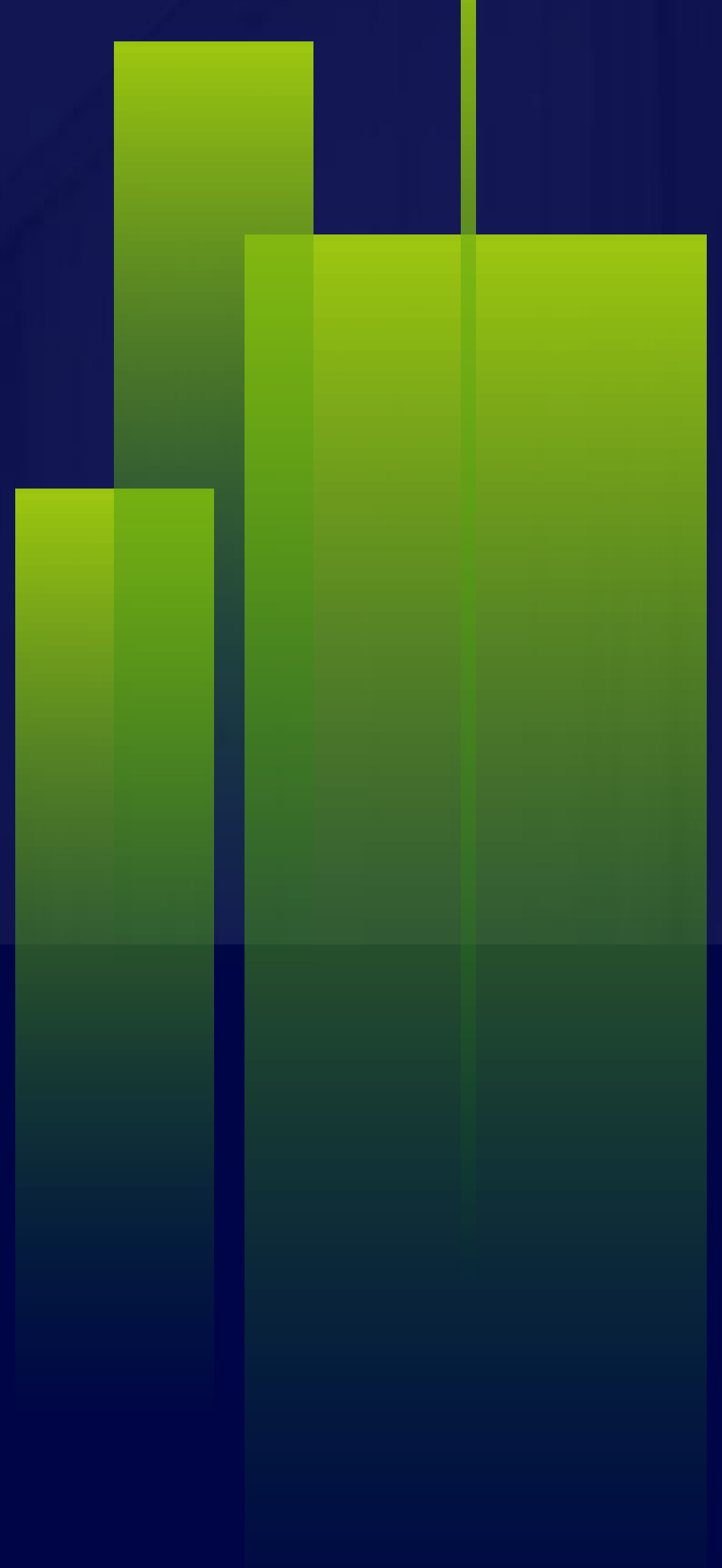




Presented by: sindhu Kommathoti & Sumanth

STOCK INVESTMENT ANALYSIS



Agenda

Introduction

Portfolio Composition

Fundamental Analysis

Quantitative Analysis

**Conclusion & Investment
Recommendation**

OUR GOAL !!



Final Selection: 5 Canadian
blue-chip stocks from
diverse sectors



Client Goal: Long-term
stable growth with
moderate risk

Objective: Build a \$100,000
diversified investment
portfolio

Portfolio Composition

Company	Ticker	Sector	Why We Chose It ?
RBC	RY.TO	Banking	Stable, reliable income; market leader
Shopify	SHOP.TO	Technology	High-growth potential, e-commerce innovation
Enbridge	ENB.TO	Energy	Dividend income, strong infrastructure
CN Rail	CNR.TO	Transportation	Steady logistics play, low volatility
Fortis	FTS.TO	Utilities	Defensive stock, consistent dividends



PESTEL ANALYSIS



Political: Stable regulations, investor confidence

Economic: Interest rate sensitivity, strong GDP benefit

Social: Aging population, wealth management demand

Technological: Digital banking, AI services

Environmental: ESG trends, long-term impact

Legal: Compliance policies, regulated sector



Political: Pro-tech policies, innovation support

Economic: E-commerce growth, consumer spending

Social: Small business boom, platform demand

Technological: Digital tools, AI integration

Environmental: Carbon-neutral shipping partnerships

Legal: Regulatory hurdles



Political: Pipeline resistance

Economic: Linked to oil prices, demand

Social: Fossil fuel scrutiny

Technological: Renewable energy, infrastructure upgrades

Environmental: Pipeline leak concerns

Legal: Energy project regulations



Political: Infrastructure investment support

Economic: Freight demand tied to economy

Social: Labour disputes, strikes impact

Technological: Automation, predictive maintenance

Environmental: Lower emissions vs trucking, green logistics

Legal: Safety & border compliance rules



Political: Varied utility regulations

Economic: Stable regulated returns

Social: Rising demand for reliable energy

Technological: Smart grid & renewables transition

Environmental: Carbon footprint reduction pressure

Legal: Energy & environmental laws

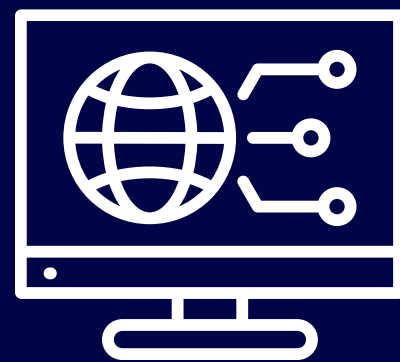


INDUSTRIAL ANALYSIS



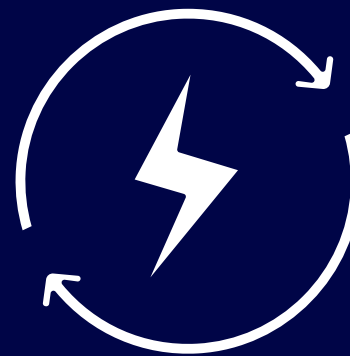
Banking

- Stable
- Moderate growth
- Interest rate sensitive



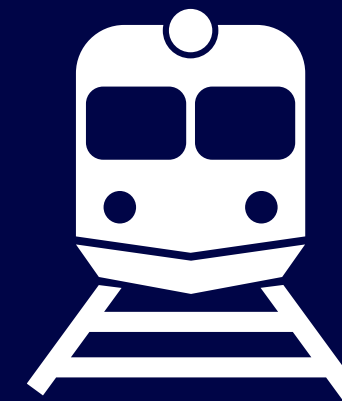
Technology

- High growth
- Disruptive
- Innovation-driven



Energy

- Infrastructure-heavy
- Dividend focus
- Regulatory pressure



Transportation

- Backbone of economy
- High efficiency
- Volume-driven



Utilities

- Defensive
- Low volatility
- Regulated returns

Stock	Industry	Growth Drivers	Competition	Regulation	Risks & Opportunities
RY.TO	Banking & Financial	Interest rates, fintech	Highly concentrated	Strict (OSFI, Basel III)	Credit risk, digital disruption
SHOP.TO	E-commerce / Tech	E-commerce, AI	Intense competition	Data & digital tax	Merchant churn, tech innovation
ENB.TO	Energy Infrastructure	LNG, energy transition	Few large players	Environmental laws	ESG pressure, pipeline risk
CNR.TO	Rail Transportation	Trade, freight demand	Duopoly (with CP)	Safety, cross-border	Fuel prices, logistics risk
FTS.TO	Utilities	Electrification, population growth	Regional monopolies	Rate regulation	Infra aging, regulatory delays



FINANCIAL ANALYSIS

Financial Ratios (Color-Coded)

Company	P/E Ratio	ROE (%)	Debt/Equity	Net Margin (%)
RBC	12.4	15.6	0.75	29.8
Shopify	267.1	2.3	0.02	9.2
Enbridge	17.2	10.1	1.3	11.4
CN Rail	19.5	24.7	0.6	30.2
Fortis	18.3	7.5	1.4	12.0



COMPANY ANALYSIS

RBC – ROYAL BANK OF CANADA

Focus :

Digital banking & wealth services

Recent

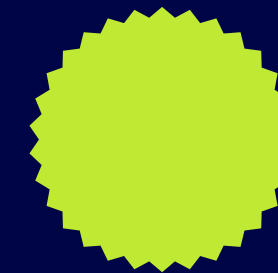
Acquired HSBC Canada

Position

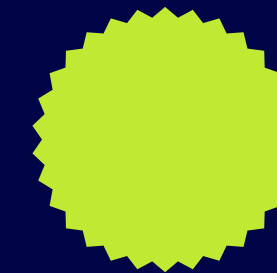
Canada's top bank, diversified services



STRENGTH & WEEKNESS



Strong brand &
diversified
revenue



Housing market
risks

SHOPIFY

Focus :

