

# Introduction to R programming

*<https://github.com/psboonstra/michR>*

*MICHR Bayesian Workshop Series, Fall 2019*

## Learning objectives

1. Develop a basic familiarity with R and RStudio
2. Practice:
  - reading in data
  - wrangling data (a little bit)
  - creating simple plots
  - saving your work

## What is R?

A free...

- ... open-source programming language and statistical environment
- ... calculator
- ... simulator: use R to mimic a roll of a dice, flip of a coin, draw from a bell curve, a time to the occurrence of some event
- ... means of turning databases, spreadsheets, text files, websites, etc. into actual data that can be manipulated, visualized, and analyzed

R dates back to the mid-90's. A non-profit foundation holds the copyright for R, and it is developed and maintained by a core group of contributors (<https://www.r-project.org/contributors.html>)

R gives immediate access to thousands of functions including mathematical operations, algorithms, basic plotting tools, and standard statistical techniques, as well as several dozen built-in datasets

Anyone can implement their own idea in R and contribute a *package* to share

## Why use R?

- Freely available, open source
- Dynamic and state-of-the-art statistical environment
- Knowledgeable, helpful support community
- Publication-quality graphics

## What is RStudio?

The name of a for-profit company (circa 2010) as well as its primary product

## Why use RStudio?

- Recognizes and highlights R code syntax
- Manages all of your R projects
- Makes it easy to do reproducible research
- Provides a safety net: graceful crashing, debugging, history
- Integration with fancy data-science-y tools
- Free cloud-based account

## How do you speak R?

R is imperative: you send commands to the console, R follows them, and it then it waits for more commands

In the process of following your commands, the environment – the variables that exist and the settings – may have changed

### nouns:

```
1:6;
```

```
## [1] 1 2 3 4 5 6
```

1:6 denotes the set of integers from 1 to 6. The numbers are printed and then lost

### verbs:

these are R's actions and usually involve **functions**

`mean()` calculates the average of whatever is provided as the argument for `x`:

```
mean(x = 1:6);
```

```
## [1] 3.5
```

`==` tests for equality between the left and the right objects:

```
(1:6) == 3;
```

```
## [1] FALSE FALSE TRUE FALSE FALSE FALSE
```

If you want to declare something, then use the assignment operator `<-`:

```
x <- 3^2;
```

which means “set `x` to be whatever value three squared evaluates to”. After following this command, there exists a new variable called `x`

## R in action: Rats!

“the primary aim was to investigate the effect of inhibition of the production of testosterone in male Wistar Rats on their craniofacial growth” (Verbeke and Molenberghs 2009). Also analyzed in Verbeke and Lesaffre (1999), Verbeke and Molenberghs (2003), Gelman et al. (2005)

Variables:

- (1) obs: observation number (integer)
- (2) treat: treatment group ('con': control; 'hig': high dose; 'low': low dose)
- (3) rat: rat identification number (integer)
- (4) age: age of the rat in days when the observation was made (integer)
- (5) response: height of the rat's skull (double)

```
# The pound sign is R's comment character
# load a collection of helper functions, including read_csv
library(tidyverse);
# read in a csv file and save as object called 'rat_data'
rat_data <- read_csv(file = "rats.csv");
# look at the beginning of rat_data
rat_data;
```

```
## # A tibble: 252 x 5
##   obs treat  rat  age response
##   <int> <chr> <int> <int>   <dbl>
## 1     1   con     3    50     75.0
## 2     2   con     3    60     78.6
## 3     3   con     3    70     79.9
## 4     4   con     3    80     80.8
## 5     5   con     5    50     68.0
## 6     6   con     6    50     76.0
## 7     7   con     6    60     78.3
## 8     8   con     6    70     81.2
## 9     9   con     9    50     70.8
## 10    10   con     9    60     75.0
## # ... with 242 more rows
```

```
rat_data %>% # take the rat_data data,
  group_by(treat) %>% # group by treatment,
  # then, within each group, calculate:
  summarize(mean_response = mean(response), # average response
            sd_response = sd(response)); # sd of response
```

```
## # A tibble: 3 x 3
##   treat mean_response sd_response
##   <chr>         <dbl>         <dbl>
## 1 con           77.2           4.11
## 2 hig           76.9           4.24
## 3 low           78.4           4.68
```

