## RESEARCH DEVEN CHOKSEY

## **Macro and Sectoral Developments**

- The Reserve Bank of India (RBI) significantly increased its gold reserves by 57.49 tonnes in FY25, more than doubling the 27.46 tonnes added in FY24. This move has raised the RBI's total gold holdings to 879.59 tonnes as of the end of FY25. The central bank's gold accumulation comes amid escalating geopolitical tensions and financial market volatility. (Source: ET). Impact: Neutral.
- Consumers may soon find premium cars more affordable. The India-UK FTA is set to lower import duties on high-end vehicles. This could bring down prices significantly. Auto parts makers in India are also expected to gain. They will likely see increased exports to the UK. The agreement promises enhanced cooperation and market access for the automotive industry. (Source: ET). Impact: Neutral.
- The cost of a home-cooked thali in India dropped by 4.0% in April, driven primarily by a decline in vegetable prices. The cost reduction was also supported by stable grain prices, making staple meals more affordable for households. The trend reflects improved crop yields and favorable supply conditions, potentially easing inflationary pressures in the coming months. (Source: ET). Impact: Neutral.
- India's exports to the United States hit a record USD 11.2 Bn in March, crossing the USD 10 Bn mark for the first time and reflecting a nearly 50.0% increase over the 12-month average, according to the United States Census Bureau. Total bilateral trade for the month reached USD 15 Bn, supported by a 90-day tariff pause. In Q1 2025, India's exports to the US totaled USD 27.7 Bn, while imports stood at USD 10.5 Bn, resulting in a USD 17.2 Bn US trade deficit. (Source: BS). Impact: Neutral.

### **Corporate Developments**

- Laxmi Organic Industries has received a Factory License from the Directorate of Industrial Safety and Health, Gujarat, as constituted under the Factories Act, for its upcoming synthetic organic chemicals manufacturing site at Dahej, Gujarat. The license is a critical regulatory requirement to commence factory operations, ensuring compliance with industrial safety and health norms in the state. (Source: BSE). Impact: Positive.
- Lupin launched Eslicarbazepine Acetate Tablets in 200 mg, 400 mg, 600 mg, and 800 mg strengths in the United States, following the U.S. FDA approval of its ANDA. Being one of the first ANDA applicants, Lupin is eligible for 180 days of shared generic exclusivity, providing a competitive advantage in the market. Eslicarbazepine Acetate Tablets are bioequivalent to Aptiom® Tablets of Sumitomo Pharma America, Inc., and are indicated for the treatment of partial-onset seizures in patients 4 years of age and older. The product had estimated annual sales of USD 395 Mn in the U.S. as of IQVIA MAT March 2025. (Source: BSE). Impact: Positive.
- Sonata Software Ltd Q4FY25 revenue stood at INR 26,172 Mn, up 19.4% YoY (-7.9% QoQ). EBIT stood at INR 1,496 Mn, up 35.5% YoY (+14.0% QoQ). EBIT margin stood at 5.7%, up 68bps YoY (+110bps QoQ). Adj. PAT stood at INR 1,075 Mn, down 2.6% YoY (+2.4% QoQ). SSOF secured two major deals in Q4FY25, including projects focused on technology outsourcing and cloud, and data transformation. (Source: BSE). Impact: Neutral.

### **Global Index Performance**

Index	Close	1D (%)	1M (%)	YTD (%)	P/E
Nifty	24,414	0.1	8.3	3.3	20.9
Sensex	80,747	0.1	8.8	3.3	21.6
DJIA	41,114	0.7	9.2	(3.4)	20.2
NASDAQ	17,738	0.3	16.2	(8.1)	26.7
FTSE	8,559	(0.4)	8.2	4.7	12.9
DAX	23,116	(0.6)	14.0	16.1	16.2
Nikkei	36,819	0.1	11.5	(7.7)	19.0
Shanghai	3,350	0.2	6.5	(0.1)	12.8

## Top Gainers (NIFTY 50)

Gainers	Close	1D (%)	1M (%)	YTD (%)	P/E
TATAMOTORS	682	5.2	15.5	(8.1)	8.3
JIOFIN	257	2.1	13.9	(14.3)	100.8
BAJFINANCE	8,977	2.0	1.9	31.7	33.4
SHRIRAMFIN	635	1.9	(0.7)	10.2	12.5
ETERNAL	236	1.7	10.1	(14.8)	394.8

## Top Losers (NIFTY 50)

Top Loser	2 (MIL I	<u>1 30)</u>			
Losers	Close	1D (%)	1M (%)	YTD (%)	P/E
ASIANPAINT	2,322	(4.0)	(2.5)	2.3	41.0
SUNPHARMA	1,781	(2.1)	5.5	(5.6)	44.6
BAJAJ-AUTO	7,845	(1.3)	4.7	(10.8)	28.8
ITC	430	(1.2)	4.5	(5.8)	26.3
GRASIM	2,698	(1.1)	4.2	10.5	31.7

## **Sector Indices Performance (NSE)**

Index	Close	1D (%)	1M (%)	YTD (%)	P/E
Banks	54,611	0.6	8.1	7.4	16.1
Auto	23,114	1.7	14.8	1.2	22.4
Energy	34,048	0.8	6.8	(3.2)	14.5
FMCG	56,590	(0.5)	4.2	(0.4)	39.6
IT	35,920	0.1	8.0	(17.1)	24.6
PSU Bank	6,253	0.3	0.1	(4.4)	7.2
Media	1,524	1.1	1.8	(16.2)	19.5
Financial Services	26,166	0.8	7.7	11.3	17.2
Realty	865.15	1.1	8.8	(17.8)	36.3
Metal	8,608	1.0	8.1	(0.5)	15.2
Pharma	21,462	(0.3)	5.3	(8.3)	27.5
Private Bank	27,184	0.7	8.4	9.7	16.3

