# Building a Data Culture with Power BI

Matthew Roche

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#### **CUSTOMER ENGAGEMENT**

We remove deep technical issues to drive revenue, satisfaction, and adoption from our top customers

#### **EVANGELIZATION**

We drive significant product awareness across many different channels

### PATTERNS & PRACTICES

We curate "How-to" & "Best practices" content for Power BI

### FIELD & PARTNER ENABLEMENT

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### PRODUCT FEEDBACK

We influence the product roadmap through engineering feedback rhythms

# Matthew Roche

**Today:** Working with the world's biggest companies to help them adopt, implement, and improve Power BI.

**Yesterday:** Building and shipping products and services for data governance, data management, ETL, and BI.

Forever ago: Training, mentoring, and consulting with companies of all sizes as a data architect and technical lead.

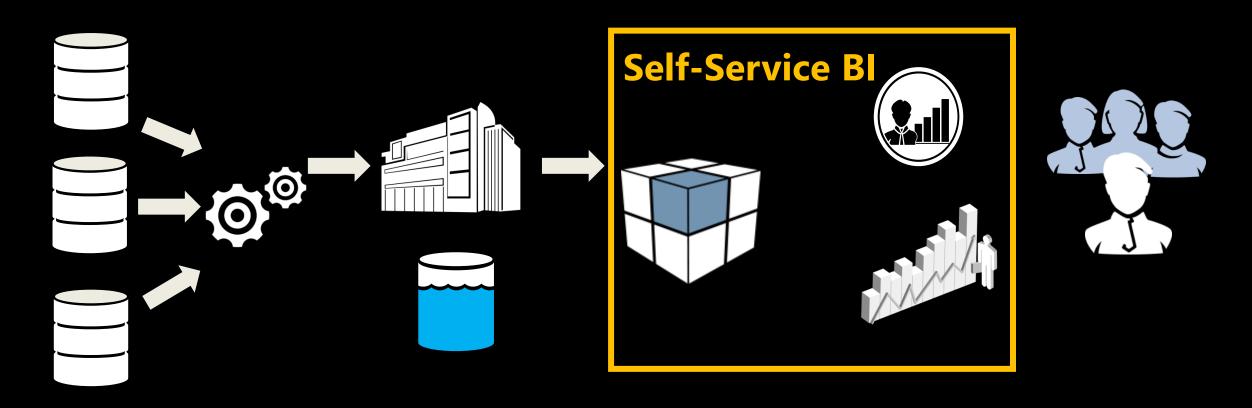




# A brief history of business intelligence



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**OLTP** systems

Data Warehouse

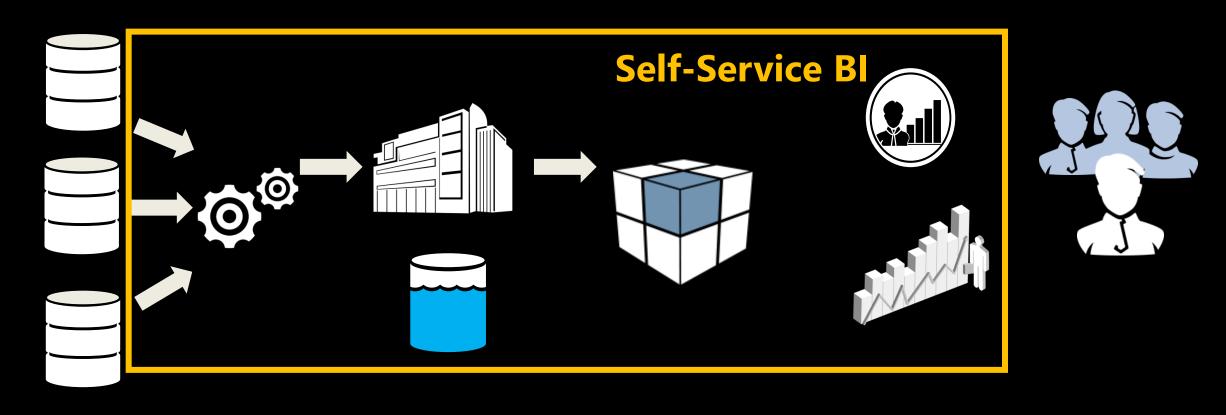
Data Lake

Reports and dashboards

Data Preparation / ETL

OLAP / Analytics Models

## A brief history of business intelligence



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# From Business Intelligence to Data Culture





# cul•ture kŭl'chər

- n. The arts, beliefs, customs, institutions, and other products of human work and thought considered as a unit, especially with regard to a particular time or social group.
- n. These arts, beliefs, and other products considered with respect to a particular subject or mode of expression.



