

Pre-filling report 2024

Report created: 14/05/2025

- ⓘ You should not rely exclusively on this report but use it to assist you in preparing your client's income tax return. For more information refer to www.ato.gov.au/prefilling. (<https://www.ato.gov.au/prefilling>)

TAXPAYER DETAILS

Tax file number	390 780 123
Title	MR
Given names	Michael
Family name and suffix	McManus
Australian resident as at 14/05/2025	
Postal address	10 Smith Street, Melbourne, 3000
Residential address	10 Smith Street, Melbourne, 3000
Date of birth	1/4/1990

2023-24 PAYG PAYMENT SUMMARIES as at 10 July 2024

Type of payment summary:	INB payment summary			
Single Touch Payroll Status:	Finalised			
Available for pre-filling:	10/07/2024			
ABN:	73081074160/1			
Employer's name:	ENERGYAUSTRALIA SERVICES PTY LTD (Type S)			
Period from:	28/05/2024			
Period to:	30/06/2024			
Description	Type	Tax withheld	Income	Label
Gross payments			\$18,578.00	1
Total tax withheld		\$6,478.00		1
Workplace giving			\$2.00	D9

2023-24 SHARE AND UNIT DISPOSALS as at 14 May 2025

- Your client disposed of share or unit holdings that may have resulted in a capital gains event.

- Where the amounts differ to your records, check if the difference is the brokerage fee. The amounts shown have not been apportioned by ownership percentage.

Investment reference	Investment code	SRN or HIN	Date of sale	Number of shares or units sold	Number of investors	Capital proceeds
2018494 (Original)	VTS *****506		15/09/2023	100	1	\$34,800.00

2023-24 ATO DATA

Pay as you go (PAYG) instalments as at 11/05/2025: The total amount displayed represents the calculated liability, regardless of payment.

Quarter	Amount
Qtr 1	\$859.00
Qtr 2	\$859.00
Qtr 3	\$859.00
Qtr 4	\$512.00
Total	\$3,089.00

2022-23 PRIOR YEAR TAX RETURN DETAILS as at 17 June 2024

- To view all labels completed in your client's prior year income tax return, refer to lodgment history.

Sources of supplementary income reported in 2022-23

- Partnership and trust income
- Foreign source income

Rent reported in 2022-23

- 10 DARYL AVENUE, GLEN WAVERLEY VIC 3150.** The property first earned rental income from 24/01/2019.

Deductions reported in 2022-23

Type

Amount

Cost of managing tax affairs: other expenses incurred in managing your tax affairs	\$150.00
Other deductions	\$2.00

Dependent children reported in 2022-23

Number of dependent children and students 2
for M1

Number of dependent children for IT8 2

Spouse details - married or de facto reported in 2022-23

Spouse's name WAN CHI LAM

Spouse's date of birth 23/10/1978