ChIPpip: NGS pipelines made easy

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1. Introduction

ChIPpip is a perl/R package that supports users during the analysis of next generation sequencing (NGS) data as part of the NEAT toolkit (NGS easy analysis toolkit). ChIPpip, in conjuncture with the NEAT package, provides an easy, rapid and reproducible exploratory data analysis (EDA) tool that allows users to assess their data in less than 12 hours (based on a 200mio read Highseq run). As such, ChIPpip manages many of the repetitive, error-prone tasks required for NGS data analysis. It is versatile and easily configurable to meet each user's preferences. ChIPpip accompanies the user from compressed fastq files (.fastq.gz), usually provided by the sequencing core facility, to bigwigs using a single command line.

A central feature of ChIPpip is its ability to perform repetitive tasks on complex sample setups while managing batch submissions and cluster queuing. ChIPpip can easily be implemented in any institution with limited to no programming experience. The workflow has been designed to efficiently run on a computer cluster using a distributed resource manager such as TORQUE. ChIPpip has been developed by and for wet-lab scientists as well as bioinformaticiens to ensure user-friendliness, management of complicated experimental setups and reproducibility in the big data era. To start using ChIPpip, please follow the turorial. This will walk you through the analysis of a small test dataset (provided as part of ChIPpip) using your own computer cluster. This will also ensure ChIPpip and its dependencies are correctly installed before submitting large, memory-savvy analysis.

All fastq files from the test data have been subsetted to ca. 15'000 reads. This data comes from an unpublished 50bp single end (SE) sequencing experiment although

ChIPpip can deal with paired-end (PE) sequencing as well. For more information on the test data provided in this tutorial, please read below.

Although ChIPpip can be run by scientists with limited to no programming experience, this tutorial require access to a remote server. Users are thereby required to have SSH accessibility with a username and a password. Please refer to your system administrator to obtain such credentials. For more information on how to access a remote server through SSH, please read below.

2. Getting started with UNIX

Notes

In the following tutorial, all unix/perl/R command lines will be bold, italicized and highlighted in blue. Most will be embedded in tables. The command line is the text following, but not including, the dollar sign (\$).

[~]\$ this is a unix command

This tutorial is intended to run on MacOS/LINUX environments. For MacOS users, we suggest to use the *Terminal* (applications/Terminal) for all following steps. The terminal/shell output will be depicted in black.

Copy pasting the *unix* commands should allow you to follow all steps of this tutorial. Please be aware that *unix* commands are case sensitive, including white spaces.

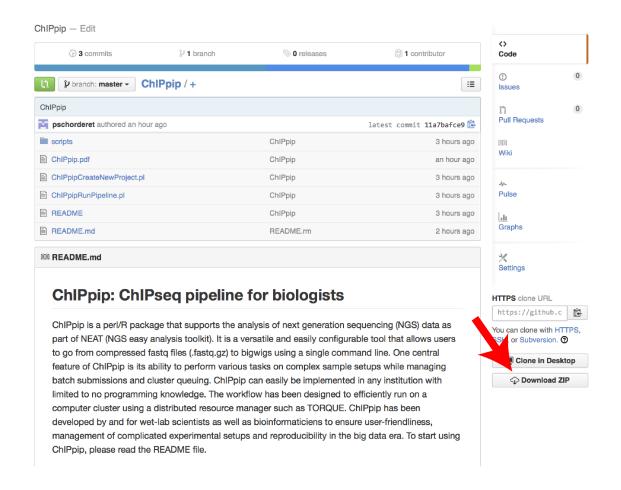
Remote servers and SSH

Secure Shell (SSH) is a cryptographic network protocol for secure data communication. In brief, it is a way for users to access remote computers (and their content) using a secure channel (a tunnel) through an insecure network (the internet). To access your computer cluster, you will need to establish an SSH connection. In analogy to an access card to your building, each user should be provided with an SSH username and password. Finally, the last essential parameter to access your computer cluster is the virtual *address* of the server. However, before accessing the remote server, you will need to copy the ChIPpip directory from your local computer to the remote server.

3. ChIPpip

Install ChIPpip

To install ChIPpip, download the ChIPpip repository from GitHub to any directory on your computer cluster.