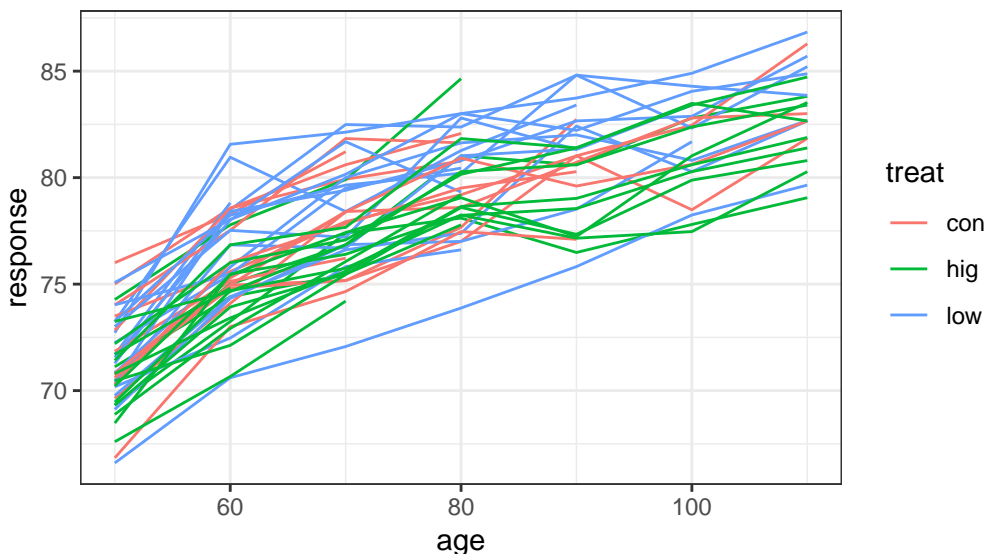
```
rat_data %>% # take rat_data,
  group_by(treat, age) %>% # group by age at observation and treatment,
  # within each group, calculate the...
  summarize(mean_response = mean(response), # ...average response
            sd_response = sd(response)); # ...sd of response
```

```
## # A tibble: 21 x 4
## # Groups:   treat [?]
##   treat    age mean_response sd_response
##   <chr> <int>         <dbl>         <dbl>
## 1 con      50          71.7          2.60
## 2 con      60          75.9          1.79
## 3 con      70          78.1          2.35
## 4 con      80          79.5          1.81
## 5 con      90          80.4          1.72
## 6 con     100          81.1          1.98
## 7 con     110          83.4          1.95
## 8 hig      50          70.6          1.71
## 9 hig      60          74.5          1.76
## 10 hig     70          76.5          1.34
## # ... with 11 more rows
```

```
rat_data %>% # take rat_data,
  filter(age == 50) %>% # limit only to observations taken at day 50
  summarize(mean_response = mean(response), # average response
            sd_response = sd(response)); # sd of response
```

```
## # A tibble: 1 x 2
##   mean_response sd_response
##         <dbl>         <dbl>
## 1         71.2          2.12
```

```
ggplot(data = rat_data) +
  geom_line(mapping =
    aes(x = age, # x axis
        y = response, # y axis
        color = treat, # color by treatment
        group = rat)); # group by rat
```



## Fundamental template for ggplots

```
ggplot(data = <DATA>) +  
  <GEOM_FUNCTION>(mapping = aes(<MAPPINGS>));
```

From Master the Tidyverse, 01-Visualize-Data.pdf (<https://github.com/rstudio/master-the-tidyverse/>)

