## **ASHISH AGRAWAL**

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Mobile: 9920272826

- A budding professional with PGDBM (Finance) from N.L. Dalmia Institute of Management Studies and Research, Mumbai University and a Semi Qualified CA.
- ☐ Good understanding and experience of the subjects like Auditing, Corporate Finance, Banking Management, Financial Management, Financial Planning and Analysis, Corporate Law & Communication Skills.

### **WORK EXPERIENCE**

## 26th NOVEMBER 2018 To Present MANAGER - FINANCE, WEALTH TREE ADVISORS PRIVATE LIMITED

- ₩ Monitor and analyse key performance indicators, periodic trends and causes of unexpected variance;
- ♣ Manage development of Budgeting, Financial Forecasting, Operating Plan and its efficiencies;
- Quarterly and Monthly Financial reporting;
- Ad-Hoc Reporting and Analysis

# **1**<sup>ST</sup> **NOVEMBER 2017 TO 25**<sup>th</sup> **November 2018 ASSISTANT MANAGER - FINANCE,** AMOL PHARMACEUTICALS PVT LTD.

- Monitor and analyse key performance indicators, periodic trends and causes of unexpected variance;
- Manage development of Budgeting, Financial Forecasting, Operating Plan and its efficiencies;
- Quarterly and Monthly Financial reporting;
- Ad-Hoc Reporting and Analysis

## 1<sup>ST</sup> NOVEMBER 2016 TO 30<sup>TH</sup> OCTOBER 2017 MANAGER – FINANCE & ACCOUNTS, VIPUL ORGANICS LIMITED

- Managing budgets, arranging new sources of finance for a company's debt facilities;
- Monitor and analyse key performance indicators, periodic trends and causes of unexpected variance;
- Liaising with auditors to ensure annual monitoring is carried out;
- Developing external relationships with appropriate contacts, e.g. auditors, bankers;

# 1<sup>ST</sup> NOVEMBER 2015 TO 30<sup>TH</sup> OCTOBER 2016 CONSULTANT – RISK ANALYSIS, DISCERN RISK

- Planning, designing and implementing an overall risk management process for the organization;
- Risk assessment and risk evaluation
- Corporate governance involving external risk reporting to stakeholders;
- Conducting audits of policy and compliance to standards, including liaison with internal and external auditors;

## 1<sup>ST</sup> JULY 2012 TO 31<sup>ST</sup> JANUARY 2013 ASSISTANT MANAGER – FINANCE & ACCOUNTS, ASIAN BUSINESS EXHIBITIONS & CONFERENCES LTD.

- ♣ Managing budgets, arranging new sources of finance for a company's debt facilities;
- ♣ Monitor and analyse key performance indicators, periodic trends and causes of unexpected variance;
- Liaising with auditors to ensure annual monitoring is carried out;

#### **APRIL 2011 TO JUNE 2011**

### INDUSTRIAL TRAINING, FULLERTON INDIA CREDIT COMPANY LIMITED

- ♣ Studying various sources of raising funds and investment of funds in a Non-Banking Finance Companies.
- Undertook the redemption of Debentures and Commercial Papers listed on the stock exchange.

#### **ACADEMICS**

**MAY 2014** 

INTER CA, INSTITUTE OF CHARTERED ACCOUNTANTS OF INDIA

**APRIL 2012** 

MBA - FINANCE, N.L. DALMIA INSTITUTE OF MANAGEMENT STUDIES & RESEARCH

**MARCH 2009** 

**BACHELOR OF COMMERCE, MUMBAI UNIVERSITY** 

#### **SKILLS**

- ♣ ERP (SYSPRO)
- MS Office
- Tally ERP 9

## **ACTIVITIES**

### Actively participated and won:

- Inter Collegiate Boxing Championship and State Level Karate Competition
- Inter Collegiate Singing and Quiz Competitions.