Sources: Bloomberg/NSE/BSE; Data as on May 07, 2025

## **Equity Monitor**

**Daily Morning Digest** 

Thursday | 08.05.2025



Trade Statistics			Advances/Dec	lines BSE Cas	h		
	NSE	BSE	Group	A	В	Т	Total
No: of Trades (Mn)	35.0	2.9	Advances	528	759	76	2,099
Traded Volume (Lacs)	33,197	6,461	Declines	186	529	136	1,800
Traded Value (INR Cr.)	1,01,223	5,314					

Cues from Derivatives Market	FII/DII Trends (INR Crore)

Product	No. of contracts	Turnover (Cr)	P/C Ratio	Premium Turnover (Cr)	Category	Inflow (1D)	Outflow (1D)	Net (1D)
Index Futures	1,84,742	32,154	-	-	FII/FPI	16,372	13,786	2,585.86
Stock Futures	13,91,554	85,077	-	-	DII	13,169	10,791	2,378.49
Index Options	11,47,66,485	2,08,39,711	0.8	49,283				
Stock Options	57,50,360	3,77,521	0.6	8,270				
F&O Total	12,20,93,141	2,13,34,462	0.8	57,553				

Top 5 Open Interest Gain Top 5 Open Interest Loss

Stock Name	Open Interest (OI)	Change in Ol	Change in OI (%)	Volume (Contracts)	Stock Name	Open Interest (OI)	Change in Ol	Change in OI (%)	Volume (Contracts)
HUDCO	18,548	4,581	32.8	73,890	KEI	18,737	(1,444)	(7.2)	66,384
PNB	67,887	15,784	30.3	1,86,599	COFORGE	88,448	(4,709)	(5.1)	83,679
MRF	19,169	4,175	27.8	35,805	CDSL	1,03,023	(4,444)	(4.1)	4,613
PAYTM	50,070	10,538	26.7	1,24,436	POLYCAB	37,623	(1,574)	(4.0)	1,08,929
BSE	89,631	18,044	25.2	4,65,195	CAMS	26,607	(1,022)	(3.7)	26,214

**Commodity Markets** 

Commodity	Close	1D (%)	1M (%)	3M (%)	YTD (%)
Brent (USD/brl)	61.4	0.5	(2.2)	(17.7)	(17.7)
WTI (USD/brl)	58.4	0.6	(1.9)	(17.7)	(18.5)
Natural Gas (USD/mmbtu)	3.6	0.4	4.9	9.8	0.0
Gold (USD/oz)	3,417.0	0.7	15.1	19.2	29.4
Silver (USD/oz)	32.5	(1.8)	9.9	0.3	11.2
Copper (USD/MT)	9,419.5	(1.2)	7.9	0.1	7.4
Aluminium (USD/MT)	2,382.5	(1.8)	0.5	(9.3)	(6.6)
Iron Ore (CNY/MT)	772.0	0.5	1.8	(6.7)	(0.9)
Coal (USD/MT)	98.8	(0.7)	1.3	(7.9)	(21.2)

Sovereign Yield (10-year) Currency (Fx-INR)

0 - 1 - 1 - 1 - 1	( -		7							
Region	Price	1D (%)	1M (%)	Yield (%)	YTD (%)	Currency	Close	1D (%)	1M (%)	YTD (%)
India	103.2	0.0	0.9	6.3	(0.0)	USD	84.8	(0.5)	1.2	0.9
US	99.8	(0.1)	N/A	4.3	0.2	EUR	96.3	(0.9)	(2.3)	(7.4)
UK	100.3	0.4	1.2	4.5	(1.2)	GBP	113.1	(0.6)	(2.6)	(5.0)
Germany	100.2	0.6	1.4	2.5	(2.6)	YEN	0.6	0.2	(0.5)	(7.5)
Japan	101.1	0.2	(0.1)	1.3	(1.8)	RMB	11.7	0.0	(1.0)	(0.5)

### Franchic Events Calendar - India

Economic Events Calendar - India		Economic Events Calendar - Global	
Event	Date	Event	Date
INR FX Reserves, USD	May 09	USD Unit Labor Costs (Q1) Prel	May 08
		USD Initial Jobless Claims	May 08
		GBP BoE MPC Vote Rate Hike	May 08