As an example for the following tutorial, we will suppose the *ChIPpip*/ directory was saved to the user's desktop on a local computer (~/*Desktop*) and that it will be saved to their /<*HOME*>/ directory on the remote server. In general, home directories can be accessed using the ~ sign. Make sure the folder is named *ChIPpip* and not *ChIPpipmaster*. Start the transfer to the remote folder by typing the following command:

[~Desktop]\$ rsync -avz ~/Desktop/ChIPpip username@serveradress.edu:~/

Enter your password and wait for the folders to transfer.

An alternative for copying files and folders from your local computer to a remote server are free softwares such as *FileZilla* or *Cyberduck*.

Once it has finished, the ChIPpip directory should be saved to your remote server. Check this by accessing your remote server. In a *Terminal* window, type the following:

```
[MY_COMPUTE~]$ ssh username@serveradress.edu

password
[username@setrveradress ~]$
```

These commands bring you to your <HOME> directory on the remote server. If you are not sure of your current working directory, type *pwd* to *print* your current working directory. Navigate to the ChIPpip directory using the *cd* and list files using the *ls* command. If ChIPpip was properly copied to your <HOME> directory, you should see the following:

```
[username@setrveradress ~]$ cd ~/ChIPpip

[username@setrveradress ChIPpip]$ ls -1

3405 ChIPpipCreateNewProject.pl
11662 ChIPpipRunPipeline.pl
1933 README.md
4096 scripts
4096 Vignette
```

Note here that ./ is a short cut to your working directory. In this tutorial, because we have set our working directory to ~/*ChIPpip*/ by using the command *cd* ~/*ChIPpip*/, ./ will be a short cut for ~/*ChIPpip*/ and these can/will be used interchangeably.

4. Test data

Structure and significance of test data

The unpublished test data provided for this tutorial is part of the ChIPpip folder and can be downloaded on GitHub. If you have followed the previous steps, the compressed fastq files required for the tutorial can be found in the test data folder /ChIPpip/scripts/testdata/.

[ChIPpip]:\$ ls -l./scripts/testdata

922725 PSa36-1_R1.fastq.gz 927057 PSa36-2_R1.fastq.gz 886915 PSa37-3_R1.fastq.gz 875985 PSa37-4_R1.fastq.gz

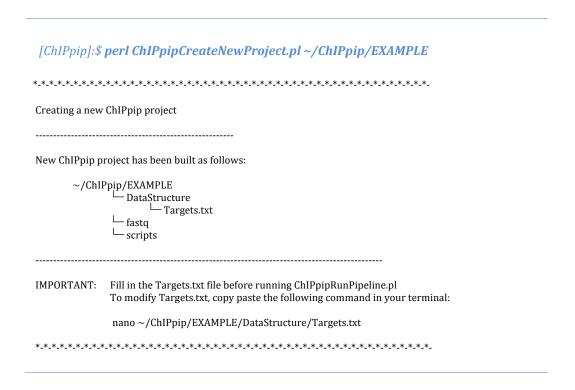
The data consists of a 50 base pair, single end ChIPseq experiment on a histone mark (K4me3) in two growing conditions (noDox, Dox) with their corresponding inputs. No replicates were generated.

5. Running ChIPpip PART 1

Creating a new ChIPpip project

The first step to run ChIPpip is to create a new ChIPpip project. Navigate to the ChIPpip directory and run the *ChIPpipCreateNewProject.pl* script. We need to add *perl* in front of this command to tell the computer it should deal with this file as a perl script. This script requires the user to specify the path where the new ChIPpip

project will be created including the name of the new project. In this example, we will create a project in the ChIPpip directory named EXAMPLE.



Running the *ChIPpipCreateNewProject.pl* script should prompt the message above. If not, please troubleshoot before proceeding to the next step.

6. The Targets.txt file structure

Filling in the Targets.txt file

The Targets.txt file found in the *~/EXAMPLE/DataStructure/* directory is the backbone of ChIPpip. It contains all the information specific to your experiment and your computer cluster, including the names of files, the paths to the reference genomes, the steps to execute, the name of your samples, their relationships, etc.

IMPORTANT: Sample names including inputs and fastq files cannot start with an 'n' (small or capital) as this is the universal perl symbol for carriage return.

The *Targets.txt* file is the most important piece of ChIPpip and users are expected to invest the time to ensure all paths and parameters exist and are correctly set. However, once set, most of these parameters will not be changed on a specific computer cluster (users from a same institute will use the same paths). Therefor, we suggest modifying the *original* Targets.txt template file (see below).

