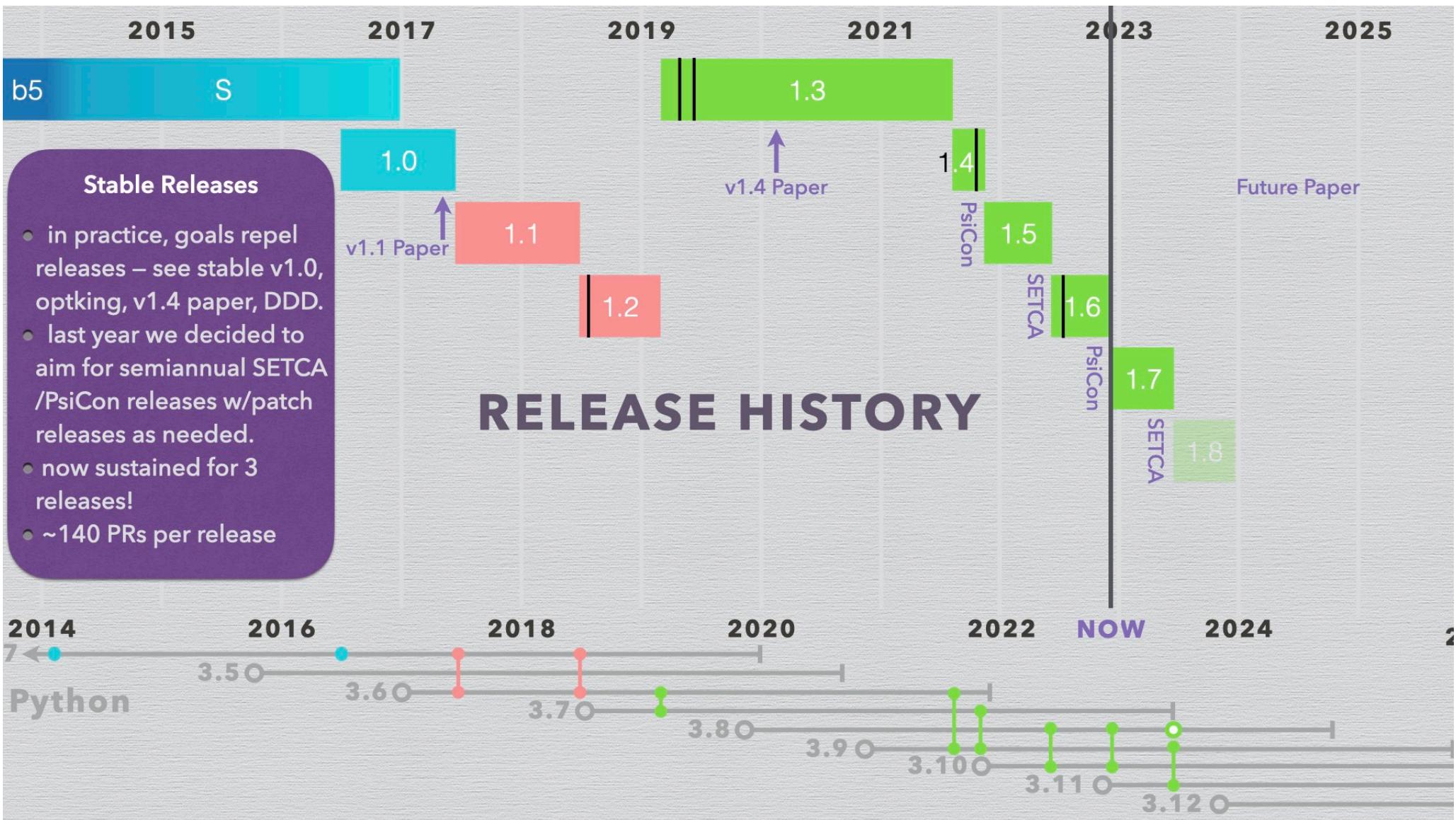
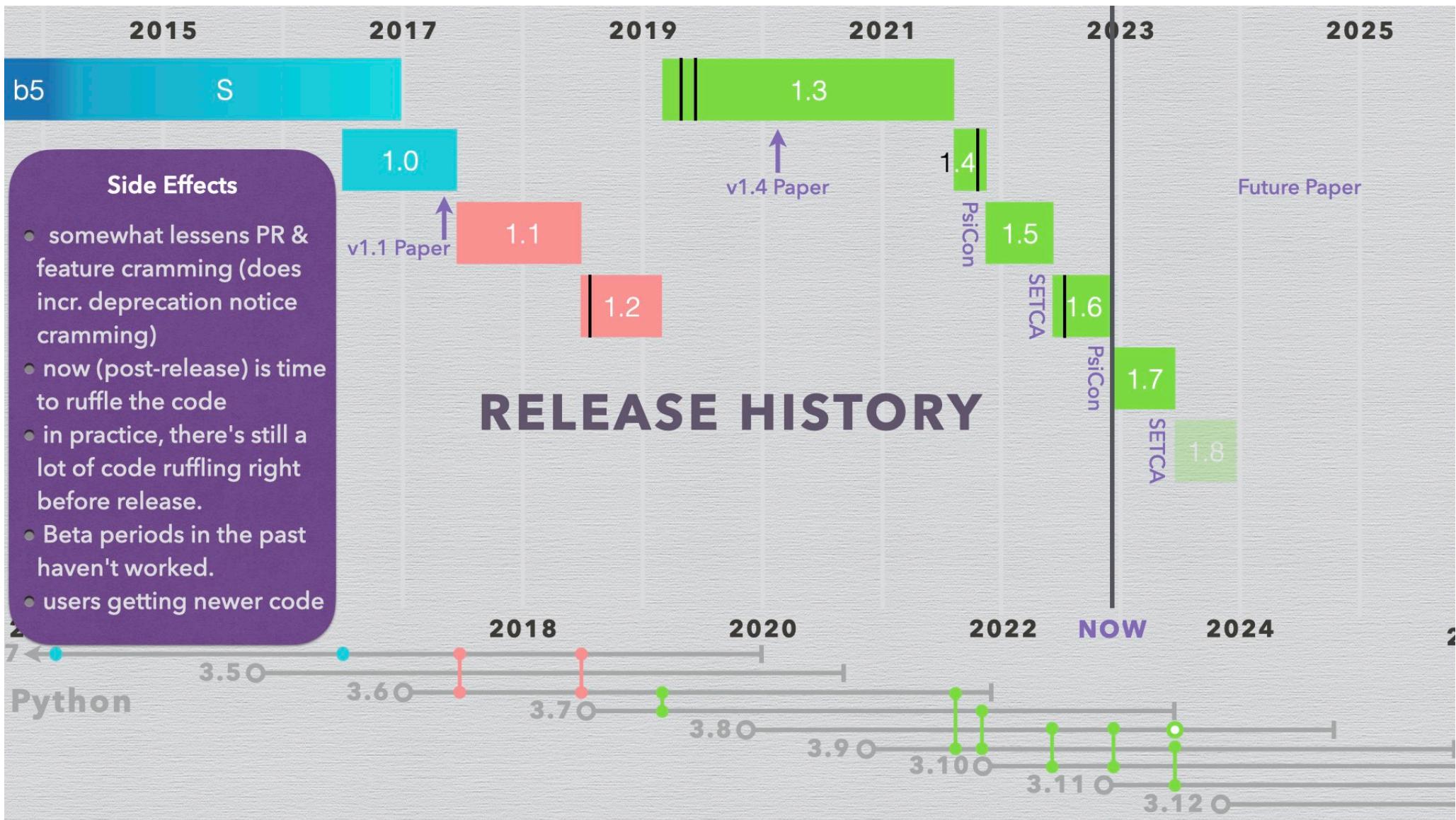