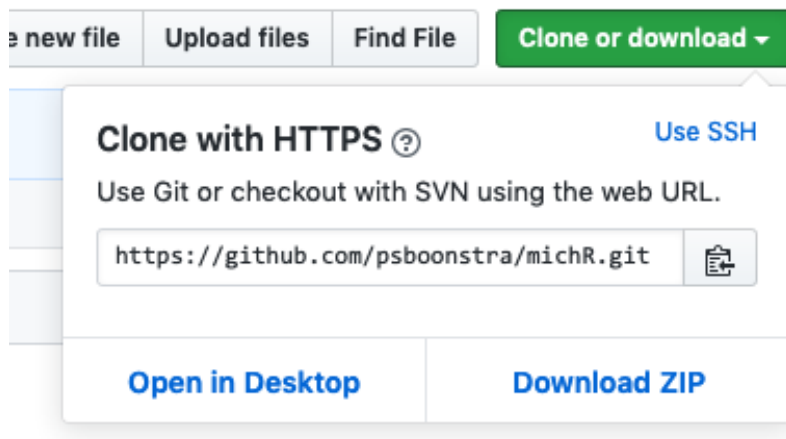
<DATA> is the dataset object you want to plot from, with observations in rows variables in columns

<GEOM\_FUNCTION> describes the type of plot you want: `geom_point`, `geom_line`, `geom_boxplot`, `geom_histogram`, etc

<MAPPINGS> give the comma separated list of which variables to map to which aesthetics, e.g. `x = age` means to use age for the aesthetic corresponding to the xaxis

### Try it out: Option 1

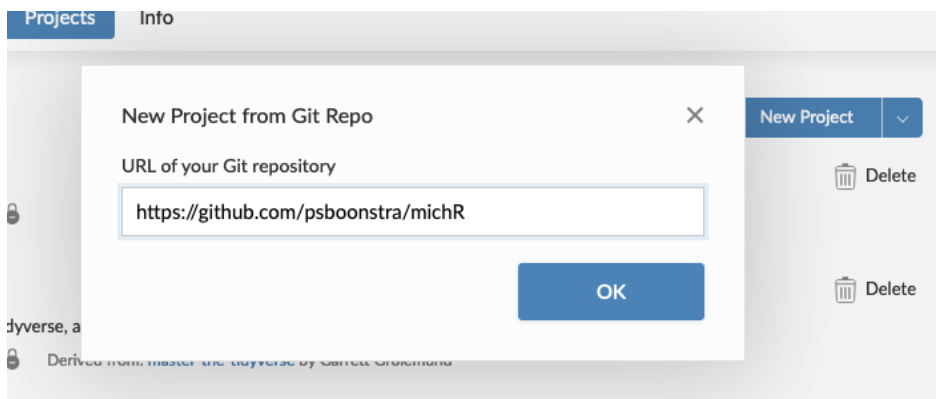
- Download R (<https://cran.r-project.org/>)
- Download RStudio to interface with R (<https://www.rstudio.com/>)
- Go to the workshop URL: <https://github.com/psboonstra/michR> and click 'Clone or download' > 'Download ZIP'



- Look for the folder 'michR-master.zip' in your downloads folder, unzip
- Double-click the file 'michR.Rproj'

### Try it out: Option 2

- Go to <https://rstudio.cloud/> > Get Started
- Create an account
- Click the dropdown menu *next to* the New Project button, select 'New Project from Git Repo', and enter the workshop URL of the workshop repository: <https://github.com/psboonstra/michR>



## Exercise 1

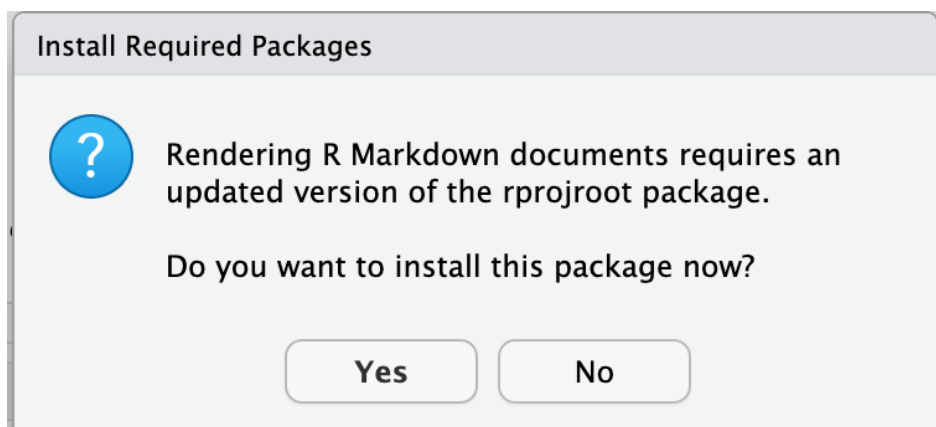
You should be in RStudio now (either of the two options above)