#### **Data culture**

Data culture is the principle established in the process of social practice in both public and private sectors which requires all staffs and decision-makers to focus on the information conveyed by the existing data, and make decisions and changes according to these results instead of leading the development of the company based on experience in the particular field. Wikipedia



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## Imagine a world where...

- Making decisions based on common trusted data is the norm
- Business users have access to the tools, reports, and data they need
- Business users are part of a supported and valued community of practice where guidance and assistance are readily available
- Business users are recognized and rewarded for their contributions

- IT focuses on architecture, scale, and complex strategic investments
- Data governance is applied in ways that enable business users to work efficiently within the system, not outside it
- IT and business work in true partnership to achieve shared organizational goals



# Top Tip: Executive sponsorship



# Without an executive sponsor, you will fail



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### **Executive sponsorship**

The scope of a data culture is typically defined by the authority of its executive sponsor.

Lacking executive sponsorship is like running a marathon in sand: everything is much harder than it needs to be, no one wants to sign up, and the whole thing typically ends with disappointment for the people who tried the hardest.





# Building a data culture: The easy part

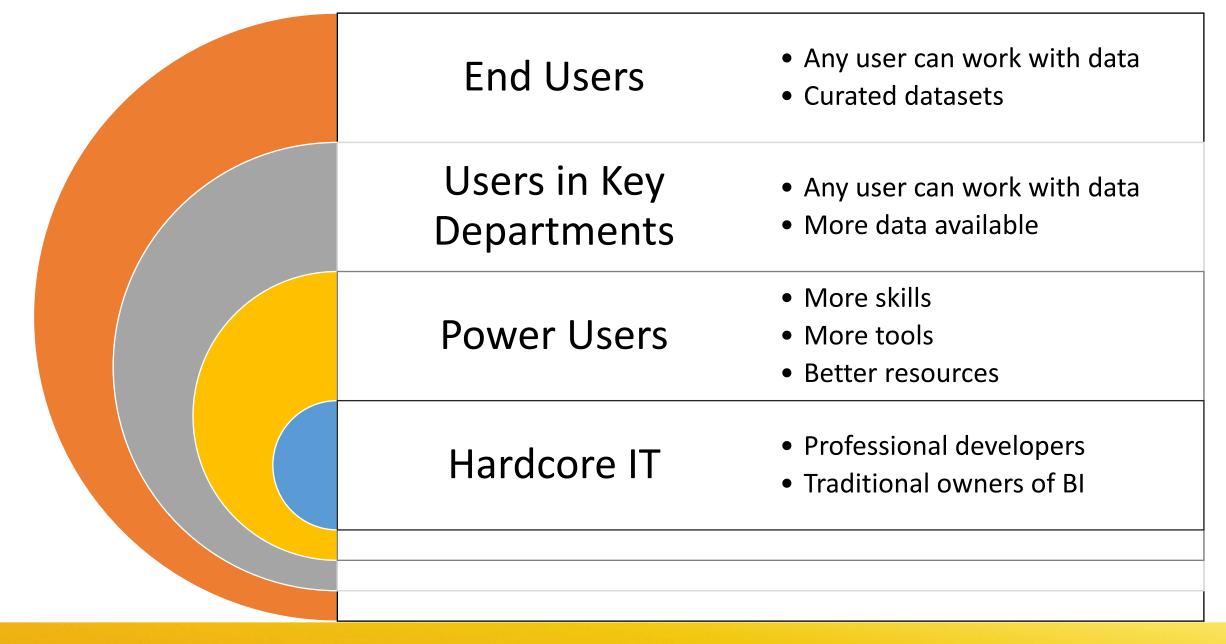






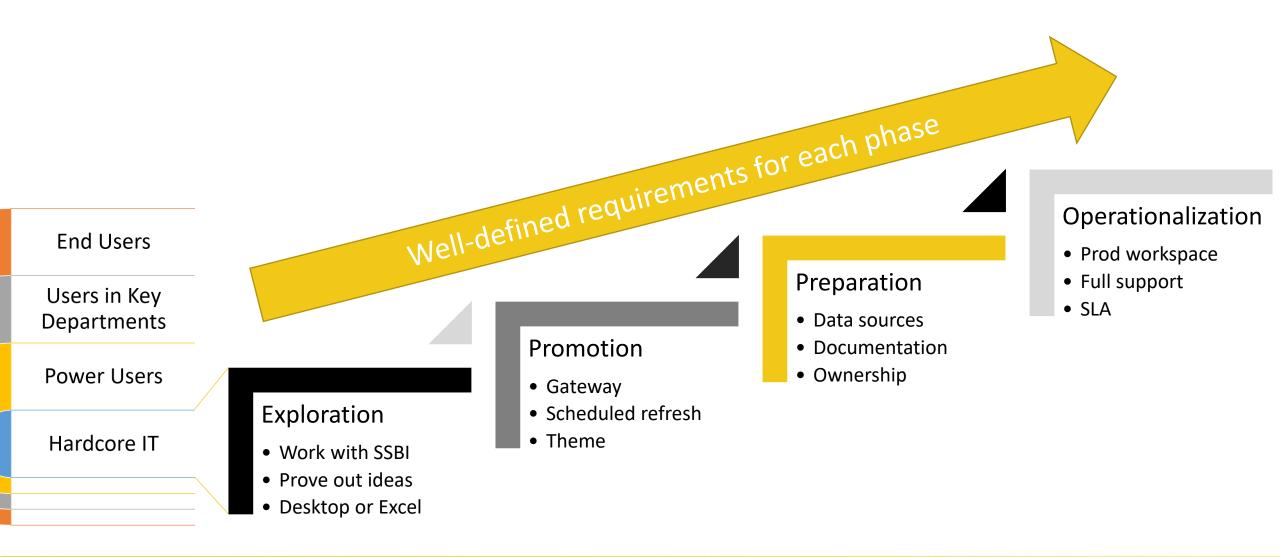
### Power BI Desktop Personal No Pro license No sharing • Pro license for author Team Pro license for reader Managed SSBI Departmental • Premium capacity w/gates Central BI Enterprise Full support and ALM