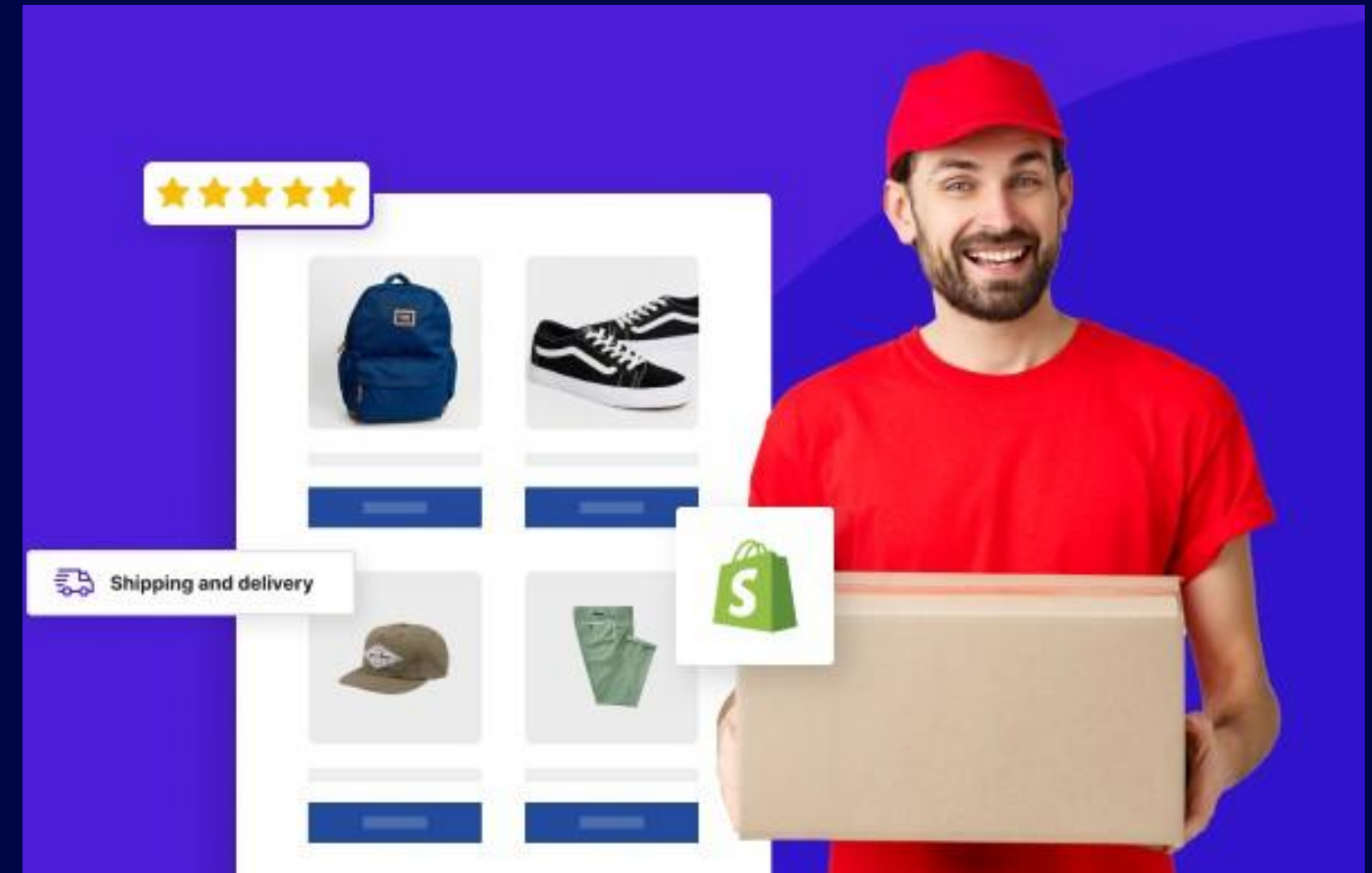
Enterprise tools & AI for merchants

Recent

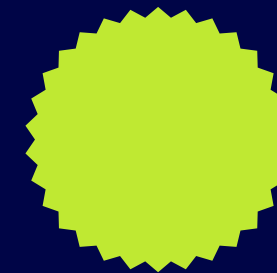
Sold logistics biz, doubled down on SaaS

Position

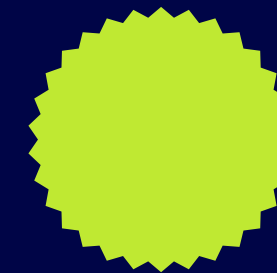
Top e-commerce enabler globally



STRENGTH & WEEKNESS



Scalable
platform



Low profitability

ENBRIDGE

Focus :

Gas & renewable infrastructure

Recent

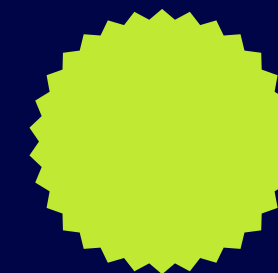
Acquired U.S. gas utilities

Position

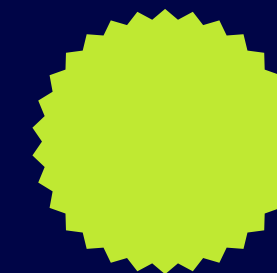
North America's energy transport leader



STRENGTH & WEEKNESS



Stable cash flows



High debt and
regulatory scrutiny

CN RAILWAY



Focus :

AI in supply chain, intermodal freight



Recent

\$3.4B network investment

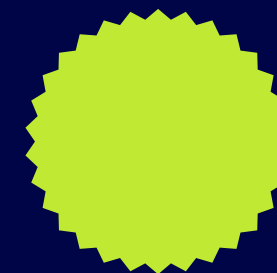


Position

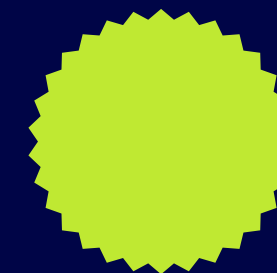
Freight rail giant with U.S. links



STRENGTH & WEEKNESS



Efficient cross-
border rail
network



Vulnerable to
economic cycles

FORTIS

Focus :

Regulated electric & gas utilities

Recent

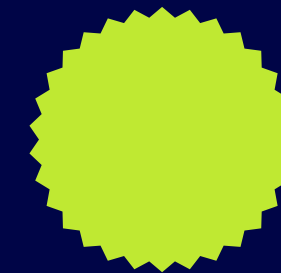
\$25B clean energy plan

Position

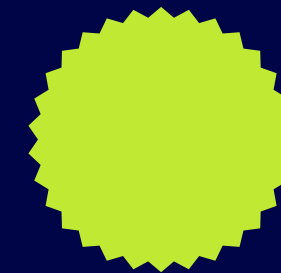
Stable utility, strong dividend history



STRENGTH & WEEKNESS



Predictable
earnings



Limited growth



QUALITATIVE ANALYSIS

- Past performances
- Correlaion

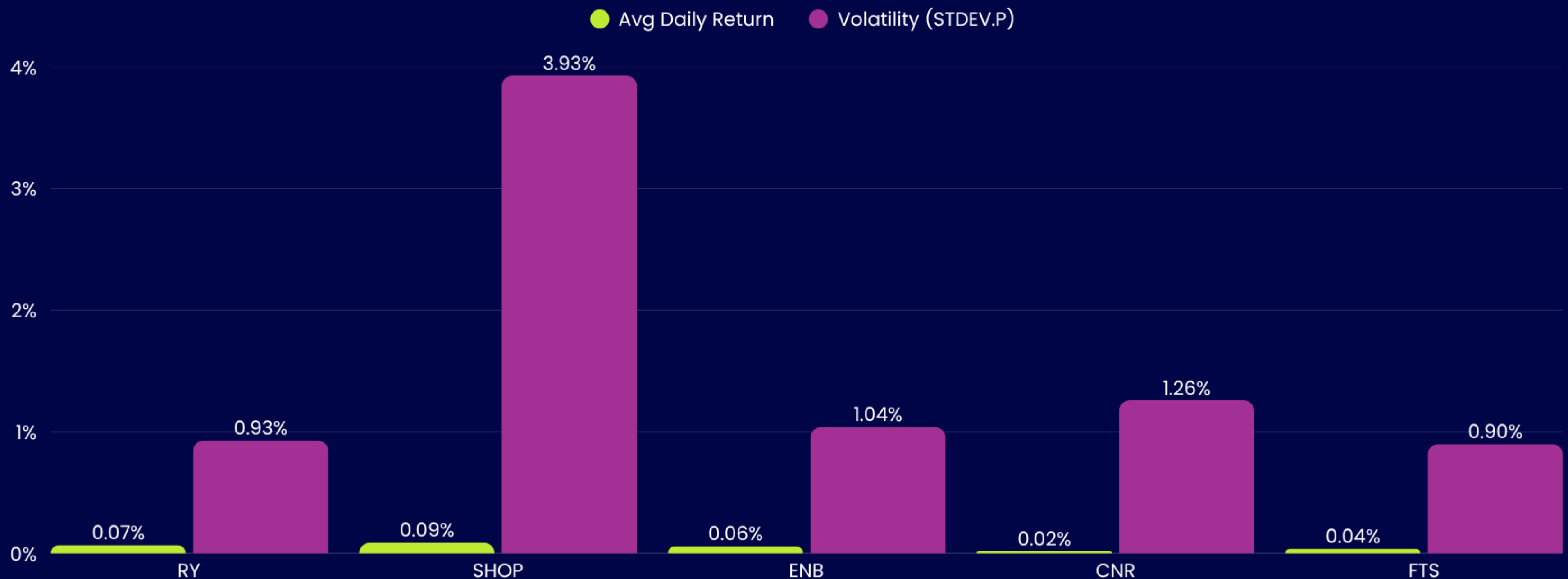
Average Daily Return and Volatility of Portfolio Stocks

Stock
RY
SHOP

AVERAGE DAILY RETURNS VS VOLATILITY(%)