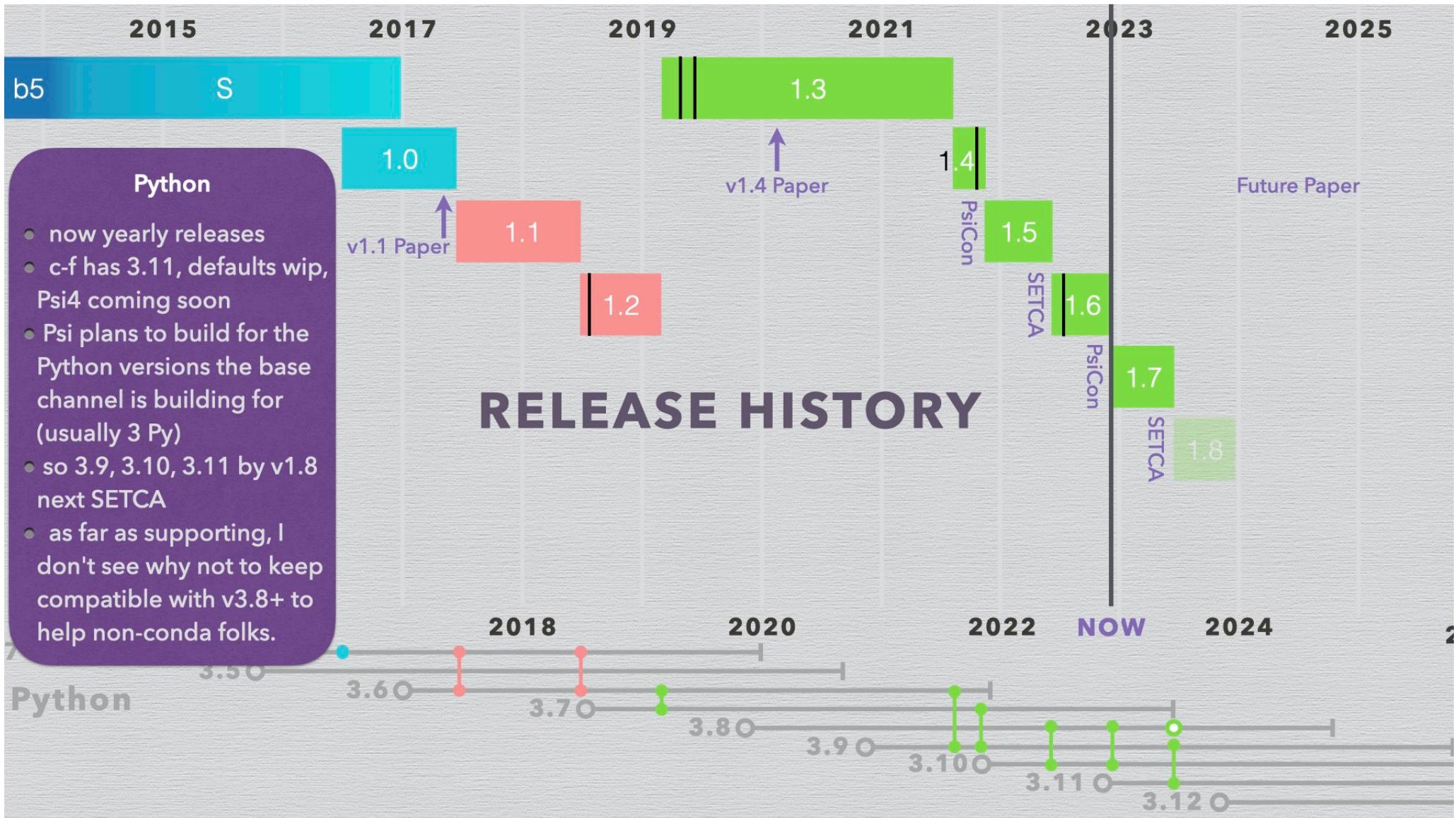
2022 PSI4 ORDNANCE SURVEY



LORI A. BURNS
PSICON 2022, BLACKSBURG, VA
9 DECEMBER 2021







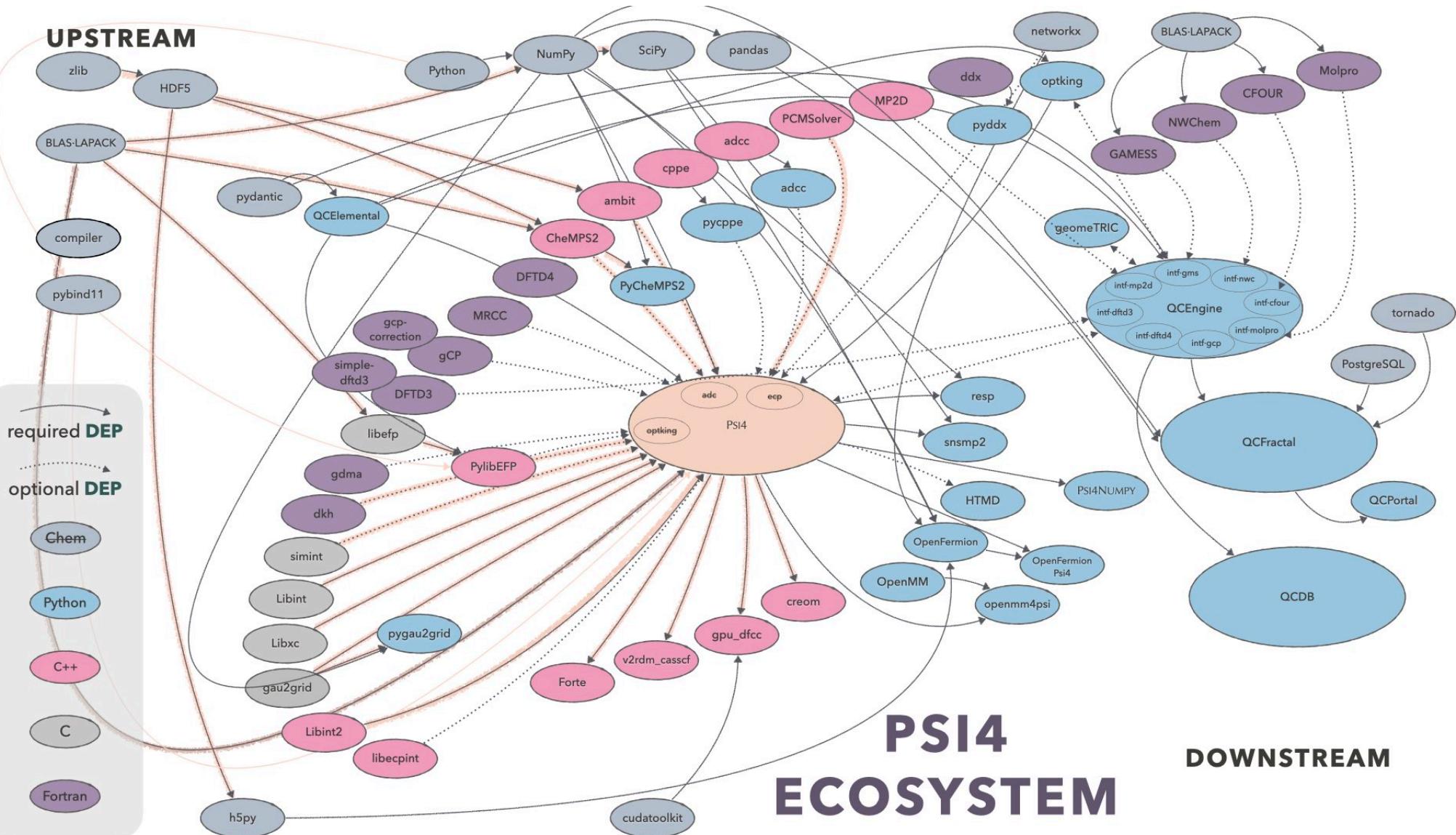


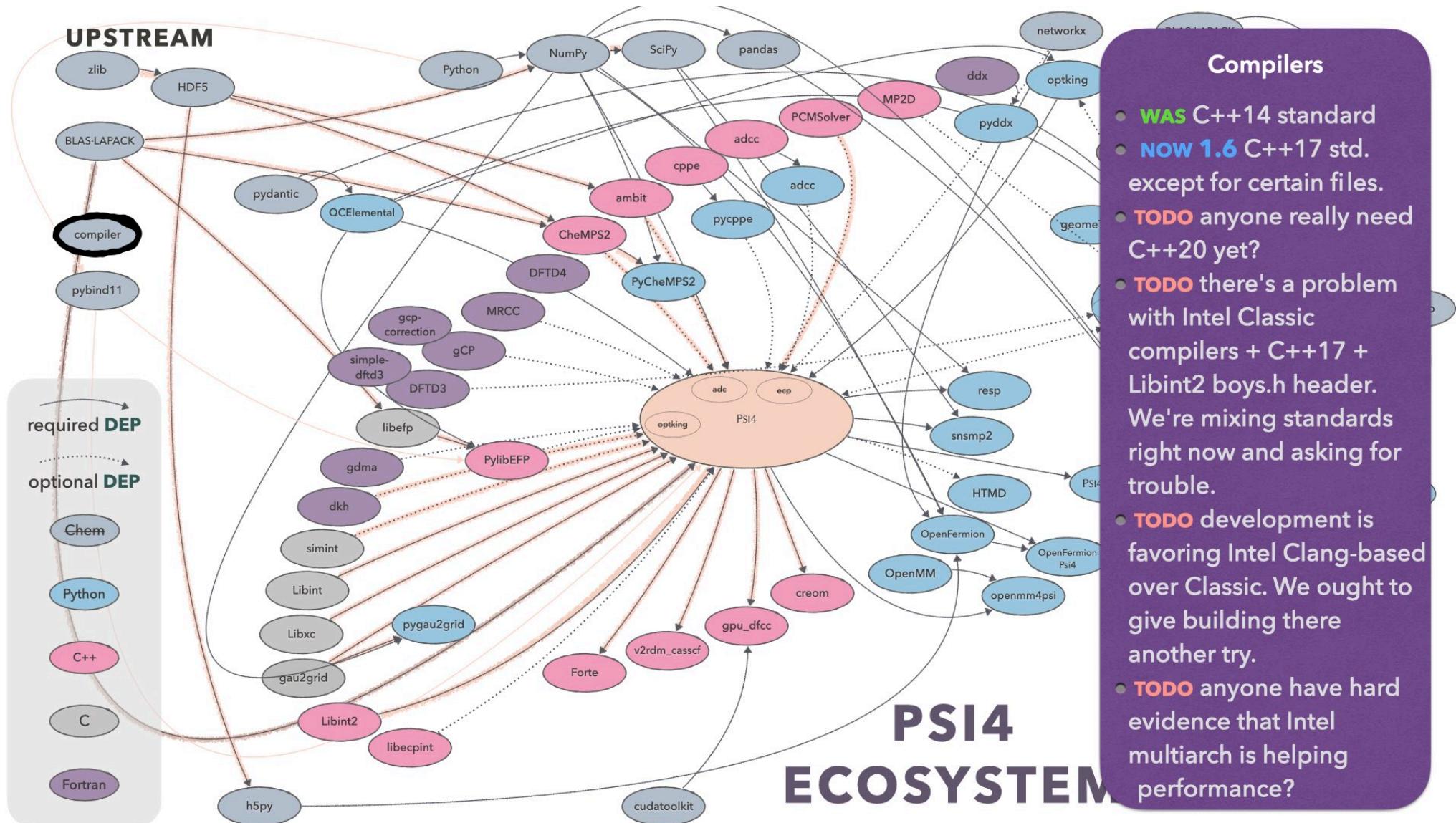
PSI4 1.7.0

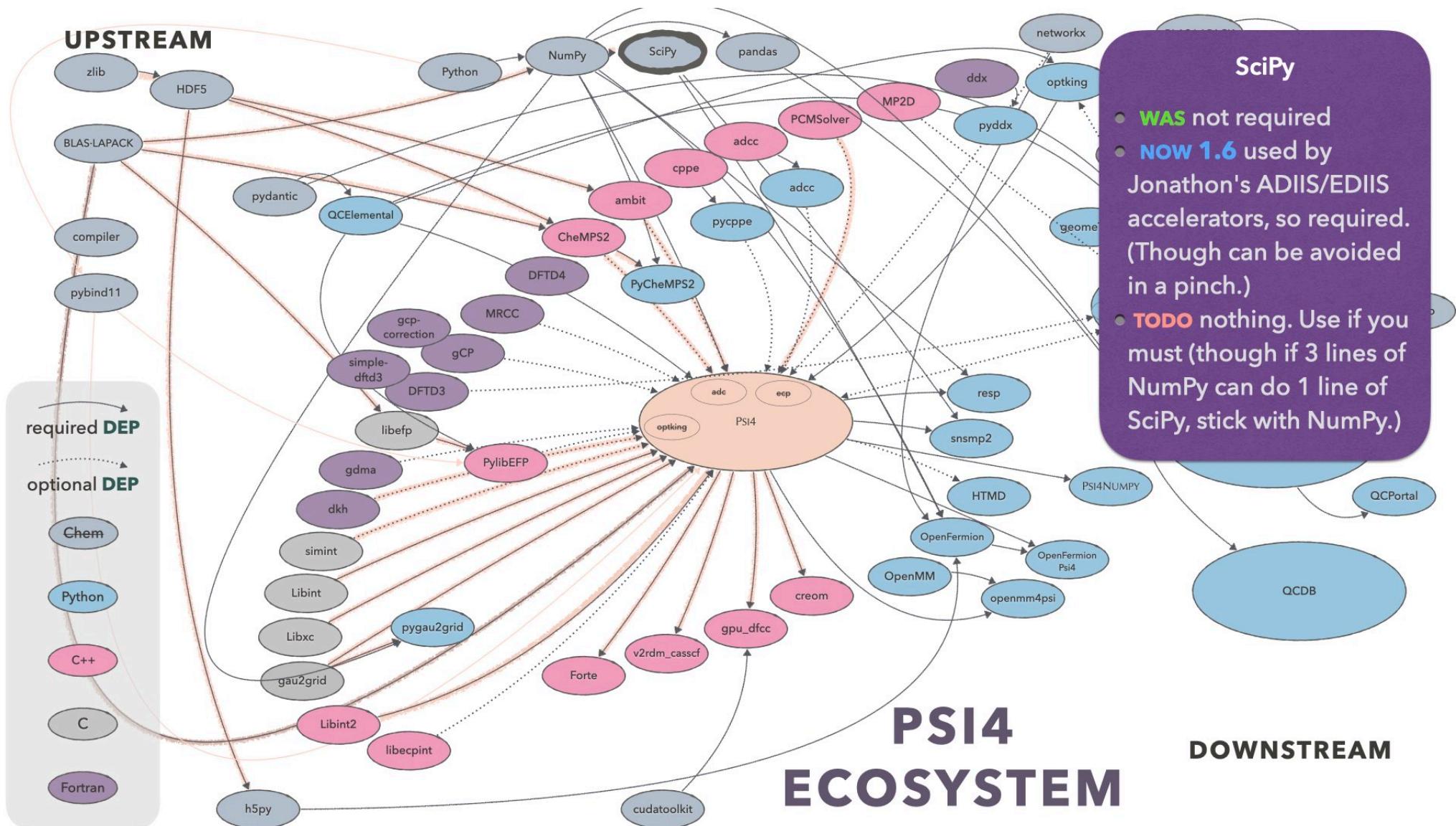
Now Available

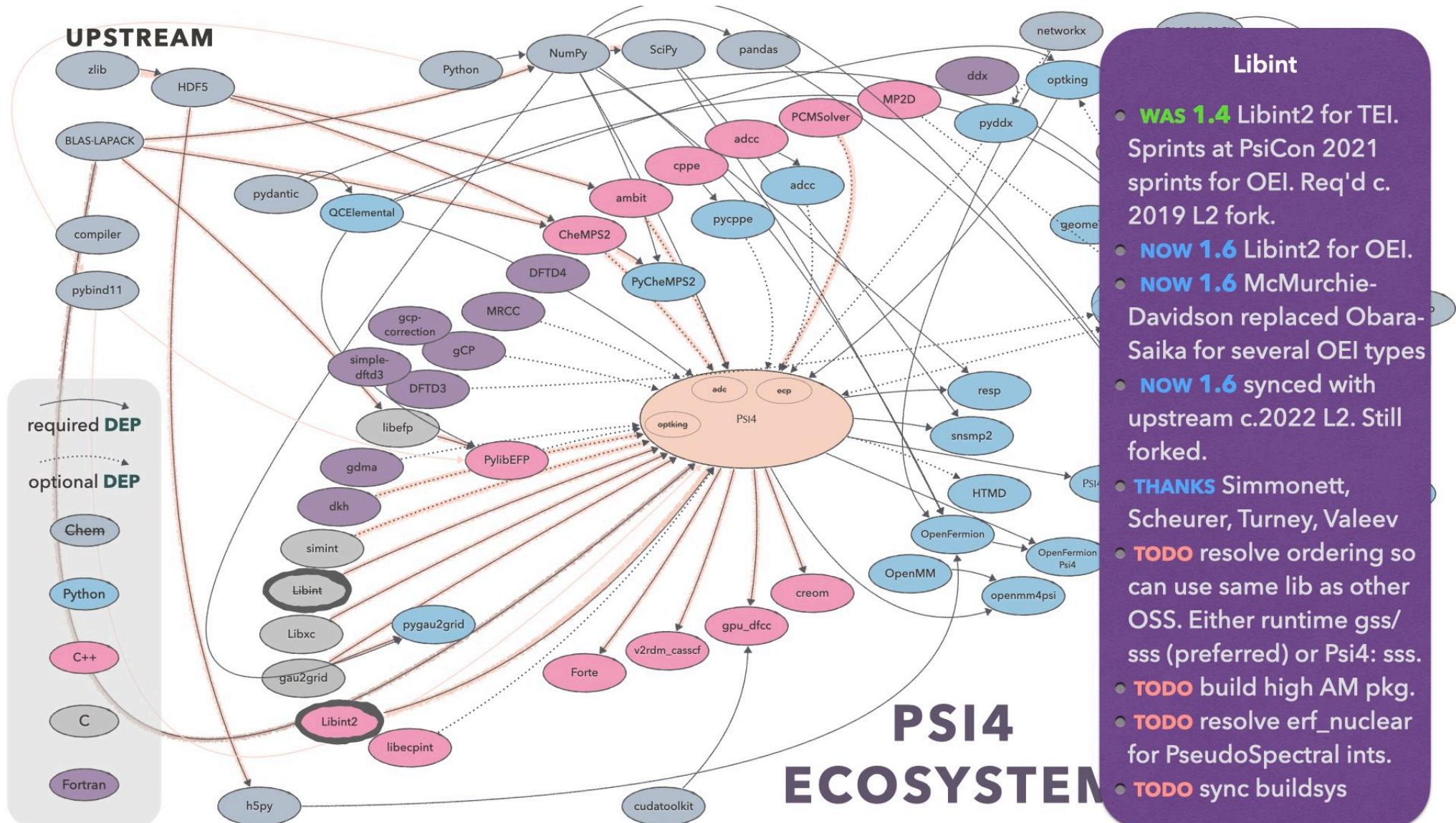
6 December 2022

UPSTREAM









Steps toward Psi4 using a upstream Libint2 release in common with other open-source QC programs:

- step 2 — 20 Nov 2020 — ↳ [Libint2 and shell screening](#) #1721
- step 3 — 11 Mar 2022 — ↳ [Libint2 one electron integrals](#) #2388
- post 3 — 16 Mar 2022 — ↳ [fix L2 tarball for current post-l2-osi master](#) #2474, ↳ [pin L2 for l2-oei](#) #2482, ↳ [ack, missed a L2](#) #2484
- step C — 21 March 2022 — ↳ [Three-center overlap integrals using Libint2](#) #2489
- step C — 21 March 2022 — ↳ [McMurchie-Davidson integrals for angular momentum](#) #2483
- step B — 23 March 2022 — ↳ [Update CMake fork of Libint2, c. 2019 -> c. 2022](#) #2413
- post B — 23 March 2022 — ↳ [fix up tests and bump win L2](#) #2494
- step C — 25 March 2022 — ↳ [Interfaced Yukawa Libint2 ERI Kernel](#) #2386
- step C — 25 March 2022 — ↳ [Arbitrary-order multipole integrals \(and gradients\) with McMurchie-Davidson](#) #2495
- step C — 30 March 2022 — ↳ [Multipole Potential Integrals with McMurchie-Davidson](#) #2504
- step C — 31 March 2022 — ↳ [Goodbye, osrecur!](#) 🎉 #2517
- step C — 31 March 2022 — ↳ [Implement McMurchie Davidson Integrals](#) #2414
- step C — ↳ [Remove libint1 and erd integral engines.](#) #2503
- step C — ↳ [Bring in F12 integrals from libint2](#) #2502
- step A — ↳ [change solid harmonic ordering from gaussian to standard](#) #2537 —