Sources: Bloomberg/NSE/BSE; Data as on May 07, 2025

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Company Name Re	sult Date	Company Name	Result Date
AARTI INDUSTRIES LTD.		S.J.S. ENTERPRISES LTD.	08-May-25
ABHISHEK FINLEASE LTD.	08-May-25	SKYLINE MILLARS LTD.	08-May-25
AUTOMOBILE CORPORATION OF GOA LTD.	08-May-25	SOLID STONE COMPANY LTD.	08-May-25
ANDHRA PAPER LTD.	08-May-25	SULA VINEYARDS LTD.	08-May-25
APTECH LTD.	08-May-25	SURYODAY SMALL FINANCE BANK LTD.	08-May-25
ASAHI SONGWON COLORS LTD.	08-May-25	SYSCHEM INDIA LTD.	08-May-25
ASARFI HOSPITAL LTD.	08-May-25	TITAN COMPANY LTD.	08-May-25
ASIAN PAINTS LTD.	08-May-25	TRIVENI GLASS LTD. UNION BANK OF INDIA	08-May-25 08-May-25
BELLA CASA FASHION & RETAIL LTD.	08-May-25	VESUVIUS INDIA LTD.	08-May-25
BHARAT BHUSHAN FINANCE & COMMODITY BROKERS LTD.	08-May-25	YOGLITD	08-May-25
BHARAT FORGE LTD.	08-May-25	ZEE ENTERTAINMENT ENTERPRISES LTD.	08-May-25
BIOCON LTD.	08-May-25	ABB INDIA LTD.	09-May-25
BODHTREE CONSULTING LTD.	08-May-25	ABIRAMI FINANCIAL SERVICES INDIA LTD.	09-May-25
BRITANNIA INDUSTRIES LTD.	08-May-25	ACE MEN ENGG WORKS LTD.	09-May-25
CANARA BANK		ADITYA CONSUMER MARKETING LTD.	09-May-25
CEIGALL INDIA LTD.		ADLINE CHEM LAB LTD.	09-May-25
CLASSIC FILAMENTS LTD.	•	ALKYL AMINES CHEMICALS LTD.	09-May-25 09-May-25
CHAMBAL FERTILISERS & CHEMICALS LTD.	-	ADITYA VISION LTD. BANK OF INDIA	09-may-25 09-May-25
CAPTAIN TECHNOCAST LTD.	08-May-25	DIDL : CORDOR : TIOU : TO	09-May-25
D. B. CORP LTD. DILIP BUILDCON LTD.	08-May-25 08-May-25	CER 1 C 1 1 1 T 1 D 1 0 1 1 D 5 1 T D	09-May-25
DIC INDIA LTD.	08-May-25	CHOLAMANDALAM FINANCIAL HOLDINGS LTD.	09-May-25
EPL LTD.	08-May-25	COCHIN MALABAR ESTATES & INDUSTRIES LTD.	09-May-25
EPSOM PROPERTIES LTD.	08-May-25	DESCO INFRATECH LTD.	09-May-25
ESCORTS KUBOTA LTD.	08-May-25	DHANLAXMI BANK LTD.	09-May-25
FINE ORGANIC INDUSTRIES LTD.	08-May-25	DR REDDYS LABORATORIES LTD.	09-May-25
GG AUTOMOTIVE GEARS LTD.	08-May-25	EVEREADY INDUSTRIES INDIA LTD.	09-May-25
GHCL LTD.	08-May-25	FGP LTD.	09-May-25
GOLD COIN HEALTH FOODS LTD.	08-May-25	PNGS GARGI FASHION JEWELLERY LTD.	09-May-25
GTL INFRASTRUCTURE LTD.	08-May-25	GREAT EASTERN SHIPPING COMPANY LTD. GILLANDERS ARBUTHNOT & COMPANY LTD.	09-May-25
HARSHA ENGINEERS INTERNATIONAL LTD.	08-May-25	GRINDWELL NORTON LTD.	09-May-25 09-May-25
HINDUSTAN CONSTRUCTION COMPANY LTD.	08-May-25		09-May-25
IDEAFORGE TECHNOLOGY LTD.	08-May-25	HARIOM PIPE INDUSTRIES LTD.	09-May-25
IIFL FINANCE LTD.		HESTER BIOSCIENCES LTD.	09-May-25
JINDAL STAINLESS LTD.		INDIA SHELTER FINANCE CORPORATION LTD.	09-May-25
JYOTI RESINS & ADHESIVES LTD.		INDOKEM LTD.	09-May-25
KALYAN JEWELLERS INDIA LTD.		INSPIRISYS SOLUTIONS LTD.	09-May-25
KAMDHENU VENTURES LTD.	08-May-25	INTELLECT DESIGN ARENA LTD.	09-May-25
LAKSHMI ELECTRICAL CONTROL SYSTEMS LTD.	08-May-25	JUPITER LIFE LINE HOSPITALS LTD.	09-May-25
LARSEN & TOUBRO LTD.	08-May-25	KIRLOSKAR FERROUS INDUSTRIES LTD.	09-May-25
MARAL OVERSEAS LTD.	08-May-25	K.P.R. MILL LIMITED	09-May-25
MAYUR UNIQUOTERS LTD.	08-May-25	LLOYDS ENTERPRISES LTD. LOYAL EQUIPMENTS LTD.	09-May-25 09-May-25
MULTI COMMODITY EXCHANGE OF INDIA LTD.	08-May-25	MANAPPURAM FINANCE LTD.	09-May-25
MEDICO REMEDIES LTD.	08-May-25	C.E. INFO SYSTEMS LTD.	09-May-25
MITSU CHEM PLAST LTD.	08-May-25	MOTHERSON SUMI WIRING INDIA LTD.	09-May-25
MORARKA FINANCE LTD.	08-May-25	NAVIN FLUORINE INTERNATIONAL LTD.	09-May-25
MUTHOOT MICROFIN LTD.	08-May-25	NDR AUTO COMPONENTS LTD.	09-May-25
NICCO UCO ALLIANCE CREDIT LTD.	08-May-25	NOVARTIS INDIA LTD.	09-May-25
OASIS SECURITIES LTD. OIL COUNTRY TUBULAR LTD.	08-May-25	OMEGA AG-SEEDS PUNJAB LTD.	09-May-25
PARSHWANATH CORPORATION LTD.	08-May-25 08-May-25	OMKAR OVERSEAS LTD.	09-May-25
PICCADILY SUGAR & ALLIED INDUSTRIES LTD.	08-May-25		09-May-25
PIDILITE INDUSTRIES LTD.	08-May-25	PANKAJ POLYMERS LTD.	09-May-25
PRERNA INFRABUILD LTD.	-	PERFECTPAC LTD. PTC INDIA FINANCIAL SERVICES LTD.	09-May-25 09-May-25
RAIN INDUSTRIES LTD.	-	PONNI SUGARS (ERODE) LTD.	09-May-25
REC LTD.	08-May-25		09-May-25
REFEX RENEWABLES & INFRASTRUCTURE LTD.	08-May-25		09-May-25
R SYSTEMS INTERNATIONAL LTD.	08-May-25	RAJ OIL MILLS LTD.	09-May-25
SERA INVESTMENTS & FINANCE INDIA LTD.	08-May-25	RELIANCE POWER LTD.	09-May-25
SG FINSERVE LTD.	08-May-25	RUNGTA IRRIGATION LTD.	09-May-25
SIKA INTERPLANT SYSTEMS LTD.	08-May-25	SELAN EXPLORATION TECHNOLOGY LTD.	09-May-25
SILVER TOUCH TECHNOLOGIES LTD.	08-May-25	SYNERGY GREEN INDUSTRIES LTD.	09-May-25
Sources: Bloomberg/NSE/BSE; Data as on May 07, 2025		SHAKTI PUMPS INDIA LTD.	09-May-25

