

Module 7: Reports and Dashboards Assignment - 1



Tasks To Be Performed:

- 1. Create a tabular report for the Leads object.
- 2. Create a summary report for the Opportunity object using the average function.
- 3. Create a matrix report for the Opportunity object with dimensions as Stage and Amount.
- 4. Create a joined report for Cases, Accounts, and Opportunity objects.
- 5. Create a custom report type named Opportunity with the primary object as Opportunity, the secondary object as Cases, and the tertiary object as Email. Then, create a tabular report for the custom report type.
- 6. Create a dashboard for all the reports that you created.