- step C — ↳ [Refactor PseudospectralInts using Libint2](#) #2473
- step B — WIP — ↳ [new cmake harness, round 3](#) evaleev/libint#233
- step B — WIP — ↳ [new cmake harness](#) evaleev/libint#205
- coordinate with packagers and other QC programs for a AM and integrals types L2 config options set that is adequate all

Algorithms used for One Electron Integrals

Integral	Class	Implementation	Comment
Three-Center Overlap	<code>ThreeCenterOverlapInt</code>	Libint2	using <code>libint2::Operator::delta</code> for 4-center integrals
Angular Momentum	<code>AngularMomentumInt</code>	M-D	
Dipole	<code>DipoleInt</code>	Libint2	no derivatives supported
Electric Field	<code>ElectricFieldInt</code>	Libint2	using first derivative of <code>libint2::Operator::nuclear</code>
Coulomb Potential	<code>ElectrostaticInt</code>	Libint2	evaluated for a single origin and unity charge
Kinetic	<code>KineticInt</code>	Libint2	
Multipole Potential	<code>MultipolePotentialInt</code>	M-D	arbitrary order derivative of 1/R supported
Multipole Moments	<code>MultipoleInt</code>	M-D	arbitrary order multipoles supported, including nuclear gradients
Nabla Operator	<code>NablaInt</code>	Libint2	using first derivative of <code>libint2::Operator::overlap</code>
Overlap	<code>OverlapInt</code>	Libint2	
Nuclear Coulomb Potential	<code>PotentialInt</code>	Libint2	assumes nuclear centers/charges as the potential
PCM Potential	<code>PCMPotentialInt</code>	Libint2	parallelized over charge points
Quadrupole	<code>QuadrupoleInt</code>	Libint2	
Traceless Quadrupole	<code>TracelessQuadrupoleInt</code>	Libint2	
Relativistic Potential	<code>RelPotentialInt</code>	Libint2	