Press and hold *Cmd+O* (*Ctrl+O* for Windows) and you should see the file `01-introduction.Rmd`

Take 15 minutes to work through `01-introduction.Rmd`. Anything with an `<XXX>` is something that requires an answer from you

## For Option 2-ers:

I received this message when I was testing out the exercises on `rstudio.cloud`:



15:00

### 1.

*Run the above code chunk again. What happened? Why do you think this happened?*

Nothing should have happened when you ran the code a second time, because running `!require(tidyverse)` now returns `FALSE`, causing the contents in the subsequent brackets to be skipped

### 2.

*For the above two plots, what 'geom' function was used, and what aesthetics were provided? Is there anything you would change about either of the plots?*

In the first plot, the `geom_boxplot` function was used, with the `mort30` and `hour` variables being assigned to the `x` and `y` aesthetics, respectively

In the second plot, the `geom_smooth` function was used, with the `hour` and `complication` variables being assigned to the `x` and `y` aesthetics, respectively. The `complication` variable had to first be coerced to a numeric variable so that it could be smoothed

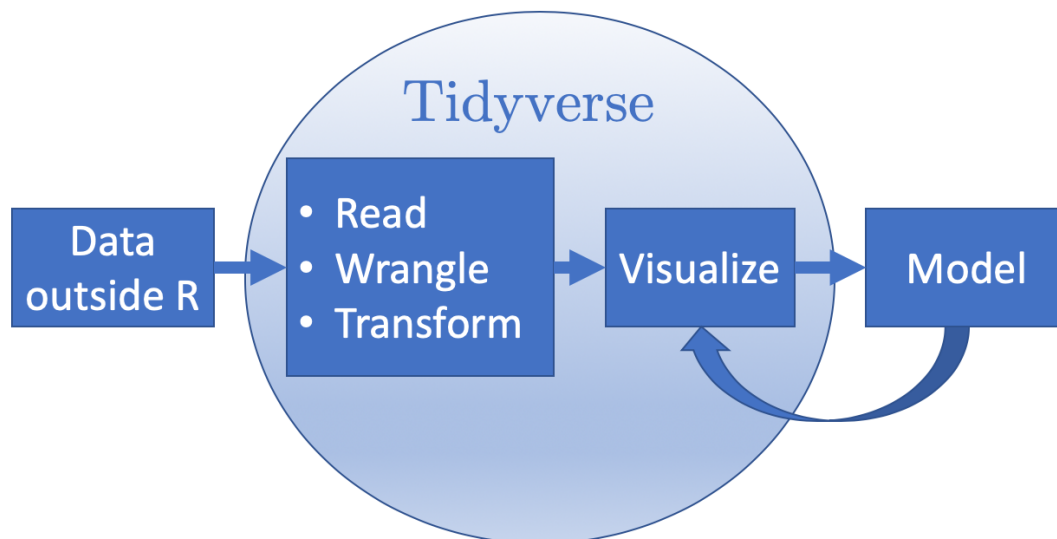
In both cases, I'd probably suggest to make the axis labels and tick marks more informative.

### 3.

*What is the difference between the above two barplots? In other words, what is the effect of adding `position = "fill"`?*

Adding `position = "fill"` tells ggplot to make the height of each bar proportional to 1.

Note that this is distinct from the `fill` aesthetic, which tells R how to differentially color the bars.



