

## # 📁 CRM WorkSuite - Complete Code Structure

\*\*Project:\*\* CRM WorkSuite

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### ## 🔒 Backend Structure

#### Root Directory: `backend-12-crm/`

...

backend-12-crm/

├──  server.js	# Main server entry point
├──  package.json	# Dependencies & scripts
├──  nodemon.json	# Development configuration
├──  schema.sql	# Database schema
└──  env-template.txt	# Environment variables template
└──  config/	# Configuration files
└── db.js	# Database connection configuration
└──  controllers/	# Business logic (50 files)
├── attendanceController.js	
├── attendanceSettingsController.js	
├── auditLogController.js	
├── authController.js	
├── bankAccountController.js	
├── clientController.js	
├── companyController.js	
├── companyPackageController.js	
├── contractController.js	
├── creditNoteController.js	
├── customFieldController.js	
├── dashboardController.js	
├── departmentController.js	
├── documentController.js	
├── emailTemplateController.js	
└── employeeController.js	

```
    └── estimateController.js
    └── eventController.js
    └── expenseController.js
    └── financeTemplateController.js
    └── groupController.js
    └── hrController.js
    └── invoiceController.js
    └── itemController.js
    └── leadCallsController.js
    └── leadController.js
    └── leaveRequestController.js
    └── leaveSettingsController.js
    └── messageController.js
    └── moduleSettingsController.js
    └── noteController.js
    └── notificationController.js
    └── notificationSettingsController.js
    └── orderController.js
    └── paymentController.js
    └── positionController.js
    └── projectController.js
    └── projectTemplateController.js
    └── proposalController.js
    └── pwaController.js
    └── reportController.js
    └── roleController.js
    └── settingsController.js
    └── socialMediaIntegrationController.js
    └── subscriptionController.js
    └── superAdminController.js
    └── taskController.js
    └── ticketController.js
    └── timeTrackingController.js
    └── userController.js

    └── routes/          # API routes (50 files)
        └── attendanceRoutes.js
        └── attendanceSettingsRoutes.js
        └── auditLogRoutes.js
        └── authRoutes.js
        └── bankAccountRoutes.js
        └── clientRoutes.js
        └── companyPackageRoutes.js
        └── companyRoutes.js
        └── contractRoutes.js
        └── creditNoteRoutes.js
        └── customFieldRoutes.js
        └── dashboardRoutes.js
```

```
    ├── departmentRoutes.js
    ├── documentRoutes.js
    ├── emailTemplateRoutes.js
    ├── employeeRoutes.js
    ├── estimateRoutes.js
    ├── eventRoutes.js
    ├── expenseRoutes.js
    ├── financeTemplateRoutes.js
    ├── groupRoutes.js
    ├── hrRoutes.js
    ├── invoiceRoutes.js
    ├── itemRoutes.js
    ├── leadCallsRoutes.js
    ├── leadRoutes.js
    ├── leaveRequestRoutes.js
    ├── leaveSettingsRoutes.js
    ├── messageRoutes.js
    ├── moduleSettingsRoutes.js
    ├── noteRoutes.js
    ├── notificationRoutes.js
    ├── notificationSettingsRoutes.js
    ├── orderRoutes.js
    ├── paymentRoutes.js
    ├── positionRoutes.js
    ├── projectRoutes.js
    ├── projectTemplateRoutes.js
    ├── proposalRoutes.js
    ├── pwaRoutes.js
    ├── reportRoutes.js
    ├── roleRoutes.js
    ├── settingsRoutes.js
    ├── socialMediaIntegrationRoutes.js
    ├── subscriptionRoutes.js
    ├── superAdminRoutes.js
    ├── taskRoutes.js
    ├── ticketRoutes.js
    ├── timeTrackingRoutes.js
    └── userRoutes.js

    └── middleware/          # Custom middleware (5 files)
        ├── attachCompanyId.js      # Auto-attach company_id to requests
        ├── auth.js                # JWT authentication & role verification
        ├── checkModuleAccess.js    # Module access control
        ├── permissions.js         # Permission checking
        └── upload.js               # File upload handling

    └── services/            # Business services
        └── settingsService.js    # Settings management service
```

```

    └── utils/          # Utility functions (3 files)
        ├── emailService.js      # Email sending service
        ├── emailTemplateRenderer.js  # Email template rendering
        └── settingsValidator.js    # Settings validation

    └── database/        # Database scripts (24 files)
        ├── add_estimate_email_templates.sql
        ├── add_estimate_tax_fields.sql
        ├── add_invoice_recurring_fields.sql
        ├── add_lead_id_to_estimates.sql
        ├── add_lead_id_to_events.sql
        ├── add_package_id_to_offline_requests.sql
        ├── add_proposal_fields.sql
        ├── add_sent_at_to_estimates.sql
        ├── add_superuser.sql
        ├── COMPLETE_SCHEMA_FIX.sql
        ├── create_attendance_table.sql
        ├── create_contacts_table_if_missing.sql
        ├── create_dashboard_tables.sql
        ├── create_items_table.sql
        ├── create_lead_status_history_table.sql
        ├── create_leads_module_tables.sql
        ├── create_missing_tables.sql
        ├── create_offline_requests_table.sql
        ├── create_orders_table.sql
        ├── fix_company_packages_table.sql
        ├── fix_contacts_table.sql
        ├── fix_project_labels_table.sql
        ├── make_company_packages_company_id_nullable.sql
        └── update_documents_table.sql

    └── migrations/       # Database migrations (22 files)
        ├── 18 *.sql files
        ├── 3 *.js files
        └── 1 *.md file

    └── uploads/          # File uploads directory

    └── AttendanceSettings/  # Attendance settings module
...