LIBINT2

progress in 2022

Open

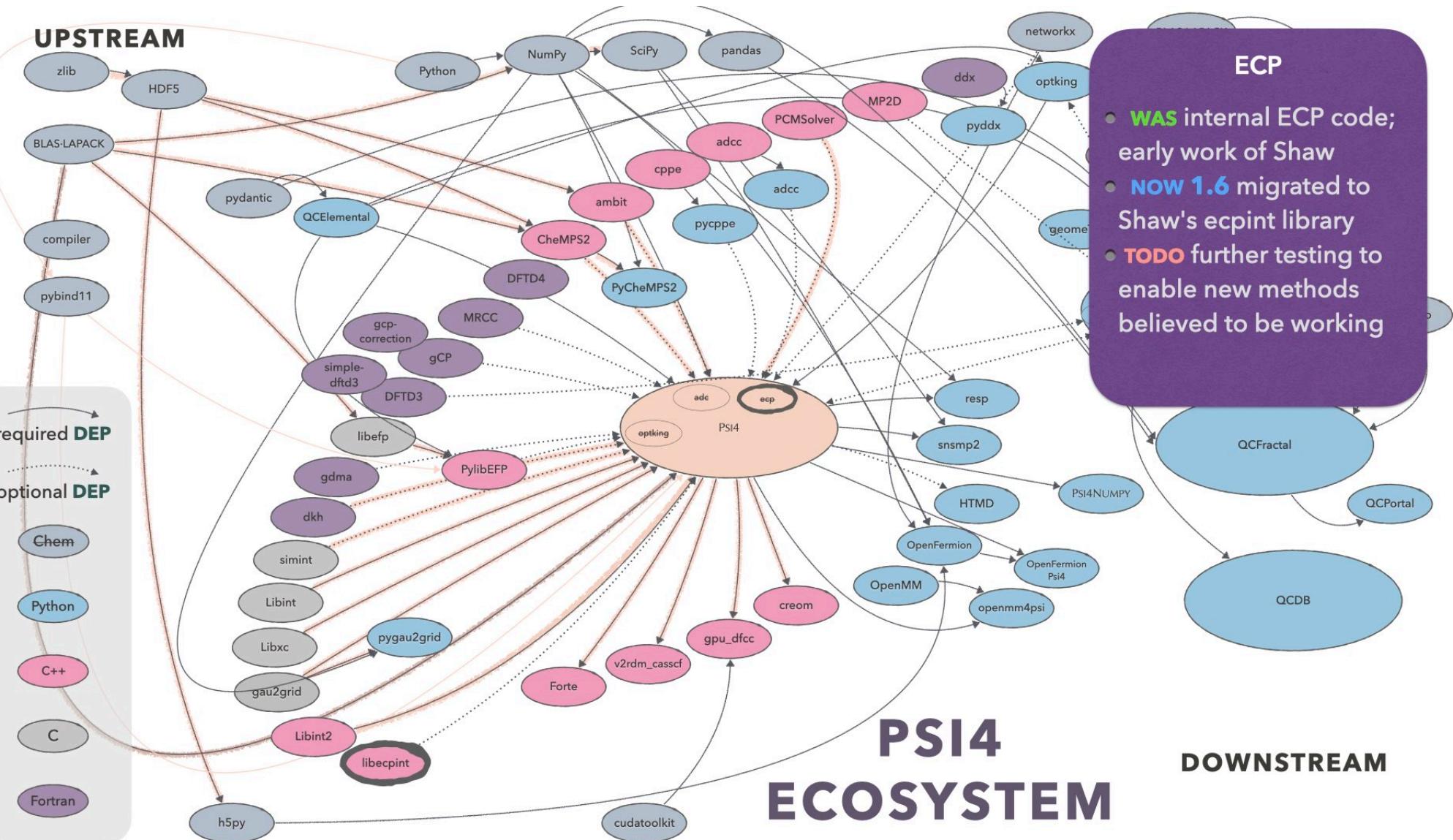
Libint2 2022 Strategy #2442

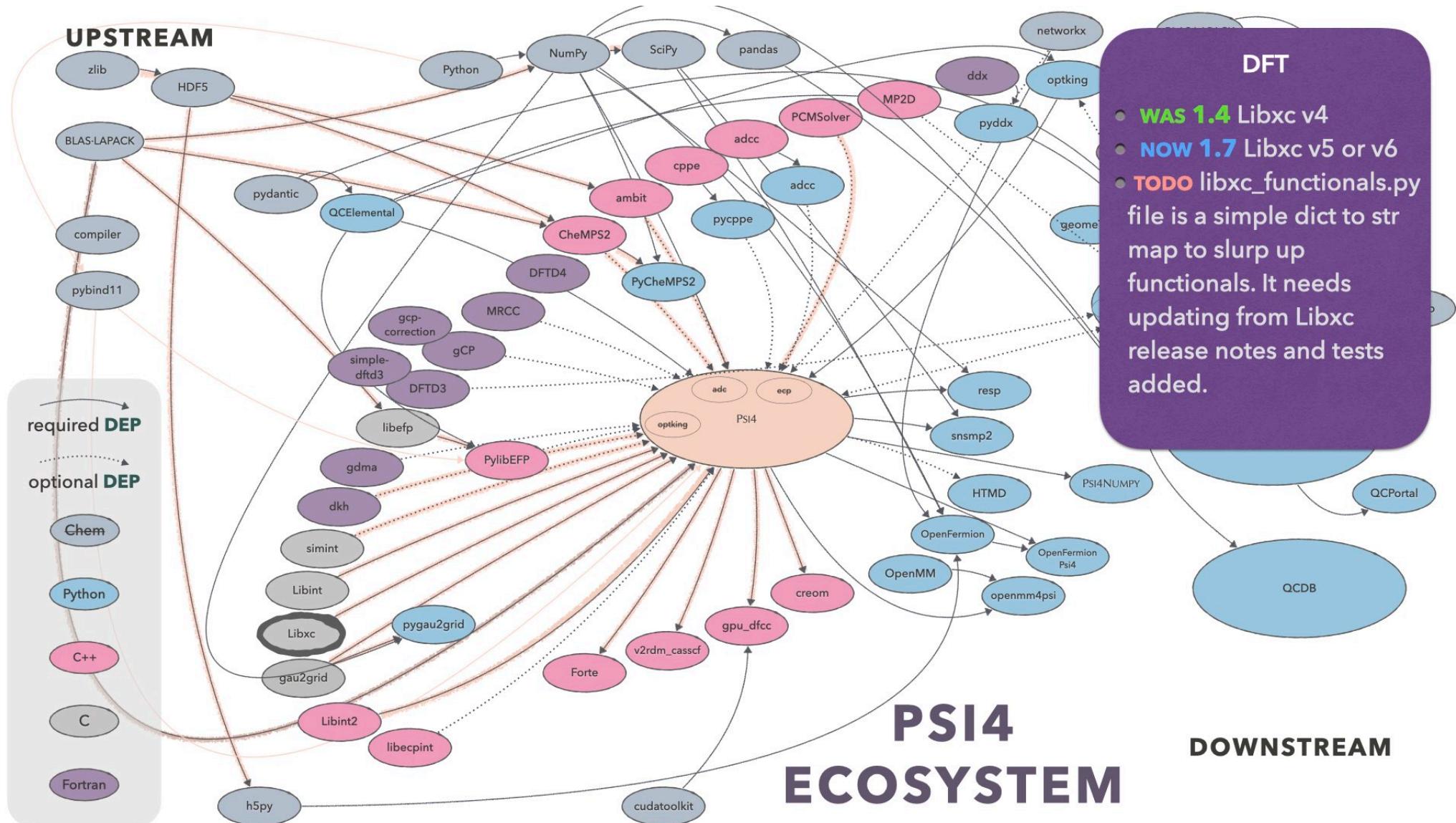
loriab opened this issue on Feb 14 · 2 comments

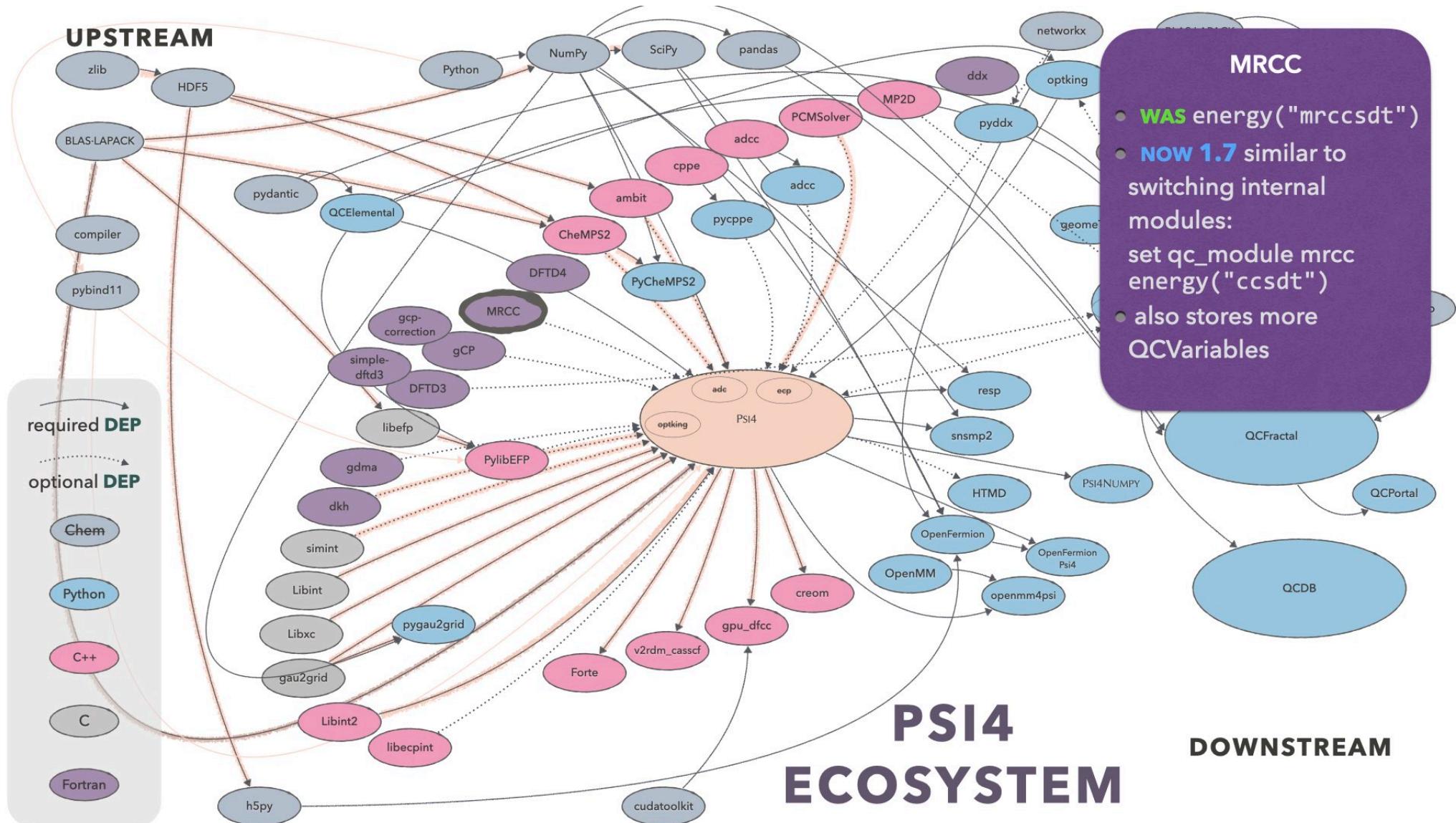
step	status	libint ver & branch	Psi4	tarball ^[1]
1 ^[3]	longstanding L1	L1 evaleev:5c89451	v1.3	—
2 ^[4]	TEI L2	loriab:l2cmake evaleev/libint#148	20Nov20, after #1721, v1.4, 1.5	L: 7-7-4-7-7- 5_1 , MW: 5-4- 3-6-5-4_1
3 ^[5]	OEI L2	ditto step 2	11Mar22, after #2388	L: 5-4-3-6-5- 4_mm25f12ob2 , MW: 5-4-3-6-5- 4_mm4ob2
B ^[6]	upstream L2 cmake	loriab:new- cmake-harness- lab-rb1 evaleev/libint#233	23Mar22, after #2413, v1.6	5-4-3-6-5- 4_mm4f12ob2.tgz
C ^[2]	McMurchie Davidson	any	31Mar22, after #2414, v1.6	
A ^[7]	standardize ordering	ditto step B	#2537	ditto step B

