

Recurring PullPayment With Paid Trial

Introduction

The Recurring PullPayment With Paid Trial contract simplifies the recurring payments that customers need to do on a regular interval to avail the services offered by the merchants.

Using the Recurring PullPayment With Paid Trial contract any merchant can create a billing model with required configuration for their business. Merchants can allow the customer to take a Paid trial of their billing model by specifying the trial period and initial amount for trial. Customers can take a paid trial of the billing model by subscribing to a specific billing model. After the paid trial customers will be charged for the services.

Contract version

pragma solidity 0.8.0

Contract constructor

In this contract the initialize() method is used in place of the constructor to allow the contract to be upgradable via proxy.

Method Name:

- initialize()

Method Usage:

- The initialize method is used to initialize the Recurring PullPayment contract and set the registry address.

Method Signature:

- function initialize(address registryAddress) external;

Method Parameters:

1. **registryAddress:**
 - indicates the address of the registry contract which keeps the record of all the contract addresses in the ecosystem.

Contract Methods

createBillingModel()

Method name:

- createBillingModel

Method detail:

- This method allows merchants to create a new billing model for their business.
- The unique Id is created for each billing model.
- Merchant can create as many billing models as he wants.
- In this contract, merchants can specify the trial period and initial amount for the paid trial of the billing model.

Method signature:

- ```
function createBillingModel(
 address _payee,
 bytes32 _name,
 uint256 _amount,
 address _token,
 uint256 _frequency,
 uint256 _trialPeriod,
 uint256 _initialAmount,
 uint256 _numberOfPayments
) public override returns (uint256 billingModelID)
```

Method parameters:

1. **\_payee:**  
Indicates the address of the receiver(merchant) who will receive the pull payments.
2. **\_name:**  
Indicates the name of the billing model. Name should be given in bytes32 format
3. **\_amount:**  
Indicates the amount of settlement tokens that customer needs to pay to the merchant.
4. **\_token:**  
Indicates the settlement token address in which the merchant wants to get paid in.
5. **\_frequency:**  
Indicates the interval time in seconds after which pullPayment will get executed.
6. **\_trialPeriod:**  
Indicates the trial period in seconds after which the customer will be charged for the service.
7. **\_initialAmount:**  
Indicates the initial amount of settlement tokens for the paid trial.
8. **\_numberOfPayments:**  
Indicates the number of pullPayments to execute after a specified interval.

Returned data:

- This method returns the unique billing model Id.

## subscribeToBillingModel()

Method name:

- subscribeToBillingmodel

Method detail:

- This method allows any customer to subscribe to the billing model with given billing model Id and payment token and take paid trial of the service.
- When a customer subscribes to the billing model with a given payment token, The customer is charged for the trial and then the trial period of the customer gets started.
- No pullPayment is executed immediately after the subscription.
- The user must approve the payment tokens to the Executor contract before subscribing the billing model.
- The unique subscription id is created on each subscription.

Method signature:

- function subscribeToBillingModel(  
    uint256 \_billingModelID,  
    address \_paymentToken  
  ) public override returns (uint256 subscriptionID)

Method parameters:

- **\_billingModelID:**
  - Indicates the unique billing model id that the customer wants to subscribe.
- **\_paymentToken:**
  - Indicates the payment token address in which the customer wants to pay for the subscription after trial period.

Returned data:

- This method returns the unique subscription id after subscription.

## executePullPayment()

Method name:

- executePullPayment

Method detail:

- This method allows anyone to execute the pullPayment for the given subscription id.
- It ensures pullPayment execution time is correct i.e trial period has ended, subscription is not canceled and no. of payments are not exceeded.
- Internally this method calls the execute method of the Executor contract to transfer the tokens from customer to merchant.
- It updates the next payment timestamp, number of payments remaining, pullPayment execution timestamp and last payment timestamp.
- The unique pullPayment id is created for each pullPayment.

Method signature:

- function executePullPayment(uint256 \_subscriptionID)  
public override returns (uint256 pullPaymentID)

Method parameters:

- **\_subscriptionID:**
  - Indicates the unique subscription id.

Returned data:

- This method returns the unique pullPayment id after pullPayment execution.

## cancelSubscription()

Method name:

- `cancelSubscription`

Method detail:

- This method allows subscribers to cancel the subscription.
- it updates the cancel timestamp to the current time and makes the subscription inactive.

Method signature:

- `function cancelSubscription(uint256 _subscriptionID)`  
public override returns (uint256 subscriptionID)

Method parameters:

- **`_subscriptionID:`**
  - Indicates the unique subscription id.

Returned data:

- This method returns the id of the canceled subscription.

# editBillingModel()

Method name:

- editBillingModel

Method detail:

- This method allows the billing model creator i.e payee to edit the details of the billing model.
- It allows payee to update the billing model name and payee address only.
- Only the owner of the billing model can edit the billing model details.