Visual adapted from **Introduction**, Wickham and Grolemund (2016)

The `tidyverse` helps get data from the spreadsheet into R and wrangles it in such a way that it can be plotted, summarized, and modeled in the right way

Most `tidyverse` functions are centered around manipulating a special **noun** called a `data.frame`, which is the main way that R stores data

The `tidyverse` has a special `data.frame` called a `tibble`, which is nearly identical but with more thoughtful features

There are seven especially useful functions (**verbs**) from the `tidyverse` specifically designed for `tibbles` (and `data.frames`):

1. `filter()`: pick observations (rows) base on values

2. `arrange()`: reorder the observations (rows)
3. `summarize()`: collapse many observations (rows) down to a single summary
4. `mutate()`: create new variables (columns) from existing variables
5. `rename()`: change name of existing variables (columns)
6. `select()`: pick variables (columns) based on names, also reorders
7. `group_by()`: group all subsequent analyses by the group definitions specified herein.

Paraphrased from **Data transformation**, Wickham and Golemund (2016)

## Exercise 2

Take 13 minutes to work through 02-tidyverse\_verbs.Rmd

As before, anything with an <XXX> requires an answer from you

13:00

### 1.

*describe what each of the following chunks does*

```
surgery %>%
  filter(!is.na(bmi)) %>%
  group_by(hour <= 8) %>%
  summarize(number = n(),
             mean_bmi = mean(bmi),
             mean_mortality = mean(mort30 == "1"),
             mean_complication = mean(complication == "1"));

## # A tibble: 2 x 5
##   `hour <= 8` number mean_bmi mean_mortality mean_complication
##   <lg1>      <int>   <dbl>         <dbl>         <dbl>
## 1 FALSE      1445    29.3         0.00554         0.138
## 2 TRUE        774    29.7           0             0.111
```

Removes the observations with a missing BMI and groups the remaining observations based upon whether the surgery started no later than 8am. These groups are summarized with respect to total counts, the average BMI of the patient, the average mortality rate, and the average complication rate

### 2.

*describe what each of the following chunks does*



```
surgery %>%
  filter(baseline_cvd == "1" |
         baseline_diabetes == "1" |
         baseline_pulmonary == "1") %>%
  summarize(number = n(),
            mean_mortality = mean(mort30 == "1"),
            mean_complication = mean(complication == "1"));
```

```
## # A tibble: 1 x 3
##   number mean_mortality mean_complication
##   <int>      <dbl>      <dbl>
## 1   1431      0.00280      0.140
```

Limited only to those patients with either baseline CVD, diabetes, or pulmonary disease, report the total count, the average mortality rate, and the average complication rate.

### 3.

*describe what each of the following chunks does*

```
surgery %>%
  mutate(complication_rsi_groups = cut(complication_rsi,
                                       breaks = quantile(complication_rsi),
                                       include.lowest = T)) %>%
  group_by(complication_rsi_groups) %>%
  summarize(mean_complication = mean(complication == "1"));
```

```
## # A tibble: 4 x 2
##   complication_rsi_groups mean_complication
##   <fct>                  <dbl>
## 1 [-3.69,-0.88]          0.0978
## 2 (-0.88,-0.27]         0.115
## 3 (-0.27,0]             0.0790
## 4 (0,13.3]              0.310
```

Create a new variable called `complication_rsi_groups`, which is a categorical variable defined by the quartiles of the numerical complication risk stratification index. Then, grouping based upon this variable, report the mean complication rate