Shopify had the highest daily return

CNR had the lowest return



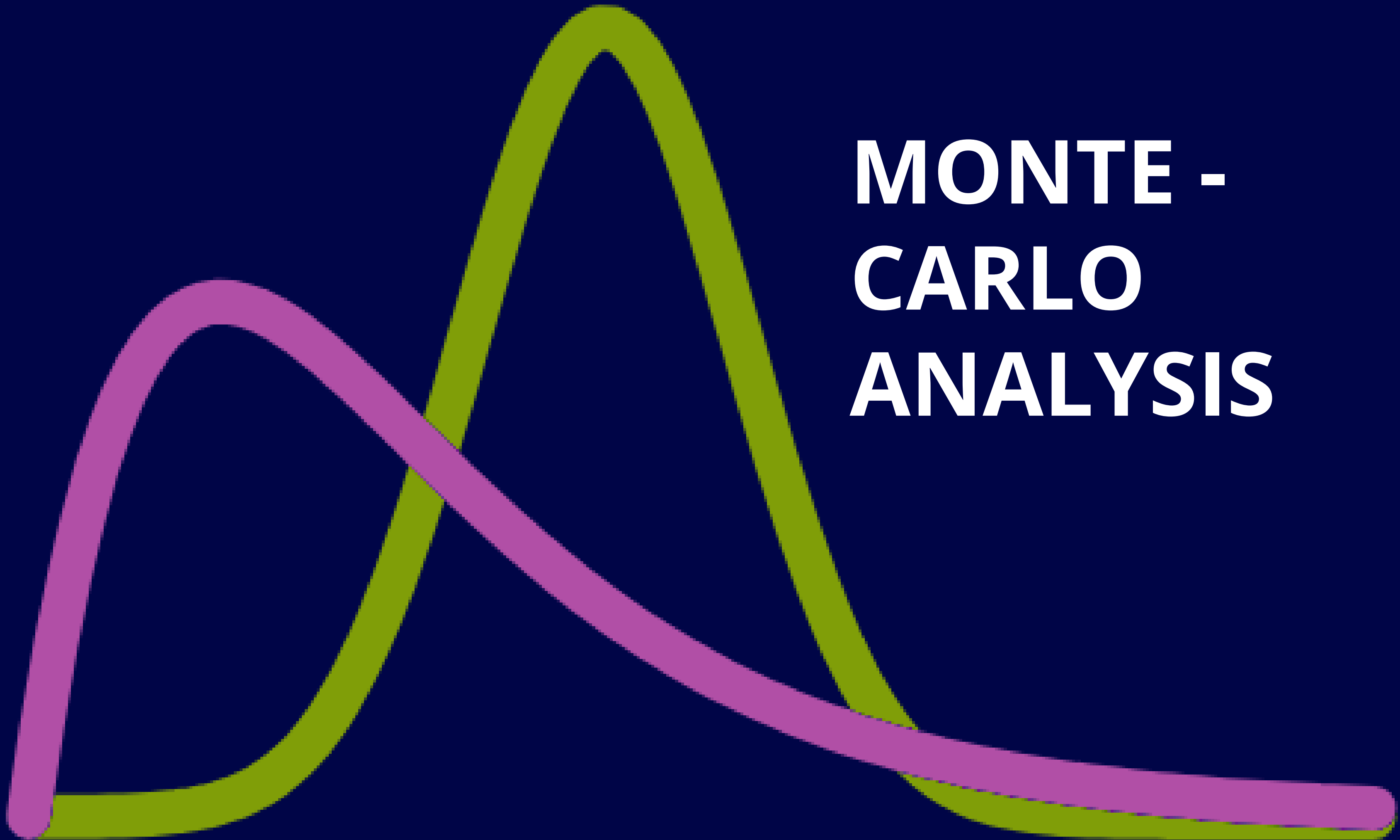


STOCK CORRELATION HEATMAP

Stocks	RBC	SHOP	ENB	CNR	FTS
RBC	1	0.27	0.44	0.4	0.2
SHOP	0.27	1	0.08	0.2	-0.04
ENB	0.44	0.08	1	0.27	0.35
CNR	0.4	0.2	0.27	1	0.1
FTS	0.2	-0.04	0.35	0.1	1

Correlation	Color
-1	Red
0	Orange
0.5	Yellow
0.8	Green

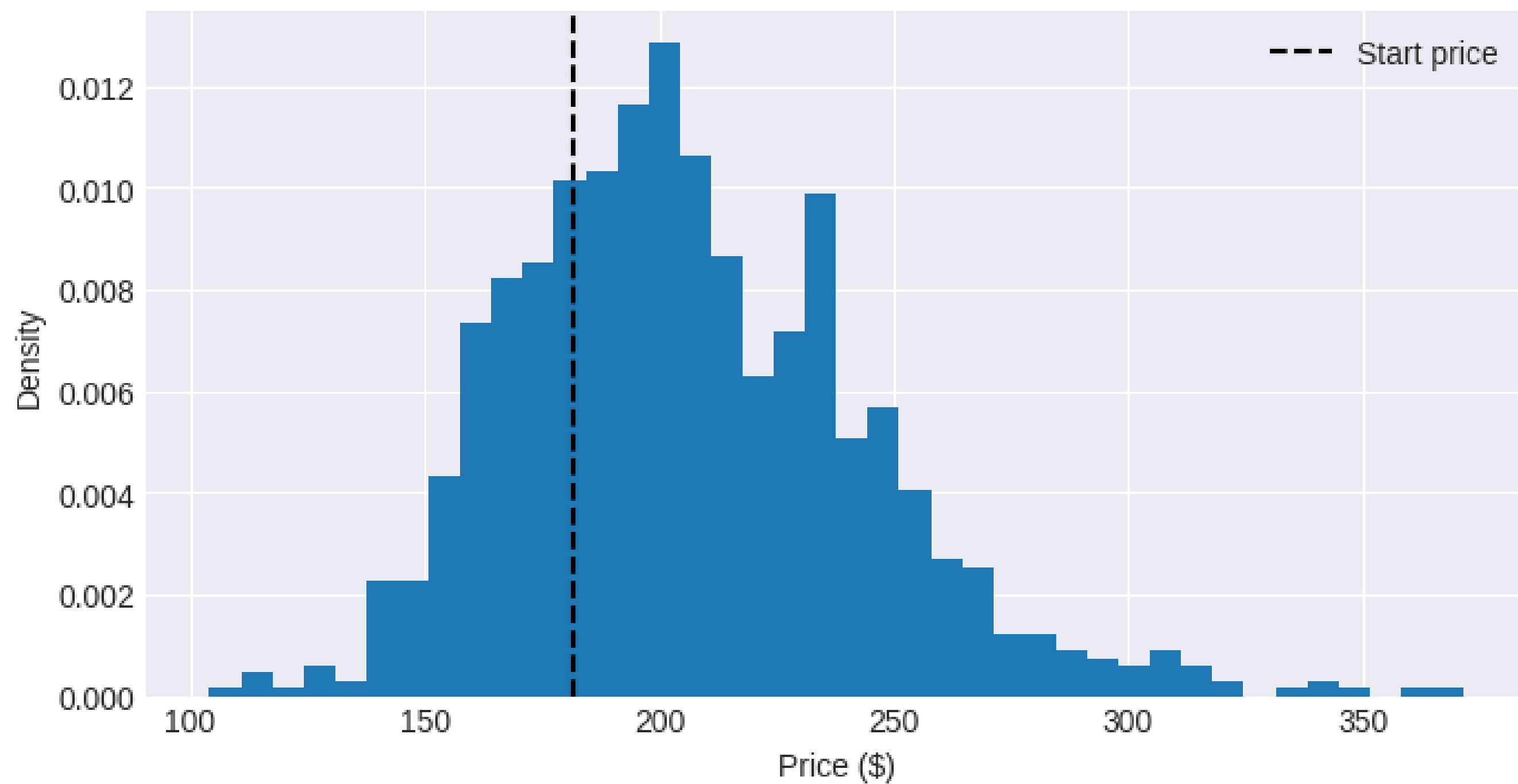
MONTE - CARLO ANALYSIS



RBC (RY.TO)



RY.TO: Distribution of Simulated 1 Year Prices



RBC MONTE CARLO SUMMARY

Current Price
~\$180

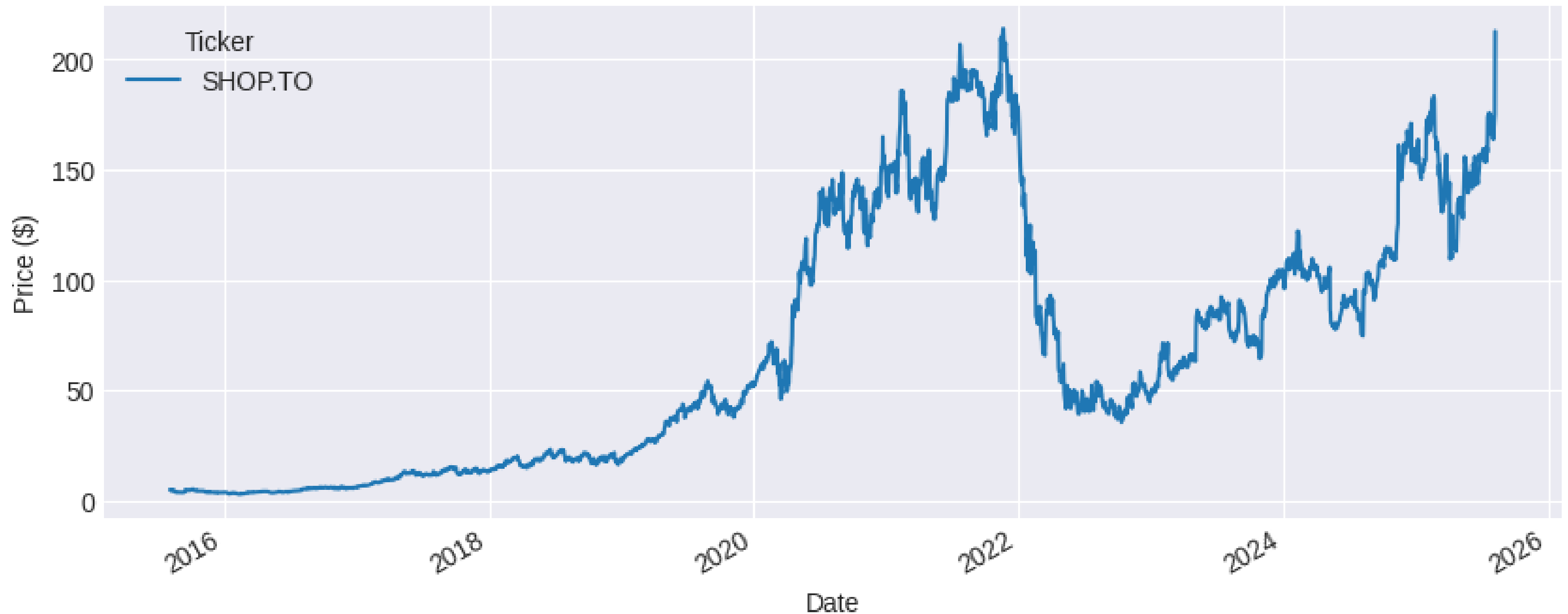
**Expected 1Y Price
Range**
\$140 – \$260

