 [distractTV]
7) Other:	<sub>63</sub> 1 [distractOther]

REDUCING END-of-LIFE SYMPTOMS WITH TOUCH (REST)					
Treatment Form	(FORM 11)				
Patient   Patient   Visi   Initials: 6-8   No:	t 1 = Visit 1 2 = Visit 2 3 = Visit 3 4 = Visit 4 5 = Visit 5 6 = Visit 6	[forn			

- 5. CONTINUED Describe Treatment Session:
  - c. Patient's Attire: (Write the number of the category that best describes the patient's attire at time of the hands-on portion of the session):

[	] 1 = Fully clothed	[attire]
64	1 = Fully clothed 2 = Hospital gown	-
	O I had a to the top of the late to the la	

- 3 = Light clothing (e.g. t-shirt, shorts)
- 4 = Pajamas or nightgown
- 5 = Underwear only
- 6 = Undressed
- d. Patient's Position: (Indicate the positioning that is applicable to your session with the patient. For each position, indicate the approximate % of session time that the patient spent in that position):

Position	% of Session Time in this Position
Prone (Lying on front or face down)	[positionProne]
Seated	[positionSeated]
Side	[positionSide]
Supine (Lying on back or face upward)	[positionSupine]
Other:	[positionOther]

REDUCING END-of-LIFE SYMPTOMS WITH TOUCH (REST)					
Treatment For	m ·	(1	FORM 11)		
Patient   Patient   Initials: [subject]	6-8 Vis	2 - VISIL 2	Form [visit] No:	1 1 [fc	

- 6. <u>Description of Treatment:</u> (Examine the Body Diagram card included with your response card set to complete the questions below.)
  - a. Areas of the body touched for moving touch or non-moving touch treatment (**Mark YES or NO** in the boxes below next to the list of body sections.)
  - b. If you provided <u>moving touch treatment</u>, indicate the location and release of tender or trigger points. (**Mark YES or NO** in the boxes below next to the list of body sections to indicate if there was a release of tender or trigger points at that section.)
  - c. If you provided <u>non-moving touch treatment</u>, indicate the approximate time in minutes that hands were held on each area (Mark time in boxes below next to the list of body sections. If you did not place hands on certain body sections, mark "00" for time in minutes at that section.)

		Attach [Touch] at end of base variable name	Attach [MT] at end of base variable name	Attach [Time] at end of base variable name
Body Section #	Body Section Name	(6a - Touch) YES NO	(6b - MT) YES NO	(6c - NMT) Minutes
1	[face]	80 1 0	81 0	82-83
2	[chest] Chest	84 1 0	85 1 0	86-87
3a.	[armUpR] Upper Arm - R (front & back)	88 1 0	89 1 2	90-91
3b.	[armUpL] Upper Arm - L (front & back)	92 1 0	93 1 0	94-95
4a.	[armLowR] Lower Arm - R (front & back)	96 1 0	97 1 0	98-99
4b.	[armLowL] Lower Arm - L (front & back)	100 1	1 0	102-103
5a.	[palmR] Palm of Hand - R	1 0	105 1	106-107
5b.	Palm of Hand - L [palmL]	108 1	1 0	110-111
6.	[abdomen] Abdomen	112 0	113 0	114-115
7a.	[legFrontUpR] Front of Upper Leg - R	116 1 0	1 0	118-119
7b.	[legFrontUpL] Front of Upper Leg - L	1 0	1 0	122-123
8a.	[legFrontLowR] Front of Lower Leg - R	124 0	1 0	126-127

#### (FORM 11) **Treatment Form** 1 = Visit 1 Form **Patient Patient** Visit 2 = Visit 2 [form] 1 1 [visit] Initials: 6-8 No: 3 = Visit 3 No: ID: 1-5 4 = Visit 4 Attach [Touch] at end [subject] 5 = Visit 5 Attach [MT] at end of Attach [Time] at end of of base variable name 6 = Visit 6 base variable name base variable name (6b - MT) (6c - NMT) (6a - Touch) **Body Section # Body Section Name** YES NO **Minutes** NO [legFrontLowL] 0 0 1 1 Front of Lower Leg - L 8b. 128 129 130-131 [footTopR] 0 0 1 1 Top of Foot - R 9a. 132 134-135 133 [footTopL] 0 1 0 1 9b. Top of Foot - L 136 137 138-139 [scalp] 0 0 1 1 10. Scalp (Back of Head) 140 142-143 141 Posterior Cervical (Back of 0 0 1 1 11. 146-147 145 Neck) [postCerv] [backUp] 0 0 1 12. 1 Shoulders / Upper Back 148 150-151 [backMid] 0 0 1 1 13. Mid Back 152 153 154-155 [backLow] 0 0 1 1 14. **Lower Back** 156 158-159 157 [handBackR] 0 0 1 1 15a. Back of Hand - R 160 162-163 161 [handBackL] 0 0 Back of Hand - L 1 15b. 1 164 165 166-167 [glutR] 0 0 1 1 16a. Gluteal (Buttocks) - R 168 169 170-171 [glutL] 0 0 1 1 16b. Gluteal (Buttocks) - L 172 174-175 [legBackUpR] 0 0 1 1 Back of Upper Leg - R 17a. 176 178-179 [legBackUpL] 0 0 1 1 17b. Back of Upper Leg - L 180 182-183 181 [legBackLowR] 0 0 1 1 18a. Back of Lower Leg - R 185 186-187 [legBackLowL] 0 0 18b. Back of Lower Leg - L 1 1 188 189 190-191 [footBottomR] 0 0 1 1 Bottom of Foot - R 19a. 192 194-195 193 [footBottomL] 0 0 1 1 19b. **Bottom of Foot - L** 198-199