### 4.

*describe what each of the following chunks does*

```
surgery <-
  surgery %>%
  mutate(complication_numeric = as.numeric(complication));
surgery;
```

```
## # A tibble: 2,500 x 26
##   ahrq_ccs age gender race asa_status bmi baseline_cancer
##   <chr>   <dbl> <chr> <chr> <chr>      <dbl> <chr>
## 1 Hip rep~ 16.2 1     2     2      32.1 0
## 2 Hystere~ 66.3 0     1     2      28.4 0
## 3 Nephrec~ 45.6 1     1     2      27.7 1
## 4 Spinal ~ 77.7 1     1     3      31.7 1
## 5 Colorec~ 40.3 0     1     2      20.8 0
## 6 Spinal ~ 54.8 0     2     2      NA    0
## 7 Thyroid~ 46.5 0     1     1      27.3 0
## 8 Open pr~ 66.2 1     2     1      24.5 1
## 9 Nephrec~ 1     0     1     2      NA    0
## 10 Arthrop~ 74.4 0     2     2      25.1 0
## # ... with 2,490 more rows, and 19 more variables: baseline_cvd <chr>,
```

```
## # baseline_dementia <chr>, baseline_diabetes <chr>,
## # baseline_digestive <chr>, baseline_osteoart <chr>,
## # baseline_psych <chr>, baseline_pulmonary <chr>,
## # baseline_charlson <chr>, mortality_rsi <dbl>, complication_rsi <dbl>,
## # ccsMort30Rate <dbl>, ccsComplicationRate <dbl>, hour <dbl>, dow <int>,
## # month <int>, moonphase <chr>, mort30 <chr>, complication <chr>,
## # complication_numeric <dbl>
```

Create a new variable called `complication_numeric`, which is a numeric version of the character-valued variable called `complication`. Store the result by overwriting the existing `surgery` dataset.

5.

*Do any of the above chunks store their results as a new object?*

Only the chunk saves its results by using the `<-` assignment operator.

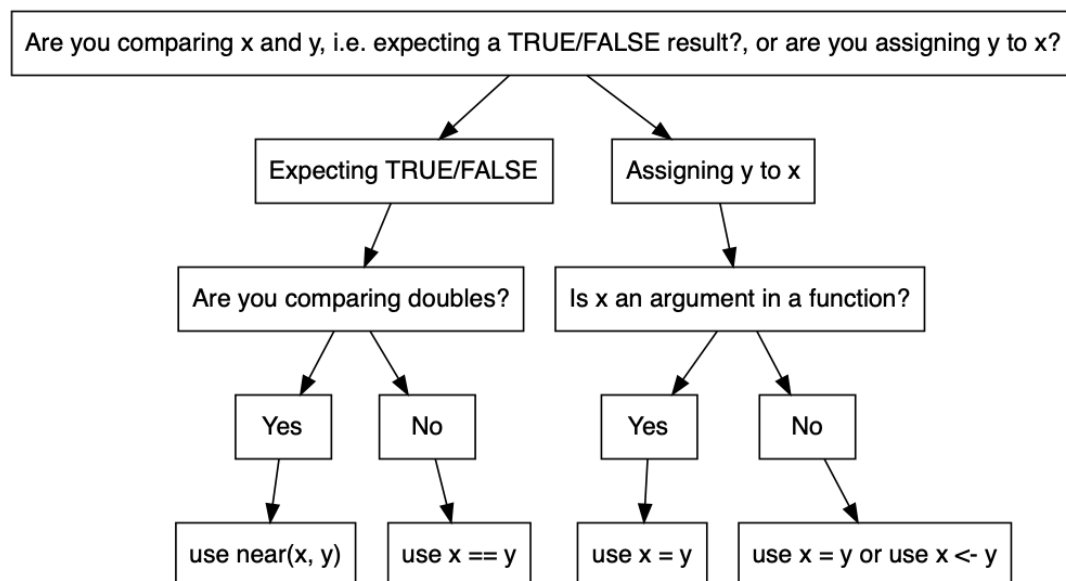
6.

*Comparing those surgeries that occurred in July or August versus all other months, which group had the higher mortality rate? Complete the following chunk and use the results to answer the question.*

```
#This chunk will not run until you've replaced the <XXX> below!
#After you've done so, replace the ``{r, eval = FALSE}`` above with ``{r}``
surgery %>%
  mutate(jul_aug_surgery = month %in% c(7, 8)) %>%
  group_by(jul_aug_surgery) %>%
  summarize(mean_mortality = mean(mort30 == "1"));
```

It would appear that the hypothesis of the study is not true, namely that the mortality rate in the July / August months (when new surgical residents start) is not appreciably different.