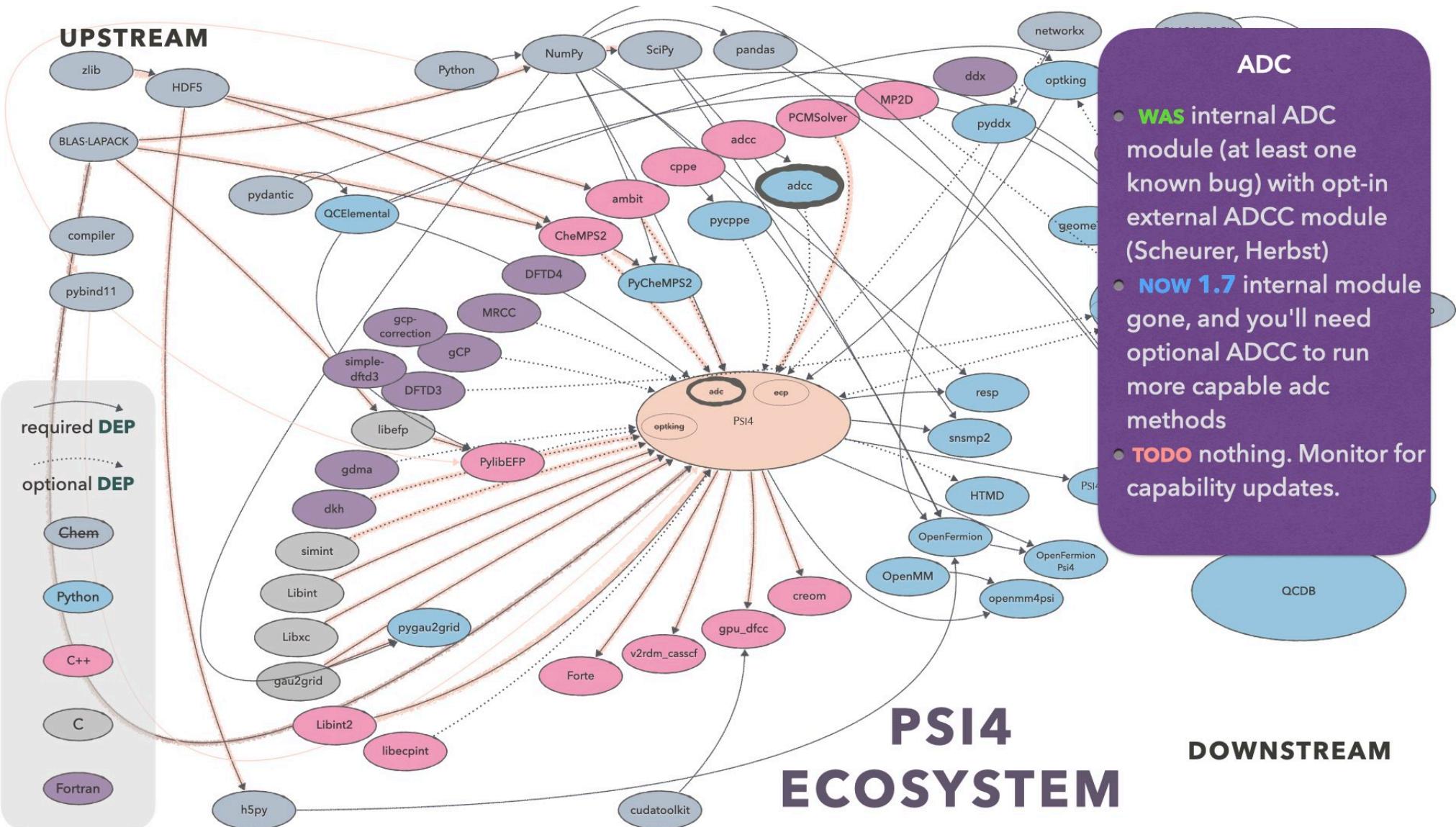
Libint

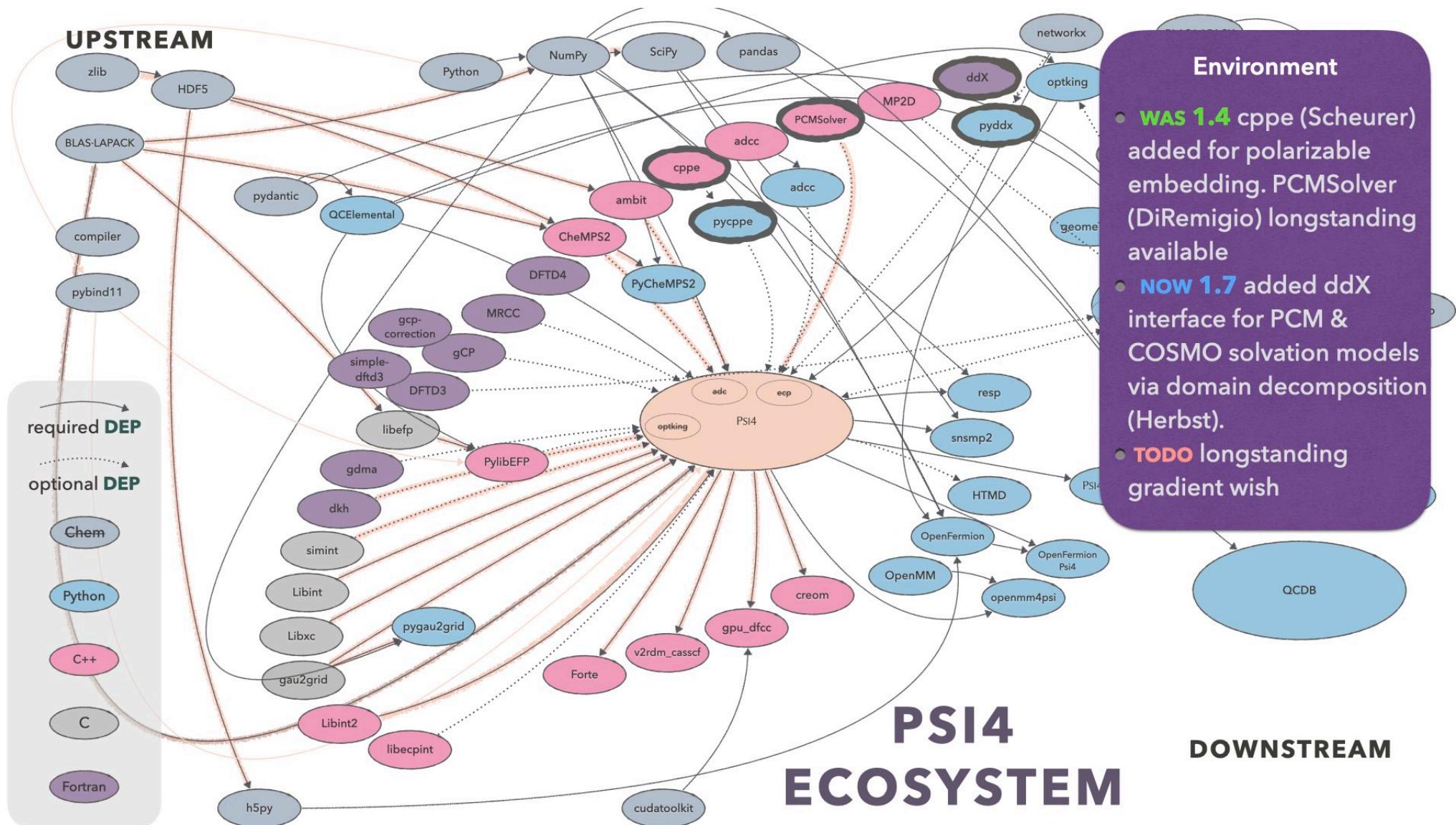
- **WAS 1.4** Libint2 for TEI. Sprints at PsiCon 2021 sprints for OEI. Req'd c. 2019 L2 fork.
- **NOW 1.6** Libint2 for OEI.
- **NOW 1.6** McMurchie-Davidson replaced Obara-Saika for several OEI types
- **NOW 1.6** synced with upstream c.2022 L2. Still forked.
- **THANKS** Simmonett, Scheurer, Turney, Valeev
- **TODO** resolve ordering so can use same lib as other OSS. Either runtime gss/sss (preferred) or Psi4: sss.
- **TODO** build high AM pkg.
- **TODO** resolve erf_nuclear for PseudoSpectral ints.
- **TODO** sync buildsys