Method signature:

- ```
function editBillingModel(  
    uint256 _billingModelID,  
    address _newPayee,  
    bytes32 _newName  
) public override returns (uint256 billingModelID)
```

Method parameters:

- **_billingModelID:**
 - Indicates the unique valid billing model id which merchant wants to edit.
- **_newPayee:**
 - Indicates the new payee address for the billing model.
 - Merchant cannot use Zero address as payee address.
- **_newName:**
 - Indicates the new name for the billing model.

Returned data:

- This method returns the id of the billing model whose details are updated.

getBillingModel()

Method name:

- `getBillingModel`

Method detail:

- This method returns all the details of the specified billing model.
- Only the payee of a particular billing model can get the subscription ids of the billing model.

Method signature:

- `function getBillingModel(uint256 _billingModelID)`
external
view
override
returns (BillingModelData memory bm)

Method parameters:

- **`_billingModelID:`**
 - Indicates the valid billing model id.

Returned data:

- This method returns the details of the billing model which includes the-
 - Payee address
 - Name of billing model
 - Amount of billing model
 - Settlement token address
 - Frequency of pullPayments
 - Trial period for billing model
 - Paid trial amount
 - Number of PullPayments
 - Subscription Ids (returned only for payee)

getBillingModel()

Method name:

- `getBillingModel`

Method detail:

- This method returns the details of the specified billing model.
- User specifies the payment token in which he wants to pay for subscription.
- If the payment token and settlement token is different, It tells you the optimal number of payment tokens needed to pay to settle the payment for the billing model.
- It uses the uniswap router to calculate the optimal payment amount for a given payment token.

Method signature:

- `function getBillingModel(uint256 _billingModelID, address _token)`
external
view
override
returns (SwappableBillingModel memory bm)

Method parameters:

- **`_billingModelID:`**
 - Indicates the valid billing model id.

Returned data:

- This method returns the details of the billing model which includes the-
 - Payee address
 - Settlement token amount
 - Settlement token address
 - Optimal amount of payment tokens
 - Payment token address
 - Frequency of pullPayments
 - Trial period for billing model
 - Paid trial amount
 - Number of PullPayments

getSubscription()

Method name:

- getSubscription

Method detail:

- This method returns the subscription data for given subscription id.
- Only the payee and subscriber of the billing model can see the pullPayment ids of subscription.

Method Signature:

- function getSubscription(uint256 _subscriptionID)
external
view
override
returns (SubscriptionData memory sb)

Method parameters:

- **_subscriptionID:**
 - Indicates the valid subscription id

Returned data:

- This method returns the subscription data which includes the following data-
 - Subscriber address
 - Payment amount
 - Settlement token address
 - Payment token address
 - Remaining number of payments
 - Start timestamp of subscription
 - Canceled timestamp of subscription
 - NextPayment timestamp
 - LastPayment timestamp
 - PullPayment IDs(only payee or subscriber gets the ids)

getPullPayment()

Method name:

- getPullPayment

Method detail:

- This method retrieves the pullPayment details for given pullPayment id.
- It gives the payment amount and the pullPayment timestamp.
- Only the payee and the subscriber of pullPayment can see the payment amount and execution timestamp.

Method signature:

- function getPullPayment(uint256 _pullPaymentID)
 external
 view
returns (PullPaymentData memory pullPayment)

Method parameters:

- **_pullPaymentID:**
 - Indicates the valid pullPayment id.

Returned data:

- This method returns the pullPayment data for given pullPayment id which includes-
 - Payment amount
 - Timestamp when pullPayment executed.

getBillingModelIdsByAddress()

Method name:

- `getBillingModelIdsByAddress`

Method detail:

- This method retrieves the billing model ids for a given creator address.

Method signature:

- `function getBillingModelIdsByAddress(address _creator)`
external
view
returns (uint256[] memory billingModelIDs)

Method parameters:

- **_creator:**
 - Indicates the billing model creator address whose billing model id is to retrieve.

Returned data:

- This method returns the lists of billing model ids that a creator has created.

getSubscriptionIdsByAddress()

Method name:

- `getSubscriptionIdsByAddress`

Method detail:

- This method retrieves the subscription ids for a given subscriber address.

Method signature:

- `function getSubscriptionIdsByAddress(address _subscriber)`
external
view
returns (uint256[] memory subscriptionIDs)

Method parameters:

- **_subscriber:**
 - Indicates the subscriber address whose subscription id is to retrieve.

Returned data:

- This method returns the lists of subscription ids that a subscriber has subscribed.

getCanceledSubscriptionIdsByAddress()

Method name:

- `getCanceledSubscriptionIdsByAddress`

Method detail:

- This method retrieves the subscription ids which subscriber has canceled.