```

### ### Backend API Structure

**\*\*Base URL:\*\* `/api/v1`**

**\*\*Main Modules:\*\***

- **\*\*Authentication:\*\*`/api/v1/auth/\*`**

```
- **Users:** `/api/v1/users/*`  
- **Companies:** `/api/v1/companies/*`  
- **Clients:** `/api/v1/clients/*`  
- **Leads:** `/api/v1/leads/*`  
- **Projects:** `/api/v1/projects/*`  
- **Tasks:** `/api/v1/tasks/*`  
- **Invoices:** `/api/v1/invoices/*`  
- **Estimates:** `/api/v1/estimates/*`  
- **Proposals:** `/api/v1/proposals/*`  
- **Payments:** `/api/v1/payments/*`  
- **Expenses:** `/api/v1/expenses/*`  
- **Employees:** `/api/v1/employees/*`  
- **Attendance:** `/api/v1/attendance/*`  
- **Time Tracking:** `/api/v1/time-tracking/*`  
- **Events:** `/api/v1/events/*`  
- **Messages:** `/api/v1/messages/*`  
- **Tickets:** `/api/v1/tickets/*`  
- **Documents:** `/api/v1/documents/*`  
- **Reports:** `/api/v1/reports/*`  
- **Settings:** `/api/v1/settings/*`  
- **Super Admin:** `/api/v1/superadmin/*`
```

#### \*\*Standard CRUD Pattern:\*\*

...

```
GET /api/v1/{resource}      # List all (with company_id filter)  
GET /api/v1/{resource}/{id} # Get by ID  
POST /api/v1/{resource}    # Create  
PUT  /api/v1/{resource}/{id} # Update  
DELETE /api/v1/{resource}/{id} # Delete  
...
```