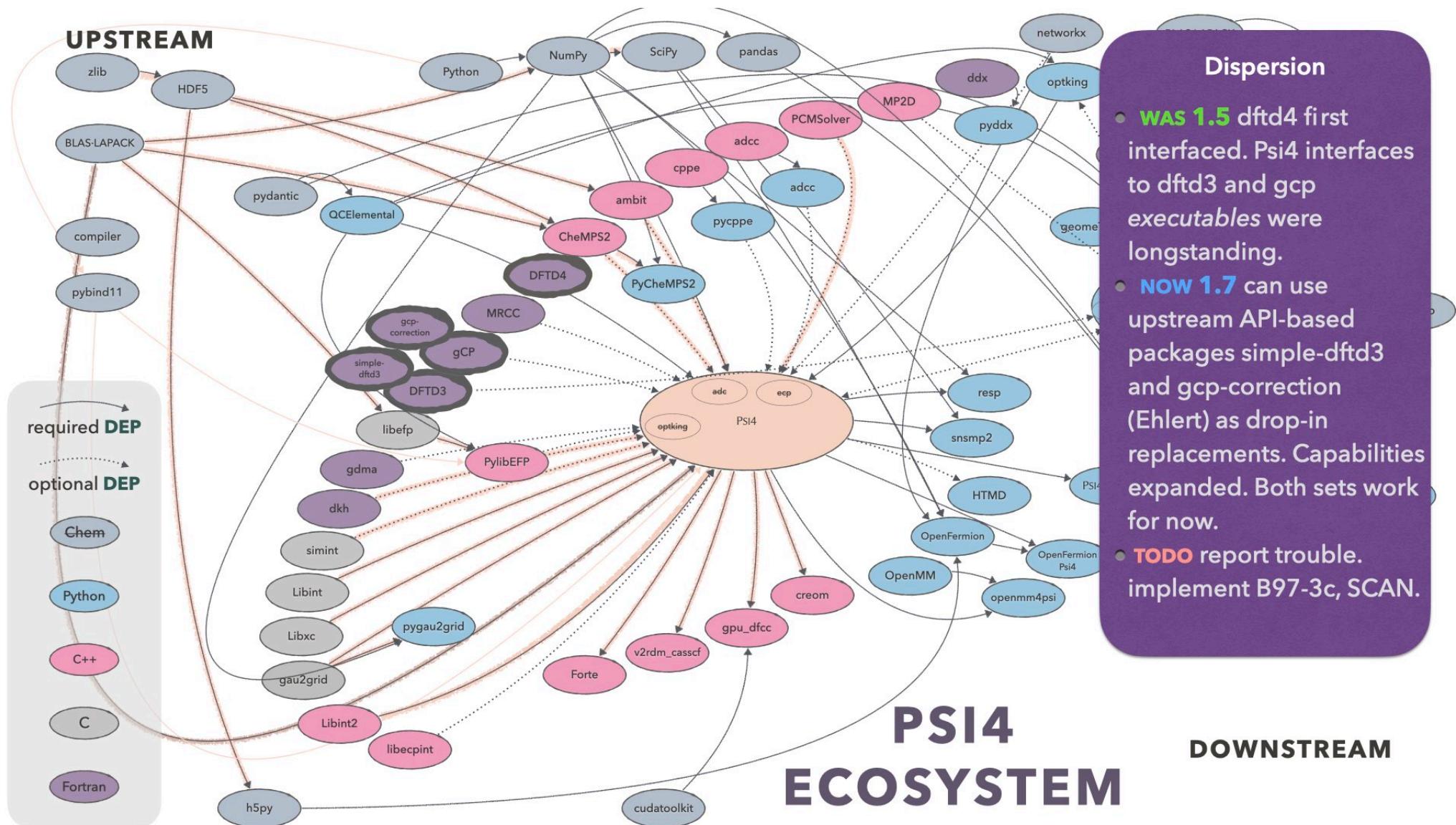








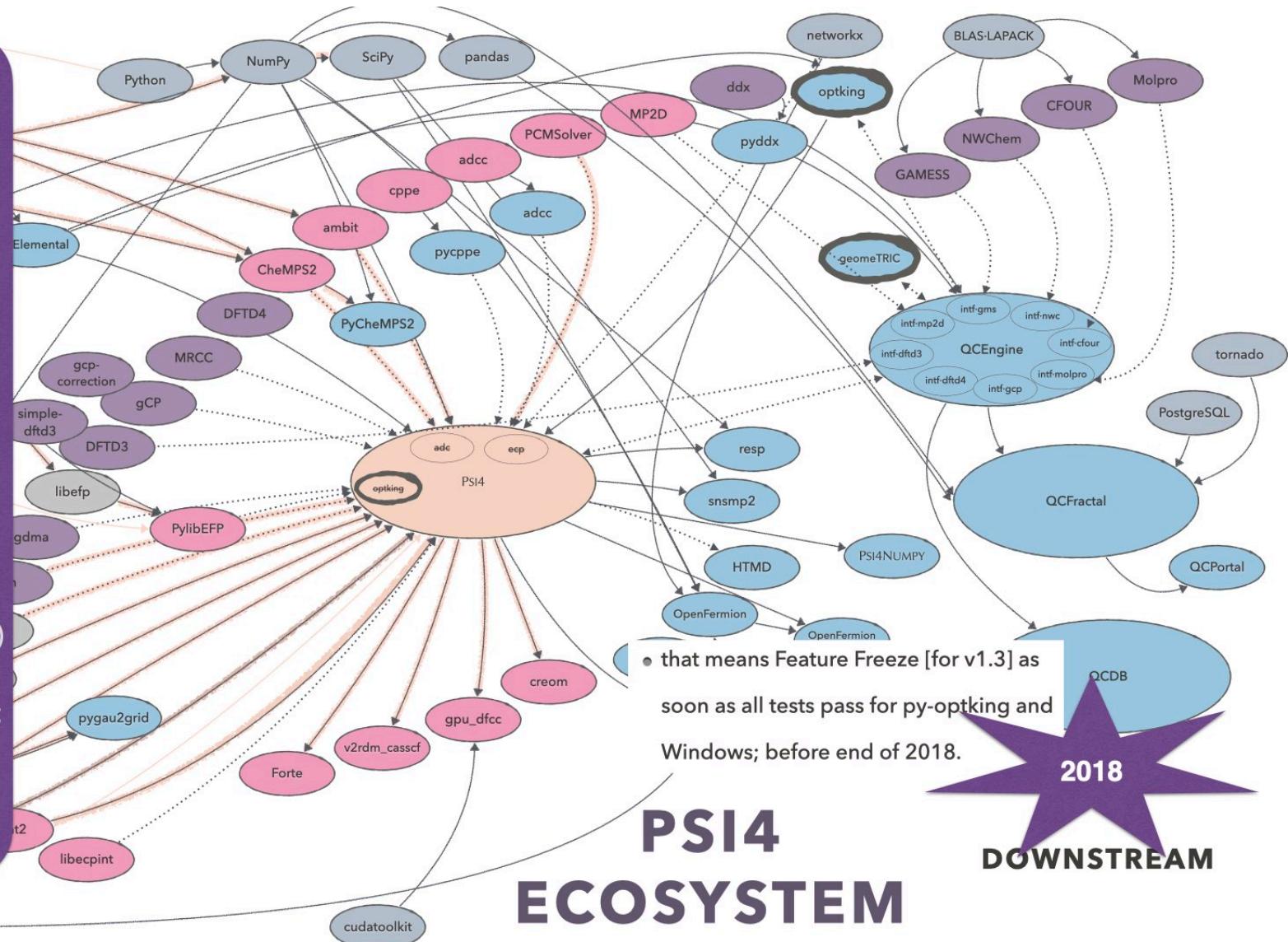




Optimizers

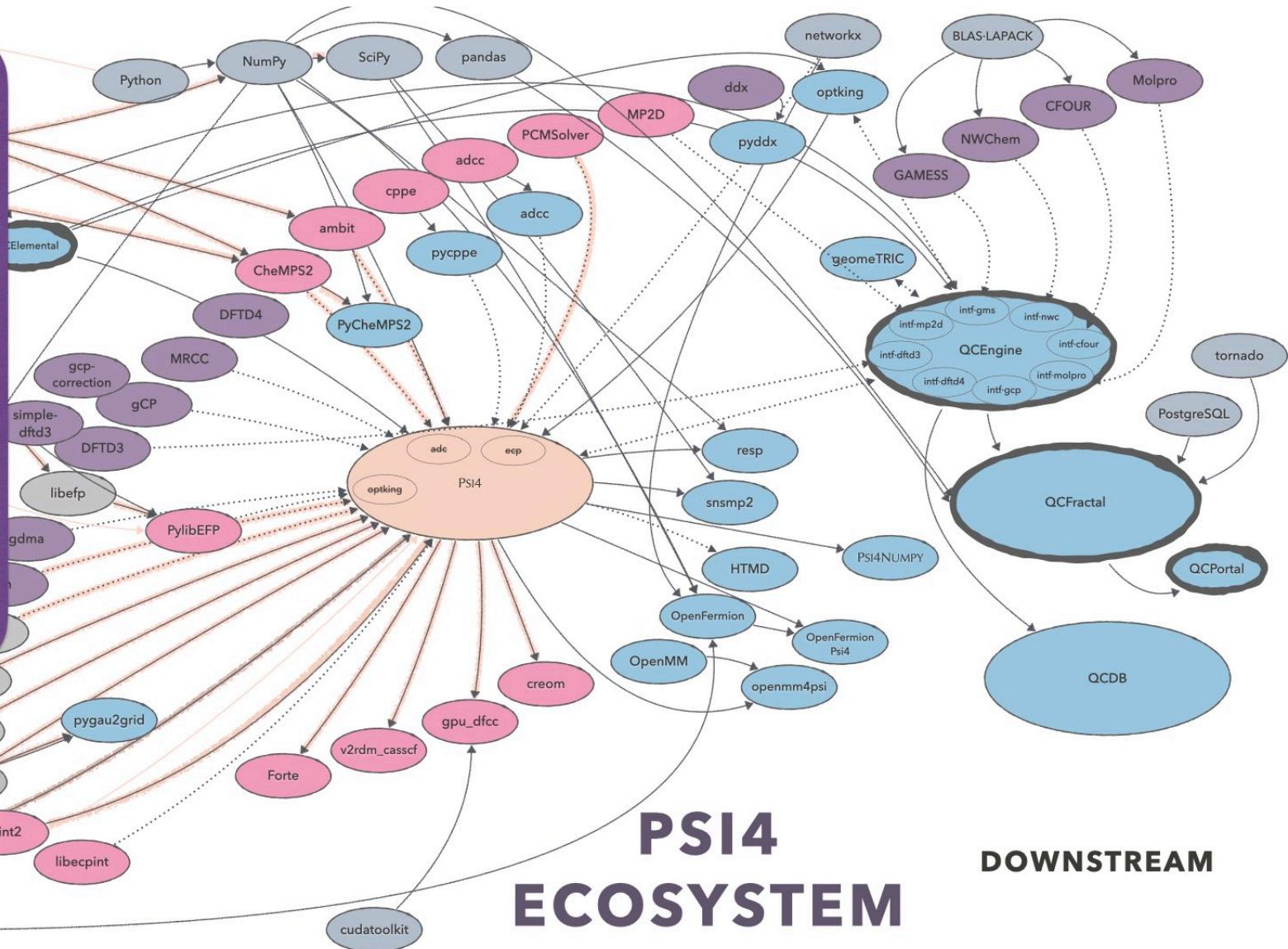
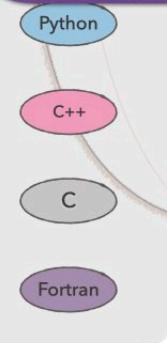
- **WAS 1.4** geometric (L-P Wang) added as external optimizer alternative at longstanding v0.9.7
- **NOW 1.7** psi4 interface slightly updated to use new v1.0 geometric.
- **WAS** longstanding internal C++ optking optimizer.
- **NOW 1.7** external Python optking as required dependency (Heide, King)
- **TODO** get used to new developments and output contents & location (log file). Some less common keywords changed name.

Fortran
h5py

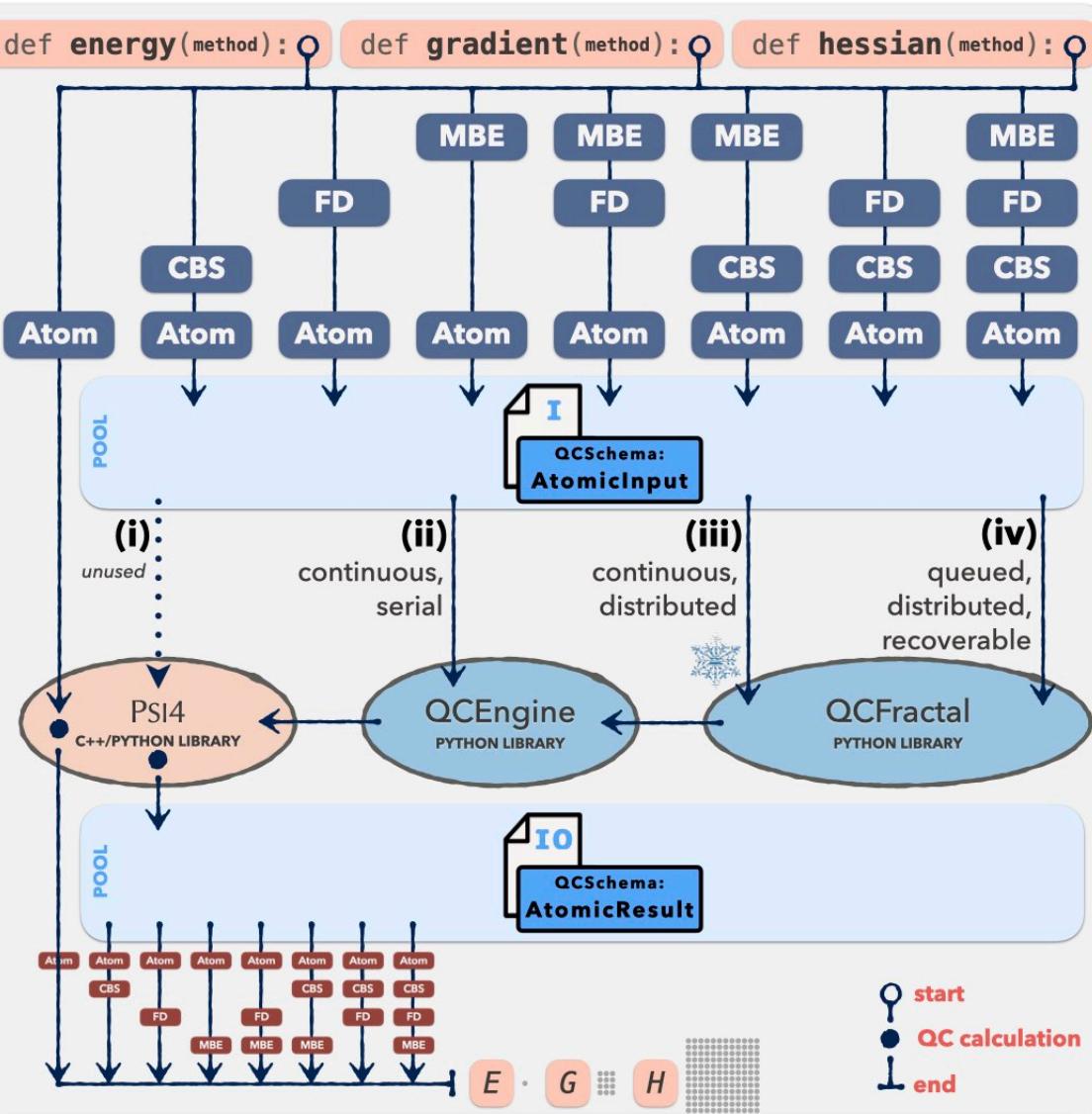


QCArchive

- **WAS** recursive driver
- **NOW 1.6** distributed driver for manybody, composite mtds, & findif useable with QCFractal v0.15.8.
- **NOW 1.7** useable with v0.15.8 or "next" (see Ben Pritchard's talk)
- **TODO** use for research
- **TODO** adapt to logging output (see fn.log next to fn.out)



Psi4 DISTRIBUTED DRIVER



class ManyBodyComputer ():

PLAN Separate molecule into subsystems. CP, noCP, VMFC basis.
method unchanged.

for frag in fragments: return qcschema

ASM Assemble n-body & interaction results from fragments.

class FiniteDifferenceComputer ():

PLAN Displace molecule according to stencil.
Reference molecule & method unchanged.

for disp in displacements: return qcschema

ASM Assemble derivative results from displacements.

class CompositeComputer ():

PLAN Separate method into method, basis, & extrapolations.
molecule unchanged.

for mc in modelchems: return qcschema

ASM Assemble extrapolations & total results from modelchems.

class AtomicComputer ():

PLAN molecule & method unchanged. return qcschema

ASM Return analytic energy, gradient, or Hessian.

QCENGINE: VALUE ADDED

results (obviously), runtime info, structured results, error classification

- **ERROR** QCEngine attempts classification based on restartability.

- **InputError** incorrect user parameters, not recoverable.
- **ResourceError** not enough memory, cores, disk present. Recoverable on different box.
- **RandomError** likely recoverable like segfaults or disk I/O.
- **UnknownError** cannot classify error type.

- **EXTRAS** free communication outside or pre-QCSchema.

- **PROPERTIES** secondary scalar or array results harvested in atomic units.