All parameters of the Targets file should be self-explanatory. Here is a brief summary:

My_email : If users would like to be notified by emailed when the cluster has

finished. This will only work if your computer cluster has activated the emailing feature (please check with system administrator). To ensure servers are not overwhelmed by email services, ChIPpip is configured in such a way as to notify users only if the pipeline has terminated properly (with no error). Users may change this parameter by modifying the

QSUB_header.sh template file found in ./ChIPpip/scripts/.

My_project_title : This is the name of the folder of your project on the remote

server [automatically generated by ChIPpipCreateNewProject].

Reference_genome : The genome your data will be aligned to. Make sure your core

faility has this genome reference installed on your cluster and

that the extensions of the files are '.fa'.

Path_to_proj_folder : Full path to your project folder (without the project name)

[automatically generated by ChIPpipCreateNewProject].

Path_to_ChIPpip : Full path to your ChIPpip folder. Note that in our example, we

have created our project within the ChIPpip folder itself, but users can freely decide to create a dedicated folder for all of their

ChIPpip projects.

Path_to_orifastq.gz : Full path to where your .fastq.gz files are. Usually, your

sequencing core facility will let you know where they store these files. Note that all .fastq.gz files can be kept in a single location,

they do not need to be copied to your folder.

Path_to_chrLens.dat : Path to a .dat file containing chromosome information for your

reference genome. Refer to your computer core facility.

Path_to_RefGen.fa : Path to folder containing your reference genome files. Refer to

your computer core facility

Paired_end_run : "0" for single end sequencing. "1" for paired end sequencing.

Steps_to_execute : Users can choose from the following tasks: *unzip*, *qc*, *map*, *filter*,

peakcalling and cleanbigwig. If you do not want to run all of these, simply delete them for the Targets.txt or rename them. Once ran, ChIPpip will change the value of these from 'unzip' to 'unzip_DONE'. Obviously, a certain hierarchy has to be followed, e.g. attempting to filter reads without having previously mapped them (in the same run or in a previous run) will not work. Note that 'qc' requires Thomas Girke's systemPipeR package; map requires bwa; the default peacalling requires the R package SPP; filter and cleanbigwig require samtools. Refer below for exact

requirements.

Remove_from_bigwig : Many softwares are incapable to load tracks because they

countain unrecognized lines. For the mouse mm9 genome, these correspond to lines starting with 'random' and 'chrM'. You can easily find these for your preferred genome by attempting to load them to a genome browser, which will tell you which lines are

'unrecognized'.

Please modify the *Targets.txt* file according to your needs. The paths to the reference genomes should be obtained from your computer core facility (system administrator), as they are the ones usually maintaining these up to date. Note that the reference genome files should have an '*fa*' extension (e.g. mm9.fa). Please make sure that your core has named these files accordingly as any other extension will lead the pipeline to abort prematurely. To modify the Targets.txt file, we suggest users get accustomed to using a terminal text editor such as *vi* or *nano* as it will avoid including spaces and special characters.

Fill in your *Targets.txt* fill using the following command:

```
[ChIPpip]:$ nano./EXAMPLE/DataStructure/Targets.txt
# Project ID: "EXAMPLE"
# Remote Server
# My_email
                   "your.email@harvard.edu"
                         "EXAMPLE"
# My_project_title
# Reference_genome =
                         "mm9"
# Path to proj folder =
                         "~/ChIPpip"
                         "~/ChIPpip"
# Path_to_ChIPpip
# Path_to_orifastq.gz
                         "~/ChIPpip/fastq"
                         "~/.../reference_files/mm9/chr_lens.dat"
# Path_to_chrLens.dat =
                         "~/.../mm9.fa"
# Path_to_RefGen.fa
# Paired_end_run
# Steps_to_execute
                         "unzip + qc + map + filter + peakcalling + cleanbigwig"
                         " random, chrM"
# Remove_from_bigwig =
# Local
# TaxonDatabaseKG
                         "TxDb.Mmusculus.UCSC.mm9.knownGene"
# TaxonDatabaseDict
                         "org.Mm.eg.db"
OriFileName FileName
                               OriInpName InpName Factor Replicate FileShort Experiment Date
PSa36-1_R1 PSa36-1_noDox_K4me3 PSa37-3_R1 PSa37-3_noDox_Inp K4me3 1 noDox 1 2015-01-01
PSa36-2_R1 PSa36-2_Dox_K4me3
                               PSa37-4_R1 PSa37-4_Dox_Inp
                                                         K4me3 2 Dox
                                                                           1 2015-01-01
```

Note here that # Path_to_RefGen.fa refers to the path to the file <reference_genome>.fa and not to the folder in which '.fa' files are located. This is different than in RNApip.

