Concurrent Programming in Erlang

The future of concurrent programming

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Outline

- History of Erlang
- Functional programming basics
- Syntax and semantics of Erlang
 - Pattern Matching
 - Example of Erlang program
- Concurrent components of Erlang
 - Example of concurrent Erlang program
- Considerations for message passing concurrency
- The future
 - o Go
- Questions

History of Erlang

- Developed at Ericsson telecom company in the 1980s.
- Named for Danish mathematician Agner Krarup Erlang (1878-1929).
- Designed for high reliability and distribution.
 - Fault tolerant
 - Soft real-time
 - Concurrent
 - Distributed
 - "Hot swapping"
- Motivated by problems which exhibit "natural" concurrency (e.g. telephone exchanges).
- Open sourced in 1998.

Functional programming basics

- Declarative syntax.
 - Less about assignment and commands.
 - More about transformation via functions.
- Free from side effects (mostly).
 - Immutable data.
 - No shared state.
- Symbolic representation.
 - No explicit memory management.
 - Call by value (with optimizations).

Syntax and semantics of Erlang

- Types
 - o Numbers: 1, 1.0, etc.
 - o atoms: 'cat' =:= cat, true, false
 - o Lists: [1, true, 'false'], "cat"
 - o Tuples : {pay, 5.00}
- Variables
 - o immutable
- Functions : ->
- Modules
- Operators
 - o and, or, xor, not, andalso, orelse
 - o +, -, *, /, div, rem
 - 0 >, <, =<, >=, ==, /=, =:=, =/=

Pattern Matching

- There is no assignment, only pattern matching.
- Variables are either bound or free.
- The term (right hand side of an =, parameter in function invocation, etc.) must contain only literals and bound variables.
- The pattern (left hand side of an =, parameter in function declaration, etc.) may contain bound or free variables.
- The "shape" of the term and pattern are compared
 - If the shape lines up, the match succeeds and any free variables in the pattern are bound to the corresponding values from the term.
 - o If the shape is incompatible, the match fails.
- Use _ as a generic "always-free" placeholder.

Example of Erlang program

```
-module (math1).
-export([double/1, times/2, factorial/1]).
double(X) \rightarrow
     times (X, 2).
times(X,N) \rightarrow
     X * N.
% factorial example.
factorial(0) \rightarrow 1;
factorial(N) \rightarrow N * factorial(N \rightarrow 1).
```

Actor Model of Concurrency

- Lightweight processes (user-space, AKA threads or actors).
- No shared state (mostly).
- Asynchronous message passing.
- Mailboxes to buffer incoming messages.
- Mailbox processing via pattern matching.

No silver bullet:

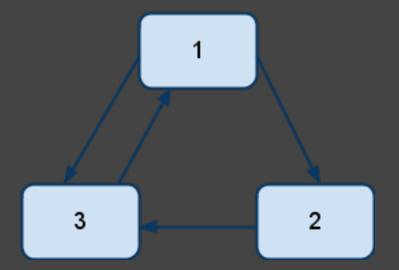
- All the hazards of regularly concurrency are still possible.
- E.g. if process A and process B both know about and communicate with process C, then C itself is a form of shared state between A and B.

Concurrent components of Erlang

Send a message to a process:

Pid! Msg

Receive a message:



Concurrency example

```
-module (sequence).
-export([make sequence/0,get next/1,reset/1]).
make sequence() ->
    spawn(fun() -> sequence loop(0) end).
sequence loop(N) ->
    receive
        {From, get next} ->
            From ! {self(), N},
            sequence loop(N+1);
        reset ->
            sequence loop(0)
    end.
get next(Sequence) ->
    Sequence ! {self(), get next},
    receive
        {Sequence, N} -> N
    end.
reset(Sequence) ->
    Sequence ! reset.
```

Considerations for message passing concurrency

- Processes are all light weight, so creating "servers" like the sequence example is not a problem.
- You can pass Process Ids in a message!
 - Register a callback / response channel
- The standard "OTP" library has three pre-built client-server models which can be extended:
 - Generic Server (gen_server)
 - Generic Finite State Machine (gen_fsm)
 - Generic Event Handler (gen_event)
- Use tail recursion in server loops
- Using the given generic templates helps avoid common pitfalls.

Generic Server

- Standard request-response pattern
- Extra features:
 - Responses can be delayed or delegated
 - Calls can have optional timeouts
 - Client monitors server, receiving immediate notification of failure (not via timeout)

Generic Finite State Machine

- Many concurrent algorithms can be modeled this way
- Calls update state, possible synchronous reply
- Callbacks in implementation return new state after each call

(I'll show a consensus protocol that could be implemented as a FSM.)

Generic Event Handler

- Receives incoming events and passes them to any number of child handlers
- Each handler has it's own private state
- Handlers can be added/removed/changed
- Each handler typically cares about a few events to act on
- Works great for logging, monitoring, etc.

Notes on Practical Use

- There are many libraries to use
- Light http web server
 - Mochiweb
- Database
 - Mnesia
 - MySQL connectors
- Web application framework
 - Nitrogen

Cons:

- Not as good at string manipulation, use Python/Perl/etc.
- Slower at number crunching

Consensus Protocol

```
make consensus() ->
spawn(fun() -> consensus(nil) end).
consensus(nil) ->
receive
{_, {propose, Value}} ->
            consensus(Value);
{From, get} ->
            From ! {self(), nil},
            consensus(nil);
{ , close} ->
            nil; % end by not recursing
end;
consensus(Value) ->
receive
{ , {propose, }} ->
            consensus(Value);
{From, get} ->
            From ! {self(), Value},
            consensus(Value);
{ , close} ->
            Value; % end by not recursing
end.
```

```
decide(Value, Consensus) ->
propose(Value, Consensus),
get_value(Consensus) ->
Consensus! {self(), {propose, Value}}.

get_value(Consensus) ->
Consensus! {self(), get},
receive
{_, Value} -> Value
after
1000 -> nil
end.
```

The future

Erlang vs. other languages?

- Gaining visibility
- F# is a functional language building on .NET libraries
- Scala is a functional language building on Java
- Google's Go copies much from Erlang

Functional vs. Procedural

- Arguments that functional programming may move to main stream
- Erlang's benefits from:
 - Actor model light weight communicating processes
 - No shared state
- Go is procedural, but copies the same concurrency features.
- Note: LISP-based languages confuse many people with parenthesis bloat. Erlang, F#, Scala, etc. do not.

Google's Go

- Imitation is the sincerest form of flattery
- Uses "Communicating Sequential Processes" model, similar to Erlang's Actor model
- Uses a channel syntax for message passing, code easily ported
- Also: Copied the "_" variable, module usage, io:format -> fmt.Printf with similar options

Thus:

- Go's developers must have used and considered Erlang
- Erlang's methods are useful and will be copied

Review

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Questions?

Want more? Check out these sources

- Erlang for Concurrent Programming http://queue.acm.org/detail.cfm?id=1454463
- Learn you some Erlang http://learnyousomeerlang.com/content
- Erlang.org http://www.erlang.org/doc/
- Concurrent Programming in ERLANG, second edition. Joe Armstrong, et al. Prentice Hall 1996

Part 1 free: http://www.erlang.org/download/erlang-book-part1.pdf

"Installing Erlang and a few libraries on Mac OS X" - http://medevvouiane.com/blog/2008/8/6/installing-erlang-and-a-few-libraries-on-mac-os-x.html