- **PROTOCOLS** configure data layout (e.g., suppress stdout or include orbital energies).

- **PROVENANCE** program identity and version, runtime cpu, memory, walltime.

- **RETURN_RESULT** primary scalar or array result cooresponding to **DRIVER**.

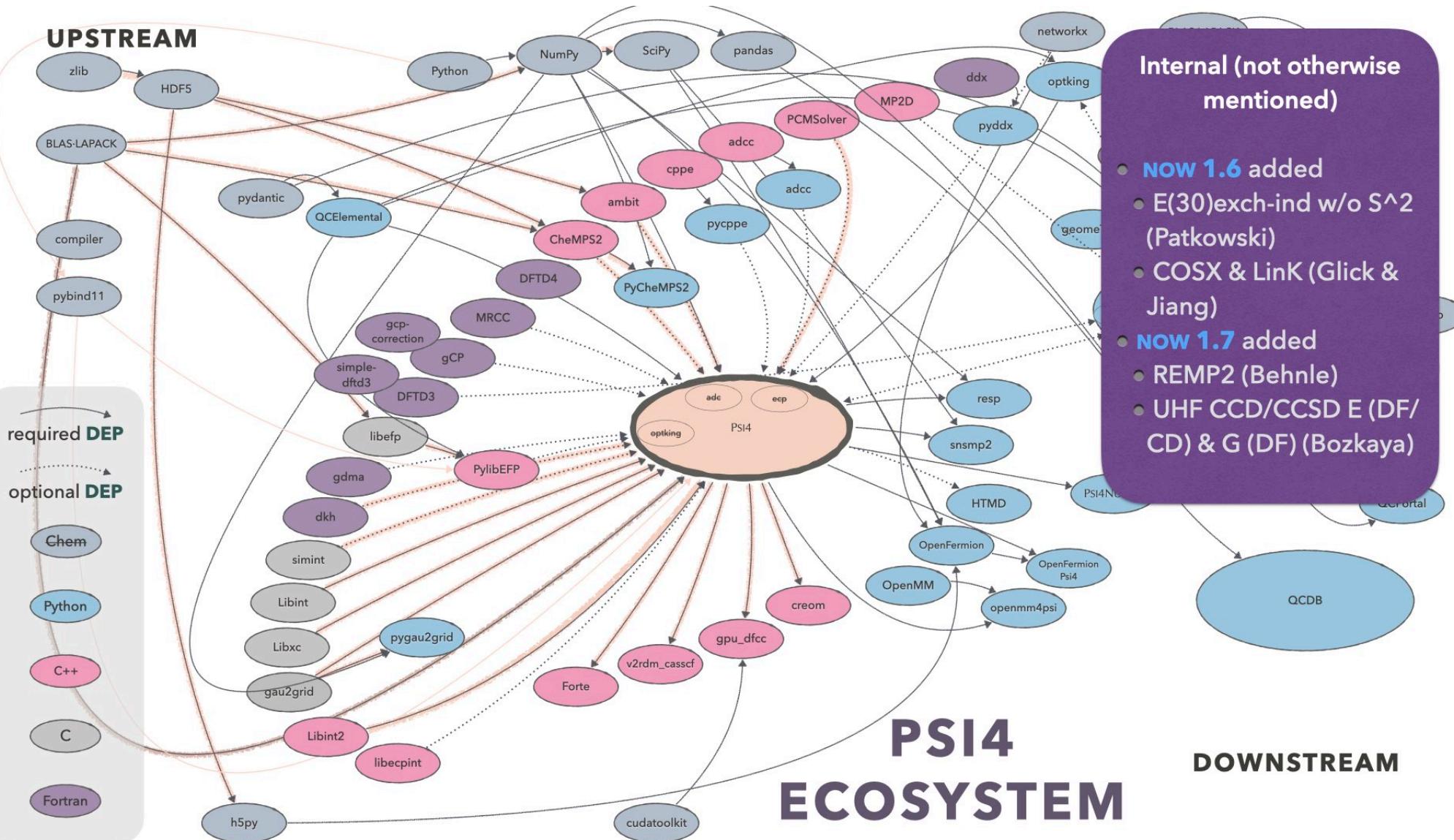
- **STDOUT/STDERR** customary human logfile output.

- **WAVEFUNCTION** basis-based array results in CCA ordering.

```
{
  'driver': <DriverEnum.energy: 'energy'>,
  'error': None,
  'extras': {'psiapi': True,
             'psiapi_evaluated': True,
             'qcvars': {'CURRENT DIPOLE': array([0., 0., 0.]),
                        'CURRENT ENERGY': -2.807913354492939,
                        'CURRENT REFERENCE ENERGY': -2.807913354492939,
                        'HF TOTAL ENERGY': -2.807913354492939,
                        'NUCLEAR REPULSION ENERGY': 0.0,
                        'ONE-ELECTRON ENERGY': -3.8634969002750466,
                        'SCF DIPOLE': array([0., 0., 0.]),
                        'SCF DIPOLE X': 0.0,
                        'SCF DIPOLE Y': 0.0,
                        'SCF DIPOLE Z': 0.0,
                        'SCF ITERATION ENERGY': -2.807913354492939,
                        'SCF ITERATIONS': 2.0,
                        'SCF TOTAL ENERGY': -2.807913354492939,
                        'TWO-ELECTRON ENERGY': 1.0555835457821074}],
  'id': None,
  'keywords': {},
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  'molecule': {'atom_labels': array([''], dtype='<U1'),
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                 'nthreads': 1,
                 'qcengine_version': 'v0.16.0+2.gba6b49b',
                 'routine': 'psi4.schema_runner.run_qcschema',
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                 'version': '1.4a2.dev1180',
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  'schema_name': 'qcschema_output',
  'schema_version': 1,
  'stderr': None,
  'stdout': '\n'
  '-----\n'
  ' Psi4: An Open-Source Ab Initio Electronic Structure Package\n'
  '          Psi4 1.4a2.dev1180 \n'
  ' . . . \n'
  '\n'
  ' Psi4 stopped on: Tuesday, 15 September 2020 04:36AM\n'
  ' Psi4 wall time for execution: 0:00:00.37\n'
  '\n'
  '*** Psi4 exiting successfully. Buy a developer a beer!\n',
  'success': True,
  'wavefunction': None}
}
```

```
{
  'properties': {'calcinfo_nalpha': 1,
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                 'scf_one_electron_energy': -3.8634969002750466,
                 'scf_total_energy': -2.807913354492939,
                 'scf_two_electron_energy': 1.0555835457821074},
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  'provenance': {'cpu': 'Intel(R) Xeon(R) CPU E5-2630 v4 @ 2.20GHz',
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                 'memory': 0.524,
                 'module': 'scf',
                 'nthreads': 1,
                 'qcengine_version': 'v0.16.0+2.gba6b49b',
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  'return_result': -2.807913354492939,
  'schema_name': 'qcschema_output',
  'schema_version': 1,
  'stderr': None,
  'stdout': '\n'
  '-----\n'
  ' Psi4: An Open-Source Ab Initio Electronic Structure Package\n'
  '          Psi4 1.4a2.dev1180 \n'
  ' . . . \n'
  '\n'
  ' Psi4 stopped on: Tuesday, 15 September 2020 04:36AM\n'
  ' Psi4 wall time for execution: 0:00:00.37\n'
  '\n'
  '*** Psi4 exiting successfully. Buy a developer a beer!\n',
  'success': True,
  'wavefunction': None}
}
```

UPSTREAM



```

class Process
{
public:
    class Environment
    {
        std::map<std::string, std::string> environment_;
        unsigned long int memory_;
        int nthread_;

        std::shared_ptr<Molecule> molecule_;
        SharedMatrix gradient_;
        std::shared_ptr<EFP> efp_;
        SharedMatrix efp_torque_;
        std::shared_ptr<Vector> frequencies_;
        std::shared_ptr<PointGroup> parent_symmetry_;

        std::shared_ptr<Molecule> legacy_molecule_;
        std::shared_ptr<Wavefunction> legacy_wavefunction_;
    public:
        void initialize();

        /// The symmetry of the molecule, before any displacements have been made
        std::shared_ptr<PointGroup> parent_symmetry(); const parent_symmetry();
        /// Set the "parent" symmetry
        void set_parent_symmetry(std::shared_ptr<PointGroup> pg / parent_symmetry_ = pg);
        const std::string operator()(const std::string key) const;
        std::string operator()(const std::string key, const std::string set);
        const std::string set(const std::string key, const std::string value);

        /// Set active molecule
        void set_molecule(const std::shared_ptr<Molecule> molecule);
        /// Return active molecule
        std::shared_ptr<Molecule> molecule() const;

        /// Temporary slots for legacy as a stop-gap
        /// Set active molecule
        void set_legacy_molecule(const std::shared_ptr<Molecule> molecule);
        /// Return active molecule
        std::shared_ptr<Molecule> legacy_molecule() const;

        /// Set wavefunction
        void set_legacy_wavefunction(const std::shared_ptr<Wavefunction> wfn);
        /// Get wavefunction
        std::shared_ptr<Wavefunction> legacy_wavefunction() const;

        /// Set gradient manually
        void set_gradient(const SharedMatrix g) { gradient_ = g; }
        /// Get gradient manually
        SharedMatrix gradient() const { return gradient_; }

        /// Set frequencies manually
        void set_frequencies(const std::shared_ptr<Vector> f) { frequencies_ = f; }
        /// Get frequencies manually
        std::shared_ptr<Vector> frequencies() const { return frequencies_; }

        /// Set EFP
        void set_efp(const std::shared_ptr<psi::efp> efp) { efp_ = efp; }
        /// Get EFP
        std::shared_ptr<psi::efp> get_efp() const const { return efp_; }

        /// Set EFP gradient manually
        void set_efp_torque(const SharedMatrix g) { efp_torque_ = g; }
        /// Get EFP gradient manually
        SharedMatrix efp_torque() const const { return efp_torque_; }

        /// Map containing current energies
        std::map<std::string, double> globals;

        /// Map containing current arrays
        std::map<std::string, std::shared_ptr<Matrix> > arrays;

        /// Number of threads per process
        int get_n_threads() const;
        void set_n_threads(int nthread);

        /// Memory in bytes
        unsigned long int get_memory() const;
        void set_memory(unsigned long int m);

        /// "Global" liboptions object.
        Options options;
    };
    static Environment environment;
    static Environment get_environment();
};

process.h c. v1.0

```

v1.3, efp upon mol parsing

v1.4, findif / parent symmetry

v1.2, direct qcvariables

v1.7, optking gradient & mol, old plugin

v1.3 v1.4 v1.7

WAR ON GLOBALS

major offensive in 2022

- **What's left?**

- **MOLECULE** where "active" mol lives

- only pseudo-global since C++ uses mol from wfn
- can **energy(..., molecule=mol_instance)** so avoidable