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Company Name	Result Date	Company Name	Result Date
SHANTI SPINTEX LTD.	09-May-25	FRONTIER CAPITAL LTD.	12-May-25
SHETRON LTD.	09-May-25		12-May-25
SHYAM METALICS AND ENERGY LTD.	09-May-25	C . D D E . C . C . C . U D D U D E D C . C . L . C . U E E D C . E D	12-May-25
SMARTLINK HOLDINGS LTD.	09-May-25	HAPPIEST MINDS TECHNOLOGIES LTD.	12-May-25
SUNITA TOOLS LTD.	09-May-25	HB ESTATE DEVELOPERS LTD.	12-May-25
SUTLEJ TEXTILES AND INDUSTRIES LTD.	09-May-25	JAI BALAJI INDUSTRIES LTD.	12-May-25
SWIGGY LTD.	09-May-25	JET FREIGHT LOGISTICS LTD.	12-May-25
TCI INDUSTRIES LTD.	09-May-25	JM FINANCIAL LTD.	12-May-25
TOURISM FINANCE CORPORATION OF INDIA LTD.	09-May-25	JYOTHY LABS LTD.	12-May-25
THE INVESTMENT TRUST OF INDIA LTD.	09-May-25	KEMP & COMPANY LTD.	12-May-25
THERMAX LTD.	09-May-25	KRISHNA INSTITUTE OF MEDICAL SCIENCES LTD.	12-May-25
TREE HOUSE EDUCATION & ACCESSORIES LTD.	09-May-25	KEWAL KIRAN CLOTHING LTD.	12-May-25
VENMAX DRUGS AND PHARMACEUTICALS LTD.	09-May-25	KRN HEAT EXCHANGER AND REFRIGERATION LTD.	12-May-25
VK GLOBAL INDUSTRIES LTD.		KRSNAA DIAGNOSTICS LTD. MAN INDUSTRIES (INDIA) LTD.	12-May-25
WAA SOLAR LTD.	09-May-25	METROGLOBAL LTD.	12-May-25 12-May-25
3P LAND HOLDINGS LTD.		MARKET CREATORS LTD.	12-May-25 12-May-25
AARTI PHARMALABS LTD.		MODELLA WOOLLENS LTD.	12-May-25 12-May-25
AD-MANUM FINANCE LTD.		MOREPEN LABORATORIES LTD.	12-May-25
AFFLE 3I LTD.	10-May-25	PUNE E - STOCK BROKING LTD.	12-May-25
	10-May-25	PG ELECTROPLAST LTD.	12-May-25
AKSHAR SPINTEX LTD. APOLLO PIPES LTD.	10-May-25	PIL ITALICA LIFESTYLE LTD.	12-May-25
ARIHANT CAPITAL MARKETS LTD.		PRAXIS HOME RETAIL LTD.	12-May-25
	10-May-25	PVR INOX LTD.	12-May-25
ASHIKA CREDIT CAPITAL LTD.	10-May-25	RAYMOND LTD.	12-May-25
ATUL AUTO LTD.	10-May-25	RAYMOND LIFESTYLE LTD.	12-May-25
AYM SYNTEX LTD.	10-May-25	RBZ JEWELLERS LTD.	12-May-25
BRIGHT BROTHERS LTD.	10-May-25	REMI EDELSTAHL TUBULARS LTD.	12-May-25
CAPTAIN PIPES LTD.	10-May-25	SACHETA METALS LTD.	12-May-25
CAPTAIN POLYPLAST LTD.	10-May-25	SODHANI ACADEMY OF FINTECH ENABLERS LTD.	12-May-25
EASTCOAST STEEL LTD.	10-May-25	SAGAR CEMENTS LTD.	12-May-25
ELECTROSTEEL CASTINGS LTD.	10-May-25	5,111,10101110200152121	12-May-25
GSB FINANCE LTD.	10-May-25	SELLWIN TRADERS LTD.	12-May-25
HIGH ENERGY BATTERIES INDIA LTD.	10-May-25	SICAGEN INDIA LTD.	12-May-25
JUMBO BAG LTD.	10-May-25	SPECIALITY RESTAURANTS LTD.	12-May-25
KANDAGIRI SPINNING MILLS LTD.	10-May-25		12-May-25
KRISHNA VENTURES LTD.		SUPER SALES INDIA LTD.	12-May-25
LEEL ELECTRICALS LTD.	•	TATA STEEL LTD.	12-May-25
MANGALAM CEMENT LTD.		TD POWER SYSTEMS LTD.	12-May-25
MANGALAM ORGANICS LTD.		THOMAS COOK (INDIA) LTD.	12-May-25
MEGHMANI ORGANICS LTD.	10-May-25	TIPS FILMS LTD.	12-May-25
NIKKI GLOBAL FINANCE LTD.	10-May-25	UGAR SUGAR WORKS LTD.	12-May-25
OMNIPOTENT INDUSTRIES LTD.	10-May-25	UPL LTD.	12-May-25
SESHASAYEE PAPER AND BOARDS LTD.	10-May-25	USHA MARTIN LTD.	12-May-25
SHENTRACON CHEMICALS LTD.	10-May-25	VENKYS (INDIA) LTD.	12-May-25
SRM ENERGY LTD.	10-May-25	VENTIVE HOSPITALITY LTD.	12-May-25
SUNCITY SYNTHETICS LTD.	10-May-25	VIJAYA DIAGNOSTIC CENTRE LTD.	12-May-25
SWADHA NATURE LTD.	10-May-25	VINEET LABORATORIES LTD. VIVANZA BIOSCIENCES LTD.	12-May-25 12-May-25
TRIVENI TURBINE LTD.	10-May-25	WALCHAND PEOPLEFIRST LTD.	12-May-25 12-May-25