**== or = or <- or something else?**



**Example When to use ==**

Write `filter(surgery, gender == "1")` or `surgery %>% filter(gender == "1")` to tell R to “take the dataset `surgery` and limit it to the rows for which the variable `gender` equals 1 (male)”

```
filter(surgery, gender == "1");
```

```
## # A tibble: 1,145 x 26
##   ahrq_ccs age gender race asa_status bmi baseline_cancer
##   <chr>    <dbl> <chr> <chr> <chr>    <dbl> <chr>
## 1 Hip rep~ 16.2 1      2      2      32.1 0
## 2 Nephrec~ 45.6 1      1      2      27.7 1
## 3 Spinal ~ 77.7 1      1      3      31.7 1
## 4 Open pr~ 66.2 1      2      1      24.5 1
## 5 Open pr~ 51.2 1      1      1      23.6 1
## 6 Open pr~ 54.4 1      1      1      26.8 1
## 7 Transur~ 67.6 1      1      2      24.6 0
## 8 Open pr~ 61.4 1      1      1      25.2 1
## 9 Arthrop~ 55.9 1      1      2      NA    0
## 10 Hip rep~ 66.1 1      1      3      34.1 0
## # ... with 1,135 more rows, and 19 more variables: baseline_cvd <chr>,
## #   baseline_dementia <chr>, baseline_diabetes <chr>,
## #   baseline_digestive <chr>, baseline_osteoart <chr>,
## #   baseline_psych <chr>, baseline_pulmonary <chr>,
## #   baseline_charlson <chr>, mortality_rsi <dbl>, complication_rsi <dbl>,
## #   ccsMort30Rate <dbl>, ccsComplicationRate <dbl>, hour <dbl>, dow <int>,
## #   month <int>, moonphase <chr>, mort30 <chr>, complication <chr>,
## #   complication_numeric <dbl>
```

### Example When to use near

```
# this gives the incorrect answer...
1/3 == (1/2 - 1/6);
```

```
## [1] FALSE
```

```
# because the comparison loses precision...
1/3 - (1/2 - 1/6);
```

```
## [1] -5.55e-17
```

```
# do this instead:
near(1/3, 1/2 - 1/6);
```

```
## [1] TRUE
```

### Example When to use =

Write `summarize(surgery, mean_complication_rsi = mean(complication_rsi))` to tell R to “reduce the dataset surgery to a 1 x 1 tibble (data.frame) containing the mean of complication\_rsi in a column called mean\_complication\_rsi”

```
summarize(surgery, mean_complication_rsi = mean(complication_rsi));
```

```
## # A tibble: 1 x 1
##   mean_complication_rsi
##   <dbl>
## 1 -0.432
```

**Pro tip!** The above code is identical in result to the following:

```
surgery %>% summarize(mean_complication_rsi = mean(complication_rsi));
```

```
## # A tibble: 1 x 1
##   mean_complication_rsi
##   <dbl>
## 1 -0.432
```

### ***Example*** When to use <- or =

```
# Both of these options do the same thing:
foo = summarize(surgery, mean_complication_rsi = mean(complication_rsi));

foo <- summarize(surgery, mean_complication_rsi = mean(complication_rsi));

# But don't do this:
foo <- summarize(surgery, mean_complication_rsi <- mean(complication_rsi));
```

## **Saving your work**

Notebooks (File > New File > R Notebook creates a new file ending in `.Rmd`.) are one way to develop your work:

- R code is identified with code chunks
- You can wax eloquently in between your fancy statistical analysis using free text
- Knit your `.Rmd` file into a beautiful finished product (html, pdf, word, etc)

The older and probably more common means of doing R analyses is the R script: File > New File > R Script:

Main difference between notebooks and scripts is that in scripts everything that is not commented must be proper R code

## **Exercise 3**

Take 13 minutes to work through `03-saving_work.R`

13:00

## **How does Phil use R?**

### **For research**

I will create a new project that contains:

- (i) one script for functions that I write that implement my new methodology
- (ii) other script(s) for functions that analyze the data or conduct the simulation study
- (iii) sometimes I will write the manuscript directly in an `.Rmd` file

### **For teaching**

I will create an `.Rmd` notebook for each lecture. I will knit it into html slides to project and knit the identical notebook into a pdf handout