---

#### ## 🎨 Frontend Structure

#### Root Directory: `frontend-12-crm/`

...

```
frontend-12-crm/  
├── package.json          # Dependencies & scripts  
├── vite.config.js        # Vite configuration  
├── tailwind.config.js    # Tailwind CSS configuration  
├── postcss.config.js     # PostCSS configuration  
└── index.html            # Main HTML file  
  
├── public/                # Static assets  
│   └── manifest.json      # PWA manifest  
   └── icons/               # PWA icons
```

```
src/          # Source code
  main.jsx    # Application entry point
  App.jsx     # Main App component
  index.css   # Global styles

  api/         # API service layer (48 files)
    axiosInstance.js # Axios configuration (auto company_id)
    baseUrl.js      # API base URL
    index.js        # API exports
    attendance.js
    attendanceSettings.js
    auditLogs.js
    auth.js
    bankAccounts.js
    clients.js
    companies.js
    companyPackages.js
    contacts.js
    contracts.js
    creditNotes.js
    customFields.js
    dashboard.js
    departments.js
    documents.js
    emailTemplates.js
    employees.js
    estimates.js
    events.js
    expenses.js
    financeTemplates.js
    groups.js
    hr.js
    invoices.js
    items.js
    leadCalls.js
    leads.js
    leaveRequests.js
    leaveSettings.js
    messages.js
    notes.js
    notifications.js
    notificationSettings.js
    orders.js
    payments.js
    positions.js
    projects.js
    projectTemplates.js
```

```
    └── proposals.js
    └── pwa.js
    └── reports.js
    └── roles.js
    └── settings.js
    └── socialMediaIntegrations.js
    └── socialMediaLeads.js
    └── subscriptions.js
    └── tasks.js
    └── tickets.js
    └── timeTracking.js
    └── users.js

    └── app/          # Application pages (role-based)

        └── admin/      # Admin role pages (70 files)
            └── pages/
                ├── AdminDashboard.jsx
                ├── Attendance.jsx
                ├── AttendanceSettings.jsx
                └── AttendanceSettings/
                    ├── AttendanceRegularisationTab.jsx
                    ├── AttendanceSettingsTab.jsx
                    ├── EmployeeShiftsTab.jsx
                    ├── QRCodeTab.jsx
                    └── ShiftRotationTab.jsx
                ├── AuditLogs.jsx
                ├── BankAccounts.jsx
                ├── Calendar.jsx
                ├── ClientDetail.jsx
                ├── Clients.jsx
                ├── Companies.jsx
                ├── CompanyPackages.jsx
                ├── ContractDetail.jsx
                ├── Contracts.jsx
                ├── CreditNotes.jsx
                ├── CustomFields.jsx
                ├── DatabaseBackup.jsx
                ├── Departments.jsx
                ├── Documentation.jsx
                ├── Documents.jsx
                ├── EmailTemplates.jsx
                ├── EmailTemplatesSettings.jsx
                ├── EmployeeDetail.jsx
                ├── Employees.jsx
                ├── EstimateDetail.jsx
                ├── Estimates.jsx
                └── Expenses.jsx
```

```
    └── FinanceTemplates.jsx
    └── hrm/
        ├── AttendanceSettings.jsx
        └── LeaveSettings.jsx
    └── Integrations.jsx
    └── InvoiceDetail.jsx
    └── Invoices.jsx
    └── Items.jsx
    └── LeadDetail.jsx
    └── Leads.jsx
    └── LeaveRequests.jsx
    └── LicenseManagement.jsx
    └── Messages.jsx
    └── ModuleSettings.jsx
    └── NotificationSettings.jsx
    └── OrderDetail.jsx
    └── Orders.jsx
    └── PaymentGateways.jsx
    └── Payments.jsx
    └── Positions.jsx
    └── ProjectDetail.jsx
    └── Projects.jsx
    └── ProjectTemplateForm.jsx
    └── ProjectTemplates.jsx
    └── ProposalDetail.jsx
    └── Proposals.jsx
    └── QuickBooks.jsx
    └── Reports.jsx
    └── RolesPermissions.jsx
    └── Settings.jsx
    └── SocialMediaLeads.jsx
    └── Store.jsx
    └── Subscriptions.jsx
    └── SystemHealth.jsx
    └── SystemUpdates.jsx
    └── Tasks.jsx
    └── Tickets.jsx
    └── TimeTracking.jsx
    └── TourGuide.jsx
    └── Users.jsx
    └── ZohoBooks.jsx

    └── client/      # Client role pages (20 files)
        └── pages/
            ├── Calendar.jsx
            ├── ClientDashboard.jsx
            ├── Contracts.jsx
            └── CreditNotes.jsx
```

```
    └── Estimates.jsx
    └── Events.jsx
    └── Files.jsx
    └── InvoiceDetail.jsx
    └── Invoices.jsx
    └── Messages.jsx