SMC GLOBAL SECURITIES LTD.	11-May-25	ZAGGLE PREPAID OCEAN SERVICES LTD.	12-May-25
AARTI SURFACTANTS LTD.	12-May-25	ARCO LEASING LTD.	12-May-25
ANDHRA CEMENTS LTD.	12-May-25	ZENLABS ETHICA LTD.	12-May-25
ADVAIT ENERGY TRANSITIONS LTD.	12-May-25		13-May-25
AKME FINTRADE (INDIA) LTD.		ADVANCED ENZYME TECHNOLOGIES LTD.	13-May-25
ALICON CASTALLOY LTD.		AMBA ENTERPRISES LTD.	13-May-25
ARTEMIS MEDICARE SERVICES LTD.		ALBERT DAVID LTD.	13-May-25
AVADH SUGAR & ENERGY LTD.		ALEMBIC LTD.	13-May-25
BAJAJ ELECTRICALS LTD.	12-May-25	THE ANUP ENGINEERING LTD.	13-May-25
BLISS GVS PHARMA LTD.	12-May-25	ARCL ORGANICS LTD.	13-May-25
BHARAT PARENTERALS LTD.	12-May-25	ASK AUTOMOTIVE LTD.	13-May-25
CARBORUNDUM UNIVERSAL LTD.	12-May-25	AURIONPRO SOLUTIONS LTD.	13-May-25
CARE RATINGS LTD.	12-May-25	AVTEL INDUCTOICS LTD	13-May-25
CINELINE INDIA LTD.	12-May-25	BHARTI AIRTEL LTD.	13-May-25
EXHICON EVENTS MEDIA SOLUTIONS LTD.	12-May-25	BHARTI HEXACOM LTD.	13-May-25
Sources: Bloomberg/NSE/BSE; Data as on May 07, 2025	. L maj 25		
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Company Name	<b>Result Date</b>	Company Name	<b>Result Date</b>
BN RATHI SECURITIES LTD.	13-May-25	EICHER MOTORS LTD.	14-May-25
BHARAT ROAD NETWORK LTD.	13-May-25	EXCEL INDUSTRIES LTD.	14-May-25
BUTTERFLY GANDHIMATHI APPLIANCES LTD.	13-May-25	FOSECO INDIA LTD.	14-May-25
CIPLA LTD.	13-May-25	GANESH HOUSING CORPORATION LTD.	14-May-25
JOHN COCKERILL INDIA LTD.	13-May-25	GANGES SECURITIES LTD.	14-May-25
DALMIA BHARAT SUGAR AND INDUSTRIES LTD.	13-May-25	GARWARE HI-TECH FILMS LTD.	14-May-25
DHRUVA CAPITAL SERVICES LTD.	13-May-25	HINDUSTAN AERONAUTICS LTD.	14-May-25
DUTRON POLYMERS LTD.	13-May-25	HIKAL LTD.	14-May-25
EUREKA INDUSTRIES LTD.	13-May-25	HINDOOSTAN MILLS LTD.	14-May-25
EVERLON FINANCIALS LTD.	13-May-25	INDIAN HUME PIPE COMPANY LTD. INDIAN TONERS & DEVELOPERS LTD.	14-May-25
GAIL (INDIA) LTD.	13-May-25	INTEGRA ENGINEERING INDIA LTD.	14-May-25 14-May-25
GLAXOSMITHKLINE PHARMACEUTICALS LTD.	13-May-25	LE TRAVENUES TECHNOLOGY LTD.	14-May-25
HERO MOTOCORP LTD.	13-May-25	JB CHEMICALS & PHARMACEUTICALS LTD.	14-May-25
HONEYWELL AUTOMATION INDIA LTD.	13-May-25		14-May-25
IB INFOTECH ENTERPRISES LTD.		KARTIK INVESTMENTS TRUST LTD.	14-May-25
IKIO TECHNOLOGIES LTD.		KIRLOSKAR OIL ENGINES LTD.	14-May-25
INDO RAMA SYNTHETICS (INDIA) LTD.		KESAR TERMINALS & INFRASTRUCTURE LTD.	14-May-25
ITD CEMENTATION INDIA LTD.		KARNATAKA BANK LTD.	14-May-25
JUBILANT INGREVIA LTD.	13-May-25	LMW LTD.	14-May-25
KEY CORPORATION LTD.	13-May-25	LUPIN LTD.	14-May-25
LYNX MACHINERY & COMMERCIALS LTD.	13-May-25	MANAKSIA COATED METALS & INDUSTRIES LTD.	14-May-25
MAFATLAL INDUSTRIES LTD.	13-May-25	MANOMAY TEX INDIA LTD.	14-May-25
MAGADH SUGAR & ENERGY LTD.	13-May-25	MUTHOOT CAPITAL SERVICES LTD.	14-May-25
MCNALLY BHARAT ENGINEERING COMPANY LTD.	13-May-25	MUTHOOT FINANCE LTD. NELCAST LTD.	14-May-25 14-May-25
METROPOLIS HEALTHCARE LTD.	13-May-25	NIIT LEARNING SYSTEMS LTD.	14-May-25 14-May-25
MAX FINANCIAL SERVICES LTD.	13-May-25	PANASONIC CARBON INDIA COMPANY LTD.	14-May-25
NIIT LTD.	13-May-25	HITACHI ENERGY INDIA LTD.	14-May-25
NITIN SPINNERS LTD.	13-May-25	PIRAMAL PHARMA LTD.	14-May-25
OLYMPIC MANAGEMENT & FINANCIAL SERVICES LTD.	13-May-25	PROGREX VENTURES LTD.	14-May-25
OTCO INTERNATIONAL LTD.	13-May-25	RAMA PHOSPHATES LTD.	14-May-25
