



**JAY MEHTA & ASSOCIATES**  
COMPANY SECRETARIES

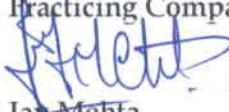
S/164-165, 2nd Floor, Raghuleela Mall,  
Poisar, Kandivali (West), Mumbai - 400067.  
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To,  
The Chief General Manager  
Listing Operation, BSE Limited,  
20<sup>th</sup> Floor, P. J. Towers,  
Dalal Street,  
Mumbai – 400 001.

Dear Sir,

**Sub: Application for "In-Principle approval" prior to issue and allotment of 2,41,000 Convertible Warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

1. We M/s Jay Mehta & Associates, Practicing Company Secretaries, hereby certify that the minimum issue price for the proposed preferential issue of Aeonx Digital Technology Limited, based on the pricing formula prescribed under Regulation 164 + 165 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs.162.85.
2. The relevant date for the purpose of said minimum issue price was 4<sup>th</sup> June, 2025.
3. The workings for arriving at such minimum issue price or valuation report from Independent Registered Valuer have been attached herewith as Annexure-I.
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on BSE Limited.
5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

For Jay Mehta & Associates  
Practicing Company Secretaries  
  
Jay Mehta  
Proprietor



FCS: 8672  
CP No.8694  
PR No.: 1996/2022  
UDIN: F0086726000546693

Date: 04-06-2025  
Place: Mumbai

Annexure-I

**PRICING OF SECURITIES TO BE ISSUED ON PREFERENTIAL BASIS  
AS PER SEBI (ICDR) REGULATIONS (Reg. 164)**

**A - 90 Trading Days Volume Weighted Average Price:**

Date	No. of Shares	Total Turnover (Rs.)
03-Jun-25	1189	174627
02-Jun-25	2287	336468
30-May-25	2856	426358
29-May-25	4630	716516
28-May-25	2277	336573
27-May-25	1531	243154
26-May-25	4222	690358
23-May-25	2977	502182
22-May-25	2743	462251
21-May-25	1951	325942
20-May-25	3515	578755
19-May-25	2843	443407
16-May-25	1678	252095
15-May-25	2843	425390
14-May-25	3217	495690
13-May-25	1127	166330
12-May-25	1883	266311
09-May-25	788	107236
08-May-25	194	27708
07-May-25	1294	189345
06-May-25	771	109999
05-May-25	943	137004
02-May-25	3927	547012
30-Apr-25	919	118888
29-Apr-25	1154	151002
28-Apr-25	545	70545
25-Apr-25	215	27449
24-Apr-25	1769	236229
23-Apr-25	534	70434
22-Apr-25	17	2180
21-Apr-25	1948	247269
17-Apr-25	469	60688
16-Apr-25	133	17556
15-Apr-25	1659	220227



Date	No. of Shares	Total Turnover (Rs.)
11-Apr-25	635	85035
09-Apr-25	102	13448
08-Apr-25	275	36912
07-Apr-25	42	5560
04-Apr-25	1109	147053
03-Apr-25	699	93971
02-Apr-25	2031	274797
01-Apr-25	642	88771
28-Mar-25	1230	176491
27-Mar-25	1085	155914
26-Mar-25	1308	192099
25-Mar-25	1060	161889
24-Mar-25	2038	305798
21-Mar-25	1555	231038
20-Mar-25	1198	168796
19-Mar-25	644	86574
18-Mar-25	860	111961
17-Mar-25	1598	210851
13-Mar-25	970	122600
12-Mar-25	1112	136613
11-Mar-25	2065	258744
10-Mar-25	2248	301109
07-Mar-25	1474	202904
06-Mar-25	2321	312234
05-Mar-25	6995	936329
04-Mar-25	564	78079
03-Mar-25	2115	282891
28-Feb-25	1013	138917
27-Feb-25	1919	283243
25-Feb-25	490	76111
24-Feb-25	1555	238982
21-Feb-25	4930	750128
20-Feb-25	2729	433158
19-Feb-25	18892	2857052
18-Feb-25	1500	236063
17-Feb-25	333	55011
14-Feb-25	660	114972
13-Feb-25	2752	492352
12-Feb-25	2059	379118
11-Feb-25	384	74568
10-Feb-25	1265	250469



<b>Date</b>	<b>No. of Shares</b>	<b>Total Turnover (Rs.)</b>
07-Feb-25	1776	360927
06-Feb-25	2745	549241
05-Feb-25	3137	590585
04-Feb-25	663	124586
03-Feb-25	922	175134
01-Feb-25	7723	1470094
31-Jan-25	1746	320421
30-Jan-25	1364	243197
29-Jan-25	4347	781112
28-Jan-25	7528	1381140
27-Jan-25	5782	1118605
24-Jan-25	3824	782894
23-Jan-25	2728	568095
22-Jan-25	4011	848896
21-Jan-25	8599	1926031
	<b>196399</b>	<b>31982741</b>
<b>Volume Weighted Average Price (Rs.)</b>		<b>162.85</b>

**B - 10 Trading Days Volume Weighted Average Price:**

<b>Date</b>	<b>No. of Shares</b>	<b>Total Turnover (Rs.)</b>
03-Jun-25	1189	174627
02-Jun-25	2287	336468
30-May-25	2856	426358
29-May-25	4630	716516
28-May-25	2277	336573
27-May-25	1531	243154
26-May-25	4222	690358
23-May-25	2977	502182
22-May-25	2743	462251
21-May-25	1951	325942
	<b>26663</b>	<b>4214429</b>
<b>Volume Weighted Average Price (Rs.)</b>		<b>158.06</b>

A. 90 Trading Days Volume Weighted Average Price	162.85
B. 10 Trading Days Volume Weighted Average Price	158.06
Applicable Minimum Price [Higher of (A) or (B)]	<b>162.85</b>