Once all information has been modified, hit *ctrl x* to save the file. Confirm by hitting the *y* and *enter*. This will save all changes to the file.

To avoid repeating these steps at each new ChIPpip project creation, we suggest you modify the *original* Targets.txt file that is used as template when creating a new ChIPpip project. Modify it using the same approach as above:

[ChIPpip]:\$ nano ./scripts/NewChIPseqProject/DataStructure/Targets.txt

7. Running ChIPpip PART 2

Run the analysis

Once the *Targets.txt* file is correctly set up, the *ChIPpipRunPipeline.pl* script can be run. This script will execute the tasks specified in the *Targets.txt* file. Users can choose to perform the following tasks: *unzip*, *qc*, *map*, *filter*, *peakcalling* and *cleanbigwig*. If one or several tasks should not be run, simply discard them from the Targets.txt file under # *Steps to execute*.

As does the *ChIPpipCreateNewProject.pl*, the *ChIPpipRunPipeline.pl* script requires the user to specify the path to the ChIPpip project folder (users will obviously feed the same path to both scripts). In our example, the path is ./EXAMPLE.

```
[ChIPpip]:$ perl ChIPpipRunPipeline.pl ~/ChIPpip/EXAMPLE
ChIPseq pipeline v1.0.1 (Jan 2015)
your.email@harvard.edu
My email:
expFolder:
            EXAMPLE
genome:
            mm9
            ~/ChIPpip
userFolder:
path2ChIPpip:
            ~/ChIPpip
            ~/ChIPpip/EXAMPLE
path2expFolder:
```

path2fastq.gz: ~/ChIPpip/testdata/ ~/ChIPpip/EXAMPLE/DataStructure/Targets.txt Targets: chrlens: ~/.../reference_files/mm9/chr_lens.dat refGenome: ~/.../mm9.fa Paired end sequencing: Align command: bwa aln -n \$ndiff Remove pcr dupl: Make unique reads: 1 PeakCaller.fdr: 0.01 Performing following tasks: unzip: TRUE map: TRUE qc: TRUE filter: peakcalling: TRUE cleanbigwig: TRUE (remove: random chrM) Samples: PSa36-1 noDox K4me3 -PSa37-3_noDox_Inp PSa36-2_Dox_K4me3 PSa37-4_Dox_Inp Exiting INITIAL section with no known error

This will launch the pipeline and will prompt a summary of the user's parameters. ChIPpip automatically manages all creations and batch submissions of jobs, dependencies, ordering of files, queuing, etc. If the cluster is using TORQUE, the processes can be followed by the *qstat* command (type *qstat* in your terminal). Briefly, *Q* stands for queuing, *R* for running, *E* for exiting and *H* for holding.

From this step on, the user will NOT need to intervene further. The pipeline is completely automated.

Once the pipeline has finished, it will notify the user of its status by email. The first step is to check whether everything ran smoothly. To this end, please open the Targets.txt file and check whether all jobs are marked as *DONE* under the # *Steps to execute* tag. If not, please follow the 'Troubleshooting' section below.

[ChIPpip]:\$ less./EXAMPLE/DataStructure/Targets.txt

The mock data provided as a test example should take no more than one hour to run, usually a lot less.

Note: There is a reported bug for running samtools on some cluster. Please refer below to the '*Reported bugs*' section to fix the '*cleanbigwig*' jobs.

8. ChIPpip workflow

Unzipping and renaming fastq files

Using the Targets.txt file, ChIPpip will unzip fastq.gz files found under 'OriFileName' /'OriInpName' and will rename them to names found under 'FileName' /'InpName'. ChIPpip will use the virtual path to the compressed files and will save the unzipped fastq files in the project folder. This minimizes file transfer and ensures all original fastq files can be kept in a central directory.

Quality control (QC)

Quality control of fastq files uses the elegant systemPipeR package developed by Thomas Girke (Girke, 2014).

Mapping and filtering reads

ChIPpip utilizes BWA (Li, 2013; Li and Durbin, 2009), a well-established and commonly accepted algorithm for ChIPseq data. The most common parameters such max edit distance (corresponds to the –n parameter), remove pcr duplications and make unique reads as well as the command line for bwa can be changed in the *AdvancedSettings.txt* file (/EXAMPLE/DataStructure/AdvancedSettings.txt).