    └── Notes.jsx
    └── Notifications.jsx
    └── Orders.jsx
    └── Payments.jsx
    └── Profile.jsx
    └── ProjectDetail.jsx
    └── Projects.jsx
    └── ProposalDetail.jsx
    └── Proposals.jsx
    └── Settings.jsx
    └── Store.jsx
    └── Subscriptions.jsx
    └── Tasks.jsx
    └── Tickets.jsx

    └── ┌─ employee/      # Employee role pages (13 files)
        └─ pages/
            └── Attendance.jsx
            └── Calendar.jsx
            └── EmployeeDashboard.jsx
            └── LeaveRequests.jsx
            └── Messages.jsx
            └── MyDocuments.jsx
            └── MyProfile.jsx
            └── MyProjects.jsx
            └── MyTasks.jsx
            └── Notifications.jsx
            └── Settings.jsx
            └── Tickets.jsx
            └── TimeTracking.jsx

    └── ┌─ superadmin/     # SuperAdmin role pages (11 files)
        └─ pages/
            └── AdminFAQ.jsx
            └── Billing.jsx
            └── Companies.jsx
            └── FrontSettings.jsx
            └── OfflineRequests.jsx
            └── Packages.jsx
            └── PwaSettings.jsx
            └── Settings.jsx
            └── SuperAdminDashboard.jsx
```

```
    └── SupportTickets.jsx  
    └── Users.jsx  
  
    └── auth/          # Authentication pages  
        └── pages/  
            ├── LoginPage.jsx  
            ├── SignupPage.jsx  
            ├── ForgotPasswordPage.jsx  
            └── ResetPasswordPage.jsx  
  
    └── components/      # Reusable components  
        └── charts/      # Chart components  
            ├── BarChart.jsx  
            ├── DonutChart.jsx  
            └── LineChart.jsx  
  
        └── items/       # Item-related components  
            └── AddItemModal.jsx  
  
        └── layout/      # Layout components  
            ├── GlobalSearch.jsx  
            ├── LanguageDropdown.jsx  
            ├── MessagesPanel.jsx  
            ├── NotificationDropdown.jsx  
            ├── SendMessageModal.jsx  
            ├── Sidebar.jsx  
            └── TopBar.jsx  
  
        └── messages/     # Message components  
            ├── AddMembersModal.jsx  
            ├── CreateGroupModal.jsx  
            └── ViewGroupMembersModal.jsx  
  
        └── shared/       # Shared components  
            └── EventsSection.jsx  
  
    └── ui/             # UI components  
        ├── AddButton.jsx  
        ├── Badge.jsx  
        ├── BulkUpdateModal.jsx  
        ├── Button.jsx  
        ├── Calendar.jsx  
        ├── Card.jsx  
        ├── DataTable.jsx  
        ├── DetailPageLayout.jsx  
        ├── EnhancedDataTable.jsx  
        └── FilterPanel.jsx
```

```
    └── FormRow.jsx
    └── Input.jsx
    └── Modal.jsx
    └── NotificationModal.jsx
    └── PwalInstallPrompt.jsx
    └── RichTextEditor.jsx
    └── RightSideModal.jsx
    └── TaskFormModal.jsx
    └── Timer.jsx
    └── UniqueldBadge.jsx

    └── context/      # React Context providers (6 files)
        ├── AuthContext.jsx      # Authentication state
        ├── LanguageContext.jsx  # Multi-language support
        ├── ModulesContext.jsx   # Module access control
        ├── PermissionsContext.jsx # Permission management
        ├── SettingsContext.jsx  # Application settings
        └── ThemeContext.jsx     # Theme management

    └── layouts/       # Layout components (3 files)
        ├── AppLayout.jsx      # Main app layout (with sidebar)
        ├── AuthLayout.jsx     # Authentication layout
        └── WebsiteLayout.jsx  # Public website layout

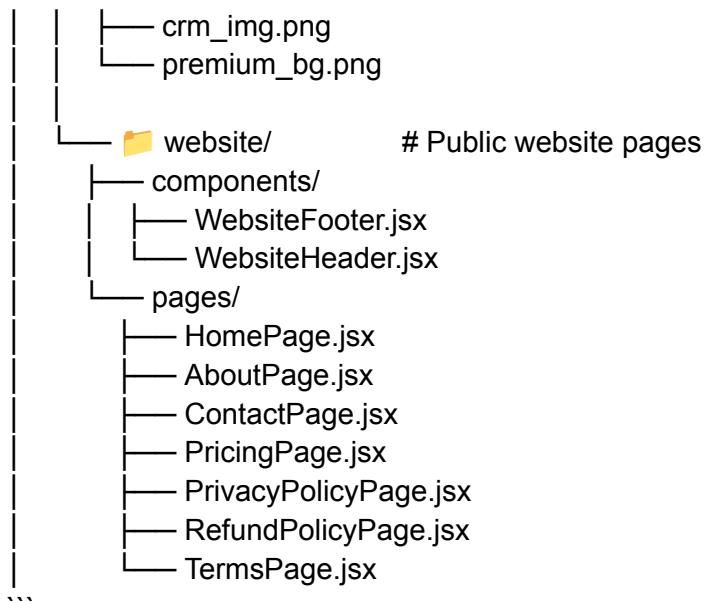
    └── routes/        # Routing configuration
        └── AppRoutes.jsx      # Main routing file

    └── config/        # Configuration files (4 files)
        ├── adminSidebarData.jsx # Admin sidebar menu
        ├── clientSidebarData.jsx # Client sidebar menu
        ├── employeeSidebarData.jsx # Employee sidebar menu
        └── superAdminSidebarData.jsx # SuperAdmin sidebar menu

    └── locales/       # Internationalization (6 files)
        ├── index.js
        ├── en.json          # English
        ├── hi.json          # Hindi
        ├── es.json          # Spanish
        ├── fr.json          # French
        ├── de.json          # German
        └── ar.json          # Arabic

    └── utils/         # Utility functions
        └── pwalinit.js      # PWA initialization

    └── assets/        # Static assets
        ├── crm_bg_img.png
        └── crm_img.avif
```