**Mean Forecast
Price**
~\$200

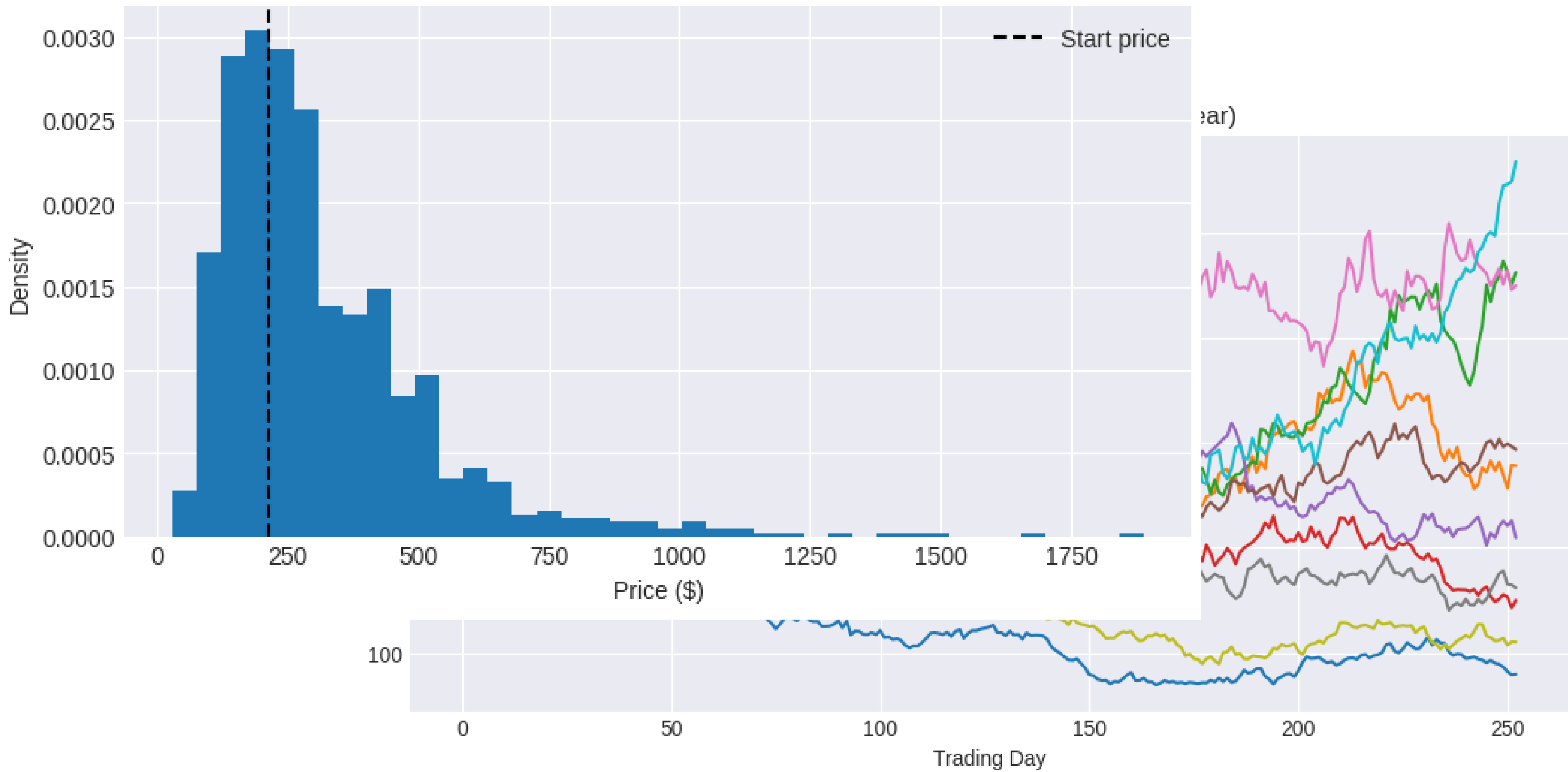
**Volatility
(MC Sim)**
Moderate

Shopify (SHOP)

SHOP.TO – 10 Years of Adjusted Close



SHOP.TO: Distribution of Simulated 1 Year Prices



SHOPIFY MONTE CARLO SUMMARY

Current Price

~\$210

**Expected 1Y Price
Range**

\$100 – \$500+

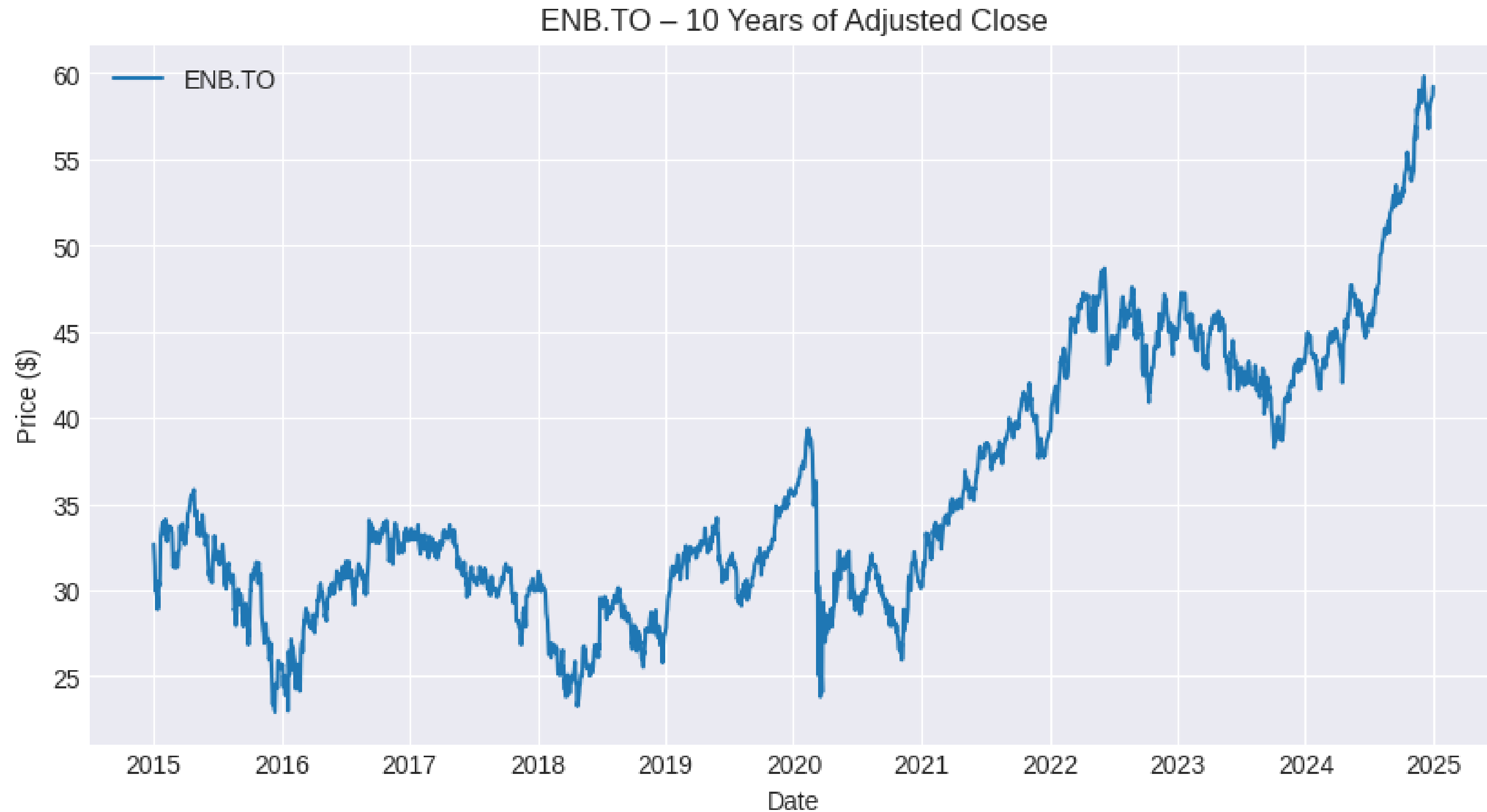
**Mean Forecast
Price**

~\$280

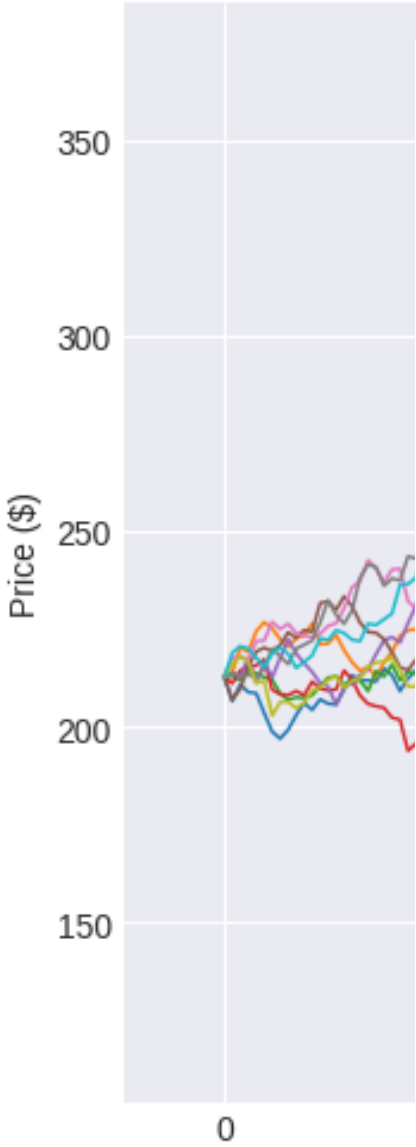
**Volatility
(MC Sim)**

High

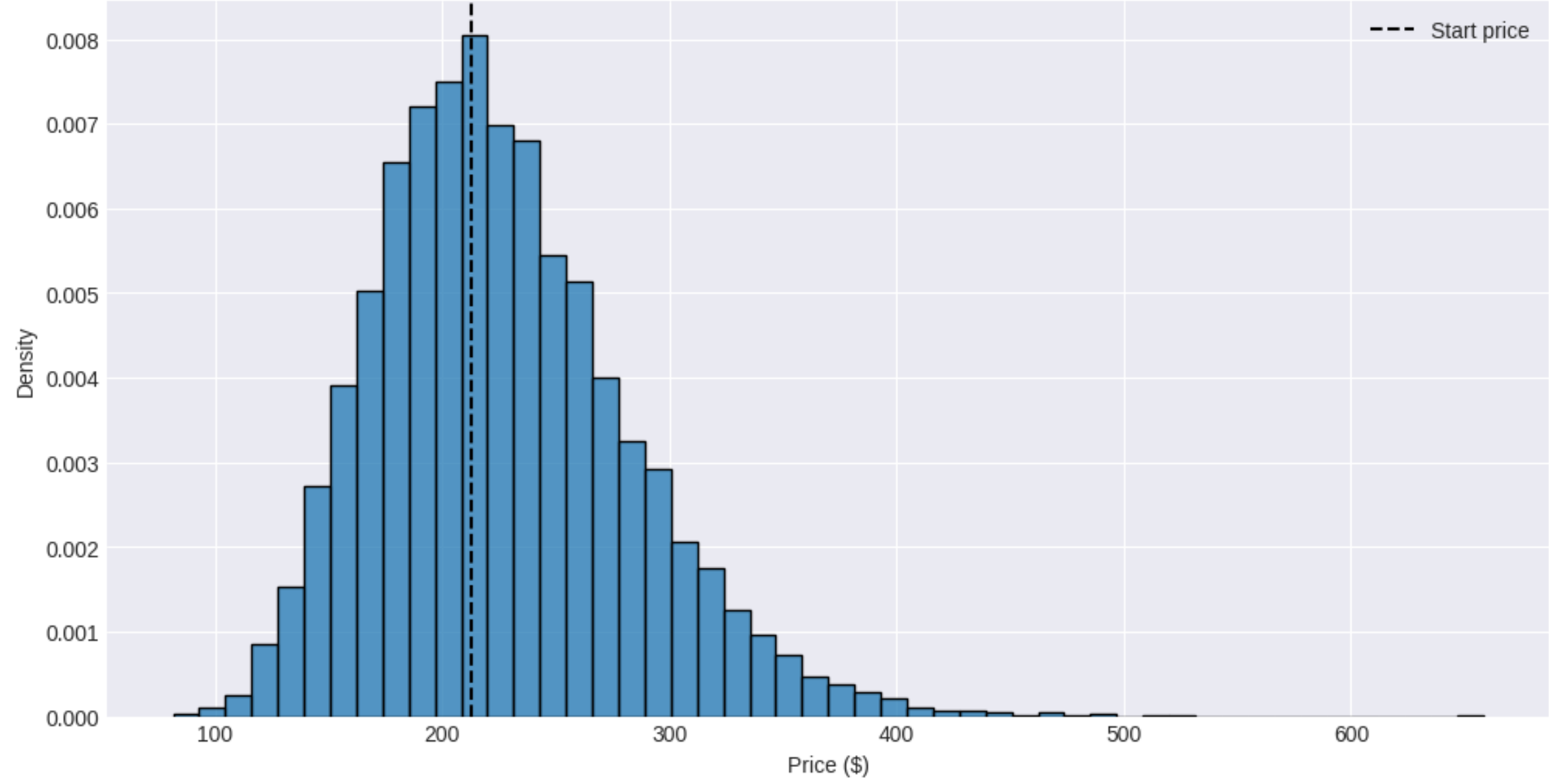
Enbridge (ENB)



