Patrick Powell

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**A data-driven analyst with a passion for developing smart solutions for small businesses.**

**Education**

**Missouri State University | 08/2011 – 05/2015**

*Finance Major, Accounting Minor – 3.21 GPA*

**Kappa Sigma Fraternity**

*Assistant Treasurer, Grand Scribe, Alumni Relations, Webmaster, Marketing*

**Employment**

**Pay-LESS Office Products** **| 06/2018 – Present**

*Technology & Operations Consultant*

* Restructured inventory & supply chain systems by mining & cleaning data in existing databases
* Provided actionable insights by writing SQL queries to consolidate tables & create relationships
* Geocoded customer addresses & analyzed purchase histories to optimize daily truck routing
* Worked with the company’s President to analyze picks per warehouse bin & reorganize product locations resulting in a 28% increase in picks per hour

**Reinhart FoodService** **| 08/2017 – 02/2018**

*Purchasing Assistant*

* Created daily, weekly & ad-hoc Excel reports to monitor inventory levels & project demand
* Developed templates to automate ETL processes & provide solutions to inventory shrink to executive management
* Led a multi-divisional group responsible for evaluating weekly Perfect Order performance & lowered product availability errors by 34%
* Managed communications between vendors, sales reps & a centralized repurchasing team

**State Street Investment Servicing** **| 02/2017 – 08/2017**

*Client Operations Specialist – Consultant*

* Compiled client-facing reports using multiple sources to reconcile daily Net Asset Values with DST Vision & summarize daily fund fluctuations
* Ensured regulatory compliancy of daily transactions exceeding $100M
* Maintained documentation of TRS Swaps, ledger balances & journal entries

**Waddell & Reed Financial Services** **| 02/2016 – 10/2016**

*Customer Service Representative*

* Processed transactions & examined investment accounts in compliance with regulatory agencies
* Researched Traditional, Roth, SEP & SIMPLE IRAs, TSAs, Qualified & 529 Plan account issues & followed up with the stakeholder via email or phone

**Key Bank Real Estate Capital** **| 06/2015 – 08/2015**

*Surveillance Analyst Internship*

* Recorded income, expenses & other issues, alerted managers of any significant changes
* Corresponded with investors and rating agencies to provide information as requested
* Monitored & evaluated the financial performance of income producing commercial properties