#### **Software Evolution**

- Program evolution dynamics
- Software maintenance
- Complexity and Process metrics
- Evolution processes

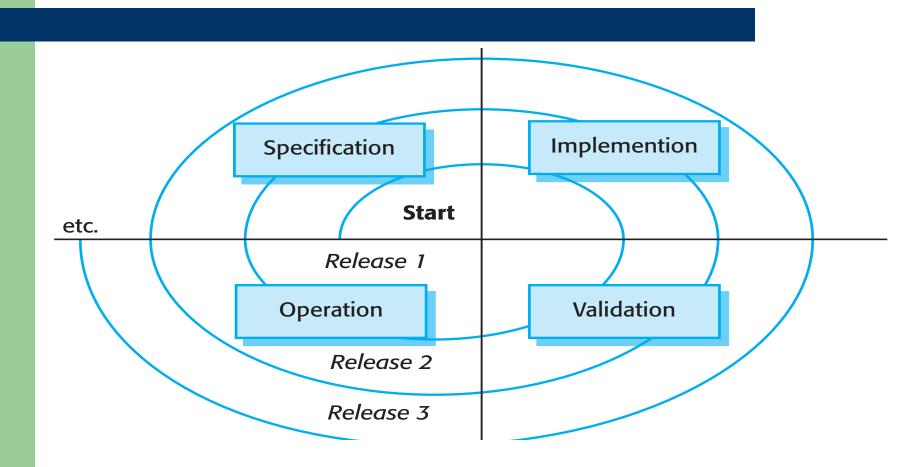
#### Software change

- Software change is inevitable
  - New requirements emerge when the software is used;
  - The business environment changes;
  - Errors must be repaired;
  - New computers and equipment is added to the system;
  - The performance or reliability of the system may have to be improved.
- A key problem for organisations is implementing and managing change to their existing software systems.

#### Importance of evolution

- Organizations have huge investments in their software systems - they are critical business assets.
- To maintain the value of these assets to the business, they must be changed and updated.
- The majority of the software budget in large companies is devoted to evolving existing software rather than developing new software.

# A spiral model of development and evolution



#### Program evolution dynamics

- Program evolution dynamics is the study of the processes of system change.
- After major empirical studies, Lehman and Belady proposed that there were a number of 'laws' which applied to all systems as they evolved.
- There are sensible observations rather than laws. They are applicable to large systems developed by large organisations. Perhaps less applicable in other cases.

#### Lehman's laws

| Law                         | Description   |
|-----------------------------|---|
| Continuing change           | A program that is used in a real-world environment necessarily must change or become progressively less useful in that environment.   |
| Increasing complexity       | As an evolving program changes, its structure tends to become<br>more complex. Extra resources must be devoted to preserving<br>and simplifying the structure.                              |
| Large program evolution     | Program evolution is a self-regulating process. System attributes such as size, time between releases and the number of reported errors is approximately invariant for each system release. |
| Organisational stability    | Over a program illifetime, its rate of development is approximately constant and independent of the resources devoted to system development.  |
| Conservation of familiarity | Over the lifetime of a system, the incremental change in each release is approximately constant.  |
| Continuing growth           | The functionality offered by systems has to continually increase to maintain user satisfaction.   |
| Declining quality           | The quality of systems will appear to be declining unless they are adapted to changes in their operational environment.   |
| Feedback system             | Evolution processes incorporate multi-agent, multi-loop feedback systems and you have to treat them as feedback systems to achieve significant product improvement.                         |

#### **Applicability of Lehman's laws**

- Lehman's laws seem to be generally applicable to large, tailored systems developed by large organisations.
- It is not clear how they should be modified for
  - Shrink-wrapped software products;
  - Systems that incorporate a significant number of COTS components;
  - Small organisations;
  - Medium sized systems.

#### **Software maintenance**

- Modifying a program after it has been put into use.
- Maintenance does not normally involve major changes to the system's architecture.
- Changes are implemented by modifying existing components and adding new components to the system.