ENB.TO: 10 Simulated Price Paths (1 Year)



ENB.TO: Distribution of Simulated 1 Year Prices



ENBRIDGE MONTE CARLO SUMMARY

Current Price

~\$59

**Expected 1Y Price
Range**

\$130 – \$360

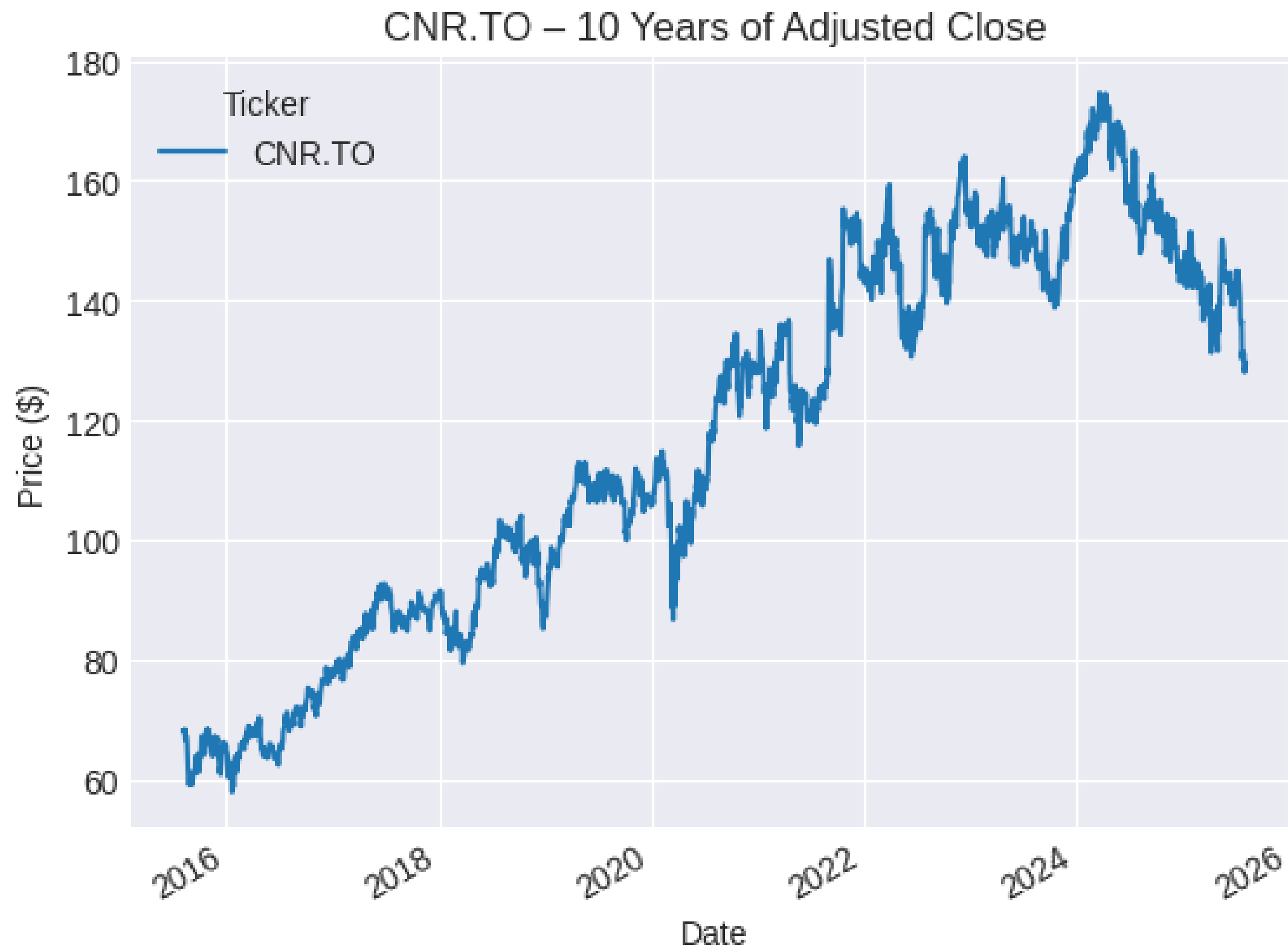
**Mean Forecast
Price**

~\$215

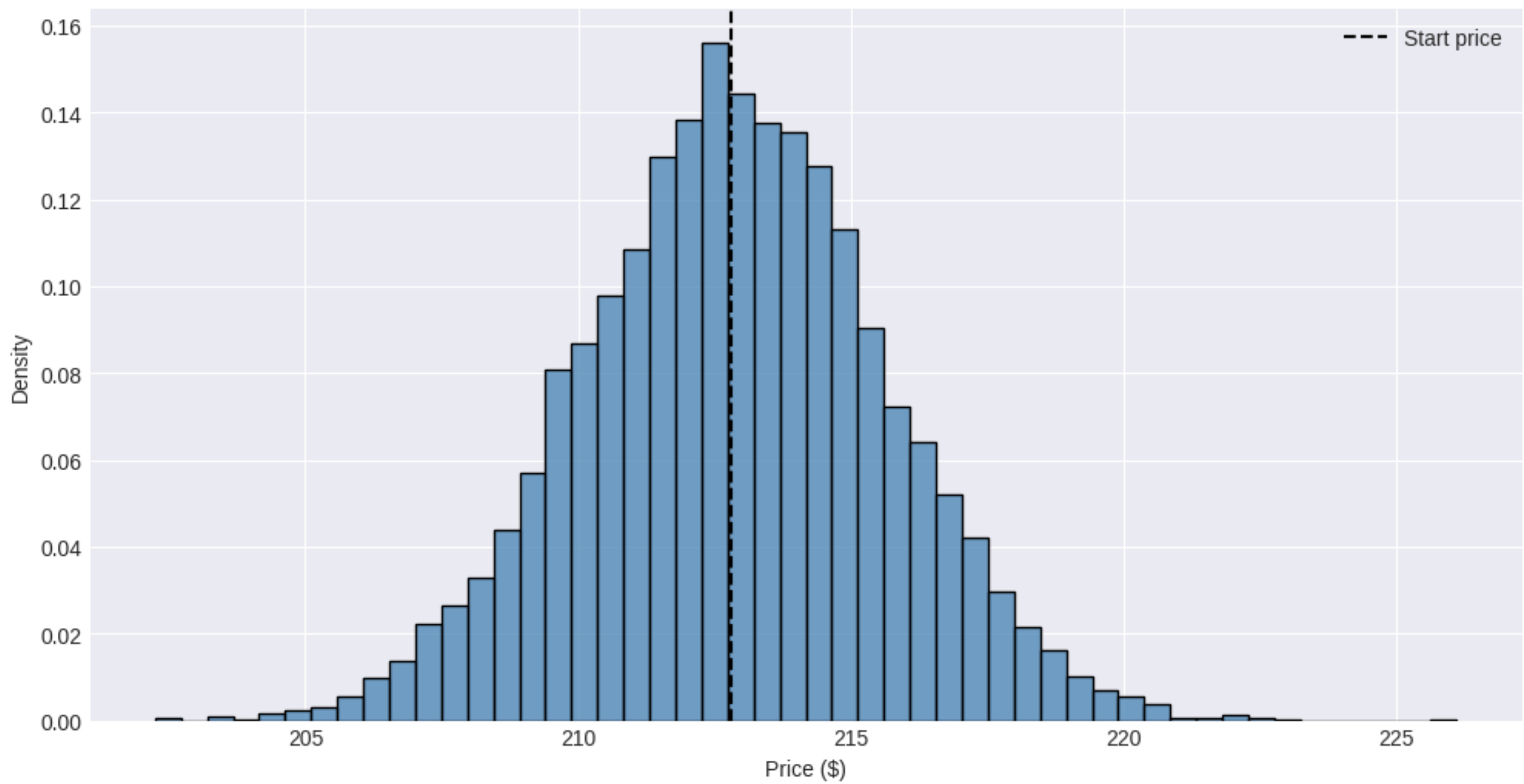
**Volatility
(MC Sim)**

Low to Moderate

CN Railway(CNR)