PANTHER INDUSTRIAL PRODUCTS LTD.	13-May-25	SHREE RENUKA SUGARS LTD.	14-May-25
PATEL ENGINEERING LTD.	13-May-25		14-May-25
PRABHA ENERGY LTD.	13-May-25		14-May-25
RANJEET MECHATRONICS LTD.		RUSHIL DECOR LTD.	14-May-25
RIKHAV SECURITIES LTD.		KEYSTONE REALTORS LTD.	14-May-25
RSWM LTD.	•	SAGARSOFT (INDIA) LTD.	14-May-25
SAI LIFE SCIENCES LTD.		SAGILITY INDIA LTD.	14-May-25
SHAILY ENGINEERING PLASTICS LTD.	13-May-25	SHARDA CROPCHEM LTD.	14-May-25
SHEMAROO ENTERTAINMENT LTD.		SHREE CEMENT LTD. SHELTER INFRA PROJECTS LTD.	14-May-25 14-May-25
SHIVKAMAL IMPEX LTD.	13-May-25	SHREE PRECOATED STEELS LTD.	14-May-25 14-May-25
SUVEN LIFE SCIENCES LTD.	13-May-25	TATA POWER COMPANY LTD.	14-May-25
SYRMA SGS TECHNOLOGY LTD.	13-May-25	TRANSPORT CORPORATION OF INDIA LTD.	14-May-25
SYSTEMATIX SECURITIES LTD.	13-May-25	TILAKNAGAR INDUSTRIES LTD.	14-May-25
TAJ GVK HOTELS & RESORTS LTD.	13-May-25	V-GUARD INDUSTRIES LTD.	14-May-25
TATA MOTORS LTD.	13-May-25	WESTLIFE FOODWORLD LTD.	14-May-25
TAMIL NADU NEWSPRINT & PAPERS LTD.	13-May-25	ZUARI AGRO CHEMICALS LTD.	14-May-25
TRANSCORP INTERNATIONAL LTD.	13-May-25	7SEAS ENTERTAINMENT LTD.	15-May-25
VCU DATA MANAGEMENT LTD.	13-May-25 13-May-25	ALLIED BLENDERS AND DISTILLERS LTD.	15-May-25
VST TILLERS TRACTORS LTD. SAVEN TECHNOLOGIES LTD.	13-May-25 14-May-25	ACCEDERE LTD.	15-May-25
ADITYA BIRLA REAL ESTATE LTD.	14-May-25	ADITYA FORGE LTD.	15-May-25
AERPACE INDUSTRIES LTD.	14-May-25	BALMER LAWRIE & COMPANY LTD.	15-May-25
AJMERA REALTY & INFRA INDIA LTD.		BIKAJI FOODS INTERNATIONAL LTD. CANTABIL RETAIL INDIA LTD.	15-May-25
AKZO NOBEL INDIA LTD.		CESC LTD.	15-May-25 15-May-25
AMJ LAND HOLDINGS LTD.		CROMPTON GREAVES CONSUMER ELECTRICALS LTD.	15-May-25 15-May-25
APAR INDUSTRIES LTD.		CUBEX TUBINGS LTD.	15-May-25
BALU FORGE INDUSTRIES LTD.	14-May-25	DATAMATICS GLOBAL SERVICES LTD.	15-May-25
BASF INDIA LTD.	14-May-25	DDEN/ DI LICTURE IN IDLICATORES I TO	15-May-25
BERGER PAINTS INDIA LTD.	14-May-25	DHRUV CONSULTANCY SERVICES LTD.	15-May-25
DAM CAPITAL ADVISORS LTD.	14-May-25	ENDURANCE TECHNOLOGIES LTD.	15-May-25
DAVANGERE SUGAR COMPANY LTD.	14-May-25	HINDUSTAN FLUOROCARBONS LTD.	15-May-25
DREDGING CORPORATION OF INDIA LTD.	14-May-25	IFCI LTD.	15-May-25
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Daity Morning Digest	Thui	15day   06.05.2025	
Company Name	Result Date	Company Name	Result Date
INVENTURUS KNOWLEDGE SOLUTIONS LTD.	15-May-25	PREMIER POLYFILM LTD.	17-May-25
IVP LTD.	15-May-25		17-May-25
KANPUR PLASTIPACK LTD.	15-May-25	CC IVI CTTT C I TD	17-May-25
KENNAMETAL INDIA LTD.	15-May-25	CLIVIDICE EFFICIENT ALABIYETING LTD	17-May-25
KESAR ENTERPRISES LTD.	15-May-25	SOLITAIRE MACHINE TOOLS LTD.	17-May-25
KUSAM ELECTRICAL INDUSTRIES LTD.	15-May-25	TVS ELECTRONICS LTD.	17-May-25
LERTHAI FINANCE LTD.	15-May-25	WINSOME TEXTILE INDUSTRIES LTD.	17-May-25
LIC HOUSING FINANCE LTD.	15-May-25	BHARAT ELECTRONICS LTD. CARYSIL LTD.	19-May-25
MANGALYA SOFT TECH LTD.	15-May-25	DIAMINES & CHEMICALS LTD.	19-May-25 19-May-25
GLOBAL HEALTH LTD.	15-May-25	GUJARAT GAS LTD.	19-May-25
MEGA NIRMAN AND INDUSTRIES LTD.	15-May-25	HEG LTD	19-May-25
MATHER AND PLATT FIRE SYSTEMS LTD.	15-May-25	KWALITY PHARMACEUTICALS LTD.	19-May-25
NCC LTD.	15-May-25		19-May-25
NEULAND LABORATORIES LTD.	15-May-25	NCL RESEARCH & FINANCIAL SERVICES LTD.	19-May-25
NIYOGIN FINTECH LTD.		PETRONET LNG LTD.	19-May-25