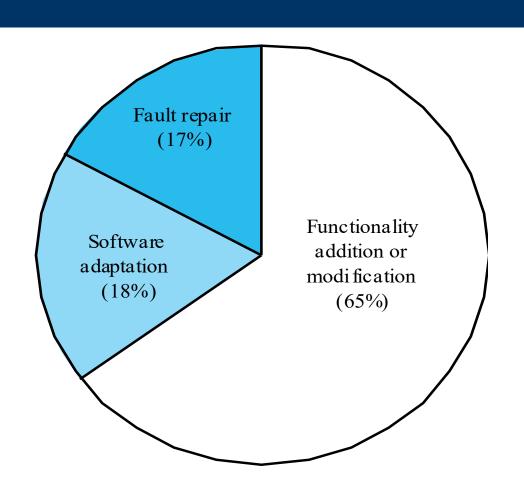
#### Maintenance is inevitable

- The system requirements are likely to change while the system is being developed because the environment is changing. Therefore a delivered system won't meet its requirements!
- Systems are tightly coupled with their environment.
   When a system is installed in an environment it changes that environment and therefore changes the system requirements.
- Systems MUST be maintained therefore if they are to remain useful in an environment.

#### **Types of maintenance**

- Maintenance to repair software faults
  - Changing a system to correct deficiencies in the way meets its requirements.
- Maintenance to adapt software to a different operating environment
  - Changing a system so that it operates in a different environment (computer, OS, etc.) from its initial implementation.
- Maintenance to add to or modify the system's functionality
  - Modifying the system to satisfy new requirements.

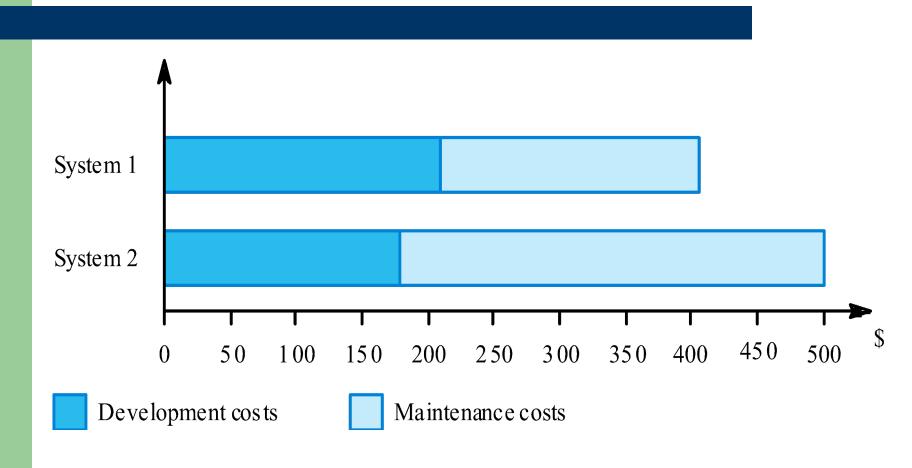
#### Distribution of maintenance effort



#### **Maintenance costs**

- Usually greater than development costs (2\* to 100\* depending on the application).
- Affected by both technical and non-technical factors.
- Increases as software is maintained.
   Maintenance corrupts the software structure so makes further maintenance more difficult.
- Ageing software can have high support costs (e.g. old languages, compilers etc.).

# **Development/maintenance costs**



#### **Maintenance cost factors**

#### Team stability

 Maintenance costs are reduced if the same staff are involved with them for some time.

#### Contractual responsibility

 The developers of a system may have no contractual responsibility for maintenance so there is no incentive to design for future change.

#### Staff skills

 Maintenance staff are often inexperienced and have limited domain knowledge.

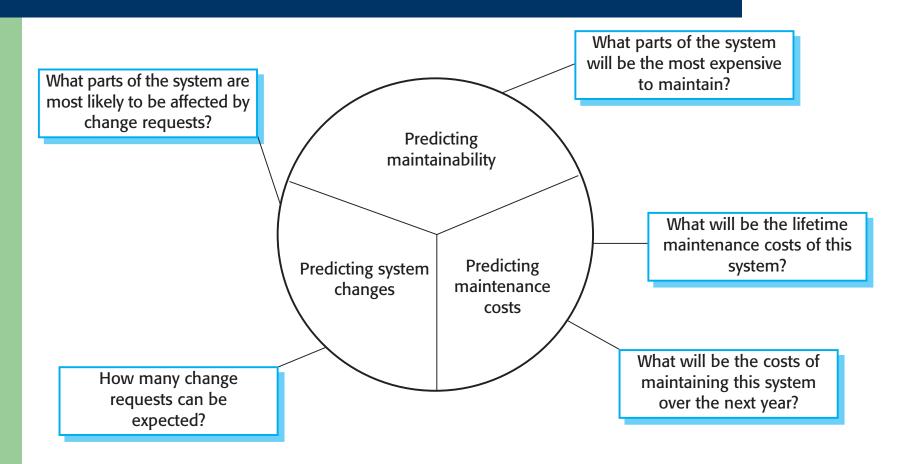
#### Program age and structure

 As programs age, their structure is degraded and they become harder to understand and change.