Method signature:

- `function getCanceledSubscriptionIdsByAddress(address _subscriber)`
external
view
returns (uint256[] memory subscriptionIDs)

Method parameters:

- **_subscriber:**
 - Indicates the subscriber address whose canceled subscription ids to be retrieved.

Returned data:

- This method returns the list of subscription ids which the subscriber has canceled.

getPullPaymentsIdsByAddress()

Method name:

- `getPullPaymentsIdsByAddress`

Method detail:

- This method retrieves the list of pullPayment ids for a given subscriber.

Method signature:

- `function getPullPaymentsIdsByAddress(address _subscriber)`
external
view
returns (uint256[] memory pullPaymentIDs)

Method parameters:

- **_subscriber:**
 - Indicates the subscriber address whose pullPayment ids to be retrieved.

Returned data:

- This method returns a list of pullPayment ids for a given subscriber.

Events

BillingModelCreated

Event Name:

- BillingModelCreated

Event detail:

- This event is emitted when the creator creates a new billing model using **createBillingModel()** method.

Event signature:

```
event BillingModelCreated(  
    uint256 indexed billingModelID,  
    address indexed payee  
);
```

Event data:

- **billingModelID:**
 - Indicates the newly created billing model id.
- **Payee:**
 - Indicates the payee address who created the billing model.

NewSubscription

Event name:

- NewSubscription

Event detail:

- This event is emitted when a subscriber subscribes to the billing model using **subscribeBillingModel()** method.

Event signature:

```
event NewSubscription(  
    uint256 indexed billingModelID,  
    uint256 indexed subscriptionID,  
    address indexed payer  
);
```

Event data:

- **billingModelID:**
 - Indicates the valid billing model id that subscriber has subscribed to.
- **subscriptionID:**
 - Indicates the subscription id when a subscriber subscribes to a given billing model.
- **Payer:**
 - Indicates the subscriber address who subscribed to the billing model.

PullPaymentExecuted

Event name:

- PullPaymentExecuted

Event detail:

- This event is emitted when the pullPayment is executed for a given subscription.
- This event is emitted inside the **executePullPayment()** method.

Event signature:

```
event PullPaymentExecuted(  
    uint256 indexed subscriptionID,  
    uint256 indexed pullPaymentID,  
    uint256 indexed billingModelID,  
    address payer  
);
```

Event data:

- **subscriptionID:**
 - Indicates the subscription id whose pullPayment is executed.
- **pullPaymentID:**
 - Indicates the id of executed pullPayment.
- **billingModelID:**
 - Indicates the billing model id for which pullPayment is executed.
- **Payer:**
 - Indicates the subscriber address who paid for the subscription.

SubscriptionCancelled

Event name:

- SubscriptionCancelled

Event detail:

- This event is emitted when a subscriber cancels the subscription using **cancelSubscription()** method.

Event signature:

```
event SubscriptionCancelled(  
    uint256 indexed billingModelID,  
    uint256 indexed subscriptionID  
);
```

Event data:

- **billingModelID:**
 - Indicates the billing model id to which canceled subscription belongs.
- **subscriptionID:**
 - Indicates the canceled subscription id.

BillingModelEdited

Event name:

- BillingModelEdited

Event detail:

- This event is emitted when the billing model is edited using **editBillingModel()** method.

Event signature:

```
event BillingModelEdited(  
    uint256 indexed billingModelID,  
    address indexed newPayee,  
    bytes32 indexed newName,  
    address oldPayee  
);
```

Event data:

- **billingModelID:**
 - Indicates the edited billing model id.
- **newPayee:**
 - Indicates the updated payee address.
- **newName:**
 - Indicates the updated billing model name.
- **oldPayee:**
 - Indicates the payee address who edits the billing model.

Flow of Execution:

1. First merchant creates the billing model with required configuration for his business.
2. Merchant sets the trial period for billing model, Initial amount for the paid trial, number of payments required, frequency of payments, settlement token, payee address and name of the billing model.
3. Subscriber should approve the unlimited payment tokens to the Executor contract before subscribing billing model.
4. Executor is the contract which gets the tokens from the subscriber, swaps the payment token to the settlement token and then transfers the settlement tokens to the payee.
5. Subscriber subscribes the required billing model with payment token that he wants to pay in to avail the services offered by the merchant.
6. When a Subscriber subscribes the billing model, The customer is charged for the paid trial after that customer's trial period is activated.
7. After the trial period, The first pullPayment is executed. Then after the fixed interval of time remaining pullPayments are executed.
8. The pullPayments are executed until the subscriber cancels the subscription or the total number of pullPayments gets completed.
9. Users can cancel the subscription if they don't want to continue the service offered by the merchant.
10. Merchants can edit the billing model name and payee address if they want.