Filtering is done using the samtools package. Users can enforce size of fragments, minimum and maximum size and split by chromosome in the AdvancedSettings.txt file.

Peakcalling

ChIPpip is based on the SPP peak caller algorithm (Kharchenko et al. 2008) and its architecture. Users can specify several options including the false discovery rate (*PeakCaller.fdr*), the position option (*PeakCaller.posopt*) and the density option (*PeakCaller.densityopt*) in the AdvancedSettings.txt file.

However, users can customize this step by simply wrapping their favorite peakcaller into the PeakCaller.R code. Note here that PeakCaller.R will be called for each pair of sample/input.

Cleanbigiwg

The cleanbigwig will sort out different files and folders and will transform the wiggle files (wig), which are often relatively large and cumbersome, to bigwig files, a format widely accepted by third party software. In addition, users can specify the

sequences that are unrecognized by some of the aforementioned programs. Refer to the *Targets.txt* file description for more information.

9. Generated data and next steps

Architecture

ChIPpip will generate many file of which the majority will not be used in further analysis. We should note that the aligned, filter .bam files are stored in <code>/EXAMPLE/bwa_saf/<sample>/<sample>.bam</code>. Various files including peaks and bigwigs can be found in <code>/EXAMPLE/peakcalling/</code>. Quality reports (if applicable) are found in <code>/EXAMPLE/QC/</code>.

ChIPmE

Although some users may prefer to take over the analysis from this step, we suggest using ChIPmE. ChIPmE is part of the NEAT toolkit and has been developed as a downstream module for ChIPpip. ChIPmE accompanies users from a ChIPpip output to metagene analysis in as few as two double clicks. It automatically transfers files from remote server to local computer to create wet-lab scientist readable data including pdf graphs of metagene analysis (enrichments over features), venn diagrams (overlap of peaks) and count tables. Users interested in such analysis can download the NEAT package from GitHUB and follow the tutorial.

10. Troubleshooting

Output and error files

ChIPpip is broken down into distinct job sections. For example, all files corresponding to the 'map' section can be found in the scripts folder (~/ChIPpip/EXAMPLE/scripts/map/). In each job folder, the qsub directory contains all output (.o.jobID) and error (.e.jobID) files for individual jobs, which makes it easy to troubleshoot any possible errors. Files are named as follows:

```
[ChIPpip]:$ Is -1./EXAMPLE/scripts/map/

1018 map.sh
759 PSa36-1_noDox_K4me3_map.sh
749 PSa36-1_noDox_K4me3_map.sh
...
4096 qsub

[ChIPpip]:$ Is -1./EXAMPLE/scripts/map/qsub

0 Iterate_map.o<jobID>
0 Iterate_map.e<jobID>
354 PSa36-1_noDox_K4me3_map.sh.e<jobID>
0 PSa36-1_noDox_K4me3_map.sh.o<jobID>
...
```

Most .o.jobID and .e.jobID qsub files should be empty. Exceptions to this are the map.e.jobID and the filter.e.jobID files, which contain terminal outputs. Most of these can be disregarded.

In the scenario where ChIPpip cannot proceed to all jobs, it will stop. Users can modify the email settings in the QSUB_header.sh to be notified in case of an error (refer to the Advanced settings section below). Users can follow up which jobs induced the stop by looking at the Targets.txt file. The last <job>_DONE is the <job> that induced the premature stop.

Example

As an example, lets suppose ChIPpip crashed while analyzing the test data. Troubleshoot the error by looking at the Targets.txt file:

```
[ChIPpip]:$ less ./EXAMPLE/DataStructure/Targets.txt
# Project ID: "EXAMPLE"
# Remote Server
# My_email
                  "your.email@harvard.edu"
                         "EXAMPLE"
# My_project_title
# Reference_genome
                         "mm9"
                         "~/ ChIPpip"
# Path_to_proj_folder =
                         "~/ChIPpip"
# Path_to_ChIPpip
                  =
                         "~/ChIPpip/fastq"
# Path_to_orifastq.gz =
                         "~/.../reference_files/mm9/chr_lens.dat"
# Path_to_chrLens.dat =
# Path_to_RefGen.fa
                         "~/.../mm9.fa"
# Paired_end_run
                         " unzip_DONE+ qc_DONE + map_DONE + filter + peakcalling + cleanbigwig "
# Steps_to_execute
# Remove_from_bigwig =
                         " random, chrM"
# Local
                         "TxDb.Mmusculus.UCSC.mm9.knownGene"
# TaxonDatabaseKG
# TaxonDatabaseDict
                         "org.Mm.eg.db"
OriFileName FileName
                               OriInpName InpName Factor Replicate FileShort Experiment Date
PSa36-1_R1 PSa36-1_noDox_K4me3 PSa37-3_R1 PSa37-3_noDox_Inp K4me3 1 noDox 1 2015-01-01
PSa36-2_R1 PSa36-2_Dox_K4me3
                               PSa37-4_R1 PSa37-4_Dox_Inp
                                                          K4me3 2 Dox
```

