$\begin{array}{c} {\rm Manual~for~ANIPAR~(Automatic~Near\text{-}Infrared}\\ {\rm PARameter~finder} \end{array}$

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Abstract

This manual contains instructions to use all the routines included with ANIPAR. A detailed description of the associated files is included as well.

This folder contains every code required to create a grid of synthetic spectra, normalize the spectra of M dwarfs, selecting the best normalization for each star, running turbospectrum for that normalization, and determining stellar parameters for them.

The pipeline uses code from iSpec, the radiative transfer code Turbospectrum, and MARCS GES stellar models, together with a custom line list and a linemask, to determine these stellar parameters.

This file contains instructions on how to use the codes included with the pipeline, and can serve as step-by-step instruction booklet to obtain stellar parameters from raw spectra.

Contained are codes and instructions to download APOGEE spectra, converting them into usable iSpec format, normalizing them, finding the best normalization through χ^2 minimization, and finding Turbospectrum's best fit and final parameters for the spectra.

Chapter 1

Table of Contents

1.1 Python routines

- build_download_list.py creates a list of APOGEE stars in a format to download
- fits_to_txt.py converts spectra from fits format into an iSpec readable format.
- Synthesize_SpectralGrid.py creates a Grid of synthetic spectra from the combinations available in isochrones.dat
- normalized_Mdwarfs_grid.py used for normalization of M dwarf spectra with the different template spectra
- ChiSqCalc.py Calculates the χ^2 between the spectra in /normalized_spectra and the templates used to generate them, outputs list to a table
- BestTemplateCalc.py Automatically finds best template per star + all other potential templates within a given margin, outputs list to a table
- \bullet is pec_ParameterFinder.py - Calculates best fits + parameters for spectra listed in a given table

1.2 Auxiliary files

- $\bullet\,$ isochrones.dat PARSEC isochrones calculated for 1Gyr, header deleted
- isochrones_header.dat PARSEC isochrones calculated for 1Gyr, header included, not actually used in the code but important for reference
- linemask.txt linemask created from star Ross-128, containing the lines best suited for parameter determination
- barber_Mdwarf_final.list Final line list for M dwarfs, containing important elemental transitions and over 1 000 000 water lines relevant for M dwarf spectra
- My_stars.fits example list of interesting stars for download (planet-host M dwarfs)

1.3 Folders

- /default_output/ -; every code will place its output by default inside this folder
- /Grid/ -¿ Contains a grid of synthetic spectra with the parameters from isochrones.dat; a new Grid can be created by running Synthesize_SpectralGrid.py again, with a new set of isochrones
- /input/; /ispec/; /synthesizer/ -; contains files required for our run of ispec, do not edit unless you know what you are doing
- /raw spectra/ -; place raw spectra (txt, ispec format) in this folder, normalizer_Mdwarfs_grid.py will take spectra from here as input
- /normalized_spectra/ -; place normalized spectra (txt, ispec format) in this folder, code xx will take spectra from here as input

Chapter 2

How to use the code

This chapter includes a list of all the requirements needed to run the code, as well as an individual description of each of the routines, how it works, and what their outputs are. Each python routine is made to run individually, with the user needing to finish each step before initiating the following one. The routines are described in the order they are meant to be used, but an advanced user can run only their selected parts of the full code.

To run a routine, the user can simply load it in an IDLE environment, such as spyder or Anaconda, edit the variable names necessary, and then run it in an IPython console.

2.1 Requirements

The main requirements to run the full code are:

- \bullet An installation of Python 2.7 see Van Rossum and Drake Jr ((1995)), preferably with an easy to edit IDLE environment, such as Spyder or Anaconda.
- An installation of iSpec_v2020.10.01 see Blanco-Cuaresma et al. ((2014)) and Blanco-Cuaresma ((2019)). One is included with this distribution of the code. If using your own iSpec installation, replace the routines synth.py, lines.py and atmospheres.py with the custom edited ones included with this distribution.
- Turbospectrum from Alvarez and Plez ((1998)) and Plez ((2012)) and MARCS.GES see Gustafsson et al. ((2008)) stellar models with logg values up to 5.5. These files are included in the iSpec distribution and in this folder, but, if you are using a custom iSpec distribution, please make sure they are available.