# REDUCING END-of-LIFE SYMPTOMS WITH TOUCH (REST) **Treatment Form** (FORM 11) 1 = Visit 1 **Patient Patient** 2 = Visit 2 Visit **Form** [visit] [form] 3 = Visit 3 ID: Initials: No: No: 4 = Visit 4 5 = Visit 5 [subject] 6 = Visit 6 7. If you provided moving touch treatment, indicate approximate *percent* of session time - Effleurage: 200-202 [timeMTEff] 8. If you provided moving touch treatment, indicate approximate *percent* of session time - Petrissage: 203-205 [timeMTPet] 9. Reason (if any) for early termination of treatment session: Not available in dataset 10. Significant observations or patient comments: Not available in dataset 11. Other comments observations (continue on other side and indicate with arrow, if needed): Not available in dataset Form Completed By:\_\_\_\_\_

#### REDUCING END-of-LIFE SYMPTOMS WITH TOUCH (REST) (FORM 12) **Memorial Pain Assessment Card (MPAC)** Instructions: This form should be completed by the Moving-Touch Therapist or Non-Moving Touch Volunteer for each randomized patient prior to and immediately following each moving-touch or non-moving touch session, as indicated on Form 11-Treatment Form. 1 = Visit 1 **Patient Patient** Visit 2 = Visit 2 **Form** 1 = Pre-Session 3 = Visit 3 Initials: 6-8 No: 10-11 ID: No: 2 = Post Session 4 = Visit 4 5 = Visit 5 [subject] 6 = Visit 6 [form] [prePost] [visit] Removed due to PHI please see var [daysRandMPAC] for 1. Date: number of days between randomization and date of form. 13-20 DD Year Instructions: Please record the number indicated by the patient in the boxes beside each scale. 2. Please indicate on the card the number that best describes your pain intensity right now. **PAIN SCALE** [mpacPain] 0 1 3 5 6 7 10 **LEAST** WORST **POSSIBLE POSSIBLE** PAIN PAIN 3. Please indicate on the card the number that best describes your **mood** right now. **MOOD SCALE** [mpacMood] 2 3 6 7 5 8 9 10 23-24 **BEST** WORST MOOD MOOD Form Completed by:

# **Missed Visit or Therapy Form**

(FORM 13)

Instructions: This form should be completed by the On-Site Data Collector, Moving Touch Therapist, or Non-Moving Touch Volunteer, for each randomized patient when a visit is missed. Please turn this form in to the On-Site Study Coordinator as soon as possible following a missed visit.

Patient ID: 1-5   Subject] Patient   Visit   Form   No: 9   Visit   No: 10-11   1   3   [form]						
1. Date: 12-19 MM DD Year  Removed due to PHI please see var [daysRandMiss] for number of days between randomization and date of form.  2. Patient location:  (Write Number in box)  [ploc] 1 = Home 2 = Nursing Home/Skilled Nursing Facility 3 = Hospice Facility 4 = Other, specify:  [ploc]						
3. Reason for missed visit or therapy sesson? (Write in one number)						
1 = Patient not in room or at home 2 = Patient refused 3 = Patient unable to participate in scheduled visit (e.g., too ill to participate, too tired to participate comatose, somnolent, or too confused). 4 = Family refused to allow patient to participate in scheduled visit 5 = Patient died 6 = Other (please specify:)						
4. a. Missed visit was for the following session: (Write in one number)  [missType]  22  1 = Data collection by On-Site Data Collector 2 = Treatment session by Moving Touch Therapist or Non-Moving Touch Volunteer						
If missed visit was for Baseline Data Collection, by the OSDC, the visit may be rescheduled within a maximum of 5 days beyond enrollment (the addition of 2 working days).  If for the Weekly Data Collection Visits, the visits may be rescheduled within a maximum of:  1st Weekly Visit = 7 working days beyond Baseline Data Collection  2nd Weekly Visit = 7 working days beyond 1st Weekly Visit  Final Data Collection Visit = 9 working days beyond Final Treatment Session.  If it is past that time period, do not reschedule visits and check box *4c.  If missed visit was for a Treatment Session, please reschedule ASAP if you are still within the 2 work week period (10 working days) from the first treatment session. If it is past that time period, do not reschedule visits and check box *4c.						
b. Data collection or treatment session rescheduled:  23-30  MM  DD  Year						
*c. OSDC / MTT / NMTV : (Check box)  Removed due to PHI please see var [daysMissRsch] for number of days between missed visit date and rescheduled visit date.						
[noResched] 31 Unable to reschedule because it is past the time allowed for rescheduling.						
Form Completed by:						