- **GLOBALS & ARRAYS** where QCVariables live

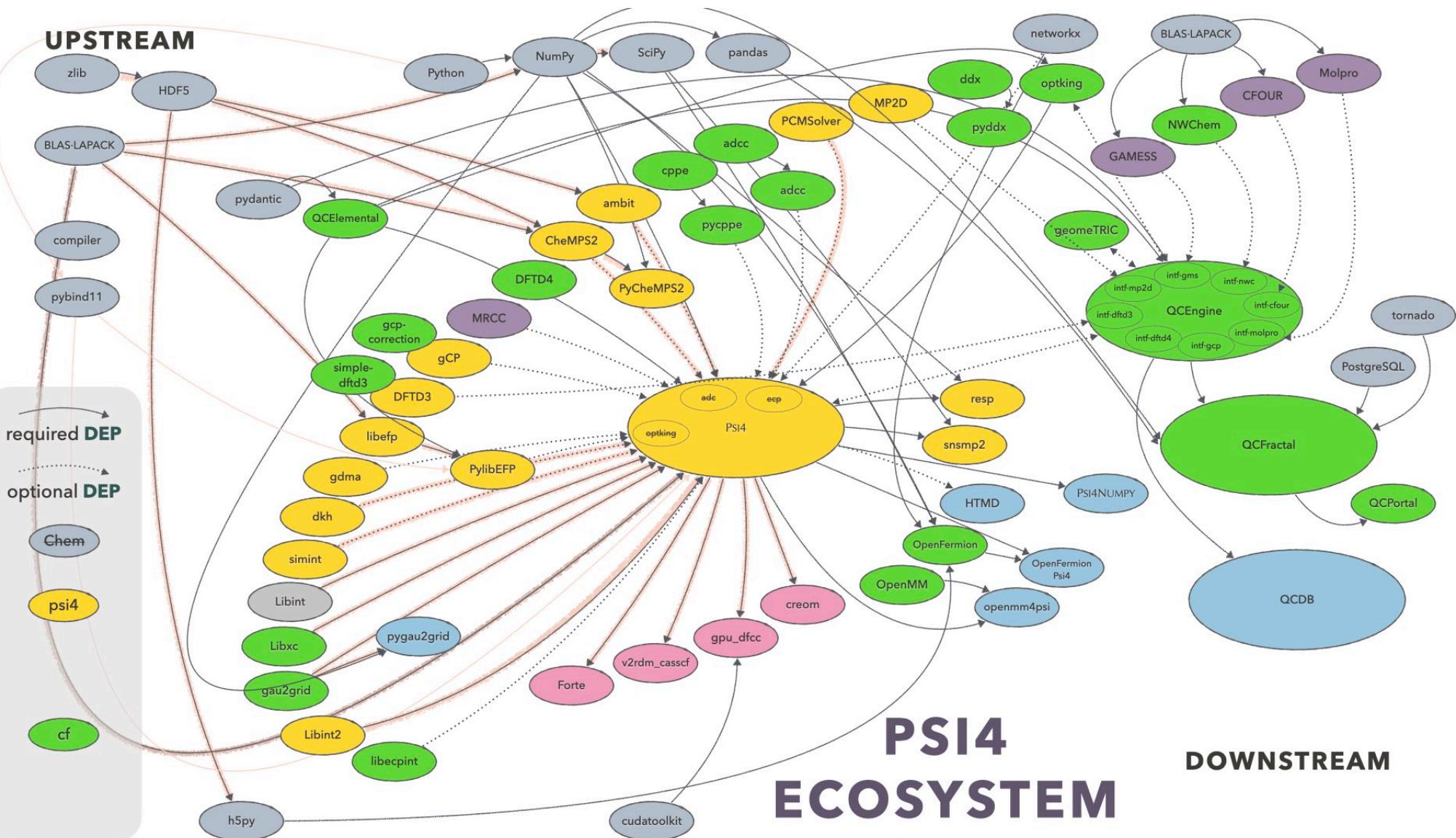
- increasingly a duplicate of wfn.variables() written back to global memory as a calc finishes
- largely avoidable except for CC (WIP) and SAPT

- **MEMORY & THREADS** integers

- **OPTIONS** where current keyword state lives

- very much still a global accessed by C++ modules
- user-side, plan to allow **energy(..., keywords=kw_dict)** so calls self-contained. append or truncate?

UPSTREAM



PACKAGING

- **PSI4 CHANNEL** has a lot of projects

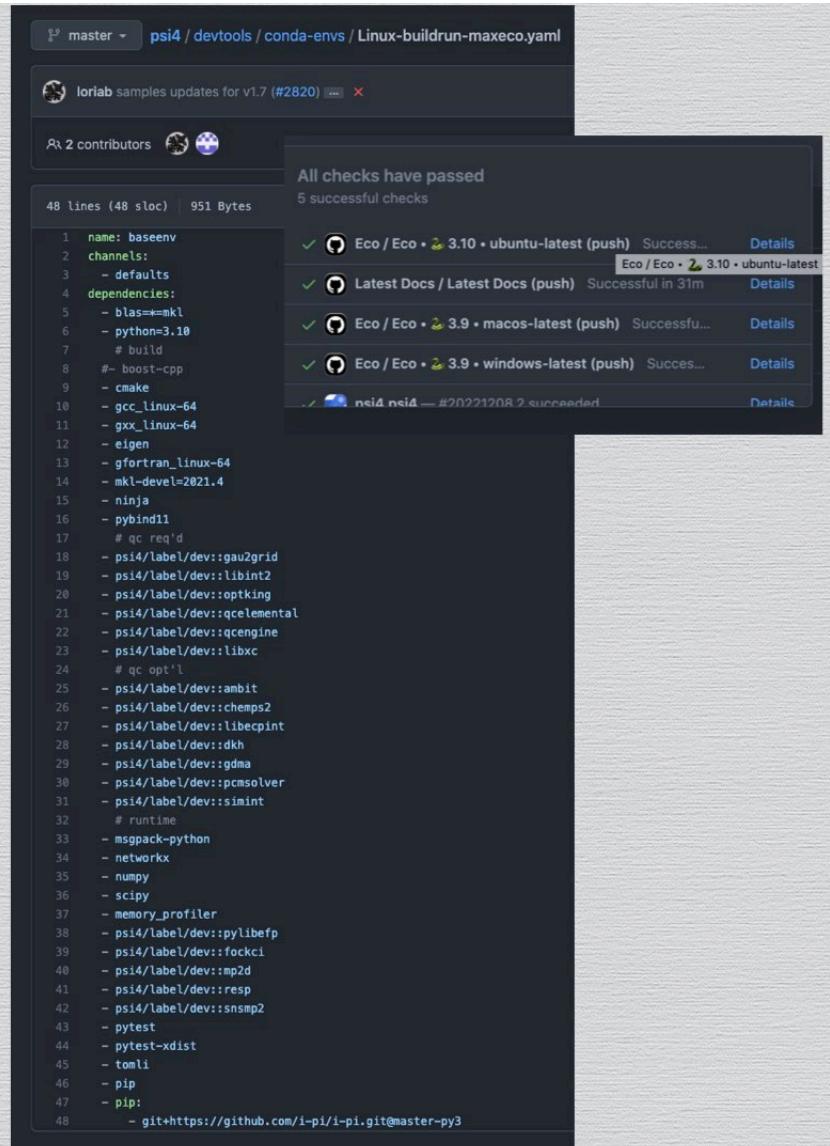
- -C **PSI4** is a nice one-stop shop for Psi4 end users
- but projects **DOWNTREAM** a robust environment from multiple channels is getting harder
- even within psi4, solving a full **ECOSYSTEM** is getting harder

- **CONDA-FORGE** is community conda packaging

- **LIBINT2** only suitable for psi4 channel at present.
- **SIMPLE-DFTD3, GCP-CORRECTION, DFTD4-PYTHON, CPPE, GEOMETRIC, QCELEMENTAL, QCENGINE, QCFRACRAL, ADCC, DDX, OPTKING, GEOMETRIC, OPENFERMION, GAU2GRID, LIBXC** now on c-f. We copy over a few pure Py. Others we either have to duplicate or require an involved setup.

- **OS/ARCHITECTURES**

- **WINDOWS** Psi4 already c-f based: `conda install psi4 -c psi4 -c conda-forge`
- **OSX-ARM64** has fundamentals on c-f through cross-compilation. I suggest any Psi4 support be through this base.
- **OSX-64** Psi4 maintains so that Psi4Education has a complete set and devs have dependencies available, not from any production-quality binaries argument. The deps could shift to c-f. Or kill off? macpsinet has died.
- **WINDOWS NIGHTLY** now conda package built on each commit to master through Azure and has been very reliable.
- **LINUX NIGHTLY** recommended for GHA



The screenshot shows a GitHub Actions status page for a pull request. The repository is `psi4 / devtools / conda-envs / Linux-buildrun-maxeco.yaml`. The PR is titled "loriab samples updates for v1.7 (#2820)". It shows 2 contributors and 48 lines (48 sloc) with 951 Bytes. The status bar indicates "All checks have passed" with 5 successful checks. The logs show the following content:

```
1 name: baseenv
2 channels:
3   - defaults
4   dependencies:
5     - blas=mkl
6     - python=3.10
7     # build
8     - boost-cpp
9     - cmake
10    - gcc_linux-64
11    - gxx_linux-64
12    - eigen
13    - gfortran_linux-64
14    - mkl-devel=2021.4
15    - ninja
16    - pybind11
17    # qc req'd
18    - psi4/label/dev:gau2grid
19    - psi4/label/dev:libint2
20    - psi4/label/dev:optking
21    - psi4/label/dev:qcelemental
22    - psi4/label/dev:qcengine
23    - psi4/label/dev:libxc
24    # qc opt'l
25    - psi4/label/dev:ambit
26    - psi4/label/dev:champs2
27    - psi4/label/dev:ibcpint
28    - psi4/label/dev:idkh
29    - psi4/label/dev:gdma
30    - psi4/label/dev:pcmsolver
31    - psi4/label/dev:simint
32    # runtime
33    - msmpack-python
34    - networkx
35    - numpy
36    - scipy
37    - memory_profiler
38    - psi4/label/dev:pylibefp
39    - psi4/label/dev:fockci
40    - psi4/label/dev:mp2d
41    - psi4/label/dev:resp
42    - psi4/label/dev:snsmp2
43    - pytest
44    - pytest-xdist
45    - toml
46    - pip
47    - pip:
48      - git+https://github.com/i-pi/i-pi.git@master-py3
```

- **GREAT BOTHER** it is to compose tests. But worth it
 - **CONSOLIDATE** and define gains
 - **OUTSOURCE** fixing problems or discussing changes to PRs that introduce conflicts
 - **FACILITATE** refactoring and improving
 - **TEST SUITE** proven pretty robust over pybind11/inversion, libint2, distributed driver
 - **STANDARD SUITE** systematic testing of many QC methods
 - **COVERS** R/U/ROHF reference, CONV/DF/CD algorithms, analytic vs. findif
 - **ALGORITHM** all of CONV, DF, CD, plus checking DF near CONV
 - **CONTRACT** CURRENT variables and Wfn variables and returns
 - **NEWLY EXPANDED** expanded to more methods, gradients, modules
 - **NEWLY CHECKED** against other QC programs
 - **NEWLY EMPLOYED** to produce fine-grained capabilities tables for docs
 - **TODO** expand mols to corner cases like atoms, no beta electrons, ghost atoms
 - **TODO** expand to properties like dipoles (Jonathon has some systematic tests going)
 - **HELP NEW CONTRIBUTIONS** check correctness and integration with Psi4's plumbing
 - **AT LONG LAST** one can run the whole test suite (1) in one pytest call and (2) from installed copy
 - **REMEMBER** a few differences between ctest and pytest
 - **PARALLELISM** ctest **-j6** becomes pytest **-n6**
 - **SUBSET BY LABEL** ctest **-L quick** becomes pytest **-m quick** or logical **-m "quick and not scf"**
 - **SUBSET BY NAME** ctest **-R fnocc** becomes pytest **-k fnocc** or logical **-m "fnocc and fc and not rohf"**
 - **ADDONS** detected at runtime, not cmake/configure time
 - **ERROR** and warning and deprecation pathways are easy to test

TEST SUITE



PD

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UG

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PD

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