Additionally, please make sure the following python modules are installed:

- os https://docs.python.org/2/library/os.html
- sys https://docs.python.org/2/library/sys.html
- $\bullet \ \operatorname{logging}$ https://docs.python.org/2.7/library/logging.html

Figure 2.1: Code for the routine build_download_list_dr16.py

- numpy https://numpy.org/
- multiprocessing-https://docs.python.org/2/library/multiprocessing. html
- matplotlib https://matplotlib.org/
- astropy https://www.astropy.org/
- scipy https://www.scipy.org/
- shutil https://docs.python.org/2.7/library/shutil.html

2.2 build_download_list.py

This first small routine is designed to create a download list for the stars the used wants to characterize. It takes as an input a list of stars in the format of ASPCAP's tables with the full results (download available at https://www.sdss.org/dr16/irspec/spectro_data/) and gives as an output a list of the stars online locations. The default name for the list is down_list_example.py. The full code is shown here in Fig.2.1.

This version produces the locations of the spectra from APOGEE DR14, but it can be upgraded to the another Data Release by changing the default link. To do so, simply edit the "stri" variable to contain the new locations required.

After creating the download list, the files can be obtained by opening a command line and running the command:

```
wget -i down_list_example.txt
```

The command will download all spectra available to the directory the user is currently in. It is recommended that these files are saved in the folder "/fits_files/", as the following routines will call the spectra from that directory.

For downloading spectra from APOGEE DR16, the routine build_download_list_dr16.py is available as well. The format is similar to this one, but the paths are specific to that Data Release.

```
| Wile-1.379 fromtiants required for the wavelength conversion
| wileta-d=10**-6
| loc = 'fits_files' ' #source for spectra, make sure this folder contains ONLY spectra, delete any extra files in the folder
| stars = os.listdir(loc)
| dest = 'raw.spectra/' #destination for the txt format spectra
| stc = 'raw.spectra/' #destination for the txt format spectra
| stc = 'raw.spectra/' #destination for the txt format spectra
| stc = 'raw.spectra/' #destination for the txt format spectra
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```

Figure 2.2: Code for the routine fits_to_txt.py

2.3 fits_to_txt.py

This second routine is used to convert the spectra downloaded into a format that can be useable by iSpec. By default, spectra are taken from the folder "/fits_files/" and saved to "/raw_spectra/", but these destinations can be changed by renaming the variables "loc" and "dest", respectively.

The conversion of most downloaded APOGEE spectra will result in two different spectra being created, one with the suffix "ind" and one with "glo". These represent the individual and global weighting for the errors being considered in the spectra (more information at https://www.sdss.org/dr16/irspec/spectra/).

An important point to note here regarding some stars with weird APOGEE names, is that the names of the output files should follow the format

```
spec_apStar-r8-2M00182256+4401222 (+ _ind or _glo).fits.txt
```

. Otherwise, the following routines may fail to retrieve the proper 2mass ID from the name of the files.

2.4 Synthesize_SpectralGrid.py

This auxiliary routine is used to create synthetic spectra with a given parameter combination. It is based on the "synthesize_spectrum()" function available on iSpec's example.py file, and, as is, can create a grid of synthetic spectra based on the parameter combinations found on isochrones.dat.

Figure 2.3: Code for the routine Synthesize_SpectralGrid.py

By default, the grid will use as limits the values of $T_{\rm eff} < 4000\,{\rm K}$ and $\log g < 4.5\,{\rm dex}$, but these values can be customized to create a grid with larger parameter coverage. By default, the output synthetic spectra will be saved to the folder "/default_output/", and should be moved to "Grid" if the user wants to use the newly generated spectra with another routine.

It is not necessary to run this routine for an user to derive stellar parameters, as an example grid of 103 synthetic spectra is available with the default distribution of the code, but it can be used to generate custom synthetic spectra with different parameter combinations. In order to do that, simply comment the final two lines of code:

```
for combo in Combos:
```

```
synthesize_spectrum(teff = combo[1],logg = combo[2], MH = combo[0])
```

and call the function "synthesize_spectrum(teff, logg, mh)" with the intended parameter combinations to synthesize.

2.5 normalized_Mdwarfs_grid.py

This complicated routine is used to normalize the spectra generated with "fits_to_txt.py". It will take each spectrum in folder "/raw_spectra/" and normalize it using every template in "/Grid/", saving the normalized spectra to the folder "/normalized_spectra/". A fits table recording every star/template combination is saved by default to "Normalized_Mdwarfs_data.fits", and the user can customize the name of this output table changing the variable "filename" (see Figure 2.4).

The code used here is based on the function "normalise_spectra()", available in example.py, included with the iSpec distribution used.

Figure 2.4: Code for the routine normalized_Mdwarfs_grid.py - input section

Figure 2.5: Code for the routine normalized_Mdwarfs_grid.py - main section

The code can be parallelized for increased efficiency and speed. In order to do so, simply change the number in line 351

```
p = Pool(10)
```

to the number of parallel threads available for your computation (see Figure 2.5.

2.6 ChiSqCalc.py

The following two routines could have been implemented as a single one, but are separated for ease of customization. They are dedicated to the identification of the best templates to normalize each of the stars being characterized.

ChiSqCalc.py, the first routine, will calculate the χ^2 differences between each spectrum in folder "/normalized_spectra/" and the template used to normalize that spectrum. The routine will provide as an output a fits files summarizing both the χ^2 measured in a selected linemask and the χ^2 obtained by comparing the full available wavelength of the spectrum. This linemask is the one used developed specifically for M dwarfs, but can be customized by creating a new one and changing the variable "linemaskname" - see Figure 2.6. The output full table is saved to "Mdwarf-ChiSq-Table.fits" by default.

Due to the complexity and number of functions, you may want to test them before running the code for the stellar sample. In that case, simply set the

```
if __name__ == '__main__'
```

(line 164, see Figure 2.7) condition to 'different than'.

Figure 2.6: Code for the routine ChiSqCalc.py - input section

Figure 2.7: Code for the routine ChiSqCalc.py - main section

```
#This small code finds the best templates for each star, according to the ChiSq values calculated by ChiSqCalc.py
#It can output not only the best template for each star, but also every template within a specified margin of ChiSq value
Loc = "

Output filename = "Mehoarf ChiSq Table.fifs" # Input table
Input filename = "Mehoarf ChiSq Table.fifs" # Input table

margin = 1.10 #margin, set to 1.0 to include only best template per star
##margin will be multiplied by the lowest ChiSq to find all templates within those values

def open_aspcap():
    houlist = fis.open(Input_filename) #input table
    todata = houlist[1].data
    return tbdata

def create_fits():
    #### create table
    columns = (*APOGEE_ID', 'T_Norm', 'MM_Norm', 'logg_Norm', 'ChiSqMask', 'ChiSqFull')

dtypes = ('S20', 'f8', 'f8', 'f8', 'f8', 'f8')

#### wasterTable = Table(names = columns, dtype = dtypes)

return MasterTable

BigTable = open_aspcap()
NewTable = create_fits()

BigTable.sort()

CharStars = []
    BestChiSq = []
    BestFits = []

BestFits = []

BestFits = []

BestFits = []

BestFits = []

CharStars.append(line['APOGEE ID'])

BestFits = []

BestFits = []

CharStars.append(line['APOGEE ID'])

BestFits = []

CharStars.append(line['APOGEE ID'])

BestFits = []

CharStars.append(line['APOGEE ID'])

BestFits = []

CharStars.append(line['APOGEE ID']

For k, comp_star in enumerate(CharStars):
    if line['APOGEE ID']

for k, comp_star in enumerate(CharStars):
    if comp_star estar:
    if line['ChiSgMask'] & BestChiSq[k]'margin and line['ChiSgMask'] != BestChiSq[k]:
    BestFits.append(line)

For line in BestFits.

