

TAX NOTIFICATION 2021

Starting with tax year 2018 the IRS has mandated a change in 1098-T reporting requirements. All higher educational institutions are now required to report Payments received for Qualified Tuition & Related Expenses (QTRE) in Box 1 instead of reporting Qualified Tuition & Related Expenses (QTRE) in Box 2. NOTE: Through tax year 2017, Lehigh University reported QTRE in Box 2.

Please note: **The University cannot verify the source of any of these payments nor determine to which charge(s) each payment was applied.** This information is being provided only to assist you in identifying the various payments on your account during the prior calendar year which **may be** eligible toward the calculation of either the Lifetime Learning Credit or the American Opportunity Credit.

A representation of the Tuition Statement form 1098-T is shown below. This important tax information will be sent to you and furnished to the Internal Revenue Service. Select links on the reported amounts to review the associated detail.

Form 1098-T

FILER's name, address, and contact phone number Lehigh University Bursar's Office 27 Memorial Dr West Bethlehem, PA 18015 (610) 7583160		1 Payments Received for qualified tuition and related expenses 58,680.00	2021
		2	
FILER's Federal Id 240795445	Student SSN *****4026	3	
STUDENT's name, street Prabin Panta 15618 EASTERN MEADOWLARK WAY Cypress, TX 77429		4 Adjustments	5 Scholarships or Grants 73,875.00
		6 Adjustments to Scholarships	7 Check if box 1 includes amounts for academic period beginning January - March 2022 <input checked="" type="checkbox"/>
Service Provider/Acct. No. (opt)	8 Check if at least half time student <input checked="" type="checkbox"/>	9 Check if a graduate student <input type="checkbox"/>	10 Reimbursements from insurance contract

Detail of Payments Received

Term	Code	Description	Amount	Pro-rata
202210		2022 Spring Semester		
	1113	Rust Engineering Co Scholar	\$19,515.00	
	1121	Donald and Dorothy Stabler Sch	\$2,500.00	

8000	Lehigh University Grant	\$11,025.00
D1SC	Scholarship Deposit-	\$1,250.00
Term Total:		\$34,290.00

202140	2021 Fall Semester	
01SC	Scholarship Chk-	\$1,250.00
03WT	MC/VISA Web Pymt Student Acct	\$917.00
1113	Rust Engineering Co Scholar	\$19,515.00
1121	Donald and Dorothy Stabler Sch	\$2,500.00
8000	Lehigh University Grant	\$11,025.00
8514	Federal Pell Grant	\$2,123.00
Term Total:		\$37,330.00

202110	2021 Spring Semester	
01WT	ECheck Payment	\$918.00
8000	Lehigh University Grant	\$0.00
8514	Federal Pell Grant	\$3,172.00
Term Total:		\$4,090.00
Total All Terms:		\$75,710.00

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Detail of Charges Billed

Term	Code	Description	Amount	Pro-rata
202210		2022 Spring Semester - Begins in 2022		
	F1AC	Student Activity Fee Spring	\$125.00	
	F1ES	Engr and Science Fee Spring	\$380.00	
	F1TU	Technology Fee - UG Spring	\$245.00	
	F1WU	Wellness Fee UG Spring	\$100.00	
	T1UG	Undergraduate Tuition Spring	\$28,490.00	
Term Total:			\$29,340.00	
202140		2021 Fall Semester		
	F4AC	Student Activity Fee Fall	\$125.00	
	F4ES	Engr and Science Fee Fall	\$380.00	
	F4TU	Technology Fee - UG Fall	\$245.00	
	F4WU	Wellness Fee UG Fall	\$100.00	
	T4UG	Undergraduate Tuition Fall	\$28,490.00	
Term Total:			\$29,340.00	
Total All Terms:			\$58,680.00	

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Detail of Scholarships or Grants

Term	Code	Description	Amount	Pro-rata
202210		2022 Spring Semester		
	1113	Rust Engineering Co Scholar	\$19,515.00	
	1121	Donald and Dorothy Stabler Sch	\$2,500.00	
	8000	Lehigh University Grant	\$11,025.00	
	D1SC	Scholarship Deposit-	\$1,250.00	
		Term Total:	\$34,290.00	
202140		2021 Fall Semester		
	01SC	Scholarship Chk-	\$1,250.00	
	1113	Rust Engineering Co Scholar	\$19,515.00	
	1121	Donald and Dorothy Stabler Sch	\$2,500.00	
	8000	Lehigh University Grant	\$11,025.00	
	8514	Federal Pell Grant	\$2,123.00	
		Term Total:	\$36,413.00	
202110		2021 Spring Semester		
	8000	Lehigh University Grant	\$0.00	
	8514	Federal Pell Grant	\$3,172.00	
		Term Total:	\$3,172.00	
		Total All Terms:	\$73,875.00	

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Box 1- Payments Reportable

Tax Year	Beginning Carry Forward of Un-Reported Charges Billed (A)	Current Charges Billed (B)	Current Decrease Previous Charges (C)	Box 4 Adjustment (D)	Cap Limit Charges Billed (E = A+B+C+D)	Current Payments Received (F)	Box 1 Payments Reportable (G = (Least E, F))	Ending Carry Forward of Un-Reported Charges Billed (H = E-G)
2021	\$0.00	\$58,680.00		\$0.00	\$58,680.00	\$75,710.00	\$58,680.00	\$0.00

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