#### **Maintenance prediction**

- Maintenance prediction is concerned with assessing which parts of the system may cause problems and have high maintenance costs
  - Change acceptance depends on the maintainability of the components affected by the change;
  - Implementing changes degrades the system and reduces its maintainability;
  - Maintenance costs depend on the number of changes and costs of change depend on maintainability.

#### **Maintenance prediction**



#### **Complexity metrics**

- Predictions of maintainability can be made by assessing the complexity of system components.
- Studies have shown that most maintenance effort is spent on a relatively small number of system components.
- Complexity depends on
  - Complexity of control structures;
  - Complexity of data structures;
  - Object, method (procedure) and module size.

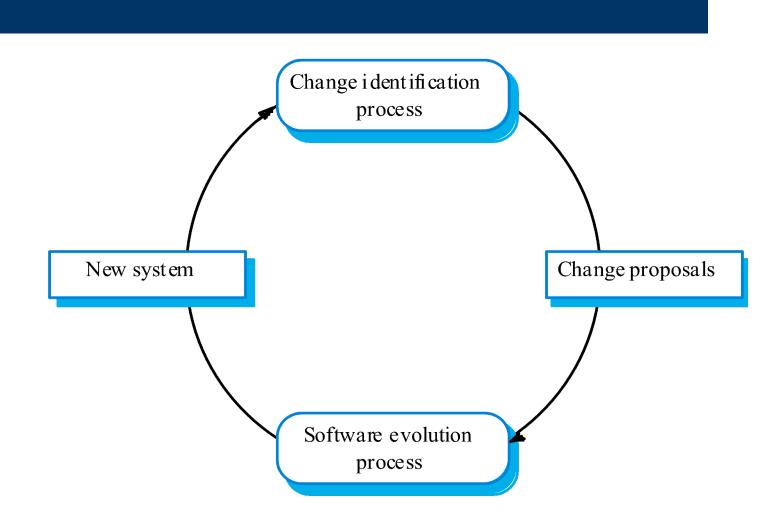
#### **Process metrics**

- Process measurements may be used to assess maintainability
  - Number of requests for corrective maintenance;
  - Average time required for impact analysis;
  - Average time taken to implement a change request;
  - Number of outstanding change requests.
- If any or all of these is increasing, this may indicate a decline in maintainability.

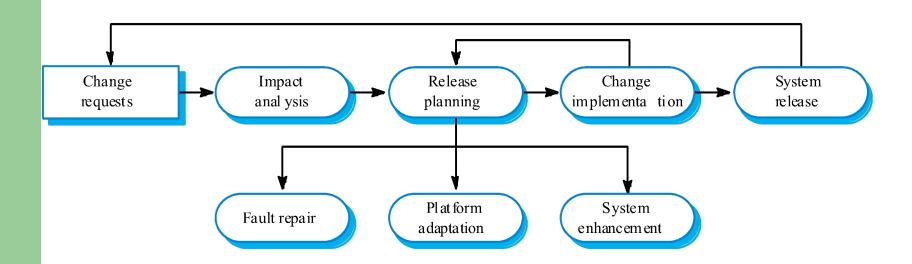
#### **Evolution processes**

- Evolution processes depend on
  - The type of software being maintained;
  - The development processes used;
  - The skills and experience of the people involved.
- Proposals for change are the driver for system evolution. Change identification and evolution continue throughout the system lifetime.

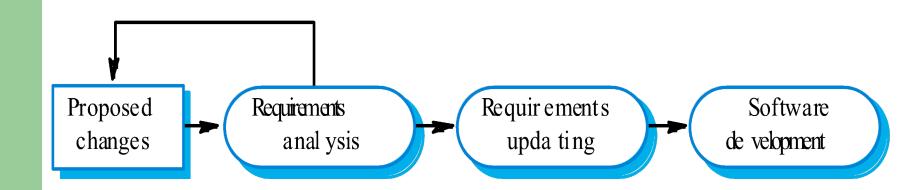
# Change identification and evolution



# The system evolution process



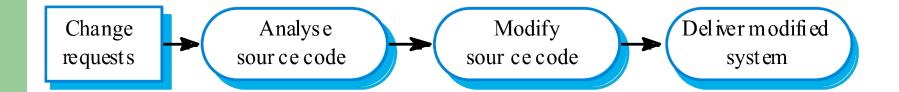
# **Change implementation**



#### **Urgent change requests**

- Urgent changes may have to be implemented without going through all stages of the software engineering process
  - If a serious system fault has to be repaired;
  - If changes to the system's environment (e.g. an OS upgrade) have unexpected effects;
  - If there are business changes that require a very rapid response (e.g. the release of a competing product).