### **For consulting**

I will usually write my report in an `.R` script but make generous use of knitting functionality

## More learning

- *Master the tidyverse* workshop slides by Garret Grolemund (<https://github.com/rstudio-education/master-the-tidyverse>)
- Rstudio (<https://www.rstudio.com/online-learning/>)
- Software carpentry (<http://swcarpentry.github.io/r-novice-inflammation/>)
- Datacamp (<https://www.datacamp.com/search?q=R>)
- **haven** package (<https://haven.tidyverse.org/index.html>) for reading in SAS, SPSS, and Stata datasets

## More help

- Type `?<function_name>` in the R console, e.g. `?mean`
- Google your question, e.g. “how to invert a matrix R”
- Search in Stack Overflow (<http://stackoverflow.com/questions/tagged/r>)
- Cheat sheets: <https://www.rstudio.com/resources/cheatsheets>
- “The R Inferno” (Burns 2010) (all of the terrible mistakes you can make in R)
- Books
  - R for Data Science (Wickham and Grolemund 2016) (<https://r4ds.had.co.nz/>)
  - **ggplot2**: Elegant Graphics for Data Analysis (Wickham 2009) (<https://t.co/ZQ78SgbAe1>)
  - Advanced R (Wickham 2014) (<http://adv-r.had.co.nz/>)
  - Introductory Statistics with R (Dalgaard 2008) (<https://link.springer.com/book/10.1007%2F978-0-387-79054-1>)
  - **lme4**: Mixed-effects modeling with R (Bates 2010) (<http://lme4.r-forge.r-project.org/book/>)
  - Linear mixed-effects models using R: A step-by-step approach (Galecki and Burzykowski 2013) (<https://link.springer.com/book/10.1007%2F978-1-4614-3900-4>)
  - Software for Data Analysis: Programming with R (Chambers 2008) (<https://link.springer.com/book/10.1007%2F978-0-387-75936-4>)
  - Other freely downloadable books: <https://www.r-statistics.com/2009/10/free-statistics-e-books-for-download/>

Cartoons drawn by Nathan Pyle:

<https://www.instagram.com/nathanwpyle/>

## References

- Bates, Douglas M. 2010. *lme4: Mixed-Effects Modeling with R*. Berlin.
- Burns, Patrick. 2010. “The R Inferno.” [http://www.burns-stat.com/pages/Tutor/R\\_inferno.pdf](http://www.burns-stat.com/pages/Tutor/R_inferno.pdf).
- Chambers, John. 2008. *Software for Data Analysis: Programming with R*. Springer Science & Business Media.
- Dalgaard, Peter. 2008. *Introductory Statistics with R*. Springer Science & Business Media.
- Galecki, Andrzej, and Tomasz Burzykowski. 2013. *Linear Mixed-Effects Models Using R: A Step-by-Step Approach*. Springer

Science & Business Media.

Gelman, Andrew, Iven Van Mechelen, Geert Verbeke, Daniel F Heitjan, and Michel Meulders. 2005. “Multiple Imputation for Model Checking: Completed-Data Plots with Missing and Latent Data.” *Biometrics* 61 (1). Wiley Online Library: 74–85.

Verbeke, Geert, and Emmanuel Lesaffre. 1999. “The Effect of Drop-Out on the Efficiency of Longitudinal Experiments.” *Journal of the Royal Statistical Society: Series C (Applied Statistics)* 48 (3). Wiley Online Library: 363–75.

Verbeke, Geert, and Geert Molenberghs. 2003. “The Use of Score Tests for Inference on Variance Components.” *Biometrics* 59 (2). Wiley Online Library: 254–62.

———. 2009. *Linear Mixed Models for Longitudinal Data*. Springer Science & Business Media.

Wickham, Hadley. 2009. *Ggplot2: Elegant Graphics for Data Analysis*. Springer Science & Business Media.

———. 2014. *Advanced R*. CRC Press.

Wickham, Hadley, and Garrett Grolemund. 2016. *R for Data Science: Import, Tidy, Transform, Visualize, and Model Data*. “O’Reilly Media, Inc.”