NewTable_awrite(loc + Output_filename_overwrite=True) #writing results to file

NewTable_awrite(loc + Output_filename_overwrite=True) #writing results to file
```

Figure 2.8: Code for the routine BestTemplate.py

2.7 BestTemplateCalc.py

This simple routine works as the second half of the previous one, as it simply scans through the full table "Mdwarf_ChiSq_Table.fits" generated by ChiSq_Calc.py and provides as the output a smaller table "Mdwarf_BestTemplates.fits" containing only the best templates found for each star. It does not look into the available spectra, but rather only filters the input table and selects the best templates for each star.

This routine can be used to find not only the template with the lowest χ^2 for each star, but every other template within a given error margin as well. This margin can be customized by changing the variable "margin" in line 28 - see Figure 2.8. The output will be saved to the fits table "Mdwarf_BestTemplates.fits", but that can be customized as well.

2.8 ispec_ParameterFinder.py

This final, more complex routine, is designed to actually determine the stellar parameters for its selected stars. It is based on the function "determine_astrophysical_parameters_using_synth_available in the file example.py in the original iSpec distribution.

Figure 2.9: Code for the routine ispec_ParameterFinder.py - input section

The code will run, by default, on every star + template combination listed in the input table Mdwarf_BestTemplates.fits - created by the previous routine BestTemplateCalc.py. In order for the code to run properly, each of the normalized spectra must be available at the folder "/normalized_spectra/". The code will output a best fit synthetic spectrum for each in the fits file, saving them to "/default_output/", as well as a master table summarizing the templates used and parameters derived for each star in the list, together with the χ^2 values measured for each combination.

Many things in this routine can be customized, such as the parameters left as free as iSpec runs, the radiative transfer code, the limits in the freedom of the three main parameters ($T_{\rm eff}$, log g and [M/H]) - see Figure 2.9. The linelist used is acutally defined inside "/ispec/spectrum.py", as due to the complicated way the interaction between Turbospectrum and iSpec is set up, it could not be changed in this location, and the variable "L" simply denotes the name of the linelist to present in the output table.

Another important thing to note about the boundary conditions for $T_{\rm eff}$, $\log g$ and [M/H] is that iSpec will include an additional safety margin inside its code, so the margins written here are 0.1 dex above the desired boundaries for $\log g$ and [M/H], and 100 K for $T_{\rm eff}$.

The output spectra is, by default, saved to "/default_output/", but this destination can be customized as well.

The body of the routine has many important parts, including a vacuum to air wavelength conversion, a function to generate the linemask segments, functions designed to create the structure of the final output table, and functions designed to find the names and parameters of the studied spectra from their file names. The user is advised not to edit any of these functions unless they know exactly what they are doing.

Figure 2.10: Code for the routine ispec_ParameterFinder.py - control section

The main function that controls the inputs and outputs and aggregates the actual results from the synthetic spectra is "parameters(star)" - see Figure 2.10. This function will operate the "determine_astrophysical_parameters_using_synth_spectra()" function with the desired inputs and combine them into the output table.

The main code is included at the end of the routine and it has parallelization utilities built within. To create multiple threads and run the synthesis of multiple stars at the same time, the user simply has to edit the number at line 481 -

p = Pool(4)

to their desired number of threads.

Figure 2.11: Code for the routine ispec_Parameter Finder.py - main section

Chapter 3

Important warnings

Many of the routines will default their outputs to "/default_output/", and the files must then be moved so the next routines can be run. This is done so the user can run each routine individually while learning how to operate the code, but it can easily be customized by changing the output locations in the input sections of each code.

In addition, the names of the output spectra by a given routine are very important to the following routines, as they contain information about the stars being analyzed, the templates used for the normalization, or the output parameters given by the code. The names of the output files of intermediate routines such as normalized_Mdwarfs_grid.py should not be changed unless the user knows exactly what they are doing.

Finally, the routines included are a complement to the papers Sarmento et al. ((2020)) and Sarmento et al. ((2021)), and a complete read of those papers is suggested for a full understanding of them.

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