NOCIL LTD.		RESONANCE SPECIALTIES LTD.	19-May-25
PAGE INDUSTRIES LTD.		CLASSIC ELECTRICALS LTD.	20-May-25
PB FINTECH LTD.	15-May-25	DHUNSERI VENTURES LTD. EMAMI PAPER MILLS LTD.	20-May-25 20-May-25
PRICOL LTD.	15-May-25	GANGA PHARMACEUTICALS LTD.	20-May-25 20-May-25
RAPICUT CARBIDES LTD. RISHIROOP LTD.	15-May-25 15-May-25	CLAND DILLEGAL TO	20-May-25
RPSG VENTURES LTD.	15-May-25 15-May-25		20-May-25
SOUTH INDIAN BANK LTD.	15-May-25 15-May-25	CHIADAT CTATE FEDTILIZEDS & CHEMICALS LTD	20-May-25
STEEL STRIPS WHEELS LTD.	15-May-25	HINDALCO INDUSTRIES LTD.	20-May-25
TAMBOLI INDUSTRIES LTD.	15-May-25	HINDUSTAN APPLIANCES LTD.	20-May-25
THANGAMAYIL JEWELLERY LTD.	15-May-25	JACKSON INVESTMENTS LTD.	20-May-25
TUBE INVESTMENTS OF INDIA LTD.	15-May-25	JAYABHARAT CREDIT LTD.	20-May-25
ZF COMMERCIAL VEHICLE CONTROL SYSTEMS INDIA LTD		JOHNSON CONTROLS-HITACHI AIR CONDITIONING	20 May 25
ARO GRANITE INDUSTRIES LTD.	16-May-25	INDIA LTD. NETLINK SOLUTIONS INDIA LTD.	20-May-25 20-May-25
ASI INDUSTRIES LTD.	16-May-25	INDO NATIONAL LTD.	20-May-25 20-May-25
BHARAT BIJLEE LTD.		ONMOBILE GLOBAL LTD.	20-May-25
BHARAT HEAVY ELECTRICALS LTD.		PANCHMAHAL STEEL LTD.	20-May-25
CENTRUM CAPITAL LTD.		PATEL INTEGRATED LOGISTICS LTD.	20-May-25
DAI-ICHI KARKARIA LTD.	16-May-25	RMC SWITCHGEARS LTD.	20-May-25
DCM NOUVELLE LTD.	,	SEASONS TEXTILES LTD.	20-May-25
EMAMI LTD.		SHIKHAR LEASING & TRADING LTD.	20-May-25
ENTERTAINMENT NETWORK (INDIA) LTD.	16-May-25	YASH TRADING & FINANCE LTD.	20-May-25
GIC HOUSING FINANCE LTD.	16-May-25	WELCAST STEELS LTD.	20-May-25
HERITAGE FOODS LTD.		ASHIRWAD STEELS & INDUSTRIES LTD. BABA ARTS LTD.	21-May-25 21-May-25
HINDUSTAN ORGANIC CHEMICALS LTD.	16-May-25	BALMER LAWRIE INVESTMENTS LTD.	21-May-25 21-May-25
INDRAPRASTHA MEDICAL CORPORATION LTD.	16-May-25	COLGATE PALMOLIVE (INDIA) LTD.	21-May-25
IOL CHEMICALS & PHARMACEUTICALS LTD.	16-May-25	EMKAY GLOBAL FINANCIAL SERVICES LTD.	21-May-25
JUBILANT PHARMOVA LTD. KAHAN PACKAGING LTD.	16-May-25 16-May-25	GLOBAL INFRATECH & FINANCE LTD.	21-May-25
KKALPANA INDUSTRIES (INDIA) LTD.	16-May-25	HYBRID FINANCIAL SERVICES LTD.	21-May-25
MUKAND LTD.	16-May-25	KIC METALIKS LTD.	21-May-25
NATIONAL FITTINGS LTD.	16-May-25	MEGHNA INFRACON INFRASTRUCTURE LTD.	21-May-25
NESCO LTD.	16-May-25	NIRLON LTD.	21-May-25
NUCLEUS SOFTWARE EXPORTS LTD.	16-May-25	REFEX RENEWABLES & INFRASTRUCTURE LTD. RRP SEMICONDUCTOR LTD.	21-May-25
PANYAM CEMENTS & MINERAL INDUSTRIES LTD.	16-May-25	RAIL VIKAS NIGAM LTD.	21-May-25 21-May-25
PONDY OXIDES & CHEMICALS LTD.	16-May-25		21-May-25
REPCO HOME FINANCE LTD.		TEAMLEASE SERVICES LTD.	21-May-25
SAINT GOBAIN SEKURIT INDIA LTD.		TUNI TEXTILE MILLS LTD.	21-May-25
SER INDUSTRIES LTD.	16-May-25	VOLTAIRE LEASING & FINANCE LTD.	21-May-25
SG MART LTD.	16-May-25	BSL LTD.	22-May-25
TRIO MERCANTILE & TRADING LTD.	16-May-25	CLEAN SCIENCE AND TECHNOLOGY LTD.	22-May-25
UNJHA FORMULATIONS LTD.		CONTAINER CORPORATION OF INDIA LTD.	22-May-25
ASIT C MEHTA FINANCIAL SERVICES LTD.	17-May-25	DEEPAK FERTILISERS & PETROCHEMICALS	22 May 25
BANCO PRODUCTS (INDIA) LTD.	17-May-25	CORPORATION LTD. GUJARAT STATE PETRONET LTD.	22-May-25 22-May-25
DECCAN BEARINGS LTD.	17-May-25	HONASA CONSUMER LTD.	22-May-25 22-May-25
HAPPY FORGINGS LTD.	17-May-25	KHOOBSURAT LTD.	22-May-25
MADHUCON PROJECTS LTD.	17-May-25	MANBA FINANCE LTD.	22-May-25
