Coffy

Personalized Fashion Shopping

with Al

Team



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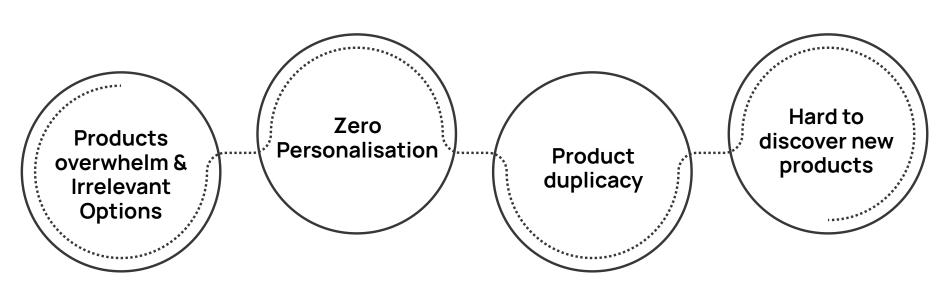


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Problems

Traditional E-commerce



Solution - Branded Fashion Marketplace



We only onboard brands, not sellers (or dropshippers)

Serendipitous discovery of products

Business Model

- Flat Take Rate for brands (TBD)
- Seller-ads while swiping and search
- Prime-like subscription offering shipping cost savings
- Brand of the day promotions and splash screen ads
- Creator storefronts / Social commerce

Market Opportunity - (source)



TAM in 2023

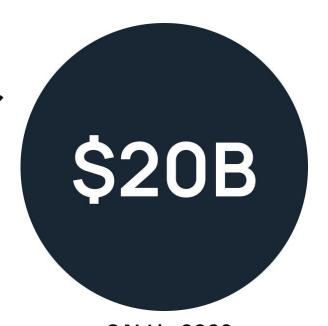
Online Fashion Market

India

SAM in 2023

Branded Online Fashion

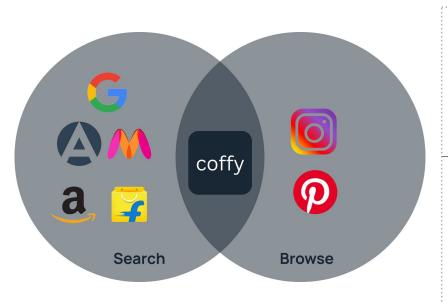
India (~715 D2C brands)



SAM in 2028
Branded Online Fashion
India (~1765 D2C brands)

GenZ and Millennials will contribute \$15B in 2028, from \$3.5B in 2023, to online branded fashion shopping

Competitive Analysis - Positioning

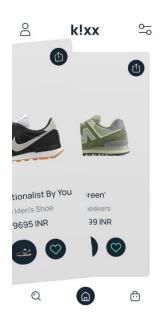




Competitive Analysis - Features & Business

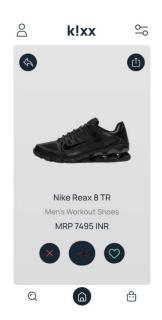
	Amazon	Flipkart	Myntra	Ajio	Coffy
Al-personalization	Somewhat	Somewhat	Somewhat	No	Yes
Pre-purchase product feedback for brands	No	No	No	No	Yes
Organic Product Discovery	No	No	No	No	Yes
Irrelevant product options	Yes	Yes	Yes	Yes	No

MVP Snapshots / Journey so far











MVP Status

250+ user interviews.

~40% users have asked us to allow them to buy directly from us.

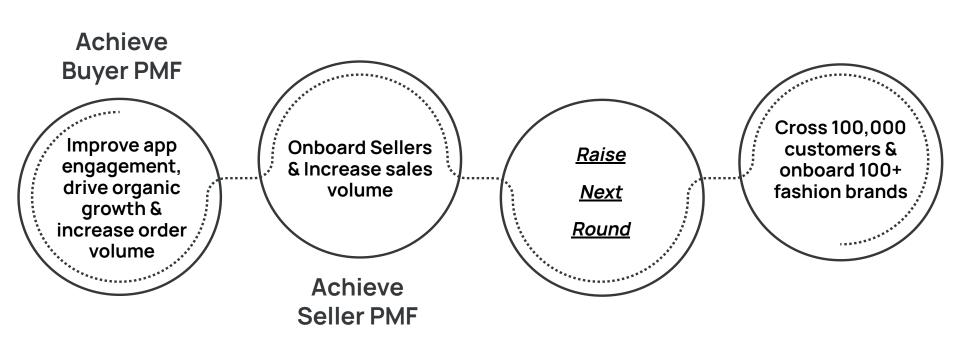
Proofs and Validation

The YES fashion app (in the USA) acquired by Pinterest for \$90M

TIRA by
Reliance is
personalizing
BPC, we'll do
fashion.

Google has introduced dating app-like swiping on clothes in the USA

Milestones



Thank You

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