# **Emergency repair**

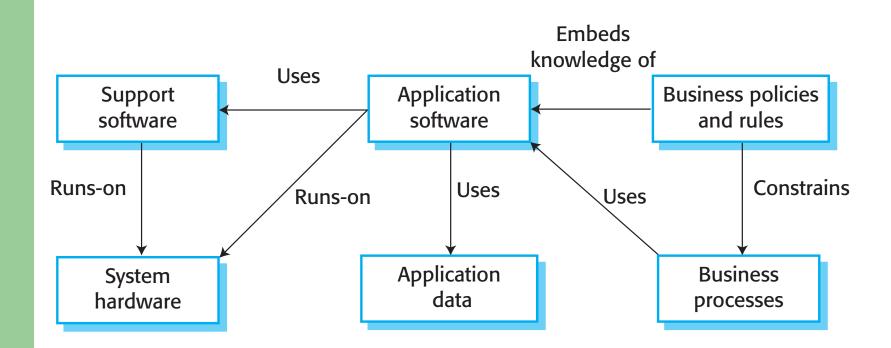


# **Legacy systems**

#### Legacy systems

- Legacy systems are older systems that rely on languages and technology that are no longer used for new systems development.
- Legacy software may be dependent on older hardware, such as mainframe computers and may have associated legacy processes and procedures.
- Legacy systems are not just software systems but are broader socio-technical systems that include hardware, software, libraries and other supporting software and business processes.

# The elements of a legacy system



## Legacy system components

- System hardware Legacy systems may have been written for hardware that is no longer available.
- Support software The legacy system may rely on a range of support software, which may be obsolete or unsupported.
- Application software The application system that provides the business services is usually made up of a number of application programs.
- Application data These are data that are processed by the application system. They may be inconsistent, duplicated or held in different databases.

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#### Legacy system components

 Business processes: used in the business to achieve some business objective.

- Business processes may be designed around a legacy system and constrained by the functionality that it provides.
- Business policies and rules

## Legacy system replacement

- Legacy system replacement is risky and expensive so businesses continue to use these systems
- System replacement is risky for a number of reasons
  - Lack of complete system specification
  - Tight integration of system and business processes
  - Undocumented business rules embedded in the legacy system
  - New software development may be late and/or over budget

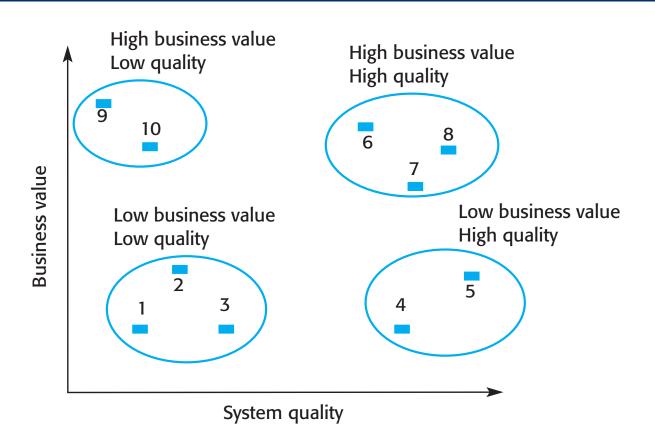
## Legacy system change

- Legacy systems are expensive to change for a number of reasons:
  - No consistent programming style
  - Use of obsolete programming languages with few people available with these language skills
  - Inadequate system documentation
  - System structure degradation
  - Program optimizations may make them hard to understand
  - Data errors, duplication and inconsistency
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# Legacy system management

- Organisations that rely on legacy systems must choose a strategy for evolving these systems
  - Scrap the system completely and modify business processes so that it is no longer required;
  - Continue maintaining the system;
  - Transform the system by re-engineering to improve its maintainability;
  - Replace the system with a new system.
- The strategy chosen should depend on the system quality and its business value.

# Figure 9.13 An example of a legacy system assessment



# Legacy system categories

- Low quality, low business value
  - These systems should be scrapped.
- Low-quality, high-business value
  - These make an important business contribution but are expensive to maintain. Should be re-engineered or replaced if a suitable system is available.
- High-quality, low-business value
  - Replace with COTS, scrap completely or maintain.
- High-quality, high business value
  - Continue in operation using normal system maintenance.