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Company Name	Result Date	Company Name	Result Date
ORIENT PAPER & INDUSTRIES LTD.		SUVEN PHARMACEUTICALS LTD.	28-May-25
SANDHAR TECHNOLOGIES LTD.	22-May-25	V B INDUSTRIES LTD.	28-May-25
TV TODAY NETWORK LTD.	22-May-25	ADCON CAPITAL SERVICES LTD.	29-May-25
AIA ENGINEERING LTD.	23-May-25	A NAVA FUNIAMORI D C. DECORT LED	29-May-25
GANGOTRI TEXTILES LTD.	23-May-25	ANSAL BUILDWELL LTD.	29-May-25
GCM COMMODITY & DERIVATIVES LTD.	23-May-25	AMARA RAJA ENERGY & MOBILITY LTD.	29-May-25
GUJARAT NARMADA VALLEY FERTILIZERS & CHEMICALS	•	ICRA LTD.	29-May-25
LTD.	23-May-25	IP RINGS LTD.	29-May-25
JSW STEEL LTD.	23-May-25	KEERTHI INDUSTRIES LTD.	29-May-25
LUX INDUSTRIES LTD.	23-May-25	PROCTER & GAMBLE HEALTH LTD.	29-May-25 29-May-25
MINDTECK (INDIA) LTD.	23-May-25	PUSHPSONS INDUSTRIES LTD. RELIABLE VENTURES INDIA LTD.	29-May-25 29-May-25
TIMKEN INDIA LTD.	23-May-25	SONAL ADHESIVES LTD.	29-May-25 29-May-25
HBL ENGINEERING LTD.	24-May-25	UNIROYAL INDUSTRIES LTD.	29-May-25
INDIGO PAINTS LTD.	24-May-25	UNITED TEXTILES LTD.	29-May-25
JK CEMENT LTD.	24-May-25	VEEJAY LAKSHMI ENGINEERING WORKS LTD.	29-May-25
PAKKA LTD.	24-May-25	APOLLO HOSPITALS ENTERPRISE LTD.	30-May-25
BAYER CROPSCIENCE LTD.	26-May-25	GTN TEXTILES LTD.	30-May-25
GILLETTE INDIA LTD.		INTEGRATED CAPITAL SERVICES LTD.	30-May-25
GLOBAL CAPITAL MARKETS LTD.		PATSPIN INDIA LTD.	30-May-25
POPULAR FOUNDATIONS LTD.		PYXIS FINVEST LTD.	30-May-25
SAHYADRI INDUSTRIES LTD.	26-May-25	RANE HOLDINGS LTD.	30-May-25
SUMITOMO CHEMICAL INDIA LTD.		SAMRAT PHARMACHEM LTD.	30-May-25
VICTORIA MILLS LTD.	26-May-25	CIVILITEDALATIONIAL EVOCOTILED	30-May-25
ADC INDIA COMMUNICATIONS LTD.	27-May-25	SARASWATI SAREE DEPOT LTD.	30-May-25 30-May-25
BOSCH LTD.	27-May-25	SUPERHOUSE LTD.	30-May-25
CARRARO INDIA LTD.	27-May-25	TULASEE BIO ETHANOL LTD.	30-May-25
ECOPLAST LTD.	27-May-25	HEM HOLDINGS & TRADING LTD.	30-May-25
ESAB INDIA LTD.	27-May-25		
GAYATRI HIGHWAYS LTD.	27-May-25		
GCM CAPITAL ADVISORS LTD.	27-May-25		
JMD VENTURES LTD.	27-May-25		
MEDPLUS HEALTH SERVICES LTD.	27-May-25		
PROCTER & GAMBLE HYGIENE AND HEALTH CARE LTD.	,		
PS IT INFRASTRUCTURE & SERVICES LTD. RANE (MADRAS) LTD.	27-May-25 27-May-25		
SETCO AUTOMOTIVE LTD.	27-May-25 27-May-25		
SILVER PEARL HOSPITALITY & LUXURY SPACES LTD.	27-May-25 27-May-25		
TTK PRESTIGE LTD.	27-May-25		
AREX INDUSTRIES LTD.	28-May-25		
BATA INDIA LTD.	28-May-25		
BKV INDUSTRIES LTD.	28-May-25		
CUMMINS INDIA LTD.	28-May-25		
GCM SECURITIES LTD.	28-May-25		
GREENCREST FINANCIAL SERVICES LTD.	28-May-25		
HAWKINS COOKERS LTD.	28-May-25		
IFB INDUSTRIES LTD.	28-May-25		
INDIA LEASE DEVELOPMENT LTD.	28-May-25		
INSECTICIDES (INDIA) LTD.	28-May-25		
INDIAN RAILWAY CATERING AND TOURISM CORPORATION	ON		
LTD.	28-May-25		
KCP LTD.	28-May-25		
KOTHARI PRODUCTS LTD.	28-May-25		
KOVAI MEDICAL CENTER & HOSPITAL LTD.	28-May-25		
LAKSHMI MILLS COMPANY LTD.	28-May-25		
MARIS SPINNERS LTD.	28-May-25		
MODERN SHARES & STOCKBROKERS LTD.	28-May-25		
MOTOR & GENERAL FINANCE LTD.	28-May-25		
MAHANAGAR TELEPHONE NIGAM LTD.	28-May-25		
PRIME CAPITAL MARKET LTD.	28-May-25		
RAJAPALAYAM MILLS LTD.	28-May-25		
SANMIT INFRA LTD.	28-May-25		
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SHREE KARTHIK PAPERS LTD.

28-May-25

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