The last <job>_DONE is the map_DONE, which indicates the source of the error. Troubleshoot the origin by looking at the qsub error files corresponding to the 'map' section.

[ChIPpip]:\$ ls-l./scripts/map/qsub

790 PSa36-1_noDox_K4me3_map.sh.e<jobID> 0 PSa36-1_noDox_K4me3_map.sh.o<jobID>

The .e.<jobID> file is a lot bigger than usual. Use the unix *less* command to open it in a read mode. Error messages should be self-explanatory. To exit, hit *Enter*. In our example, we have the following error message:

[ChIPpip]:\$ less./EXAMPLE/scripts/map/qsub/

[bwt_restore_bwt] fail to open file '/data/ref/mm9/bwa/mm9.fa.bwt'. Abort!

ChIPpip tells you it could not open the '/data/ref/mm9/bwa/mm9.fa.bwt' file. Check the existence of the file in this path. Once the source of the error is determined, modify the Targets.txt file accordingly and move on.

11. Advanced settings

AdvancedSettings.txt

Users can modify advanced settings (map, filter, etc) in the AdvanceSettings.txt file found in the DataStructure directory.

Would users decide to modify the bwa aligner command (# Align.command.line), additional parameters need to be fitted between the 'aln' and the '-n'. If any additional parameters are added elsewhere, ChIPpip will terminate with an error.

Changing this command to another aligner is presently in beta-mode and is not

supported.

QSUB parameters

The qub header can be modified to meet the requirements of specific clusters,

including queuing times, nodes, number of CPUs, etc. If this is of interest, please

modify the QSUB_header.sh template file in ./ChIPpip/scripts/QSUB_header.sh such

as to apply personalized settings to all jobs (this needs to be only once). Please refer

to your computer core facility systems administrator for further details.

12. Version information and required packages

Program: bwa (alignment via Burrows-Wheeler transformation)

Version: 0.5.9-r16

Program: samtools (Tools for alignments in the SAM format)

Version: 0.1.18 (r982:295)

R version 3.1.0 (2014-04-10)

Platform: x86_64-redhat-linux-gnu (64-bit)

R packages:

• SPP (spp_1.11)

systemPipeR (systemPipeR_0.99.0)

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13. Reported bugs

Cleanbigwig

Some clusters have settings that do not allow ChIPpip to pipe certain samtool commands such as the *wigToBigwig* tool. To check if your cluster is under these rules, list files from the qsub folder. The numbers following the .o and .e are the job id. Choose one and open the fie using *less*, which will show you the error.

[ChIPpip]:\$ Is-I./EXAMPLE/scripts/cleanbigwig/qsub/

- 216 PSa36-1_noDox_K4me3_cleanbigwig.sh.e471534
 - 0 PSa36-1_noDox_K4me3_cleanbigwig.sh.o471533
- 216 PSa36-2_Dox_K4me3_cleanbigwig.sh.e471534
- 0 PSa36-2_Dox_K4me3_cleanbigwig.sh.o471534

[ChlPpip]:\$ less./EXAMPLE/scripts/cleanbigwig/qsub/PSa36-1_noDox_K4me3_cleanbigwig.sh.e471534

./EXAMPLE/scripts/cleanbigwig/wigToBigwig.sh: line 2: wigToBigWig: command not found

This should be an easy fix by manually running the ./EXAMPLE/scripts/cleanbigwig_.sh script. To this, simply type:

[ChIPpip]:\$ sh./EXAMPLE/scripts/cleanbigwig/wigToBigwig.sh

14. Funding

This pipeline was developed with funding from the Swiss National Science Foundation.

15. References

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