CNR.TO: Distribution of Simulated 1 Year Prices



CN RAILWAY MONTE CARLO SUMMARY

Current Price

~\$213

**Expected 1Y Price
Range**

\$205 – \$225

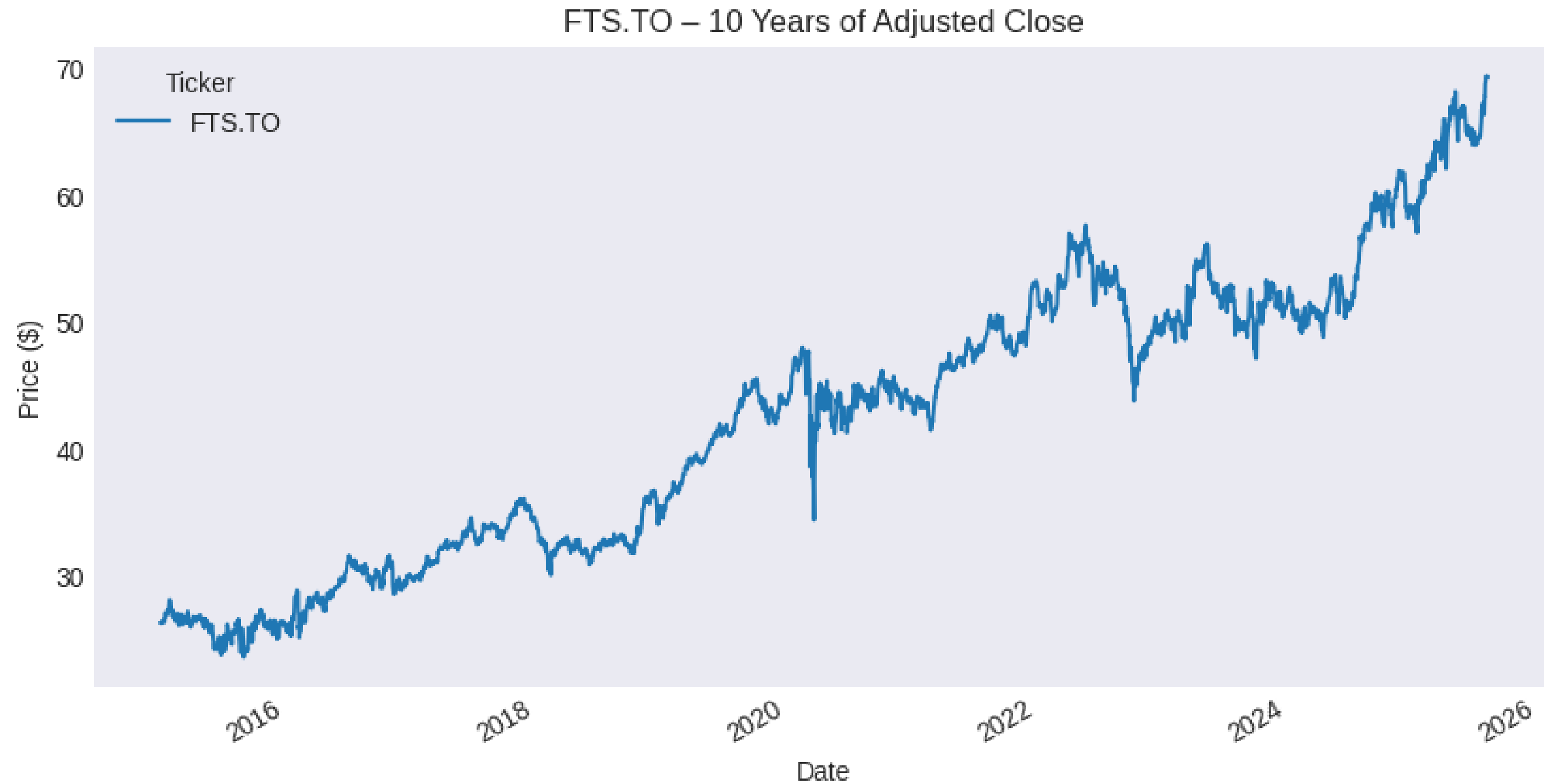
**Mean Forecast
Price**

~\$215

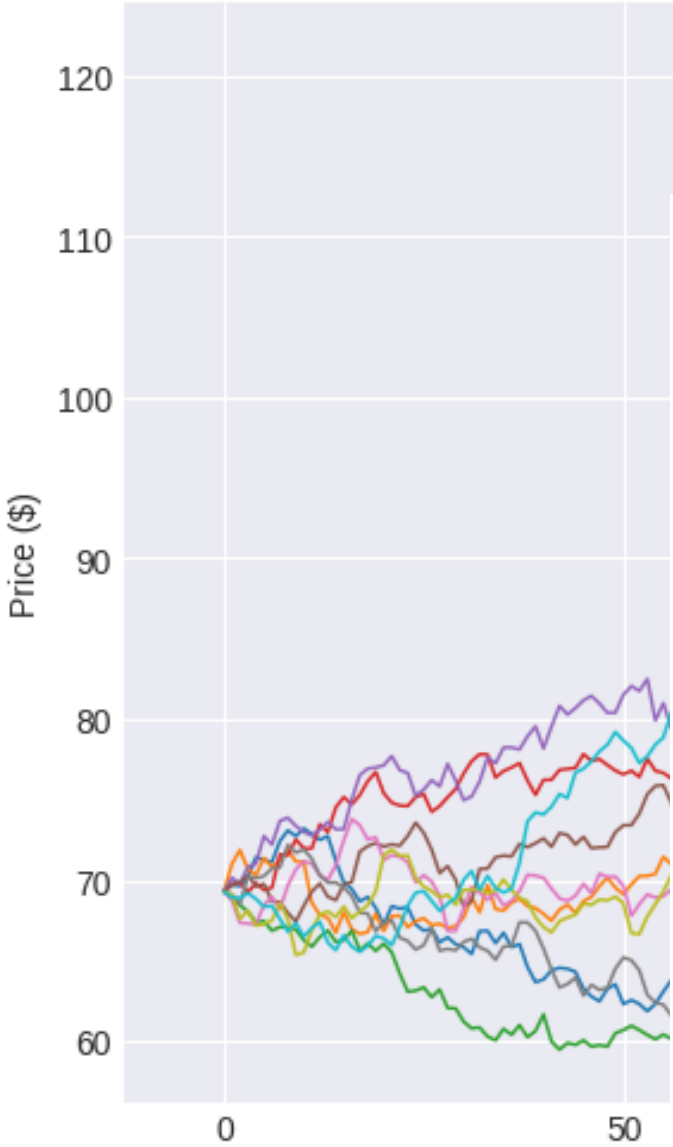
**Volatility
(MC Sim)**

Very Low

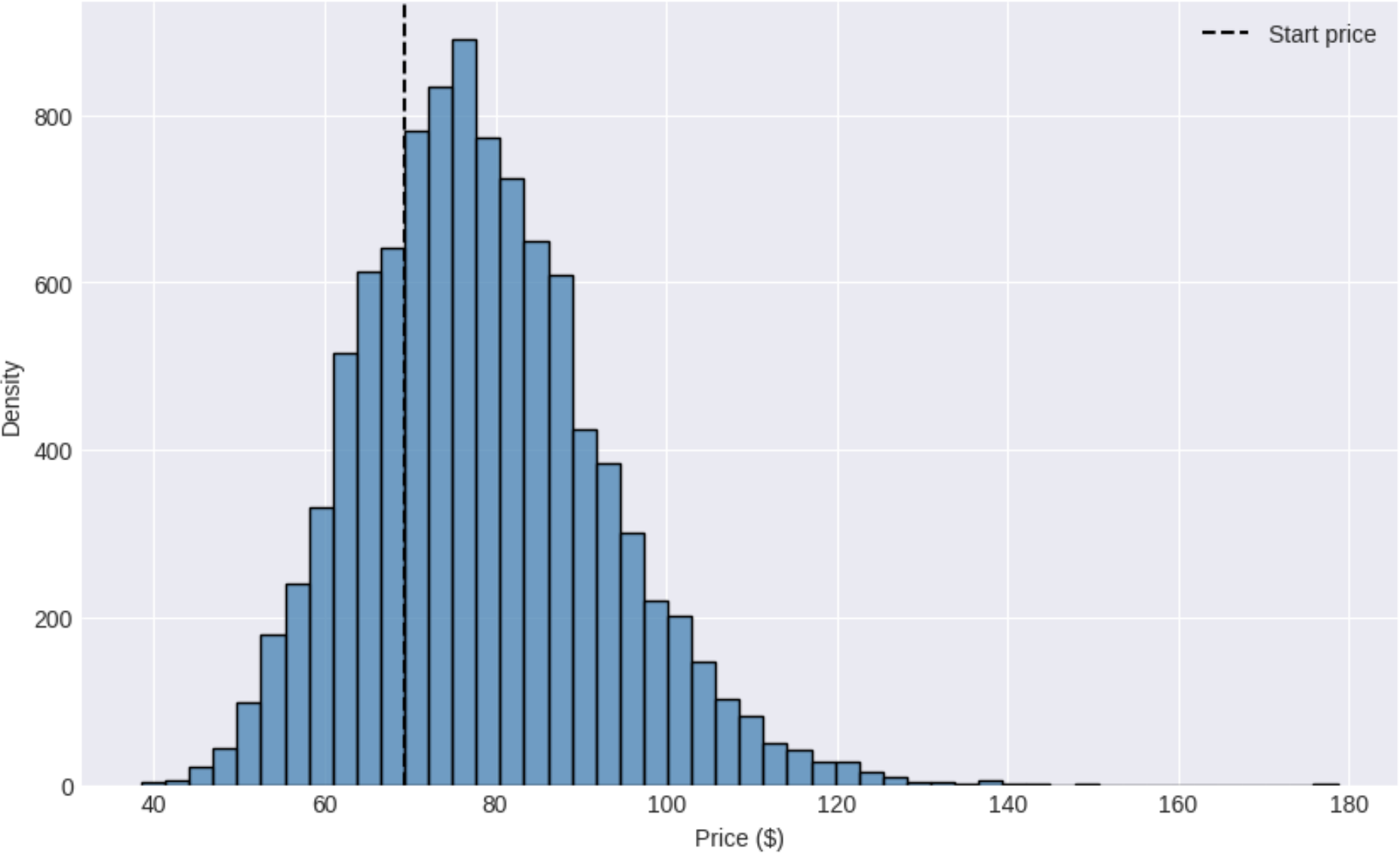
Fortis (FTS)



FTS.TO: 10 Simulated Price Paths (1 Year)



