

# Assignment 9

## 1. Custom objects: wallet , bill and user

### a. Wallet

SETUP > OBJECT MANAGER

#### Wallet

**Details**

Fields & Relationships  
Page Layouts  
Lightning Record Pages  
Buttons, Links, and Actions  
Compact Layouts  
Field Sets  
Object Limits  
Record Types  
Related Lookup Filters  
Search Layouts  
List View Button Layout  
Restriction Rules  
Scoping Rules

**Details** [Edit](#) [Delete](#)

Description

API Name  
Wallet\_\_c

Custom  
✓

Singular Label  
Wallet

Plural Label  
Wallets

Enable Reports  
✓

Track Activities  
✓

Track Field History  
✓

Deployment Status  
Deployed

Help Settings  
Standard salesforce.com Help Window

### b. Bill

SETUP > OBJECT MANAGER

#### Bill

**Details**

Fields & Relationships  
Page Layouts  
Lightning Record Pages  
Buttons, Links, and Actions  
Compact Layouts  
Field Sets  
Object Limits  
Record Types  
Related Lookup Filters  
Search Layouts  
List View Button Layout  
Restriction Rules

**Details** [Edit](#) [Delete](#)

Description

API Name  
Bill\_\_c

Custom  
✓

Singular Label  
Bill

Plural Label  
Bills

Enable Reports  
✓

Track Activities  
✓

Track Field History  
✓

Deployment Status  
Deployed

Help Settings  
Standard salesforce.com Help Window

### c. User

SETUP > OBJECT MANAGER

#### User

**Details**

Fields & Relationships  
Page Layouts  
Lightning Record Pages  
Buttons, Links, and Actions  
Compact Layouts  
Field Sets  
Object Limits  
Record Types  
Related Lookup Filters  
Search Layouts  
List View Button Layout

**Details** [Edit](#) [Delete](#)

Description

API Name  
User\_\_c

Custom  
✓

Singular Label  
User

Plural Label  
Users

Enable Reports  
✓

Track Activities  
✓

Track Field History  
✓

Deployment Status  
Deployed

Help Settings  
Standard salesforce.com Help Window

## 2. User object should have master detail relationship with both objects

SETUP > OBJECT MANAGER

**User**

Details

**Fields & Relationships**  
6 Items, Sorted by Field Label

Q, Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Bill	Bill_c	Master-Detail(Bill)		✓
Created By	CreatedById	Lookup(User)		
Currency	CurrencyIsoCode	Picklist		
Last Modified By	LastModifiedById	Lookup(User)		
User Name	Name	Text(80)		✓
Wallet	Wallet_c	Master-Detail(Wallet)		✓

Page Layouts  
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Scoping Rules

## 3. Wallet should have look up relationship with bill object

SETUP > OBJECT MANAGER

**Wallet**

Details

**Fields & Relationships**  
6 Items, Sorted by Field Label

Q, Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Bill	Bill_c	Lookup(Bill)		✓
Created By	CreatedById	Lookup(User)		
Currency	CurrencyIsoCode	Picklist		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Wallet Name	Name	Text(80)		✓

Page Layouts  
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4. Bill object should have preferred method of payment field which is a picklist which should have following options: card, cash, upi arranged alphabetically

SETUP > OBJECT MANAGER

## Bill

Details

**Fields & Relationships**

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

### Bill Custom Field

#### Method of Payment

[Back to Bill](#)

Validation Rules 0

**Custom Field Definition Detail**

[Edit](#) [Set Field-Level Security](#) [View Field Accessibility](#) [Where is this used?](#)

**Field Information**

Field Label	Method of Payment	Object Name	Bill
Field Name	Method_of_Payment	Data Type	Picklist
API Name	Method_of_Payment_c		
Description			
Help Text			
Data Owner			
Field Usage			
Data Sensitivity Level			
Compliance Categorization			
Created By	Puja Kumari, 13/11/2024, 9:37 pm	Modified By	Puja Kumari, 13/11/2024, 9:37 pm

**General Options**

Required ☐

Default Value [i](#)

**Picklist Options**

Restrict picklist to the values defined in the value set ☒

Controlling Field [\[New\]](#)

Controlling Field [\[New\]](#)

**Picklist Values Used**

Active and inactive picklist values 3 (1,000 max)

**Field Dependencies** [New](#) [Field Dependencies Help ?](#)

No dependencies defined.

**Validation Rules** [New](#) [Validation Rules Help ?](#)

No validation rules defined.

**Values** [New](#) [Reorder](#) [Replace](#) [Printable View](#) [Chart Colors](#) [Delete Selected](#) [Deactivate Selected](#) [Replace Selected](#) [Values Help ?](#)

Action	Values	API Name	Default	Chart Colors	Modified By
<input type="checkbox"/> <a href="#">Edit</a> <a href="#">Del</a> <a href="#">Deactivate</a>	Card	Card	<input type="checkbox"/>	Assigned dynamically	Puja Kumari, 13/11/2024, 9:37 pm
<input type="checkbox"/> <a href="#">Edit</a> <a href="#">Del</a> <a href="#">Deactivate</a>	Cash	Cash	<input type="checkbox"/>	Assigned dynamically	Puja Kumari, 13/11/2024, 9:37 pm
<input type="checkbox"/> <a href="#">Edit</a> <a href="#">Del</a> <a href="#">Deactivate</a>	Upi	Upi	<input type="checkbox"/>	Assigned dynamically	Puja Kumari, 13/11/2024, 9:37 pm

**Inactive Values** [Delete Unused Values](#) [Inactive Values Help ?](#)

No inactive values defined.

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