**Encourages individuals** to pursue full ownership

resistance to doing

things in a standard way

Strong cultural

...challenges in reporting/analytics...

#### ...which led to a new BI Strategy



Definitions, hierarchies, metrics & KPIs

analyst time spent collecting & compiling data

reports created in "offline environments"

decentralized Finance Tools and Systems

**∼\$!!!** annual spend on "shadow applications"



# Building a data culture: The hard part





# Establish a Center of Excellence or Network of Excellence

# Recognize and nurture a Community of Practice

- Key business and IT stakeholders
- System and process owners
- Decision-makers
- People with budgets



- People with problems
- People with solutions
- Champions
- Moderators and stewards





# Is this starting to feel 'above my pay grade'?

Remember how we started off with that boring 'executive sponsorship' topic? Are you starting to see how that sponsorship might help here?



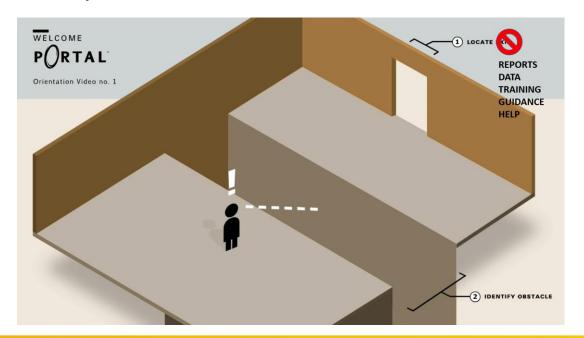




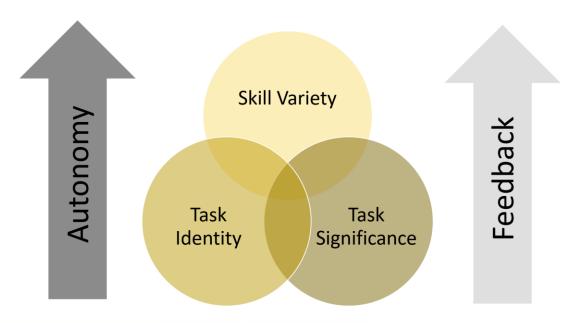
#### Your community needs a home

# Your community members need motivation

- Build portal
- Consolidate resources in portal
- Direct traffic to portal
- Repeat



- Listen and learn
- Find places for people to help
- Say thank you, and mean it
- Repeat





# Wrapping up





"A complex system that works is invariably found to have evolved from a simple system that works. The inverse proposition also appears to be true: A complex system designed from scratch never works and cannot be made to work."

-- John Gall





Strategy without tactics is the slowest route to victory. Tactics without strategy is the noise before defeat.

Sun Tzu



## There is no single path to su

- You have a unique starting point
- You have a unique destination
- You have a unique set of resources
- You have a unique set of constraints
- You have a unique and constantlychanging landscape to navigate
- Do you have an executive sponsor?



# Summary and resources





### Related content

- Power BI documentation
  - https://docs.microsoft.com/en-us/power-bi/guidance/
  - https://aka.ms/PBIEnterpriseDeploymentWP
- Matthew Roche's blog and YouTube:

  - https://ssbipolar.com/building-a-data-culture/
     17-video "Building a data culture" YouTube series + much more
- Power BI Adoption Framework
  - https://github.com/pbiaf/powerbiadoption
- Power BI customer success stories
  - https://customers.microsoft.com/en-us/story/857107-nestle-consumer-goods-azurepower-bi
- Coming June 2021: Power BI Adoption Roadmap





# Q&A





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# Thank you!