REDUCING END-of-LIFE SYMPTOMS WITH TOUCH (REST)		
Serious Adverse Event (SAE)	FORM 14	

#### Instructions:

The On-Site Study Coordinator (OSSC) should complete this form for each randomized patient who experiences a Serious Adverse Event (SAE), including death. Please complete a separate form for each SAE experienced by the patient.

Please call Dr. Jean Kutner at (303) 372-9086 within 24 hours of knowledge of the SAE. If she is not available, please leave a detailed message describing the incident.

Please complete and fax this form to the PoPCRN Office at 1-866-301-7268 within 48 hours of knowledge of the SAE.

The OSSC MUST report any Serious Adverse Events that are <u>unexpected</u> (Question 5 marked 2) and <u>related</u> (Question 7 marked 2-possibly, 3-probably, or 4-definitely) to one of the study treatments within the timelines and via the methods noted above if they occur during the patient's <u>3-to-4 week participation timeframe from the date of enrollment</u> (signing of consent and HIPAA forms).

Events that are <u>expected</u> (except death) and <u>unrelated</u> to one of the study interventions do NOT need to be reported. These types of events are seen as part of the natural progression of the patient's disease.

<u>All deaths</u>, whether or not they are expected or related to the patient's participation in one of the study interventions, MUST be reported within the timelines and via the methods described above if they occur during the patient's 3-to-4 week participation timeframe from the date of enrollment (signing of consent and HIPAA forms). (This applies even if the patient has terminated from the study.)

For deaths involving actively enrolled patients and that lead to early termination of the patient from the study, please <u>complete Form 15 (Study Termination & Mortality)</u>, in addition to Form 14. If the death occurs AFTER the patient's 3-to-4 week participation in the study, there is no need to fill out Form 14 or Form 15.

An SAE should <u>only</u> be categorized as a <u>follow-up report</u> (Question 3a marked 2 and 3b is the date of original SAE) if the current incident <u>clearly relates</u> to a previous incident. Otherwise, all SAEs are initial (Question 3a is 1).

- <u>Example of Related SAEs</u>: The first SAE was an embolism (Question 8 was marked 3) and the second SAE showed the cause of death (Questions 6d) as a pulmonary embolus (PE).
- <u>Example of Unrelated SAEs</u>: The first SAE was a skin tear (Question 8 was marked 7) and the second SAE showed the cause of death (Question 6d) as lung cancer.

If the SAE is categorized as a <u>follow-up report</u>, then it MUST be reported even if it occurs beyond the patient's anticipated 3-to-4 week participation timeframe.

Please do NOT mark the "Incident # for patient." This is for PoPCRN Office use only.

Serious Adverse Event (SAE)	FORM 14
Instructions: The On-Site Study Coordinator (OSSC) should complete this form for earlier (SAE), including death, while he/she is enrolled in the study. Please complete a	·
Please call Dr. Jean Kutner at (303) 372-9086 within 24 hours of knowledge of the SAE describing the incident. Please complete and fax this form to the PoPCRN Office at 1-	
Please do NOT mark the "Incident # for patient." This is for PoPCRN Office use only.	
Patient   [subject]   Patient # f	ident for [incNo] Form 1 4 [form]
1. Date:  12-19  MM  DD  Year  Write Numb  Removed due to PHI please see var [daysRandSAE] for	20 2 = Hooping Equility
number of days between randomization and date of form.  3a. Initial or Follow-up Report: (Write number in box)	3b. Date of original SAE:  Removed due to please see var
1 = Initial 2 = Follow-up - [Only if the current SAE clearly relates to a previously reported SAE] - Please answer Question 3b.	22-29 MM DD Year this is a follow-up form).
4. Classification of SAE: (Write number in box)	5. Expectedness: (Write number in box)
1 = Hospitalization/prolonged hospitalization 2 = Disability	1 = Expected [If due to disease progression] 2 = Unexpected
3 = Serious and/or unexpected reactions 4 = Death - [If death occurs during the study, then please complete Form 15] 5 = Congenital, anomaly or birth defect 6 = Life-threatening	[expectedness]
6a. Outcome: (Write number in box)  1 = Resolved - Please answer Question 6b.  2 = Ongoing 3 = Death - [If death occurs during the study, please complete Form 15] - Please answer Questions 6c and 6d.	
b. If "Resolved", date resolved: 33-40 MM DD	Removed due to PHI please see var [daysUntilResolved] for number of days between initial report and SAE resolution.  Year
c. If "Death", date of death:	Removed due to PHI please see var [daysUntilDeath] for number of days between initial report and death.  Year
d. Cause of death (Please specify exact cause): [cause	OfDeath]
7. Relationship of SAE to Intervention: (Write number in box)	1 = Not related 2 = Possible 3 = Probable
8. Type of SAE: (Write number in box)  1 = Fracture	4 = Definitely
2 = Serious bruising [saeType] 3 = Embolism	
4 = Allergic reaction	
<ul><li>5 = Dislodged catheter</li><li>6 = Dislocation of joints</li></ul>	
7 = Skin tear	