FTS.TO: Distribution of Simulated 1 Year Prices



FORTIS MONTE CARLO SUMMARY

Current Price

~\$70

**Expected 1Y Price
Range**

\$40 – \$130

**Mean Forecast
Price**

~\$80

**Volatility
(MC Sim)**

Moderate



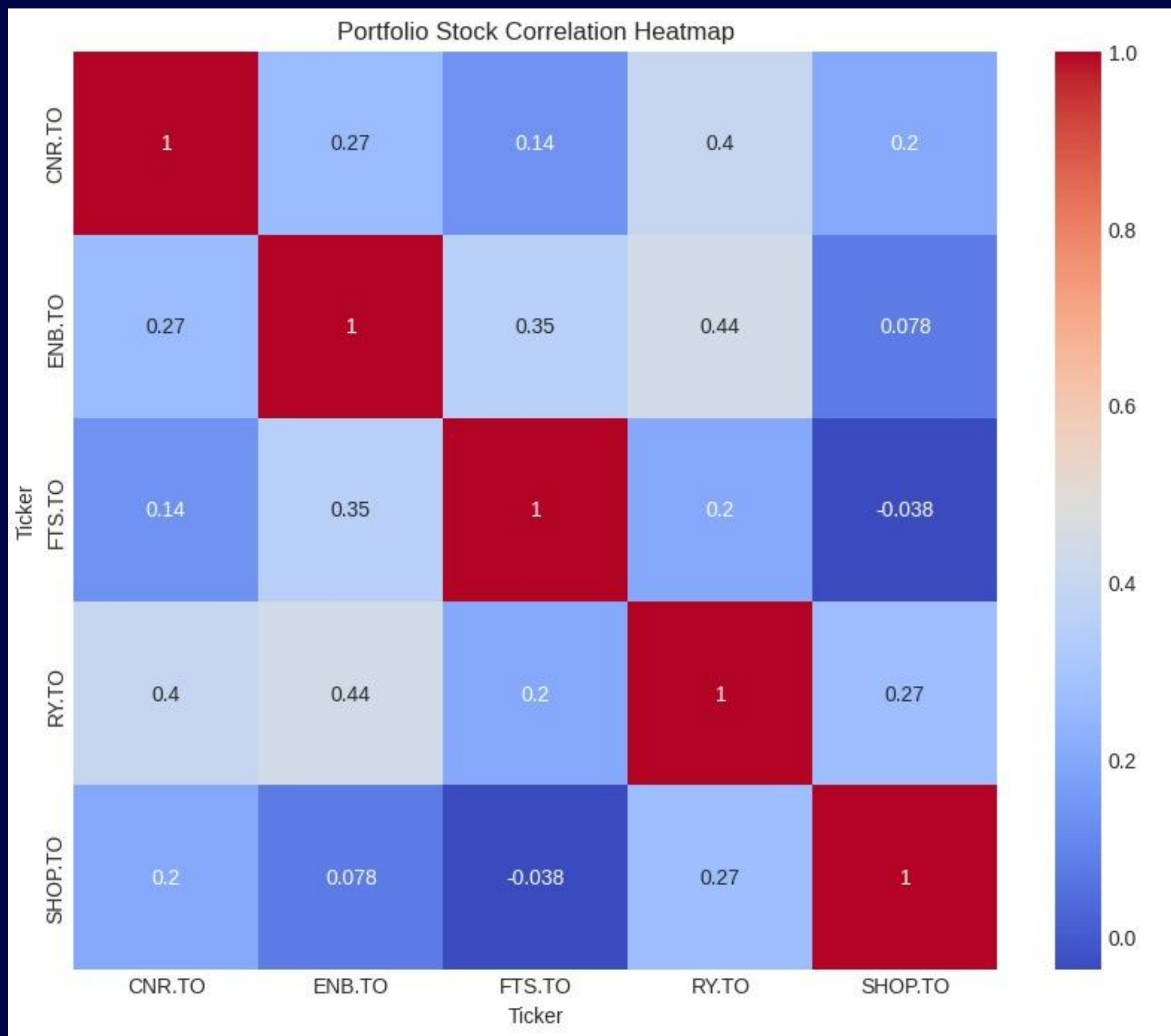
PORTFOLIO OPTIMIZATION

Max Sharpe Portfolio

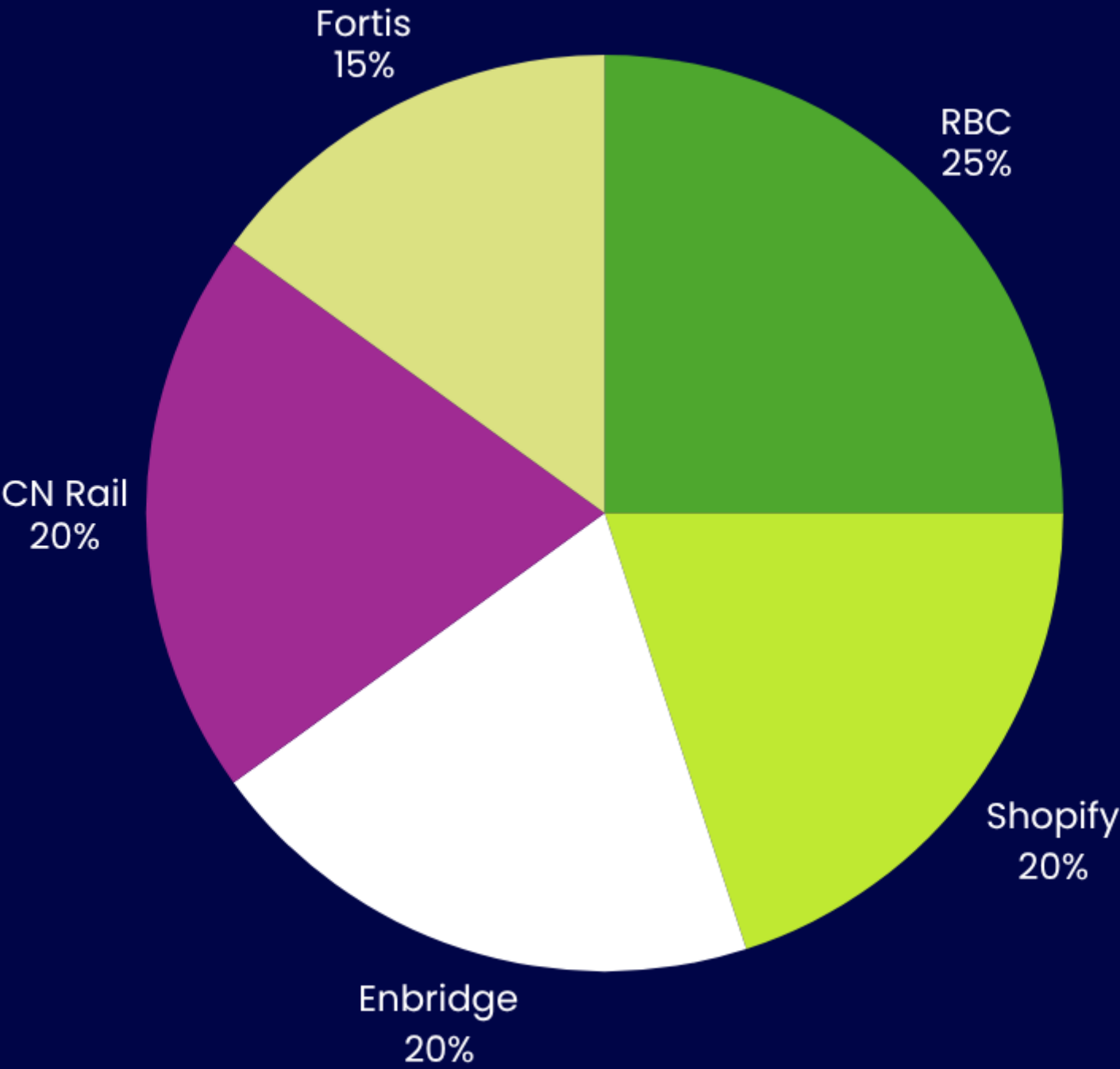
Ticker	Allocation
CNR.TO	51,073
ENB.TO	30,551

Balanced Allocation

Ticker	Allocation
CNR.TO	30,000
ENB.TO	30,000



RECOMMENDATIONS



Company	\$ Allocation
RBC	\$25,000
CN Rail	\$20,000
Fortis	\$15,000
Enbridge	\$20,000
Shopify	\$20,000

Why This Portfolio Works for You ?

1

Strong fundamentals

2

Positive quantitative outlook

3

Diversified & resilient

4

Optimized allocation

5

Client-focused strategy:



Thank you!

Any Questions ?

BEHIND THE PROJECT

People behind this presentation



Cahaya Dewi, CMO

Expert in digital marketing strategies.



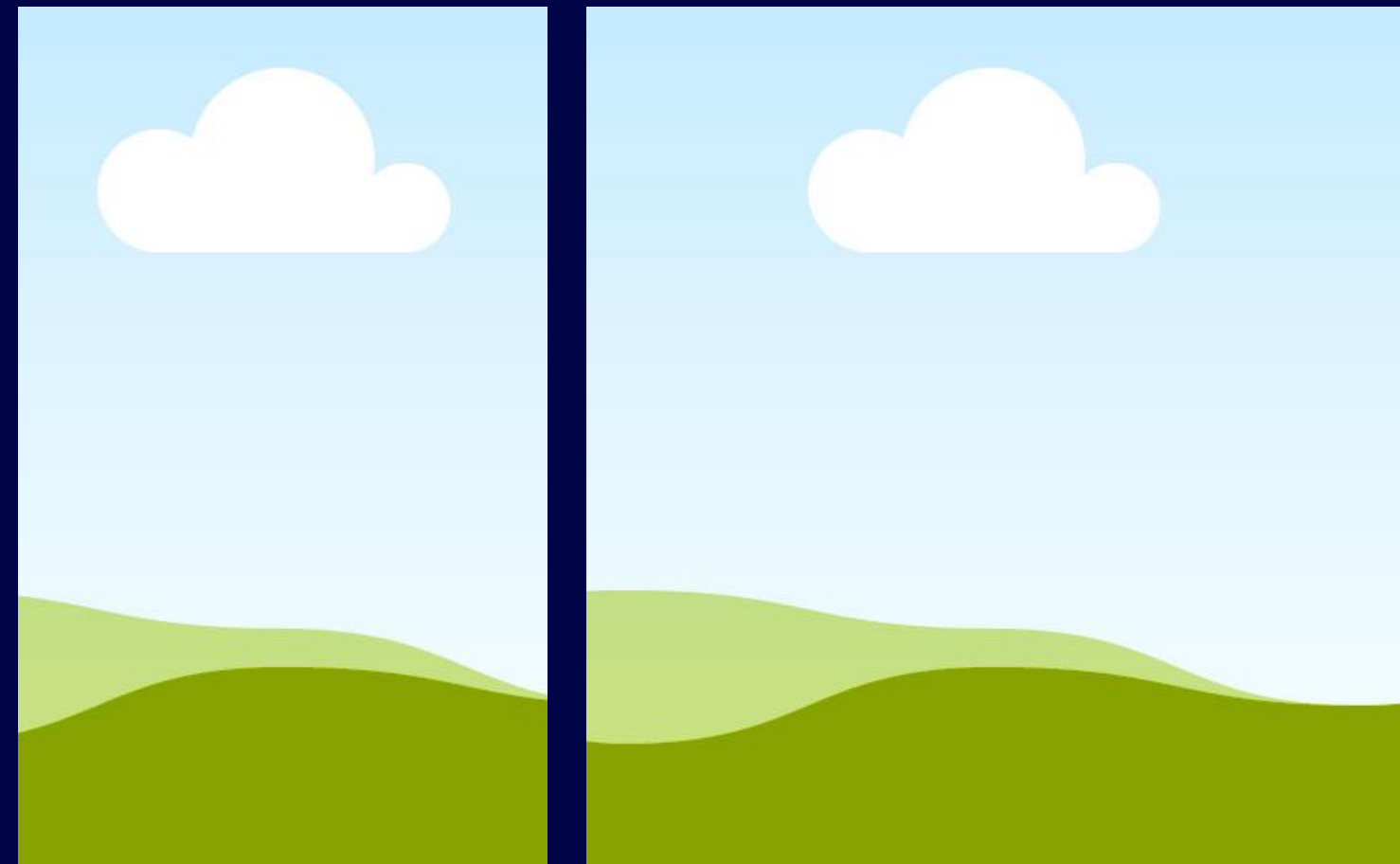
Margarita Perez, CEO

15 years of experience in stock market industry.