### ### Frontend Routing Structure

#### **\*\*Public Routes:\*\***

- `/` - Home Page
- `/about` - About Page
- `/contact` - Contact Page
- `/pricing` - Pricing Page
- `/privacy` - Privacy Policy
- `/terms` - Terms & Conditions
- `/refund` - Refund Policy

#### **\*\*Authentication Routes:\*\***

- `/login` - Login Page
- `/signup` - Signup Page
- `/forgot-password` - Forgot Password
- `/reset-password` - Reset Password

#### **\*\*Admin Routes:\*\* `/admin/\*`**

- `/admin/dashboard` - Admin Dashboard
- `/admin/leads` - Leads Management
- `/admin/clients` - Clients Management
- `/admin/projects` - Projects Management
- `/admin/tasks` - Tasks Management
- `/admin/invoices` - Invoices Management
- `/admin/employees` - Employees Management
- ... (70+ admin pages)

#### **\*\*Client Routes:\*\* `/client/\*`**

- `/client/dashboard` - Client Dashboard
- `/client/projects` - My Projects
- `/client/invoices` - My Invoices

- `/client/payments` - Payments
- ... (20+ client pages)

- \*\*Employee Routes:\*\* `/employee/\*`
  - `/employee/dashboard` - Employee Dashboard
  - `/employee/tasks` - My Tasks
  - `/employee/projects` - My Projects
  - `/employee/attendance` - Attendance
  - ... (13+ employee pages)

- \*\*SuperAdmin Routes:\*\* `/superadmin/\*`
  - `/superadmin/dashboard` - SuperAdmin Dashboard
  - `/superadmin/companies` - Companies Management
  - `/superadmin/packages` - Packages Management
  - ... (11+ superadmin pages)

---

## ## 🔧 Technology Stack

### ### Backend

- \*\*Runtime:\*\* Node.js
- \*\*Framework:\*\* Express.js
- \*\*Database:\*\* MySQL
- \*\*Authentication:\*\* JWT (JSON Web Tokens)
- \*\*Security:\*\* Helmet, CORS, bcryptjs
- \*\*File Upload:\*\* Multer
- \*\*Email:\*\* Nodemailer
- \*\*Logging:\*\* Morgan
- \*\*Rate Limiting:\*\* express-rate-limit
- \*\*Excel Export:\*\* ExcelJS

### ### Frontend

- \*\*Framework:\*\* React 18.2.0
- \*\*Build Tool:\*\* Vite 5.0.8
- \*\*Routing:\*\* React Router DOM 6.20.0
- \*\*HTTP Client:\*\* Axios 1.7.2
- \*\*Styling:\*\* Tailwind CSS 3.3.6
- \*\*UI Components:\*\* Custom components
- \*\*Charts:\*\* Recharts 2.10.3
- \*\*Rich Text Editor:\*\* React Quill 2.0.0
- \*\*Calendar:\*\* React Calendar 6.0.0
- \*\*Notifications:\*\* React Hot Toast 2.6.0
- \*\*Icons:\*\* React Icons 4.12.0
- \*\*Animations:\*\* Framer Motion 12.23.26
- \*\*PWA:\*\* Service Worker support