DEDUCING END of LIFE SYMPTOMS WITH TOUGH (DEST)				
Serious Adverse Event (SAE)	FORM 14			
Patient   Patient   # for patient:	Form 1 4			
9. Attach all supporting documentation and list attachmer a. b. c. d.  Form Completed By:				
For PoPCRN OFFICE USE ONLY				
10. If this is a death, is it possibly related to treatment and is more than 30 days after treatment?  If Yes, it must be reported to COMIRB. Report other deaths as required.  11. Has this type of event been reported to COMIRB before?  12. No  13. If YES, please list the number of times local:  14. If YES, please list the number of times off-site:  15. If YES, please list the number of times off-site:				
	No s, (submit changes with an Alteration / Update Form) s, justify:			
<ul> <li>13. Do you recommend protocol changes?</li></ul>				
15. Number of subjects enrolled across all sites:				
As of date:  92-99  MM  DD  Year  REMINDER: If there is any new information contained in a consent form.				

Fill out the appropriate COMIRB SAE or Safety Update Form and report to COMIRB according to COMIRB rules.

At the PoPCRN Office, form completed by:\_\_\_\_\_

# **Study Termination & Mortality Form**

Form Completed by:\_\_\_

(FORM 15)

Instructions: This form should be completed by the On-Site Study Coordinator whenever a randomized patient terminates participation in the study prematurely or dies. If the patient has suffered an adverse event or died, please notify the Project Manager at PoPCRN as soon as possible. Please complete Form 14-Serious Adverse Event Form.

	atier D:	Patient Form No: 9-10 1 5	[form]			
1. Date:  2. Patient location:  (Write Number in box)  [ploc]  1. Date:  2. Datient location:  3. Datient location:  4. Date:  1. Date:  1. Date:  2. Datient location:  3. Datient location:  4. Date:  1. Date:  2. Datient location:  3. Datient location:  3. Datient location:  4. Date:  1. Date:  2. Date:  1. Date:  2. Date:  3. Date:  4. Date:  2. Date:  2. Date:  2. Date:  2. Date:  3. Date:  4. Date:  2. Date:  2. Date:  2. Date:  2. Date:  3. Date:  4. Date:  2. Date:  2. Date:  2. Date:  2. Date:  2. Date:  2. Date:  3. Date:  2. Date:  2. Date:  2. Date:  3. Date:  2. Date:  3. Date:  4. Date:  2. Date:  2. Date:  3. Date:  4. Date:  2. Date:  3. Date:  4. Date:  2. Date:  3. Date:  4. Date:						
		If yes, reason for terminating prematurely from study: (MarkYES or NO)  YES  NO	[preTermAlive]			
	b.	Patient refuses to continue participation:1	[ptRefuse]			
	C.	Patient's family requested withdrawal of patient from study:	[famRefuse]			
	d.	Patient's physician/medical caregivers requested withdrawal of patient from study:	[provRefuse]			
	е.	Adverse event requires withdrawal of patient from study:	[aeWithdrawal]			
	f.	Patient no longer able to participate due to cognitive impairment:	[coglmpair]			
	g.	Patient no longer able to participate due to other symptoms or normal progression of disease:	[dzProgress]			
	h.	Patient discharged alive and unable to continue participation:	[dischAliveUnable]			
	i.	Patient discharged alive and but unwilling to continue participation in the study:	[dischAliveUnwilling]			
	j.	Other (specify):1	[reasonOther]			
4.	Pa	atient has died: a. 30 Yes ONo [died]				
	b.	If YES, date of death: 31-38 MM DD Year Removed due to PHI please see var [daysRandDeath] for number of days between randomization and death date.				
	C.	If YES, cause of death: [causeOfDeath]				
		39-68				
		If patient has died, please fill out Form 14 (Serious Adverse Event Form) immediately and follow it's instru	uctions.			