Add a heading

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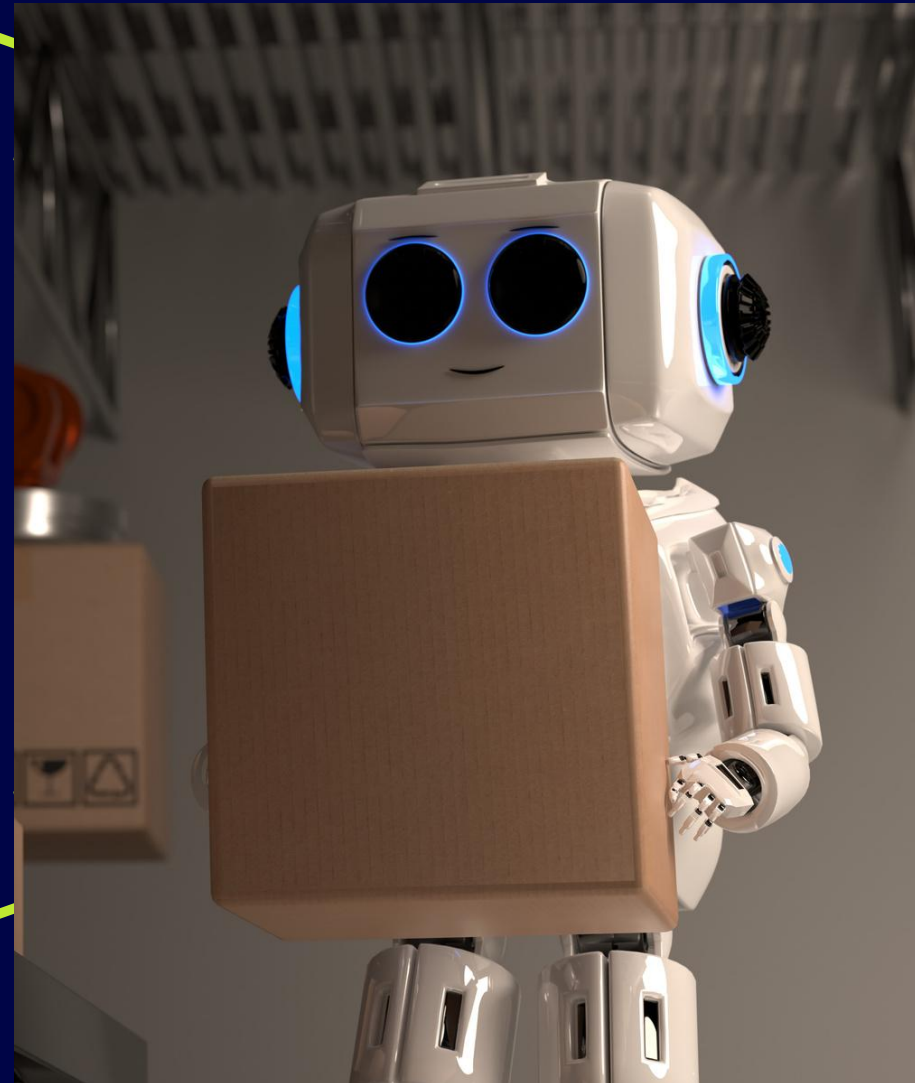


FUTURE TRENDS IN STOCK INVESTMENT

Emerging themes



ESG (Environmental, Social, and Governance) investments.



Tech innovations driving the market.



Globalization and emerging market opportunities.

EMPOWER YOUR INVESTMENT JOURNEY

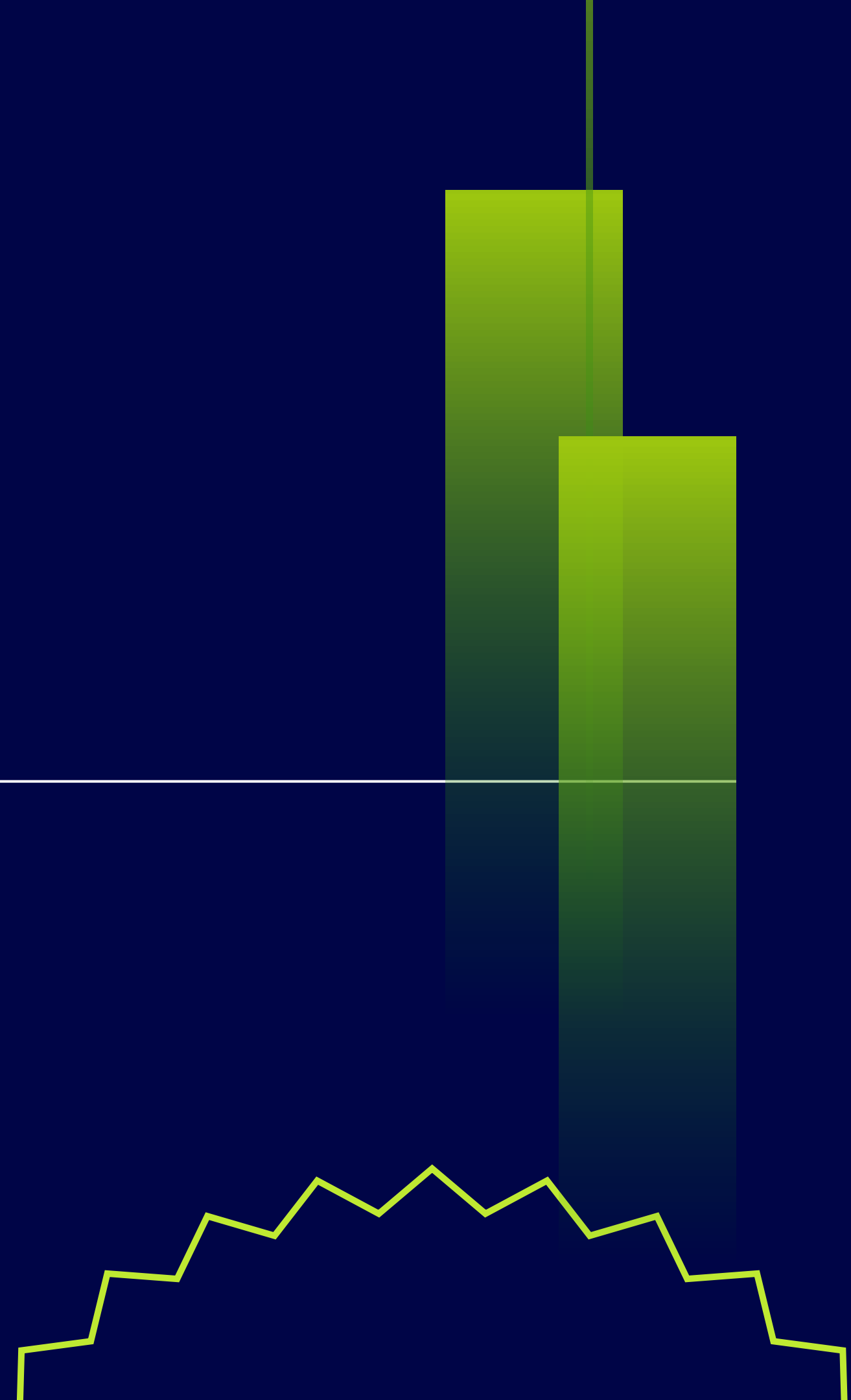
Popular platforms

- brokerage apps
- market analysis tools

Educational resources

- webinars
- books
- podcasts

Importance of staying informed with news and reports.



A yellow line graph at the top left shows a fluctuating trend that generally moves upwards. On the right side, a green bar chart shows four bars of increasing height, with a jagged green line at the bottom representing a base or foundation.

JUST KEEP MOVING FORWARD.

@reallygreatsite

Timeline



Write an event or milestone

Briefly elaborate on what you want to discuss.

Write an event or milestone

Briefly elaborate on what you want to discuss.

Write an event or milestone

Briefly elaborate on what you want to discuss.

Write an event or milestone

Briefly elaborate on what you want to discuss.

PARTNERING WITH THE BEST

Bailey Dupont



COO, Larana, Inc.

Soo Jin Ae



CEO, Borcelle

Lorna Alvarado



Founder, Rimberio

"Wardiere Inc. delivered exactly what we needed to achieve sustainable growth!"

"Their innovative solutions completely transformed our processes."

"Working with Wardiere Inc. was the best decision we made this year. Highly recommend!"



The best time to invest was yesterday. The next best time is now.

Invest in your future with knowledge and confidence.

START YOUR STOCK INVESTMENT TODAY

Begin with small steps

OPEN A BROKERAGE ACCOUNT



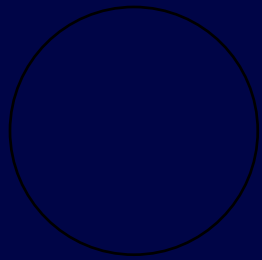
START RESEARCHING STOCKS



BUILD A HABIT OF INVESTING.

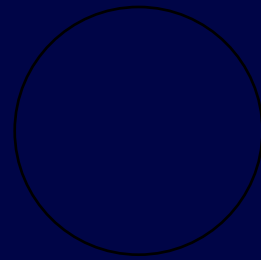
Date: 2nd June, 2029

Add a heading



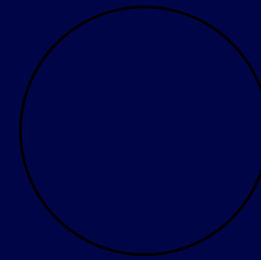
**Write your
topic or idea**

Briefly elaborate on what you
want to discuss.



**Write your
topic or idea**

Briefly elaborate on what you
want to discuss.



**Write your
topic or idea**

Briefly elaborate on what you
want to discuss.



1

**Add a
Section Title**

Chart Page

Simplify your data with a chart.
It adds more context to the topic
you are discussing.