---

## ## ✨ Key Features

### ### 🔒 Authentication & Authorization

- JWT-based authentication
- Role-based access control (SUPERADMIN, ADMIN, EMPLOYEE, CLIENT)
- Company-level data isolation (multi-tenant)
- Permission-based module access

### ### 📊 Core Modules

#### 1. \*\*CRM (Customer Relationship Management)\*\*

- Leads Management
- Clients Management
- Contacts Management
- Social Media Leads Integration

#### 2. \*\*Project Management\*\*

- Projects & Tasks
- Project Templates
- Time Tracking
- Project Labels & Status

#### 3. \*\*Financial Management\*\*

- Invoices
- Estimates
- Proposals
- Payments
- Expenses
- Credit Notes
- Bank Accounts
- Items & Store

#### 4. \*\*HR Management\*\*

- Employees Management
- Attendance Tracking
- Leave Requests
- Departments & Positions
- HR Reports

#### 5. \*\*Communication\*\*

- Messages (1-on-1 & Groups)
- Notifications
- Email Templates
- Tickets/Support

#### 6. \*\*Document Management\*\*

- Document Upload/Download
- File Organization

- Document Sharing
7. \*\*Reporting & Analytics\*\*
- Dashboard Analytics
  - Custom Reports
  - Audit Logs
8. \*\*Settings & Configuration\*\*
- Company Settings
  - Module Settings
  - Role & Permissions
  - Custom Fields
  - Email Templates
  - Finance Templates
9. \*\*SuperAdmin Features\*\*
- Company Management
  - Package Management
  - System Settings
  - Offline Requests
  - Billing Management

#### #### Additional Features

- Multi-language support (6 languages)
- PWA (Progressive Web App) support
- Dark/Light theme
- Responsive design
- Real-time notifications
- Calendar integration
- Event management
- Subscription management
- Social media integrations

---

#### ## File Count Summary

- #### ### Backend
- \*\*Controllers:\*\* 50 files
  - \*\*Routes:\*\* 50 files
  - \*\*Middleware:\*\* 5 files
  - \*\*Services:\*\* 1 file
  - \*\*Utils:\*\* 3 files
  - \*\*Database Scripts:\*\* 24 files
  - \*\*Migrations:\*\* 22 files

#### ### Frontend

- \*\*API Services:\*\* 48 files

- \*\*Admin Pages:\*\* 70 files
- \*\*Client Pages:\*\* 20 files
- \*\*Employee Pages:\*\* 13 files
- \*\*SuperAdmin Pages:\*\* 11 files
- \*\*Components:\*\* 30+ files
- \*\*Contexts:\*\* 6 files
- \*\*Layouts:\*\* 3 files
- \*\*Config:\*\* 4 files
- \*\*Locales:\*\* 6 files

\*\*Total:\*\* 300+ files

---

## ## Data Flow

### ### Authentication Flow

...

1. User Login → Backend validates → Returns JWT token
2. Frontend stores token in localStorage
3. All API requests include token in headers
4. Backend validates token & extracts user/company info
5. Data filtered by company\_id automatically

...

### ### API Request Flow

...

1. Frontend Component → API Service (axiosInstance)
2. axiosInstance adds company\_id & JWT token
3. Request sent to Backend Route
4. Route → Middleware (auth, permissions)
5. Controller → Database Query (with company\_id filter)
6. Response → Frontend Component

...

### ### Multi-Tenant Architecture

- Each company has isolated data
- `company\_id` automatically added to all requests
- Backend filters all queries by `company\_id`
- SUPERADMIN can access all companies
- Other roles limited to their company

---

## ## Important Notes

1. \*\*Company Isolation:\*\* All data is filtered by `company\_id` to ensure multi-tenant isolation
2. \*\*Role-Based Access:\*\* Different roles see different pages and data

3. \*\*Auto company\_id:\*\* Frontend automatically adds `company\_id` to all API requests
4. \*\*JWT Authentication:\*\* All protected routes require valid JWT token
5. \*\*Permission System:\*\* Module-level permissions control feature access
6. \*\*PWA Ready:\*\* Application supports Progressive Web App features
7. \*\*Multi-language:\*\* Supports 6 languages with i18n
8. \*\*Responsive:\*\* Mobile-first responsive design

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\*\*Document Generated:\*\* 2026-01-23

\*\*Status:\*\* Complete 